

National Accounts



Satellite Accounts

Tourism Satellite Account for South Africa, final 2008 and 2009
and provisional 2010 and 2011

Report No.: 04-05-07

March 2013



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Tourism Satellite Account for South Africa, final 2008 and 2009 and provisional 2010 and 2011

**Pali Lehohla
Statistician-General**

**Report number: 04-05-07
Statistics South Africa
March 2013**

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Abbreviations

AFS	Annual Financial Statistics
AsgiSA	Accelerated and Shared Growth Initiative for South Africa
BoP	Balance of Payments
CPC	Central Product Classification
EAS	Economic Activity Survey
GDP	Gross Domestic Product
GHS	General Household Survey
GVA	Gross value added
GDVATI	Gross direct value added of the tourism industries
IES	Income and Expenditure Survey
ISIC	International Standard Industrial Classification of all Economic Activities
LFS	Labour Force Survey
LSS	Large Sample Survey
QLFS	Quarterly Labour Force Survey
SARB	South African Reserve Bank
SAT	South African Tourism
SIC	Standard Industrial Classification of all Economic Activities
SICTA	Standard International Classification of Tourism Activities
SNA	System of National Accounts
Stats SA	Statistics South Africa
STS	System of Tourism Statistics
SU-tables	Supply and Use Tables
TDGDP	Tourism direct gross domestic product
TDGVA	Tourism direct gross value added
TFDS	Tourism foreign direct spend
TSA	Tourism Satellite Account
TSA: RMF	Tourism Satellite Account Recommended Methodological Framework
UN	United Nations
UNSD	United Nations Statistical Division
UNWTO	United Nations World Tourism Organisation
VA	Value added
VAT	Value added tax

Preface

The Tourism Satellite Account (TSA), final 2008 and 2009 and provisional 2010 to 2011 covers updated and new provisional figures for the reference years 2010 to 2011 as well as the final results for 2008 to 2009. It provides an overview of the role that tourism plays in South Africa and provides information on tourism's contribution to the South African economy both in terms of expenditure and employment.

The TSA for South Africa is compiled and published by Statistics South Africa (Stats SA) according to the framework (Tourism Satellite Account: Recommended Methodological Framework (TSA: RMF)) developed by the United Nations World Tourism Organisation (UNWTO). The TSA is one element of a System of Tourism Statistics (STS) that provides information for the understanding and monitoring of the impact of tourism on the South African economy over time. The other elements of the STS for South Africa include the surveys of international tourists and domestic visitors, visitor arrival statistics, tourist accommodation and food and beverages statistics.

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March 2013

Key Findings

Tourism direct gross domestic product was R67 147 million (or 3,0% of total gross domestic product) for 2008, R69 289 million (or 2,9% of total gross domestic product) for 2009, R80 249 million (or 3,0% of total gross domestic product) in 2010 and R84 333 million (or 2,9% of total gross domestic product) in 2011.

The year 2011 saw 12 097 490 non-resident visitors to South Africa compared with 11 303 087 non-resident visitors, 9 531 615 non-resident visitors and 9 591 828 non-resident visitors in 2010, 2009 and 2008 respectively.

There were 606 934 persons (or 4,4% of total employment) directly engaged in producing goods and services purchased by visitors in 2008, 553 990 persons (or 4,1% of total employment) in 2009, 567 378 persons (or 4,3% of total employment) in 2010 and 598 432 (or 4,5% of total employment) in 2011.

Inbound tourism expenditure totalling R69 964 million was recorded in 2008. The main expenditure items were 'non-specific products' (33,2%), 'accommodation for visitors' (13,9%) and 'road passenger transport services' (12,1%). Inbound tourism expenditure totalling R71 747 million was recorded in 2011. The main expenditure items were 'non-specific products' (21,9%), 'connected products' (16,2%), 'road passenger transport services' (14,1%) and 'accommodation for visitors' (13,8%).

Domestic tourism expenditure totalling R76 553 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2008. The main expenditure items were 'road passenger transport services' (33,1%), 'accommodation for visitors' (19,3%) and 'non-specific products' (12,1%). Domestic tourism expenditure totalling R101 297 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2011. The main expenditure items were 'road passenger transport services' (31,4%), 'accommodation for visitors' (19,0%), 'air passenger transport services' (13,8%) and 'non-specific products' (11,1%).

The **total internal tourism consumption in cash** for South Africa in 2008 was R146 517 million (inbound tourism consumption R69 964 million (48,0%) and domestic tourism consumption R76 553 million (52,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (23,0%), 'non-specific products' (22,2%), 'accommodation for visitors' (16,7%) and 'tourism-connected products' (10,9%).

The **total internal tourism consumption in cash** for South Africa in 2011 was R173 044 million (inbound tourism consumption R71 747 million (42,0%) and domestic tourism consumption R101 297 million (58,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (24,2%), 'accommodation for visitors' (16,8%) and 'non-specific products' (15,5%).

The key findings of the TSA for 2008 to 2011 are:

	2008 (final)	2009 (final)	2010 (provisional)	2011 (provisional)
Inbound tourism expenditure (R million)	69 964	67 141	69 422	71 747
Domestic tourism expenditure (R million)	76 553	82 684	99 072	101 297
Internal tourism expenditure (R million)	146 517	149 825	168 494	173 044
Tourism direct gross value added (TDGVA) (R million)	62 115	64 271	74 772	77 817
Tourism direct gross value added (TDGVA) (%)	3,1	3,0	3,1	3,0
Tourism direct gross domestic product (TDGDP) (R million)	67 147	69 289	80 249	84 333
Tourism direct gross domestic product (TDGDP) (%)	3,0	2,9	3,0	2,9
Persons directly engaged in producing goods and services purchased by visitors (nr)	606 934	553 990	567 378	598 432
Persons directly engaged in producing goods and services purchased by visitors (%)	4,4	4,1	4,3	4,5

Chapter 1: Introduction

The United Nations World Tourism Organisation (UNWTO) defines tourism as 'the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes not related to the exercise of an activity remunerated from within the place visited'. Tourism has become an important economic and social activity in the national and global economy during the last decades. However, statistical information on the nature, progress and consequences of tourism in South Africa is mainly based on arrivals and overnight stay statistics, Balance of Payments (BoP) information and South African Tourism (SAT) surveys, which do not grasp the whole economic phenomenon of tourism. Consequently, government, businesses and citizens may not receive accurate information that is necessary for effective public policies and efficient business operations.

Although tourism is by its nature a demand-driven phenomenon, it is necessary, from a macroeconomic point of view, to observe how the match between demand and supply operates, and how the latter affects the basic macroeconomic variables of the country of reference. Within a context of macroeconomic analysis, the relationship between supply and demand is best studied within the general framework of national accounts.

The tourism sector is not measured as a sector in its own right in national accounts, because tourism is not a clearly defined industry in the International Standard Industrial Classification of all Economic Activities (ISIC), but rather an amalgamation of industries such as transportation, accommodation, food and beverage services, recreation and entertainment, travel agencies, etc. This is because industries are classified according to the goods and services they produce, while tourism is a consumption-based concept that depends on the status of the consumer. A major reason for the difficulties in measuring the size of tourism is the fact that in the ISIC, industries are created on the basis of their activity or output, rather than on data on their customers, whereas tourism is defined by the characteristics of the tourists. Furthermore, tourism consumption includes 'tourism-characteristic' (i.e. accommodation, travel services, cable cars, etc.) and 'non-tourism-related' (i.e. retail trade) goods and services, which deliver their services largely to non-tourists. The key factor, to measure tourism, is to relate purchases by tourists to the total supply of these goods and services within a country.

1.1 The importance of a Tourism Satellite Account

The Tourism Satellite Account (TSA) is an accounting framework adopted by the United Nations (UN) and designed to measure goods and services associated with tourism according to international standards, concepts, classifications and definitions. The TSA will provide stakeholders (governments, entrepreneurs and citizens) with reliable data to assist them in the design of public policies and business strategies for tourism and for the evaluation of their efficiency.

The development of a TSA framework has been fuelled by the recognition that its implementation will serve to:

- Increase and improve knowledge of tourism's importance in relation to overall economic activity in a given country;
- Provide a coherent and credible set of tourism accounts that can also be compared internationally across countries;
- Develop quantitative estimates of tourism value-added and, thus, analyse the importance of tourism in the economy;
- Provide an instrument for designing more efficient policies on tourism and its employment aspects;
- Identify employment generation in tourism industries and the role tourism plays in job creation for different types of workers;
- Create awareness among players directly and indirectly involved in tourism, of the economic importance of this activity; and
- Extend the role of tourism in all industries involved in producing the goods and services demanded by visitors.

1.2 Relationships of the Tourism Satellite Account with the 1993 System of National Accounts

The TSA brings together the diverse aspects of tourism by providing a tourism dimension to the framework of the System of National Accounts (SNA). It makes it possible to separate and examine the demand and supply side of tourism in an integrated system, which describes the production and demand aspects of the entire economy.

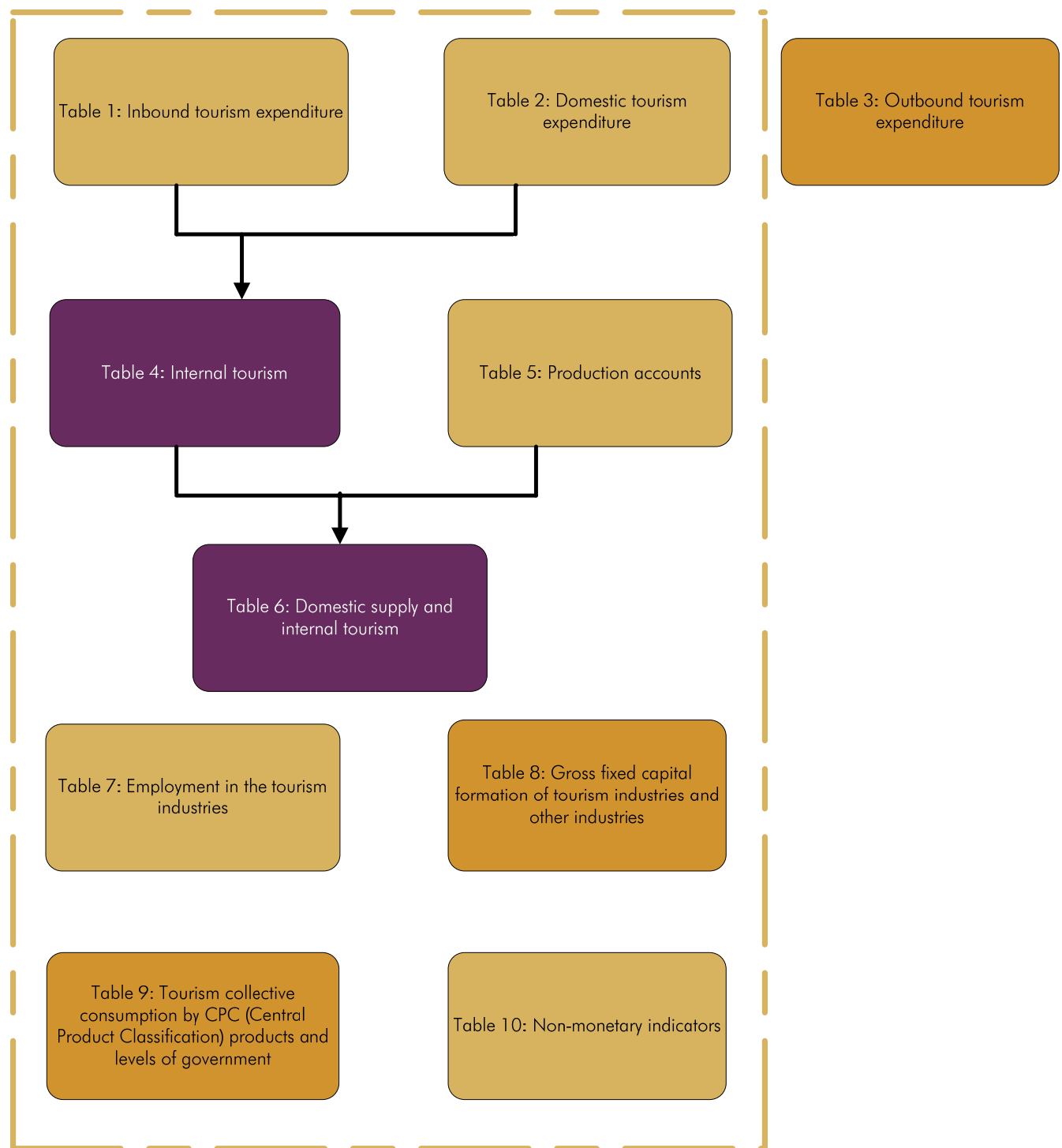
The 1993 SNA recommends the development of Satellite Accounts for the measurement of economic phenomena that is not explicitly shown in the core set of accounts. The TSA was therefore developed for the explicit study of tourism-connected industries and products. A TSA¹ is:

- A statistical instrument used to measure the size of the tourism sector's contribution to the economy of a country according to international standards of concepts, classifications and definitions which will allow for valid comparisons with other industries and, eventually, between individual countries and between groups of countries; and
- Used to analyse all aspects of demand for goods and services which can be associated with tourism within the economy, to observe the operational interface with the supply of such goods and services within the same economy of reference, and to describe how this supply interacts with other economic activities².

The fundamental structure of a TSA is based on the general relationship existing within an economy between the demand of goods and services generated by tourism on the one hand, and their supply on the other hand, and as such provides a framework for policy analysis of issues related to tourism economics, as well as for model-building, tourism growth analysis and productivity measurements. For South Africa, the TSA will provide a measure of the importance of tourism in terms of gross domestic product (GDP), expenditures and employment which will be comparable with similar measures from the SNA for the overall South African economy (it also allows a comparison with other industries in terms of the above-mentioned variables). The TSA for South Africa, final 2008 and 2009 and provisional 2010 to 2011 provides a coherent framework from within which to integrate and analyse economic statistics related to tourism activity both from the supply and demand side. The South African TSA follows the international guidelines as prescribed by the UNWTO. Figure 1 shows the 10 tables of the TSA.

¹ It is important to note that a TSA will only measure the direct impact of tourism on the economy, not the indirect and induced effects

² TSA: RMF, 2008

Figure 1: The 10 tables of a Tourism Satellite Account

A background to the concepts and methodology used in the compilation of the TSA for South Africa can be found in the discussion document 'Draft Tourism Satellite Account for South Africa, 2005 (Discussion document No. D0405.7)' on the Stats SA website (www.statssa.gov.za) as well as from the Printing and Distribution section at Stats SA (distribution@statssa.gov.za) or (012) 310 8044/8161).

Chapter 2: Data sources

This section looks at the data sources used in the compilation of the TSA for South Africa.

2.1 Data sources used for compilation of the Tourism Satellite Account

The Supply and Use Tables (SU-tables) of the SNA are the main source of data for the compilation of Table 5 and Table 6 of the TSA (the confrontation between supply and internal tourism demand). The recommended valuation principles are the same as those of the SNA, namely production should be valued at basic prices and consumption and use at purchasers' prices³.

Several main data sources were used for the compilation of the TSA for South Africa. Stats SA is the official provider of statistics used for policy-making in South Africa. These statistics are obtained from various sources – from annual household surveys to annual, quarterly or monthly industry surveys as well as administrative data from external sources such as the South African Reserve Bank (SARB) and SAT.

The current data collected on tourism are for both the supply side (from industry surveys) and demand side (from the household surveys). Table 1 is a list of the datasets that is published by Stats SA, and which was used for the compilation of the TSA for South Africa.

³ TSA: RMF

Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA

Demand-side data				
Survey/administrative data	Conducted in the past?	Latest publication ⁴	Frequency	Coverage
Tourism and migration	Yes	January 2013 (reference period – October 2012)	Monthly and annually	Movement control system from DHA
Income and Expenditure Survey (IES)	Yes	November 2012 (reference period – 2010/2011)	Every 5 years	30 000 households
Domestic Tourism Survey (DTS)	No	January 2013 (2012)	Annually	31 027 households
SU-tables	Yes	Reference period 2011 (10x10) Reference period 2011 (64x104) Reference period 2005 (171x104)	Annually Annually Periodically	Entire economy

⁴ Correct on 15 February 2013*Tourism Satellite Account for South Africa, final 2008 and 2009 and provisional 2010 and 2011*

Table 1: Data sources used for compilation of the Tourism Satellite Account for South Africa at Stats SA (concluded)

Supply side data				
Survey/administrative data	Conducted in the past?	Latest publication	Frequency	Coverage
Financial statistics of consolidated general government	Yes	November 2012 (reference period – 2010/2011)	Annually	General government
Tourist accommodation survey	Yes	January 2013 (reference period – November 2012)	Monthly	1 000 enterprises sampled
Survey of food and beverages	Yes	January 2013 (reference period – November 2012)	Monthly	900 enterprises sampled
Large sample survey (LSS) on accommodation	Yes	December 2010 (reference period – 2009)	Every 3 years	2 000 enterprises sampled
LSS on personal services	Yes	December 2009 (reference period – 2008)	Every 3 years	4 277 enterprises sampled
LSS on the transport industry	Yes	November 2011 (reference period 2010)	Every 3 years	2 162 enterprises sampled
LSS on real estate and business services	Yes	November 2011 (reference period 2010)	Every 3 years	8 000 enterprises sampled
LSS on wholesale and retail trade	Yes	December 2010 (reference period – 2009)	Every 3 years	Wholesale: 3 000 enterprises sampled Retail: 3 009 enterprises sampled
Annual Financial Statistics (AFS) ⁵	Yes	October 2012 (reference period – 2011)	Annually	14 372 enterprises sampled
SU-tables	Yes	Reference period 2011 (10x10) Reference period 2011 (64x104) Reference period 2005 (171x104)	Annually Annually Periodically	Entire economy

Source: Statistics South Africa

⁵ The title of the EAS changed to Annual Financial Statistics (AFS) as from the 2007/2008 financial year
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In addition to the data sources compiled by Stats SA, other data sources used include SARB Balance of Payments (BoP)⁶ for South Africa and the South African Tourism (SAT) domestic and departure surveys. Table 2 provides a brief description of the SAT domestic and departure surveys.

