

Manufacturing and construction industries

2014



Photo: Roger Bosch <http://www.mediaclubsouthafrica.com/>



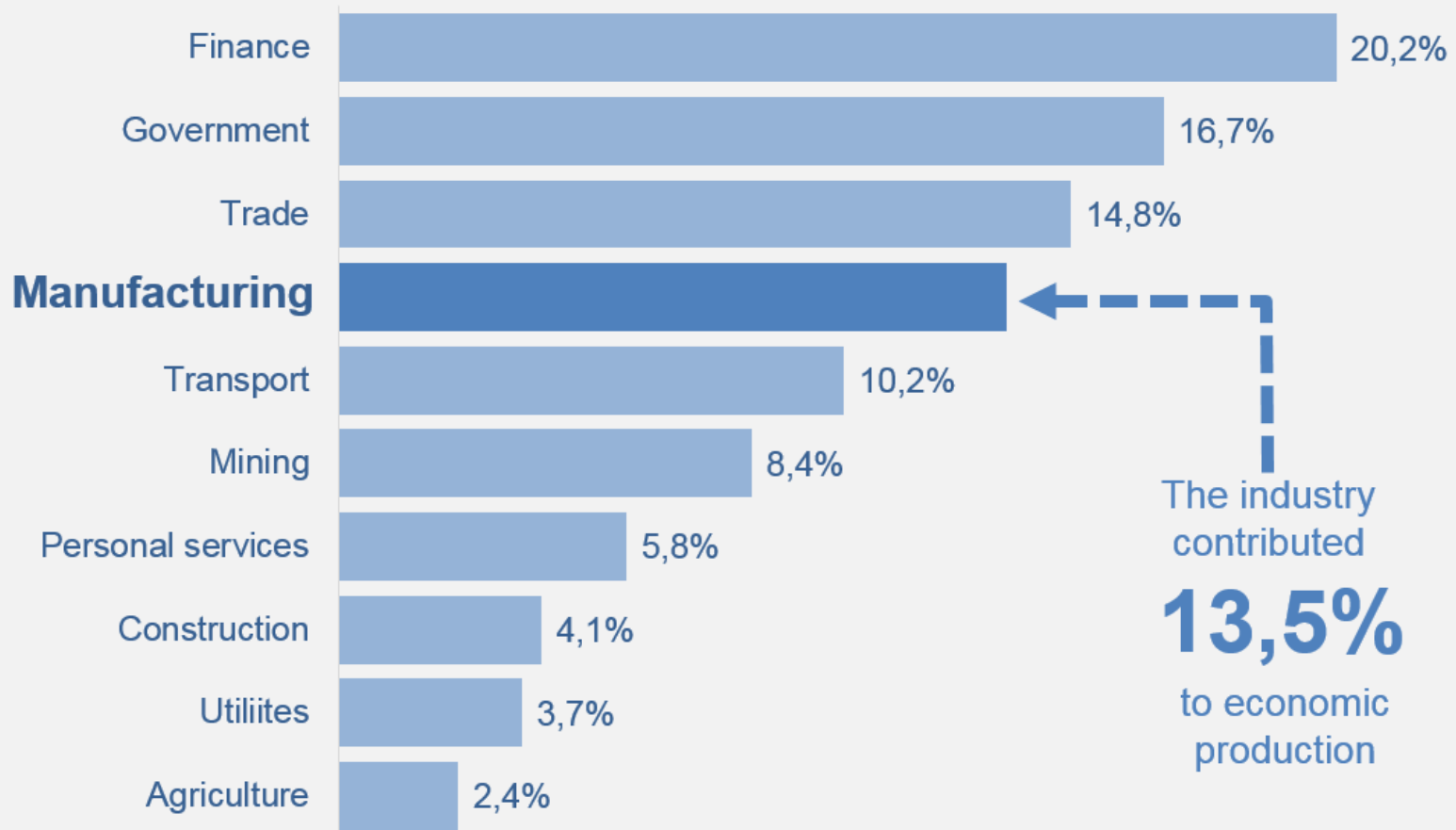


Manufacturing

Photo: Rodger Bosch <http://www.mediaclubsouthafrica.com/>

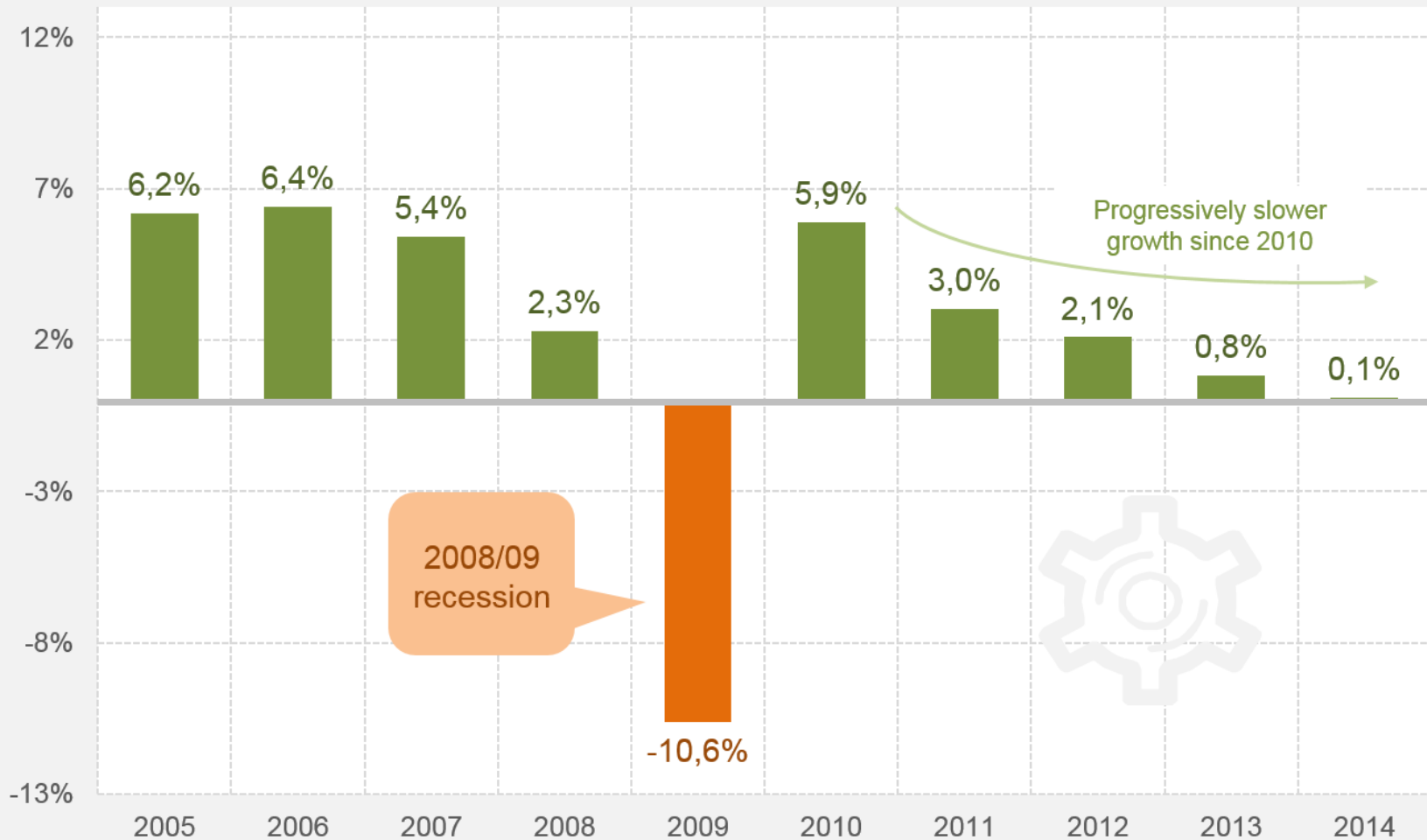
Manufacturing

Contribution to economic activity in 2014



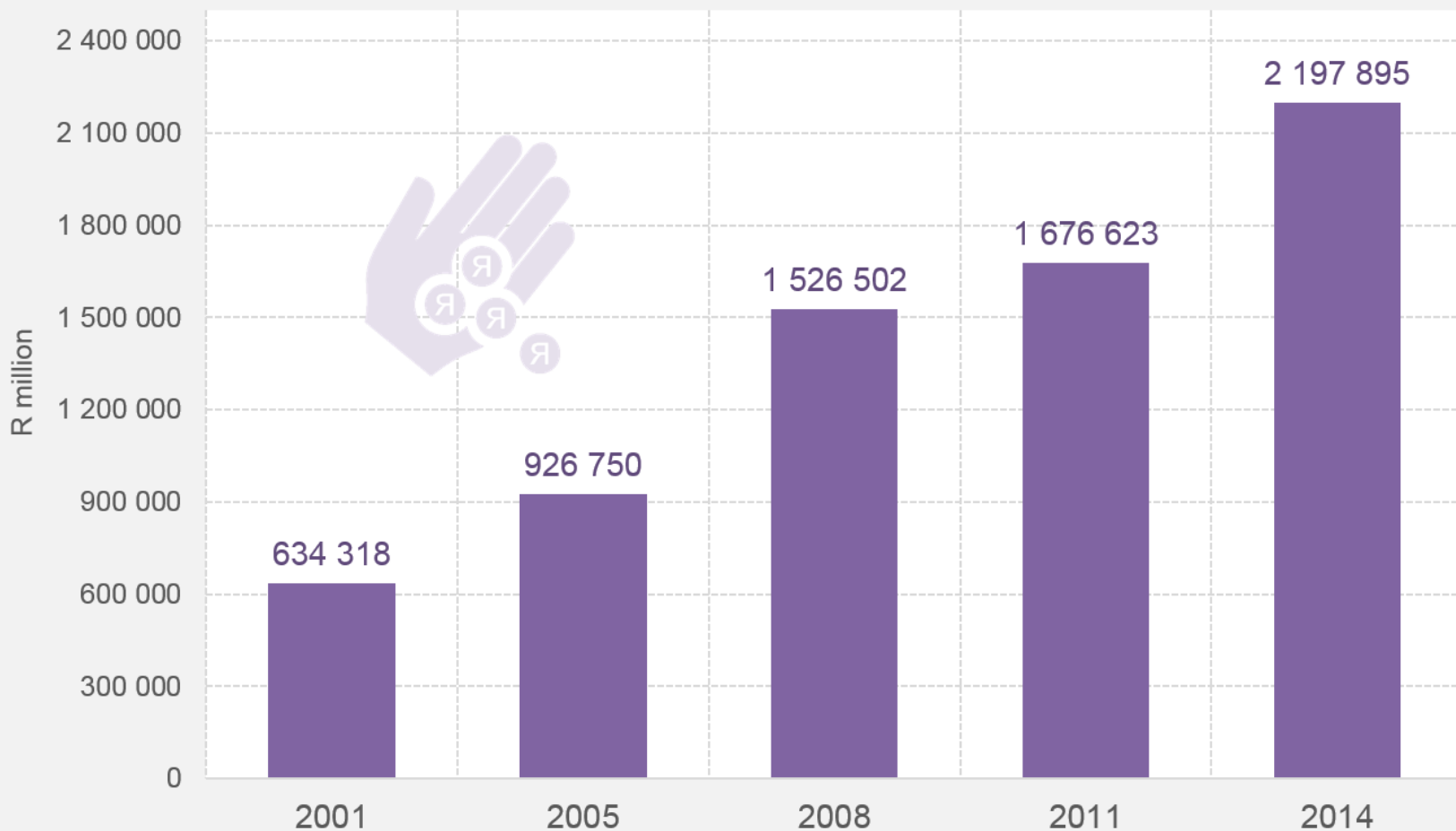
Manufacturing

Annual economic growth per annum



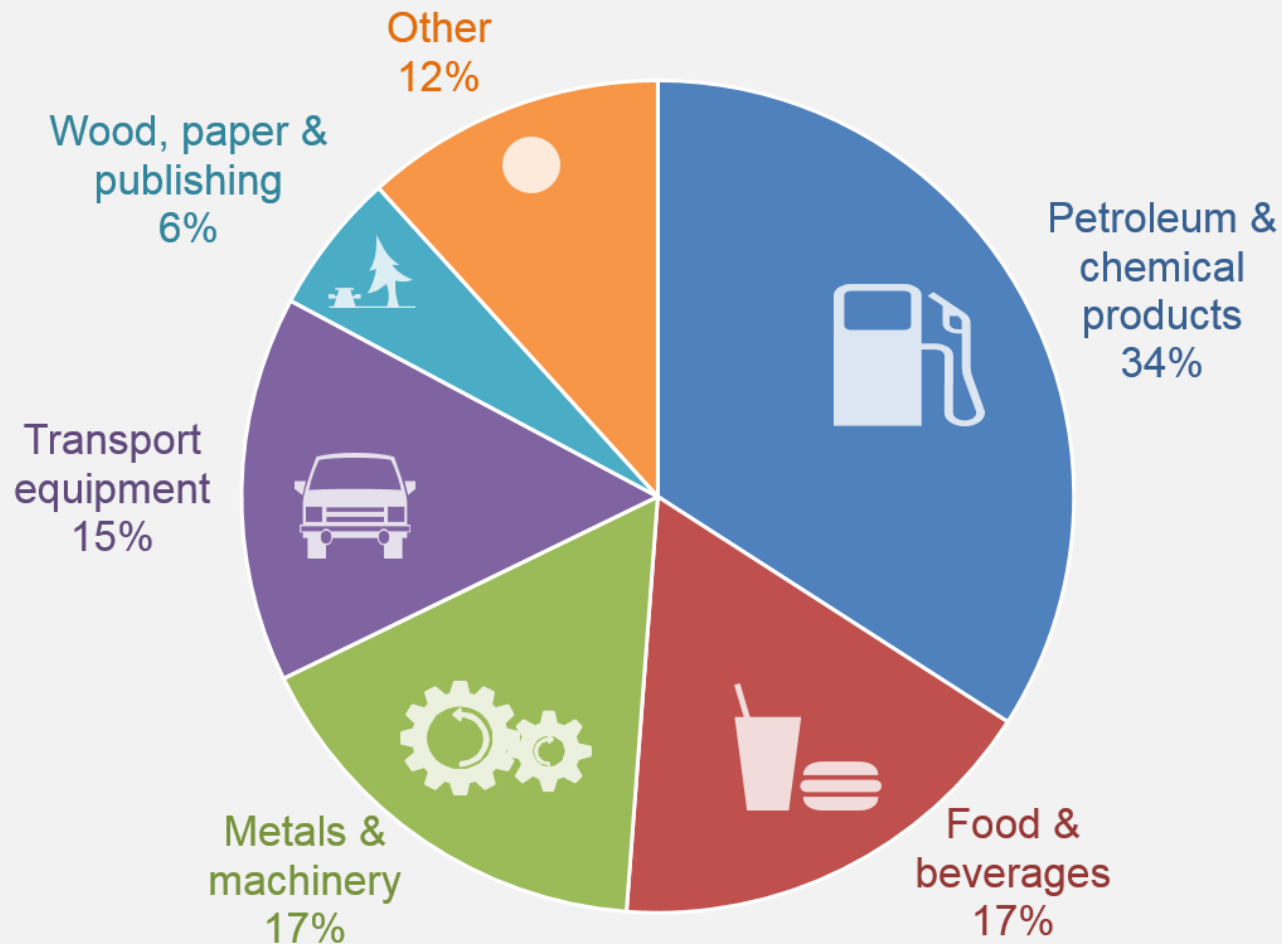
Manufacturing

The manufacturing industry earned an income of just over R2 trillion in 2014



Manufacturing

Total income broken down by type of manufacturer

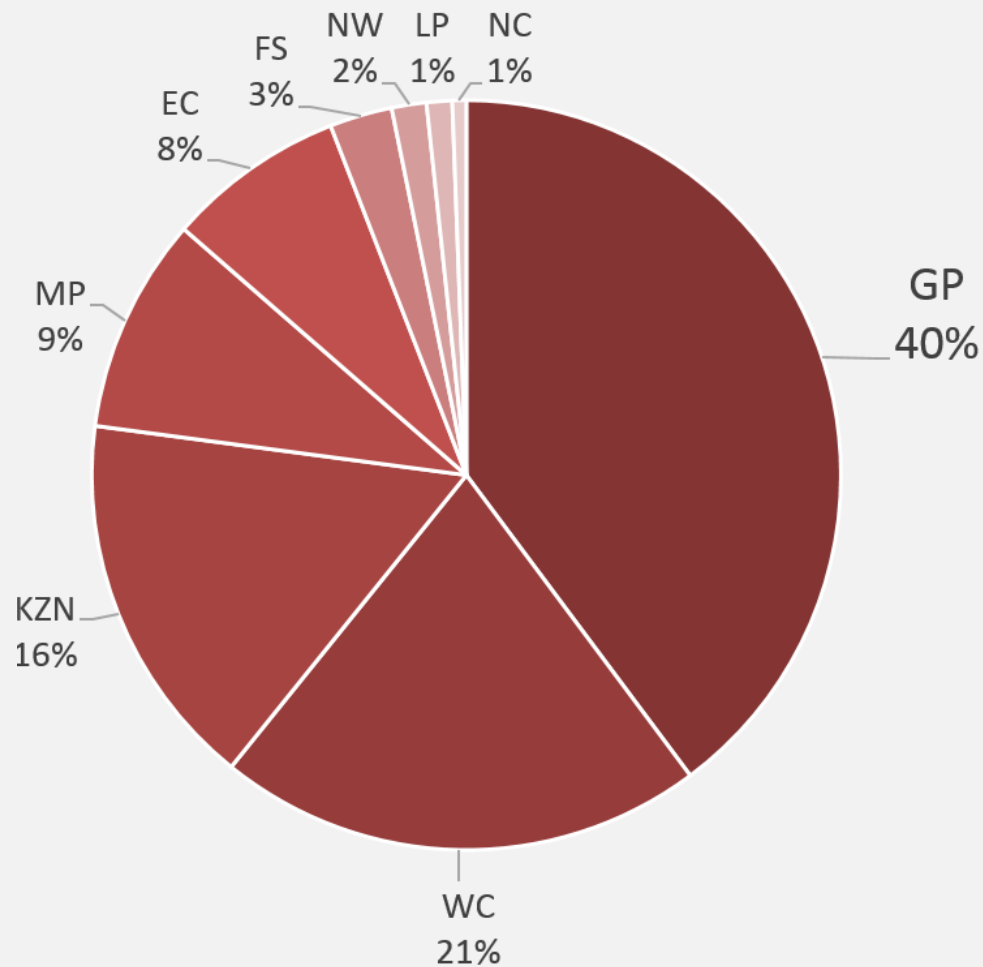


Percentages have been rounded and may not sum to 100%

Manufacturing

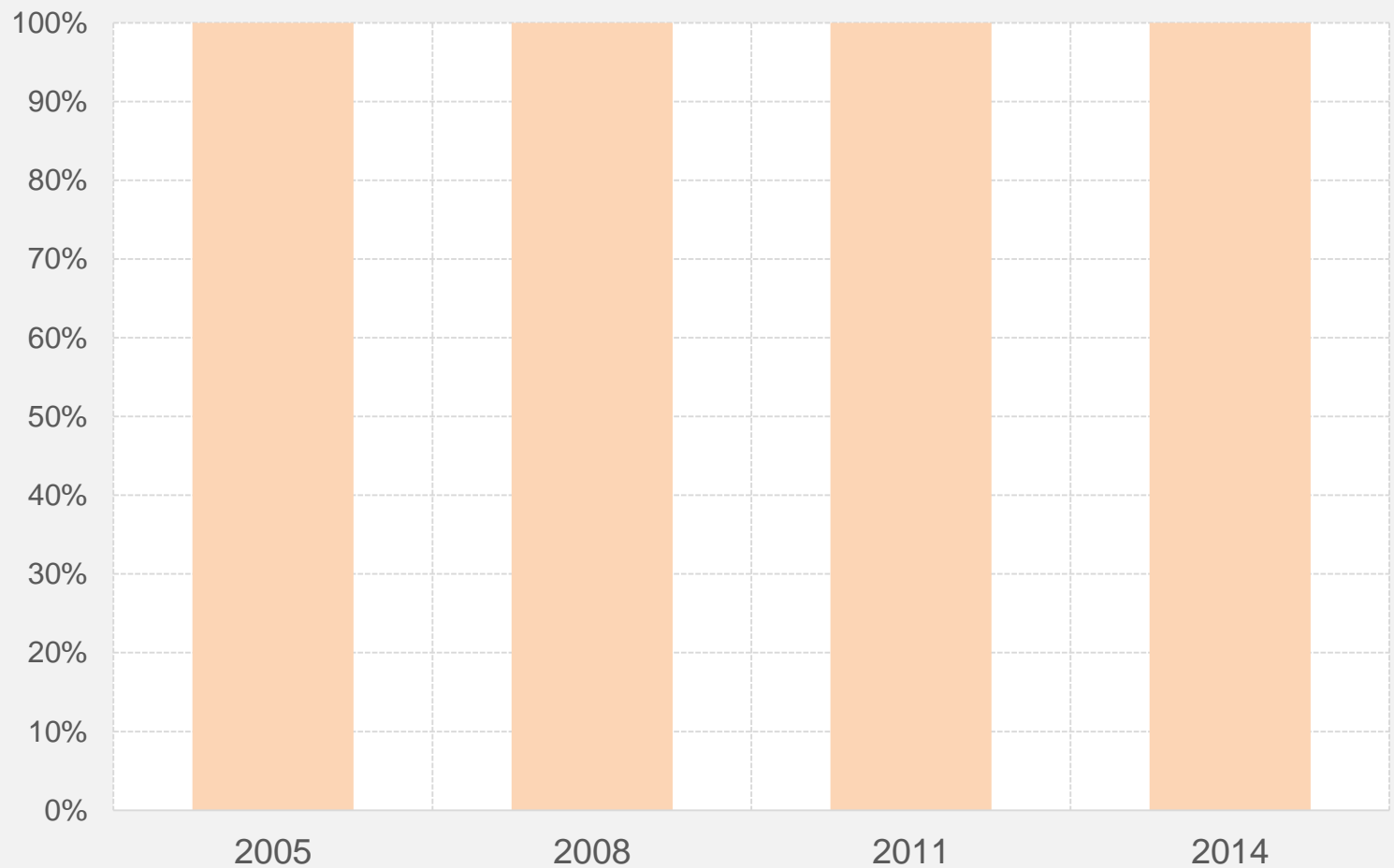
Sales of goods and services broken down by province

