

National Accounts



Tourism Satellite Accounts

Tourism Satellite Account for South Africa, final 2005 and
provisional 2006 to 2008

Report No.: 04-05-07

November 2010



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Abbreviations

AFS	Annual Financial Statistics
AsgiSA	Accelerated and Shared Growth Initiative for South Africa
BoP	Balance of Payments
CPC	Central Product Classification
DHA	Department of Home Affairs
EAS	Economic Activity Survey
GDP	Gross Domestic Product
GHS	General Household Survey
GVA	Gross value added
GDVATI	Gross direct value added of the tourism industries
IES	Income and Expenditure Survey
ISIC	International Standard Industrial Classification of all Economic Activities
LFS	Labour Force Survey
LSS	Large Sample Survey
QLFS	Quarterly Labour Force Survey
SARB	South African Reserve Bank
SAT	South African Tourism
SIC	Standard Industrial Classification of all Economic Activities
SICTA	Standard International Classification of Tourism Activities
1993 SNA	1993 System of National Accounts
Stats SA	Statistics South Africa
STS	System of Tourism Statistics
SU-tables	Supply and Use Tables
TDGDP	Tourism direct gross domestic product
TDGVA	Tourism direct gross value added
TFDS	Tourism foreign direct spend
TSA	Tourism Satellite Account
TSA: RMF	Tourism Satellite Account Recommended Methodological Framework
UN	United Nations
UNSD	United Nations Statistical Division
UNWTO	United Nations World Tourism Organisation
VA	Value added
VAT	Value added tax

Preface

The Tourism Satellite Account (TSA), final 2005 and provisional 2006 to 2008 covers provisional figures for the reference years 2006 to 2008 as well as the final results for 2005. It provides an overview of the role that tourism plays in South Africa and provides information on tourism's contribution to the South African economy in terms of both expenditure and employment.

The TSA for South Africa is compiled and published by Statistics South Africa (Stats SA) according to the framework (Tourism Satellite Account: Recommended Methodological Framework (TSA: RMF)) developed by the United Nations World Tourism Organisation (UNWTO). The TSA is one element of a System of Tourism Statistics (STS) that provides information for the understanding and monitoring of the impact of tourism on the South African economy over time. The other elements of the STS for South Africa include the surveys of international tourists and domestic visitors, visitor arrival statistics, tourist accommodation and food and beverages statistics.



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November 2010

Key findings

	2005 (final)	2006 (provisional)	2007 (provisional)	2008 (provisional)
Inbound tourism expenditure (R million)	51 090	57 983	66 655	69 964
Domestic tourism expenditure (R million)	52 842	61 228	67 609	76 914
Internal tourism expenditure (R million)	103 932	119 211	134 264	146 878
Tourism direct gross value added (TDGVA) (R million)	41 593	48 521	54 853	62 084
Tourism direct gross value added (TDGVA) (%)	3,0	3,1	3,1	3,0
Tourism direct gross domestic product (TDGDP) (R million)	44 908	52 423	59 783	67 141
Tourism direct gross domestic product (TDGDP) (%)	2,9	3,0	3,0	2,9
Persons directly engaged in producing goods and services purchased by tourists (nr)	507 384	553 712	569 677	599 410
Persons directly engaged in producing goods and services purchased by tourists (%)	4,0	4,1	4,2	4,4

Tourism direct gross domestic product was R44 908 million (or 2,9% of total gross domestic product) for 2005, R52 423 million (or 3,0% of total gross domestic product) for 2006, R59 783 million (or 3,0% of total gross domestic product) in 2007 and R67 141 million (or 2,9% of total gross domestic product) in 2008.

The year 2008 saw 9 591 828 foreign visitors to South Africa compared with 9 090 881 foreign visitors, 8 395 833 foreign visitors and 7 368 742 foreign visitors in 2007, 2006 and 2005 respectively.

There were 507 384 persons (or 4,0 % of total employment) directly engaged in producing goods and services purchased by tourists in 2005, 553 712 persons (or 4,1% of total employment) in 2006, 569 677 persons (or 4,2% of total employment) in 2007 and 599 410 (or 4,4% of total employment) in 2008.

Inbound tourism expenditure totalling R51 090 million was recorded in 2005. The main expenditure items were 'non-specific products' (38,4%), 'accommodation for visitors' (13,7%) and 'connected products' (12,7%). **Inbound tourism expenditure** totalling R69 964 million was recorded in 2008. The main expenditure items were 'non-specific products' (33,6%),

'accommodation for visitors' (13,9%), 'road passenger transport services' (12,0%) and 'connected products' (12,0%).

Domestic tourism expenditure totalling R52 842 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2005. The main expenditure items were 'road passenger transport services' (36,6%), 'accommodation for visitors' (19,9%) and 'air passenger transport services' (11,4%). **Domestic tourism expenditure** totalling R76 914 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2008. The main expenditure items were 'road passenger transport services' (32,8%), 'accommodation for visitors' (19,7%) and 'non-specific products' (12,1%).

The total **internal tourism consumption in cash** for South Africa in 2005 was R103 932 million (inbound tourism consumption R51 090 million (49,0%) and domestic tourism consumption R52 842 million (51,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (23,2%), 'non-specific products' (22,0%) and 'accommodation for visitors' (16,9%).

The total **internal tourism consumption in cash** for South Africa in 2008 was R146 878 million (inbound tourism consumption R69 964 million (48,0%) and domestic tourism consumption R76 914 million (52,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (22,9%), 'non-specific products' (22,3%) and 'accommodation for visitors' (16,9%).

Figure 1 to Figure 4 show the flows of tourism expenditure through the South African economy for 2005 to 2008.

Figure 1: Flows of tourism expenditure through the South African economy, 2005

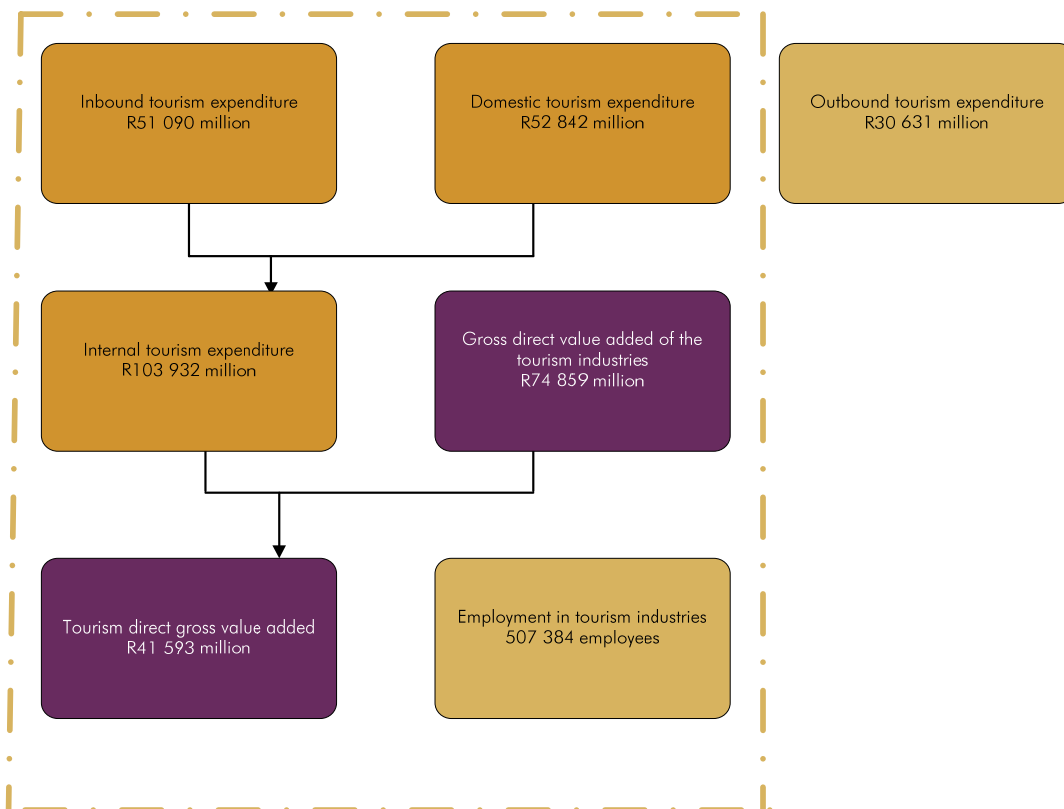


Figure 2: Flows of tourism expenditure through the South African economy, 2006

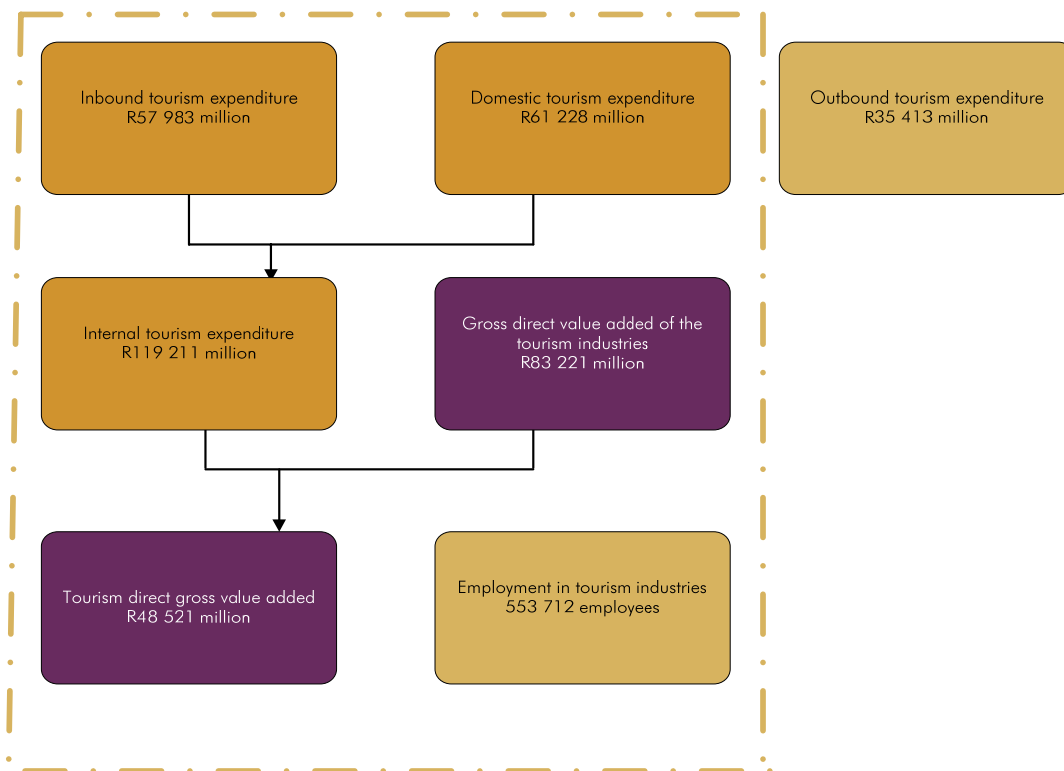


Figure 3: Flows of tourism expenditure through the South African economy, 2007

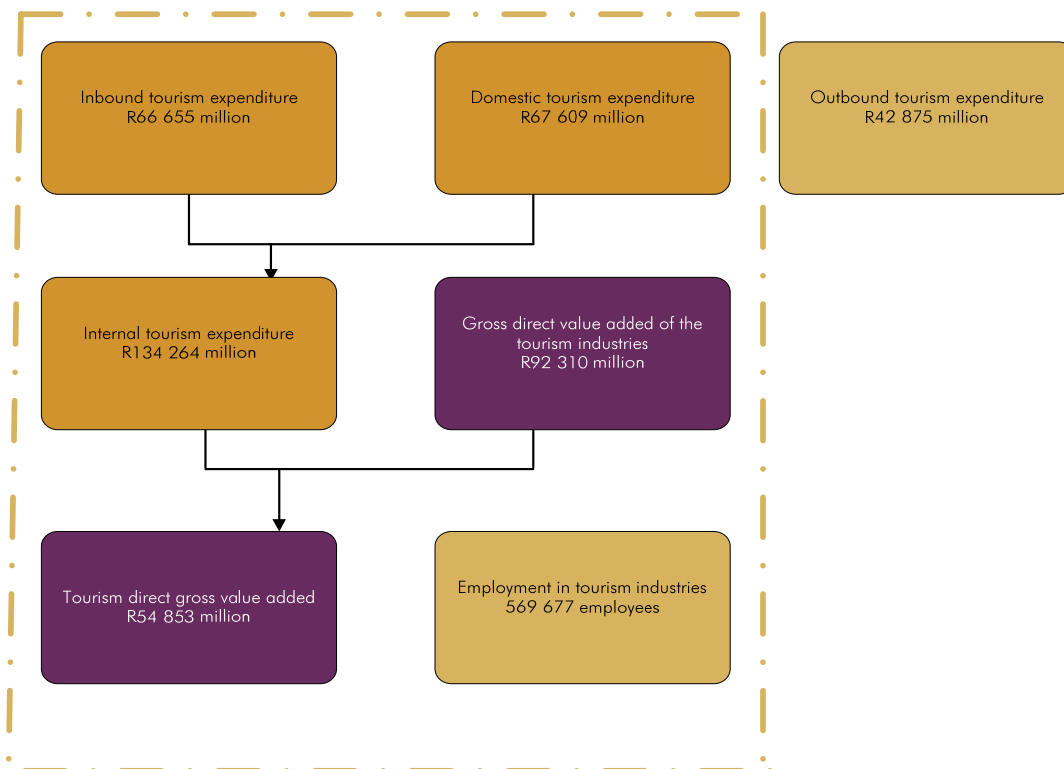
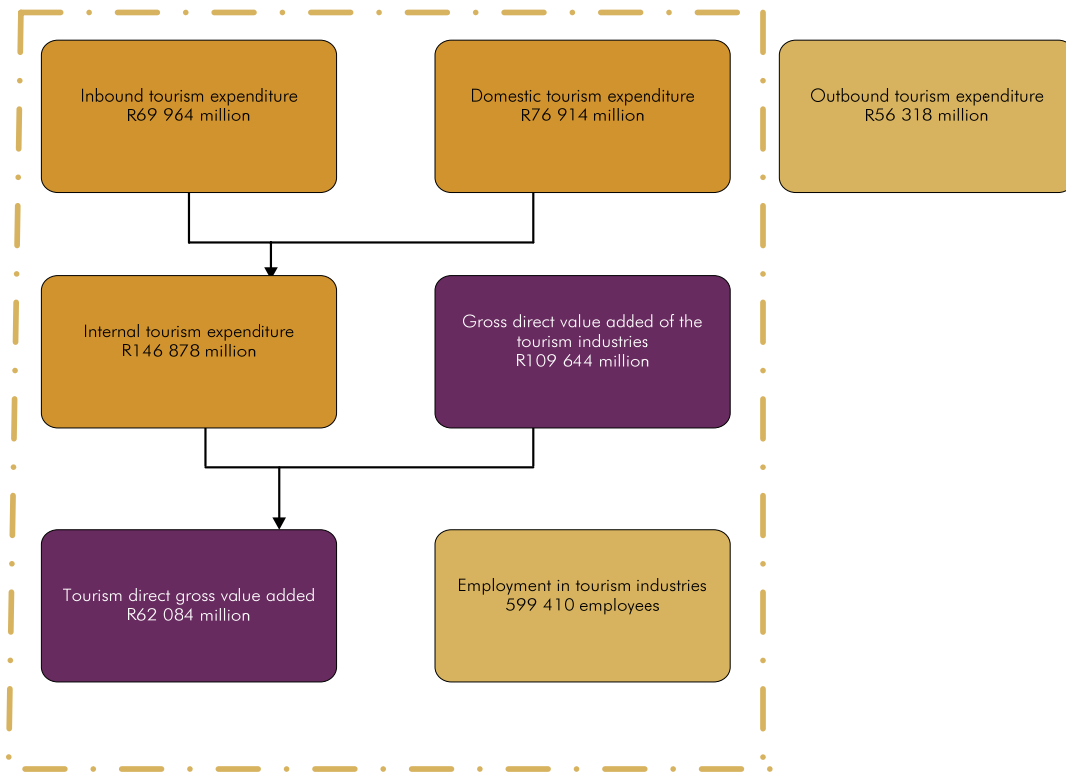


Figure 4: Flows of tourism expenditure through the South African economy, 2008



Chapter 1: Introduction

The United Nations World Tourism Organisation (UNWTO) defines tourism as 'the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes not related to the exercise of an activity remunerated from within the place visited'. Tourism has become an important economic and social activity in the national and global economy during the last decades. However, statistical information on the nature, progress and consequences of tourism in South Africa is mainly based on arrivals and overnight stay statistics, Balance of Payment (BoP) information and South African Tourism (SAT) surveys, which do not grasp the whole economic phenomenon of tourism. Consequently, government, businesses and citizens may not receive accurate information that is necessary for effective public policies and efficient business operations.

Although tourism is by its nature a demand-driven phenomenon, it is necessary, from a macroeconomic point of view, to observe how the match between demand and supply operates, and how the latter affects the basic macroeconomic variables of the country of reference. Within a context of macroeconomic analysis, the relationship between supply and demand is best studied within the general framework of national accounts.

The tourism sector is not measured as a sector in its own right in national accounts, because tourism is not a clearly defined industry in the International Standard Industrial Classification of all Economic Activities (ISIC), but rather an amalgamation of industries such as transportation, accommodation, food and beverage services, recreation and entertainment, travel agencies, etc. This is because industries are classified according to the goods and services they produce, while tourism is a consumption-based concept that depends on the status of the consumer. A major reason for the difficulties in measuring the size of tourism is the fact that in the ISIC, industries are created on the basis of their activity or output, rather than on data on their customers, whereas tourism is defined by the characteristics of the tourists. Furthermore, tourism consumption includes 'tourism-characteristic' (i.e. accommodation, travel services, cable cars, etc.) and 'non-tourism-related' (i.e. retail trade) goods and services, which deliver their services largely to non-tourists. The key factor, to measure tourism, is to relate purchases by tourists to the total supply of these goods and services within a country.

1.1 The importance of a Tourism Satellite Account

The Tourism Satellite Account (TSA) is an accounting framework adopted by the United Nations (UN) and designed to measure goods and services associated with tourism according to international standards, concepts, classifications and definitions. The TSA will provide stakeholders (governments, entrepreneurs and citizens) with reliable data to assist them in the design of public policies and business strategies for tourism and for the evaluation of their efficiency.

The development of a TSA framework has been fuelled by the recognition that its implementation will serve to:

- Increase and improve knowledge of tourism's importance in relation to overall economic activity in a given country;
- Provide a coherent and credible set of tourism accounts that can also be compared internationally across countries;
- Develop quantitative estimates of tourism value added and, thus, analyse the importance of tourism in the economy;
- Provide an instrument for designing more efficient policies on tourism and its employment aspects;
- Identify employment generation in tourism industries and the role tourism plays in job creation for different types of workers;
- Create awareness among players directly and indirectly involved in tourism, of the economic importance of this activity; and
- Extend the role of tourism in all industries involved in producing the goods and services demanded by visitors.

1.2 Relationships of the Tourism Satellite Account with the 1993 System of National Accounts

The TSA brings together the diverse aspects of tourism by providing a tourism dimension to the framework of the 1993 System of National Accounts (1993 SNA). It makes it possible to separate and examine the demand and supply side of tourism in an integrated system, which describes the production and demand aspects of the entire economy.

The 1993 SNA recommends the development of Satellite Accounts for the measurement of economic phenomena that is not explicitly shown in the core set of accounts. The TSA was therefore developed for the explicit study of tourism-connected industries and products. A TSA¹ is:

- A statistical instrument used to measure the size of the tourism sector's contribution to the economy of a country according to international standards of concepts, classifications and definitions which will allow for valid comparisons with other industries and, eventually, between individual countries and between groups of countries; and
- Used to analyse all aspects of demand for goods and services which can be associated with tourism within the economy, to observe the operational interface with the supply of such goods and services within the same economy of reference, and to describe how this supply interacts with other economic activities².

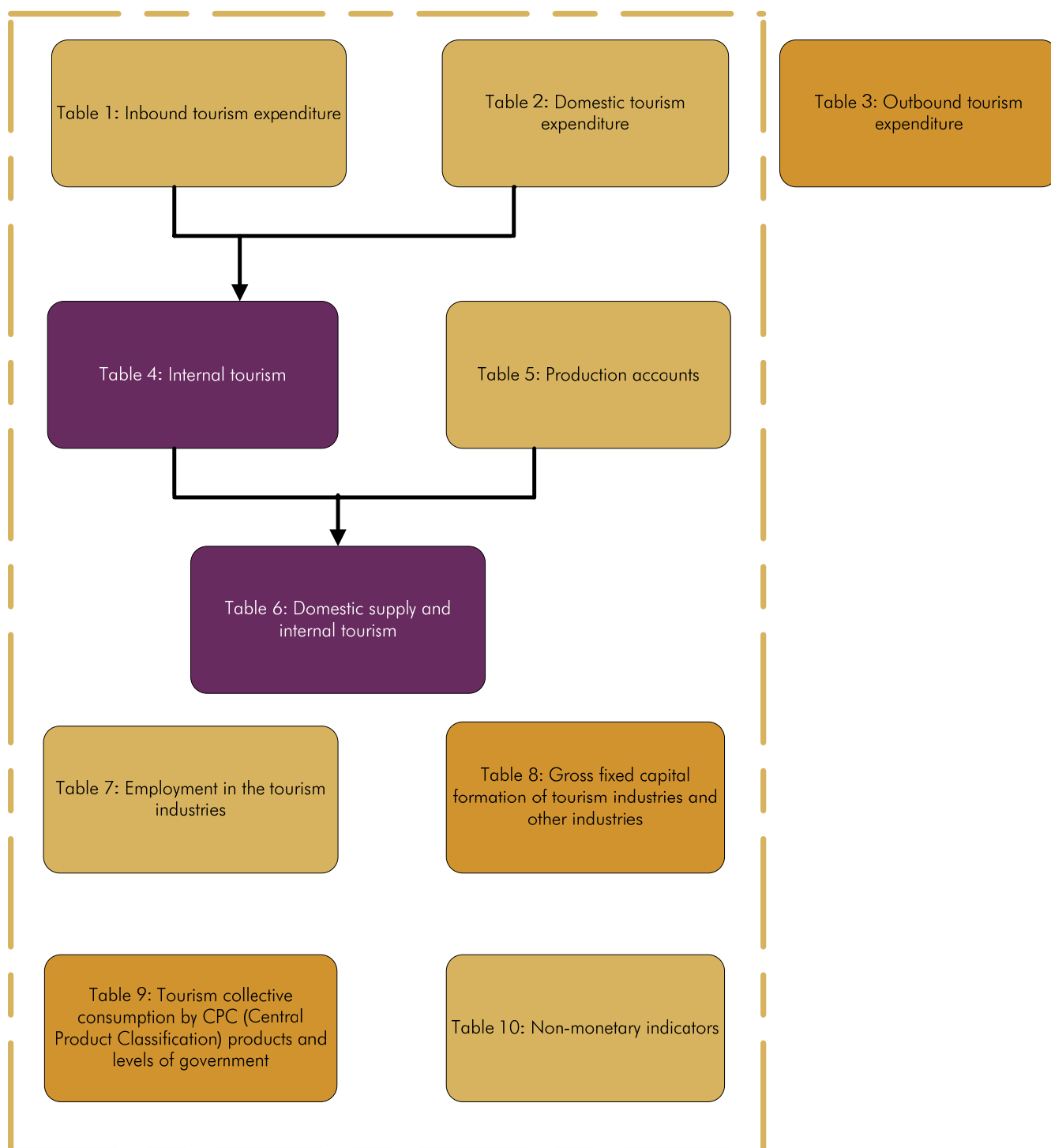
¹ It is important to note that a TSA will only measure the direct impact of tourism on the economy, not the indirect and induced effects

² TSA: RMF, 2008

The fundamental structure of a TSA is based on the general relationship existing within an economy between the demand of goods and services generated by tourism on the one hand, and their supply on the other hand, and as such provides a framework for policy analysis of issues related to tourism economics, as well as for model-building, tourism growth analysis and productivity measurements. For South Africa, the TSA will provide a measure of the importance of tourism in terms of gross domestic product (GDP), expenditures and employment which will be comparable with similar measures from the 1993 SNA for the overall South African economy (it also allows a comparison with other industries in terms of the above-mentioned variables). The TSA for South Africa, final 2005 and provisional 2006 to 2008 provides a coherent framework from within which to integrate and analyse economic statistics related to tourism activity both from the supply and demand side. The South African TSA follows the international guidelines as prescribed by the UNWTO.