Table 2: Data sources used for compilation of the Tourism Satellite Account for South Africa at South African Tourism

Survey/administrative data	Frequency	Last reference year	Coverage ^{7,8}
Departure survey	Monthly	2011	44 400 people
Domestic survey	Monthly	2011	15 600 adults

Source: SAT

2.1.1 Supply and Use Tables

The SU-tables are a cornerstone of the SNA. These tables have both a statistical and analytical function. The SU-tables provide a coordinating framework for checking both the accuracy and the consistency of the data contained in national accounts. One of the many other uses of the SU-tables is that they can be extended to satellite accounts (accounts linking the 1993 SNA with specific fields of enquiry). The intent of satellite accounts is to make apparent and to describe in more depth aspects that are hidden in the national accounts framework or surface, only in a limited number of points, e.g. tourism. Tourism as such is not an industry and cannot be classified separately. However, specific tourism transactions appear separately only in a few cases. In order to measure and describe tourism in a national accounts framework, use must be made of satellite accounting.

The supply table shows the source or the origin of the goods and services produced within the economy for a given year in a matrix format. The supply of goods and services is measured at basic prices, which is the preferred method of valuing output in the SNA. The basic price is the amount receivable by the producer from the purchaser for a unit of a good or service produced as output *minus* any tax payable *plus* any subsidy receivable on that unit as a consequence of its production or sale. Basic prices exclude any transport charges invoiced separately by the producer.

The use table displays the demand of various goods and services, which may be used as intermediate inputs (goods and services that are purchased by an industry from other industries or imported to produce its outputs) or for final consumption by households, government, etc. The SNA recommends that intermediate and final consumption expenditure be valued at purchasers' prices. The purchasers' price is the amount paid by the purchaser, excluding any deductible value added tax (VAT) or similar deductible tax, in order to take delivery of a unit of a good or service at the time and place required by the purchaser. The purchasers' price of a good includes any transport charges paid separately by the purchaser to take delivery at the required time and place.

⁶ Compiled quarterly with a lag of a quarter

⁷ Annual coverage

⁸ Number of individuals covered

2.1.2 South African Tourism's tourism foreign direct spend, the Balance of Payments and inbound tourism expenditure in the tourism satellite account

It is important to note that there exist conceptual and methodological differences between the tourism foreign direct spend (TFDS) published by SAT, the BoP as compiled by SARB and consequently also the total inbound tourism expenditure in the TSA (Table 1 of the TSA).

TFDS includes all expenditure by foreigners in South Africa. From this total, SAT excludes capital expenditure and the shopping expenditure of traders ('shuttle trade') as this is already included elsewhere in BoP statistics. The BoP is inclusive of concepts such as 'travel' receipts and 'international transportation' receipts. 'Travel' receipts include the domestic spending of seasonal and non-resident workers. The total inbound tourism expenditure as reflected in Table 1 of the TSA therefore includes the 'travel' receipts and 'international transportation' receipts from the BoP as provided by SARB, but excluding the domestic spending of seasonal and non-resident workers.

Chapter 3: Tourism Satellite Account for South Africa, final 2008 and 2009 and provisional 2010 to 2011⁹

This chapter reviews the results of the TSA for South Africa for the reference years 2008 and 2009 (final) and 2010 to 2011 (provisional).

3.1 Flow of expenditure through the South African economy

Tourism is a fast-growing industry which is recognised by the South African government for the role it can play in economic growth and poverty reduction. Tourism plays a significant role in influencing economies 'generation of value added, employment, personal income and government income'¹⁰. Tourism is also one of the two sectors which were identified as special priority in the Accelerated and Shared Growth Initiative for South Africa (AsgiSA). The importance of tourism to both developing and developed nations has created a need to measure its economic and social impact.

3.2 Tourism expenditure

Tourism expenditure refers to the acquisition of goods and services by visitors or by others for their benefit through a monetary transaction for the direct satisfaction of their wants and needs during their stay at their destination¹¹. Tables 3a to 3d show tourism expenditure by product for South Africa for the reference years 2008 to 2011.

⁹ Annexure C shows the prescribed format of Tables 1 to 7 and Table 10 of the TSA

¹⁰ TSA: RMF

¹¹ TSA: RMF

Tourism product ratio*

Tourism consumption for each product is divided by total supply to calculate the tourism product ratio (which measures the proportion of output of a product used by tourists).

The TSA makes a distinction between three categories of products, namely:

1. A **tourism-characteristic** product is a product that will cease to exist in meaningful quantity, or for which the level of consumption would be significantly reduced in the absence of tourists. A product is classified as a tourism-characteristic product if at least 25 per cent of its production is purchased by tourists (that is, a tourism-characteristic product has a tourism product ratio of greater than or equal to 0,25).
2. A **tourism-related product** is distinct from a tourism-characteristic product in that tourists consume a smaller proportion of the total supply of the product. For a product to be classified as a tourism-related product, tourists must purchase more than 0 per cent and less than 25 per cent of its production (that is, a tourism-related product has a tourism product ratio that is greater than 0 and less than 0,25).
3. A **non-tourism-related product** is a product that is a non-tourism-specific¹² product.

The following points are important to consider when looking at production classifications:

- The main purpose for making a distinction between product categories is for analytical and presentation purposes. It allows for analysis to be specifically focused on the products that make up the majority of tourism expenditure.
- Tourism products are not exclusively consumed by tourists. A non-tourist can consume a tourism-characteristic product.

¹² A tourism - specific product is either a tourism-characteristic product or a tourism related product

Table 3a: Tourism expenditure by product, South Africa, 2008

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	59 676	38 365	98 041	189 825	51,6	-
Accommodation services	14 779	9 713	24 491	25 368	96,5	-
Restaurants and similar	3 470	7 640	11 110	29 908	37,1	-
Passenger transport services	36 433	15 820	52 254	111 005	47,1	-
Railway passenger transportation services	196	78	274	3 912	7,0	-
Road passenger transportation services	25 318	8 439	33 757	87 042	38,8	-
Water passenger transportation services	6	1	7	14	50,0	-
Air passenger transportation services	9 202	6 328	15 530	16 143	96,2	-
Transport equipment rental	1 713	973	2 686	3 893	69,0	-
Travel agencies and similar services	3 109	1 307	4 416	4 506	98,0	-
Cultural services	76	129	206	952	21,6	-
Sports and recreational services	1 809	3 755	5 564	18 086	30,8	-
Connected products	7 582	8 377	15 958	156 573	10,2	-
Retail sales of food, beverages and tobacco	4 602	4 752	9 353	79 404	11,8	-
Retail sales of textiles, clothing, footwear and leather goods	1 624	2 219	3 843	35 796	10,7	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	50	83	133	11 859	1,1	-
Retail sales of household furniture, appliances, articles and equipment	172	808	980	19 204	5,1	-
Retail sales of automotive fuel	1 134	516	1 650	10 310	16,0	-
Non-specific products	9 295	23 222	2 518	4 403 628	0,7	-
Services	3 906	6 038	9 943	2 580 455	0,4	-
Goods	5 390	17 185	22 574	1 823 172	1,2	-
Total tourism expenditures	76 553	69 964	146 517	4 750 025	3,1	56 317

**Individual figures may not add up to stated totals due to rounding

Table 3b: Tourism expenditure by product, South Africa, 2009

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	64 327	43 288	107 615	211 886	50,8	-
Accommodation services	15 496	11 270	26 766	27 849	96,1	-
Restaurants and similar	4 003	7 803	11 806	32 906	35,9	-
Passenger transport services	39 141	18 473	57 614	124 3551	46,3	-
Railway passenger transportation services	207	83	290	4 149	7,0	-
Road passenger transportation services	26 255	9 846	36 100	96 944	37,2	-
Water passenger transportation services	6	1	7	15	50,0	-
Air passenger transportation services	10 866	7 539	18 404	19 231	95,7	-
Transport equipment rental	1 807	1 004	2 811	4 016	70,0	-
Travel agencies and similar services	3 458	1 453	4 911	5 011	98,0	-
Cultural services	96	137	232	1 088	21,4	-
Sports and recreational services	2 133	4 153	6 286	20 676	30,4	-
Connected products	8 396	8 843	17 239	172 140	10,0	-
Retail sales of food, beverages and tobacco	5 174	4 927	10 102	87 249	11,6	-
Retail sales of textiles, clothing, footwear and leather goods	1 723	2 358	4 081	38 929	10,2	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	66	92	159	13 108	1,2	-
Retail sales of household furniture, appliances, articles and equipment	170	890	1 060	20 374	5,2	-
Retail sales of automotive fuel	1 263	574	1 837	11 480	16,0	-
Non-specific products	9 961	15 010	24 971	4 634 481	0,5	-
Services	4 179	3 903	8 081	2 840 277	0,3	-
Goods	5 782	11 107	16 889	1 794 204	0,9	-
Total tourism expenditures	82 684	67 141	149 825	5 018 507	3,0	53 553

**Individual figures may not add up to stated totals due to rounding

Table 3c: Tourism expenditure by product, South Africa, 2010

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	80 765	46 867	127 631	245 927	51,9	-
Accommodation services	22 709	12 421	35 130	36 880	95,3	-
Restaurants and similar	6 561	8 296	14 856	41 344	35,9	-
Passenger transport services	44 561	19 107	63 668	136 038	46,8	-
Railway passenger transportation services	226	91	317	4 558	7,0	-
Road passenger transportation services	29 578	9 543	39 121	104 971	37,3	-
Water passenger transportation services	7	2	9	17	53,7	-
Air passenger transportation services	12 791	8 375	21 167	21 925	96,5	-
Transport equipment rental	1 959	1 096	3 055	4 568	66,9	-
Travel agencies and similar services	4 361	1 833	6 194	6 320	98,0	-
Cultural services	124	141	265	1 267	20,9	-
Sports and recreational services	2 449	5 069	7 518	24 078	31,2	-
Connected products	8 088	8 931	17 019	186 658	9,1	-
Retail sales of food, beverages and tobacco	4 597	4 978	9 576	94 148	10,2	-
Retail sales of textiles, clothing, footwear and leather goods	1 768	2 313	4 080	42 906	9,5	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	66	95	161	14 150	1,1	-
Retail sales of household furniture, appliances, articles and equipment	143	856	999	21 681	4,6	-
Retail sales of automotive fuel	1 515	689	2 204	13 772	16,0	-
Non-specific products	10 219	13 625	23 844	5 030 220	0,5	-
Services	4 492	3 542	8 034	3 173 882	0,3	-
Goods	5 727	10 082	15 809	1 856 337	0,9	-
Total tourism expenditures	99 072	69 422	168 494	5 462 805	3,1	59 452

**Individual figures may not add up to stated totals due to rounding

Table 3d: Tourism expenditure by product, South Africa, 2011

Product	Domestic demand (1)	International demand (exports) (2)	Total demand (3) = (1)+(2)	Total domestic supply (4)	Tourism product ratio* (5) = (3)/(4)	Tourism spending abroad (imports) (6)
	R million				Percentage	R million
Characteristic products	80 585	44 439	125 024	245 439	50,9	-
Accommodation services	19 253	9 888	29 141	30 494	95,6	-
Restaurants and similar	6 309	7 752	14 061	37 475	37,5	-
Passenger transport services	47 950	20 224	68 173	144 788	47,1	-
Railway passenger transportation services	255	101	356	5 074	7,0	-
Road passenger transportation services	31 759	10 109	41 868	111 432	37,6	-
Water passenger transportation services	7	2	9	16	54,3	-
Air passenger transportation services	14 007	8 924	22 931	23 735	96,6	-
Transport equipment rental	1 922	1 088	3 009	4 532	66,4	-
Travel agencies and similar services	4 044	1 699	5 743	5 860	98,0	-
Cultural services	129	126	256	1 341	19,1	-
Sports and recreational services	2 901	4 750	7 650	25 480	30,0	-
Connected products	9 493	11 628	21 121	218 832	9,7	-
Retail sales of food, beverages and tobacco	5 101	6 844	11 945	109 166	10,9	-
Retail sales of textiles, clothing, footwear and leather goods	2 460	2 907	5 367	52 823	10,2	-
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	64	101	166	16 365	1,0	-
Retail sales of household furniture, appliances, articles and equipment	159	999	1 157	24 939	4,6	-
Retail sales of automotive fuel	1 709	777	2 486	15 539	16,0	-
Non-specific products	11 218	15 680	26 898	5 404 942	0,5	-
Services	4 901	4 077	8 977	3 407 000	0,3	-
Goods	6 318	11 603	17 921	1 997 943	0,9	-
Total tourism expenditures	101 297	71 474	173 044	5 869 213	2,9	60 545

**Individual figures may not add up to stated totals due to rounding

3.2.1 Inbound tourism expenditure

Table 4 and Table 5 show inbound tourism expenditure by type of product (R million and percentage contribution).

Inbound tourism expenditure totalling R69 964 million was recorded in 2008. The main expenditure items were 'non-specific products' (33,2%), 'accommodation for visitors' (13,9%), and 'road passenger transport services' (12,1%). Inbound tourism expenditure totalling R71 747 million was recorded in 2011. The main expenditure items were 'non-specific products' (21,9%), 'connected products' (16,2%), road passenger transport services' (14,1%) and 'accommodation for visitors' (13,8%).

The year 2011 saw 12 097 490 foreign visitors to South Africa compared with 11 303 087 foreign visitors in 2010, 9 531 615 foreign visitors in 2009, and 9 591 828 foreign visitors in 2008.

Table 4: Inbound tourism expenditure by type of product, 2008 to 2011 (R million)

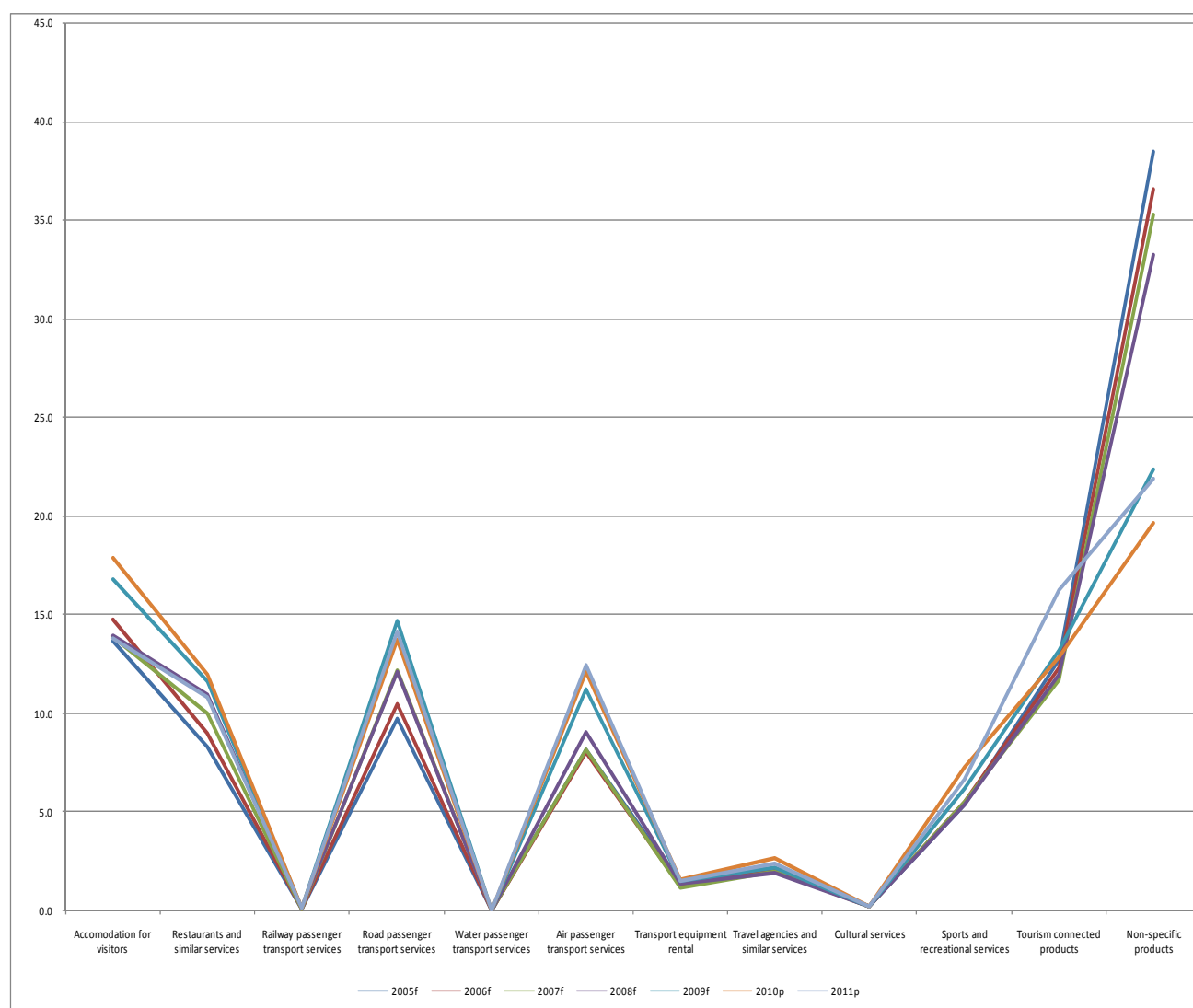
Tourism product	2008	2009	2010	2011
Accommodation for visitors	9 713	11 270	12 421	9 888
Restaurants and similar services	7 640	7 803	8 296	7 752
Railway passenger transport services	78	83	91	101
Road passenger transport services	8 439	9 846	9 543	10 109
Water passenger transport services	1	1	2	2
Air passenger transport services	6 328	7 539	8 375	8 924
Transport equipment rental	973	1 004	1 096	1 088
Travel agencies and other reservation services	1 307	1 453	1 833	1 699
Cultural services	129	137	141	126
Sports and recreational services	3 755	4 153	5 069	4 750
Tourism-connected products	8 377	8 843	8 931	11 628
Non-specific products	23 222	15 010	13 625	15 680
Total	69 964	67 141	69 422	71 747

**Individual figures may not add up to stated totals due to rounding

Table 5: Inbound tourism expenditure by type of product, 2008 to 2011 (%)

Tourism product	2008	2009	2010	2011
Accommodation for visitors	13,9	16,8	17,9	13,8
Restaurants and similar services	10,9	11,6	11,9	10,8
Railway passenger transport services	0,1	0,1	0,1	0,1
Road passenger transport services	12,1	14,7	13,7	14,1
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	9,0	11,2	12,1	12,4
Transport equipment rental	1,4	1,5	1,6	1,5
Travel agencies and other reservation services	1,9	2,2	2,6	2,4
Cultural services	0,2	0,2	0,2	0,2
Sports and recreational services	5,4	6,2	7,3	6,6
Tourism-connected products	12,0	13,2	12,9	16,2
Non-specific products	33,2	22,4	19,6	21,9
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 2: Inbound tourism expenditure by type of product (%), 2005 to 2011

Source: Statistics South Africa

3.2.2 Domestic tourism expenditure

Table 6 and Table 7 show domestic tourism expenditure by type of product (R million and percentage contribution).