R2,1 trillion



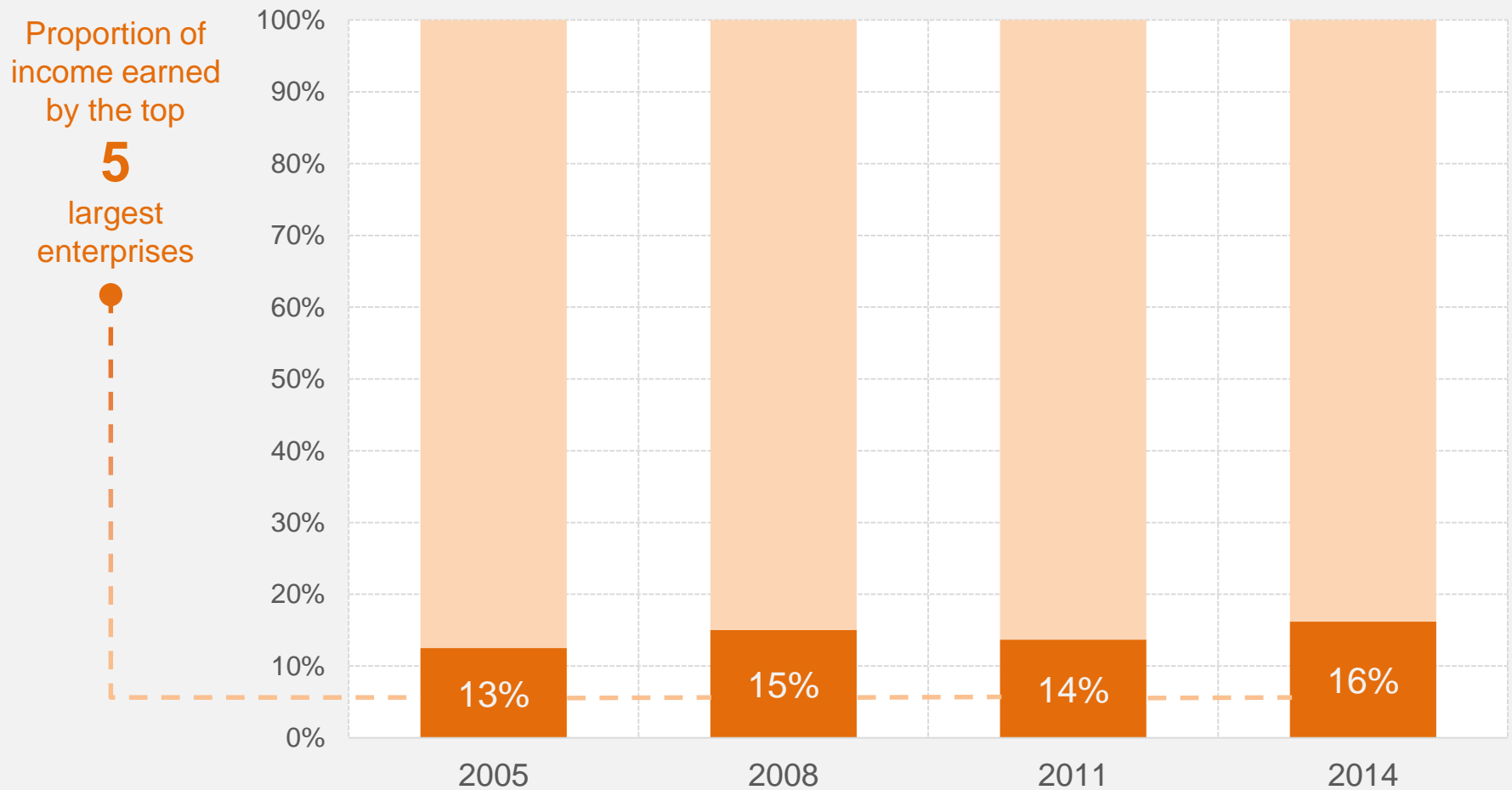
Manufacturing

Concentration ratios for total income in the manufacturing industry



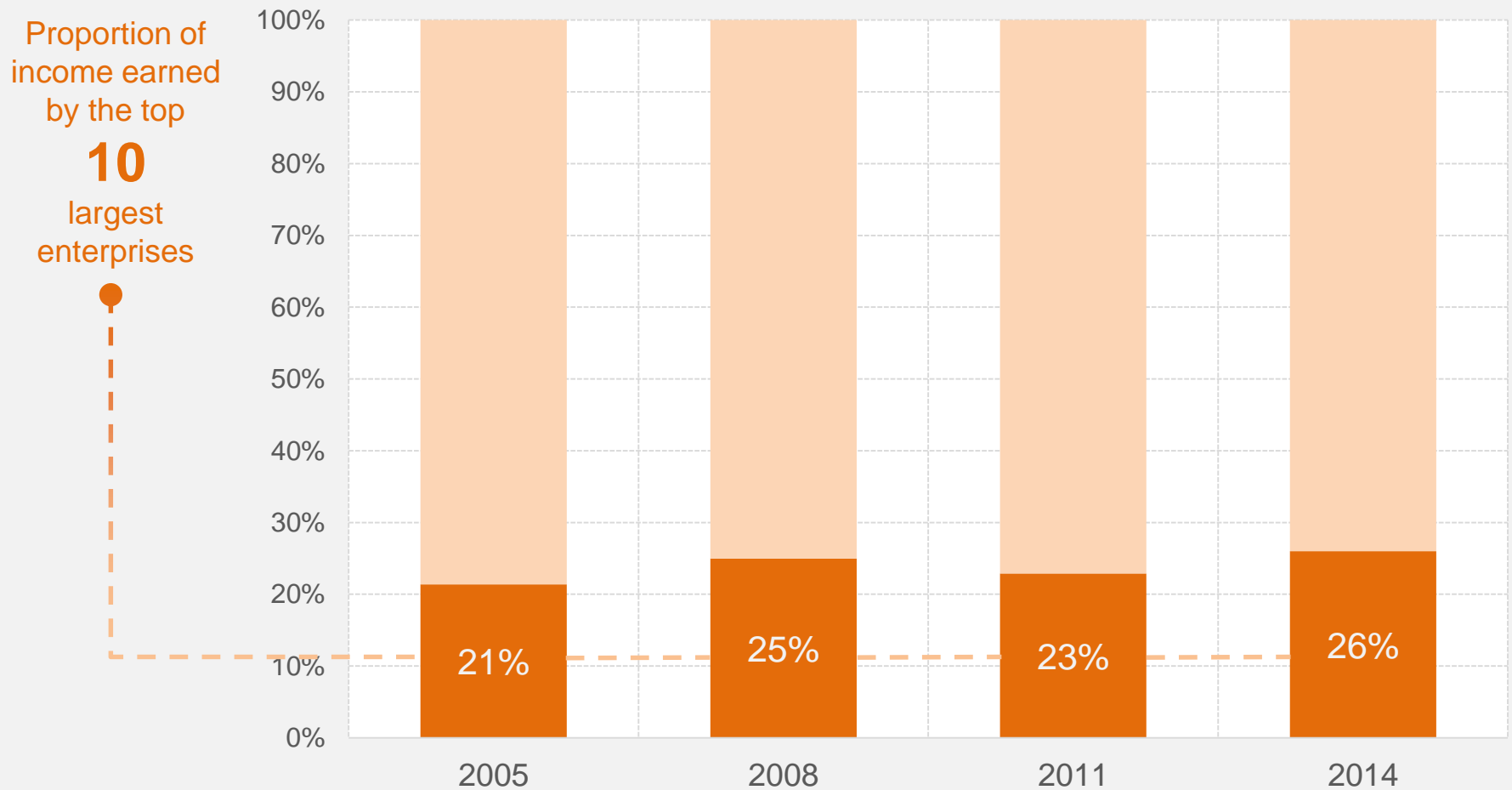
Manufacturing

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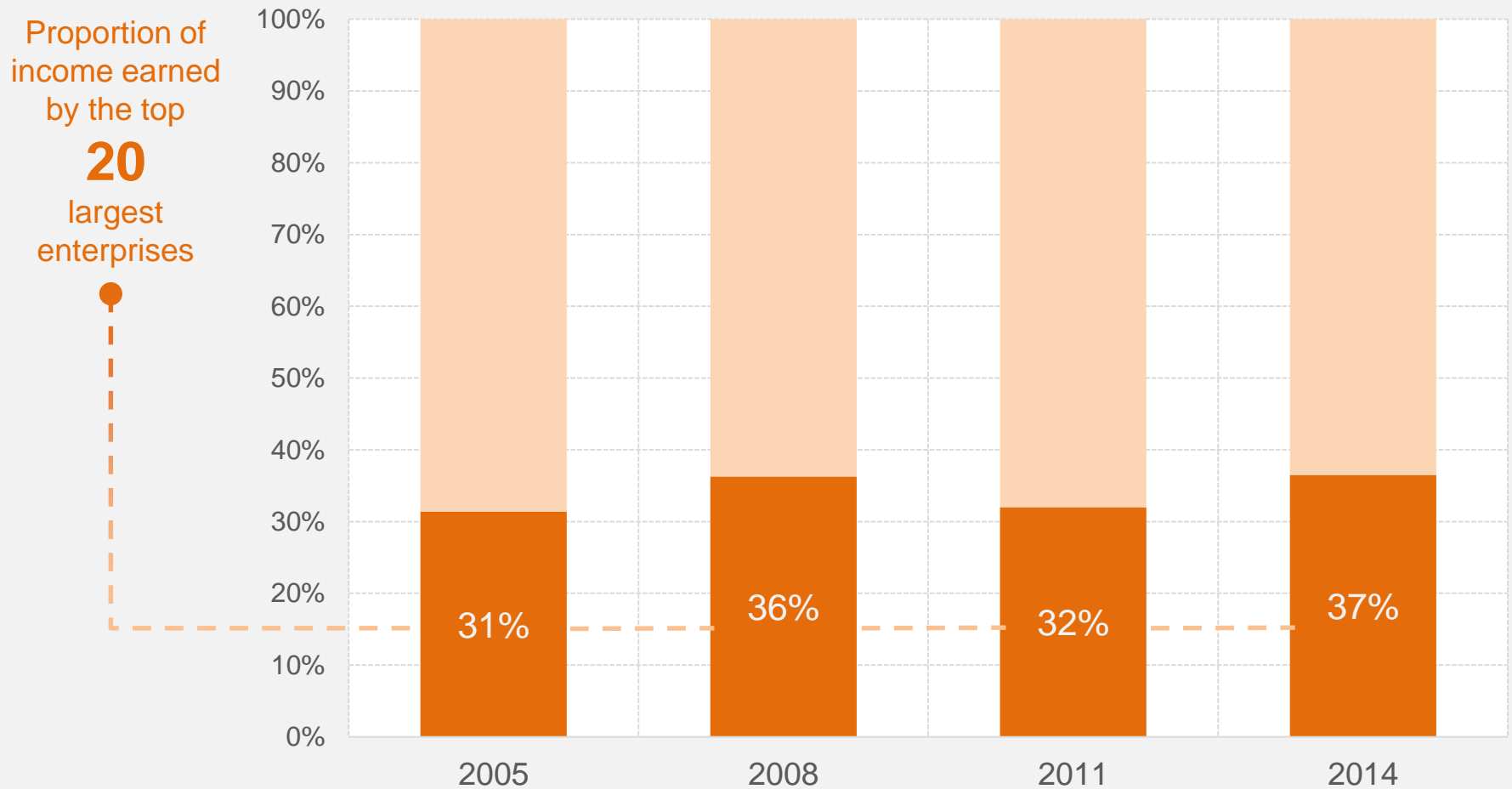
Manufacturing