Figure 5 shows the 10 tables of a TSA.

Figure 5: The 10 tables of a Tourism Satellite Account



A background to the concepts and methodology used in the compilation of the TSA for South Africa can be found in the discussion document 'Draft Tourism Satellite Account for South Africa, 2005) (Discussion document No D0405.7)' on the Stats SA website (www.statssa.gov.za) as well as from the printing and distribution section at Stats SA (distribution@statssa.gov.za) or (012) 310 8044/8161).

Chapter 2: Data Sources

This section looks at the data sources used in the compilation of the TSA for South Africa

2.1 Data sources used for compilation of the Tourism Satellite Account

The Supply and Use Tables (SU-tables) of the 1993 SNA are the main source of data for the compilation of Table 5 and Table 6 of the TSA (the confrontation between supply and internal tourism demand). The recommended valuation principles are the same as those of the 1993 SNA, namely production should be valued at basic prices and consumption and use at purchasers' prices³.

Several main data sources were used for the compilation of the TSA for South Africa. Stats SA is the official provider of statistics used for policy-making in South Africa. These statistics are obtained from various sources – from annual household surveys to annual, quarterly or monthly industry surveys as well as administrative data from external sources such as the South African Reserve Bank (SARB) and South African Tourism (SAT).

The current data collected on tourism is for both the supply side (from industry surveys) and demand side (from the household surveys). Table 1 is a list of the datasets that are published by Stats SA which were used for the compilation of the TSA for South Africa.

³ TSA: RMF

Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA

Demand-side data				
Survey/administrative data	Conducted in the past?	Latest publication ⁴	Frequency	Coverage
Arrivals and departures statistics	Yes	November 2010 (reference period October 2010)	Monthly and annually	Movement control system from DHA
General Household Survey (GHS)	Yes	May 2010 (reference period 2009)	Annually	32 566 households
Income and Expenditure Survey (IES)	Yes	March 2008 (reference period 2005)	Every 5 years	30 000 households
Domestic Tourism Survey (DTS)	No	July 2010 (reference period December 2008 to February 2009)	Biannually	15 706 households
SU-tables	Yes	Reference period 2009 (10x10) Reference period 2008 (27x27) Reference period 2005 (171x104)	Annually Annually Periodically	Entire economy

⁴ Correct in November 2010

Table 1: Data sources used for compilation of the Tourism Satellite Accounts for South Africa at Stats SA (concluded)

Supply side data				
Survey/administrative data	Conducted in the past?	Latest publication	Frequency	Coverage
Financial statistics of consolidated general government	Yes	November 2010 (reference period 2008/2009)	Annually	General government
Tourist accommodation survey	Yes	November 2010 (reference period September 2010)	Monthly	900 enterprises sampled
Survey of food and beverages	Yes	November 2010 (reference period September 2010)	Monthly	900 enterprises sampled
Large sample survey (LSS) on accommodation	Yes	May 2009 (reference period 2007)	Every 3 years	3 004 enterprises sampled
LSS on personal services	Yes	December 2009 (reference period 2008)	Every 3 years	4 277 enterprises sampled
LSS on the transport industry	Yes	November 2007 (reference period 2006)	Every 3 years	2 162 enterprises sampled
LSS on real estate and business services	Yes	November 2007 (reference period 2006)	Every 3 years	8 000 enterprises sampled
LSS on wholesale and retail trade	Yes	October 2006 (reference period 2005)	Every 3 years	Wholesale: 1 800 enterprises sampled Retail: 2 900 enterprises sampled
Annual Financial Statistics (AFS) ⁵	Yes	October 2010 (reference period 2009)	Annually	17 000 enterprises sampled
SU-tables	Yes	Reference period 2009 (10x10) Reference period 2008 (27x27) Reference period 2005 (171x104)	Annually Annually Periodically	Entire economy

Source: Statistics South Africa

⁵ The title of the EAS changed to Annual Financial Statistics (AFS) as from the 2007/2008 financial year

In addition to the data sources compiled by Stats SA, other data sources used include SARB BoP⁶ for South Africa and the South African Tourism (SAT) domestic and departure surveys. Table 4 provides a brief description of the SAT domestic and departure surveys.

Table 2: Data sources used for compilation of the Tourism Satellite Account for South Africa at South African Tourism

Survey/administrative data	Frequency	Last reference year	Coverage ^{7,8}
Departure survey	Monthly	2009	26 400
Domestic survey	Monthly	2009	22 800

Source: SAT

2.1.1 Supply and Use Tables

The SU-tables are a cornerstone of the 1993 SNA. These tables have both a statistical and analytical function. The SU-tables provide a coordinating framework for checking both the accuracy and the consistency of the data contained in national accounts. One of the many other uses of the SU-tables is that these tables can be extended to satellite accounts (accounts linking the 1993 SNA with specific fields of enquiry). The intent of satellite accounts is to make apparent and to describe in more depth aspects that are hidden in the national accounts framework or surface only in a limited number of points, e.g. tourism. Tourism as such is not an industry and cannot be classified separately. However, specific tourism transactions appear separately only in a few cases. In order to measure and describe tourism in a national accounts framework, use must be made of satellite accounting.

The supply table shows the source or the origin of the goods and services produced within the economy for a given year in a matrix format. The supply of goods and services is measured at basic prices, which is the preferred method of valuing output in the 1993 SNA. The basic price is the amount receivable by the producer from the purchaser for a unit of a good or service produced as output *minus* any tax payable *plus* any subsidy receivable on that unit as a consequence of its production or sale. Basic prices exclude any transport charges invoiced separately by the producer.

The use table displays the demand of various goods and services, which may be used as intermediate inputs (goods and services that are purchased by an industry from other industries or imported to produce its outputs) or for final consumption by households, government, etc. The 1993 SNA recommends that intermediate and final consumption expenditure be valued at purchasers' prices. The purchasers' price is the amount paid by the purchaser, excluding any deductible value added tax (VAT) or similar deductible tax, in order to take delivery of a unit of a good or service at the time and place required by the purchaser. The purchasers' price of a good includes any transport charges paid separately by the purchaser to take delivery at the required time and place.

⁶ Compiled quarterly with a lag of a quarter

⁷ Annual coverage

⁸ Number of individuals covered

2.1.2 South African Tourism's tourism foreign direct spend, the Balance of Payments and inbound tourism expenditure in the Tourism Satellite Account

It is important to note that there exist conceptual and methodological differences between the tourism foreign direct spend (TFDS) published by SAT, the BoP as compiled by SARB and consequently also the total inbound tourism expenditure in the TSA (Table 1 of the TSA).

TFDS includes all expenditure by foreigners in South Africa. From this total, SAT excludes capital expenditure and the shopping expenditure of traders ('shuttle trade') as this is already included elsewhere in BoP statistics. The BoP is inclusive of concepts such as 'travel' receipts and 'international transportation' receipts. 'Travel' receipts include the domestic spending of seasonal and non-resident workers. The total inbound tourism expenditure as reflected in Table 1 of the TSA therefore includes the 'travel' receipts and 'international transportation' receipts from the BoP as provided by SARB but excluding the domestic spending of seasonal and non-resident workers.

Chapter 3: Tourism Satellite Account for South Africa, final 2005 and provisional 2006 to 2008⁹

This chapter reviews the results of the TSA for South Africa for the reference year 2005 (final) and 2006 to 2008 (provisional).

3.1 Flow of expenditure through the South African economy

Tourism is a fast growing industry which is recognised by the South African government for the role it can play in economic growth and poverty reduction. Tourism plays a significant role in influencing economies 'generation of value added, employment, personal income and government income'¹⁰. Tourism is also one of the two sectors which were identified as special priority in the Accelerated and Shared Growth Initiative for South Africa (AsgiSA). The importance of tourism to both developing and developed nations has created a need to measure its economic and social impact.

3.2 Tourism expenditure

Tourism expenditure refers to the acquisition of goods and services by visitors or by others for their benefit through a monetary transaction for the direct satisfaction of their wants and needs during their stay at their destination¹¹. Table 3a to Table 3d show tourism expenditure by product for South Africa for the reference years 2005 to 2008.

Tourism product ratio

Tourism consumption for each product is divided by total supply to calculate the tourism product ratio (which measures the proportion of output of a product used by tourists).

The TSA makes a distinction between three categories of products, namely:

1. A **tourism-characteristic** product is a product that will cease to exist in meaningful quantity, or for which the level of consumption would be significantly reduced in the absence of tourists. A product is classified as a tourism-characteristic product if at least 25 per cent of its production is purchased by tourists (that is, a tourism-characteristic product has a tourism product ratio of greater than or equal to 0,25).
2. A **tourism-related product** is distinct from a tourism-characteristic product in that tourists consume a smaller proportion of the total supply of the product. For a product to be classified as a tourism-related product, tourists must purchase more than 0 per cent and less than 25 per cent of its production (that is, a tourism-related product has a tourism product ratio that is greater than 0 and less than 0,25).
3. A **non-tourism-related product** is a product that is a non-tourism-specific¹² product.

The following points are important to consider when looking at production classifications:

- The main purpose for making a distinction between product categories is for analytical and presentation purposes. It allows for analysis to be specifically focused on the products that make up the majority of tourism expenditure.
- Tourism products are not exclusively consumed by tourists. A non-tourist can also consume a tourism-characteristic product.

⁹ Annexure C shows the prescribed format of Tables 1 to 7 and Table 10 of the TSA

¹⁰ TSA: RMF

¹¹ TSA: RMF

¹² A tourism specific product is either a tourism-characteristic product or a tourism related product

Table 3a: Tourism expenditure by product, South Africa, 2005

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	44 515	24 984	69 499	137 351	50,6	-
Accommodation services	10 533	6 985	17 519	18 424	95,1	-
Restaurants and similar	3 537	4 249	7 785	21 838	35,7	-
Passenger transport services	26 531	9 840	36 371	79 467	45,8	
Railway passenger transportation services	129	51	180	2 573	7,0	-
Road passenger transportation services	19 187	4 952	24 139	63 566	38,0	-
Water passenger transportation services	4	1	5	10	50,0	-
Air passenger transportation services	6 046	4 158	10 203	10 606	96,2	-
Transport equipment rental	1 166	678	1 844	2 712	68,0	-
Travel agencies and similar	2 532	1 064	3 597	3 670	98,0	-
Cultural services	56	92	148	698	21,2	-
Sports and recreational services	1 325	2 754	4 080	13 254	30,8	-
Connected products	5 066	6 472	11 538	117 126	9,9	
Retail sales of food, beverages and tobacco	2 886	3 844	6 730	59 237	11,4	-
Retail sales of textiles, clothing, footwear and leather goods	1 208	1 584	2 793	27 340	10,2	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	42	62	104	9 048	1,2	-
Retail sales of household furniture, appliances, articles and equipment	105	607	712	14 011	5,1	-
Retail sales of automotive fuel	824	375	1 199	7 491	16,0	-
Non-specific products	3 262	19 633	22 895	2 993 674	0,8	
Services	1 211	5 105	6 316	1 755 960	0,4	-
Goods	2 051	14 529	16 580	1 237 714	1,3	-
Total tourism expenditures	52 842	51 090	103 932	3 248 151	3,2	30 631

Individual figures may not add up to stated totals due to rounding

Table 3b: Tourism expenditure by product, South Africa, 2006

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	48 471	29 697	78 168	150 236	52,0	-
Accommodation services	10 963	8 543	19 506	20 290	96,1	-
Restaurants and similar	3 416	5 191	8 607	23 127	37,2	-
Passenger transport services	29 687	11 471	41 158	86 749	47,4	
Railway passenger transportation services	143	57	200	2 863	7,0	-
Road passenger transportation services	21 530	6 055	27 585	69 165	39,9	-
Water passenger transportation services	4	1	5	11	50,0	-
Air passenger transportation services	6 742	4 637	11 378	11 828	96,2	-
Transport equipment rental	1 268	721	1 989	2 883	69,0	-
Travel agencies and similar	2 822	1 186	4 009	4 090	98,0	-
Cultural services	64	107	171	799	21,4	-
Sports and recreational services	1 518	3 199	4 717	15 181	31,1	-
Connected products	6 213	7 111	13 324	130 080	10,2	
Retail sales of food, beverages and tobacco	3 672	4 113	7 785	65 989	11,8	-
Retail sales of textiles, clothing, footwear and leather goods	1 422	1 804	3 226	30 005	10,8	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	47	70	117	9 930	1,2	-
Retail sales of household furniture, appliances, articles and equipment	124	692	816	15 528	5,3	-
Retail sales of automotive fuel	949	431	1 381	8 629	16,0	-
Non-specific products	6 545	21 175	27 720	3 368 684	0,8	
Services	2 964	5 506	8 469	1 988 025	0,4	-
Goods	3 581	15 670	19 251	1 380 659	1,4	-
Total tourism expenditures	61 228	57 983	119 211	3 649 000	3,3	35 413

Individual figures may not add up to stated totals due to rounding

Table 3c: Tourism expenditure by product, South Africa, 2007

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	52 440	35 368	87 808	167 030	52,6	-
Accommodation services	13 085	9 265	22 350	23 170	96,5	-
Restaurants and similar	3 459	6 646	10 105	27 069	37,3	-
Passenger transport services	31 013	14 386	45 399	94 196	48,2	
Railway passenger transportation services	157	63	220	3 147	7,0	-
Road passenger transportation services	21 582	8 129	29 711	74 128	40,1	-
Water passenger transportation services	5	1	6	12	50,0	-
Air passenger transportation services	7 890	5 426	13 316	13 842	96,2	-
Transport equipment rental	1 380	767	2 147	3 067	70,0	-
Travel agencies and similar	3 089	1 298	4 387	4 476	98,0	-
Cultural services	72	121	194	906	21,4	-
Sports and recreational services	1 721	3 652	5 373	17 213	31,2	-
Connected products	7 071	7 774	14 845	143 833	10,3	
Retail sales of food, beverages and tobacco	4 249	4 418	8 667	72 911	11,9	-
Retail sales of textiles, clothing, footwear and leather goods	1 558	2 036	3 594	33 271	10,8	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	50	77	127	11 021	1,2	-
Retail sales of household furniture, appliances, articles and equipment	161	766	927	17 071	5,4	-
Retail sales of automotive fuel	1 051	478	1 529	9 558	16,0	-
Non-specific products	8 098	23 513	31 612	3 842 836	0,8	
Services	3 666	6 114	9 779	2 277 248	0,4	-
Goods	4 432	17 400	21 832	1 565 588	1,4	-
Total tourism expenditures	67 609	66 655	134 264	4 153 698	3,2	42 875

Individual figures may not add up to stated totals due to rounding

Table 3d: Tourism expenditure by product, South Africa, 2008

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	59 702	38 092	97 794	189 498	51,6	-
Accommodation services	15 141	9 713	24 854	25 749	96,5	-
Restaurants and similar	3 570	7 640	11 210	30 232	37,1	-
Passenger transport services	35 996	15 547	51 543	109 974	46,9	
Railway passenger transportation services	192	77	269	3 836	7,0	-
Road passenger transportation services	25 244	8 415	33 659	86 719	38,8	-
Water passenger transportation services	5	1	7	13	50,0	-
Air passenger transportation services	8 843	6 081	14 924	15 513	96,2	-
Transport equipment rental	1 713	973	2 686	3 892	69,0	-
Travel agencies and similar	3 110	1 307	4 417	4 507	98,0	-
Cultural services	76	129	206	952	21,6	-
Sports and recreational services	1 809	3 755	5 564	18 085	30,8	-
Connected products	7 884	8 388	16 272	159 482	10,2	
Retail sales of food, beverages and tobacco	4 845	4 752	9 596	81 263	11,8	-
Retail sales of textiles, clothing, footwear and leather goods	1 678	2 219	3 897	36 468	10,7	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	57	83	140	12 410	1,1	-
Retail sales of household furniture, appliances, articles and equipment	145	808	952	18 799	5,1	-
Retail sales of automotive fuel	1 160	527	1 687	10 543	16,0	-
Non-specific products	9 328	23 484	32 812	4 413 359	0,7	
Services	3 932	6 106	10 038	2 587 598	0,4	-
Goods	5 396	17 378	22 774	1 825 761	1,2	-
Total tourism expenditures	76 914	69 964	146 878	4 762 340	3,1	56 318

Individual figures may not add up to stated totals due to rounding

3.2.1 Inbound tourism expenditure

Table 4 and Table 5 show inbound tourism expenditure by type of product (R million and percentage contribution). The year 2008 saw 9 591 828 foreign visitors to South Africa compared with 9 090 881 foreign visitors, 8 395 833 foreign visitors and 7 368 742 foreign visitors in 2007, 2006 and 2005 respectively.

Inbound tourism expenditure totalling R51 090 million was recorded in 2005. The main expenditure items were 'non-specific products' (38,4%), 'accommodation for visitors' (13,7%) and 'connected products' (12,7%). Inbound tourism expenditure totalling R69 964 million was recorded in 2008. The main expenditure items were 'non-specific products' (33,6%), 'accommodation for visitors' (13,9%), 'road passenger transport services' (12,0%) and 'connected products' (12,0%).

Table 4: Inbound tourism expenditure by type of product, 2005 to 2008 (R million)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	6 985	8 543	9 265	9 713
Restaurants and similar services	4 249	5 191	6 646	7 640
Railway passenger transport services	51	57	63	77
Road passenger transport services	4 952	6 055	8 129	8 415
Water passenger transport services	1	1	1	1
Air passenger transport services	4 158	4 637	5 426	6 081
Transport equipment rental	678	721	767	973
Travel agencies and other reservation services	1 064	1 186	1 298	1 307
Cultural services	92	107	121	129
Sports and recreational services	2 754	3 199	3 652	3 755
Tourism-connected products	6 472	7 111	7 774	8 388
Non-specific products	19 633	21 175	23 513	23 484
Total	51 090	57 983	66 655	69 964

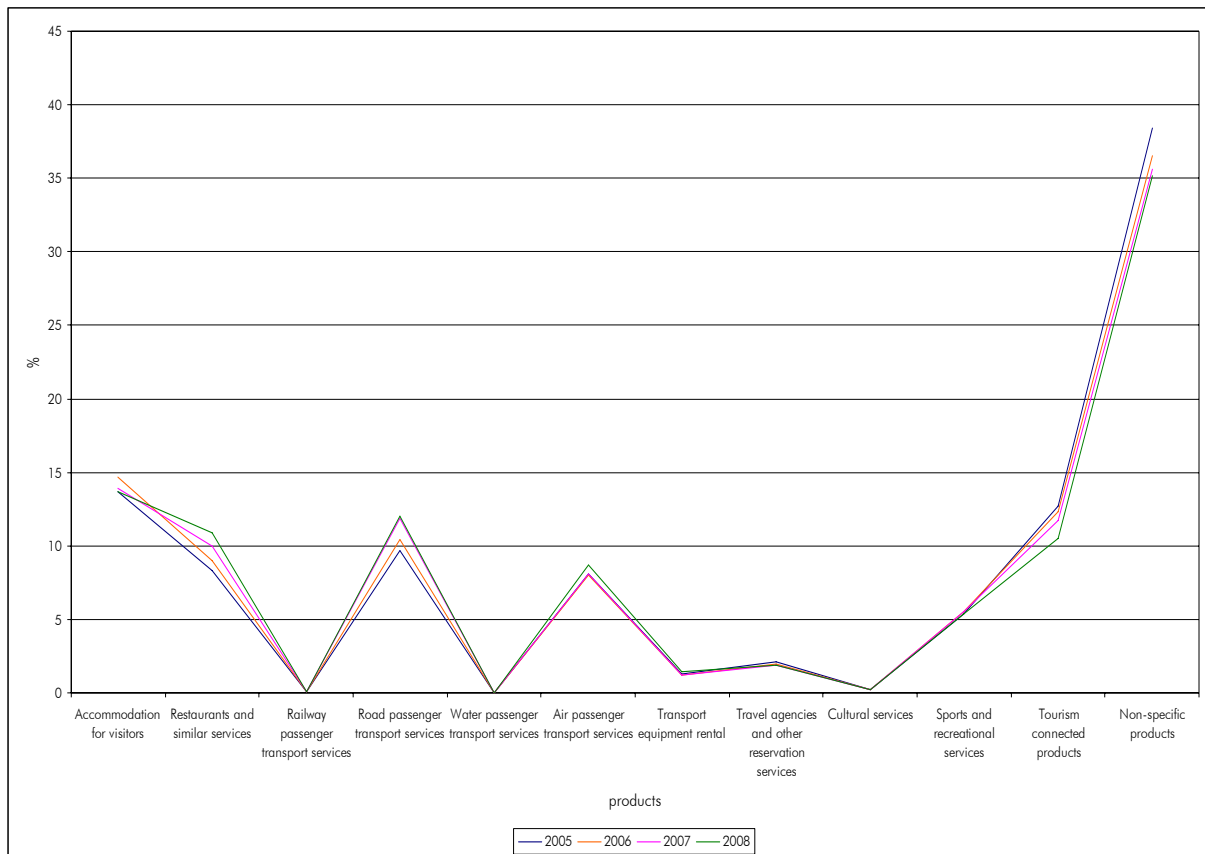
Individual figures may not add up to stated totals due to rounding

Table 5: Inbound tourism expenditure by type of product, 2005 to 2008 (%)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	13,7	14,7	13,9	13,9
Restaurants and similar services	8,3	9,0	10,0	10,9
Railway passenger transport services	0,1	0,1	0,1	0,1
Road passenger transport services	9,7	10,4	12,2	12,0
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	8,1	8,0	8,1	8,7
Transport equipment rental	1,3	1,2	1,2	1,4
Travel agencies and other reservation services	2,1	2,0	1,9	1,9
Cultural services	0,2	0,2	0,2	0,2
Sports and recreational services	5,4	5,5	5,5	5,4
Tourism-connected products	12,7	12,3	11,7	12,0
Non-specific products	38,4	36,5	35,3	33,6
Total	100,0	100,0	100,0	100,0

Individual figures may not add up to stated totals due to rounding

Figure 6: Inbound tourism expenditure by type of product (%), 2005 to 2008



Source: Statistics South Africa

3.2.2 Domestic tourism expenditure

Table 6 and Table 7 show domestic tourism expenditure by type of product (R million and percentage contribution).