Domestic tourism expenditure totalling R76 553 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2008. The main expenditure items were 'road passenger transport services' (33,1%), 'accommodation for visitors' (19,3%) and 'non-specific products' (12,1%). Domestic tourism expenditure totalling R101 297 million (including the *domestic portion of outbound tourism expenditure*) was recorded in 2011. The main expenditure items were 'road passenger transport services' (31,4%), 'accommodation for visitors' (19,0%), 'air passenger transport services' (13,8%) and 'non-specific products' (11,1%).

Table 6: Domestic tourism expenditure by type of product, 2008 to 2011 (R million)

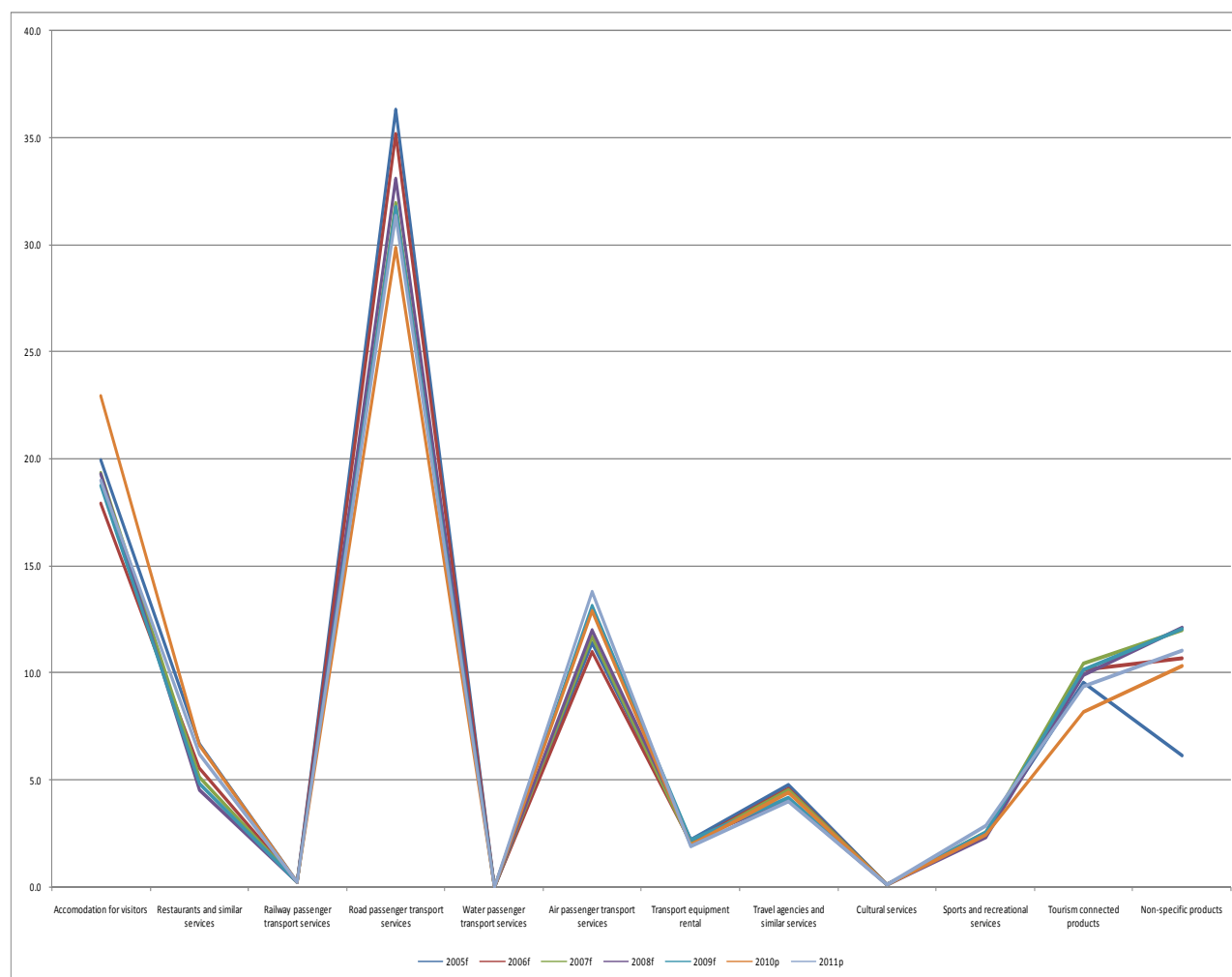
Tourism product	2008	2009	2010	2011
Accommodation for visitors	14 779	15 496	22 709	19 253
Restaurants and similar services	3 470	4 003	6 561	6 309
Railway passenger transport services	196	207	226	255
Road passenger transport services	25 318	26 255	29 578	31 759
Water passenger transport services	6	6	7	7
Air passenger transport services	9 202	10 866	12 791	14 007
Transport equipment rental	1 713	1 807	1 959	1 922
Travel agencies and other reservation services	3 109	3 458	4 361	4 044
Cultural services	76	96	124	129
Sports and recreational services	1 809	2 133	2 449	2 901
Tourism-connected products	7 582	8 396	8 088	9 493
Non-specific products	9 295	9 961	10 219	11 218
Total	76 553	82 684	99 072	101 297

**Individual figures may not add up to stated totals due to rounding

Table 7: Domestic tourism expenditure by type of product, 2008 to 2011 (%)

Tourism product	2008	2009	2010	2011
Accommodation for visitors	19,3	18,7	22,9	19,0
Restaurants and similar services	4,5	4,8	6,6	6,2
Railway passenger transport services	0,3	0,3	0,2	0,2
Road passenger transport services	33,1	31,8	29,9	31,4
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	12,0	13,1	12,9	13,8
Transport equipment rental	2,2	2,2	2,0	1,9
Travel agencies and other reservation services	4,1	4,2	4,4	4,0
Cultural services	0,1	0,1	0,1	0,1
Sports and recreational services	2,4	2,6	2,5	2,9
Tourism-connected products	9,9	10,2	8,2	9,4
Non-specific products	12,1	12,0	10,3	11,1
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 3: Domestic tourism expenditure by type of product (%), 2005 to 2011

Source: Statistics South Africa

3.2.3. Internal tourism expenditure

Table 8 and Table 9 show internal tourism expenditure by type of product (goods and services).

The total internal tourism consumption in cash for South Africa in 2008 was R146 517 million (inbound tourism consumption R69 964 million (48,0%) and domestic tourism consumption R76 553 million (52,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (23,0%), 'non-specific products' (22,2%), , 'accommodation for visitors' (16,7%) and 'tourism-connected products' (10,9%).

The total internal tourism consumption in cash for South Africa in 2011 was R173 044 million (inbound tourism consumption R71 747 million (42,0%) and domestic tourism consumption R101 297 million (58,0%)). The main expenditure items for internal tourism were 'road passenger transport services' (24,2%), 'accommodation for visitors' (16,8%) and 'non-specific products' (15,5%).

Table 8: Internal tourism expenditure by type of product, 2008 to 2011 (R million)

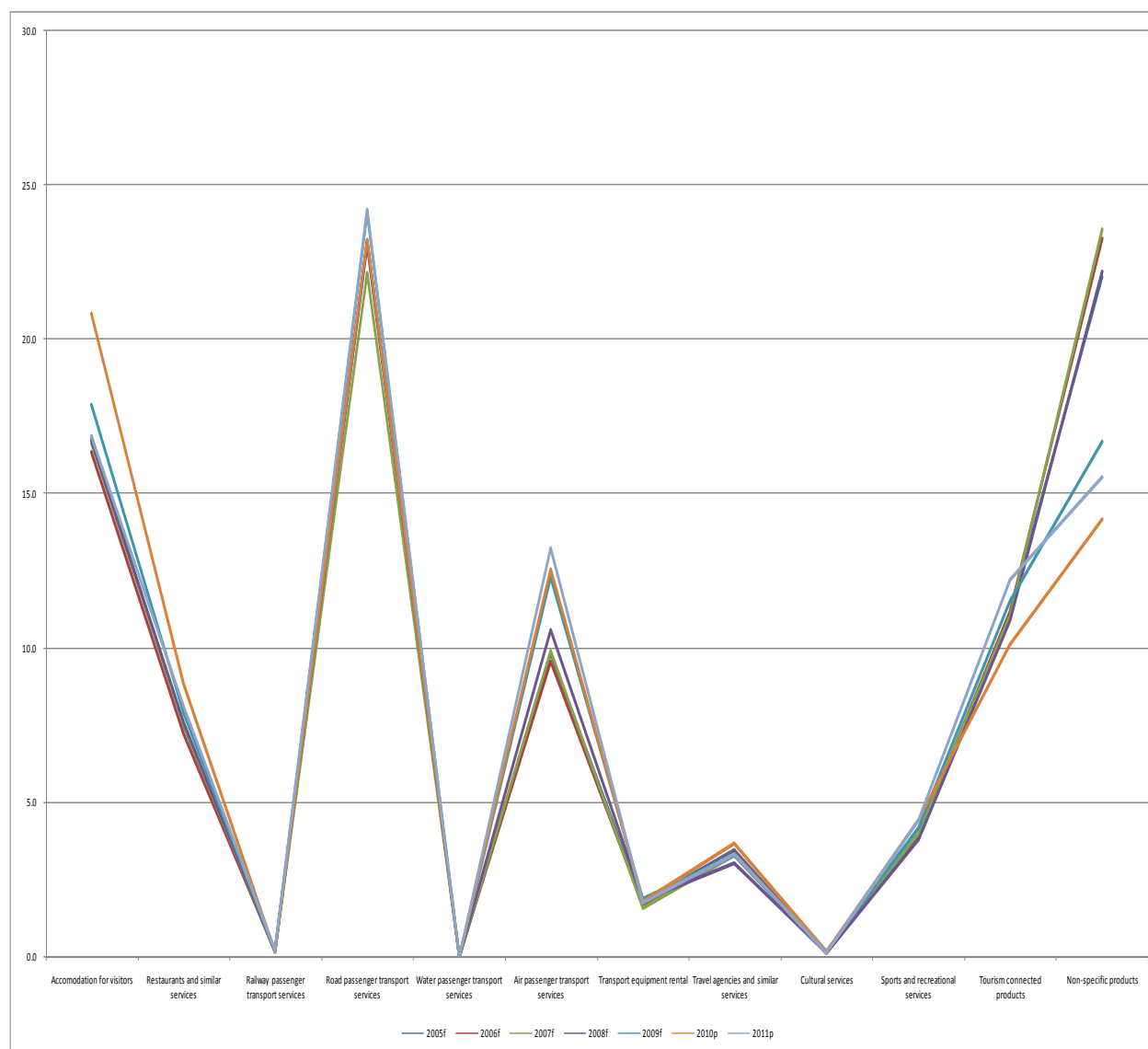
Tourism product	2008	2009	2010	2011
Accommodation for visitors	24 491	26 766	35 130	29 141
Restaurants and similar services	11 110	11 806	14 856	14 061
Railway passenger transport services	274	290	317	356
Road passenger transport services	33 757	36 100	39 121	41 868
Water passenger transport services	7	7	9	9
Air passenger transport services	15 530	18 404	21 167	22 931
Transport equipment rental	2 686	2 811	3 055	3 009
Travel agencies and other reservation services	4 416	4 911	6 194	5 743
Cultural services	206	232	265	256
Sports and recreational services	5 564	6 286	7 518	7 650
Tourism-connected products	15 958	17 239	17 019	21 121
Non-specific products	32 518	24 971	23 844	26 898
Total	146 517	149 823	168 494	173 043

**Individual figures may not add up to stated totals due to rounding

Table 9: Internal tourism expenditure by type of product, 2008 to 2011 (%)

Tourism product	2008	2009	2010	2011
Accommodation for visitors	16,7	17,9	20,8	16,8
Restaurants and similar services	7,6	7,9	8,8	8,1
Railway passenger transport services	0,2	0,2	0,2	0,2
Road passenger transport services	23,0	24,1	23,2	24,2
Water passenger transport services	0,0	0,0	0,0	0,0
Air passenger transport services	10,6	12,3	12,6	13,3
Transport equipment rental	1,8	1,9	1,8	1,7
Travel agencies and other reservation services	3,0	3,3	3,7	3,3
Cultural services	0,1	0,2	0,2	0,1
Sports and recreational services	3,8	4,2	4,5	4,4
Tourism-connected products	10,9	11,5	10,1	12,2
Non-specific products	22,2	16,7	14,2	15,5
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 4: Internal tourism expenditure by type of product (%), 2005 to 2011

Source: Statistics South Africa

3.3 Production accounts

Table 5 of the TSA focuses on the production accounts of tourism industries and other industries (at basic prices). It conforms formally to the format established by the SNA, but the perspective is different from that of the SNA production accounts (a tool for tourism analysis). Because of the application of the principle of recording reservation services separately, output and intermediate consumption of each industry and the corresponding total for the economy that appears in the last column do not correspond necessarily to the corresponding values found in the national accounts of the country¹³. For each industry and for the total economy, gross value added (GVA) at basic prices has to equal the GVA of the economy as it appears in the national accounts¹⁴.

Tables 10a to 10d show the production accounts for the tourism industries and other for 2008 to 2011. The gross direct value added of the tourism industries (GDVATI) is the major economic aggregate derived in the production accounts of the tourism industries and other industries (Table 5 of the TSA). The GDVATI for South Africa amounted to R110 665 million (or 5,4% of total GVA generated) in 2008 and R154 933 million (or 5,9% of total GVA generated) in 2011.

¹³ TSA: RMF

¹⁴ Adjustments due to the application of the principle of recording reservation services separately have no effect on the VA of any of the industries

Table 10a: Production accounts of the tourism industries and other industries (at basic prices), 2008 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	178 976	59 543	107 879	346 398
A.1 Characteristic products	178 976		10 849	189 825
1. Accommodation services	25 368			25 368
1.1 Hotel and other accommodation for visitors other than 1.2	25 368			25 368
1.2 Accommodation services associated with all types of vacation home ownership				
2. Restaurants and similar services	21 710		8 199	29 908
3. Passenger transport services	108 354		2 651	111 005
3.1 Railway passenger transport services	3 912			3 912
3.2 Road passenger transport services	84 392		2 651	87 042
3.3 Water passenger transport services	14			14
3.4 Air passenger transport services	16 143			16 143
3.5 Passenger transport equipment rental	3 893			3 893
4. Travel agencies and other reservation services	4 506			4 506
5. Cultural industry	952			952
6. Sports and recreational industry	18 086			18 086
A.2 Connected products		59 543	97 029	156 573
Retail sales of food, beverages and tobacco		23 456	55 949	79 404
Retail sales of textiles, clothing, footwear and leather products		8 949	26 847	35 796
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		7 921	3 938	11 859
Retail sales of household furniture, appliances, articles and equipment		13 052	6 152	19 204
Retail sales of automotive fuel		6 165	4 145	10 310
B. Non-specific products	2 414	5 679	4 395 534	4 403 628
Services	1 190	5 679	2 573 586	2 580 455
Goods	1 224		1 821 948	1 823 172
Total output (at basic prices)	181 390	65 223	4 503 413	4 750 025
Total intermediate consumption (at purchasers' price)	104 395	31 553	2 586 326	2 722 274
Total gross value added (at basic prices)	76 995	33 670	1 917 087	2 027 751
Compensation of employees	26 109	20 106	945 665	991 881
Taxes less subsidies on production	123	646	24 941	25 710
Gross operating surplus	50 764	12 918	946 479	1 010 161

**Individual figures may not add up to stated totals due to rounding

Table 10b: Production accounts of the tourism industries and other industries (at basic prices), 2009 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	199 833	65 247	118 945	384 025
A.1 Characteristic products	199 833		12 053	211 886
1. Accommodation services	27 849			27 849
1.1 Hotel and other accommodation for visitors other than 1.2	27 849			27 849
1.2 Accommodation services associated with all types of vacation home ownership				
2. Restaurants and similar services	24 030		8 876	32 906
3. Passenger transport services	121 179		3 176	124 355
3.1 Railway passenger transport services	4 149			4 149
3.2 Road passenger transport services	93 768		3 176	96 944
3.3 Water passenger transport services	15			15
3.4 Air passenger transport services	19 231			19 231
3.5 Passenger transport equipment rental	4 016			4 016
4. Travel agencies and other reservation services	5 011			5 011
5. Cultural industry	1 088			1 088
6. Sports and recreational industry	20 676			20 676
A.2 Connected products		65 247	106 892	172 140
Retail sales of food, beverages and tobacco		26 055	61 194	87 249
Retail sales of textiles, clothing, footwear and leather products		9 982	29 947	39 929
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		8 716	4 392	13 108
Retail sales of household furniture, appliances, articles and equipment		13 713	6 661	20 374
Retail sales of automotive fuel		6 782	4 698	11 480
B. Non-specific products	2 705	6 127	4 625 649	4 634 481
Services	1 329	6 127	2 832 821	2 840 277
Goods	1 376		1 792 828	1 794 204
Total output (at basic prices)	202 538	71 375	4 744 594	5 018 507
Total intermediate consumption (at purchasers' price)	116 015	35 728	2 688 443	2 840 186
Total gross value added (at basic prices)	86 523	35 647	2 056 151	2 178 321
Compensation of employees	27 640	22 491	1 032 628	1 081 639
Taxes less subsidies on production	-18	730	27 208	27 920
Gross operating surplus	58 904	13 545	996 313	1 068 762