Concentration ratios for total income in the manufacturing industry



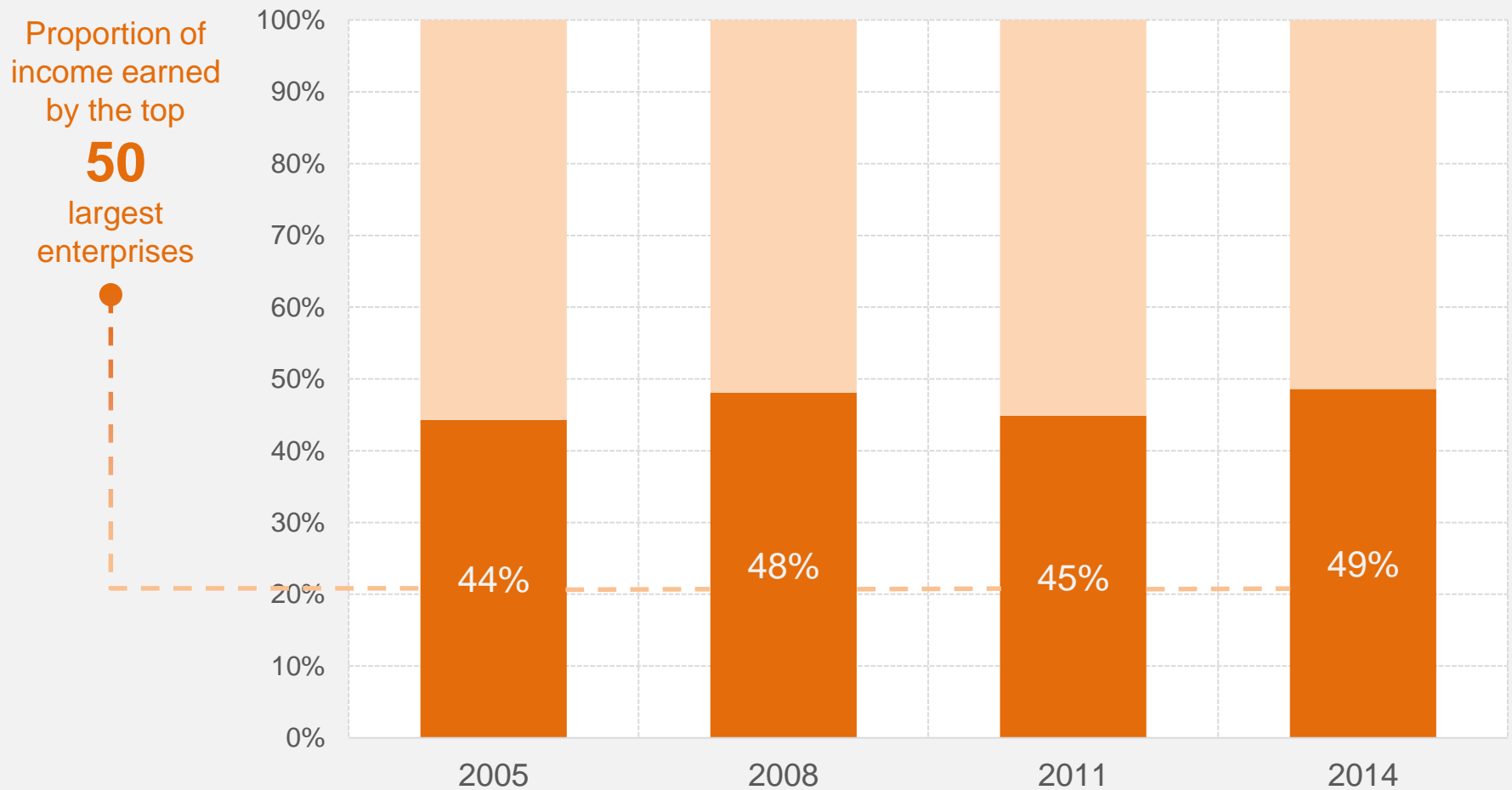
Manufacturing

Concentration ratios for total income in the manufacturing industry



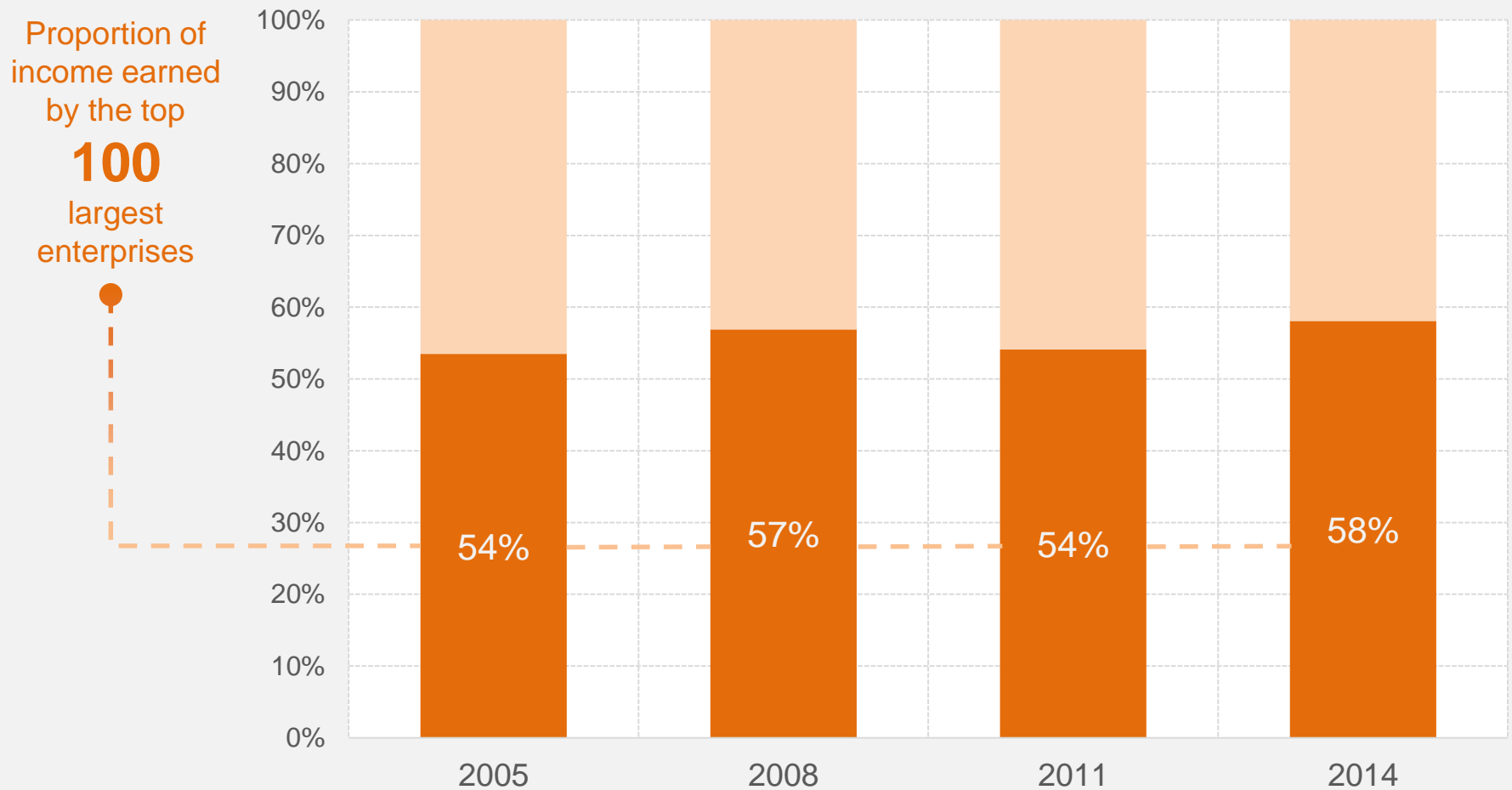
Manufacturing

Concentration ratios for total income in the manufacturing industry



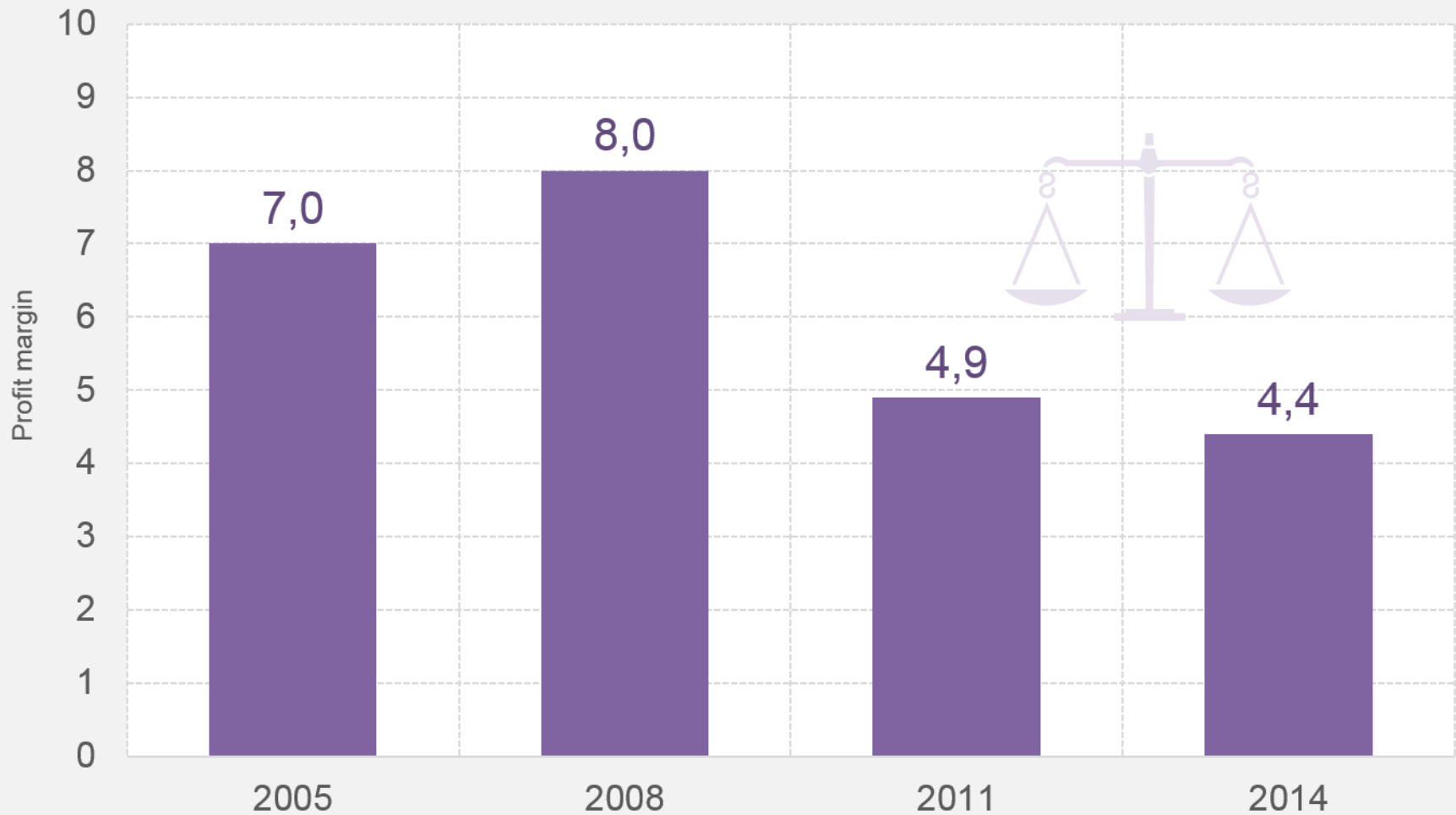
Manufacturing

Concentration ratios for total income in the manufacturing industry



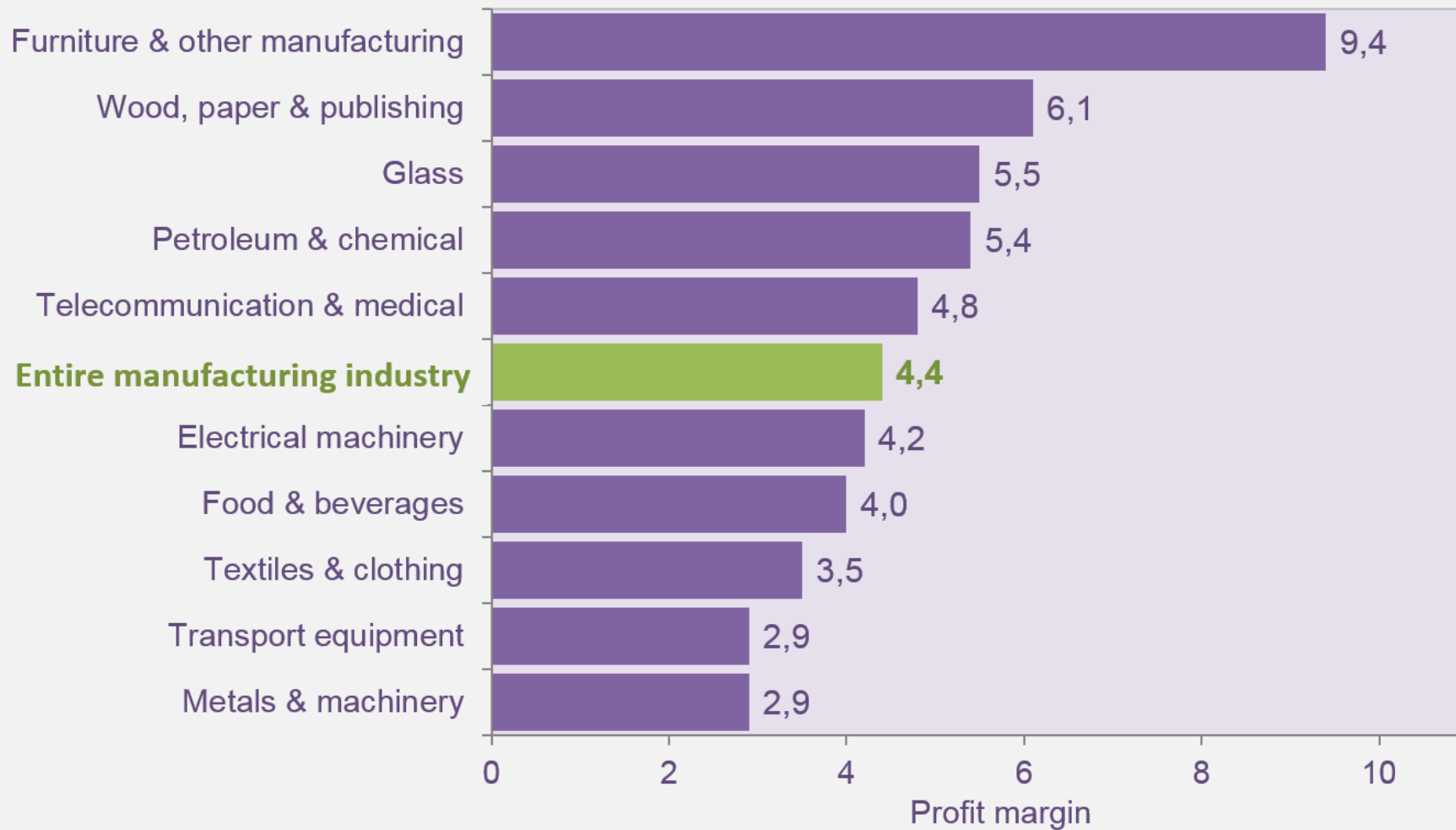
Manufacturing

Profit margin in the manufacturing industry



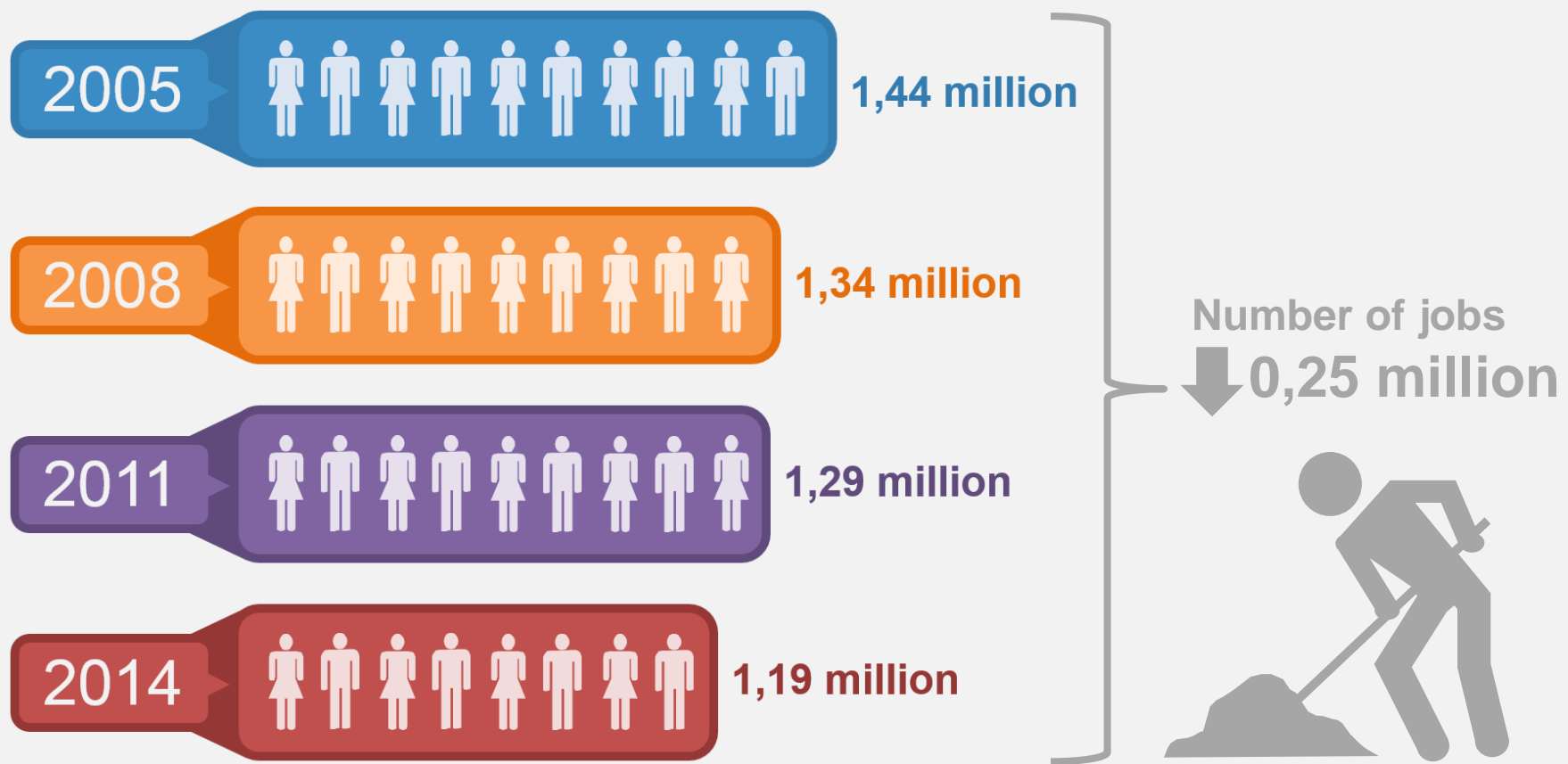
Manufacturing

Profit margin ratio by type of manufacturer



Manufacturing

Total employment in the manufacturing industry



Manufacturing

Who are the biggest employers in the manufacturing industry?

Percentage of employees by type of manufacturer, 2014

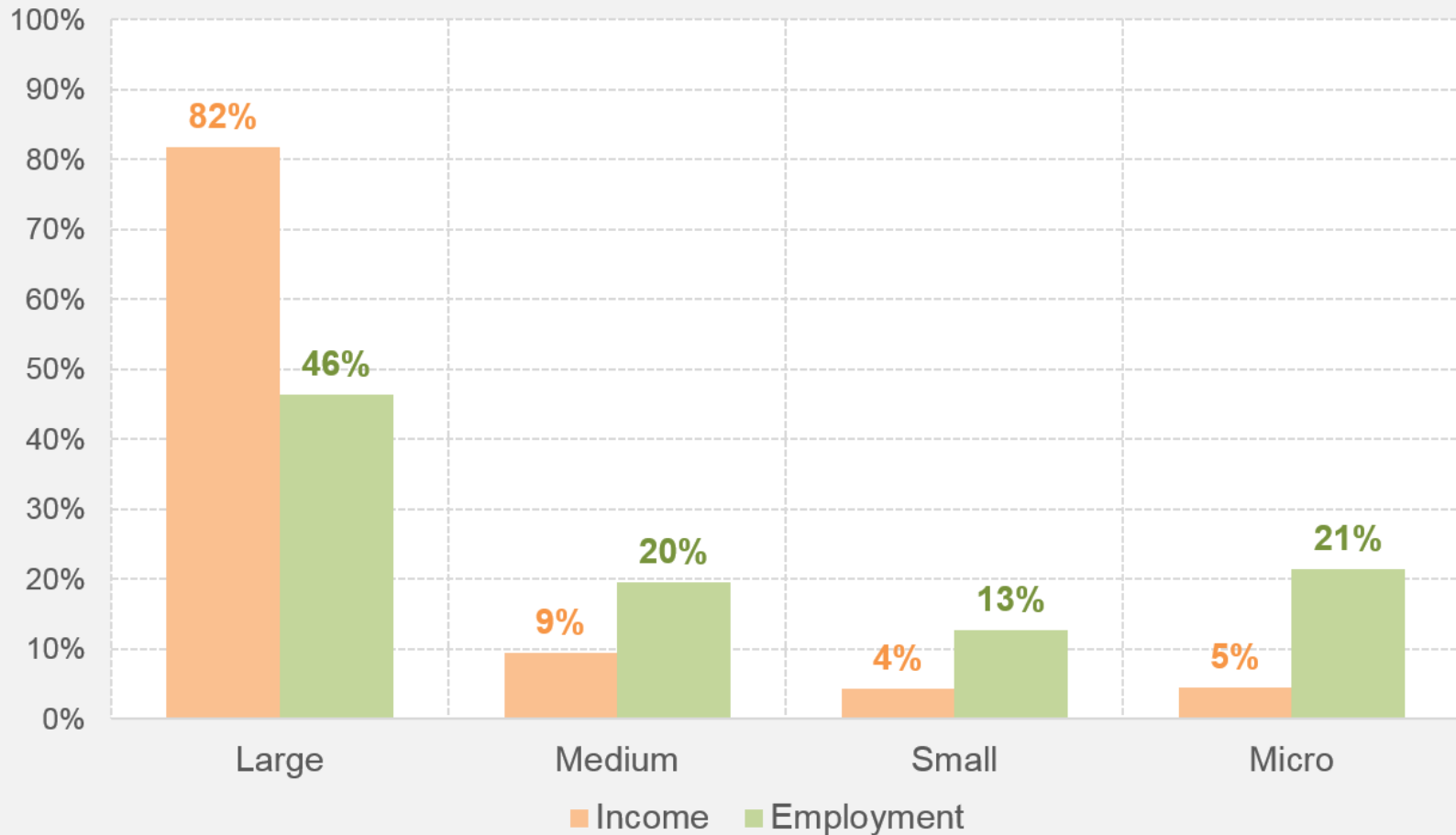


- 1 21% – Metals & machinery
- 2 19% – Food & beverages
- 3 15% – Petroleum & chemical
- 4 11% – Wood, paper & publishing
- 5 10% – Textiles & clothing
- 6 9% – Transport equipment
- 7 15% – Other

Percentages have been rounded and may not sum to 100%

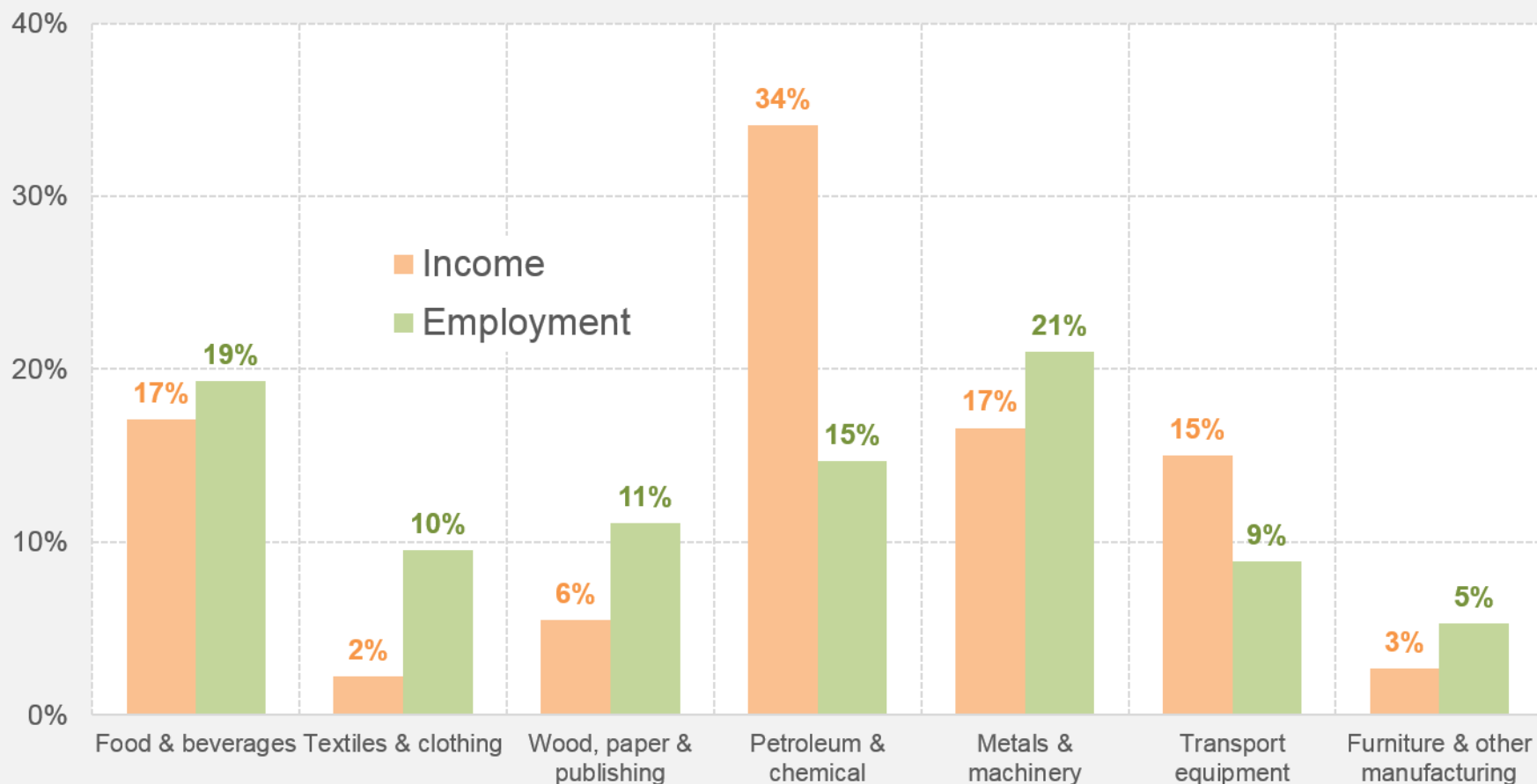
Manufacturing

Income and employment by enterprise size (% contribution) in the manufacturing industry, 2014