Domestic tourism expenditure totalling R52 842 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2005. The main expenditure items were 'road passenger transport services' (36,6%), 'accommodation for visitors' (19,9%) and 'air passenger transport services' (11,4%). Domestic tourism expenditure totalling R76 914 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2008. The main expenditure items were 'road passenger transport services' (32,8%), 'accommodation for visitors' (19,7%) and 'non-specific products' (12,1%).

Table 6: Domestic tourism expenditure by type of product, 2005 to 2008 (R million)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	10 533	10 963	13 085	15 141
Restaurants and similar services	3 537	3 416	3 459	3 570
Railway passenger transport services	129	143	157	192
Road passenger transport services	19 187	21 530	21 582	25 244
Water passenger transport services	4	4	5	5
Air passenger transport services	6 046	6 742	7 890	8 843
Transport equipment rental	1 166	1 268	1 380	1 713
Travel agencies and other reservation services	2 532	2 822	3 089	3 110
Cultural services	56	64	72	76
Sports and recreational services	1 325	1 518	1 721	1 809
Tourism-connected products	5 066	6 213	7 071	7 884
Non-specific products	3 262	6 545	8 089	9 328
Total	52 842	61 228	67 609	76 914

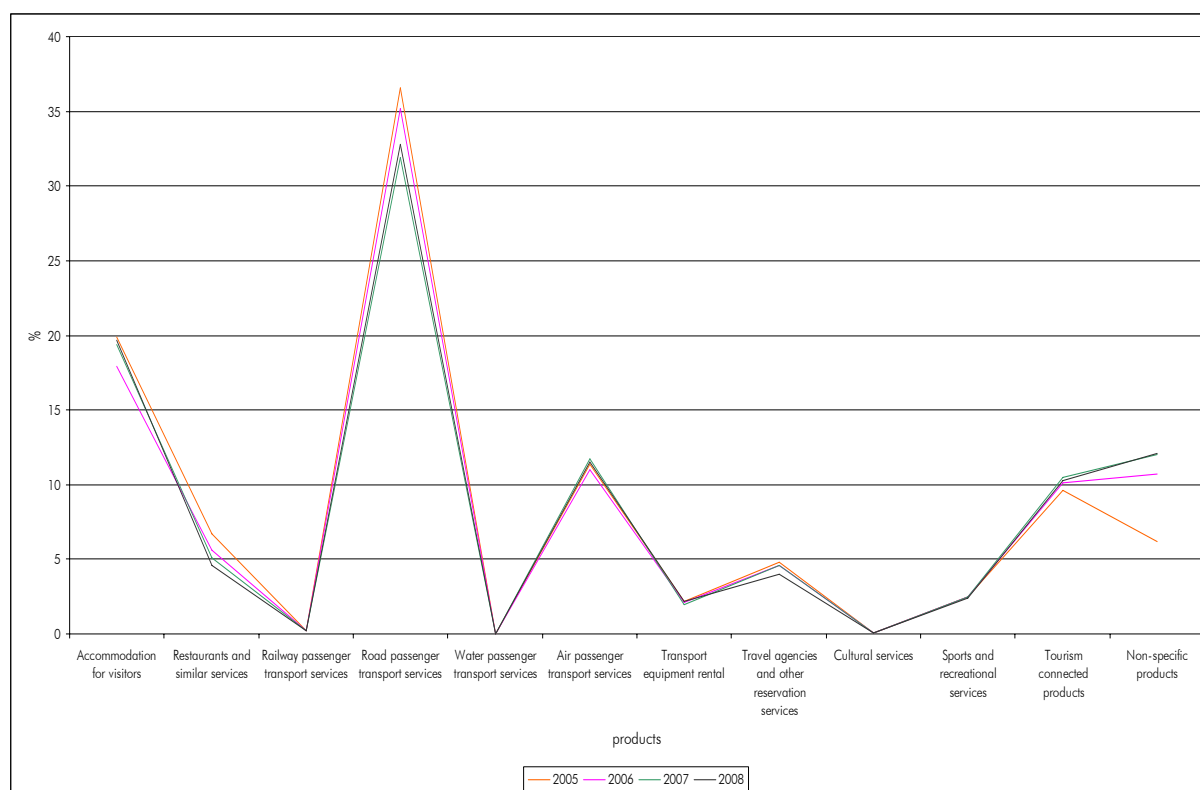
Individual figures may not add up to stated totals due to rounding

Table 7: Domestic tourism expenditure by type of product, 2005 to 2008 (%)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	19,9	17,9	19,4	19,7
Restaurants and similar services	6,7	5,6	5,1	4,6
Railway passenger transport services	0,2	0,2	0,2	0,2
Road passenger transport services	36,6	35,2	31,9	32,8
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	11,4	11,0	11,7	11,5
Transport equipment rental	2,2	2,1	2,0	2,2
Travel agencies and other reservation services	4,8	4,6	4,6	4,0
Cultural services	0,1	0,1	0,1	0,1
Sports and recreational services	2,5	2,5	2,5	2,4
Tourism-connected products	9,6	10,1	10,5	10,3
Non-specific products	6,2	10,7	12,0	12,1
Total	100,0	100,0	100,0	100,0

Individual figures may not add up to stated totals due to rounding

Figure 7: Domestic tourism expenditure by type of product (%), 2005



Source: Statistics South Africa

3.2.3. Internal tourism expenditure

Table 8 and Table 9 show internal tourism expenditure by type of product (goods and services).

The total internal tourism consumption in cash for South Africa in 2005 was R103 932 million (inbound tourism consumption R51 090 million (49,0%) and domestic tourism consumption R52 842 million (51,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (23,2%), 'non-specific products' (22,0%) and 'accommodation for visitors' (16,9%).

The total internal tourism consumption in cash for South Africa in 2008 was R146 878 million (inbound tourism consumption R69 964 million (48,0%) and domestic tourism consumption R76 914 million (52,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (22,9%), 'non-specific products' (22,3%) and 'accommodation for visitors' (16,9%).

Table 8: Internal tourism expenditure by type of product, 2005 to 2008 (R million)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	17 519	19 506	22 350	24 854
Restaurants and similar services	7 785	8 607	10 105	11 210
Railway passenger transport services	180	200	220	269
Road passenger transport services	24 139	27 585	29 711	33 659
Water passenger transport services	5	5	6	7
Air passenger transport services	10 203	11 378	13 316	14 924
Transport equipment rental	1 844	1 989	2 147	2 686
Travel agencies and other reservation services	3 597	4 009	4 387	4 417
Cultural services	148	171	194	206
Sports and recreational services	4 080	4 717	5 373	5 564
Tourism-connected products	11 538	13 324	14 845	16 272
Non-specific products	22 895	27 720	31 612	32 812
Total	103 932	119 211	134 264	146 878

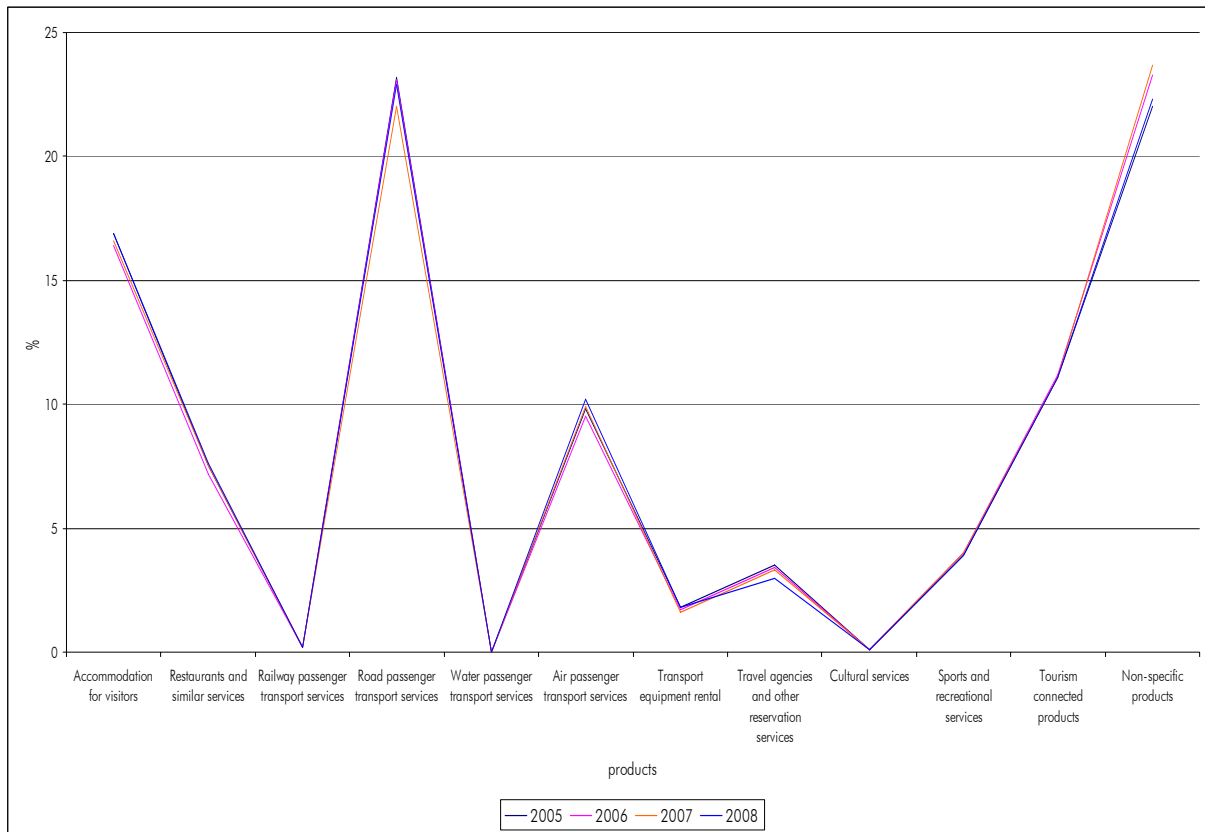
Individual figures may not add up to stated totals due to rounding

Table 9: Internal tourism expenditure by type of product, 2005 to 2008 (%)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	16,9	16,4	16,6	16,9
Restaurants and similar services	7,5	7,2	7,5	7,6
Railway passenger transport services	0,2	0,2	0,2	0,2
Road passenger transport services	23,2	23,1	22,1	22,9
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	9,8	9,5	9,9	10,2
Transport equipment rental	1,8	1,7	1,6	1,8
Travel agencies and other reservation services	3,5	3,4	3,3	3,0
Cultural services	0,1	0,1	0,1	0,1
Sports and recreational services	3,9	4,0	4,0	3,8
Tourism-connected products	11,1	11,2	11,1	11,1
Non-specific products	22,0	23,3	23,5	22,3
Total	100,0	100,0	100,0	100,0

Individual figures may not add up to stated totals due to rounding

Figure 8: Internal tourism expenditure by type of product (%), 2005



Source: Statistics South Africa

3.3 Production accounts

Table 5 of the TSA focuses on the production accounts of tourism industries and other industries (at basic prices). It conforms formally to the format established by the 1993 SNA, but the perspective is different from that of the 1993 SNA production accounts (a tool for tourism analysis). Because of the application of the principle of recording reservation services separately, output and intermediate consumption of each industry and the corresponding total for the economy that appears in the last column do not correspond necessarily to the corresponding values found in the national accounts of the country¹³. For each industry and for the total economy, gross value added (GVA) at basic prices has to equal the GVA of the economy as it appears in the national accounts¹⁴.

Table 10a to Table 10d show the production accounts for the tourism industries and other industries for 2005 to 2008. The gross direct value added of the tourism industries (GDVATI) is the major economic aggregate derived in the production accounts of the tourism industries and other industries (Table 5 of the TSA). The GDVATI for South Africa amounted to R74 859 million (or 5,3% of total GVA generated) in 2005 and R109 644 million (or 5,3% of total GVA generated) in 2008

¹³ TSA: RMF

¹⁴ Adjustments due to the application of the principle of recording reservation services separately have no effect on the VA of any of the industries

Table 10a: Production accounts of the tourism industries and other industries (at basic prices), 2005 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	130 130	45 181	79 166	254 477
A.1 Characteristic products	130 130		7 221	137 351
1. Accommodation services	18 424			18 424
1.1 Hotel and other accommodation for visitors other than 1.2	18 424			18 424
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	16 285		5 553	21 838
3. Passenger transport services	77 799		1 668	79 467
3.1 Railway passenger transport services	2 573			2 573
3.2 Road passenger transport services	61 897		1 668	63 566
3.3 Water passenger transport services	10			10
3.4 Air passenger transport services	10 606			10 606
3.5 Passenger transport equipment rental	2 712			2 712
4. Travel agencies and other reservation services	3 670			3 670
5. Cultural industry	698			698
6. Sports and recreational industry	13 254			13 254
A.2 Connected products		45 181	71 945	117 126
Retail sales of food, beverages and tobacco		18 355	40 882	59 237
Retail sales of textiles, clothing, footwear and leather products		6 835	20 505	27 340
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		6 080	2 968	9 048
Retail sales of household furniture, appliances, articles and equipment		9 516	4 495	14 011
Retail sales of automotive fuel		4 396	3 095	7 491
B. Non-specific products	1 746	4 213	2 987 715	2 993 674
Services	851	4 213	1 750 895	1 755 960
Goods	895		1 236 820	1 237 714
Total output (at basic prices)	131 876	49 394	3 066 881	3 248 151
Total intermediate consumption (at purchasers' price)	81 232	25 179	1 740 673	1 847 084
Total gross value added (at basic prices)	50 644	24 215	1 326 208	1 401 067
Compensation of employees	20 907	15 946	662 165	699 018
Taxes less subsidies on production	789	588	27 121	28 498
Gross operating surplus	28 950	7 681	636 920	673 551

Individual figures may not add up to stated totals due to rounding

Table 10b: Production accounts of the tourism industries and other industries (at basic prices), 2006 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	142 007	49 889	88 420	280 316
A.1 Characteristic products	142 007		8 229	150 236
1. Accommodation services	20 290			20 290
1.1 Hotel and other accommodation for visitors other than 1.2	20 290			20 290
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	16 782		6 345	23 127
3. Passenger transport services	84 864		1 885	86 749
3.1 Railway passenger transport services	2 863			2 863
3.2 Road passenger transport services	67 280		1 885	69 165
3.3 Water passenger transport services	11			11
3.4 Air passenger transport services	11 828			11 828
3.5 Passenger transport equipment rental	2 883			2 883
4. Travel agencies and other reservation services	4 090			4 090
5. Cultural industry	799			799
6. Sports and recreational industry	15 181			15 181
A.2 Connected products		49 889	80 191	130 080
Retail sales of food, beverages and tobacco		20 144	45 845	65 989
Retail sales of textiles, clothing, footwear and leather products		7 501	22 503	30 005
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		6 672	3 258	9 930
Retail sales of household furniture, appliances, articles and equipment		10 443	5 085	15 528
Retail sales of automotive fuel		5 128	3 500	8 629
B. Non-specific products	1 881	4 679	3 362 124	3 368 684
Services	911	4 679	1 982 435	1 988 025
Goods	971		1 379 689	1 380 659
Total output (at basic prices)	143 888	54 568	3 450 544	3 649 000
Total intermediate consumption (at purchasers' price)	87 225	28 009	1 961 446	2 076 681
Total gross value added (at basic prices)	56 663	26 558	1 489 098	1 572 319
Compensation of employees	22 466	17 474	737 612	777 552
Taxes less subsidies on production	305	580	23 702	24 587
Gross operating surplus	33 892	8 504	727 784	770 180

Individual figures may not add up to stated totals due to rounding

Table 10c: Production accounts of the tourism industries and other industries (at basic prices), 2007 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	157 676	55 410	97 776	310 862
A.1 Characteristic products	157 676		9 353	167 030
1. Accommodation services	23 170			23 170
1.1 Hotel and other accommodation for visitors other than 1.2	23 170			23 170
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	19 905		7 163	27 069
3. Passenger transport services	92 005		2 190	94 196
3.1 Railway passenger transport services	3 147			3 147
3.2 Road passenger transport services	71 938		2 190	74 128
3.3 Water passenger transport services	12			12
3.4 Air passenger transport services	13 842			13 842
3.5 Passenger transport equipment rental	3 067			3 067
4. Travel agencies and other reservation services	4 476			4 476
5. Cultural industry	906			906
6. Sports and recreational industry	17 213			17 213
A.2 Connected products		55 410	88 423	143 833
Retail sales of food, beverages and tobacco		22 396	50 515	72 911
Retail sales of textiles, clothing, footwear and leather products		8 318	24 953	33 271
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		7 400	3 621	11 021
Retail sales of household furniture, appliances, articles and equipment		11 518	5 553	17 071
Retail sales of automotive fuel		5 778	3 780	9 558
B. Non-specific products	2 091	5 195	3 835 549	3 842 836
Services	1 045	5 195	2 271 007	2 277 248
Goods	1 046		1 564 543	1 565 588
Total output (at basic prices)	159 767	60 606	3 933 326	4 153 698
Total intermediate consumption (at purchasers' price)	96 578	31 485	2 233 580	2 361 643
Total gross value added (at basic prices)	63 189	29 121	1 699 746	1 792 056
Compensation of employees	24 180	18 140	840 059	882 379
Taxes less subsidies on production	493	632	26 861	27 986
Gross operating surplus	38 517	10 349	832 825	881 691

Individual figures may not add up to stated totals due to rounding

Table 10d: Production accounts of the tourism industries and other industries (at basic prices), 2008 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	178 673	61 195	109 113	348 980
A.1 Characteristic products	178 673		10 826	189 498
1. Accommodation services	25 749			25 749
1.1 Hotel and other accommodation for visitors other than 1.2	25 749			25 749
1.2 Accommodation services associated with all types of vacation home ownership	-		-	-
2. Restaurants and similar services	21 979		8 253	30 232
3. Passenger transport services	107 401		2 573	109 974
3.1 Railway passenger transport services	3 836			3 836
3.2 Road passenger transport services	84 146		2 573	86 719
3.3 Water passenger transport services	13			13
3.4 Air passenger transport services	15 513			15 513
3.5 Passenger transport equipment rental	3 892			3 892
4. Travel agencies and other reservation services	4 507			4 507
5. Cultural industry	952			952
6. Sports and recreational industry	18 085			18 085
A.2 Connected products		61 195	98 287	159 482
Retail sales of food, beverages and tobacco		24 686	56 577	81 263
Retail sales of textiles, clothing, footwear and leather products		9 117	27 351	36 468
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		8 420	3 990	12 410
Retail sales of household furniture, appliances, articles and equipment		12 638	6 161	18 799
Retail sales of automotive fuel		6 335	4 208	10 543
B. Non-specific products	2 395	5 708	4 405 255	4 413 359
Services	1 179	5 708	2 580 710	2 587 598
Goods	1 216		1 824 454	1 825 761
Total output (at basic prices)	181 068	66 904	4 514 368	4 762 340
Total intermediate consumption (at purchasers' price)	104 654	33 674	2 579 744	2 718 072
Total gross value added (at basic prices)	76 414	33 230	1 934 624	2 044 267
Compensation of employees	26 095	21 008	952 525	999 628
Taxes less subsidies on production	185	647	25 407	26 239
Gross operating surplus	50 135	11 574	956 691	1 018 400

Individual figures may not add up to stated totals due to rounding

3.4 Domestic supply and internal tourism consumption by product

Table 6 is the core of the TSA and focuses on total domestic supply and internal tourism consumption (at purchasers' prices). This is the table where the confrontation and reconciliation between supply and demand (inclusive of internal tourism consumption), takes place. It is derived from the SU-tables in the 1993 SNA¹⁵. Table 11a to Table 11d show the domestic supply and internal tourism consumption by product (Table 6 of the TSA). The tourism direct gross value added (TDGVA) for South Africa amounted to R41 593 million (or 3,0% of total GVA generated) in 2005, R48 521 million (or 3,1% of total GVA generated) in 2006, R54 853 million (or 3,1% of total GVA generated) in 2007 and R62 084 million (or 3,0% of total GVA generated) in 2008.

Tourism industry ratio

The tourism industry ratio is the proportion of an industry's output that is consumed by tourists.

The TSA makes a distinction between three categories of industries, namely:

- 1 A **tourism-characteristic industry** is one where either:
 - At least 25 per cent of the industry's output is purchased by tourists (that is, the tourism industry ratio is greater or equal to 0,25);
 - The industry's characteristic output includes a tourism-characteristic product. For example, less than 25 per cent of railway transport industry's output is consumed by tourists, but its characteristic outputs are railway freight transport and railway passenger transport. Railway passenger transport is a tourism-characteristic product so the railway transport industry is classified as a tourism-characteristic industry and a direct physical contact occurs between the industry and the tourist buying the product.
- 2 A **tourism-related industry is one where:**
 - The industry is not a tourism-characteristic industry;
 - Between 5 per cent and 25 per cent of the industry's output is purchased by tourists (that is, the tourism industry ratio is greater than 0,05 and 0,25);
 - A direct physical contact occurs between the industry and the tourist buying its product. In practice the retail trade industry is the only tourism-related industry.
- 3 A **non-tourism-related industry** is any industry that is not a tourism-characteristic or tourism-related industry. A non-tourism industry may still sell some of its products to tourists.