**Individual figures may not add up to stated totals due to rounding

Table 10c: Production accounts of the tourism industries and other industries (at basic prices), 2010 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	232 620	70 317	129 649	432 585
A.1 Characteristic products	232 620		13 308	245 927
1. Accommodation services	36 880			36 880
1.1 Hotel and other accommodation for visitors other than 1.2	36 880			36 880
1.2 Accommodation services associated with all types of vacation home ownership				
2. Restaurants and similar services	31 490		9 854	41 344
3. Passenger transport services	132 584		3 454	136 038
3.1 Railway passenger transport services	4 558			4 558
3.2 Road passenger transport services	101 517		3 454	104 971
3.3 Water passenger transport services	17			17
3.4 Air passenger transport services	21 925			21 925
3.5 Passenger transport equipment rental	4 568			4 568
4. Travel agencies and other reservation services	6 320			6 320
5. Cultural industry	1 267			1 267
6. Sports and recreational industry	24 078			24 078
A.2 Connected products		70 317	116 341	186 658
Retail sales of food, beverages and tobacco		27 110	67 038	94 148
Retail sales of textiles, clothing, footwear and leather products		10 727	32 180	42 906
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		9 732	4 418	14 150
Retail sales of household furniture, appliances, articles and equipment		14 372	7 309	21 681
Retail sales of automotive fuel		8 376	5 396	13 772
B. Non-specific products	3 101	6 646	5 020 473	5 030 220
Services	1 597	6 646	3 165 639	3 173 882
Goods	1 503		1 854 834	1 856 337
Total output (at basic prices)	235 720	76 963	5 150 122	5 462 805
Total intermediate consumption (at purchasers' price)	131 427	38 813	2 880 073	3 050 314
Total gross value added (at basic prices)	104 293	38 150	2 270 049	2 412 491
Compensation of employees	30 773	24 007	1 147 212	1 201 992
Taxes less subsidies on production	798	825	36 112	37 735
Gross operating surplus	72 723	13 318	1 086 723	1 172 764

**Individual figures may not add up to stated totals due to rounding

Table 10d: Production accounts of the tourism industries and other industries (at basic prices), 2011 (R million)

Product	Tourism-characteristic industries	Tourism-related industries	Other non-tourism industries	Total output of domestic producers (at basic prices)
A. Specific products	230 332	82 476	151 464	464 271
A.1 Characteristic products	230 332			245 439
1. Accommodation services	30 494			30 494
1.1 Hotel and other accommodation for visitors other than 1.2	30 494			30 494
1.2 Accommodation services associated with all types of vacation home ownership				
2. Restaurants and similar services	26 259		11 216	37 475
3. Passenger transport services	140 897		3 891	144 788
3.1 Railway passenger transport services	5 074			5 074
3.2 Road passenger transport services	107 541		3 891	111 432
3.3 Water passenger transport services	16			16
3.4 Air passenger transport services	23 735			23 735
3.5 Passenger transport equipment rental	4 532			4 532
4. Travel agencies and other reservation services	5 860			5 860
5. Cultural industry	1 341			1 341
6. Sports and recreational industry	25 480			25 480
A.2 Connected products		82 476	136 357	218 832
Retail sales of food, beverages and tobacco		32 714	76 451	109 166
Retail sales of textiles, clothing, footwear and leather products		13 206	39 617	52 823
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles		11 138	5 227	16 365
Retail sales of household furniture, appliances, articles and equipment		16 346	8 593	24 939
Retail sales of automotive fuel		9 071	6 468	15 539
B. Non-specific products	3 129	7 617	5 394 197	5 404 942
Services	1 538	7 617	3 397 845	3 407 000
Goods	1 591		1 996 352	1 997 943
Total output (at basic prices)	233 461	90 092	5 545 660	5 869 213
Total intermediate consumption (at purchasers' price)	127 549	41 071	3 079 214	3 247 834
Total gross value added (at basic prices)	105 912	49 021	2 466 446	2 621 379
Compensation of employees	34 025	26 593	1 268 752	1 329 370
Taxes less subsidies on production	640	920	38 644	40 205
Gross operating surplus	71 248	21 508	1 159 048	1 251 804

**Individual figures may not add up to stated totals due to rounding

3.4 Domestic supply and internal tourism consumption by product

Table 6 is the core of the TSA and focuses on total domestic supply and internal tourism consumption (at purchasers' prices). This is the table where the confrontation and reconciliation between supply and demand (inclusive of internal tourism consumption) takes place. It is derived from the SU-tables in the SNA¹⁵. Tables 11a to 11d show the domestic supply and internal tourism consumption by product (Table 6 of the TSA). The tourism direct gross value added (TDGVA) for South Africa amounted to R62 155 million (or 3,1% of total GVA generated) in 2008, R64 526 million (or 3,0% of total GVA generated) in 2009, R74 772 million (or 3,1% of total GVA generated) in 2010 and R77 817 million (or 3,0% of total GVA generated) in 2011.

Tables 12a to 12d show the compilation of industry ratios for 2008 to 2011.

Tourism industry ratio*

The tourism industry ratio is the proportion of an industry's output that is consumed by tourists.

The TSA makes a distinction between three categories of industries, namely:

- 1 **A *tourism-characteristic industry* is one where either:**
 - At least 25 percent of the industry's output is purchased by tourists (that is, the tourism industry ratio is greater or equal to 0,25);
 - The industry's characteristic output includes a tourism-characteristic product. For example, less than 25 percent of railway transport industry's output is consumed by tourists, but its characteristic outputs are railway freight transport and railway passenger transport. Railway passenger transport is a tourism-characteristic product so the railway transport industry is classified as a tourism-characteristic industry and a direct physical contact occurs between the industry and the tourist buying the product.
 - 2 **A *tourism-related industry* is one where:**
 - The industry is not a tourism-characteristic industry;
 - Between 5 percent and 25 percent of the industry's output is purchased by tourists (that is, the tourism industry ratio is greater than 0,05 and 0,25);
 - A direct physical contact occurs between the industry and the tourist buying its product.
- In practice the retail trade industry is the only tourism-related industry.
- 3 **A *non-tourism-related industry* is any industry that is not a tourism-characteristic or tourism-related industry. A non-tourism industry may still sell some of its products to tourists.**

The classification of industries has no effect on the value of direct tourism VA, as this is determined by the scope of total tourism direct demand.

¹⁵ TSA: RMF

Table 11a: Domestic supply and internal tourism consumption by product, 2008 (R million)

Product	Tourism-characteristic industries							Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry	Total tourism-characteristic industries	Trade of tourism-connected goods			
A. Specific products	28 102	4 455	48 540	2 686	4 416	5 770	93 968	5 465	14 567	114 000	
A.1 Characteristic products	28 102	4 455	48 540	2 686	4 416	5 770	93 968		4 074	98 041	
1. Accommodation services	24 491						24 491			24 491	
1.1 Hotel and other accommodation for visitors other than 1.2	24 491						24 491			24 491	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 610	4 455					8 065		3 046	11 110	
3. Passenger transport services			48 540	2 686			51 226		1 028	52 254	
3.1 Railway passenger transport services			274				274			274	
3.2 Road passenger transport services			32 729				32 729		1 028	33 757	
3.3 Water passenger transport services			7				7			7	
3.4 Air passenger transport services			15 530				15 530			15 530	
3.5 Passenger transport equipment rental				2 686			2 686			2 686	
4. Travel agencies and other reservation services					4 416		4 416			4 416	
5. Cultural industry						206	206			206	
6. Sports and recreational industry						5 564	5 564			5 564	
A.2 Connected products								5 465	10 494	15 958	
Retail sales of food, beverages and tobacco								2 763	6 590	9 353	
Retail sales of textiles, clothing, footwear and leather products								961	2 882	3 843	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								89	44	133	
Retail sales of household furniture, appliances, articles and equipment								666	314	980	
Retail sales of automotive fuel								986	663	1 650	
B. Non-specific products	1	1	16	1			20	22	32 476	32 518	
Services	1	1	2	1			5	22	9 917	9 943	
Goods			15				15		22 559	22 574	
Total output (at basic prices)	28 102	4 456	48 556	2 686	4 416	5 770	93 987	5 487	47 043	146 517	5 032
Total intermediate consumption (at purchasers' price)	14 378	2 965	28 360	1 545	2 804	4 679	54 731	2 654	27 017	84 403	
Total gross value added (at basic prices)	13 724	1 490	20 198	1 140	1 612	1 091	39 256	2 832	20 026	62 115	

**|Individual figures may not add up to stated totals due to rounding

Table 11b: Domestic supply and internal tourism consumption by product, 2009 (R million)

Product	Tourism-characteristic industries							Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry	Total tourism-characteristic industries	Trade of tourism-connected goods			
A. Specific products	30 568	4 819	53 619	2 811	4 911	6 518	103 248	5 941	15 665	124 854	
A.1 Characteristic products	30 568	4 819	53 619	2 811	4 911	6 518	103 248		4 368	107 615	
1. Accommodation services	26 766						26 766			26 766	
1.1 Hotel and other accommodation for visitors other than 1.2	26 766						26 766			26 766	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 802	4 819					8 622		3 185	11 806	
3. Passenger transport services			53 619	2 811			56 431		1 183	57 614	
3.1 Railway passenger transport services			290				290			290	
3.2 Road passenger transport services			34 918				34 918		1 183	36 100	
3.3 Water passenger transport services			7				7			7	
3.4 Air passenger transport services			18 404				18 404			18 404	
3.5 Passenger transport equipment rental				2 811			2 811			2 811	
4. Travel agencies and other reservation services					4 911		4 911			4 911	
5. Cultural industry						232	232			232	
6. Sports and recreational industry						6 286	6 286			6 386	
A.2 Connected products								5 941	11 298	17 239	
Retail sales of food, beverages and tobacco								3 017	7 085	10 102	
Retail sales of textiles, clothing, footwear and leather products								1 020	3 061	4 061	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								106	53	159	
Retail sales of household furniture, appliances, articles and equipment								714	347	1 060	
Retail sales of automotive fuel								1 085	752	1 837	
B. Non-specific products	1	1	15		1		17	17	24 937	24 971	
Services	1	1	1		1		4	17	8 060	8 082	
Goods			13				13		16 876	16 889	
Total output (at basic prices)	30 569	4 820	53 634	2 811	4 912	6 518	103 265	5 959	40 602	149 825	5 018
Total intermediate consumption (at purchasers' price)	15 784	3 148	30 910	1 653	2 979	5 090	59 565	2 983	23 006	85 554	
Total gross value added (at basic prices)	14 785	1 672	22 724	1 158	1 933	1 428	43 700	2 976	17 595	64 271	

**Individual figures may not add up to stated totals due to rounding

Table 11c: Domestic supply and internal tourism consumption by product, 2010 (R million)

Product	Tourism-characteristic industries							Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry	Total tourism-characteristic industries	Trade of tourism-connected goods			
A. Specific products	40 172	6 273	59 327	3 055	6 194	7 783	122 803	5 890	15 957	144 651	
A.1 Characteristic products	40 172	6 273	59 327	3 055	6 194	7 783	122 803		4 828	127 631	
1. Accommodation services	35 130						35 130			35 130	
1.1 Hotel and other accommodation for visitors other than 1.2	35 130						35 130			35 130	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	5 042	6 273					11 316		3 541	14 856	
3. Passenger transport services			59 327	3 055			62 381		1 287	63 668	
3.1 Railway passenger transport services			317				317			317	
3.2 Road passenger transport services			37 834				37 834		1 287	39 121	
3.3 Water passenger transport services			9				9			9	
3.4 Air passenger transport services			21 167				21 167			21 167	
3.5 Passenger transport equipment rental				3 055			3 055			3 055	
4. Travel agencies and other reservation services					6 194		6 194			6 194	
5. Cultural industry						265	265			265	
6. Sports and recreational industry						7 518	7 518			7 518	
A.2 Connected products								5 890	11 129	17 019	
Retail sales of food, beverages and tobacco								2 757	6 818	9 576	
Retail sales of textiles, clothing, footwear and leather products								1 020	3 060	4 080	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								111	50	161	
Retail sales of household furniture, appliances, articles and equipment								662	337	999	
Retail sales of automotive fuel								1 340	863	2 204	
B. Non-specific products	1	1	14		1		18	17	23 810	23 845	
Services	1	1	2		1		5	17	8 014	8 035	
Goods			12				13		15 797	15 809	
Total output (at basic prices)	40 173	6 274	59 341	3 056	6 195	7 783	122 821	5 907	39 767	168 495	5 477
Total intermediate consumption (at purchasers' price)	18 684	3 722	35 252	1 739	3 408	5 699	68 506	2 979	22 239	93 724	
Total gross value added (at basic prices)	21 489	2 552	24 086	1 317	2 786	2 084	54 315	2 928	17 528	74 772	

**Individual figures may not add up to stated totals due to rounding

Table 11d: Domestic supply and internal tourism consumption by product, 2011 (R million)

Product	Tourism-characteristic industries							Tourism-connected industry	Other industries	Total output of domestic producers at basic prices	Taxes less subsidies
	Accommodation for visitors	Food and beverage serving industry	Passenger transport industry	Transport equipment rental	Travel agencies and other reservation services industry	Cultural and sport and recreational industry	Total tourism-characteristic industries	Trade of tourism-connected goods			
A. Specific products	33 517	5 476	63 702	3 009	5 743	7 906	119 354	7 244	19 547	146 145	
A.1 Characteristic products	33 517	5 476	63 702	3 009	5 743	7 906	119 354		5 670	125 024	
1. Accommodation services	29 141						29 141			29 141	
1.1 Hotel and other accommodation for visitors other than 1.2	29 141						29 141			29 141	
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	4 376	5 476					9 852		4 208	14 061	
3. Passenger transport services			63 702	3 009			66 711		1 462	68 173	
3.1 Railway passenger transport services			356				356			356	
3.2 Road passenger transport services			40 406				40 406		1 462	41 868	
3.3 Water passenger transport services			9				9			9	
3.4 Air passenger transport services			22 931				22 931			22 931	
3.5 Passenger transport equipment rental				3 009			3 009			3 009	
4. Travel agencies and other reservation services					5 743		5 743			5 743	
5. Cultural industry						256	256			256	
6. Sports and recreational industry						7 650	7 650			7 650	
A.2 Connected products								7 244	13 877	21 121	
Retail sales of food, beverages and tobacco								3 580	8 365	11 945	
Retail sales of textiles, clothing, footwear and leather products								1 342	4 025	5 367	
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								113	53	166	
Retail sales of household furniture, appliances, articles and equipment								759	399	1 157	
Retail sales of automotive fuel								1 451	1 035	2 486	
B. Non-specific products	1	1	15		1		19	20	26 860	26 899	
Services	1	1	1		1		5	20	8 953	8 978	
Goods			14				14		17 907	17 921	
Total output (at basic prices)	33 518	5 477	63 718	3 010	5 744	7 906	119 373	7 264	46 407	173 044	6 516
Total intermediate consumption (at purchasers' price)	18 188	3 714	33 576	1 751	3 169	5 750	66 148	3 312	25 767	95 227	
Total gross value added (at basic prices)	15 330	1 763	30 141	1 259	2 574	2 156	53 225	3 953	20 640	77 817	

**Individual figures may not add up to stated totals due to rounding

Table 12a: Derivation of tourism industry ratios, 2008

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	28 102	4 455	274	32 729	7	15 530	2 686	4 416	206	5 564	5 465
A.1 Characteristic products	28 102	4 455	274	32 729	7	15 530	2 686	4 416	206	5 564	
1. Accommodation services	24 491										
1.1 Hotel and other accommodation for visitors other than 1.2	24 491										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 610	4 455									
3. Passenger transport services			274	32 729	7	15 530	2 686				
3.1 Railway passenger transport services			274								
3.2 Road passenger transport services				32 729							
3.3 Water passenger transport services					7						
3.4 Air passenger transport services						15 530					
3.5 Passenger transport equipment rental							2 686				
4. Travel agencies and other reservation services								4 416			
5. Cultural industry									206		
6. Sports and recreational industry										5 564	
A.2 Connected products											5 465
Retail sales of food, beverages and tobacco											2 763
Retail sales of textiles, clothing, footwear and leather products											961
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											89
Retail sales of household furniture, appliances, articles and equipment											666
Retail sales of automotive fuel											986
B. Non-specific products	1	1		14		2					22
Services	1	1		1		1					22
Goods				14		1					
Total purchased by tourists	28 102	4 456	274	32 743	7	15 532	2 686	4 416	206	5 564	5 487
Total industry output	35 323	12 282	3 912	85 638	14	16 516	4 052	4 506	957	18 188	65 223
Tourism industry ratio	80,0	36,0	7,0	38,0	50,0	94,0	66,0	98,0	21,0	31,0	8,0

**Individual figures may not add up to stated totals due to rounding

Table 12b: Derivation of tourism industry ratios, 2009

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	30 568	4 819	290	34 918	7	18 404	2 811	4 911	232	6 286	5 941
A.1 Characteristic products	30 568	4 819	290	34 918	7	18 404	2 811	4 911	232	6 286	
1. Accommodation services	26 766										
1.1 Hotel and other accommodation for visitors other than 1.2	26 766										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	3 802	4 819									
3. Passenger transport services			290	34 918	7	18 404	2 811				
3.1 Railway passenger transport services			290								
3.2 Road passenger transport services				34 918							
3.3 Water passenger transport services					7						
3.4 Air passenger transport services						18 404					
3.5 Passenger transport equipment rental							2 811				
4. Travel agencies and other reservation services								4 911			
5. Cultural industry									232		
6. Sports and recreational industry										6 286	
A.2 Connected products											5 941
Retail sales of food, beverages and tobacco											3 017
Retail sales of textiles, clothing, footwear and leather products											1 020
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											106
Retail sales of household furniture, appliances, articles and equipment											714
Retail sales of automotive fuel											1 085
B. Non-specific products	1	1		13		2					18
Services	1	1				1					18
Goods				12		1					
Total purchased by tourists	30 569	4 820	290	34 918	7	18 407	2 811	4 911	232	6 286	5 959
Total industry output	38 704	13 756	4 200	95 159	15	19 676	4 180	5 012	1 094	20 793	71 375
Tourism industry ratio	79,0	35,0	7,0	37,0	50,0	94,0	67,0	98,0	21,0	30,0	8,0