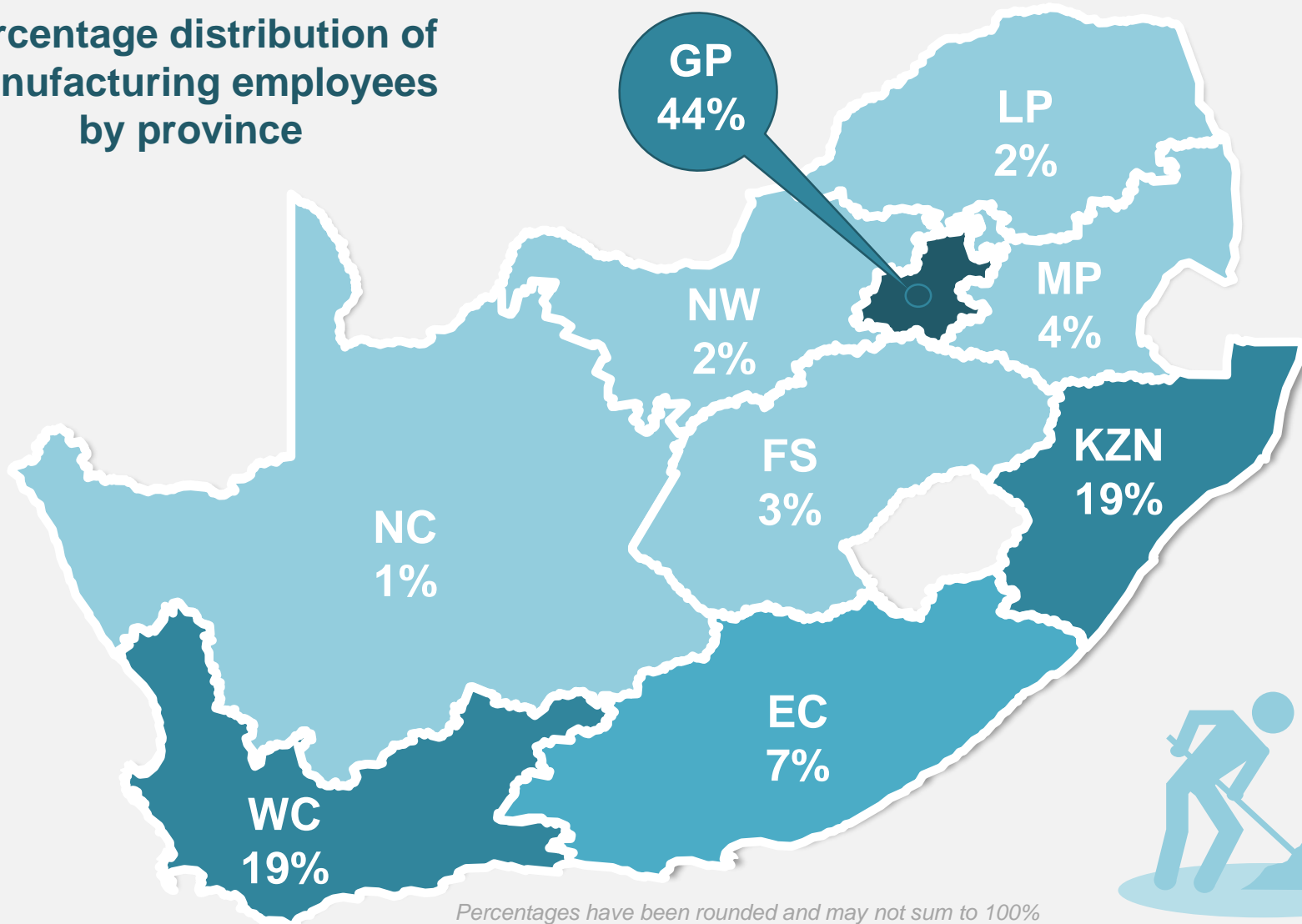
Manufacturing

Income and employment for selected divisions (% contribution) in the manufacturing industry, 2014



Manufacturing

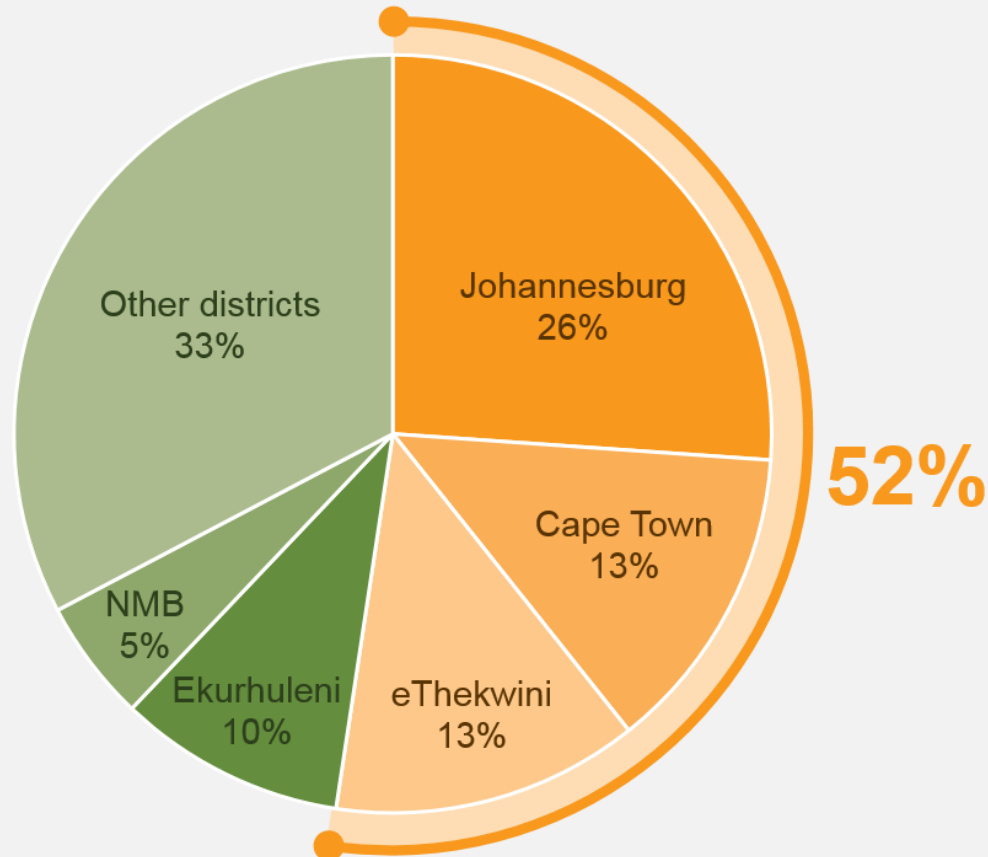
Percentage distribution of manufacturing employees by province



Manufacturing

Over half of the SA's manufacturing workforce is located in three metros

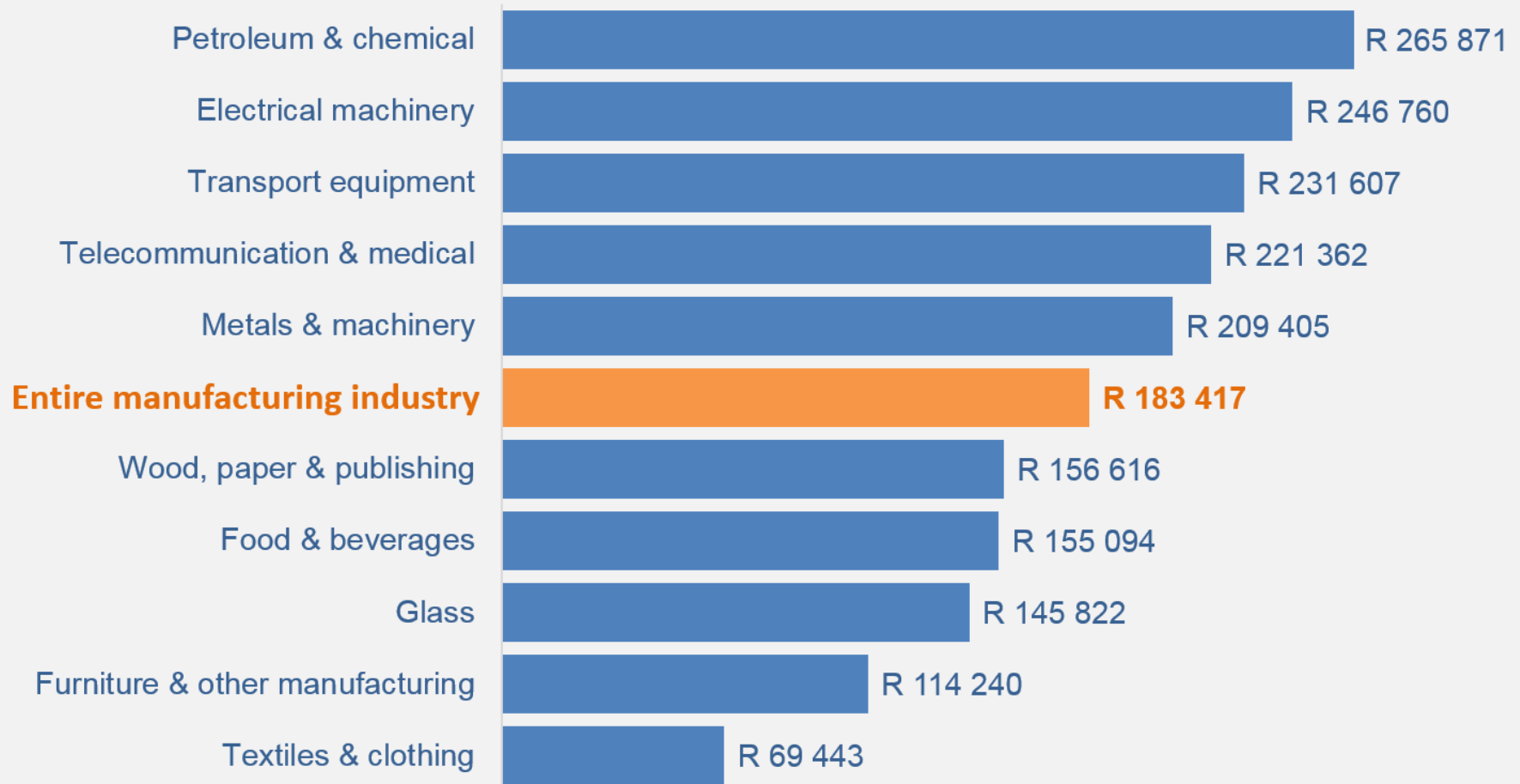
Percentage of employees by district, 2014



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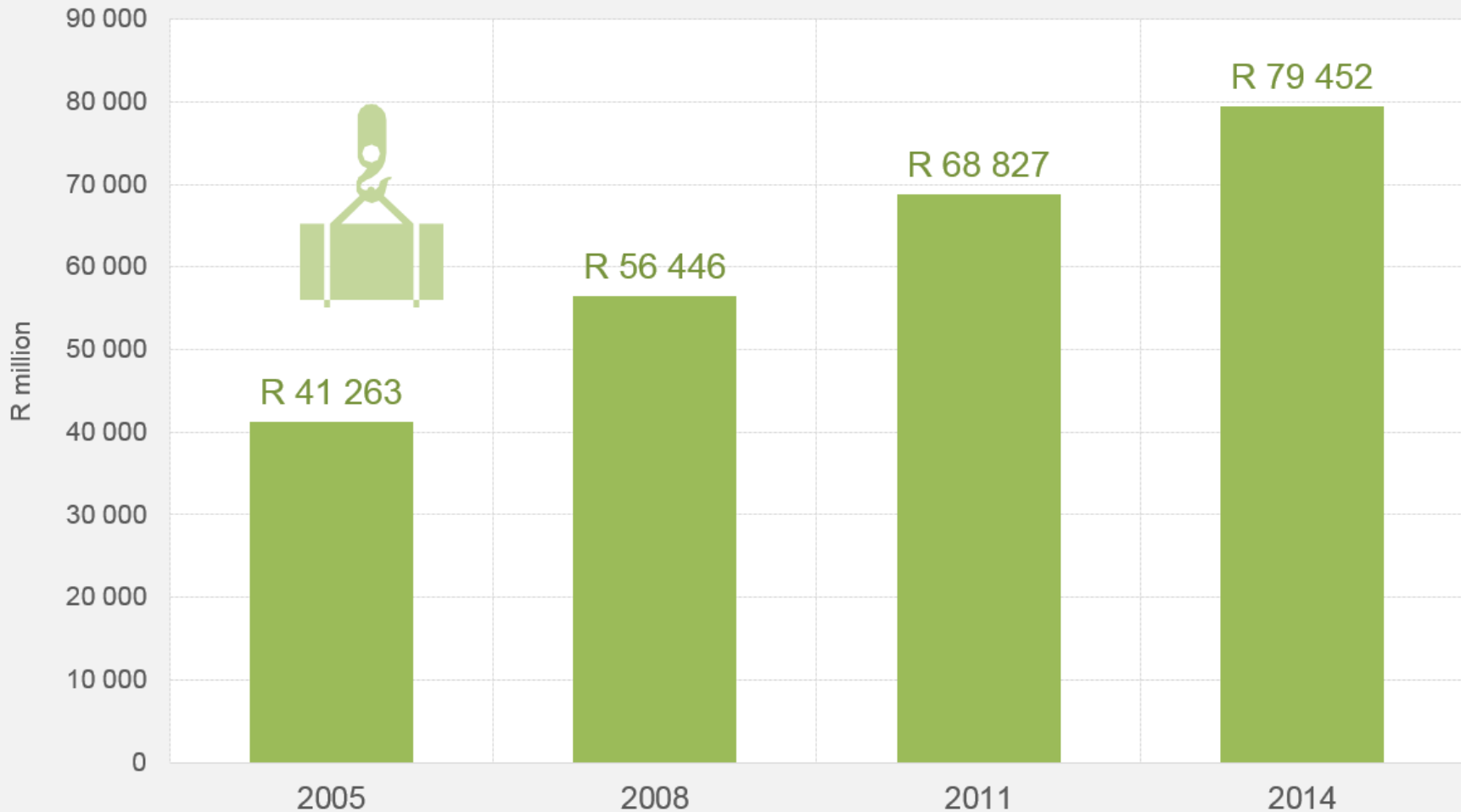
Manufacturing

Average annual salaries and wages by type of manufacturer, 2014



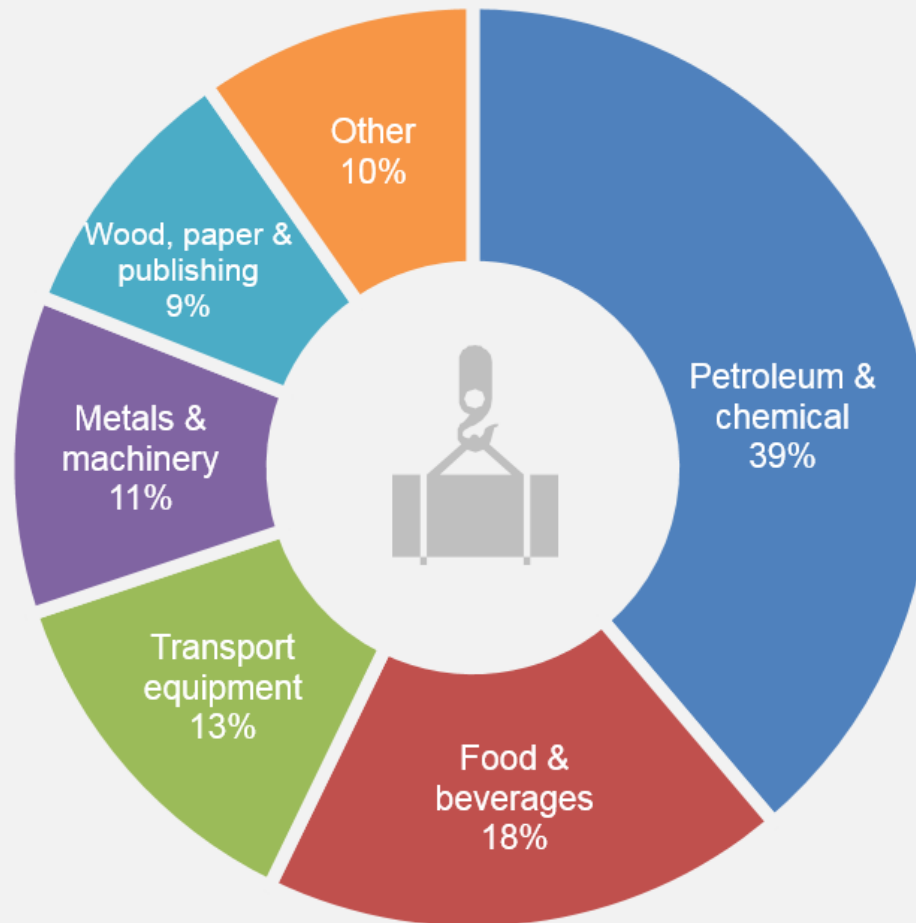
Manufacturing

Capital expenditure on new assets in the manufacturing industry



Manufacturing

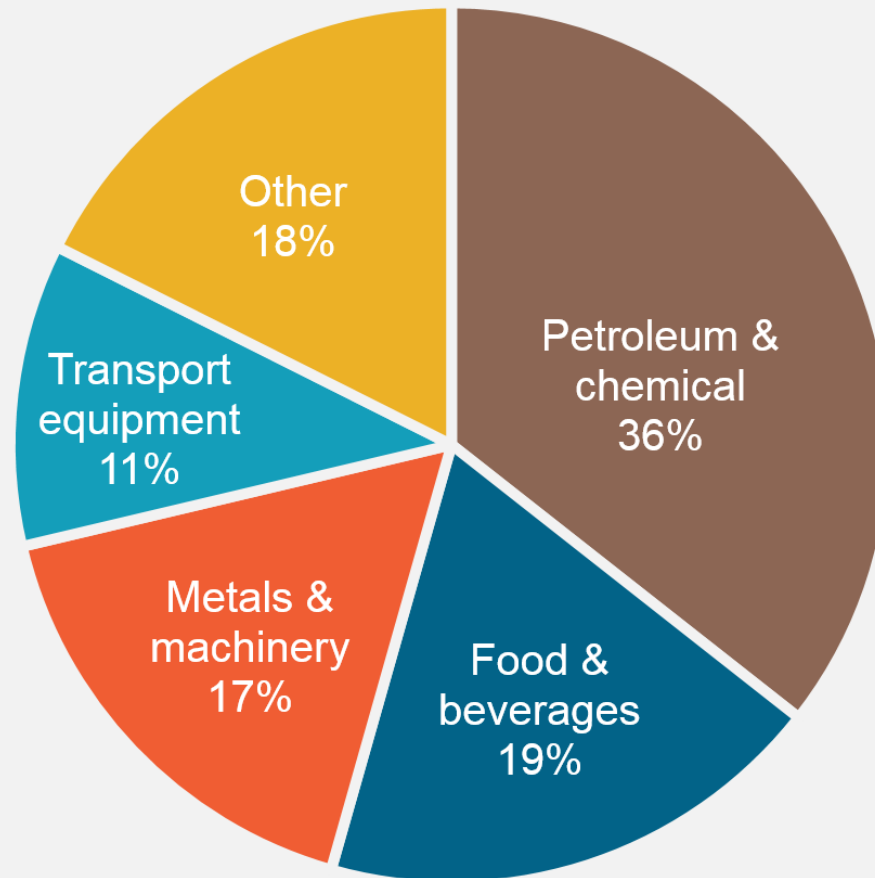
Capital expenditure on new assets in the manufacturing industry, 2014