The classification of industries has no effect on the value of direct tourism VA, as this is determined by the scope of total tourism direct demand.

¹⁵ TSA: RMF

Table 11a: Domestic supply and internal tourism consumption by product, 2005 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industries	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	20 037	3 287	33 894	1 844	3 597	4 227	66 886	4 041	10 110	81 037	
A.1 Characteristic products	20 037	3 287	33 894	1 884	3 597	4 227	66 886		2 613	69 499	
1. Accommodation services	17 519						17 519			17 519	
1.1 Hotel and other accommodation for visitors other than 1.2	17 519						17 519			17 519	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	2 519	3 287					5 806		1 980	7 785	
3. Passenger transport services			33 894	1 844			35 733		633	36 366	
3.1 Railway passenger transport services			180				180			180	
3.2 Road passenger transport services			23 505				23 505		633	24 139	
3.3 Water passenger transport services			5				5			5	
3.4 Air passenger transport services			10 203				10 203			10 203	
3.5 Passenger transport equipment rental				1 844			1 884			1 844	
4. Travel agencies and other reservation services					3 597		3 597			3 597	
5. Cultural industry						148	148			148	
6. Sports and recreational industry						4 080	4 080			4 080	
A.2 Connected products								4 041	7 497	11 538	
Retail sales of food, beverages and tobacco								2 085	4 645	6 730	
Retail sales of textiles, clothing, footwear and leather products								698	2 094	2 793	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								70	34	104	
Retail sales of household furniture, appliances, articles and equipment								484	229	712	
Retail sales of automotive fuel								703	495	1 199	
B. Non-specific products		1	13				14	15	22 865	22 895	
Services		1	1				2	15	6 297	6 315	
Goods			12				12		16 568	16 580	
Total output (at basic prices)	20 037	3 288	33 907	1 845	3 597	4 227	66 901	4 056	32 975	103 932	3 315
Total intermediate consumption (at purchasers' price)	10 824	2 513	21 602	1 069	2 182	3 365	41 556	2 068	18 716	62 339	
Total gross value added (at basic prices)	9 213	775	12 305	775	1 415	863	25 346	1 988	14 259	41 593	

Individual figures may not add up to stated totals due to rounding

Table 11b: Domestic supply and internal tourism consumption by product, 2006 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industries	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	22 401	3 350	38 417	1 989	4 009	4 888	75 055	4 631	11 806	91 492	
A.1 Characteristic products	22 401	3 350	38 417	1 989	4 009	4 888	75 055		3 113	78 168	
1. Accommodation services	19 506						19 506			19 506	
1.1 Hotel and other accommodation for visitors other than 1.2	19 506						19 506			19 506	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	2 896	3 350					6 246		2 361	8 607	
3. Passenger transport services			38 417	1 989			40 406		752	41 158	
3.1 Railway passenger transport services			200				200			200	
3.2 Road passenger transport services			26 833				26 833		752	27 585	
3.3 Water passenger transport services			5				5			5	
3.4 Air passenger transport services			11 378				11 378			11 378	
3.5 Passenger transport equipment rental				1 989			1 989			1 989	
4. Travel agencies and other reservation services					4 009		4 009			4 009	
5. Cultural industry						171	171			171	
6. Sports and recreational industry						4 717	4 717			4 717	
A.2 Connected products								4 631	8 693	13 324	
Retail sales of food, beverages and tobacco								2 376	5 408	7 785	
Retail sales of textiles, clothing, footwear and leather products								806	2 419	3 226	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								79	38	117	
Retail sales of household furniture, appliances, articles and equipment								549	267	816	
Retail sales of automotive fuel								821	560	1 381	
B. Non-specific products	1	1	15	1			17	20	27 682	27 720	
Services	1	1	2	1			4	20	8 445	8 469	
Goods			13				13		19 237	19 521	
Total output (at basic prices)	22 402	3 351	38 432	1 990	4 009	4 888	75 072	4 651	39 489	119 211	3 902
Total intermediate consumption (at purchasers' price)	12 309	2 538	23 499	1 145	2 463	3 902	45 856	2 387	22 447	70 690	
Total gross value added (at basic prices)	10 094	814	14 933	845	1 545	985	29 216	2 263	17 042	48 521	

Individual figures may not add up to stated totals due to rounding

Table 11c: Domestic supply and internal tourism consumption by product, 2007 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industries	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	25 667	4 114	42 375	2 147	4 387	5 567	84 256	5 196	13 201	102 653	
A.1 Characteristic products	25 667	4 114	42 375	2 147	4 387	5 567	84 256		3 552	87 808	
1. Accommodation services	22 350						22 350			22 350	
1.1 Hotel and other accommodation for visitors other than 1.2	22 350						22 350			22 350	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 317	4 114					7 431		2 674	10 105	
3. Passenger transport services			42 375	2 147			44 521		878	45 399	
3.1 Railway passenger transport services			220				220			220	
3.2 Road passenger transport services			28 833				28 833		878	29 711	
3.3 Water passenger transport services			6				6			6	
3.4 Air passenger transport services			13 316				13 316			13 316	
3.5 Passenger transport equipment rental				2 147			2 147			2 147	
4. Travel agencies and other reservation services					4 387		4 387			4 387	
5. Cultural industry						194	194			194	
6. Sports and recreational industry						5 373	5 373			5 373	
A.2 Connected products								5 196	9 649	14 845	
Retail sales of food, beverages and tobacco								2 662	6 005	8 667	
Retail sales of textiles, clothing, footwear and leather products								899	2 696	3 594	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								85	42	127	
Retail sales of household furniture, appliances, articles and equipment								625	302	927	
Retail sales of automotive fuel								925	605	1 529	
B. Non-specific products	1	1	16	1			19	22	31 570	31 612	
Services	1	1	1	1			4	22	9 753	9 779	
Goods			15				15		21 818	21 832	
Total output (at basic prices)	25 668	4 115	42 391	2 147	4 387	5 567	84 275	5 218	44 771	134 264	4 930
Total intermediate consumption (at purchasers' price)	13 744	3 015	26 065	1 148	2 792	4 513	51 277	2 711	25 424	79 411	
Total gross value added (at basic prices)	11 924	1 100	16 326	1 000	1 594	1 054	32 998	2 507	19 347	54 853	

Individual figures may not add up to stated totals due to rounding

Table 11d: Domestic supply and internal tourism consumption by product, 2008 (R million)

Product	Tourism-characteristic industries						Total tourism-characteristic industries	Tourism-connected industries	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry		Trade of tourism-connected goods			
A. Specific products	28 520	4 484	47 859	2 686	4 417	5 770	93 735	5 638	14 693	114 066	
A.1 Characteristic products	28 520	4 484	47 859	2 686	4 417	5 770	93 735		4 059	97 794	
1. Accommodation services	24 854						24 854			24 854	
1.1 Hotel and other accommodation for visitors other than 1.2	24 854						24 854			24 854	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 666	4 484					8 150		3 060	11 210	
3. Passenger transport services			47 859	2 686			50 545		999	51 543	
3.1 Railway passenger transport services			269				269			269	
3.2 Road passenger transport services			32 660				32 660		999	33 659	
3.3 Water passenger transport services			7				7			7	
3.4 Air passenger transport services			14 924				14 924			14 924	
3.5 Passenger transport equipment rental				2 686			2 686			2 686	
4. Travel agencies and other reservation services					4 417		4 417			4 417	
5. Cultural industry						206	206			206	
6. Sports and recreational industry						5 564	5 564			5 564	
A.2 Connected products								5 638	10 634	16 272	
Retail sales of food, beverages and tobacco								2 915	6 681	9 596	
Retail sales of textiles, clothing, footwear and leather products								974	2 923	3 897	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								95	45	140	
Retail sales of household furniture, appliances, articles and equipment								640	312	952	
Retail sales of automotive fuel								1 014	673	1 687	
B. Non-specific products	1	1	16				20	22	32 770	32 812	
Services	1	1	1				5	22	10 011	10 038	
Goods			15				15		22 759	22 774	
Total output (at basic prices)	28 521	4 485	47 876	2 686	4 417	5 770	93 754	5 660	47 463	146 878	5 057
Total intermediate consumption (at purchasers' price)	14 840	3 040	27 913	1 546	2 805	4 679	54 822	2 849	27 123	84 794	
Total gross value added (at basic prices)	13 680	1 445	19 963	1 140	1 612	1 091	38 932	2 811	20 340	62 084	

Individual figures may not add up to stated totals due to rounding

Table 12a: Derivation of tourism industry ratios, 2005

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	20 037	3 287	180	23 505	5	10 203	1 844	3 597	148	4 080	4 041
A.1 Characteristic products	20 037	3 287	180	23 505	5	10 203	1 884	3 597	148	4 080	
1. Accommodation services	17 519										
1.1 Hotel and other accommodation for visitors other than 1.2	17 519										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	2 519	3 287									
3. Passenger transport services			180	23 505	5	10 203	1 844				
3.1 Railway passenger transport services			180								
3.2 Road passenger transport services				23 505							
3.3 Water passenger transport services					5						
3.4 Air passenger transport services						10 203					
3.5 Passenger transport equipment rental							1 844				
4. Travel agencies and other reservation services								3 597			
5. Cultural industry									148		
6. Sports and recreational industry										4 080	
A.2 Connected products											4 041
Retail sales of food, beverages and tobacco											2 085
Retail sales of textiles, clothing, footwear and leather products											698
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											70
Retail sales of household furniture, appliances, articles and equipment											484
Retail sales of automotive fuel											703
B. Non-specific products		1		11		2					15
Services		1		0		1					15
Goods				11		1					
Total purchased by tourists	20 037	3 288	180	23 516	5	10 205	1 844	3 597	148	4 080	4 056
Total industry output	25 660	9 441	2 573	62 817	10	10 851	2 823	3 670	702	13 329	49 394
Tourism industry ratio	0,78	0,35	0,07	0,37	0,50	0,94	0,65	0,98	0,21	0,31	0,08

Individual figures may not add up to stated totals due to rounding

Table 12b: Derivation of tourism industry ratios, 2006

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	22 401	3 350	200	26 833	5	11 378	1 989	4 009	171	4 717	4 631
A.1 Characteristic products	22 401	3 350	200	26 833	5	11 378	1 989	4 009	171	4 717	
1. Accommodation services	19 506										
1.1 Hotel and other accommodation for visitors other than 1.2	19 506										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	2 896	3 350									
3. Passenger transport services			200	26 833	5	11 378	1 989				
3.1 Railway passenger transport services			200								
3.2 Road passenger transport services				26 833							
3.3 Water passenger transport services					5						
3.4 Air passenger transport services						11 378					
3.5 Passenger transport equipment rental							1 989				
4. Travel agencies and other reservation services								4 009			
5. Cultural industry									171		
6. Sports and recreational industry										4 717	
A.2 Connected products											4 631
Retail sales of food, beverages and tobacco											2 376
Retail sales of textiles, clothing, footwear and leather products											806
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											79
Retail sales of household furniture, appliances, articles and equipment											549
Retail sales of automotive fuel											821
B. Non-specific products	1	1		13		2					20
Services	1	1		0		1					20
Goods				12		1					
Total purchased by tourists	22 402	3 351	200	26 846	5	11 380	1 989	4 009	171	4 717	4 651
Total industry output	28 258	9 216	2 863	68 275	11	12 101	3 001	4 091	804	15 267	54 568
Tourism industry ratio	0,79	0,36	0,07	0,39	0,50	0,94	0,66	0,98	0,21	0,31	0,09

Individual figures may not add up to stated totals due to rounding

Table 12c: Derivation of tourism industry ratios, 2007

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	25 667	4 114	220	28 833	6	13 316	2 147	4 387	194	5 373	5 196
A.1 Characteristic products	25 667	4 114	220	28 833	6	13 316	2 147	4 387	194	5 373	
1. Accommodation services	22 350										
1.1 Hotel and other accommodation for visitors other than 1.2	22 350										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 317	4 114									
3. Passenger transport services			220	28 833	6	13 316	2 147				
3.1 Railway passenger transport services			220								
3.2 Road passenger transport services				28 833							
3.3 Water passenger transport services					6						
3.4 Air passenger transport services						13 316					
3.5 Passenger transport equipment rental							2 147				
4. Travel agencies and other reservation services								4 387			
5. Cultural industry									194		
6. Sports and recreational industry										5 373	
A.2 Connected products											5 196
Retail sales of food, beverages and tobacco											2 662
Retail sales of textiles, clothing, footwear and leather products											899
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											85
Retail sales of household furniture, appliances, articles and equipment											625
Retail sales of automotive fuel											925
B. Non-specific products	1	1		14		2					22
Services	1	1		0		1					22
Goods				13		1					
Total purchased by tourists	25 668	4 115	220	28 847	6	13 318	2 147	4 387	194	5 373	5 218
Total industry output	32 269	11 285	3 147	73 002	12	14 161	3 193	4 477	911	17 311	60 606
Tourism industry ratio	0,80	0,36	0,07	0,40	0,50	0,94	0,67	0,98	0,21	0,31	0,09

Individual figures may not add up to stated totals due to rounding

Table 12d: Derivation of tourism industry ratios, 2008

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	28 520	4 484	269	32 660	7	14 924	2 686	4 417	206	5 564	5 638
A.1 Characteristic products	28 520	4 484	269	32 660	7	14 924	2 686	4 417	206	5 564	
1. Accommodation services	24 854										
1.1 Hotel and other accommodation for visitors other than 1.2	24 854										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 666	4 484									
3. Passenger transport services			269	32 660	7	14 924	2 686				
3.1 Railway passenger transport services			269								
3.2 Road passenger transport services				32 660							
3.3 Water passenger transport services					7						
3.4 Air passenger transport services						14 924					
3.5 Passenger transport equipment rental							2 686				
4. Travel agencies and other reservation services								4 417			
5. Cultural industry									206		
6. Sports and recreational industry										5 564	
A.2 Connected products											5 638
Retail sales of food, beverages and tobacco											2 915
Retail sales of textiles, clothing, footwear and leather products											974
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											95
Retail sales of household furniture, appliances, articles and equipment											640
Retail sales of automotive fuel											1 014
B. Non-specific products	1	1		14		2					22
Services	1	1		1		1					22
Goods				14		1					
Total purchased by tourists	28 521	4 485	269	32 674	7	14 926	2 686	4 417	206	5 564	5 660
Total industry output	35 873	12 382	3 836	85 388	13	15 872	4 052	4 507	957	18 188	66 904
Tourism industry ratio	0,80	0,36	0,07	0,38	0,50	0,94	0,66	0,98	0,21	0,31	0,08

Individual figures may not add up to stated totals due to rounding

Tourism direct gross value added and tourism direct gross domestic product

Table 6¹⁶ of the TSA presents the reconciliation between internal tourism consumption and domestic supply and it is from this table that TDGVA and tourism direct gross domestic product (TDGDP) can be derived. Part of the aggregate TDGVA can be generated by tourism industries and part of it may also be generated by other industries. Not all GVATI is part of the TDGVA since these industries may also serve non-visitors, in the same way the non-tourism industries may serve visitors and thus generate part of TDGVA¹⁷. The estimates of TDGVA and TDGDP rely on a number of assumptions and implicit modelling procedures, and thus special care must be taken when using or interpreting these aggregates¹⁸. Figure 9 explains schematically the link between GVATI and TDGVA.

Figure 9: Link between gross direct value added of the tourism industries and tourism direct gross value added

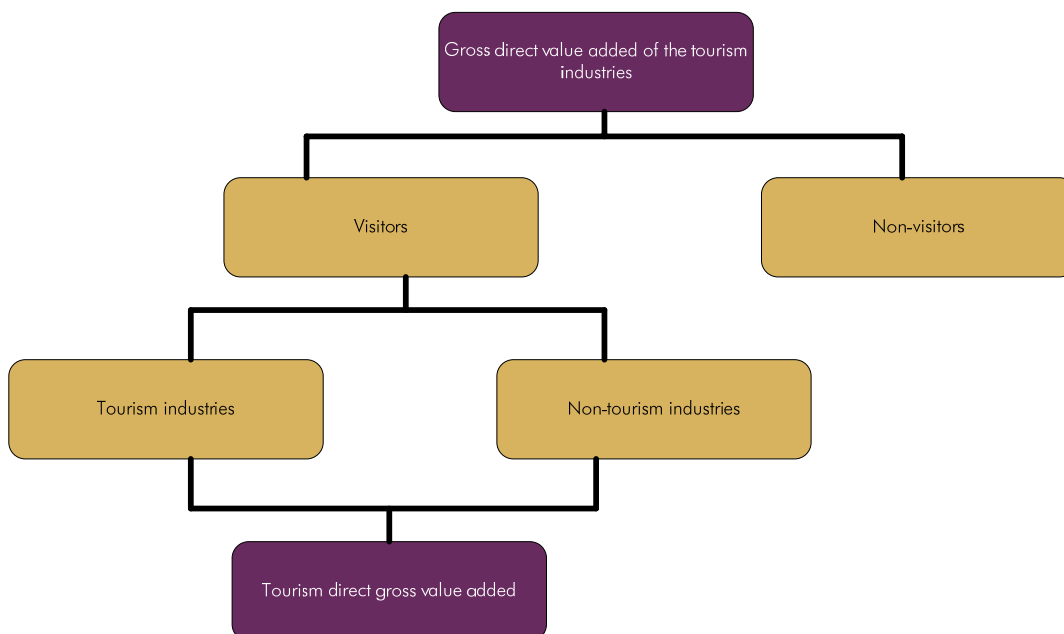


Table 13 shows the calculation of TDGVA and TDGDP for South Africa for 2005 to 2008. TDGDP was R44 908 million (or 2,9% of total GDP) for 2005, R52 423 million (or 3,0% of total GDP) for 2006, R59 783 million (or 3,0% of total GDP) in 2007 and R67 141 million (or 2,9% of total GDP) in 2008.

¹⁶ This table is the core of the TSA

¹⁷ TSA: RMF

¹⁸ TSA: RMF

Table 13: Tourism direct gross value added and tourism direct gross domestic product, 2005

	2005	2006	2007	2008
Total supply of goods and services	3 855 725	4 417 687	5 067 589	5 870 948
Less imports of goods and services	437 559	573 584	689 782	878 736
Less net taxes (taxes less subsidies) on products	170 015	195 103	224 109	229 872
Equals total domestic supply of goods and services (output)	3 248 151	3 649 000	4 153 698	4 762 340
Less intermediate consumption	1 847 084	2 076 681	2 361 643	2 718 072
Gross value added of the economy (as per published gross domestic product, 2005)	1 401 067	1 572 319	1 792 056	2 044 267
Total tourism output	103 932	119 211	134 264	146 878
Less total tourism intermediate consumption	62 339	70 690	79 411	84 794
Equals tourism direct gross value added (TDGVA)	41 593	48 521	54 853	62 084
TDGVA (%)	3,0%	3,1%	3,1%	3,0%
Tourism direct gross value added	41 593	48 521	54 853	62 084
Plus tourism share of net taxes on products	3 315	3 902	4 930	5 057
Equals tourism direct gross domestic product (TDGDP)	44 908	52 423	59 783	67 141
TDGDP¹⁹ (%)	2,9%	3,0%	3,0%	2,9%

Table 14 and Table 15 show TDGVA for 2005 to 2008 (R million and percentage contribution)

Table 14: Tourism direct gross value added, 2005 to 2008 (R million)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	9 213	10 094	11 924	13 680
Food and beverages serving industry	775	814	1 100	1 445
Railway passenger transport	99	114	129	167
Road passenger transport	10 412	12 307	13 324	16 001
Water passenger transport	1	2	2	2
Air passenger transport	1 793	2 511	2 871	3 793
Transport equipment rental	775	845	1 000	1 140
Travel agencies and other reservation services industry	1 415	1 545	1 594	1 612
Cultural industry	30	35	37	39
Sports and recreational industry	833	951	1 017	1 052
Retail trade of tourism-connected goods	1 988	2 263	2 507	2 811
Other non-tourism industries	14 259	17 042	19 347	20 340
Total	41 593	48 521	54 853	62 084

Individual figures may not add up to stated totals due to rounding

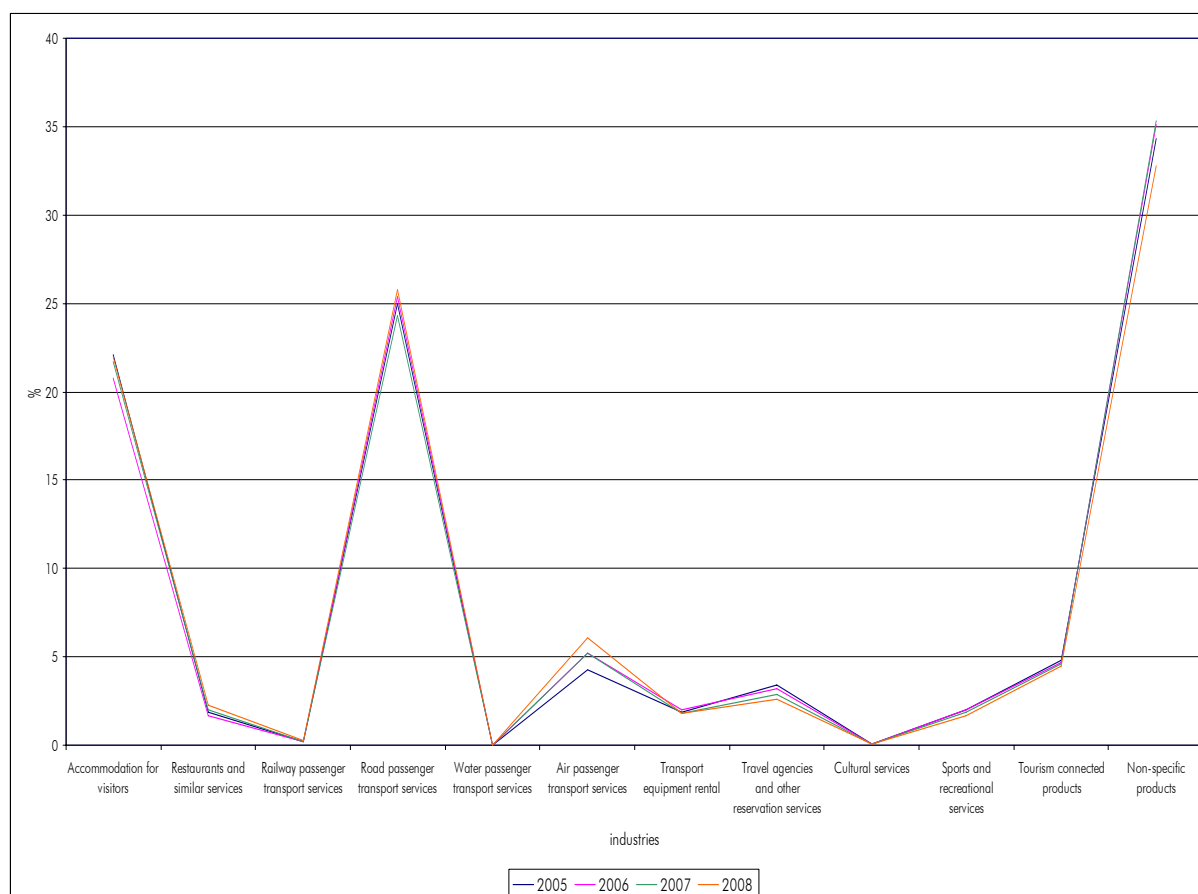
¹⁹ Gross domestic product is equal to gross value added plus net taxes on products

Table 15: Tourism direct gross value added, 2005 to 2008 (%)

Tourism product	2005	2006	2007	2008
Accommodation for visitors	22,1	20,8	21,7	22,0
Food and beverages serving industry	1,9	1,7	2,0	2,3
Railway passenger transport	0,2	0,2	0,2	0,3
Road passenger transport	25,0	25,4	24,3	25,8
Water passenger transport	0,0	0,0	0,0	0,0
Air passenger transport	4,3	5,2	5,2	6,1
Transport equipment rental	1,9	2,0	1,8	1,8
Travel agencies and other reservation services industry	3,4	3,2	2,9	2,6
Cultural industry	0,1	0,1	0,1	0,1
Sports and recreational industry	2,0	2,0	1,9	1,7
Retail trade of tourism-connected goods	4,8	4,7	4,6	4,5
Other non-tourism industries	34,3	35,1	35,3	32,8
Total	100,0	100,0	100,0	100,0

Individual figures may not add up to stated totals due to rounding

Figure 10: Tourism direct gross value added (%), 2005 to 2008



Source: Statistics South Africa

3.5 Employment in the tourism industries

Tourism employment is a measure of the number of jobs in tourism and non-tourism industries. Tourism employment is the employment strictly related to the goods and services (tourism-connected and non-tourism-connected) acquired by visitors and produced either by tourism industries or other industries that cannot be directly observed²⁰. South Africa does not have a direct measure of tourism employment due to a lack of data. Therefore, employment in the tourism industries includes employment that is directly and/or indirectly related to the goods and services acquired by tourists and non-tourists.