**Individual figures may not add up to stated totals due to rounding

Table 12c: Derivation of tourism industry ratios, 2010

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	40 172	6 273	317	37 834	9	21 167	3 055	6 194	265	7 518	5 890
A.1 Characteristic products	40 172	6 273	317	37 834	9	21 167	3 055	6 194	265	7 518	
1. Accommodation services	35 130										
1.1 Hotel and other accommodation for visitors other than 1.2	35 130										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	5 042	6 273									
3. Passenger transport services			317	37 834	9	21 167	3 055				
3.1 Railway passenger transport services			317								
3.2 Road passenger transport services				37 834							
3.3 Water passenger transport services					9						
3.4 Air passenger transport services						21 167					
3.5 Passenger transport equipment rental							3 055				
4. Travel agencies and other reservation services								6 194			
5. Cultural industry									265		
6. Sports and recreational industry										7 518	
A.2 Connected products											5 890
Retail sales of food, beverages and tobacco											2 757
Retail sales of textiles, clothing, footwear and leather products											1 020
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											111
Retail sales of household furniture, appliances, articles and equipment											662
Retail sales of automotive fuel											1 340
B. Non-specific products	1	1		12		2					17
Services	1	1				1					17
Goods				12		1					
Total purchased by tourists	40 173	6 274	317	37 846	9	21 169	3 055	6 194	265	7 518	5 907
Total industry output	51 250	17 870	4 558	103 031	17	22 431	4 754	6 321	1 274	24 214	76 963
Tourism industry ratio	78,0	35,0	7,0	37,0	54,0	94,0	64,0	98,0	21,0	31,0	8,0

**Individual figures may not add up to stated totals due to rounding

Table 12d: Derivation of tourism industry ratios, 2011

Product	Tourism-characteristic industries										Tourism-related industries
	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade of tourism-connected goods
A. Specific products	33 517	5 476	356	40 406	9	22 931	3 009	5 743	256	7 650	7 244
A.1 Characteristic products	33 517	5 476	356	40 406	9	22 931	3 009	5 743	256	7 650	
1. Accommodation services	29 141										
1.1 Hotel and other accommodation for visitors other than 1.2	29 141										
1.2 Accommodation services associated with all types of vacation home ownership											
2. Restaurants and similar services	4 376	5 476									
3. Passenger transport services			356	40 406	9	22 931	3 009				
3.1 Railway passenger transport services			356								
3.2 Road passenger transport services				40 406							
3.3 Water passenger transport services					9						
3.4 Air passenger transport services						22 931					
3.5 Passenger transport equipment rental							3 009				
4. Travel agencies and other reservation services								5 743			
5. Cultural industry									256		
6. Sports and recreational industry										7 650	
A.2 Connected products											7 244
Retail sales of food, beverages and tobacco											3 580
Retail sales of textiles, clothing, footwear and leather products											1 342
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											113
Retail sales of household furniture, appliances, articles and equipment											759
Retail sales of automotive fuel											1 451
B. Non-specific products	1	1		13		2					20
Services	1	1				1					20
Goods				13		1					
Total purchased by tourists	33 518	5 477	356	40 420	9	22 933	3 009	5 743	256	7 650	7 264
Total industry output	42 448	14 951	5 074	109 138	16	24 283	4 716	5 861	1 349	25 624	90 092
Tourism industry ratio	79,0	37,0	7,0	37,0	54,0	94,0	64,0	98,0	19,0	30,0	8,0

**Individual figures may not add up to stated totals due to rounding

Tourism direct gross value added and tourism direct gross domestic product

Table 6¹⁶ of the TSA presents the reconciliation between internal tourism consumption and domestic supply and it is from this table that TDGVA and tourism direct gross domestic product (TDGDP) can be derived. Part of the aggregate TDGVA can be generated by tourism industries and part of it may also be generated by other industries. Not all GVATI is part of the TDGVA; since these industries may also serve non-visitors, in the same way the non-tourism industries may serve visitors and thus generate part of TDGVA¹⁷. The estimates of TDGVA and TDGDP rely on a number of assumptions and implicit modelling procedures, and thus special care must be taken when using or interpreting these aggregates¹⁸. Figure 5 explains schematically the link between GDVATI and TDGVA.

Figure 5: Link between gross direct value added of the tourism industries and tourism direct gross value added

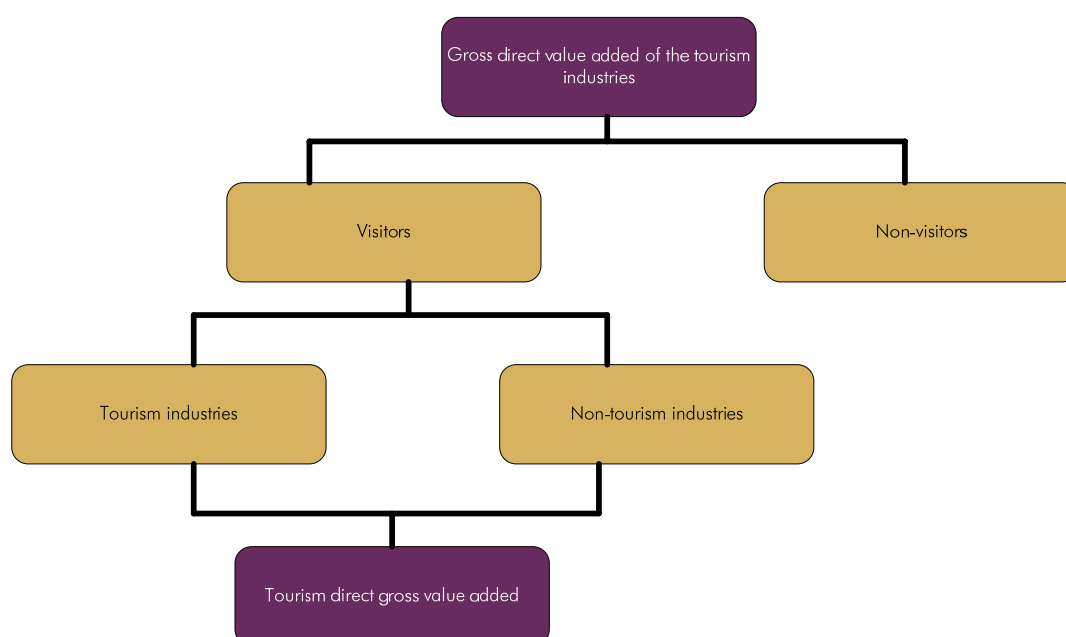


Table 13 shows the calculation of TDGVA and TDGDP for South Africa for 2008 to 2011. TDGDP was R67 147 million (or 3,0% of total GDP) for 2008, R69 289 million (or 2,9% of total GDP) for 2009, R80 249 million (or 3,0% of total GDP) in 2010, and R84 333 million (or 2,9% of total GDP) in 2011.

¹⁶ This table is the core of the TSA

¹⁷ TSA: RMF

¹⁸ TSA: RMF

Table 13: Tourism direct gross value added and tourism direct gross domestic product, 2008 to 2011

	2008	2009	2010	2011
Total supply of goods and services	5 857 495	5 924 896	6 444 743	7 037 730
Less imports of goods and services	878 737	678 308	732 994	872 357
Less net taxes (taxes less subsidies) on products	228 733	228 081	248 944	296 160
Equals total domestic supply of goods and services (output)	4 750 025	5 018 507	5 462 805	5 869 213
Less intermediate consumption	2 722 274	2 840 186	3 050 314	3 247 834
Gross value added of the economy	2 027 751	2 178 321	2 412 491	2 621 379
Total tourism output	146 517	149 825	168 495	173 044
Less total tourism intermediate consumption	84 403	85 554	93 724	95 227
Equals tourism direct gross value added (TDGVA)	62 115	64 271	74 772	77 817
TDGVA (%)	3,1	3,0	3,1	3,0
Tourism direct gross value added	62 115	64 271	74 772	77 817
Plus tourism share of net taxes on products	5 032	5 018	5 477	6 516
Equals tourism direct gross domestic product (TDGDP)	67 147	69 289	80 249	84 333
TDGDP¹⁹ (%)	3,0	2,9	3,0	2,9

Table 14 and Table 15 show TDGVA for 2008 to 2011 (R million and percentage contribution)

Table 14: Tourism direct gross value added, 2008 to 2011 (R million)

Tourism product	2008	2009	2010	2011
Accommodation for visitors	13 724	14 785	21 489	15 330
Food and beverages serving industry	1 490	1 672	2 552	1 763
Railway passenger transport	167	175	192	231
Road passenger transport	16 083	16 877	17 923	21 180
Water passenger transport	3	3	3	4
Air passenger transport	3 945	5 669	5 968	8 726
Transport equipment rental	1 140	1 158	1 317	1 259
Travel agencies and other reservation services industry	1 612	1 933	2 786	2 574
Cultural industry	39	51	71	70
Sports and recreational industry	1 052	1 377	2 013	2 086
Retail trade of tourism-connected goods	2 832	2 976	2 928	3 953
Other non-tourism industries	20 026	17 595	17 528	20 640
Total	62 115	64 271	74 772	77 817

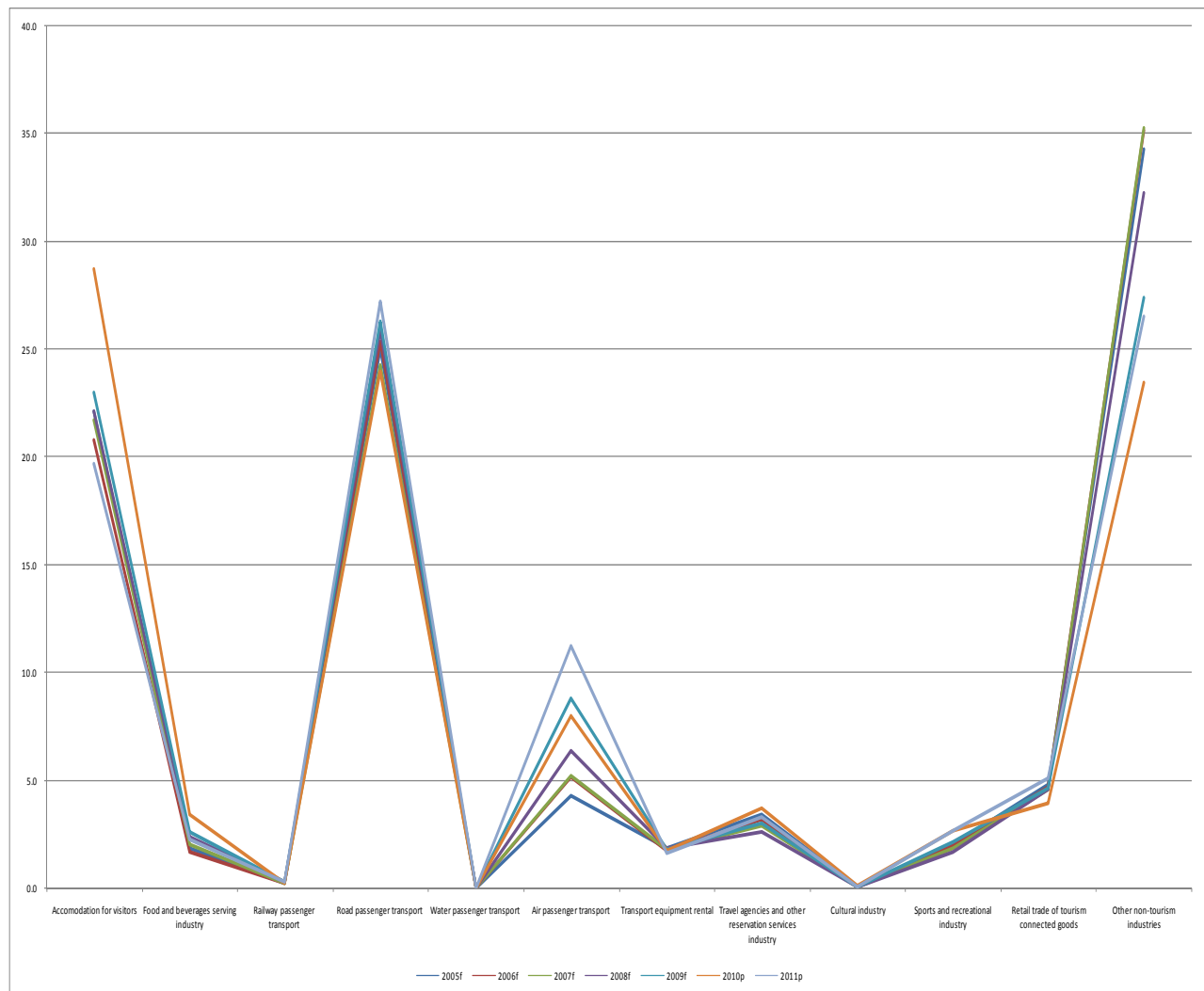
**Individual figures may not add up to stated totals due to rounding

¹⁹ Gross domestic product is equal to gross value added plus net taxes on products

Table 15: Tourism direct gross value added, 2008 to 2011 (%)

Tourism product	2008	2009	2010	2011
Accommodation for visitors	22,1	23,0	28,7	19,7
Food and beverages serving industry	2,4	2,6	3,4	2,3
Railway passenger transport	0,3	0,3	0,3	0,3
Road passenger transport	25,9	26,3	24,0	27,2
Water passenger transport	0,0	0,0	0,0	0,0
Air passenger transport	6,4	8,8	8,0	11,2
Transport equipment rental	1,8	1,8	1,8	1,6
Travel agencies and other reservation services industry	2,6	3,0	3,7	3,3
Cultural industry	0,1	0,1	0,1	0,1
Sports and recreational industry	1,7	2,1	2,7	2,7
Retail trade of tourism-connected goods	4,6	4,6	3,9	5,1
Other non-tourism industries	32,2	27,4	23,4	26,5
Total	100,0	100,0	100,0	100,0

**Individual figures may not add up to stated totals due to rounding

Figure 6: Tourism direct gross value added (%), 2008 to 2011

Source: Statistics South Africa

3.5 Employment in the tourism industries

Tourism employment is a measure of the number of jobs in tourism and non-tourism industries. Tourism employment is the employment strictly related to the goods and services (tourism-connected and non-tourism-connected) acquired by visitors and produced either by tourism industries or other industries that cannot be directly observed²⁰. South Africa does not have a direct measure of tourism employment. Therefore, employment in the tourism industries includes employment that is directly and/or indirectly related to the goods and services acquired by tourists and non-tourists.

Tables 16a to 16d show employment in the tourism industries by population group for 2008 to 2011. There were 606 934 persons (or 4,4 % of total employment) directly engaged in producing goods and services purchased by tourists in 2008, 553 990 persons (or 4,1% of total employment) in 2009, 567 378 persons (or 4,3% of total employment) in 2010 and 598 432 (or 4,5% of total employment) in 2011.

Tourism industry ratios have been used to allocate employment numbers (by industry) to tourism²¹.

Cautionary note on employment in the tourism industries

Revision of the old Labour Force Survey

The first Labour Force Survey (LFS) was conducted in 2000 and since then it was undertaken on a six-monthly basis in March and September each year. Starting in 2005, Stats SA undertook a major revision of the LFS. This revision resulted in changes to the survey methodology, the survey questionnaire, the frequency of data collection and data releases and processing systems. The redesigned labour force survey is the Quarterly Labour Force Survey (QLFS) which is now the principal vehicle for collecting labour market information on a quarterly basis. The QLFS was first released in 2008.

To allow for historical comparability of the old series (LFS) with the new QLFS, the old series was revised. Revising historical LFS means that the revised data for, say, September 2002 represent Stats SA's best estimate of what QLFS would have shown had it been conducted in the third quarter of 2002.

The revision was based on link factors computed on the basis of two overlap surveys which were conducted between old LFS and the new QLFS. The first overlap was between LFS March 2008 and QLFS January – March 2008 and the second overlap was between LFS September 2008 and QLFS July – September 2008.

It should be noted that for the revised estimates, the cut-off age for inclusion in the working age population is now set at 15–64 years to improve international comparability.

The revision was based on link factors computed on the basis of two overlap surveys which were conducted between old LFS and the new QLFS. The first overlap was between LFS March 2008 and QLFS January – March 2008 and the second overlap was between LFS September 2008 and QLFS July – September 2008.

It should be noted that for the revised estimates, the cut-off age for inclusion in the working age population is now set at 15–64 years to improve international comparability.