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Manufacturing

Breakdown of income from own manufactured products by product group, 2014



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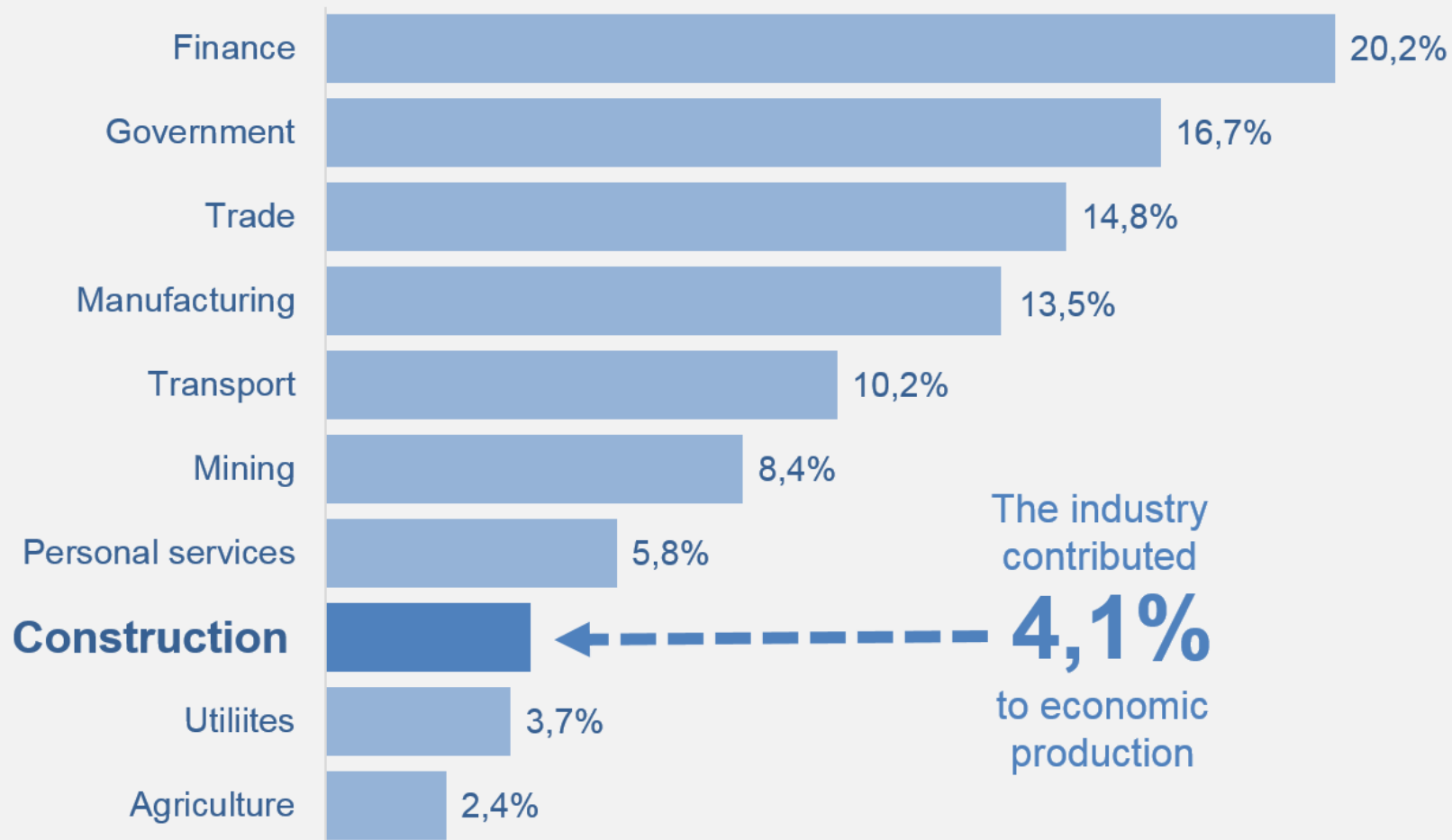
Construction