Table 16a to Table 16d show employment in the tourism industries by population group for 2005 to 2008. There were 507 384 persons (or 4,0 % of total employment) directly engaged in producing goods and services purchased by tourists in 2005, 553 712 persons (or 4,1% of total employment) in 2006, 569 677 persons (or 4,2% of total employment) in 2007 and 599 410 (or 4,4% of total employment) in 2008.

Tourism industry ratios have been used to allocate employment numbers (by industry) to tourism²¹.

Cautionary note on employment in the tourism industries

Revision of the old Labour Force Survey

The first Labour Force Survey (LFS) was conducted in 2000 and since then it was undertaken on a six-monthly basis in March and September each year. Starting in 2005, Stats SA undertook a major revision of the LFS. This revision resulted in changes to the survey methodology, the survey questionnaire, the frequency of data collection and data releases and processing systems. The redesigned labour force survey is the Quarterly Labour Force Survey (QLFS) which is now the principal vehicle for collecting labour market information on a quarterly basis. The QLFS was first released in 2008.

To allow for historical comparability of the old series (LFS) with the new QLFS, the old series was revised. Revising historical LFS means that the revised data for, say, September 2002 represent Stats SA's best estimate of what QLFS would have shown had it been conducted in the third quarter of 2002.

The revision was based on link factors computed on the basis of two overlap surveys which were conducted between old LFS and the new QLFS. The first overlap was between LFS March 2008 and QLFS January – March 2008 and the second overlap was between LFS September 2008 and QLFS July – September 2008.

It should be noted that for the revised estimates, the cut-off age for inclusion in the working age population is now set at 15–64 years to improve international comparability.

²⁰ TSA: RMF

²¹ This treatment assumes that, for each industry, a given rand value of output will require a fixed quantity of labour input, regardless of whether the products are purchased by tourists or non-tourists

Table 16a: Employment in the tourism industries by population group, 2005 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry ²²	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	98 308	162 215	31 436	295 567	3 505	14 902	5 294	10 443	17 007	40 440	670 777	1 349 894
Coloured	11 397	27 918	6 750	37 427	2 009	4 377	532	3 855	3 424	8 623	177 966	284 278
Indian/Asian	2 734	6 408	700	15 068	-	299	-	2 156	2 197	2 809	88 198	120 569
White	17 681	32 271	26 391	31 030	4 149	5 180	1 543	6 882	14 808	14 127	228 836	382 898
Total	130 120	228 812	65 277	379 092	9 663	24 758	7 369	23 336	37 436	65 999	1 165 777	2 137 639
Tourism industry ratio	0,78	0,35	0,07	0,37	0,50	0,94	0,65	0,98	0,21	0,31	0,08	
Tourism employment												
Black African	76 766	56 491	2 201	110 650	1 753	14 014	3 459	10 234	3 579	12 379	55 080	346 605
Coloured	8 900	9 722	473	14 011	1 005	4 116	348	3 778	721	2 639	14 613	60 325
Indian/Asian	2 135	2 232	49	5 641	-	281	-	2 113	462	860	7 242	21 015
White	13 807	11 238	1 847	11 617	2 075	4 871	1 008	6 745	3 116	4 324	18 791	79 439
Total	101 608	79 683	4 569	141 919	4 832	23 283	4 815	22 869	7 878	20 202	95 727	507 384

Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2005*

²² The employment in the travel agency and other reservation services industry was sourced from the 2006 LSS for the transport industry.

Table 16b: Employment in the tourism industries by population group, 2006 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry ²³	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	89 139	196 816	36 308	323 570	4 353	11 384	3 404	9 871	29 178	26 693	776 961	1 507 677
Coloured	11 448	31 612	5 612	32 628	1 791	5 897	405	1 687	4 775	7 199	198 786	301 840
Indian/Asian	3 687	10 938	688	14 857	579	3 197	279	1 085	3 438	692	98 844	138 284
White	21 916	47 431	18 260	34 229	1 967	1 405	2 342	3 248	15 519	19 634	251 331	417 282
Total	126 190	286 797	60 868	405 284	8 690	21 883	6 430	15 892	52 910	54 218	1 325 922	2 365 084
Tourism industry ratio	0,79	0,36	0,07	0,39	0,50	0,94	0,66	0,98	0,21	0,31	0,09	
Tourism employment												
Black African	70 667	71 556	2 542	127 228	2 177	10 706	2 256	9 673	6 215	8 247	66 218	377 483
Coloured	9 076	11 493	393	12 829	896	5 546	268	1 653	1 017	2 224	16 942	62 337
Indian/Asian	2 923	3 977	48	5 842	290	3 007	185	1 063	732	214	8 424	26 704
White	17 374	17 244	1 278	13 459	984	1 321	1 552	3 183	3 305	6 066	21 420	87 187
Total	100 040	104 270	4 261	159 359	4 345	20 580	4 262	15 572	11 270	16 750	113 004	553 712

Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2006*

²³ The employment in the travel agency and other reservation services industry was sourced from the 2006 LSS for the transport industry.

Table 16c: Employment in the tourism industries by population group, 2007 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry ²⁴	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	91 555	211 652	30 286	323 280	6 841	8 448	3 150	8 994	26 759	28 885	897 910	1 637 760
Coloured	13 442	28 390	4 342	31 097	855	4 201	266	2 257	4 628	4 355	192 659	286 492
Indian/Asian	3 586	7 144	878	18 263	287	1 156	-	1 053	1 066	376	84 158	117 967
White	27 951	43 014	22 363	38 847	491	4 715	941	4 616	19 904	16 480	227 591	406 913
Total	136 534	290 200	57 869	411 487	8 474	18 520	4 357	16 920	52 357	50 096	1 402 318	2 449 132
Tourism industry ratio	0,80	0,36	0,07	0,40	0,50	0,94	0,67	0,98	0,21	0,31	0,09	
Tourism employment												
Black African	72 827	77 183	2 120	127 743	3 421	7 945	2 118	8 813	5 694	8 965	77 312	394 141
Coloured	10 692	10 353	304	12 288	428	3 951	179	2 211	985	1 352	16 588	59 331
Indian/Asian	2 852	2 605	61	7 217	144	1 087	-	1 032	227	117	7 246	22 588
White	22 233	15 686	1 565	15 350	246	4 434	633	4 523	4 235	5 115	19 596	93 617
Total	108 605	105 827	4 051	162 598	4 237	17 417	2 930	16 580	11 140	15 549	120 743	569 677

Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2007*

²⁴ The employment in the travel agency and other reservation services industry was sourced from the 2006 LSS for the transport industry.

Table 16d: Employment in the tourism industries by population group, 2008 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry ²⁵	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	96 775	223 171	19 296	399 474	1 035	11 130	2 433	10 324	36 448	43 046	863 925	1 707 057
Coloured	19 970	32 684	6 238	29 646	1 383	1 888	-	3 191	9 009	11 172	173 951	289 132
Indian/Asian	2 065	7 996	395	15 432	602	776	708	1 824	3 079	2 800	87 669	123 346
White	19 235	32 859	7 977	41 429	815	6 399	2 261	4 861	16 476	24 148	183 678	340 138
Total	138 045	296 710	33 906	485 981	3 835	20 193	5 402	20 201	65 012	81 166	1 309 223	2 459 674
Tourism industry ratio	0,80	0,36	0,07	0,38	0,50	0,94	0,66	0,98	0,21	0,31	0,08	
Tourism employment												
Black African	76 941	80 836	1 351	152 862	518	10 467	1 613	10 117	7 830	13 169	73 092	428 794
Coloured	15 877	11 839	437	11 344	692	1 776	-	3 128	1 935	3 418	14 717	65 161
Indian/Asian	1 642	2 896	28	5 905	301	730	469	1 788	661	857	7 417	22 694
White	15 293	11 902	558	15 853	408	6 018	1 499	4 764	3 540	7 387	15 540	82 761
Total	109 752	107 473	2 373	185 964	1 918	18 990	3 581	19 796	13 967	24 831	110 766	599 410

Individual figures may not add up to stated totals due to rounding
 Source: Statistics South Africa, *Quarterly Labour Force Survey, 2008*

²⁵ The employment in the travel agency and other reservation services industry was sourced from the 2006 LSS for the transport industry.

Chapter 4: The future development of TSA for South Africa

In accordance with the recommendations set out by the 2008 TSA: RMF, the South African TSA for 2005 to 2008 focused on the compilation of Tables 1–7 and Table 10. A number of future developments are being considered. These are articulated below.

- Separate the same-day visitors from the tourists (overnight visitors) for inbound and domestic tourism;
- Investigate the possibility of compiling Table 3 of the TSA (outbound tourism). The main constraint currently with the compilation of Table 3 for South Africa is the availability of data. The DTS is one instrument aimed at starting the collection of information on South African residents' expenditure outside the borders of the country;
- Use the DTS to compile Table 2 of the TSA (domestic tourism);
- Research the treatment of the service charges paid to travel agents, tour operators and other reservation services;
- Research the treatment of housing services provided by second homes on own account or for free. This imputed rent should be included in the TSA for the calculation of GDVATI, TDGVA and TDGDP. The current constraint is the availability of data and the appropriate instrument needs to be researched in order to collect this data and include it in the next TSAs for South Africa;
- Measure the full-time employees (FTE) who are directly engaged in producing goods and services purchased by tourists in South African economy; and
- Investigate the possibility of collecting data on tourism single-purpose consumer durables as a longer-term goal by SAT.

To ensure that future TSA in South Africa is responsive to user needs and provide an accurate reflection of the tourism industry as well as its role in the economy, all stakeholders are invited to send comments to: tsa@statssa.gov.za

Annexures

Annexure A: Tourism-characteristic products

The list of tourism-characteristic products (goods and services) corresponds with products (goods and services) considered characteristic for purposes of the international comparability of results. Consequently, it is meant to serve as a proposal of how, in future, the various international organisations could present, in a comparable way, the results of countries that have developed a TSA.

In coding the various items, six-digit codes, with a point between the fifth and sixth digits, were used. The first five digits correspond to the Central Product Classification (CPC), Version 1.0 code, and the sixth digit is used exclusively for the present list. If the sixth digit is a zero, it means that this item is the same as the one presented in CPC, Version 1.0 and has been drawn from it, but if the sixth digit is not a zero the item corresponds only partly to the CPC code. For example, code 63110.0, 'Hotel and motel lodging services', is identical to CPC code 63110, whereas code 63199.1, 'Sleeping-car....', corresponds only in part to CPC code 63199.

1. Accommodation services

1.1 Hotels and other lodging services

63110.0	Hotel and motel lodging services
63191.0	Holiday centre and holiday home services
63192.0	Letting services of furnished accommodation
63193.0	Youth hostel services
63194.0	Children's training and holiday camp services
63195.0	Camping and caravanning site services
63199.1	Sleeping-car and similar services in other transport media; residence of students

1.2 Second-home services on own account or for free

This subclass includes the imputed rent on owned second homes or for-free and time-share apartments. There is no code in CPC with this information.

72211.1	Support services to time-share activities
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2. Food and beverage-serving services

63210.0	Meal-serving services with full restaurant services
63220.0	Meal-serving services in self-service facilities
63290.0	Other food-serving services
63300.0	Beverage-serving services for consumption on the premises

3. Passenger transport services

3.1 Inter-urban railway transport services

64111.1	Scheduled rail services of passengers
64111.2	Non-scheduled rail services of passengers

3.2 Road transport services

64213.0	Inter-urban scheduled road transport services of passengers
64214.0	Inter-urban special-purpose scheduled road transport services of passengers
64219.1	Scheduled ski-hills services
64219.2	Teleferic-funicular services
64221.0	Taxi services
64222.0	Rental services of passenger cars with operator
64223.0	Rental services of buses and coaches with operator

3.3 Water transport services

65111.0	Coastal and trans-oceanic water transport services of passengers by ferry
65119.1	Scheduled transport services of passengers
65119.2	Non-scheduled transport services of passengers
65119.3	Cruise ship services
65130.1	Personal passenger vessel services
65211.0	Inland water transport services of passengers by ferries
65219.1	Other scheduled inland water transport services of passengers
65219.2	Sightseeing excursion services
65219.3	Cruise services
65230.0	Rental services of inland water vessels with operator

3.4 Air transport services

66110.0	Scheduled air transport services of passengers
66120.1	Non-scheduled air services of passengers
66120.2	Sightseeing services, aircraft or helicopter
66400.0	Rental services of aircraft with operator

3.5 Supporting passenger transport services

67300.0	Navigational aid services
67400.0	Supporting services for railway transport
67510.0	Bus station services
67530.1	Parking of passenger terminal transport
67610.0	Port and waterway services (excluding cargo handling)
67690.1	Vessel fuelling services
67690.2	Maintenance and upkeep services to private recreation passenger services
67710.0	Airport operation services (excluding cargo handling)
67790.0	Other supporting services for air or space transport

3.6 Passenger transport equipment rental

73111.0	Leasing or rental services concerning cars and light vans without operator
73114.1	Leasing or rental services concerning campers/motor without operator
73115.1	Leasing or rental services concerning passenger vessels without operator
73116.1	Leasing or rental services concerning passenger aircraft without operator

3.7 Maintenance and repair services of passenger transport equipment

87143.0	Maintenance and repair services of trailers, semi-trailers and other motor vehicles not elsewhere classified
87149.1	Maintenance and repair services of leisure vessel of own use
87149.2	Maintenance and repair services of leisure aircraft of own use

4. Travel agency, tour operator and tourist guide services

4.1 Travel agency services

67811.0	Travel agency services
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4.2 Tour operator services

67812.0	Tour operator services
---------	------------------------

4.3 Tourist information and tourist guide services

67813.0	Tourist information services
---------	------------------------------

67820.0	Tourist guide services
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5. Cultural services

5.1 Performing arts

96230.0	Performing arts facility operation services
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96310.0	Services of performing artists
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5.2 Museum and other cultural services

96411.0	Museum services except for historical sites and buildings
---------	---

96412.0	Preservation services of historical sites and buildings
---------	---

96421.0	Botanical and zoological garden services
---------	--

96422.0	Nature reserve services including wildlife preservation services
---------	--

6. Recreation and other entertainment services

6.1 Sports and recreational services

96510.0	Sports and recreational sports event promotion and organisation services
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96520.1	Golf course services
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96520.2	Ski fields
---------	------------

96520.3	Race circuit
---------	--------------

96520.5	Recreation park and beach services
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96590.1	Risk sport and adventure
---------	--------------------------

6.2 Other amusement and recreational services

96910.1	Theme park services
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96910.2	Amusement park services
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96910.3	Fair and carnival services
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96920.1	Casino services
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96920.2	Slot machine services
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7. Miscellaneous tourism services

7.1 Financial and insurance services

71100.1	Travel card services
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71100.2	Travel loan services
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71311.1	Travel life insurance services
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71320.1	Travel accident insurance services
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71320.2	Travel health insurance services
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71334.1	Passengers' aircraft of own use insurance services
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71334.2	Passengers' vessel of own use insurance services
---------	--

71339.1	Travel insurance services
---------	---------------------------

71552.0	Foreign exchange services
---------	---------------------------

7.2 Other rental services

73240.1	Non-motorised land transport equipment leasing or rental services
73240.2	Winter sports equipment leasing or rental services
73240.3	Non-motorised air transport equipment leasing or rental services
73240.4	Water sports and beach equipment leasing or rental services
73240.5	Camping equipment leasing or rental services
73240.6	Saddle-horse leasing or rental services
73290.1	Photographic camera rental services

7.3 Other tourism services

85970.0	Trade fair and exhibition organisation services
97230.4	Spa services
91131.1	Fishing licence services
91131.2	Hunting licence services
91210.1	Passport issuing services
91210.2	Visa issuing services
96620.2	Guide services (mountain, hunting and fishing)
97910.0	Escort services

Annexure B: List of tourism-characteristic activities

Tourism-characteristic activities can be identified as those productive activities whose principal output is characteristic of tourism. As the set of these activities does not comprise a single industry conforming to the 1993 SNA definition, the TSA defines tourism industries as all establishments whose principal productive activity is a tourism-characteristic activity.

Table A reveals the similarity between the 12 items of the list used in the TSA tables and their corresponding codes in the International Standard Industrial Classification of all Economic Activities (ISIC), Rev. 3 and SICTA.

Table A: List of tourism-characteristics activities

Activities description	ISIC, Rev. 3	SICTA
1. Hotels and similar	5510	5510
2. Second home ownership (imputed)	Part of 7010	Part of 7010
3. Restaurants and similar	5520	5520
4. Railway passenger transport services	Part of 6010	6010-1, 6010-2
5. Road passenger transport services	Part of (6021 and 6022)	6021-1, 6021-2, 6021-3, 6022-1, 6022-2, 6022-3, 6022-4
6. Water passenger transport services	Part of (6110 and 6120)	6110-1, 6110-2, Part of 6110, 6120-1, 6120-2, 6120-3, Part of 6120
7. Air passenger transport services	Part of (6210 and 6220)	6210-1, 6220-1, 6220-2
8. Transport supporting services	Part of 6303	6303-1, 6303-2, 6303-3
9. Transport equipment rental	Part of (7111, 7112 and 7113)	7111-1, 7111-2, 7111-3 Part of 7112, 7113-1
10. Travel agencies and similar	6304	6304
11. Cultural services	9232, 9233	9232-1, 9232-2, 9233-1, 9233-2
12. Sporting and other recreational services	Part of 9214 Part of 9241 Part of 9219 Part of 9249	Part of 9214 Part of 9241 9219-1 Part of 9249

Annexure C: Tourism Satellite Accounts tables in South Africa

Annexure C provides the TSA tables for South Africa for the reference year 2005.

Table 1 of the TSA focuses on inbound tourism expenditure by product and class of visitor²⁶. The main source of data for the compilation of Table 1 of the TSA is the BoP from SARB and the SAT departure survey. Table B shows inbound tourism expenditure by product and class of visitor.