²⁰ TSA: RMF

²¹ This treatment assumes that, for each industry, a given rand value of output will require a fixed quantity of labour input, regardless of whether the products are purchased by tourists or non-tourists

Table 16a: Employment in the tourism industries by population group, 2008 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	95 923	223 703	19 811	411 947	1 139	11 360	2 586	10 584	37 315	43 278	919 651	1 777 297
Coloured	19 625	32 192	6 367	29 185	1 338	1 889	0	3 179	8 963	3 851	171 689	278 278
Indian/Asian	2 023	7 865	459	15 342	596	782	723	1 814	3 233	2 767	83 374	118 978
White	19 397	33 013	8 068	42 987	847	6 838	2 440	5 020	16 974	24 675	183 237	343 496
Total	136 968	296 773	34 705	499 461	3 920	20 869	5 749	20 596	66 485	74 571	1 357 951	2 518 048
Tourism industry ratio	80,0	36,0	7,0	38,0	50,0	94,0	66,0	98,0	21,0	31,0	8,0	
Tourism employment												
Black African	76 315	81 152	1 387	157 505	570	10 683	1 714	10 372	8 016	13 239	77 363	438 317
Coloured	15 613	11 678	446	11 159	669	1 776	0	3 115	1 926	1 178	14 443	62 003
Indian/Asian	1 609	2 853	32	5 866	298	735	479	1 778	695	846	7 014	22 206
White	15 432	11 976	565	16 436	424	6 431	1 617	4 919	3 647	7 548	15 414	84 409
Total	108 969	107 660	2 429	190 966	1 960	19 626	3 811	20 184	14 283	22 813	114 234	606 934

**Individual figures may not add up to stated totals due to rounding
Source: Statistics South Africa, *Quarterly Labour Force Survey, 2008*

Table 16b: Employment in the tourism industries by population group, 2009 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	96 876	220 732	22 400	347 874	1 682	11 039	4 496	10 338	27 217	31 099	783 246	1 556 999
Coloured	18 907	31 317	3 920	37 060	996	1 200	1 090	3 144	5 997	9 316	160 381	273 328
Indian/Asian	1 584	6 430	557	18 082	1 194	156	0	2 246	2 871	2 418	79 132	114 670
White	18 845	31 333	7 888	38 144	1 035	9 950	4 125	6 502	19 209	15 236	169 307	321 574
Total	136 212	289 812	34 765	441 160	4 907	22 345	9 711	22 230	55 294	58 069	1 192 066	2 266 571
Tourism industry ratio	79,0	35,0	7,0	37,0	50,0	94,0	67,0	98,0	21,0	30,0	8,0	
Tourism employment												
Black African	76 512	77 347	1 568	127 693	841	10 327	3 024	10 130	5 779	9 401	65 390	388 014
Coloured	14 933	10 974	274	13 603	498	1 123	733	3 081	1 273	2 816	13 390	62 698
Indian/Asian	1 251	2 253	39	6 637	597	146	0	2 201	610	731	6 606	21 071
White	14 884	10 980	552	14 001	518	9 308	2 774	6 371	4 079	4 606	14 135	82 207
Total	107 580	101 554	2 434	161 935	2 454	20 904	6 531	21 783	11 741	17 555	99 521	553 990

**Individual figures may not add up to stated totals due to rounding
Source: Statistics South Africa, *Quarterly Labour Force Survey, 2009*

Table 16c: Employment in the tourism industries by population group, 2010 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	99 038	236 090	28 949	368 805	166	9 972	6 607	11 804	34 742	28 429	796 975	1 621 578
Coloured	15 459	33 371	6 686	35 602	382	1 780	1 532	2 330	8 466	8 345	155 787	269 740
Indian/Asian	2 962	6 997	454	15 596	1 839	656	1 953	2 322	2 698	2 277	87 988	125 743
White	26 129	32 041	8 925	44 173	1 022	9 052	1 319	6 192	25 426	10 725	144 458	309 463
Total	143 588	308 500	45 014	464 177	3 408	21 461	11 411	22 648	71 333	49 776	1 185 208	2 326 524
Tourism industry ratio	78,0	35,0	7,0	37,0	54,0	94,0	64,0	98,0	21,0	31,0	8,0	
Tourism employment												
Black African	77 631	82 893	2 013	135 470	89	9 411	4 246	11 566	7 229	8 827	61 171	400 548
Coloured	12 117	11 717	465	13 078	205	1 680	984	2 283	1 762	2 591	11 957	58 839
Indian/Asian	2 322	2 457	32	5 729	987	619	1 255	2 275	561	707	6 753	23 698
White	20 482	11 250	621	16 226	549	8 543	847	6 067	5 291	3 330	11 088	84 293
Total	112 553	108 317	3 130	170 503	1 830	20 253	7 333	22 192	14 843	15 455	90 970	567 378

**Individual figures may not add up to stated totals due to rounding
Source: Statistics South Africa, *Quarterly Labour Force Survey, 2010*

Table 16d: Employment in the tourism industries by population group, 2011 (No. of persons)

Population group	Accommodation for visitors	Food and beverage serving industry	Railway passenger transport	Road passenger transport	Water passenger transport	Air passenger transport	Transport equipment rental	Travel agencies and other reservation services industry	Cultural industry	Sports and recreational industry	Retail trade (of tourism-connected goods)	Total
Total employment												
Black African	102 765	246 056	47 600	350 782	747	12 986	7 948	9 254	38 751	30 174	824 017	1 671 081
Coloured	15 940	29 581	12 538	38 942	740	2 580	2 111	3 438	6 307	7 987	161 216	281 379
Indian/Asian	7 858	12 254	2 327	18 591	121	1 706	478	1 118	6 141	1 045	88 244	139 881
White	25 746	34 196	12 792	41 664	1 072	9 850	7 880	4 519	30 554	11 855	175 561	355 689
Total	152 309	322 087	75 258	449 979	2 679	27 121	18 417	18 329	81 753	51 060	1 249 038	2 448 030
Tourism industry ratio	79,0	37,0	7,0	37,0	54,0	94,0	64,0	98,0	19,0	30,0	8,0	
Tourism employment												
Black African	81 146	90 138	3 342	129 913	405	12 264	5 071	9 068	7 349	9 009	66 442	414 147
Coloured	12 586	10 836	880	14 422	402	2 437	1 347	3 368	1 196	2 384	12 999	62 859
Indian/Asian	6 205	4 489	163	6 885	66	1 611	305	1 095	1 165	312	7 115	29 410
White	20 330	12 527	898	15 430	582	9 302	5 028	4 428	5 795	3 539	14 156	92 016
Total	120 267	117 991	5 283	166 650	1 455	25 614	11 751	17 960	15 505	15 245	100 712	598 432

**Individual figures may not add up to stated totals due to rounding
Source: Statistics South Africa, *Quarterly Labour Force Survey, 2011*

Chapter 4: The future development of TSA for South Africa

In accordance with the recommendations set out by the 2008 TSA: RMF, the South African TSA for 2005 to 2011 focused on the compilation of Tables 1–7 and Table 10. A number of future developments are being considered. These are articulated below.

- Separate the same-day visitors from the tourists (overnight visitors) for inbound and domestic tourism;
- Investigate the possibility of compiling Table 3 of the TSA (outbound tourism). The main constraint currently with the compilation of Table 3 for South Africa is the availability of data;
- Further research the treatment of the service charges paid to travel agents, tour operators and other reservation services;
- Research the treatment of housing services provided by second homes on own account or for free. This imputed rent should be included in the TSA for the calculation of GDVATI, TDGVA and TDGDP. The current constraint is the availability of data and the appropriate instrument to collect the data;
- Measure the full-time employees (FTE) who are directly engaged in producing goods and services purchased by tourists in South African economy; and
- Investigate the possibility of collecting data on tourism single-purpose consumer durables as a longer-term goal by SAT.

The next TSA report for South Africa will be the final results for 2010 and provisional results for 2011 and 2012 and is scheduled to be published end March 2014. To ensure that future TSAs in South Africa are responsive to user needs and provide an accurate reflection of the tourism industry as well as its role in the economy, all stakeholders are invited to send comments to: RiaanG@statssa.gov.za

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Annexures

Annexure A: Tourism-characteristic products

The list of tourism-characteristic products (goods and services) corresponds with products (goods and services) considered characteristic for purposes of the international comparability of results. Consequently, it is meant to serve as a proposal of how, in future, the various international organisations could present, in a comparable way, the results of countries that have developed a TSA.

In coding the various items, six-digit codes, with a point between the fifth and sixth digits, were used. The first five digits correspond to the Central Product Classification (CPC), Version 2.0 code, and the sixth digit is used exclusively for the present list. If the sixth digit is a zero, it means that this item is the same as the one presented in CPC, Version 2.0 and has been drawn from it, but if the sixth digit is not a zero the item corresponds only partly to the CPC code. For example, code 63110.0, 'Hotel and motel lodging services', is identical to CPC code 63110, whereas code 63199.1, 'Sleeping-car....', corresponds only in part to CPC code 63199.

1. Accommodation services

1.1 Hotels and other lodging services

63110.0	Hotel and motel lodging services
63191.0	Holiday centre and holiday home services
63192.0	Letting services of furnished accommodation
63193.0	Youth hostel services
63194.0	Children's training and holiday camp services
63195.0	Camping and caravanning site services
63199.1	Sleeping-car and similar services in other transport media; residence of students

1.2 Second-home services on own account or for free

This subclass includes the imputed rent on owned second homes or for-free and time-share apartments. There is no code in CPC with this information.

72211.1	Support services to time-share activities
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2. Food and beverage-serving services

63210.0	Meal-serving services with full restaurant services
63220.0	Meal-serving services in self-service facilities
63290.0	Other food-serving services
63300.0	Beverage-serving services for consumption on the premises

3. Passenger transport services

3.1 Inter-urban railway transport services

64111.1	Scheduled rail services of passengers
64111.2	Non-scheduled rail services of passengers

3.2 Road transport services

64213.0	Inter-urban scheduled road transport services of passengers
64214.0	Inter-urban special-purpose scheduled road transport services of passengers
64219.1	Scheduled ski-hills services
64219.2	Teleferic-funicular services
64221.0	Taxi services
64222.0	Rental services of passenger cars with operator
64223.0	Rental services of buses and coaches with operator

3.3 Water transport services

65111.0	Coastal and trans-oceanic water transport services of passengers by ferry
65119.1	Scheduled transport services of passengers
65119.2	Non-scheduled transport services of passengers
65119.3	Cruise ship services
65130.1	Personal passenger vessel services
65211.0	Inland water transport services of passengers by ferries
65219.1	Other scheduled inland water transport services of passengers
65219.2	Sightseeing excursion services
65219.3	Cruise services
65230.0	Rental services of inland water vessels with operator

3.4 Air transport services

66110.0	Scheduled air transport services of passengers
66120.1	Non-scheduled air services of passengers
66120.2	Sightseeing services, aircraft or helicopter
66400.0	Rental services of aircraft with operator

3.5 Supporting passenger transport services

67300.0	Navigational aid services
67400.0	Supporting services for railway transport
67510.0	Bus station services
67530.1	Parking of passenger terminal transport
67610.0	Port and waterway services (excluding cargo handling)
67690.1	Vessel fuelling services
67690.2	Maintenance and upkeep services to private recreation passenger services
67710.0	Airport operation services (excluding cargo handling)
67790.0	Other supporting services for air or space transport

3.6 Passenger transport equipment rental

73111.0	Leasing or rental services concerning cars and light vans without operator
73114.1	Leasing or rental services concerning campers/motor without operator
73115.1	Leasing or rental services concerning passenger vessels without operator
73116.1	Leasing or rental services concerning passenger aircraft without operator

3.7 Maintenance and repair services of passenger transport equipment

87143.0	Maintenance and repair services of trailers, semi-trailers and other motor vehicles not elsewhere classified
87149.1	Maintenance and repair services of leisure vessel of own use
87149.2	Maintenance and repair services of leisure aircraft of own use

4. Travel agency, tour operator and tourist guide services**4.1 Travel agency services**

67811.0	Travel agency services
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4.2 Tour operator services

67812.0	Tour operator services
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4.3 Tourist information and tourist guide services

67813.0	Tourist information services
67820.0	Tourist guide services

5. Cultural services**5.1 Performing arts**

96230.0	Performing arts facility operation services
96310.0	Services of performing artists

5.2 Museum and other cultural services

96411.0	Museum services except for historical sites and buildings
96412.0	Preservation services of historical sites and buildings
96421.0	Botanical and zoological garden services
96422.0	Nature reserve services including wildlife preservation services

6. Recreation and other entertainment services**6.1 Sports and recreational services**

96510.0	Sports and recreational sports event promotion and organisation services
96520.1	Golf course services
96520.2	Ski fields
96520.3	Race circuit
96520.5	Recreation park and beach services
96590.1	Risk sport and adventure

6.2 Other amusement and recreational services

96910.1	Theme park services
96910.2	Amusement park services
96910.3	Fair and carnival services
96920.1	Casino services
96920.2	Slot machine services

7. Miscellaneous tourism services**7.1 Financial and insurance services**

71100.1	Travel card services
71100.2	Travel loan services
71311.1	Travel life insurance services
71320.1	Travel accident insurance services
71320.2	Travel health insurance services
71334.1	Passengers' aircraft of own use insurance services
71334.2	Passengers' vessel of own use insurance services
71339.1	Travel insurance services
71552.0	Foreign exchange services

7.2 Other rental services

73240.1	Non-motorised land transport equipment leasing or rental services
73240.2	Winter sports equipment leasing or rental services
73240.3	Non-motorised air transport equipment leasing or rental services
73240.4	Water sports and beach equipment leasing or rental services
73240.5	Camping equipment leasing or rental services
73240.6	Saddle-horse leasing or rental services
73290.1	Photographic camera rental services

7.3 Other tourism services

85970.0	Trade fair and exhibition organisation services
97230.4	Spa services
91131.1	Fishing licence services
91131.2	Hunting licence services
91210.1	Passport issuing services
91210.2	Visa issuing services
96620.2	Guide services (mountain, hunting and fishing)
97910.0	Escort services

Annexure B: List of tourism-characteristic activities

Tourism-characteristic activities can be identified as those productive activities whose principal output is characteristic of tourism. As the set of these activities does not comprise a single industry conforming to the SNA definition, the TSA defines tourism industries as all establishments whose principal productive activity is a tourism-characteristic activity.

Table A reveals similarities between the 12 items of the list used in the TSA tables and their corresponding codes in the International Standard Industrial Classification of all Economic Activities (ISIC), Rev. 3 and SICTA.

Table A: List of tourism-characteristic activities

Activity description	ISIC, Rev. 3	SICTA
1. Hotels and similar	5510	5510
2. Second home ownership (imputed)	Part of 7010	Part of 7010
3. Restaurants and similar	5520	5520
4. Railway passenger transport services	Part of 6010	6010-1, 6010-2
5. Road passenger transport services	Part of (6021 and 6022)	6021-1, 6021-2, 6021-3, 6022-1, 6022-2, 6022-3, 6022-4
6. Water passenger transport services	Part of (6110 and 6120)	6110-1, 6110-2, Part of 6110, 6120-1, 6120-2, 6120-3, Part of 6120
7. Air passenger transport services	Part of (6210 and 6220)	6210-1, 6220-1, 6220-2
8. Transport supporting services	Part of 6303	6303-1, 6303-2, 6303-3
9. Transport equipment rental	Part of (7111, 7112 and 7113)	7111-1, 7111-2, 7111-3 Part of 7112, 7113-1
10. Travel agencies and similar	6304	6304
11. Cultural services	9232, 9233	9232-1, 9232-2, 9233-1, 9233-2
12. Sporting and other recreational services	Part of 9214 Part of 9241 Part of 9219 Part of 9249	Part of 9214 Part of 9241 9219-1 Part of 9249

Annexure C: Tourism Satellite Accounts tables of South Africa

Annexure C provides the TSA tables for South Africa for the reference years 2008 to 2011.

Table 1 of the TSA focuses on inbound tourism expenditure by product and class of visitor²². The main source of data for the compilation of Table 1 of the TSA is the BoP from SARB and the SAT departure survey. Table B shows inbound tourism expenditure by product and class of visitor.

²² Tourists and same-day visitors

Table B1: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2008 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
A. Specific products			46 742
A.1 Tourism-characteristic products			38 365
1 – Accommodation services for visitors (*)		X	9 713
1.a – Accommodation services for visitors other than 1.b (*)		X	9 713
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			7 640
Total passenger transport services (*)			15 820
3 – Railway passenger transport services (*)			78
4 – Road passenger transport services (*)			8 439
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			6 328
7 – Transport equipment rental services (*)			973
8 – Travel agencies and other reservation services (**)			1 307
9 – Cultural services (*)			129
10 – Sports and recreational services (*)			3 755
A.2 Tourism-connected products (*) (a)			8 377
Retail sales of food, beverages and tobacco			4 752
Retail sales of textiles, clothing, footwear and leather goods			2 219
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			83
Retail sales of household furniture, appliances, articles and equipment			808
Retail sales of automotive fuels			516
B. Non-specific products			23 222
Services			6 038
Goods			17 185
Total inbound tourism expenditure			69 964
Number of trips			9 591 828 ²³
Number of bednights		X	

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²³ Inbound visitors

Table B2: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2009 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
B. Specific products			52 131
A.1 Tourism-characteristic products			43 288
1 – Accommodation services for visitors (*)		X	11 270
1.a – Accommodation services for visitors other than 1.b (*)		X	11 270
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			7 803
Total passenger transport services (*)			18 473
3 – Railway passenger transport services (*)			83
4 – Road passenger transport services (*)			9 846
5 – Water passenger transport services (*)			1
6 – Air passenger transport services (*)			7 539
7 – Transport equipment rental services (*)			1 004
8 – Travel agencies and other reservation services (**)			1 453
9 – Cultural services (*)			137
10 – Sports and recreational services (*)			4 153
A.2 Tourism-connected products (*) (a)			8 843
Retail sales of food, beverages and tobacco			4 927
Retail sales of textiles, clothing, footwear and leather goods			2 358
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			92
Retail sales of household furniture, appliances, articles and equipment			890
Retail sales of automotive fuels			574
B. Non-specific products			15 010
Services			3 903
Goods			11 107
Total inbound tourism expenditure			67 141
Number of trips			9 531 615 ²⁴
Number of bednights		X	

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁴ Inbound visitors

Table B3: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor, 2010 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
C. Specific products			55 797
A.1 Tourism-characteristic products			46 867
1 – Accommodation services for visitors (*)		X	12 421
1.a – Accommodation services for visitors other than 1.b (*)		X	12 421
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			8 296
Total passenger transport services (*)			19 107
3 – Railway passenger transport services (*)			91
4 – Road passenger transport services (*)			9 543
5 – Water passenger transport services (*)			2
6 – Air passenger transport services (*)			8 375
7 – Transport equipment rental services (*)			1 096
8 – Travel agencies and other reservation services (**)			1 833
9 – Cultural services (*)			141
10 – Sports and recreational services (*)			5 069
A.2 Tourism-connected products (*) (a)			8 931
Retail sales of food, beverages and tobacco			4 978
Retail sales of textiles, clothing, footwear and leather goods			2 313
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			95
Retail sales of household furniture, appliances, articles and equipment			856
Retail sales of automotive fuels			689
B. Non-specific products			13 625
Services			3 542
Goods			10 082
Total inbound tourism expenditure			69 422
Number of trips			11 303 087 ²⁵
Number of bednights		X	

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁵ Inbound visitors

Table B4: TSA Table 1 – Inbound tourism expenditure, by product and class of visitor 2011 (R million)

Product	Tourists (1.1)	Same-day visitors (1.2)	Total visitors (1.3)=(1.1)+(1.2)
D. Specific products			56 067
A.1 Tourism-characteristic products			44 439
1 – Accommodation services for visitors (*)		X	9 888
1.a – Accommodation services for visitors other than 1.b (*)		X	9 888
1.b – Accommodation services associated with all types of vacation home ownership (*)		X	
2 – Food and beverage serving services (*)			7 752
Total passenger transport services (*)			20 224
3 – Railway passenger transport services (*)			101
4 – Road passenger transport services (*)			10 109
5 – Water passenger transport services (*)			2
6 – Air passenger transport services (*)			8 924
7 – Transport equipment rental services (*)			1 088
8 – Travel agencies and other reservation services (**)			1 699
9 – Cultural services (*)			126
10 – Sports and recreational services (*)			4 750
A.2 Tourism-connected products (*) (a)			11 628
Retail sales of food, beverages and tobacco			6 844
Retail sales of textiles, clothing, footwear and leather goods			2 907
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles			101
Retail sales of household furniture, appliances, articles and equipment			999
Retail sales of automotive fuels			777
B. Non-specific products			15 680
Services			4 077
Goods			11 603
Total inbound tourism expenditure			71 747
Number of trips			12 097 490 ²⁶
Number of bednights		X	

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

²⁶ Inbound visitors

Table 2 of the TSA focuses on domestic tourism expenditure by product, class of visitor and type of trip. The main source of data for the compilation of Table 2 of the TSA is the SU-tables, the SAT domestic survey and Stats SA domestic tourism survey. Table C shows domestic tourism expenditure by product, class of visitor and type of trip for 2008 to 2011.