Photo: Graeme Williams <http://www.medioclubsouthafrica.com/>

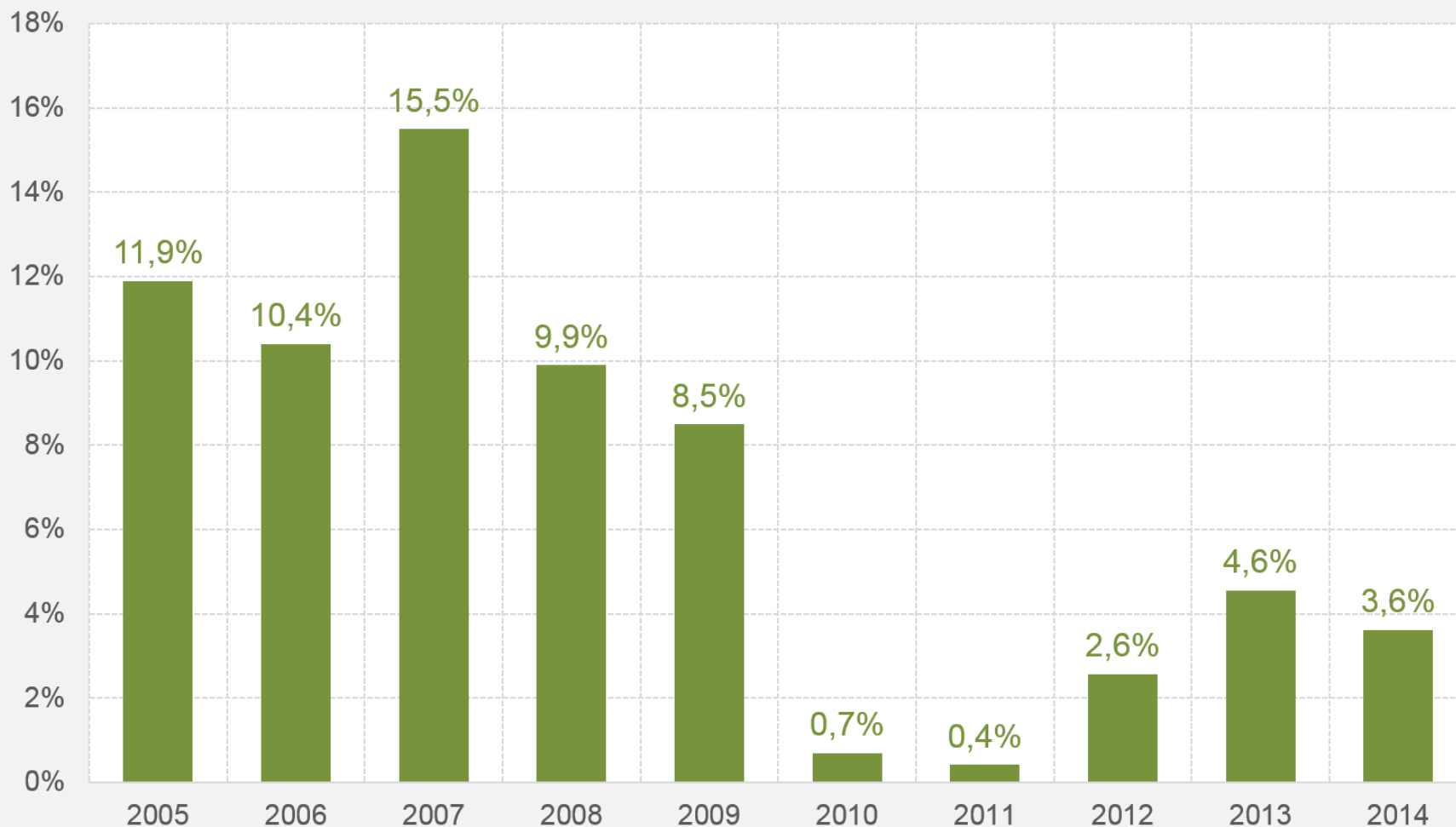
Construction

Contribution to economic activity in 2014



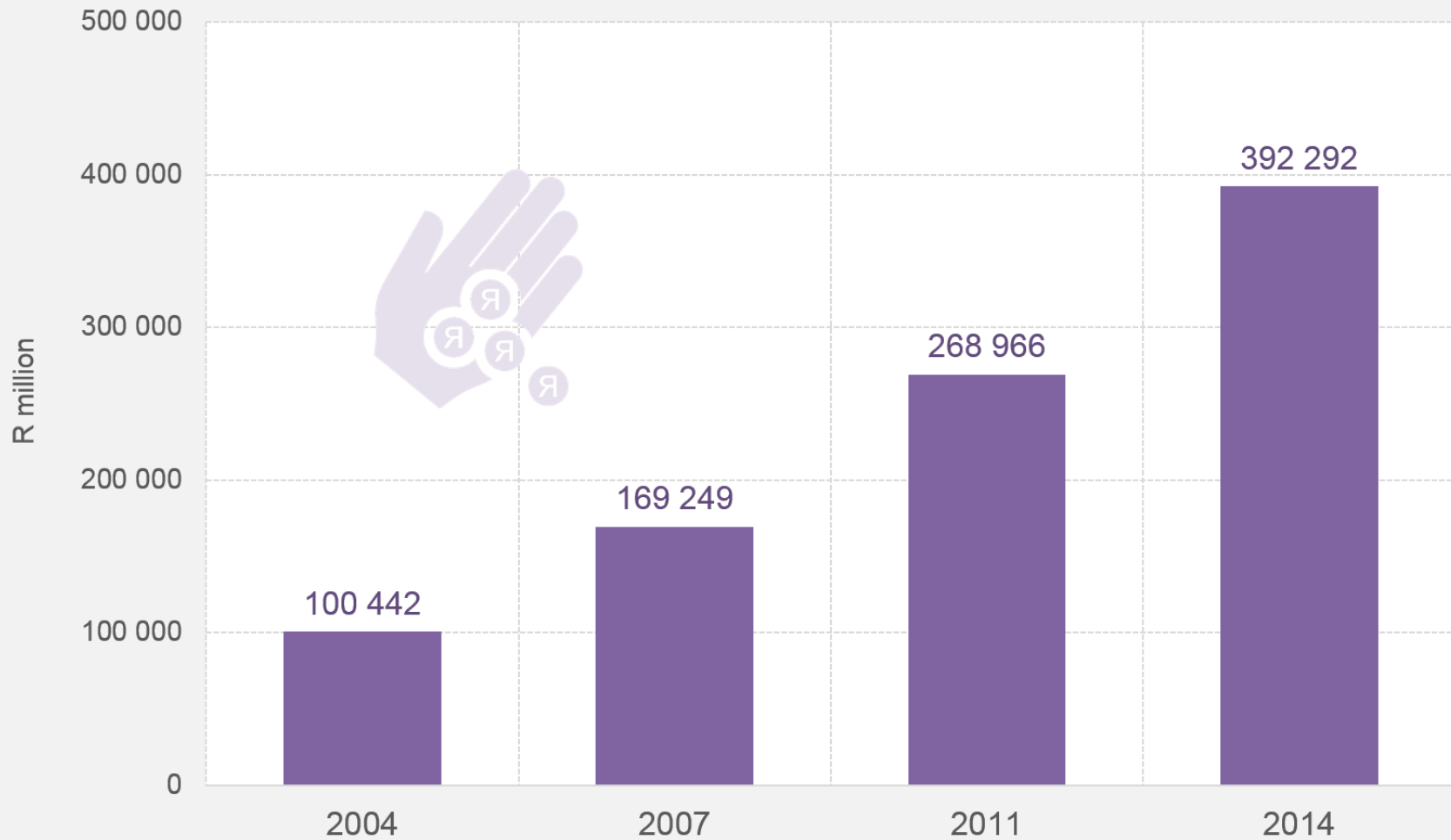
Construction

Annual economic growth per annum



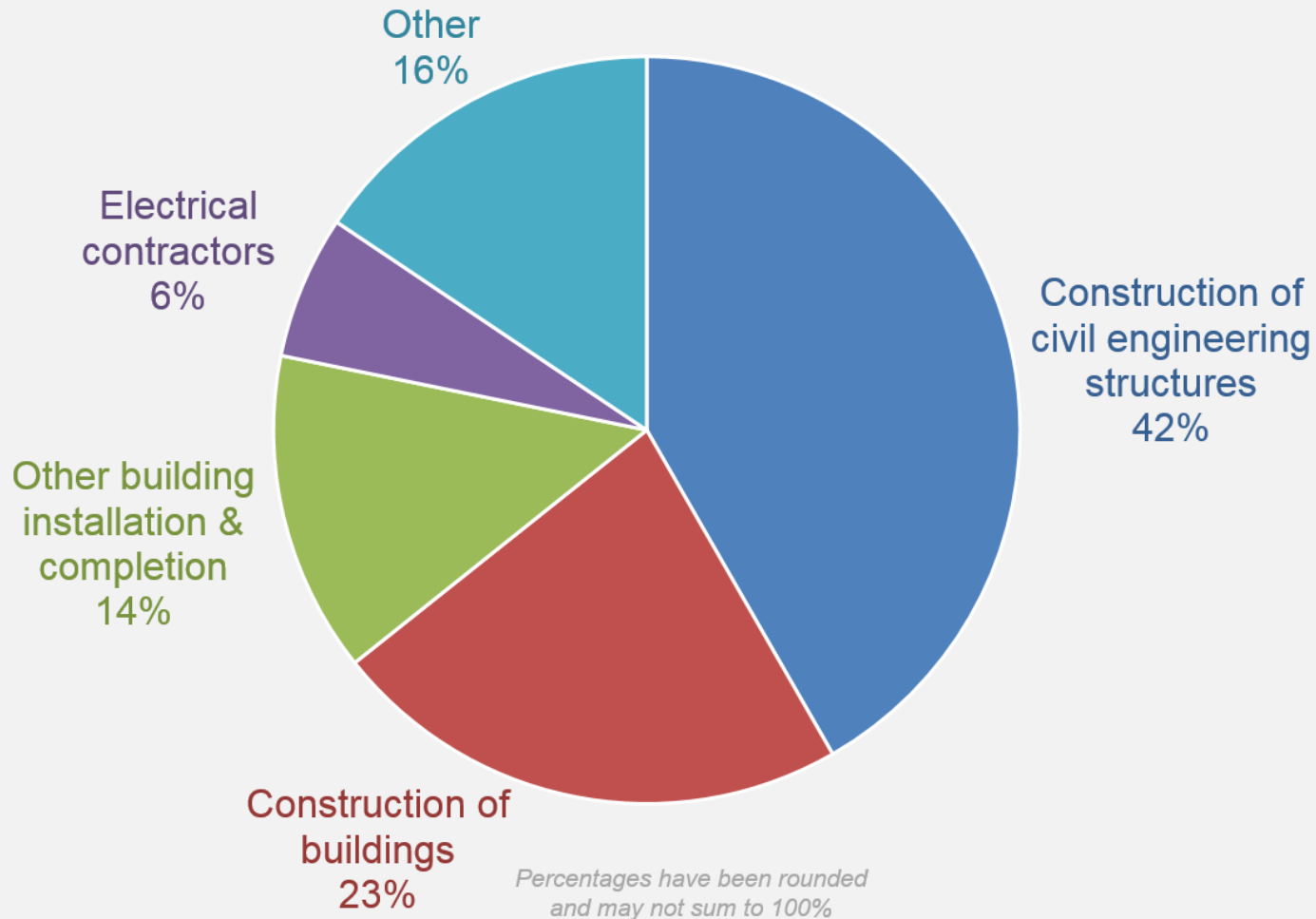
Construction

Income in the construction industry



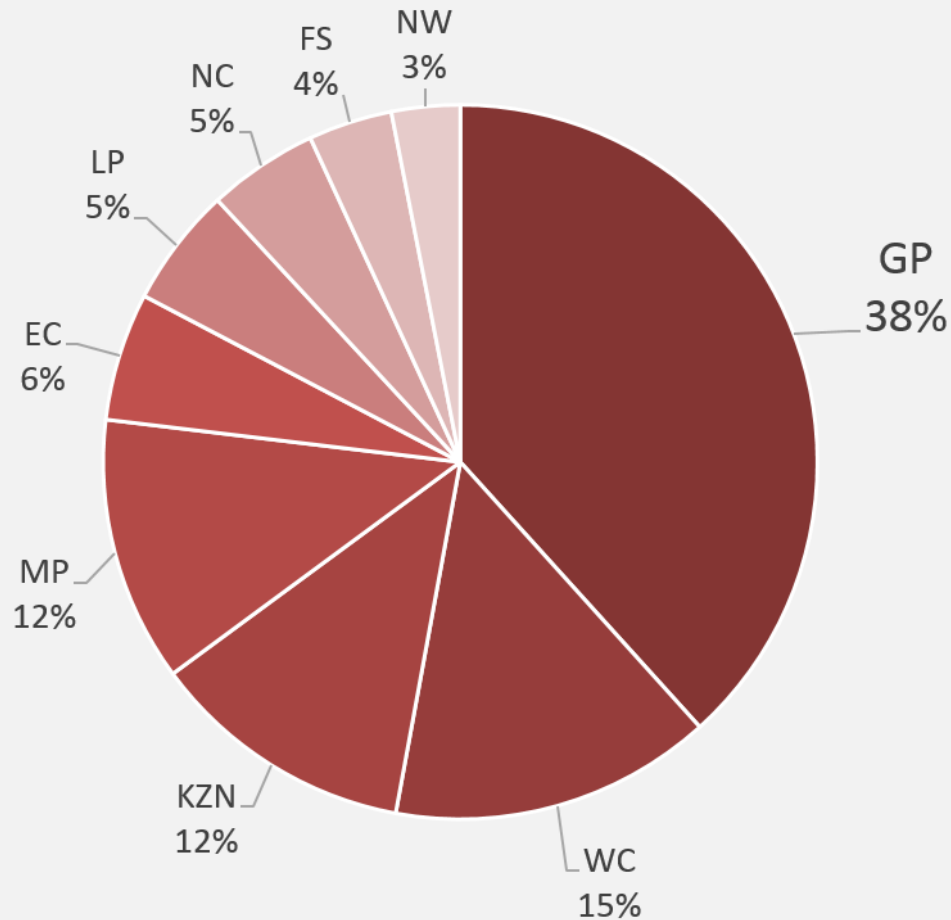
Construction

Total income broken down by type of service



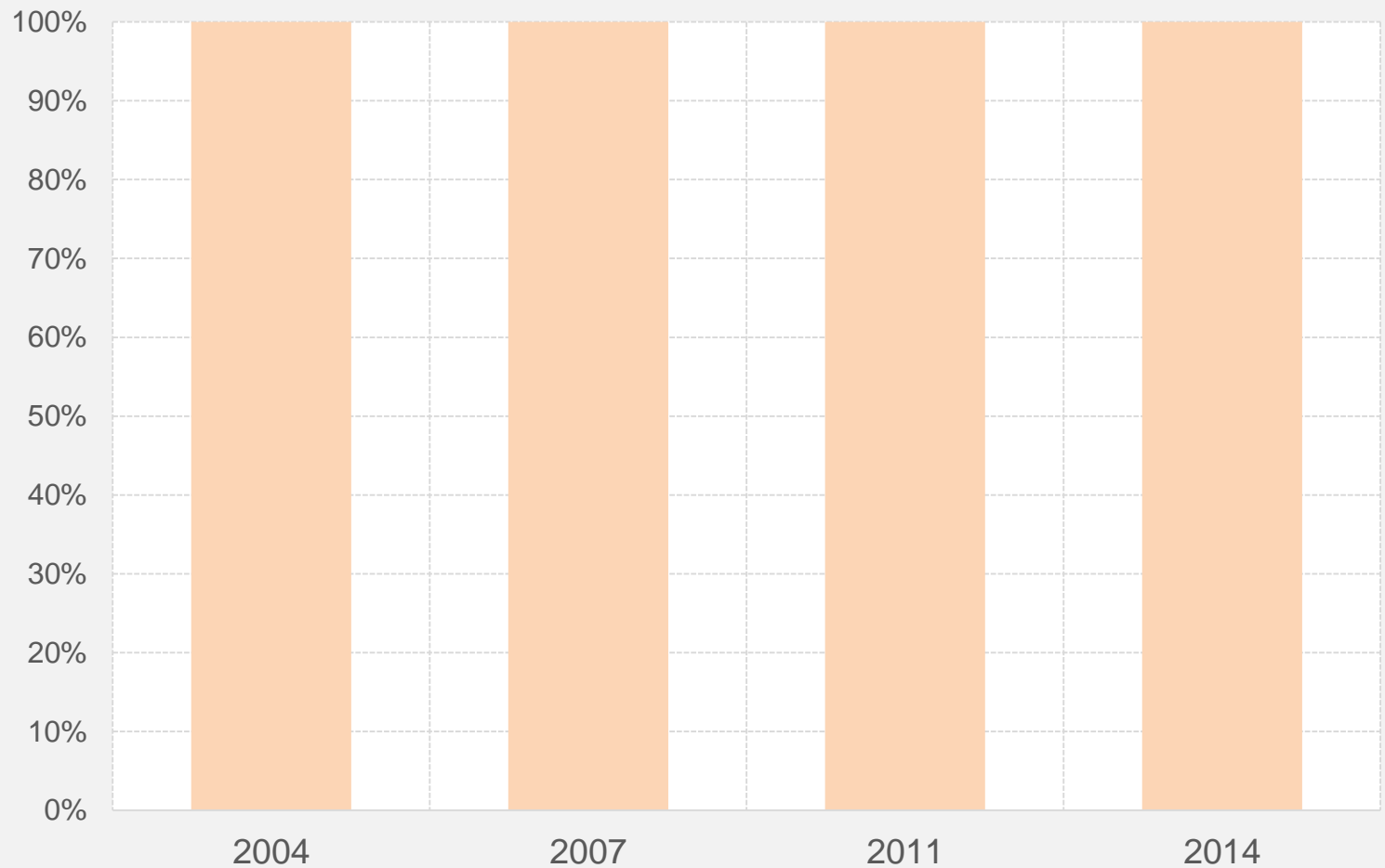
Sales of goods and services broken down by province

R379 billion



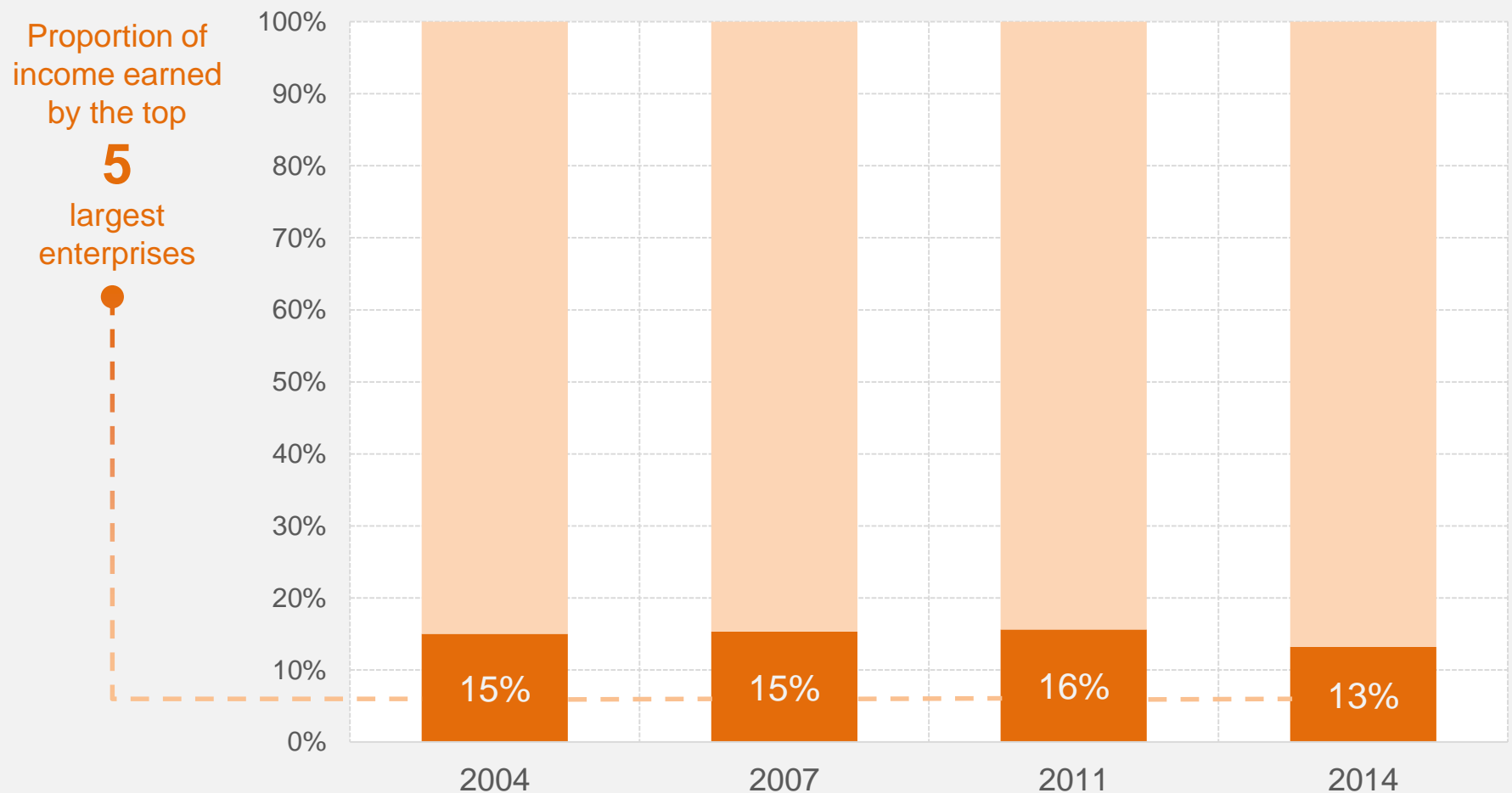
Construction

Concentration ratios for total income in the construction industry



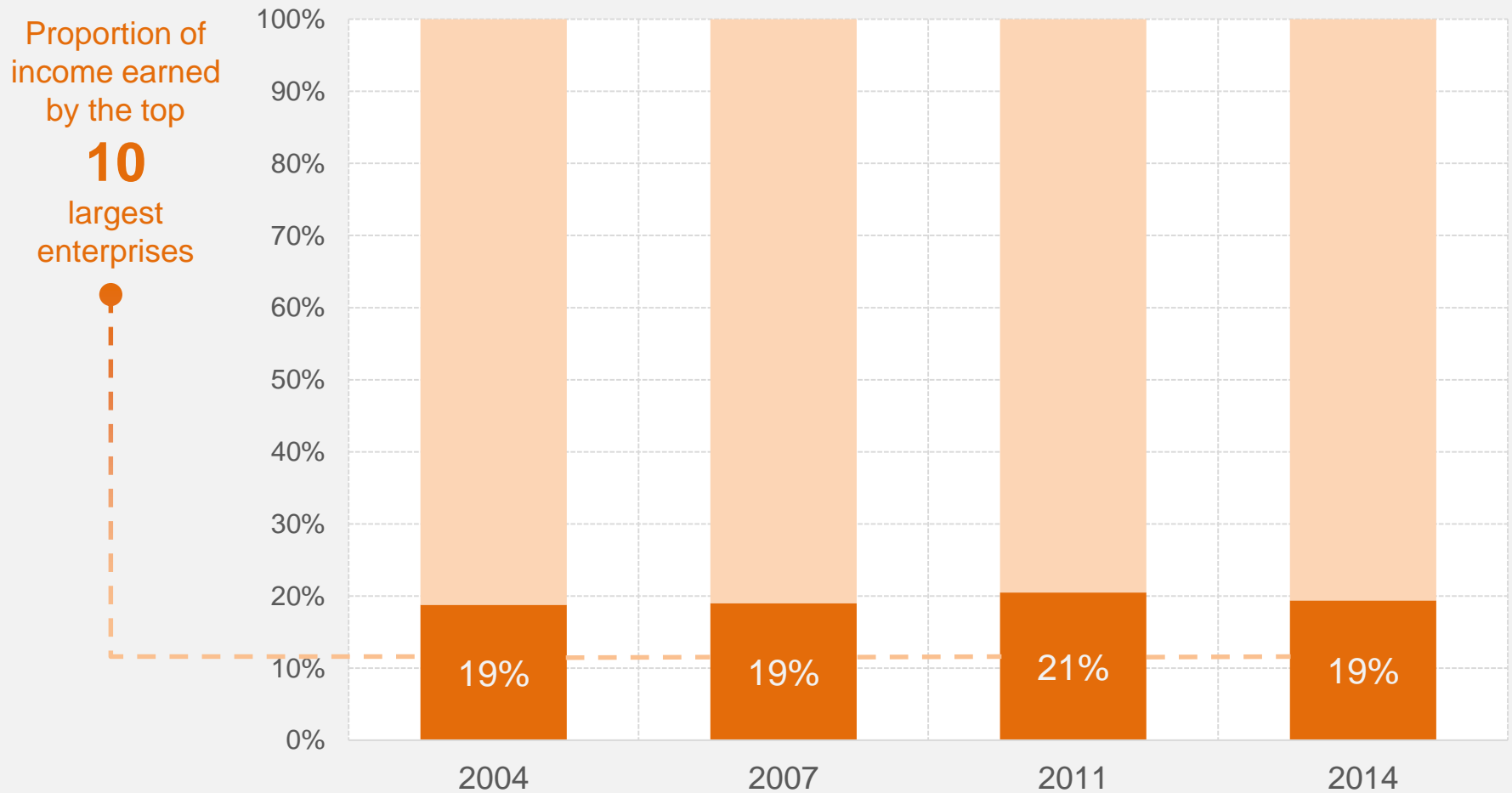
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Concentration ratios for total income in the construction industry



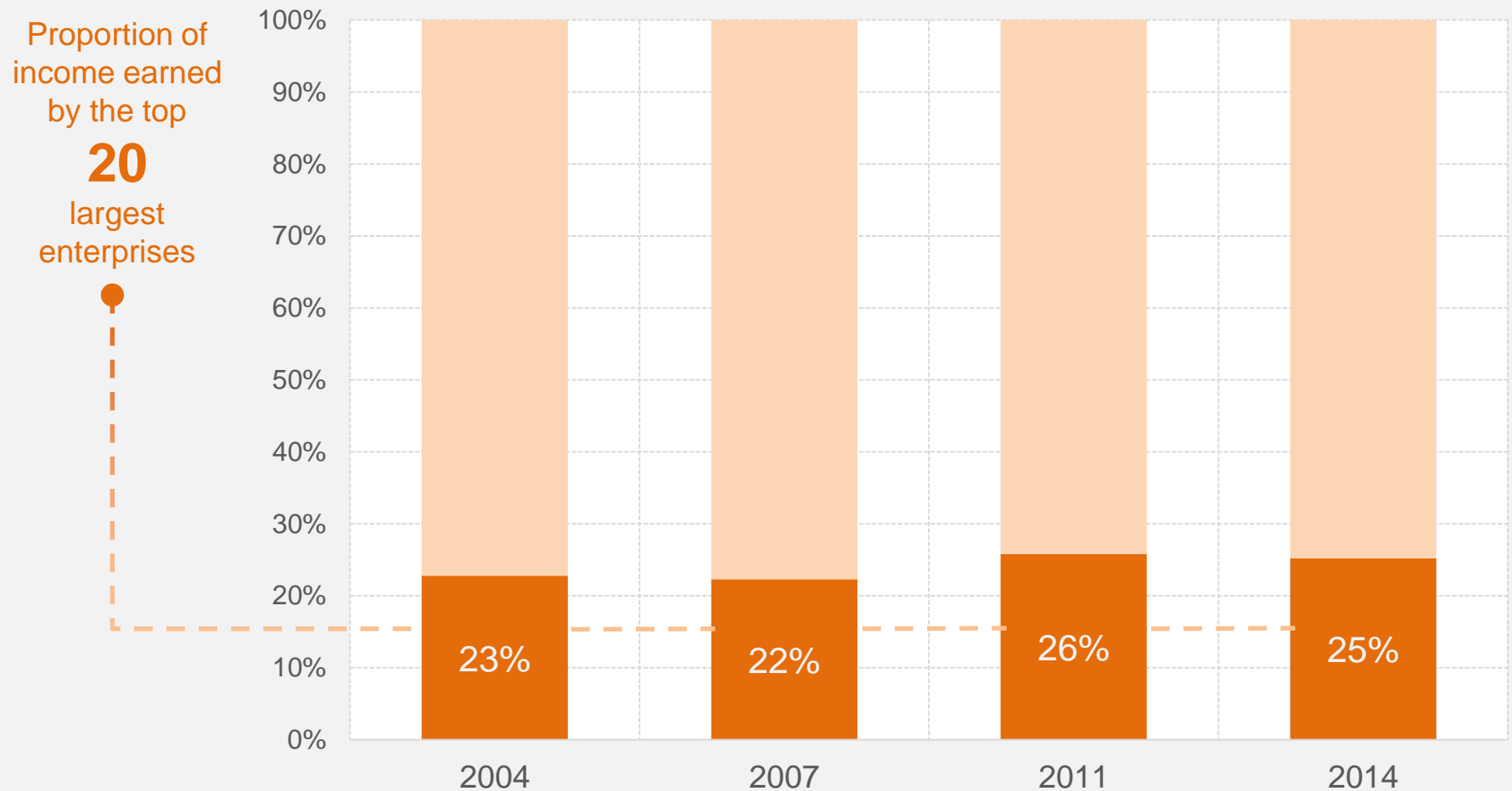
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Concentration ratios for total income in the construction industry