²⁶ Tourists and same-day visitors

Table B1: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2005 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
A. Specific products			31 457
A.1 Tourism-characteristic products			24 984
1 – Accommodation services for visitors (*)		X	6 985
1.a – Accommodation services for visitors other than 1.b (*)		X	6 985
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			4 249
Total passenger transport services (*)			9 840
3 – Railway passenger transport services (*)			51
4 – Road passenger transport services (*)			4 952
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			4 158
7 – Transport equipment rental services (*)			678
8 – Travel agencies and other reservation services (**)			1 064
9 – Cultural services (*)			92
10 – Sports and recreational services (*)			2 754
A.2 Tourism-connected products (*) (a)			6 472
Retail sales of food, beverages and tobacco			3 844
Retail sales of textiles, clothing, footwear and leather goods			1 584
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			62
Retail sales of household furniture, appliances, articles and equipment			607
Retail sales of automotive fuels			375
B. Non-specific products			19 633
Services			5 105
Goods			14 529
Total inbound tourism expenditure			51 090
	Number of trips		7 368 742 ²⁷
	Number of bednights	X	60 268 435

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁷ Inbound visitors

Table B2: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2006 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
B. Specific products			36 808
A.1 Tourism-characteristic products			29 697
1 – Accommodation services for visitors (*)	X		8 543
1.a – Accommodation services for visitors other than 1.b (*)	X		8 543
1.b – Accommodation services associated with all types of vacation home ownership (*)	X		
2 – Food and beverage serving services (*)			5 191
Total passenger transport services (*)			11 471
3 – Railway passenger transport services (*)			57
4 – Road passenger transport services (*)			6 055
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			4 637
7 – Transport equipment rental services (*)			721
8 – Travel agencies and other reservation services (**)			1 186
9 – Cultural services (*)			107
10 – Sports and recreational services (*)			3 199
A.2 Tourism-connected products (*) (a)			7 111
Retail sales of food, beverages and tobacco			4 113
Retail sales of textiles, clothing, footwear and leather goods			1 804
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			70
Retail sales of household furniture, appliances, articles and equipment			692
Retail sales of automotive fuels			431
B. Non-specific products			21 175
Services			5 506
Goods			15 670
Total inbound tourism expenditure			57 983
	Number of trips		8 395 833 ²⁸
	Number of bednights	X	66 496 527

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁸ Inbound visitors

Table B3: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2007 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
C. Specific products			43 142
A.1 Tourism-characteristic products			35 368
1 – Accommodation services for visitors (*)		X	9 265
1.a – Accommodation services for visitors other than 1.b (*)		X	9 265
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			6 646
Total passenger transport services (*)			14 386
3 – Railway passenger transport services (*)			63
4 – Road passenger transport services (*)			8 129
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			5 426
7 – Transport equipment rental services (*)			767
8 – Travel agencies and other reservation services (**)			1 298
9 – Cultural services (*)			121
10 – Sports and recreational services (*)			3 652
A.2 Tourism-connected products (*) (a)			7 774
Retail sales of food, beverages and tobacco			4 418
Retail sales of textiles, clothing, footwear and leather goods			2 036
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			77
Retail sales of household furniture, appliances, articles and equipment			766
Retail sales of automotive fuels			478
B. Non-specific products			23 513
Services			6 114
Goods			17 400
Total inbound tourism expenditure			66 655
	Number of trips		9 090 881 ²⁹
	Number of bednights	X	68 210 757

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁹ Inbound visitors

Table B4: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2008 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
D. Specific products			46 480
A.1 Tourism-characteristic products			38 092
1 – Accommodation services for visitors (*)		X	9 713
1.a – Accommodation services for visitors other than 1.b (*)		X	9 713
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			7 640
Total passenger transport services (*)			15 547
3 – Railway passenger transport services (*)			77
4 – Road passenger transport services (*)			8 415
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			6 081
7 – Transport equipment rental services (*)			973
8 – Travel agencies and other reservation services (**)			1 307
9 – Cultural services (*)			129
10 – Sports and recreational services (*)			3 755
A.2 Tourism-connected products (*) (a)			8 388
Retail sales of food, beverages and tobacco			4 752
Retail sales of textiles, clothing, footwear and leather goods			2 219
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			83
Retail sales of household furniture, appliances, articles and equipment			808
Retail sales of automotive fuels			527
B. Non-specific products			23 484
Services			6 106
Goods			17 378
Total inbound tourism expenditure			69 964
	Number of trips		9 591 828 ³⁰
	Number of bednights	X	75 294 012

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

³⁰ Inbound visitors

Table 2 of the TSA focuses on domestic tourism expenditure by product, class of visitor and type of trip. The main source of data for the compilation of Table 2 of the TSA is the SU-tables (Private Consumption Expenditure (PCE), the SAT domestic survey and the tourism module in the GHS³¹. Table C shows domestic tourism expenditure by product, class of visitor and type of trip for 2005.

³¹ Also made use of the pilot results of the Domestic Tourism Survey (DTS)

Table C1: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2005 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									49 580
A.1 Tourism-characteristic products									44 515
1 – Accommodation services for visitors (*)		X			X			X	10 533
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	10 533
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 537
Total passenger transport services (*)									26 531
3 – Railway passenger transport services (*)									129
4 – Road passenger transport services (*)									19 187
5 – Water passenger transport services (*)									4
6 – Air passenger transport services (*)									6 046
7 – Transport equipment rental services (*)									1 166
8 – Travel agencies and other reservation services (**)									2 532
9 – Cultural services (*)									56
10 – Sports and recreational services (*)									1 325
A.2 Tourism-connected products (*) (a)									5 065
Retail sales of food, beverages and tobacco									2 886
Retail sales of textiles, clothing, footwear and leather goods									1 208
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									42
Retail sales of household furniture, appliances, articles and equipment									105
Retail sales of automotive fuels									824
B. Non-specific products									3 262
Services									1 211
Goods									2 051
Total domestic tourism expenditure									52 842
	Number of trips								36 200 000
	Number of bednights	X			X			X	157 300 000

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C2: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2006 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									54 684
A.1 Tourism-characteristic products									48 471
1 – Accommodation services for visitors (*)		X			X			X	10 963
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	10 963
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 416
Total passenger transport services (*)									29 687
3 – Railway passenger transport services (*)									143
4 – Road passenger transport services (*)									21 530
5 – Water passenger transport services (*)									4
6 – Air passenger transport services (*)									6 742
7 – Transport equipment rental services (*)									1 268
8 – Travel agencies and other reservation services (**)									2 822
9 – Cultural services (*)									64
10 – Sports and recreational services (*)									1 518
A.2 Tourism-connected products (*) (a)									6 213
Retail sales of food, beverages and tobacco									3 672
Retail sales of textiles, clothing, footwear and leather goods									1 422
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									47
Retail sales of household furniture, appliances, articles and equipment									124
Retail sales of automotive fuels									949
B. Non-specific products									6 545
Services									2 964
Goods									3 581
Total domestic tourism expenditure									61 228
Number of trips									37 100 000
Number of bednights		X			X			X	152 100 000

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C3: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2007 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									59 511
A.1 Tourism-characteristic products									52 440
1 – Accommodation services for visitors (*)		X			X			X	13 085
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	13 085
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 459
Total passenger transport services (*)									31 013
3 – Railway passenger transport services (*)									157
4 – Road passenger transport services (*)									21 582
5 – Water passenger transport services (*)									5
6 – Air passenger transport services (*)									7 890
7 – Transport equipment rental services (*)									1 380
8 – Travel agencies and other reservation services (**)									3 089
9 – Cultural services (*)									72
10 – Sports and recreational services (*)									1 721
A.2 Tourism-connected products (*) (a)									7 071
Retail sales of food, beverages and tobacco									4 249
Retail sales of textiles, clothing, footwear and leather goods									1 558
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									50
Retail sales of household furniture, appliances, articles and equipment									161
Retail sales of automotive fuels									1 051
B. Non-specific products									8 098
Services									3 666
Goods									4 432
Total domestic tourism expenditure									67 609
Number of trips									35 900 000
Number of bednights		X			X			X	157 800 000

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C4: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2008 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									67 586
A.1 Tourism-characteristic products									59 702
1 – Accommodation services for visitors (*)		X			X			X	15 141
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	15 141
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 570
Total passenger transport services (*)									35 996
3 – Railway passenger transport services (*)									192
4 – Road passenger transport services (*)									25 244
5 – Water passenger transport services (*)									5
6 – Air passenger transport services (*)									8 843
7 – Transport equipment rental services (*)									1 713
8 – Travel agencies and other reservation services (**)									3 110
9 – Cultural services (*)									76
10 – Sports and recreational services (*)									1 809
A.2 Tourism-connected products (*) (a)									7 884
Retail sales of food, beverages and tobacco									4 845
Retail sales of textiles, clothing, footwear and leather goods									1 678
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									57
Retail sales of household furniture, appliances, articles and equipment									145
Retail sales of automotive fuels									1 160
B. Non-specific products									9 328
Services									3 932
Goods									5 396
Total domestic tourism expenditure									76 914
									32 900 000
		X			X			X	149 000 000

Individual figures may not add up to stated totals due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 3 of the TSA shows the outbound tourism expenditure of South African residents by product and class of visitor.

Currently there are limited data on the expenditure of South Africans outside the borders of the country (only the total expenditure of South African residents outside the borders of the country from the BoP from SARB).

Table D shows outbound tourism expenditure by product and class of visitor for 2005.

Table D1: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2005 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									30 631

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D2: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2006 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+ (3.4)	Same-day visitors (3.8)=(3.2)+ (3.5)	Total visitors (3.9)=(3.3)+ (3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									35 413

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D3: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2007 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									42 875

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D4: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2008 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									56 318

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 4 of the TSA focuses on internal tourism consumption by product.

Table 4 of the TSA combines internal tourism expenditure (Table 1 of the TSA) and domestic tourism expenditure (Table 2 of the TSA) with the other components of tourism consumption. There are 4 categories³² of 'other components of tourism consumption', and they are:

- **Services associated to vacation accommodation on own account** – includes all imputed accommodation services related to accommodation units on own account and to all other types of vacation-home ownership;
- **Tourism social transfers in kind (except refunds)** – includes the value of individual non-market services provided by governments and non-profit institutions serving households (NPISH) that benefit visitors and exceed the values paid by the visitors themselves;
- **Other imputed consumption** – all other imputed items not previously included; and
- **Tourism single-purpose consumer durables purchased outside the context of a trip or for a trip.**

Internal tourism consumption is the key aggregate derived from Table 4. The production process by which internal tourism consumption (except imports) is provided will be the basis for the compilation of TDGVA and TDGDP³³.

Table 4 of the TSA uses the information from Tables 1 and 2 of the TSA, so no additional surveys are used in its compilation. The totals therefore have their origins in the SU-tables, SAT inbound and domestic survey, the tourism module of the GHS and the BoP (as in Tables 1 and 2 of the TSA).

Table E shows Table 4 of the TSA: Internal tourism consumption by product for 2005.

³² Additional to Table 1 and Table 2 of the TSA

³³ TSA: RMF

Table E1: TSA Table 4 – Internal tourism consumption by product, 2005 (R million)

Product	Internal tourism expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3)=(4.1)+(4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1)=(1.3)+(2.9)		
A. Specific products	31 457	49 580	81 037		81 037
A.1 Tourism-characteristic products	24 984	44 515	69 499		69 499
1 – Accommodation services for visitors (*)	6 985	10 533	17 519		17 519
1.a – Accommodation services for visitors other than 1.b (*)	6 985	10 533	17 519		17 519
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	4 249	3 537	7 785		7 785
Total passenger transport services (*)	9 840	26 531	36 371		36 371
3 – Railway passenger transport services (*)	51	129	180		180
4 – Road passenger transport services (*)	4 952	19 187	24 139		24 139
5 – Water passenger transport services (*)	1	4	5		5
6 – Air passenger transport services (*)	4 158	6 046	10 203		10 203
7 – Transport equipment rental services (*)	678	1 166	1 844		1 844
8 – Travel agencies and other reservation services (**)	1 064	2 532	3 597		3 597
9 – Cultural services (*)	92	56	148		148
10 – Sports and recreational services (*)	2 754	1 325	4 080		4 080
A.2 Tourism-connected products (*) (a)	6 472	5 066	11 538		11 538
Retail sales of food, beverages and tobacco	3 844	2 886	6 730		6 730
Retail sales of textiles, clothing, footwear and leather goods	1 584	1 208	2 793		2 793
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	62	42	104		104
Retail sales of household furniture, appliances, articles and equipment	607	105	712		712
Retail sales of automotive fuels	375	824	1 199		1 199
B. Non-specific products	19 633	3 262	22 895		22 895
Services	5 105	1 211	6 316		6 316
Goods	14 529	2 051	16 580		16 580
Total internal tourism consumption	51 090	52 842	103 932		103 932

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E2: TSA Table 4 – Internal tourism consumption by product, 2006 (R million)

Product	Internal tourism expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3)=(4.1)+(4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1)=(1.3)+(2.9)		
A. Specific products	36 808	54 684	91 492		91 492
A.1 Tourism-characteristic products	29 697	48 471	78 168		78 168
1 – Accommodation services for visitors (*)	8 543	10 963	19 506		19 506
1.a – Accommodation services for visitors other than 1.b (*)	8 543	10 963	19 506		19 506
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	5 191	3 416	8 607		8 607
Total passenger transport services (*)	11 471	29 687	41 158		41 158
3 – Railway passenger transport services (*)	57	143	200		200
4 – Road passenger transport services (*)	6 055	21 530	27 585		27 585
5 – Water passenger transport services (*)	1	4	5		5
6 – Air passenger transport services (*)	4 637	6 742	11 378		11 378
7 – Transport equipment rental services (*)	721	1 268	1 989		1 989
8 – Travel agencies and other reservation services (**)	1 186	2 822	4 009		4 009
9 – Cultural services (*)	107	64	171		171
10 – Sports and recreational services (*)	3 199	1 518	4 717		4 717
A.2 Tourism-connected products (*) (a)	7 111	6 213	13 324		13 324
Retail sales of food, beverages and tobacco	4 113	3 672	7 785		7 785
Retail sales of textiles, clothing, footwear and leather goods	1 804	1 422	3 226		3 226
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	70	47	117		117
Retail sales of household furniture, appliances, articles and equipment	692	124	816		816
Retail sales of automotive fuels	431	949	1 381		1 381
B. Non-specific products	21 175	6 545	27 720		27 720
Services	5 506	2 964	8 469		8 469
Goods	15 670	3 581	19 251		19 251
Total internal tourism consumption	57 983	61 228	119 211		119 211

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E3: TSA Table 4 – Internal tourism consumption by product, 2007 (R million)

Product	Internal tourism expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3)=(4.1)+(4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1)=(1.3)+(2.9)		
A. Specific products	43 142	59 511	102 653		102 653
A.1 Tourism-characteristic products	35 368	52 440	87 808		87 808
1 – Accommodation services for visitors (*)	9 265	13 085	22 350		22 350
1.a – Accommodation services for visitors other than 1.b (*)	9 265	13 085	22 350		22 350
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	6 646	3 459	10 105		10 105
Total passenger transport services (*)	14 386	31 013	45 399		45 399
3 – Railway passenger transport services (*)	63	157	220		220
4 – Road passenger transport services (*)	8 129	21 582	29 711		29 711
5 – Water passenger transport services (*)	1	5	6		6
6 – Air passenger transport services (*)	5 426	7 890	13 316		13 316
7 – Transport equipment rental services (*)	767	1 380	2 147		2 147
8 – Travel agencies and other reservation services (**)	1 298	3 089	4 387		4 387
9 – Cultural services (*)	121	72	194		194
10 – Sports and recreational services (*)	3 652	1 721	5 373		5 373
A.2 Tourism-connected products (*) (a)	7 774	7 071	14 845		14 845
Retail sales of food, beverages and tobacco	4 418	4 249	8 667		8 667
Retail sales of textiles, clothing, footwear and leather goods	2 036	1 558	3 594		3 594
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	77	50	127		127
Retail sales of household furniture, appliances, articles and equipment	766	161	927		927
Retail sales of automotive fuels	478	1 051	1 529		1 529
B. Non-specific products	23 513	8 098	31 612		31 612
Services	6 114	3 666	9 779		9 779
Goods	17 400	4 432	21 832		21 832
Total internal tourism consumption	66 655	67 609	134 264		134 264

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E4: TSA Table 4 – Internal tourism consumption by product, 2008 (R million)

Product	Internal tourism expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3)=(4.1)+(4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1)=(1.3)+(2.9)		
A. Specific products	46 480	67 586	114 066		114 066
A.1 Tourism-characteristic products	38 092	59 702	97 794		97 794
1 – Accommodation services for visitors (*)	9 713	15 141	24 854		24 854
1.a – Accommodation services for visitors other than 1.b (*)	9 713	15 141	24 854		24 854
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	7 640	3 570	11 210		11 210
Total passenger transport services (*)	15 547	35 996	51 543		51 543
3 – Railway passenger transport services (*)	77	192	269		269
4 – Road passenger transport services (*)	8 415	25 244	33 659		33 659
5 – Water passenger transport services (*)	1	5	7		7
6 – Air passenger transport services (*)	6 081	8 843	14 924		14 924
7 – Transport equipment rental services (*)	973	1 713	2 686		2 686
8 – Travel agencies and other reservation services (**)	1 307	3 110	4 417		4 417
9 – Cultural services (*)	129	76	206		206
10 – Sports and recreational services (*)	3 755	1 809	5 564		5 564
A.2 Tourism-connected products (*) (a)	8 388	7 884	16 272		16 272
Retail sales of food, beverages and tobacco	4 752	4 845	9 596		9 596
Retail sales of textiles, clothing, footwear and leather goods	2 219	1 678	3 897		3 897
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	83	57	140		140
Retail sales of household furniture, appliances, articles and equipment	808	145	952		952
Retail sales of automotive fuels	527	1 160	1 687		1 687
B. Non-specific products	23 484	9 328	32 812		32 812
Services	6 106	3 932	10 038		10 038
Goods	17 378	5 396	22 774		22 774
Total internal tourism consumption	69 964	76 914	146 878		146 878

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F shows the prescribed format of Table 5 of the TSA. This table focuses on the production accounts of tourism industries and other industries (at basic prices).

It conforms formally to the format established by the 1993 SNA, but the perspective is different from the SNA production accounts (a tool for tourism analysis). Because of the application of the principle of recording reservation services separately, output and intermediate consumption of each industry and the corresponding total for the economy that appears in the last column do not necessarily correspond to the corresponding values found in the national accounts of the country³⁴. For each industry and for the total economy, GVA at basic prices has to equal to GVA of the economy as it appears in the national accounts³⁵.

The first block in Table 5 of the TSA disaggregates output into product types (goods and services) and is valued at basic prices. The second block contains intermediate consumption or input disaggregated into categories based on the CPC classification³⁶ and is valued at purchasers' prices. The difference between the total output (at basic prices) from the first block and total intermediate consumption (at purchasers' prices) in the second block equals total gross value added of industries (at basic prices). The value added refers to industries as a whole and is disaggregated further in the third block to represent specific components of remuneration of employees, net taxes on production, operating surplus and mixed income³⁷.

Table 5 of the TSA is compiled from the SU-tables (detail for 171 industries and 104 products and services). The detailed SU-tables should ideally form the basis for the compilation of this table. Several other surveys like the AFS³⁸ and LSSs are also used to compile this table. The level of detail that samples are drawn for the AFS has increased³⁹ recently based on the needs from the tourism industry and more specifically the TSA. This survey collects financial data from enterprises in industries that represent different SIC groups.

Several of the LSSs (i.e. accommodation, food and beverages, transport and personal services) are also used to compile this table. Unfortunately, there are several different industries that will need to be covered in the LSS series. This will make it difficult to collect all the required information for one specific year because of the rotation of LSS collection. Adjustments must be done in instances where surveys refer to different years to ensure that the distributions used from the surveys are representative of the same time period⁴⁰.

Stats SA conducts several monthly surveys which are used in the compilation of Table 5 of the TSA. The survey of tourist accommodation was first introduced in April 2004. It is a monthly survey and its results are published on a quarterly basis. The monthly food and beverage survey was also introduced in April 2004 and the results are published on a quarterly basis.

In order to compile Table 5 of the TSA, South Africa needs to identify the specific goods and services as well as industries that are unique to their individual situation. Each country needs to determine industries that they wish to include under 'Country-specific tourism industries'. For goods and services, each country needs to determine 'Other country-specific tourism-characteristic goods', 'Other country-specific tourism-characteristic services', 'Tourism-connected products' and 'Non-consumption products'.

³⁴ TSA: RMF

³⁵ Adjustments due to the application of the principle of recording reservation services separately have no effect on the VA of any of the industries

³⁶ In the SU-tables, products are currently linked to SIC (and ISIC). In future products will be linked to CPC codes (research work underway)

³⁷ TSA: RMF

³⁸ The EAS has been renamed to AFS from the reference year 2006 (first published as the AFS on 31 October 2007)

³⁹ From 2006. Level of detail changed from 3 digit SIC to 4 digit SIC

⁴⁰ Use for distributions, not levels

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2005 (R million)

Product	Tourism-characteristic industries							
	1 a. Accommodation services in 55	1 b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	25 489		9 220	2 573	61 897	10	10 606	2 712
A.1 Tourism-characteristic products	25 489		9 220	2 573	61 897	10	10 606	2 712
1 – Accommodation services for visitors (*)	18 424							
1.a – Accommodation services for visitors other than 1.b (*)	18 424							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	7 065		9 220					
Total passenger transport services (*)				2 573	61 897	10	10 606	2 712
3 – Railway passenger transport services (*)				2 573				
4 – Road passenger transport services (*)					61 897			
5 – Water passenger transport services (*)						10		
6 – Air passenger transport services (*)							10 606	2 712
7 – Transport equipment rental services (*)								
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	171		221		920		245	111
Services	171		221		98		172	111
Goods					821		73	
I. Total output (at basic prices)	25 660		9 441	2 573	62 817	10	10 851	2 823
II. Total intermediate consumption (at purchasers' prices) (b)	13 862		7 217	1 166	35 006	8	8 945	1 636
(I-II). Total gross value added (at basic prices)	11 798		2 225	1 407	27 811	2	1 907	1 186
Compensation of employees	4 109		1 633	727	9 746	1	1 001	200
Other taxes less subsidies	359		39	-	-20	-	75	4
Gross mixed income								
Gross operating surplus	7 331		553	681	18 085	1	831	982

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2005 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods		
A. Specific products	3 670	698	13 254	130 130	45 181	79 166	254 477
A.1 Tourism-characteristic products	3 670	698	13 254	130 130		7 221	137 351
1 – Accommodation services for visitors (*)				18 424			18 424
1.a – Accommodation services for visitors other than 1.b (*)				18 424			18 424
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				16 285		5 553	21 838
Total passenger transport services (*)				77 799		1 668	79 467
3 – Railway passenger transport services (*)				2 573			2 573
4 – Road passenger transport services (*)				61 897		1 668	63 566
5 – Water passenger transport services (*)				10			10
6 – Air passenger transport services (*)				10 606			10 606
7 – Transport equipment rental services (*)				2 712			2 712
8 – Travel agencies and other reservation services (**)	3 670			3 670			3 670
9 – Cultural services (*)		698		698			698
10 – Sports and recreational services (*)			13 254	13 254			13 254
A.2 Tourism-connected products (*) (a)					45 181	71 945	117 126
Retail sales of food, beverages and tobacco					18 355	40 882	59 237
Retail sales of textiles, clothing, footwear and leather goods					6 835	20 505	27 340
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					6 080	2 968	9 048
Retail sales of household furniture, appliances, articles and equipment					9 516	4 495	14 011
Retail sales of automotive fuels					4 396	3 095	7 491
B. Non-specific products		4	75	1 746	4 213	2 987 715	2 993 674
Services		4	75	851	4 213	1 750 895	1 755 960
Goods				895		1 236 820	1 237 714
I. Total output (at basic prices)	3 670	702	13 329	131 876	49 394	3 066 881	3 248 151
II. Total intermediate consumption (at purchasers' prices) (b)	2 227	558	10 608	81 232	25 179	1 740 673	1 847 084
(I-II). Total gross value added (at basic prices)	1 443	143	2 721	50 644	24 215	1 326 208	1 401 067
Compensation of employees	1 320	109	2 062	20 907	15 946	662 165	699 018
Other taxes less subsidies	1	16	313	789	588	27 121	28 498
Gross mixed income							
Gross operating surplus	123	18	346	28 950	7 681	636 920	673 551