Table C1: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2008 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+ (2.4)	Same-day visitors (2.8)=(2.2)+ (2.5)	Total visitors (2.9)=(2.3)+ (2.6)
A. Specific products									67 258
A.1 Tourism-characteristic products									59 676
1 – Accommodation services for visitors (*)		X			X			X	14 779
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	14 779
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									3 470
Total passenger transport services (*)									36 433
3 – Railway passenger transport services (*)									196
4 – Road passenger transport services (*)									25 318
5 – Water passenger transport services (*)									6
6 – Air passenger transport services (*)									9 202
7 – Transport equipment rental services (*)									1 713
8 – Travel agencies and other reservation services (**)									3 109
9 – Cultural services (*)									76
10 – Sports and recreational services (*)									1 809
A.2 Tourism-connected products (*) (a)									7 582
Retail sales of food, beverages and tobacco									4 602
Retail sales of textiles, clothing, footwear and leather goods									1 624
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									50
Retail sales of household furniture, appliances, articles and equipment									172
Retail sales of automotive fuels									1 134
B. Non-specific products									9 295
Services									3 906
Goods									5 390
Total domestic tourism expenditure									76 553
Number of trips									32 900 000
Number of bednights		X			X			X	149 000 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C2: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2009 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+(2.4)	Same-day visitors (2.8)=(2.2)+(2.5)	Total visitors (2.9)=(2.3)+(2.6)
A. Specific products									72 723
A.1 Tourism-characteristic products									64 327
1 – Accommodation services for visitors (*)		X			X			X	15 496
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	15 496
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									4 003
Total passenger transport services (*)									39 141
3 – Railway passenger transport services (*)									207
4 – Road passenger transport services (*)									26 255
5 – Water passenger transport services (*)									6
6 – Air passenger transport services (*)									10 866
7 – Transport equipment rental services (*)									1 807
8 – Travel agencies and other reservation services (**)									3 458
9 – Cultural services (*)									96
10 – Sports and recreational services (*)									2 133
A.2 Tourism-connected products (*) (a)									8 396
Retail sales of food, beverages and tobacco									5 174
Retail sales of textiles, clothing, footwear and leather goods									1 723
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									66
Retail sales of household furniture, appliances, articles and equipment									170
Retail sales of automotive fuels									1 263
B. Non-specific products									9 961
Services									4 179
Goods									5 782
Total domestic tourism expenditure									82 684
Number of trips									30 300 000
Number of bednights		X			X			X	128 400 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C3: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2010 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+(2.4)	Same-day visitors (2.8)=(2.2)+(2.5)	Total visitors (2.9)=(2.3)+(2.6)
A. Specific products									88 853
A.1 Tourism-characteristic products									80 765
1 – Accommodation services for visitors (*)		X			X			X	22 709
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	22 709
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									6 561
Total passenger transport services (*)									44 561
3 – Railway passenger transport services (*)									226
4 – Road passenger transport services (*)									29 578
5 – Water passenger transport services (*)									7
6 – Air passenger transport services (*)									12 791
7 – Transport equipment rental services (*)									1 959
8 – Travel agencies and other reservation services (**)									4 361
9 – Cultural services (*)									124
10 – Sports and recreational services (*)									2 449
A.2 Tourism-connected products (*) (a)									8 088
Retail sales of food, beverages and tobacco									4 597
Retail sales of textiles, clothing, footwear and leather goods									1 768
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									66
Retail sales of household furniture, appliances, articles and equipment									143
Retail sales of automotive fuels									1 515
B. Non-specific products									10 219
Services									4 492
Goods									5 727
Total domestic tourism expenditure									99 072
Number of trips									29 700 000
Number of bednights		X			X			X	130 800 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table C4: TSA Table 2 – Domestic tourism expenditure, by product, class of visitor and type of trip, 2011 (R million)

Product	Resident visitors on a domestic trip			Resident visitors on an international trip			Total domestic tourism expenditure		
	Tourists (2.1)	Same-day visitors (2.2)	Total visitors (2.3)=(2.1)+(2.2)	Tourists (2.4)	Same-day visitors (2.5)	Total visitors (2.6)=(2.4)+(2.5)	Tourists (2.7)=(2.1)+(2.4)	Same-day visitors (2.8)=(2.2)+(2.5)	Total visitors (2.9)=(2.3)+(2.6)
A. Specific products									90 078
A.1 Tourism-characteristic products									80 585
1 – Accommodation services for visitors (*)		X			X			X	19 253
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	19 253
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									6 309
Total passenger transport services (*)									47 950
3 – Railway passenger transport services (*)									255
4 – Road passenger transport services (*)									31 759
5 – Water passenger transport services (*)									7
6 – Air passenger transport services (*)									14 007
7 – Transport equipment rental services (*)									1 922
8 – Travel agencies and other reservation services (**)									4 044
9 – Cultural services (*)									129
10 – Sports and recreational services (*)									2 901
A.2 Tourism-connected products (*) (a)									9 493
Retail sales of food, beverages and tobacco									5 101
Retail sales of textiles, clothing, footwear and leather goods									2 460
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									64
Retail sales of household furniture, appliances, articles and equipment									159
Retail sales of automotive fuels									1 709
B. Non-specific products									11 218
Services									4 901
Goods									6 318
Total domestic tourism expenditure									101 297
Number of trips									26 400 000
Number of bednights		X			X			X	115 200 000

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 3 of the TSA shows the outbound tourism expenditure of South African residents by product and class of visitor.

There is currently limited data on the expenditure of South Africans outside the borders of the country (only the total expenditure of South African residents outside the borders of the country from the BoP from SARB).

Table D shows outbound tourism expenditure by product and class of visitor for 2008 to 2011.

Table D1: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2008 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									53 617

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D2: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2009 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									53 553

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D3: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2010 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									59 452

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table D4: TSA Table 3 – Outbound tourism expenditure, by product and class of visitor, 2011 (R million)

Product	Tourism expenditure of outbound visitors in other economies			Acquisition from non-residents by visitors on domestic trips			Total outbound expenditure		
	Tourists (3.1)	Same-day visitors (3.2)	Total visitors (3.3)=(3.1)+(3.2)	Tourists (3.4)	Same-day visitors (3.5)	Total visitors (3.6)=(3.4)+(3.5)	Tourists (3.7)=(3.1)+(3.4)	Same-day visitors (3.8)=(3.2)+(3.5)	Total visitors (3.9)=(3.3)+(3.6)
A. Specific products									
A.1 Tourism-characteristic products									
1 – Accommodation services for visitors (*)		X			X			X	
1.a – Accommodation services for visitors other than 1.b (*)		X			X			X	
1.b – Accommodation services associated with all types of vacation home ownership (*)		X			X			X	
2 – Food and beverage serving services (*)									
Total passenger transport services (*)									
3 – Railway passenger transport services (*)									
4 – Road passenger transport services (*)									
5 – Water passenger transport services (*)									
6 – Air passenger transport services (*)									
7 – Transport equipment rental services (*)									
8 – Travel agencies and other reservation services (**)									
9 – Cultural services (*)									
10 – Sports and recreational services (*)									
A.2 Tourism-connected products (*) (a)									
Retail sales of food, beverages and tobacco									
Retail sales of textiles, clothing, footwear and leather goods									
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles									
Retail sales of household furniture, appliances, articles and equipment									
Retail sales of automotive fuels									
B. Non-specific products									
Services									
Goods									
Total outbound tourism expenditure									60 545

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 4 of the TSA focuses on internal tourism consumption by product.

Table 4 of the TSA combines internal tourism expenditure (Table 1 of the TSA) and domestic tourism expenditure (Table 2 of the TSA) with the other components of tourism consumption. There are four categories²⁷ of 'other components of tourism consumption', namely:

- **Services associated to vacation accommodation on own account** – includes all imputed accommodation services related to accommodation units on own account and to all other types of vacation-home ownership;
- **Tourism social transfers in kind (except refunds)** – includes the value of individual non-market services provided by governments and non-profit institutions serving households (NPISH) that benefit visitors and exceed the values paid by the visitors themselves;
- **Other imputed consumption** – all other imputed items not previously included; and
- **Tourism single-purpose consumer durables purchased outside the context of a trip or for a trip.**

Internal tourism consumption is the key aggregate derived from Table 4. The production process by which internal tourism consumption (except imports) is provided will be the basis for the compilation of TDGVA and TDGDP²⁸.

Table 4 of the TSA uses the information from Tables 1 and 2 of the TSA, therefore no additional surveys are used in its compilation. The totals therefore have their origins in the SU-tables, SAT inbound and domestic survey, the domestic tourism survey from Stats SA and the BoP (as in Tables 1 and 2 of the TSA).

Table E shows Table 4 of the TSA: Internal tourism consumption by product for 2008 to 2011.

²⁷ Additional to Table 1 and Table 2 of the TSA

²⁸ TSA: RMF

Table E1: TSA Table 4 – Internal tourism consumption by product, 2008 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	46 742	67 258	114 000		114 000
A.1 Tourism-characteristic products	38 365	59 676	98 041		98 041
1 – Accommodation services for visitors (*)	9 713	14 779	24 491		24 491
1.a – Accommodation services for visitors other than 1.b (*)	9 713	14 779	24 491		24 491
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	7 640	3 470	11 110		11 110
Total passenger transport services (*)	15 820	36 433	52 254		52 254
3 – Railway passenger transport services (*)	78	196	274		274
4 – Road passenger transport services (*)	8 439	25 318	33 757		33 757
5 – Water passenger transport services (*)	1	6	7		7
6 – Air passenger transport services (*)	6 328	9 202	15 530		15 530
7 – Transport equipment rental services (*)	973	1 713	2 686		2 686
8 – Travel agencies and other reservation services (**)	1 307	3 109	4 416		4 416
9 – Cultural services (*)	129	76	206		206
10 – Sports and recreational services (*)	3 755	1 809	5 564		5 564
A.2 Tourism-connected products (*) (a)	8 377	7 582	15 958		15 958
Retail sales of food, beverages and tobacco	4 752	4 602	9 353		9 353
Retail sales of textiles, clothing, footwear and leather goods	2 219	1 624	3 843		3 843
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	83	50	133		133
Retail sales of household furniture, appliances, articles and equipment	808	172	980		980
Retail sales of automotive fuels	516	1 134	1 650		1 650
B. Non-specific products	23 222	9 295	32 518		32 518
Services	6 038	3 906	9 943		9 943
Goods	17 185	5 390	22 574		22 574
Total internal tourism consumption	69 964	76 553	146 517		146 517

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E2: TSA Table 4 – Internal tourism consumption by product, 2009 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	52 131	72 723	124 854		124 854
A.1 Tourism-characteristic products	43 288	64 327	107 615		107 615
1 – Accommodation services for visitors (*)	11 270	15 496	26 766		26 766
1.a – Accommodation services for visitors other than 1.b (*)	11 270	15 496	26 766		26 766
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	7 803	4 003	11 806		11 806
Total passenger transport services (*)	18 473	39 141	57 614		57 614
3 – Railway passenger transport services (*)	83	207	290		290
4 – Road passenger transport services (*)	9 846	26 255	36 100		36 100
5 – Water passenger transport services (*)	1	6	7		7
6 – Air passenger transport services (*)	7 539	10 866	18 404		18 404
7 – Transport equipment rental services (*)	1 004	1 807	2 811		2 811
8 – Travel agencies and other reservation services (**)	1 453	3 458	4 911		4 911
9 – Cultural services (*)	137	96	232		232
10 – Sports and recreational services (*)	4 153	2 133	6 286		6 286
A.2 Tourism-connected products (*) (a)	8 843	8 389	17 239		17 239
Retail sales of food, beverages and tobacco	4 927	5 174	10 1026		10 1026
Retail sales of textiles, clothing, footwear and leather goods	2 358	1 723	4 081		4 081
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	92	66	159		159
Retail sales of household furniture, appliances, articles and equipment	890	170	1 060		1 060
Retail sales of automotive fuels	569	1 263	1 837		1 837
B. Non-specific products	15 010	9 961	24 971		24 971
Services	3 903	4 179	8 081		8 081
Goods	11 107	5 782	16 889		16 889
Total internal tourism consumption	67 141	82 684	149 825		149 825

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E3: TSA Table 4 – Internal tourism consumption by product, 2010 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	55 797	88 853	144 651		144 651
A.1 Tourism-characteristic products	46 867	80 765	127 631		127 631
1 – Accommodation services for visitors (*)	12 421	22 709	35 130		35 130
1.a – Accommodation services for visitors other than 1.b (*)	12 421	22 709	35 130		35 130
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	8 296	6 561	14 856		14 856
Total passenger transport services (*)	19 107	44 561	63 668		63 668
3 – Railway passenger transport services (*)	91	226	317		317
4 – Road passenger transport services (*)	9 543	29 578	39 121		39 121
5 – Water passenger transport services (*)	2	7	9		9
6 – Air passenger transport services (*)	8 375	12 791	21 167		21 167
7 – Transport equipment rental services (*)	1 096	1 959	3 055		3 055
8 – Travel agencies and other reservation services (**)	1 833	4 361	6 194		6 194
9 – Cultural services (*)	141	124	265		265
10 – Sports and recreational services (*)	5 069	2 449	7 518		7 518
A.2 Tourism-connected products (*) (a)	8 931	8 088	17 019		17 019
Retail sales of food, beverages and tobacco	4 978	4 597	9 576		9 576
Retail sales of textiles, clothing, footwear and leather goods	2 313	1 768	4 080		4 080
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	95	66	161		161
Retail sales of household furniture, appliances, articles and equipment	856	143	999		999
Retail sales of automotive fuels	689	1 515	2 204		2 204
B. Non-specific products	13 625	10 219	23 844		23 844
Services	3 542	4 492	8 034		8 034
Goods	10 082	5 727	15 809		15 809
Total internal tourism consumption	69 422	99 072	168 494		168 494

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table E4: TSA Table 4 – Internal tourism consumption by product, 2011 (R million)

Product	Internal Tourism Expenditure			Other components of tourist consumption (b) (4.2)	Internal tourism consumption (4.3) = (4.1) + (4.2)
	Inbound tourism consumption (1.3)	Domestic tourism consumption (2.9)	Internal tourism consumption in cash (4.1) = (1.3) + (2.9)		
A. Specific products	56 067	90 078	146 145		146 145
A.1 Tourism-characteristic products	44 439	80 585	125 024		125 024
1 – Accommodation services for visitors (*)	9 888	19 253	29 141		29 141
1.a – Accommodation services for visitors other than 1.b (*)	9 888	19 253	29 141		29 141
1.b – Accommodation services associated with all types of vacation home ownership (*)					
2 – Food and beverage serving services (*)	7 752	6 309	14 061		14 061
Total passenger transport services (*)	20 224	47 950	68 173		68 173
3 – Railway passenger transport services (*)	101	255	356		356
4 – Road passenger transport services (*)	10 109	31 759	41 868		41 868
5 – Water passenger transport services (*)	2	7	9		9
6 – Air passenger transport services (*)	8 924	14 007	22 931		22 931
7 – Transport equipment rental services (*)	1 088	1 922	3 009		3 009
8 – Travel agencies and other reservation services (**)	1 699	4 044	5 743		5 743
9 – Cultural services (*)	126	129	256		256
10 – Sports and recreational services (*)	4 750	2 901	7 650		7 650
A.2 Tourism-connected products (*) (a)	11 628	9 493	21 121		21 121
Retail sales of food, beverages and tobacco	6 844	5 101	11 945		11 945
Retail sales of textiles, clothing, footwear and leather goods	2 907	2 460	5 367		5 367
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	101	64	166		166
Retail sales of household furniture, appliances, articles and equipment	999	159	1 157		1 157
Retail sales of automotive fuels	777	1 709	2 486		2 486
B. Non-specific products	15 680	11 218	26 898		26 898
Services	4 077	4 901	8 977		8 977
Goods	11 603	6 318	17 921		17 921
Total internal tourism consumption	71 747	101 297	173 044		173 044

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F shows the prescribed format of Table 5 of the TSA. This table focuses on the production accounts of tourism industries and other industries (at basic prices).