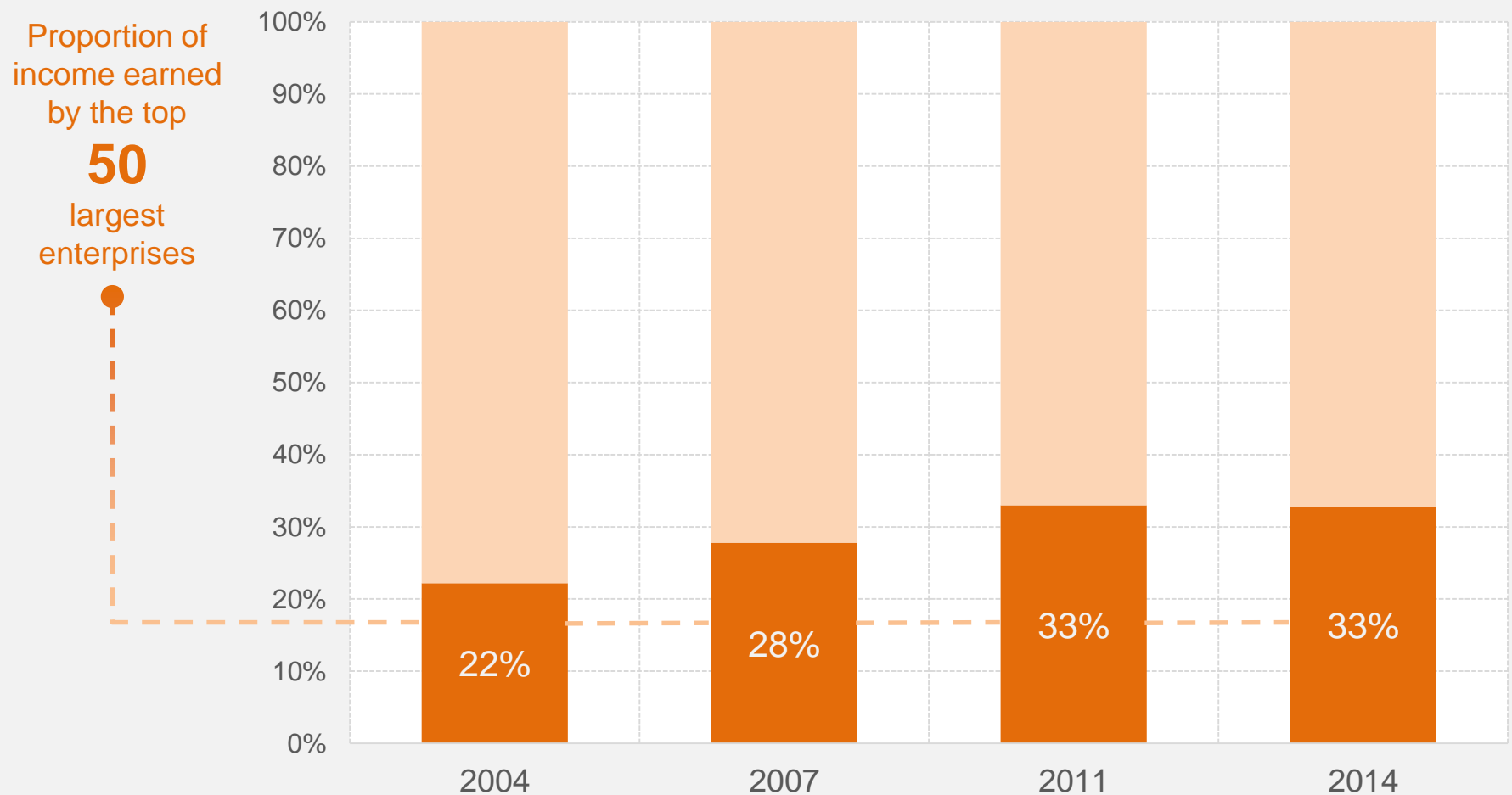
Construction

Concentration ratios for total income in the construction industry



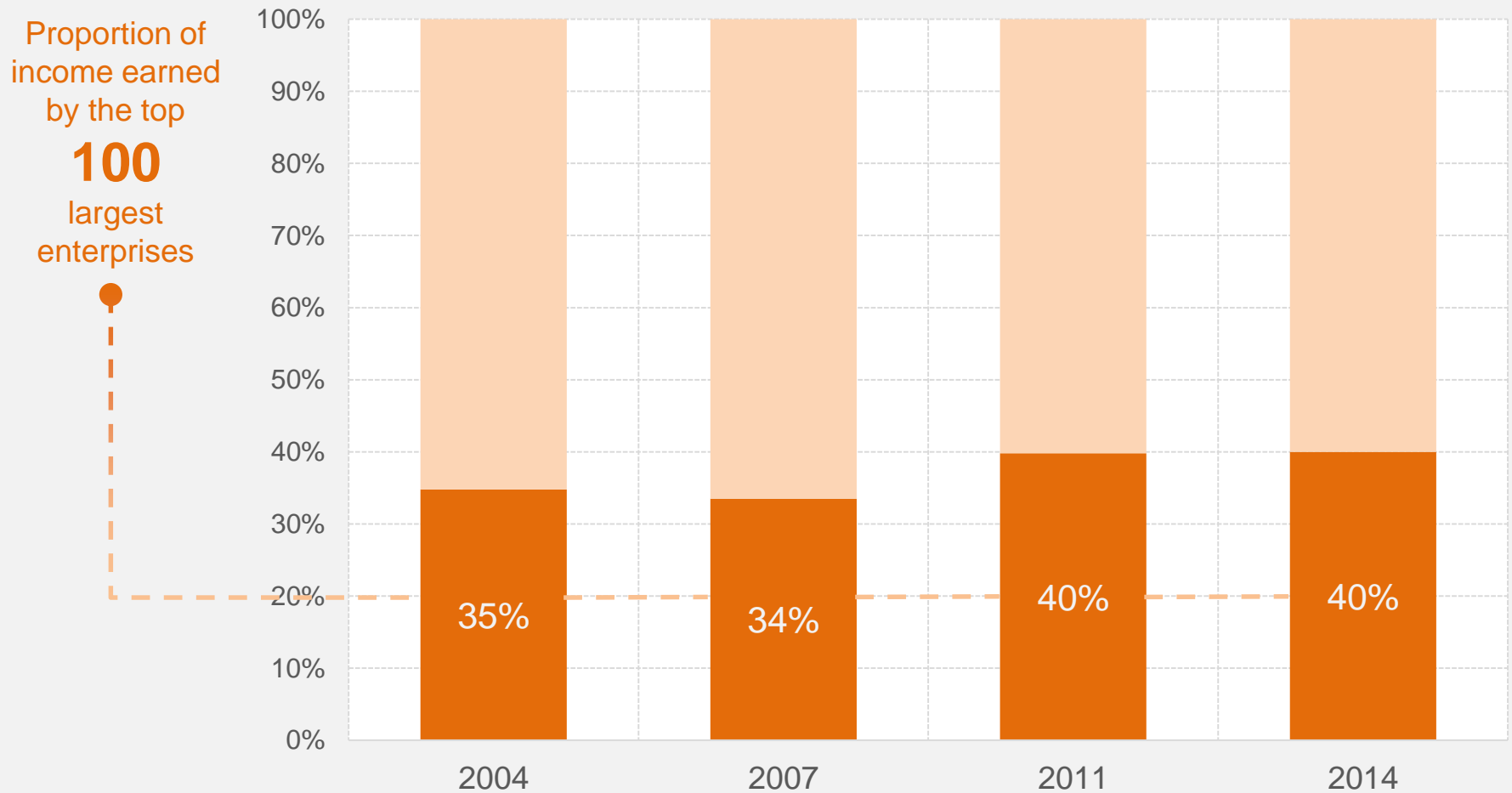
Construction

Concentration ratios for total income in the construction industry



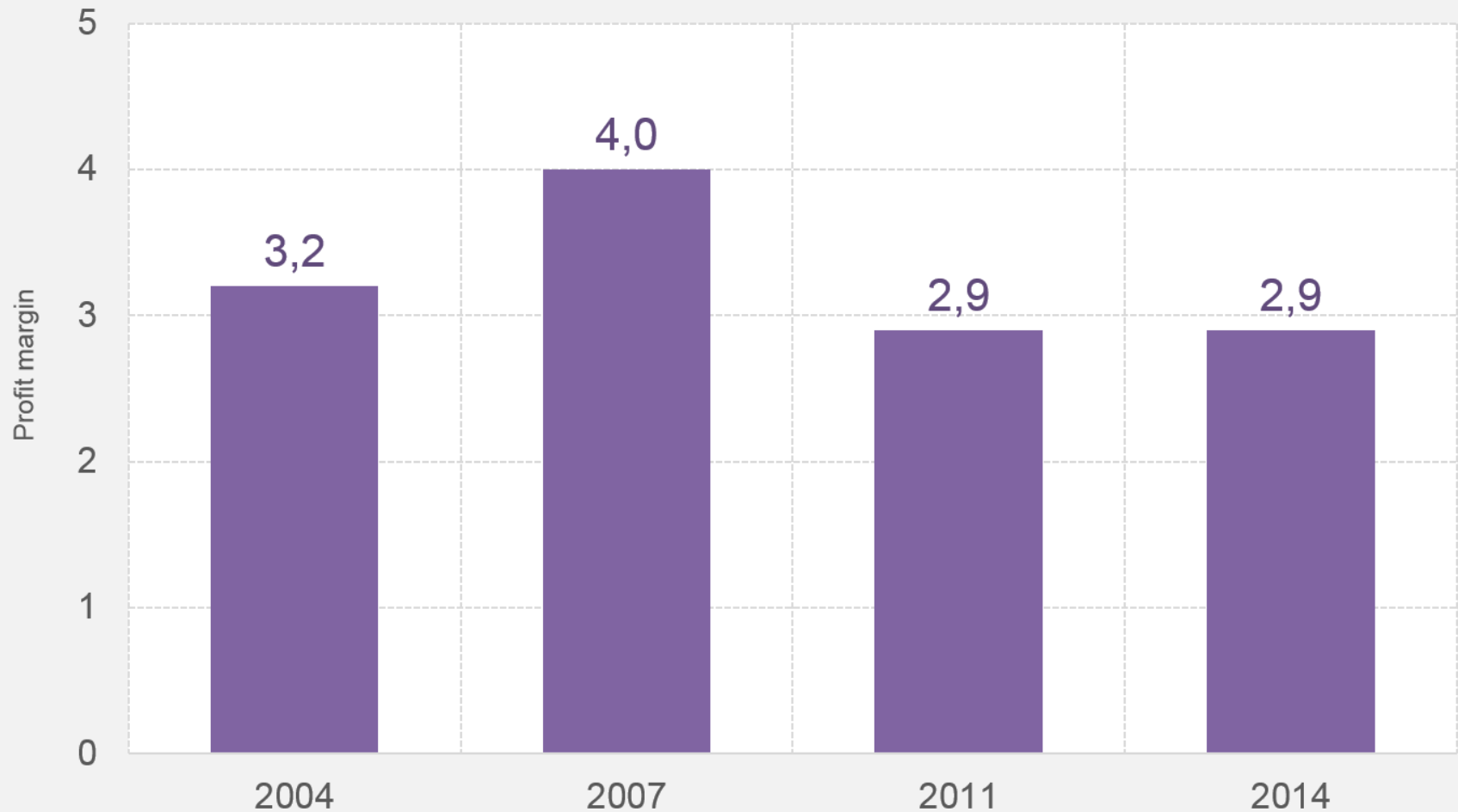
Construction

Concentration ratios for total income in the construction industry



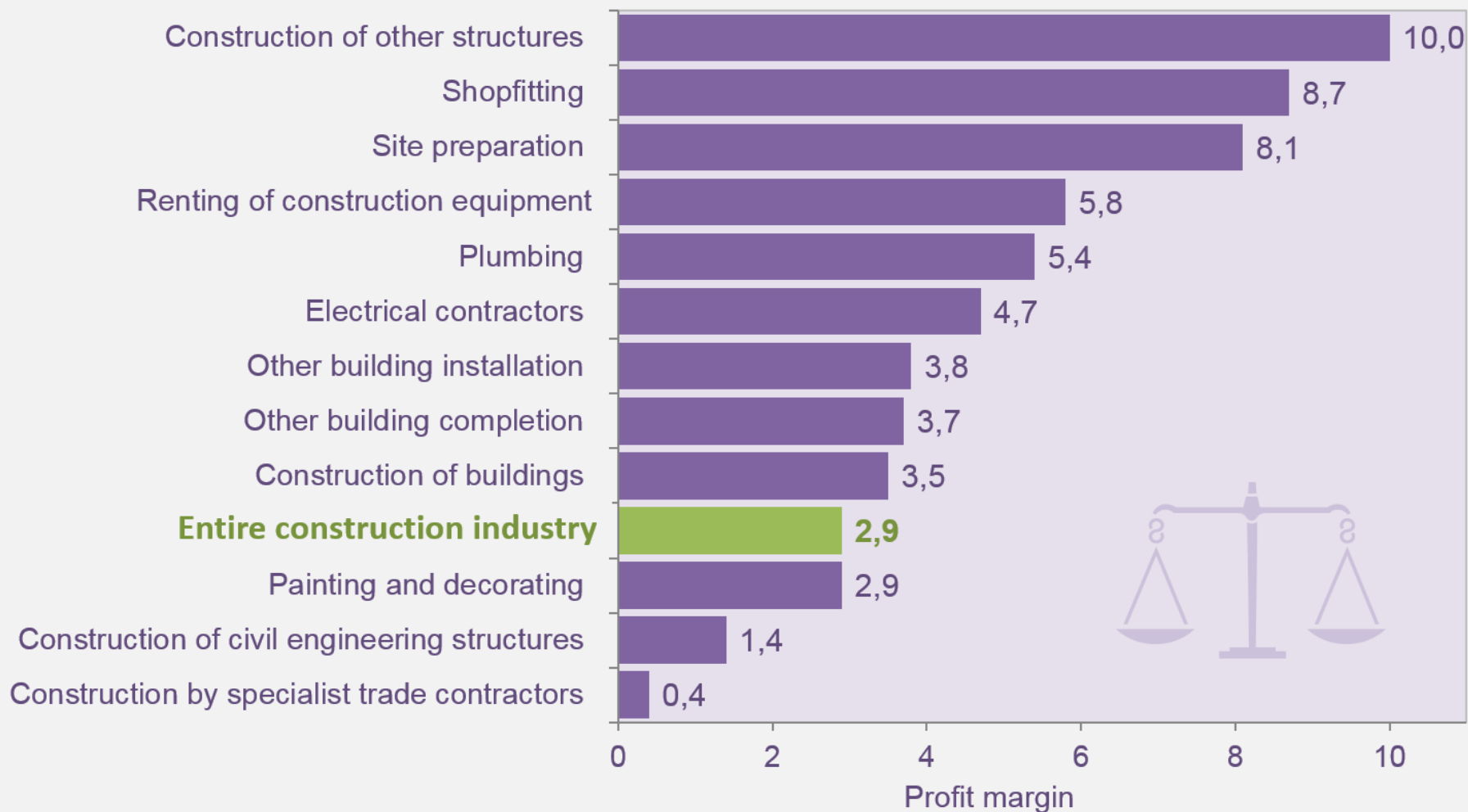
Construction

Profit margin for the construction industry



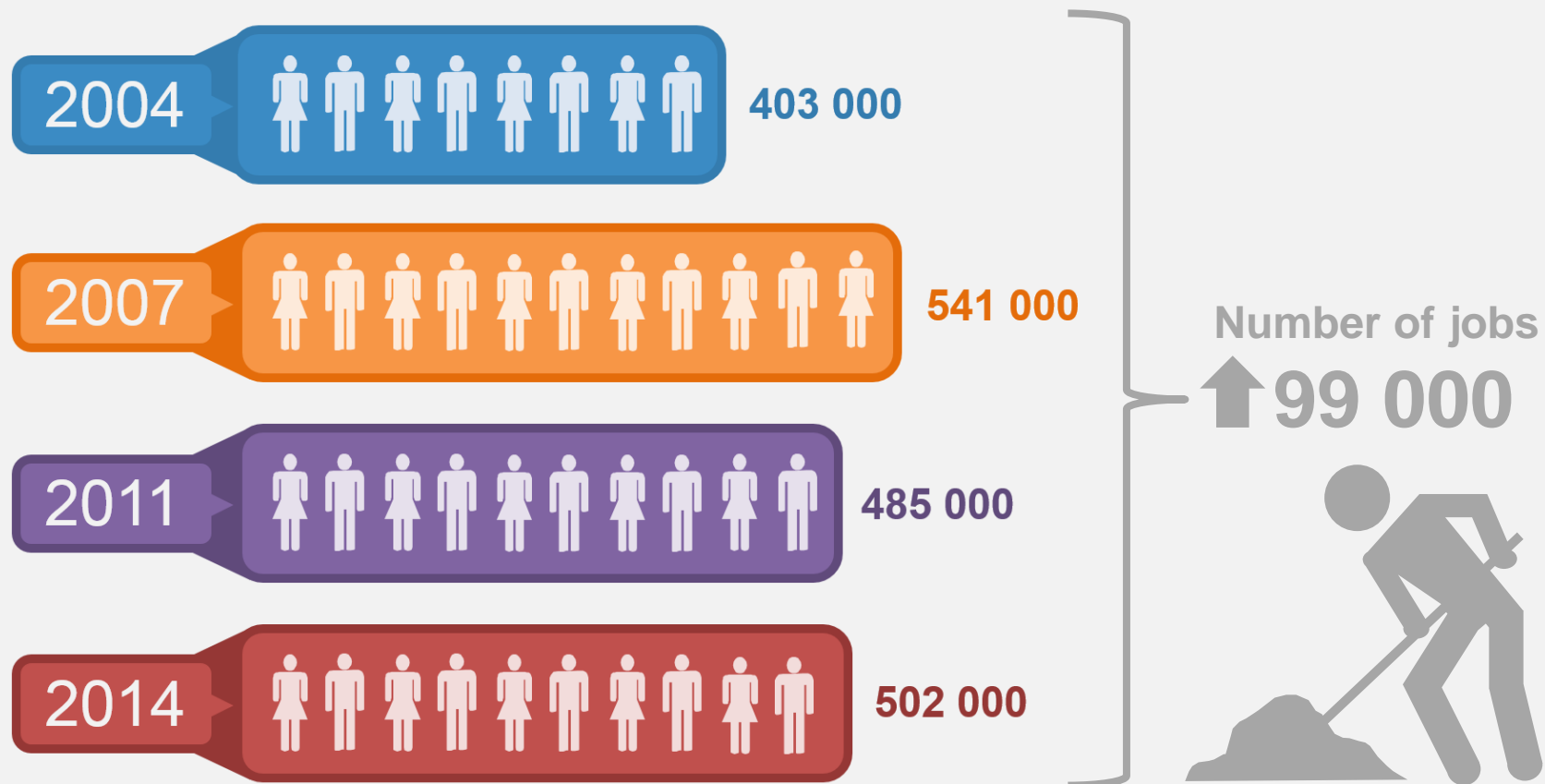
Construction

Profit margin ratio by type of service



Construction

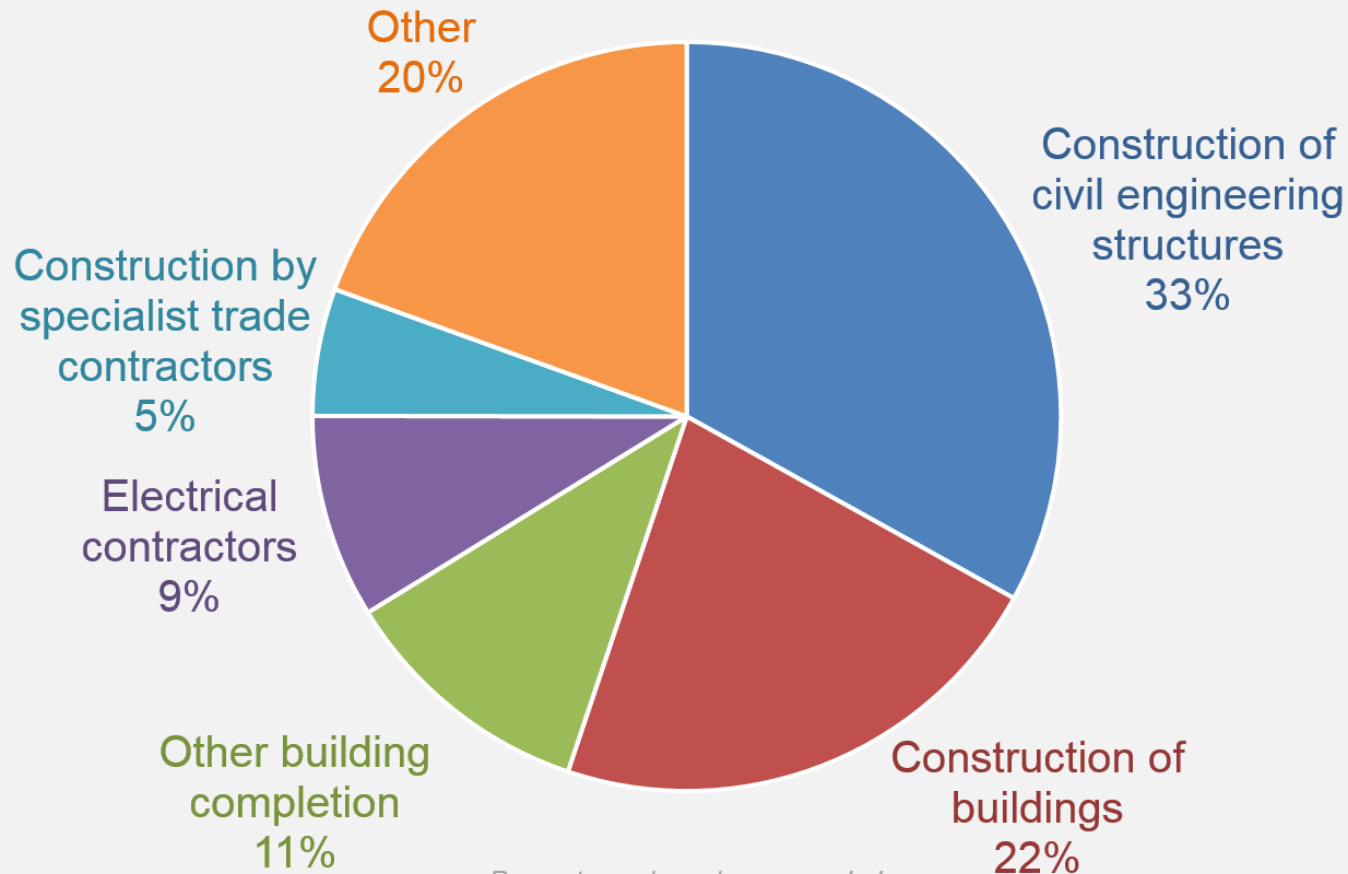
Employment in the construction industry



Construction

Who are the biggest employers in the construction industry?