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2006 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	28 070		9 002	2 863	67 280	11	11 828	2 883
A.1 Tourism-characteristic products	28 070		9 002	2 863	67 280	11	11 828	2 883
1 – Accommodation services for visitors (*)	20 290							
1.a – Accommodation services for visitors other than 1.b (*)	20 290							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	7 780		9 002					
Total passenger transport services (*)				2 863	67 280	11	11 828	2 883
3 – Railway passenger transport services (*)				2 863				
4 – Road passenger transport services (*)					67 280			
5 – Water passenger transport services (*)						11		
6 – Air passenger transport services (*)							11 828	
7 – Transport equipment rental services (*)								2 883
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	188		216		995		273	118
Services	188		216		106		192	118
Goods					889		82	
I. Total output (at basic prices)	28 258		9 218	2 863	68 275	11	12 101	3 001
II. Total intermediate consumption (at purchasers' prices) (b)	15 526		6 980	1 234	36 975	8	9 431	1 727
(I-II). Total gross value added (at basic prices)	12 732		2 238	1 629	31 300	3	2 670	1 274
Compensation of employees	4 434		1 643	758	10 387	1	1 133	215
Other taxes less subsidies	354		39	-	-305	-	71	3
Gross mixed income								
Gross operating surplus	7 944		557	872	21 218	2	1 466	1 055

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2006 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods		
A. Specific products	4 090	799	15 181	142 007	49 889	88 420	280 316
A.1 Tourism-characteristic products	4 090	799	15 181	142 007		8 229	150 236
1 – Accommodation services for visitors (*)				20 290			20 290
1.a – Accommodation services for visitors other than 1.b (*)				20 290			20 290
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				16 782		6 345	23 127
Total passenger transport services (*)				84 864		1 885	86 749
3 – Railway passenger transport services (*)				2 863			2 863
4 – Road passenger transport services (*)				67 280		1 885	69 165
5 – Water passenger transport services (*)				11			11
6 – Air passenger transport services (*)				11 828			11 828
7 – Transport equipment rental services (*)				2 883			2 883
8 – Travel agencies and other reservation services (**)	4 090			4 090			4 090
9 – Cultural services (*)		799		799			799
10 – Sports and recreational services (*)			15 181	15 181			15 181
A.2 Tourism-connected products (*) (a)					49 889	80 191	130 080
Retail sales of food, beverages and tobacco					20 144	45 845	65 989
Retail sales of textiles, clothing, footwear and leather goods					7 501	22 503	30 005
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					6 672	3 258	9 930
Retail sales of household furniture, appliances, articles and equipment					10 443	5 085	15 528
Retail sales of automotive fuels					5 128	3 500	8 629
B. Non-specific products	1	5	86	1 881	4 679	3 362 124	3 368 684
Services	1	5	86	911	4 679	1 982 435	1 988 025
Goods				971		1 379 689	1 380 659
I. Total output (at basic prices)	4 091	804	15 267	143 888	54 568	3 450 544	3 649 000
II. Total intermediate consumption (at purchasers' prices) (b)	2 514	641	12 190	87 225	28 009	1 961 446	2 076 681
(I-II). Total gross value added (at basic prices)	1 577	163	3 077	56 663	26 558	1 489 098	1 572 319
Compensation of employees	1 441	123	2 332	22 466	17 474	737 612	777 552
Other taxes less subsidies	1	7	134	305	580	23 702	24 587
Gross mixed income							
Gross operating surplus	135	32	611	33 892	8 504	727 784	770 180

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2007 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	32 055		11 020	3 147	71 938	12	13 842	3 067
A.1 Tourism-characteristic products	32 055		11 020	3 147	71 938	12	13 842	3 067
1 – Accommodation services for visitors (*)	23 170							
1.a – Accommodation services for visitors other than 1.b (*)	23 170							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	8 885		11 020					
Total passenger transport services (*)				3 147	71 938	12	13 842	3 067
3 – Railway passenger transport services (*)				3 147				
4 – Road passenger transport services (*)					71 938			
5 – Water passenger transport services (*)						12		
6 – Air passenger transport services (*)							13 842	
7 – Transport equipment rental services (*)								3 067
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	214		264		1 064		320	126
Services	214		264		113		224	126
Goods					950		95	
I. Total output (at basic prices)	32 269		11 285	3 147	73 002	12	14 161	3 193
II. Total intermediate consumption (at purchasers' prices) (b)	17 278		8 268	1 305	39 282	9	11 109	1 706
(I-II). Total gross value added (at basic prices)	14 991		3 017	1 842	33 720	3	3 052	1 486
Compensation of employees	4 942		1 737	809	10 931	1	1 227	234
Other taxes less subsidies	386		42	-	-234	-	78	3
Gross mixed income								
Gross operating surplus	9 664		1 238	1 034	23 022	3	1 747	1 249

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2007 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods		
A. Specific products	4 476	906	17 213	157 676	55 410	97 776	310 862
A.1 Tourism-characteristic products	4 476	906	17 213	157 676		9 353	167 030
1 – Accommodation services for visitors (*)				23 170			23 170
1.a – Accommodation services for visitors other than 1.b (*)				23 170			23 170
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				19 905		7 163	27 069
Total passenger transport services (*)				92 005		2 190	94 196
3 – Railway passenger transport services (*)				3 147			3 147
4 – Road passenger transport services (*)				71 938		2 190	74 128
5 – Water passenger transport services (*)				12			12
6 – Air passenger transport services (*)				13 842			13 842
7 – Transport equipment rental services (*)				3 067			3 067
8 – Travel agencies and other reservation services (**)	4 476			4 476			4 476
9 – Cultural services (*)		906		906			906
10 – Sports and recreational services (*)			17 213	17 213			17 213
A.2 Tourism-connected products (*) (a)					55 410	88 423	143 833
Retail sales of food, beverages and tobacco					22 396	50 515	72 911
Retail sales of textiles, clothing, footwear and leather goods					8 318	24 953	33 271
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					7 400	3 621	11 021
Retail sales of household furniture, appliances, articles and equipment					11 518	5 553	17 071
Retail sales of automotive fuels					5 778	3 780	9 558
B. Non-specific products	1	5	97	2 091	5 195	3 835 549	3 842 836
Services	1	5	97	1 045	5 195	2 271 007	2 277 248
Goods				1 046		1 564 543	1 565 588
I. Total output (at basic prices)	4 477	911	17 311	159 767	60 606	3 933 326	4 153 698
II. Total intermediate consumption (at purchasers' prices) (b)	2 849	739	14 033	96 578	31 485	2 233 580	2 361 643
(I-II). Total gross value added (at basic prices)	1 627	172	3 277	63 189	29 121	1 699 746	1 792 056
Compensation of employees	1 53	138	2 628	24 180	18 140	840 059	882 379
Other taxes less subsidies	1	11	206	493	632	26 861	27 986
Gross mixed income							
Gross operating surplus	93	23	444	38 517	10 349	832 825	881 691

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	35 635		12 092	3 836	84 146	13	15 513	3 892
A.1 Tourism-characteristic products	35 635		12 092	3 836	84 146	13	15 513	3 892
1 – Accommodation services for visitors (*)	25 749							
1.a – Accommodation services for visitors other than 1.b (*)	25 749							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	9 887		12 092					
Total passenger transport services (*)				3 836	84 146	13	15 513	3 892
3 – Railway passenger transport services (*)				3 836				
4 – Road passenger transport services (*)					84 146			
5 – Water passenger transport services (*)						13		
6 – Air passenger transport services (*)							15 513	
7 – Transport equipment rental services (*)								3 892
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	238		290		1 242		358	159
Services	238		290		132		251	159
Goods					1 109		107	
I. Total output (at basic prices)	35 873		12 382	3 836	85 388	13	15 872	4 052
II. Total intermediate consumption (at purchasers' prices) (b)	18 666		8 392	1 457	43 573	9	11 838	2 332
(I-II). Total gross value added (at basic prices)	17 207		3 991	2 379	41 815	5	4 034	1 720
Compensation of employees	5 330		1 975	862	11 825	1	1 290	290
Other taxes less subsidies	395		43	-	-433	-	78	4
Gross mixed income								
Gross operating surplus	11 481		1 973	1 517	30 423	4	2 666	1 426

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries	Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods		
A. Specific products	4 507	952	18 085	178 673	61 195	109 113	348 980
A.1 Tourism-characteristic products	4 507	952	18 085	178 673		10 826	189 498
1 – Accommodation services for visitors (*)				25 749			25 749
1.a – Accommodation services for visitors other than 1.b (*)				25 749			25 749
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				21 979		8 253	30 232
Total passenger transport services (*)				107 401		2 573	109 974
3 – Railway passenger transport services (*)				3 836			3 836
4 – Road passenger transport services (*)				84 146		2 573	86 719
5 – Water passenger transport services (*)				13			13
6 – Air passenger transport services (*)				15 513			15 513
7 – Transport equipment rental services (*)				3 892			3 892
8 – Travel agencies and other reservation services (**)	4 507			4 507			4 507
9 – Cultural services (*)		952		952			952
10 – Sports and recreational services (*)			18 085	18 085			18 085
A.2 Tourism-connected products (*) (a)					61 195	98 287	159 482
Retail sales of food, beverages and tobacco					24 686	56 577	81 263
Retail sales of textiles, clothing, footwear and leather goods					9 117	27 351	36 468
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					8 420	3 990	12 410
Retail sales of household furniture, appliances, articles and equipment					12 638	6 161	18 799
Retail sales of automotive fuels					6 335	4 208	10 543
B. Non-specific products		5	102	2 395	5 708	4 405 255	4 413 359
Services		5	102	1 179	5 708	2 580 710	2 587 598
Goods				1 216		1 824 545	1 825 761
I. Total output (at basic prices)	4 507	957	18 188	181 068	66 904	4 514 368	4 762 340
II. Total intermediate consumption (at purchasers' prices) (b)	2 862	776	14 749	104 654	33 674	2 579 744	2 718 072
(I-II). Total gross value added (at basic prices)	1 645	181	3 438	76 414	33 230	1 934 624	2 044 267
Compensation of employees	1 551	149	2 822	26 095	21 008	952 525	999 628
Other taxes less subsidies	1	5	92	185	647	25 407	26 239
Gross mixed income							
Gross operating surplus	93	28	525	50 135	11 574	956 691	1 018 400

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services
 (**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 6 of the TSA is the core of the TSA and focuses on total domestic supply and internal tourism consumption (at purchasers' prices). This is the table where the confrontation and reconciliation between supply and internal tourism consumption takes place. It is derived from the SU-tables in the 1993 SNA⁴¹.

The tourism ratios (in %) allow for the estimate of the two main aggregates, namely TDGVA and TDGDP. It is important to bear in mind that because a series of assumptions⁴² is used to relate inputs to particular outputs of the production processes of industries, the results have a modelled component and thus cannot be considered to be directly observed or reconciled with statistical data⁴³.

The identification of inconsistencies between supply and demand allows for an extensive analysis of previous data used. Any inconsistencies identified need to be studied to determine their origin and a method to rectify and improve them.

Table 6 of the TSA focuses on the total domestic supply and internal tourism consumption (at purchasers' prices) for 2005. Table G shows the prescribed format of Table 6 of the TSA.

Table 7 of the TSA focuses on employment in the tourism industries. Countries are encouraged to measure employment at least twice a year, at peak and low tourism season⁴⁴. The IRTS describes in detail 'concepts and definitions of employment in the tourism industries, its basic categories, major classifications as well as statistical measures'⁴⁵. Chapter 7 in the IRTS should be considered when compiling Table 7 in the TSA framework as it provides details on the specifics involved when measuring employment in the tourism industry.

Table H shows the prescribed⁴⁶ format of Table 7. Currently it is not possible to populate the table as prescribed, and an alternative format⁴⁷ is presented earlier in this document.

⁴¹ TSA: RMF

⁴² The more refined and accurate the assumptions on how tourism consumption affects each industry, the more precise the measurement

⁴³ TSA: RMF

⁴⁴ TSA: RMF

⁴⁵ TSA: RMF

⁴⁶ TSA: RMF

⁴⁷ For the interim

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2005 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	25 489	20 037	9 220	3 287	2 573	180	61 897	23 505	10	5	10 606	10 203
A.1 Tourism-characteristic products	25 489	20 037	9 220	3 287	2 573	180	61 897	23 505	10	5	10 606	10 203
1 – Accommodation services for visitors (*)	18 424	17 519										
1.a – Accommodation services for visitors other than 1.b (*)	18 424	17 519										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	7 065	2 519	9 220	3 287								
Total passenger transport services (*)					2 573	180	61 897	23 505	10	5	10 606	10 203
3 – Railway passenger transport services (*)					2 573	180						
4 – Road passenger transport services (*)							61 897	23 505				
5 – Water passenger transport services (*)									10	5		
6 – Air passenger transport services (*)											10 606	10 203
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	171		221	1			920	11			245	2
Services	171		221	1			98	0			172	1
Goods							821	11			73	1
I. Total output (at basic prices)	25 660	20 037	9 441	3 288	2 573	180	62 817	23 516	10	5	10 851	10 205
II. Total intermediate consumption (at purchasers' prices) (b)	13 862	10 824	7 217	2 513	1 166	82	35 006	13 105	8	4	8 945	8 412
(I-II). Total gross value added (at basic prices)	11 798	9 213	2 225	775	1 407	99	27 811	10 412	2	1	1 907	1 793

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2005 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries		Tourism-related industries	
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Output	Tourism share (in value)	Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)			Output	Tourism share (in value)
A. Specific products	2 712	1 844	3 670	3 597	698	148	13 254	4 080	130 130	66 886	45 181	4 041
A.1 Tourism-characteristic products	2 712	1 844	3 670	3 597	698	148	13 254	4 080	130 130	66 886		
1 – Accommodation services for visitors (*)									18 424	17 519		
1.a – Accommodation services for visitors other than 1.b (*)									18 424	17 519		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									16 285	5 806		
Total passenger transport services (*)	2 712	1 844							77 799	35 733		
3 – Railway passenger transport services (*)									2 573	180		
4 – Road passenger transport services (*)									61 897	23 505		
5 – Water passenger transport services (*)									10	5		
6 – Air passenger transport services (*)									10 606	10 203		
7 – Transport equipment rental services (*)	2 712	1 844							2 712	1 844		
8 – Travel agencies and other reservation services (**)			3 670	3 597					3 670	3 597		
9 – Cultural services (*)					698	148			698	148		
10 – Sports and recreational services (*)							13 254	4 080	13 254	4 080		
A.2 Tourism-connected products (*) (a)											45 181	4 041
Retail sales of food, beverages and tobacco											18 355	2 085
Retail sales of textiles, clothing, footwear and leather goods											6 835	698
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											6 080	70
Retail sales of household furniture, appliances, articles and equipment											9 516	484
Retail sales of automotive fuels											4 396	703
B. Non-specific products	111				4		75		1 746	14	4 213	15
Services	111				4		75		851	2	4 213	15
Goods									895	12		
I. Total output (at basic prices)	2 823	1 845	3 670	3 597	702	148	13 329	4 080	131 876	66 901	49 394	4 056
II. Total intermediate consumption (at purchasers' prices) (b)	1 636	1 069	2 227	2 182	558	117	10 608	3 247	81 232	41 556	25 179	2 068
(I-II). Total gross value added (at basic prices)	1 186	775	1 444	1 415	143	30	2 721	833	50 644	25 346	24 215	1 988

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2005 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	79 166	10 110	254 477	81 037		
A.1 Tourism-characteristic products	7 221	2 613	137 351	69 499		
1 – Accommodation services for visitors (*)			18 424	17 519		
1.a – Accommodation services for visitors other than 1.b (*)			18 424	17 519		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	5 553	1 980	21 838	7 785		
Total passenger transport services (*)	1 668	633	79 467	36 366		
3 – Railway passenger transport services (*)			2 573	180		
4 – Road passenger transport services (*)	1 668	633	63 566	24 139		
5 – Water passenger transport services (*)			10	5		
6 – Air passenger transport services (*)			10 606	10 203		
7 – Transport equipment rental services (*)			2 712	1 844		
8 – Travel agencies and other reservation services (**)			3 670	3 597		
9 – Cultural services (*)			698	148		
10 – Sports and recreational services (*)			13 254	4 080		
A.2 Tourism-connected products (*) (a)	71 945	7 497	117 126	11 538		
Retail sales of food, beverages and tobacco	40 882	4 645	59 237	6 730		
Retail sales of textiles, clothing, footwear and leather goods	20 505	2 094	27 340	2 793		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	2 968	34	9 048	104		
Retail sales of household furniture, appliances, articles and equipment	4 495	229	14 011	712		
Retail sales of automotive fuels	3 095	495	7 491	1 199		
B. Non-specific products	2 987 715	22 865	2 993 674	22 895		
Services	1 750 895	6 297	1 755 960	6 315		
Goods	1 236 820	16 568	1 237 714	16 580		
I. Total output (at basic prices)	3 066 881	32 975	3 248 151	103 932	170 015	3 315
II. Total intermediate consumption (at purchasers' prices) (b)	1 740 673	18 716	1 847 084	62 339		
(I-II). Total gross value added (at basic prices)	1 326 208	14 259	1 401 067	41 593		

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	28 070	22 401	9 002	3 350	2 863	200	67 280	26 833	11	5	11 828	11 378
A.1 Tourism-characteristic products	28 070	22 401	9 002	3 350	2 863	200	67 280	26 833	11	5	11 828	11 378
1 – Accommodation services for visitors (*)	20 290	19 506										
1.a – Accommodation services for visitors other than 1.b (*)	20 290	19 506										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	7 780	2 896	9 002	3 350								
Total passenger transport services (*)					2 863	200	67 280	26 833	11	5	11 828	11 378
3 – Railway passenger transport services (*)					2 863	200						
4 – Road passenger transport services (*)							67 280	26 833				
5 – Water passenger transport services (*)									11	5		
6 – Air passenger transport services (*)											11 828	11 378
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	188	1	216	1			995	13			273	2
Services	188	1	216	1			106	0			192	1
Goods							889	12			82	1
I. Total output (at basic prices)	28 258	22 402	9 218	3 351	2 863	200	68 275	26 846	11	5	12 101	11 380
II. Total intermediate consumption (at purchasers' prices) (b)	15 526	12 309	6 980	2 538	1 234	86	36 975	14 539	8	4	9 431	8 870
(I-II). Total gross value added (at basic prices)	12 732	10 094	2 238	814	1 629	114	31 300	12 307	3	2	2 670	2 511

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million) (continued)

Product	Tourism-characteristic industries								Tourism-related industries			
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Total tourism-characteristic industries		Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	2 883	1 989	4 090	4 009	799	171	15 181	4 717	142 007	75 055	49 889	4 631
A.1 Tourism-characteristic products	2 883	1 989	4 090	4 009	799	171	15 181	4 717	142 007	75 055		
1 – Accommodation services for visitors (*)									20 290	19 506		
1.a – Accommodation services for visitors other than 1.b (*)									20 290	19 506		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									16 782	6 246		
Total passenger transport services (*)	2 883	1 989							84 864	40 406		
3 – Railway passenger transport services (*)									2 863	200		
4 – Road passenger transport services (*)									67 280	26 833		
5 – Water passenger transport services (*)									11	5		
6 – Air passenger transport services (*)									11 828	11 378		
7 – Transport equipment rental services (*)	2 883	1 989							2 883	1 989		
8 – Travel agencies and other reservation services (**)			4 090	4 009					4 090	4 009		
9 – Cultural services (*)					799	171			799	171		
10 – Sports and recreational services (*)							15 181	4 717	15 181	4 717		
A.2 Tourism-connected products (*) (a)											49 889	4 631
Retail sales of food, beverages and tobacco											20 144	2 376
Retail sales of textiles, clothing, footwear and leather goods											7 501	806
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											6 672	79
Retail sales of household furniture, appliances, articles and equipment											10 443	549
Retail sales of automotive fuels											5 128	821
B. Non-specific products	118	1	1		5		86		1 881	17	4 679	20
Services	118	1	1		5		86		911	4	4 679	20
Goods									971	14		
I. Total output (at basic prices)	3 001	1 990	4 091	4 009	804	171	15 267	4 717	143 888	75 072	54 568	4 651
II. Total intermediate consumption (at purchasers' prices) (b)	1 727	1 145	2 514	2 463	641	136	12 190	3 766	87 225	45 856	28 009	2 387
(I-II). Total gross value added (at basic prices)	1 274	845	1 577	1 545	163	35	3 077	951	56 663	29 216	26 558	2 263

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2006 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	88 420	11 806	280 316	91 492		
A.1 Tourism-characteristic products	8 229	3 113	150 236	79 168		
1 – Accommodation services for visitors (*)			20 290	19 506		
1.a – Accommodation services for visitors other than 1.b (*)			20 290	19 506		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	6 345	2 361	23 127	8 607		
Total passenger transport services (*)	1 885	752	86 749	41 158		
3 – Railway passenger transport services (*)			2 863	200		
4 – Road passenger transport services (*)	1 885	752	69 165	27 585		
5 – Water passenger transport services (*)			11	5		
6 – Air passenger transport services (*)			11 828	11 378		
7 – Transport equipment rental services (*)			2 883	1 989		
8 – Travel agencies and other reservation services (**)			4 090	4 009		
9 – Cultural services (*)			799	171		
10 – Sports and recreational services (*)			15 181	4 717		
A.2 Tourism-connected products (*) (a)	80 191	8 693	130 080	13 324		
Retail sales of food, beverages and tobacco	45 845	5 408	65 989	7 785		
Retail sales of textiles, clothing, footwear and leather goods	22 503	2 419	30 005	3 226		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 258	38	9 930	117		
Retail sales of household furniture, appliances, articles and equipment	5 085	267	15 528	816		
Retail sales of automotive fuels	3 500	560	8 629	1 381		
B. Non-specific products	3 362 124	27 682	3 368 684	27 720		
Services	1 982 435	8 445	1 988 025	8 469		
Goods	1 379 689	19 237	1 380 659	19 251		
I. Total output (at basic prices)	3 450 544	39 489	3 649 000	119 211	195 103	3 902
II. Total intermediate consumption (at purchasers' prices) (b)	1 961 446	22 447	2 076 681	70 690		
(I-II). Total gross value added (at basic prices)	1 489 098	17 042	1 572 319	48 521		