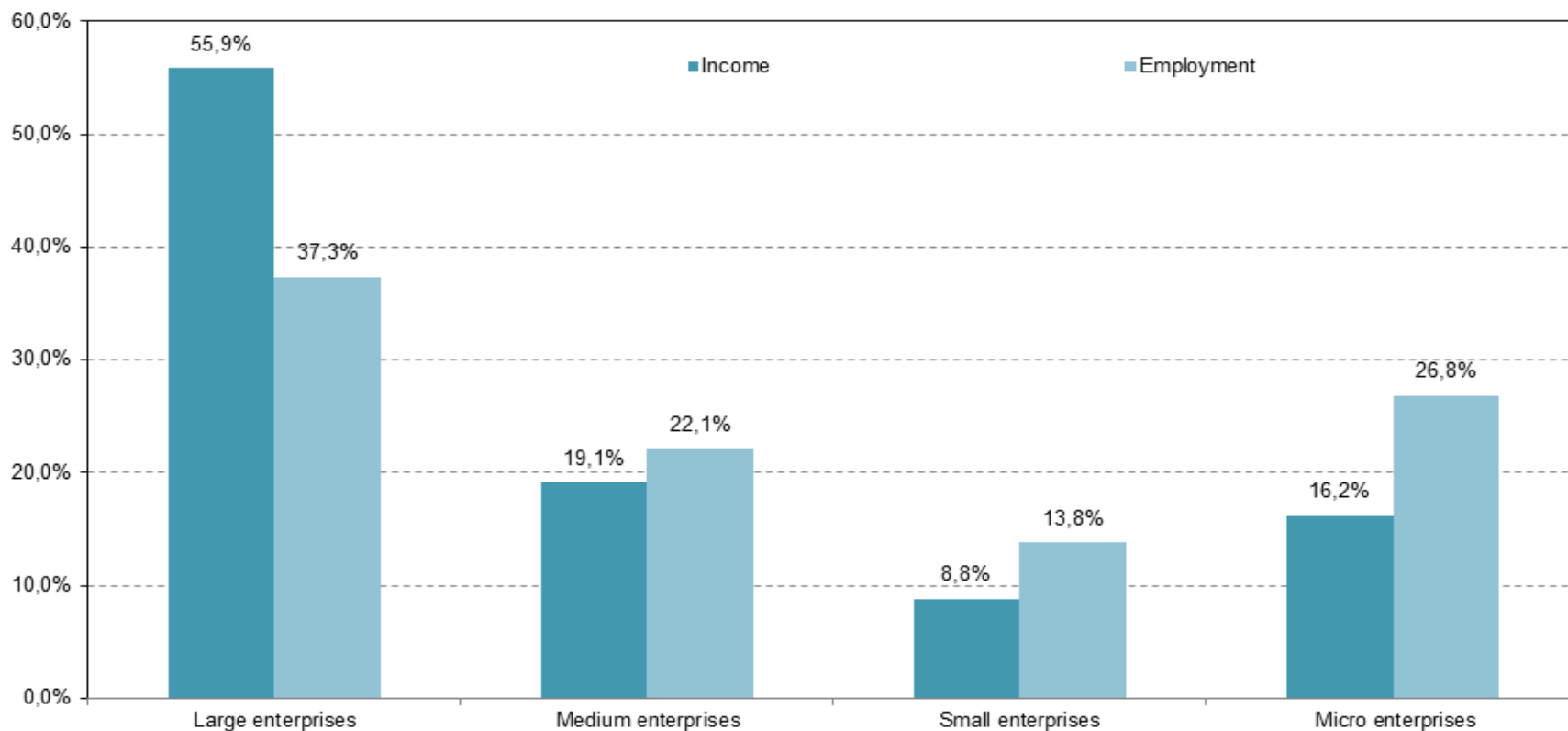
Percentage of employees by type of service, 2014



*Percentages have been rounded
and may not sum to 100%*

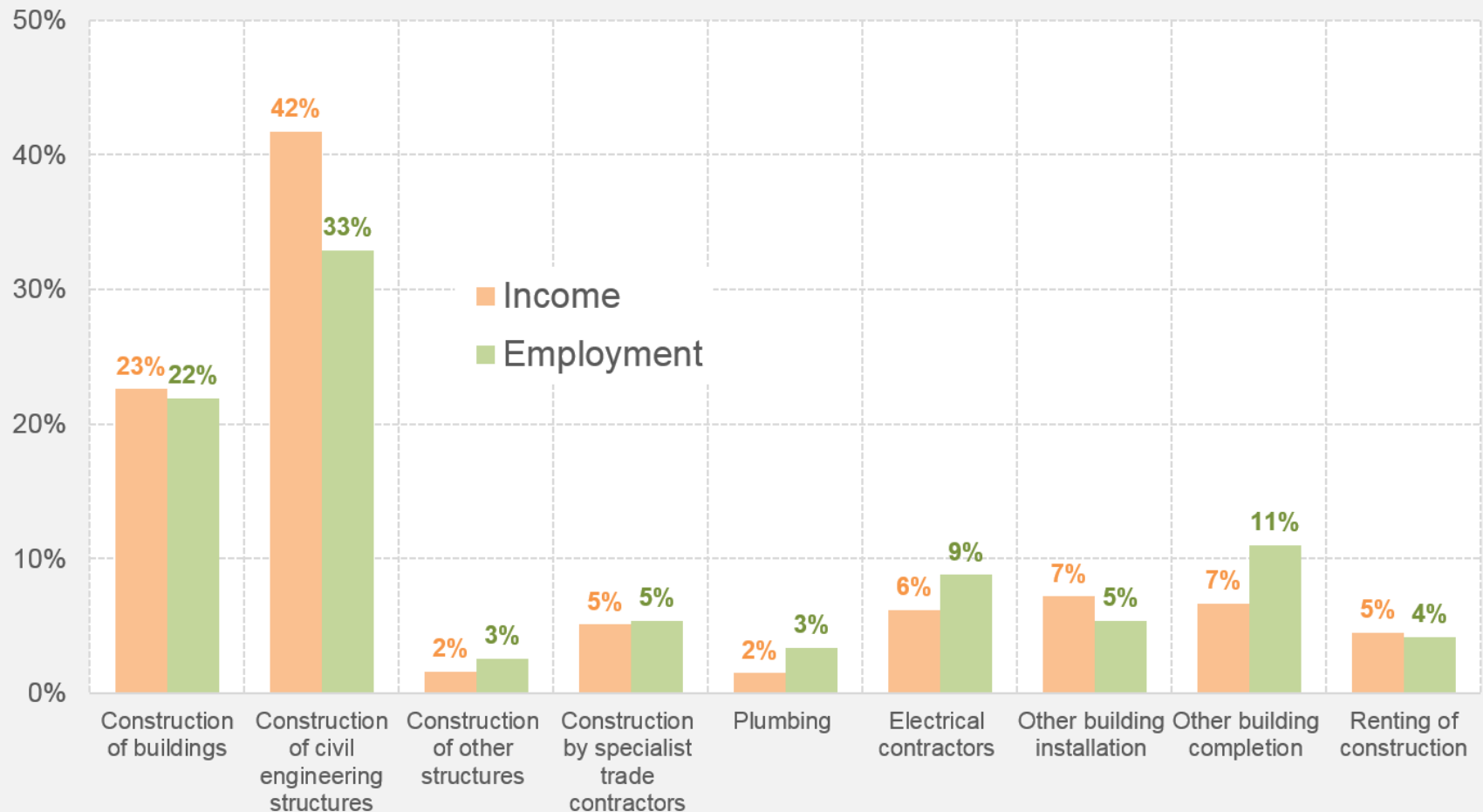
Construction

Income and employment by enterprise size (% contribution) in the construction industry, 2014



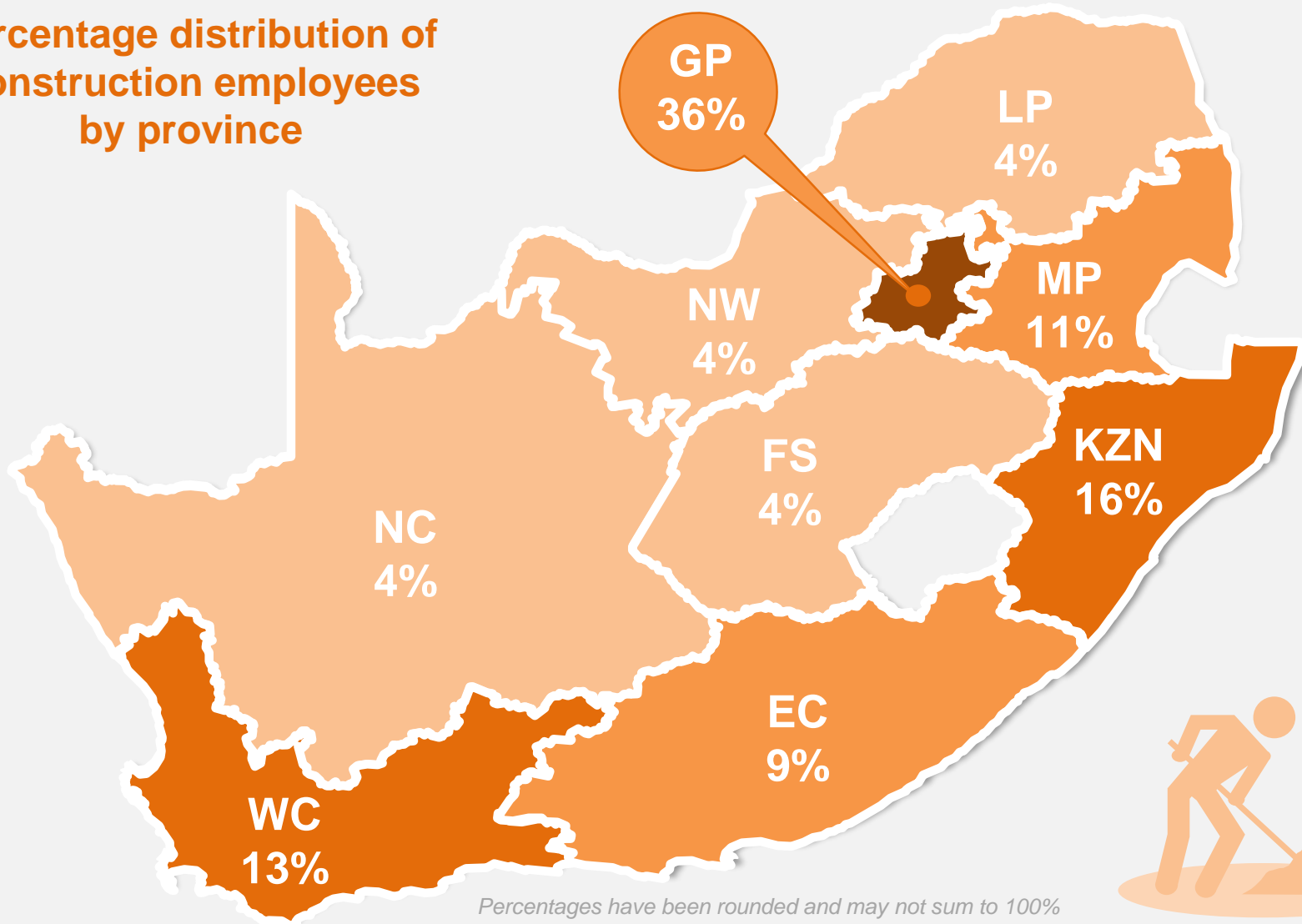
Construction

Income and employment for selected groups (% contribution) in the construction industry, 2014



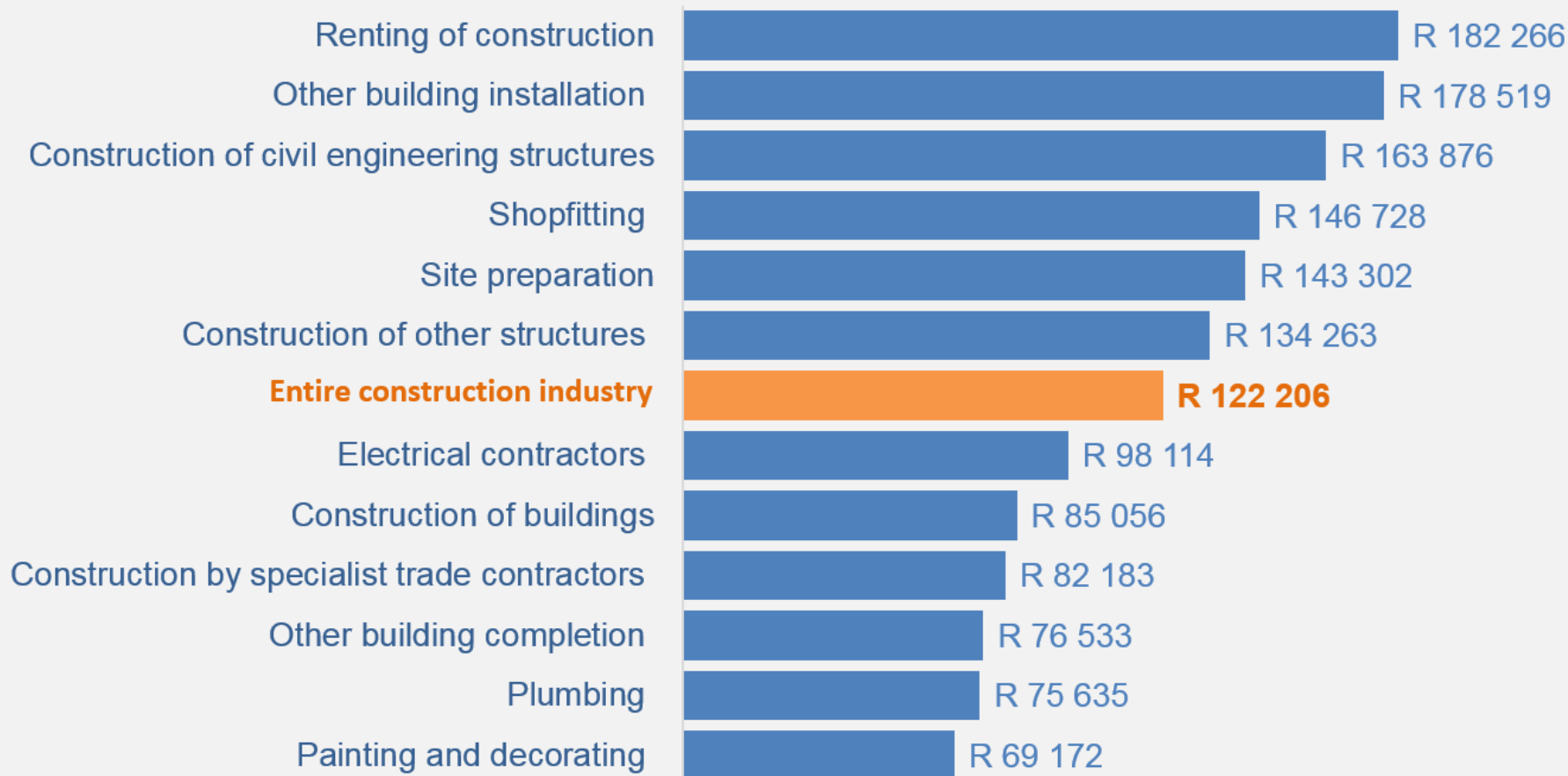
Construction

Percentage distribution of construction employees by province



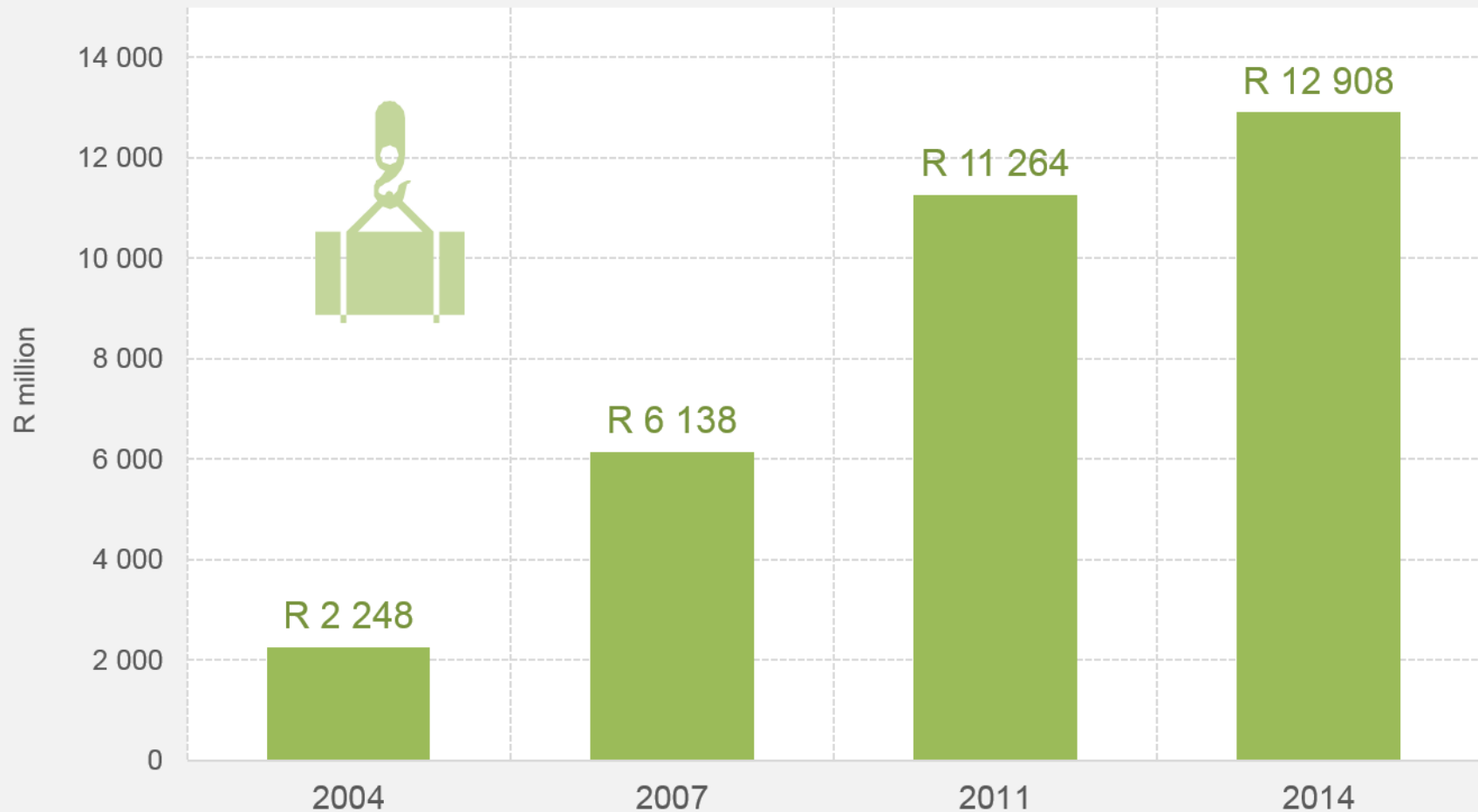
Construction

Average annual salaries and wages by type of service, 2014



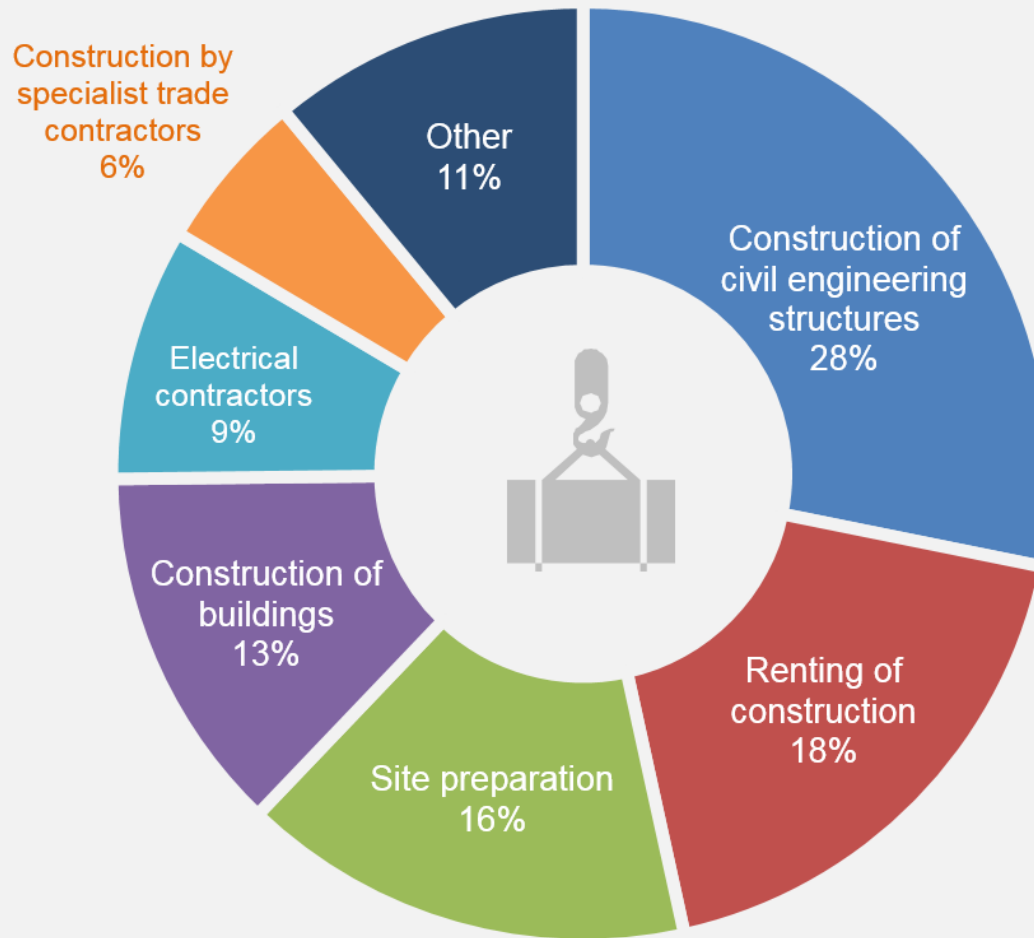
Construction

Capital expenditure on new assets in the construction industry



Construction

Capital expenditure on new assets in the construction industry, 2014



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Thank you!