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	32 055	25 667	11 020	4 114	3 147	220	71 938	28 833	12	6	13 842	13 316
A.1 Tourism-characteristic products	32 055	25 667	11 020	4 114	3 147	220	71 938	28 833	12	6	13 842	13 316
1 – Accommodation services for visitors (*)	23 170	22 350										
1.a – Accommodation services for visitors other than 1.b (*)	23 170	22 350										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	8 885	3 317	11 020	4 114								
Total passenger transport services (*)					3 147	220	71 938	28 833	12	6	13 842	13 316
3 – Railway passenger transport services (*)					3 147	220						
4 – Road passenger transport services (*)							71 938	28 833				
5 – Water passenger transport services (*)									12	6		
6 – Air passenger transport services (*)											13 842	13 316
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	214	1	264	1			1 064	14			320	2
Services	214	1	264	1			113	0			224	1
Goods							950	13			95	1
I. Total output (at basic prices)	32 269	25 668	11 285	4 115	3 147	220	73 002	28 847	12	6	14 161	13 318
II. Total intermediate consumption (at purchasers' prices) (b)	17 278	13 744	8 286	3 015	1 305	91	39 282	15 522	9	4	11 109	10 447
(I-II). Total gross value added (at basic prices)	14 991	11 924	3 017	1 100	1 842	129	33 720	13 324	3	2	3 052	2 871

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries		Tourism-related industries	
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services				Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	3 067	2 147	4 476	4 387	906	194	17 213	5 373	157 676	84 256	55 410	5 196
A.1 Tourism-characteristic products	3 067	2 147	4 476	4 387	906	194	17 213	5 373	157 676	84 256		
1 – Accommodation services for visitors (*)									23 170	22 350		
1.a – Accommodation services for visitors other than 1.b (*)									23 170	22 350		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									19 905	7 431		
Total passenger transport services (*)	3 067	2 147							92 005	44 521		
3 – Railway passenger transport services (*)									3 147	220		
4 – Road passenger transport services (*)									71 938	28 833		
5 – Water passenger transport services (*)									12	6		
6 – Air passenger transport services (*)									13 842	13 316		
7 – Transport equipment rental services (*)	3 067	2 147							3 067	2 147		
8 – Travel agencies and other reservation services (**)			4 476	4 387					4 476	4 387		
9 – Cultural services (*)					906	194			906	194		
10 – Sports and recreational services (*)							17 213	5 373	17 213	5 373		
A.2 Tourism-connected products (*) (a)											55 410	5 196
Retail sales of food, beverages and tobacco											22 396	2 662
Retail sales of textiles, clothing, footwear and leather goods											8 318	899
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											7 400	85
Retail sales of household furniture, appliances, articles and equipment											11 518	625
Retail sales of automotive fuels											5 778	925
B. Non-specific products	126	1	1		5		97		2 091	19	5 195	22
Services	126	1	1		5		97		1 045	4	5 195	22
Goods									1 046	15		
I. Total output (at basic prices)	3 193	2 147	4 477	4 387	911	194	17 311	5 373	159 767	84 275	60 606	5 218
II. Total intermediate consumption (at purchasers' prices) (b)	1 706	1 148	2 849	2 792	739	157	14 033	4 356	96 578	51 277	31 485	2 711
(I-II). Total gross value added (at basic prices)	1 486	1 000	1 627	1 594	172	37	3 277	1 017	63 189	32 998	29 121	2 507

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2007 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	97 776	13 201	310 862	102 653		
A.1 Tourism-characteristic products	9 353	3 552	167 030	87 808		
1 – Accommodation services for visitors (*)			23 170	22 350		
1.a – Accommodation services for visitors other than 1.b (*)			23 170	22 350		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	7 163	2 674	27 069	10 105		
Total passenger transport services (*)	2 190	878	94 169	45 399		
3 – Railway passenger transport services (*)			3 147	220		
4 – Road passenger transport services (*)	2 190	878	74 128	29 711		
5 – Water passenger transport services (*)			12	6		
6 – Air passenger transport services (*)			13 842	13 316		
7 – Transport equipment rental services (*)			3 067	2 147		
8 – Travel agencies and other reservation services (**)			4 476	4 387		
9 – Cultural services (*)			906	194		
10 – Sports and recreational services (*)			17 213	5 373		
A.2 Tourism-connected products (*) (a)	88 423	9 649	143 833	14 845		
Retail sales of food, beverages and tobacco	50 515	6 005	72 911	8 667		
Retail sales of textiles, clothing, footwear and leather goods	24 953	2 696	33 271	3 594		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 621	42	11 021	127		
Retail sales of household furniture, appliances, articles and equipment	5 553	302	17 071	927		
Retail sales of automotive fuels	3 780	605	9 558	1 529		
B. Non-specific products	3 835 549	31 570	3 842 836	31 612		
Services	2 271 007	9 753	2 277 248	9 779		
Goods	1 564 543	21 818	1 565 588	21 832		
I. Total output (at basic prices)	3 933 326	44 771	4 153 698	134 264	224 109	4 930
II. Total intermediate consumption (at purchasers' prices) (b)	2 233 580	25 424	2 361 643	79 411		
(I-II). Total gross value added (at basic prices)	1 699 746	19 347	1 792 056	54 853		

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	35 635	28 520	12 092	4 484	3 836	269	84 146	32 660	13	7	15 513	14 924
A.1 Tourism-characteristic products	35 635	28 520	12 092	4 484	3 836	269	84 146	32 660	13	7	15 513	14 924
1 – Accommodation services for visitors (*)	25 749	24 854										
1.a – Accommodation services for visitors other than 1.b (*)	25 749	24 854										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	9 887	3 666	12 092	4 484								
Total passenger transport services (*)					3 836	269	84 146	32 660	13	7	15 513	14 924
3 – Railway passenger transport services (*)					3 836	269						
4 – Road passenger transport services (*)							84 146	32 660				
5 – Water passenger transport services (*)									13	7		
6 – Air passenger transport services (*)											15 513	14 924
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	238	1	290	1			1 242	14			358	2
Services	238	1	290	1			132	1			251	1
Goods							1 109	14			107	1
I. Total output (at basic prices)	35 873	28 521	12 382	4 485	3 836	269	85 388	32 674	13	7	15 872	14 926
II. Total intermediate consumption (at purchasers' prices) (b)	18 666	14 840	8 392	3 040	1 457	102	43 573	16 674	9	4	11 838	11 133
(I-II). Total gross value added (at basic prices)	17 207	13 680	3 991	1 445	2 379	167	41 815	16 001	5	2	4 034	3 793

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (continued)

Product	Tourism-characteristic industries								Tourism-related industries			
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services		Total tourism-characteristic industries		Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	3 892	2 686	4 507	4 417	952	206	18 085	5 564	178 673	93 735	61 195	5 638
A.1 Tourism-characteristic products	3 892	2 686	4 507	4 417	952	206	18 085	5 564	178 673	93 735		
1 – Accommodation services for visitors (*)									25 749	24 854		
1.a – Accommodation services for visitors other than 1.b (*)									25 749	24 854		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									21 979	8 150		
Total passenger transport services (*)	3 892	2 686							107 401	50 545		
3 – Railway passenger transport services (*)									3 836	269		
4 – Road passenger transport services (*)									84 146	32 660		
5 – Water passenger transport services (*)									13	7		
6 – Air passenger transport services (*)									15 513	14 924		
7 – Transport equipment rental services (*)	3 892	2 686							3 892	2 686		
8 – Travel agencies and other reservation services (**)			4 507	4 417					4 507	4 417		
9 – Cultural services (*)					952	206			952	206		
10 – Sports and recreational services (*)							18 085	5 564	18 085	5 564		
A.2 Tourism-connected products (*) (a)											61 195	5 638
Retail sales of food, beverages and tobacco											24 686	2 915
Retail sales of textiles, clothing, footwear and leather goods											9 117	974
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											8 420	95
Retail sales of household furniture, appliances, articles and equipment											12 638	640
Retail sales of automotive fuels											6 335	1 014
B. Non-specific products	159	1			5		102		2 395	20	5 708	22
Services	159	1			5		102		1 179	5	5 708	22
Goods									1 216	15		
I. Total output (at basic prices)	4 052	2 686	4 507	4 417	957	206	18 188	5 564	181 068	93 754	66 904	5 660
II. Total intermediate consumption (at purchasers' prices) (b)	2 332	1 546	2 862	2 805	776	167	14 749	4 512	104 654	54 822	33 674	2 849
(I-II). Total gross value added (at basic prices)	1 720	1 140	1 645	1 612	181	39	3 438	1 052	76 414	38 932	33 230	2 811

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	109 113	14 693	348 980	114 066		
A.1 Tourism-characteristic products	10 826	4 058	189 498	97 794		
1 – Accommodation services for visitors (*)			25 749	24 854		
1.a – Accommodation services for visitors other than 1.b (*)			25 749	24 854		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	8 253	3 060	30 232	11 210		
Total passenger transport services (*)	2 573	999	109 974	51 543		
3 – Railway passenger transport services (*)			3 836	269		
4 – Road passenger transport services (*)	2 573	999	86 719	33 659		
5 – Water passenger transport services (*)			13	7		
6 – Air passenger transport services (*)			15 513	14 924		
7 – Transport equipment rental services (*)			3 892	2 686		
8 – Travel agencies and other reservation services (**)			4 507	4 417		
9 – Cultural services (*)			952	206		
10 – Sports and recreational services (*)			18 085	5 564		
A.2 Tourism-connected products (*) (a)	98 287	10 634	159 482	16 272		
Retail sales of food, beverages and tobacco	56 577	6 681	81 263	9 596		
Retail sales of textiles, clothing, footwear and leather goods	27 351	2 923	36 468	3 897		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 990	45	12 410	140		
Retail sales of household furniture, appliances, articles and equipment	6 161	312	18 799	952		
Retail sales of automotive fuels	4 208	673	10 543	1 687		
B. Non-specific products	4 405 255	32 770	4 413 359	32 812		
Services	2 580 710	10 011	2 587 598	10 038		
Goods	1 824 545	22 759	1 825 761	22 774		
I. Total output (at basic prices)	4 514 368	47 463	4 762 340	146 878	229 872	5 057
II. Total intermediate consumption (at purchasers' prices) (b)	2 579 744	27 123	2 718 072	84 794		
(I-II). Total gross value added (at basic prices)	1 934 624	20 340	2 044 267	62 084		

Individual figures may not add up to stated totals due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table H: TSA Table 7 – Employment in the tourism industries (TSA: RMF, 2008)

Tourism Industry	Number of establishments	Number of jobs by status in employment						Number of hours worked by status in employment						Full-time equivalent by status in employment					
		Employees			Self-employed			Employees			Self-employed			Employees			Self-employed		
		Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
1 – Accommodation for visitors																			
1.a – Accommodation services for visitors other than																			
1.b – Accommodation services associated with all types of vacation home ownership																			
2 – Food and beverage serving industry																			
3 – Railways passenger transport																			
4 – Road passenger transport																			
5 – Water passenger transport																			
6 – Air passenger transport																			
7 – Transport equipment rental																			
8 – Travel agencies and other reservation services																			
9 – Cultural industry																			
10 – Sports and recreational industry																			
11 – Retail trade of country-specific tourism-characteristic goods																			
12 – Country-specific tourism industries																			
Total																			

Table I: TSA Table 8 – Tourism gross fixed capital formation of tourism industries and other industries (TSA: RMF, 2008)

Product	Tourism industries												Total tourism industries	Other industries			Total tourism gross fixed capital formation of tourism industries and others
	1	2	3	4	5	6	7	8	9	10	11	12		Public administration	Others	Total	
A. Produced non-financial assets																	
A1. Tangible fixed assets																	
1. Tourism accommodation																	
1.1 Hotels and other collective accommodation	X																
1.2 Dwellings for tourism purposes																	
2. Other buildings and structures	X																
2.1 Restaurant and similar buildings	X																
2.2 Construction of infrastructure for passenger transport by road, rail, water and air	X												(1)				
2.3 Buildings for cultural services and similar	X																
2.4 Constructions for sport, recreation and entertainment	X																
2.5 Other construction and structures	X												(1)	(1)			
3. Passenger transport equipment	X																
3.1 Road and rail	X																
3.2 Water	X																
3.3 Air	X																
4. Machinery and equipment	X																
A2. Intangible fixed assets	X												(1)	(1)			
B. Improvement of land used for tourism purposes	X																
Total																	

Memo:

C. Non-produced non-financial assets	X																
1. Tangible non-produced assets	X																
2. Intangible non-produced assets	X																
TOTAL		X															

x does not apply

Key to tourism industries columns

(1) Only that which is used for tourism purpose

- 1 – Hotels and similar services
- 2 – Second home ownership (imputed)
- 3 – Restaurants and similar
- 4 – Railway passenger transport
- 5 – Road passenger transport
- 6 – Water passenger transport
- 7 – Air passenger transport
- 8 – Passenger transport supporting services
- 9 – Passenger transport equipment rental
- 10 – Travel agencies and similar
- 11 – Cultural services
- 12 – Sporting and other recreation services

Table J: TSA Table 9 – Tourism collective consumption by product and level of government (TSA: RMF, 2008)

Function	National level (9.1)	Regional (state) level (9.2)	Local level (9.3)	Total tourism collective consumption (9.4)=(9.1)+(9.2)+(9.3)	Intermediate consumption by the tourism industries*
Tourism promotion					
General planning and coordination related to tourism affairs					X
Generation of statistics and of basic information on tourism					X
Administration of information bureaus					
Control and regulation of establishments in contact with visitors					X
Specific control to resident and non-resident visitors					X
Special civil defence services related with the protection of visitors					
Other services					
Total					

x does not apply

* This column reflects the expenditure by the tourism industries in tourism promotion or other services related to the functions described, when relevant.

Table 10 of the TSA presents a few quantitative non-monetary indicators, which are important for the interpretation of the monetary information presented. The 1993 SNA states explicitly that physical indicators are an important component of satellite accounts and therefore should be viewed as a secondary part of the TSA⁴⁸. The UNWTO, however, states that further work would be required to improve the link between the provisional list of non-monetary indicators and the monetary tables.

Table K1: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2005 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		32 600	-	32 600	-	-	-
Number of bednights	60 268	-	60 268	157 300	-	157 300	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

⁴⁸ TSA: RMF

Table K2: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2006 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		37 100	-	37 100	-	-	-
Number of bednights	66 497	-	66 497	152 100	-	152 100	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table K3: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2007 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		35 900	-	35 900	-	-	-
Number of bednights	68 211	-	68 211	157 800	-	157 800	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table K4: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2008 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		32 900	-	32 900	-	-	-
Number of bednights	60 268	-	60 268	149 000	-	149 000	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table L: TSA Table 10b – Number of and overnights by mode of transport

	Number of arrivals	Number of overnights
1. Air		
1.1 Scheduled flights		
1.2 Unscheduled flights		
1.3 Private aircraft		
1.4 Other modes of air transport		
2. Waterway		
2.1 Passenger line and ferry		
2.2 Cruise ship		
2.3 Yacht		
2.4 Other modes of water transport		
3. Land		
3.1 Railway		
3.2 Motor coach or bus and other public road transportation		
(i) Taxis, limousines and rental private motor vehicle with driver		
(ii) Rental of main or animal-drawn vehicle		
Owned private vehicle (with capacity up to 8 persons)		
3.3 Vehicle rental without operator (up to 8 persons)		
3.4 Other modes of land transport (horseback, bicycle, motorcycle, etc.)		
3.5 On foot		
Total		

Table M: TSA Table 10c – Number of establishments and capacity by types of accommodation, 2005

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 126	4 957	-	-
Capacity (stay units)	674 300	588 700	-	-
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	51,9%	36,0%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by types of accommodation, 2006

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	1 957	5 187	-	-
Capacity (stay units)	627 700	668 600	-	-
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	55,1%	37,7%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by types of accommodation, 2007

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 280	5 931	-	-
Capacity (stay units)	622 700	677 900	-	-
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	57,5%	39,3%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by types of accommodation, 2008

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 584	6 803	-	-
Capacity (stay units)	633 600	649 400	-	-
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	57,3%	45,8%	-	-
Capacity utilisation (beds)	-	-	-	-

Table N: TSA Table 10d – Number of establishments in tourism industries classified according to average number of employed persons

	1-4	5-9	10-19	20-49	59-99	100-249	250-499	500-999	>1000	Total
1 – Accommodation for visitors										
1.a – Accommodation services for visitors other than 1.b										
1.b – Accommodation services associated with all types of vacation home ownership										
2 – Food and beverage serving industry										
3 – Railways passenger transport										
4 – Road passenger transport										
5 – Water passenger transport										
6 – Air passenger transport										
7 – Transport equipment rental										
8 – Travel agencies and other reservation services										
9 – Cultural industry										
10 – Sports and recreational industry										
11 – Retail trade of country-specific tourism characteristic goods										
12 – Country-specific tourism industries										
Total establishments										

Glossary

Domestic tourism	The tourism of resident visitors within the economic territory of the country of reference.
Domestic tourism consumption	Domestic tourism consumption is the consumption of domestic tourism; that is, the consumption incurred as a direct result of resident visitors travelling within their country of residence. These purchases might include goods or even services produced abroad or by non-residents but sold within the domestic economy (imported goods and services).
Household final consumption expenditure	Household final consumption expenditure includes all consumption expenditure made by households from their own cash resources (including all income in cash received), as well as all the counterpart of income in kind (except social transfers in kind) that household might have received, such as remuneration in kind and other transfers in kind. It also includes the value of all consumption of output for own final use, such as those provided by second homes on own account used for tourism purposes or what it can have received through barter transactions.
Inbound tourism	Inbound tourism comprises the tourism of non-resident visitors within the economic territory of the country of reference.
Inbound tourism consumption	Inbound tourism consumption is the consumption of inbound tourism; that is, the consumption incurred as a direct result of non-resident visitors travelling to and within the given country. It is limited to purchases from providers resident in the given country. The goods purchased within the given country might have been imported by the given country.
Internal tourism	Internal tourism comprises the tourism of visitors, both resident and non-resident, within the economic territory of the country of reference. Internal tourism comprises domestic tourism and inbound tourism.
Internal tourism consumption	Internal tourism consumption is the consumption of internal tourism; that is, it comprises all consumption expenditure of visitors both resident and non-resident visiting the given country (compiling economy). It is the sum of domestic tourism consumption and inbound tourism consumption. It might include goods and services imported into the country and domestically sold to visitors.
International tourism	International tourism comprises inbound tourism and outbound tourism.

International tourism consumption	International tourism consumption comprises inbound tourism consumption and outbound tourism consumption.
National tourism	National tourism comprises the tourism of resident visitors, within and outside the economic territory of the country of reference. National tourism is the tourism by residents; that is, it comprises domestic tourism and outbound tourism.
National tourism consumption	National tourism consumption comprises all tourism consumption by resident visitors regardless of where it occurs. It includes all domestic tourism consumption and outbound tourism consumption by residents of the given country (compiling economy). These purchases may include nationally produced goods and services, imported goods purchased from resident providers, and goods and services purchased from non-resident providers, such as in countries visited.
Outbound tourism	Outbound tourism comprises the tourism of resident visitors outside the economic territory of the country of reference.
Outbound tourism consumption	Outbound tourism consumption is the consumption of outbound tourism; that is, the consumption incurred as a direct result of residents travelling to countries other than the one in which they reside. While most of this consumption happens outside the given country (compiling economy), such purchases might include goods and services produced in the visitor's country of residence and acquired for the trip. Purchases of international transportation are included in their entirety regardless of the residence of the carrier.
Tourism	Tourism comprises the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes.
Tourism-characteristic activities	Tourism-characteristic activities are those productive activities that have tourism-characteristic products as their principal output. The sum of all tourism-characteristic activities comprises the tourism industries.
Tourism-characteristic products	Tourism-characteristic products are those which, in most countries, would cease to exist in meaningful quantity or those of which the consumption would be significantly reduced in the absence of tourism, and for which statistical information seems possible to obtain.
Tourism-connected products	Tourism-connected products are those products which are consumed by visitors in volumes which are significant for the visitor and/or the provider but which are not included in the list of tourism-characteristic products.
Tourism-connected activities	Tourism-connected activities are those productive activities having as their principal output tourism-connected products.

Tourism consumption	Tourism consumption is the total consumption expenditure made by a visitor or on behalf of a visitor for and during his/her trip and stay at their destination.
Tourism demand	Tourism demand is the sum of the tourism consumption, the tourism collective consumption and tourism gross fixed capital formation.
Tourism expenditure	Tourism expenditure is the acquisition of goods and services by visitors or by others for their benefit through a monetary transaction for the direct satisfaction of their wants and needs for and during their stay at their destination.
Tourism gross domestic product	Tourism GDP is the GDP generated in the economy by the tourism industries and other industries in response to tourism internal consumption.
Tourism industry	A tourism industry consists of a set of establishments whose principal productive activity is a tourism-characteristic activity.
Tourism internal consumption	Tourism internal consumption comprises all tourism consumption expenditure that takes place within the given country (compiling economy). It includes all domestic tourism consumption, inbound tourism consumption, and the part of outbound tourism consumption which corresponds to goods and services provided by residents. It might include goods and services imported into the economy and domestically sold to visitors. It differs from internal tourism consumption by the part of outbound tourism consumption which corresponds to goods and services provided by residents.
Tourism non-specific products	Tourism non-specific products are all other products which are not tourism-specific.
Tourism sector	The tourism sector consists of the set of institutional units whose principal economic activity is a tourism-characteristic activity. These units might belong to the following institutional sectors: households, non-financial corporations (private, foreign owned, publicly owned), financial corporations, general government or non-profit institutions serving households.
Tourism-specific products	Tourism-specific products consist of the set of tourism-characteristic products and tourism-connected products.
Tourism Value Added	Tourism Value Added is defined as the value added generated in the economy by the tourism industries and other industries in response to tourism internal consumption.

Traveller	A traveller is any person on a trip between two or more countries, or between two or more localities within his country of usual residence.
Usual environment	To be outside the 'usual environment' the person should travel more than 40 kilometres from his/her place of residence (one way) AND the place should NOT be visited more than once a week. This includes place of work and place of study. Leisure and recreational trips are included irrespective of frequency.
Visitor	A visitor is any person travelling to a place other than that of his usual environment for less than 12 months and whose main purpose of trip is other than the exercise of an activity remunerated from within the place visited.
Visitors' expenditures	Visitors' expenditures are traditionally used in the analysis of tourism economy. They include expenditures on goods and services consumed by visitors for and during their trips and stay at destination. It corresponds with the monetary transactions component of tourism consumption.

Related Tourism Satellite Account publications

Statistics South Africa, 2005. *Status of the tourism satellite account in South Africa*. Discussion document (D0405.3). Pretoria: Statistics South Africa.

Statistics South Africa, 2007. *Country experience in the compilation of Tourism Satellite Accounts*. Discussion document (D0405.4). Pretoria: Statistics South Africa.

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Statistics South Africa, 2007. *Linking Government Strategies and the Tourism Satellite Account in South Africa*. Discussion document (D0405.6). Pretoria: Statistics South Africa.

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