It conforms formally to the format established by the SNA, but the perspective is different from the SNA production accounts (a tool for tourism analysis). Because of the application of the principle of recording reservation services separately, output and intermediate consumption of each industry and the corresponding total for the economy that appears in the last column do not necessarily correspond to the corresponding values found in the national accounts of the country²⁹. For each industry and for the total economy, GVA at basic prices has to equal to GVA of the economy as it appears in the national accounts³⁰.

The first block in Table 5 of the TSA disaggregates output into product types (goods and services) and is valued at basic prices. The second block contains intermediate consumption or input disaggregated into categories based on the CPC classification and is valued at purchasers' prices. The difference between the total output (at basic prices) from the first block and total intermediate consumption (at purchasers' prices) in the second block equals total gross value added of industries (at basic prices). The value added refers to industries as a whole and is disaggregated further in the third block to represent specific components of remuneration of employees, net taxes on production, operating surplus and mixed income³¹.

Table 5 of the TSA is compiled from the SU-tables. Several other surveys like the AFS³² and LSSs are also used to compile this table. The level of detail that samples are drawn for the AFS has increased³³ recently based on the needs from the tourism industry specifically the TSA. This survey collects financial data from enterprises in industries that represent different SIC groups.

Several of the LSSs (i.e. accommodation, food and beverages, transport and personal services) are also used to compile this table. Unfortunately, there are several different industries that will need to be covered in the LSS series. This will make it difficult to collect all the required information for one specific year because of the rotation of LSS collection. Adjustments must be done in instances where surveys refer to different years to ensure that the distributions used from the surveys are representative of the same time period³⁴.

Stats SA conducts several monthly surveys which are used in the compilation of Table 5 of the TSA. The survey of tourist accommodation was first introduced in April 2004. It is a monthly survey and its results are published on a quarterly basis. The monthly food and beverage survey was also introduced in April 2004 and the results are published on a quarterly basis.

In order to compile Table 5 of the TSA, South Africa needs to identify the specific goods and services as well as industries that are unique to their individual situation. Each country needs to determine industries that they wish to include under 'Country-specific tourism industries'. For goods and services, each country needs to determine 'Other country-specific tourism-characteristic goods', 'Other country-specific tourism-characteristic services', 'Tourism-connected products' and 'Non-consumption products'.

²⁹ TSA: RMF

³⁰ Adjustments due to the application of the principle of recording reservation services separately have no effect on the VA of any of the industries

³¹ TSA: RMF

³² The EAS has been renamed to AFS from the reference year 2006 (first published as the AFS on 31 October 2007)

³³ From 2006. Level of detail changed from 3 digit SIC to 4 digit SIC

³⁴ Use for distributions, not levels

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	35 086		11 991	3 912	84 392	14	16 143	3 893
A.1 Tourism-characteristic products	35 086		11 991	3 912	84 392	14	16 143	3 893
1 – Accommodation services for visitors (*)	25 368							
1.a – Accommodation services for visitors other than 1.b (*)	25 368							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	9 718		11 991					
Total passenger transport services (*)				3 912	84 392	14	16 143	3 893
3 – Railway passenger transport services (*)				3 912				
4 – Road passenger transport services (*)					84 392			
5 – Water passenger transport services (*)						14		
6 – Air passenger transport services (*)							16 143	
7 – Transport equipment rental services (*)								3 893
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	237		291		1 246		373	159
Services	237		291		133		262	159
Goods					1 113		111	
I. Total output (at basic prices)	35 323		12 282	3 912	85 638	14	16 516	4 052
II. Total intermediate consumption (at purchasers' prices) (b)	18 072		8 174	1 525	43 575	9	12 321	2 331
(I-II). Total gross value added (at basic prices)	17 251		4 108	2 387	42 063	5	4 195	1 721
Compensation of employees	5 343		1 977	863	11 824	1	1 290	291
Other taxes less subsidies	394		43	-	-469	-	77	4
Gross mixed income								
Gross operating surplus	11 513		2 088	1 525	30 709	4	2 828	1 426

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F1: TSA Table 5 – Production accounts of tourism industries and other industries, 2008 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries		Total non-tourism industries	Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods			
A. Specific products	4 506	952	18 086	178 976	59 543		107 879	346 398
A.1 Tourism-characteristic products	4 506	952	18 086	178 976			10 849	189 825
1 – Accommodation services for visitors (*)				25 368				25 368
1.a – Accommodation services for visitors other than 1.b (*)				25 368				25 368
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)				21 710			8 199	29 908
Total passenger transport services (*)				108 354			2 651	111 005
3 – Railway passenger transport services (*)				3 912				3 912
4 – Road passenger transport services (*)				84 392			2 651	87 042
5 – Water passenger transport services (*)				14				14
6 – Air passenger transport services (*)				16 143				16 143
7 – Transport equipment rental services (*)				3 893				3 893
8 – Travel agencies and other reservation services (**)	4 506			4 506				4 506
9 – Cultural services (*)		952		952				952
10 – Sports and recreational services (*)			18 086	18 086				18 086
A.2 Tourism-connected products (*) (a)					59 543		97 029	
Retail sales of food, beverages and tobacco					23 456		55 949	156 573
Retail sales of textiles, clothing, footwear and leather goods					8 949		26 847	79 404
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					7 921		3 938	35 796
Retail sales of household furniture, appliances, articles and equipment					13 052		6 152	11 859
Retail sales of automotive fuels					6 165		4 145	19 204
								10 310
B. Non-specific products	1	5	102	2 414	5 679		4 395 534	4 403 628
Services	1	5	102	1 190	5 679		2 573 586	2 580 455
Goods				1 224			1 821 948	1 823 172
I. Total output (at basic prices)	4 507	957	18 188	181 390	65 223		4 503 413	4 750 025
II. Total intermediate consumption (at purchasers' prices) (b)	2 862	776	14 749	104 395	31 553		2 586 326	2 722 274
(I-II). Total gross value added (at basic prices)	1 645	181	3 439	76 995	33 670		1 917 087	2 027 751
Compensation of employees	1 551	149	2 823	26 109	20 106		945 665	991 881
Other taxes less subsidies	1	4	69	123	646		24 941	25 710
Gross mixed income								
Gross operating surplus	94	29	548	50 764	12 918		946 479	1 010 161

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2009 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	38 447		13 432	4 149	93 768	15	19 231	4 016
A.1 Tourism-characteristic products	38 447		13 432	4 149	93 768	15	19 231	4 016
1 – Accommodation services for visitors (*)	27 849							
1.a – Accommodation services for visitors other than 1.b (*)	27 849							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	10 597		12 432					
Total passenger transport services (*)				4 149	93 768	15	19 231	4 016
3 – Railway passenger transport services (*)				4 149				
4 – Road passenger transport services (*)					93 768			
5 – Water passenger transport services (*)						15		
6 – Air passenger transport services (*)							19 231	
7 – Transport equipment rental services (*)								4 016
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	258		324		1 392		444	164
Services	258		324		148		312	164
Goods					1 243		133	
I. Total output (at basic prices)	38 704		13 756	4 149	95 159	15	19 676	4 180
II. Total intermediate consumption (at purchasers' prices) (b)	19 985		8 984	1 648	49 182	10	13 616	2 457
(I-II). Total gross value added (at basic prices)	18 720		4 772	2 501	45 977	5	6 060	1 722
Compensation of employees	5 707		2 114	908	12 401	1	1 358	306
Other taxes less subsidies	446		49	-	-625	-	86	4
Gross mixed income								
Gross operating surplus	12 567		2 609	1 594	34 201	4	4 617	1 413

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F2: TSA Table 5 – Production accounts of tourism industries and other industries, 2009 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries		Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	Total non-tourism industries	
A. Specific products	5 011	1 088	20 676	199 833	65 247	118 945	384 025
A.1 Tourism-characteristic products	5 011	1 088	20 676	199 833		12 053	211 886
1 – Accommodation services for visitors (*)				27 849			27 849
1.a – Accommodation services for visitors other than 1.b (*)				27 849			27 849
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				24 030		8 876	32 906
Total passenger transport services (*)				121 179		3 176	124 355
3 – Railway passenger transport services (*)				4 149			4 149
4 – Road passenger transport services (*)				93 768		3 176	96 944
5 – Water passenger transport services (*)				15			15
6 – Air passenger transport services (*)				19 231			19 231
7 – Transport equipment rental services (*)				4 016			4 016
8 – Travel agencies and other reservation services (**)	5 011			5 011			5 011
9 – Cultural services (*)		1 088		1 088			1 088
10 – Sports and recreational services (*)			20 676	20 676			20 676
A.2 Tourism-connected products (*) (a)					65 247	106 892	172 140
Retail sales of food, beverages and tobacco					26 055	61 194	87 249
Retail sales of textiles, clothing, footwear and leather goods					9 982	29 947	39 929
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					8 716	4 392	13 108
Retail sales of household furniture, appliances, articles and equipment					13 713	6 661	20 374
Retail sales of automotive fuels					6 782	4 698	11 480
B. Non-specific products	1	6	117	2 705	6 127	4 625 649	4 634 481
Services	1	6	117	1 329	6 127	2 832 821	2 840 277
Goods				1 376		1 792 828	1 794 204
I. Total output (at basic prices)	5 012	1 094	20 793	202 538	71 375	4 744 594	5 018 507
II. Total intermediate consumption (at purchasers' prices) (b)	3 040	855	16 239	116 015	35 728	2 688 443	2 840 186
(I-II). Total gross value added (at basic prices)	1 972	240	4 554	86 523	35 647	2 056 151	2 178 321
Compensation of employees	1 632	161	3 053	27 640	21 371	1 032 628	1 081 639
Other taxes less subsidies	1	1	20	-18	730	27 208	27 920
Gross mixed income							
Gross operating surplus	339	78	1 481	58 906	13 545	996 313	1 068 762

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2010 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	50 912		17 458	4 558	101 517	17	21 925	4 568
A.1 Tourism-characteristic products	50 912		17 458	4 558	101 517	17	21 925	4 568
1 – Accommodation services for visitors (*)	36 880							
1.a – Accommodation services for visitors other than 1.b (*)	36 880							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	14 032		17 458					
Total passenger transport services (*)				4 558	101 517	17	21 925	4 568
3 – Railway passenger transport services (*)				4 558				
4 – Road passenger transport services (*)					101 517			
5 – Water passenger transport services (*)						17		
6 – Air passenger transport services (*)							21 925	
7 – Transport equipment rental services (*)								4 568
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products	338		412		1 514		506	186
Services	338		412		161		355	186
Goods					1 352		151	
I. Total output (at basic prices)	51 250		17 870	4 558	103 031	17	22 431	4 754
II. Total intermediate consumption (at purchasers' prices) (b)	23 836		10 601	1 790	54 236	10	16 108	2 706
(I-II). Total gross value added (at basic prices)	27 414		7 269	2 768	48 795	6	6 323	2 049
Compensation of employees	6 364		2 285	1 007	13 567	1	1 601	331
Other taxes less subsidies	504		55	-	-212	-	103	4
Gross mixed income								
Gross operating surplus	20 546		4 929	1 761	35 441	6	4 619	1 715

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F3: TSA Table 5 – Production accounts of tourism industries and other industries, 2010 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries		Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	Total non-tourism industries	
A. Specific products	6 320	1 267	24 078	232 620	70 317	129 649	432 585
A.1 Tourism-characteristic products	6 320	1 267	24 078	232 620		13 308	245 927
1 – Accommodation services for visitors (*)				36 880			36 880
1.a – Accommodation services for visitors other than 1.b (*)				36 880			36 880
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				31 490		9 854	41 344
Total passenger transport services (*)				132 584		3 454	136 038
3 – Railway passenger transport services (*)				4 558			4 558
4 – Road passenger transport services (*)				101 517		3 454	104 971
5 – Water passenger transport services (*)				17			17
6 – Air passenger transport services (*)				21 925			21 925
7 – Transport equipment rental services (*)				4 568			4 568
8 – Travel agencies and other reservation services (**)	6 320			6 320			6 320
9 – Cultural services (*)		1 267		1 267			1 267
10 – Sports and recreational services (*)			24 078	24 078			24 078
A.2 Tourism-connected products (*) (a)					70 317	116 341	186 658
Retail sales of food, beverages and tobacco					27 110	67 038	94 148
Retail sales of textiles, clothing, footwear and leather goods					10 727	32 180	42 906
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					9 732	4 418	14 150
Retail sales of household furniture, appliances, articles and equipment					14 372	7 309	21 681
Retail sales of automotive fuels					8 376	5 396	13 772
B. Non-specific products	1	7	136	3 101	6 646	5 020 473	5 030 220
Services	1	7	136	1 597	6 646	3 165 639	3 173 882
Goods				1 503		1 854 834	1 856 337
I. Total output (at basic prices)	6 321	1 274	24 214	235 720	76 963	5 150 122	5 462 805
II. Total intermediate consumption (at purchasers' prices) (b)	3 478	933	17 730	131 427	38 813	2 880 073	3 050 314
(I-II). Total gross value added (at basic prices)	2 843	341	6 485	104 293	38 150	2 270 049	2 412 491
Compensation of employees	2 179	172	3 267	30 773	24 007	1 147 212	1 201 992
Other taxes less subsidies	1	17	326	798	825	36 112	37 735
Gross mixed income							
Gross operating surplus	663	152	2 892	72 723	13 318	1 086 723	1 172 764

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2011 (R million)

Product	Tourism-characteristic industries							
	1a. Accommodation services in 55	1b. Accommodation services in 68	2 Restaurants and similar	3 Railway passenger transport	4 Road passenger transport	5 Water passenger transport	6 Air passenger transport	7 Transport equipment rental
A. Specific products	42 158		14 595	5 074	107 541	16	23 735	4 532
A.1 Tourism-characteristic products	42 158		14 595	5 074	107 541	16	23 735	4 532
1 – Accommodation services for visitors (*)	30 494							
1.a – Accommodation services for visitors other than 1.b (*)	30 494							
1.b – Accommodation services associated with all types of vacation home ownership (*)								
2 – Food and beverage serving services (*)	11 664		14 595					
Total passenger transport services (*)				5 074	107 541	16	23 735	4 532
3 – Railway passenger transport services (*)				5 074				
4 – Road passenger transport services (*)					107 541			
5 – Water passenger transport services (*)						16		
6 – Air passenger transport services (*)							23 735	
7 – Transport equipment rental services (*)								4 532
8 – Travel agencies and other reservation services (**)								
9 – Cultural services (*)								
10 – Sports and recreational services (*)								
A.2 Tourism-connected products (*) (a)								
Retail sales of food, beverages and tobacco								
Retail sales of textiles, clothing, footwear and leather goods								
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles								
Retail sales of household furniture, appliances, articles and equipment								
Retail sales of automotive fuels								
B. Non-specific products								
Services	290		356		1 598		548	185
Goods	290		356		170		385	185
					1 427		164	
I. Total output (at basic prices)	42 448		14 951	5 074	109 138	16	24 283	4 716
II. Total intermediate consumption (at purchasers' prices) (b)	23 034		10 138	1 782	51 949	9	15 043	2 743
(I-II). Total gross value added (at basic prices)	19 414		4 813	3 292	57 190	7	9 240	1 973
Compensation of employees	6 929		2 520	1 137	14 995	1	1 812	357
Other taxes less subsidies	562		61	-	-387	-	113	4
Gross mixed income								
Gross operating surplus	11 923		2 232	2 155	42 582	6	7 315	1 612

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table F4: TSA Table 5 – Production accounts of tourism industries and other industries, 2011 (R million) (concluded)

Product	Tourism-characteristic industries			Total tourism-characteristic industries	Tourism-related industries		Total output of domestic producers (at basic prices)
	8 Travel agencies and similar	9 Cultural services	10 Sports and recreational services		Retail trade of tourism-connected goods	Total non-tourism industries	
A. Specific products	5 860	1 341	25 480	230 322	82 476	151 464	464 271
A.1 Tourism-characteristic products	5 860	1 341	25 480	230 322		15 107	245 439
1 – Accommodation services for visitors (*)				30 494			30 494
1.a – Accommodation services for visitors other than 1.b (*)				30 494			30 494
1.b – Accommodation services associated with all types of vacation home ownership (*)							
2 – Food and beverage serving services (*)				26 259		11 216	37 475
Total passenger transport services (*)				140 897		3 891	144 788
3 – Railway passenger transport services (*)				5 074			5 074
4 – Road passenger transport services (*)				107 541		3 891	111 432
5 – Water passenger transport services (*)				16			16
6 – Air passenger transport services (*)				23 735			23 735
7 – Transport equipment rental services (*)				4 532			4 532
8 – Travel agencies and other reservation services (**)	5 860			5 860			5 860
9 – Cultural services (*)		1 341		1 341			1 341
10 – Sports and recreational services (*)			25 480	25 480			25 480
A.2 Tourism-connected products (*) (a)					82 476	136 357	218 832
Retail sales of food, beverages and tobacco					32 714	76 451	109 166
Retail sales of textiles, clothing, footwear and leather goods					13 206	39 617	52 823
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles					11 138	5 227	16 365
Retail sales of household furniture, appliances, articles and equipment					16 346	8 593	24 939
Retail sales of automotive fuels					9 071	6 468	15 539
B. Non-specific products	1	8	144	3 129	7 617	5 394 197	5 404 942
Services	1	8	144	1 538	7 617	3 397 845	3 407 000
Goods				1 591		1 996 352	1 997 943
I. Total output (at basic prices)	5 861	1 349	25 624	233 461	90 092	5 545 660	5 869 213
II. Total intermediate consumption (at purchasers' prices) (b)	3 234	981	18 636	127 549	41 071	3 079 214	3 247 834
(I-II). Total gross value added (at basic prices)	2 627	368	6 988	105 912	49 021	2 466 446	2 621 379
Compensation of employees	2 493	189	3 592	34 025	26 593	1 268 752	1 329 370
Other taxes less subsidies	1	14	271	640	920	38 644	40 205
Gross mixed income							
Gross operating surplus	132	165	3 126	71 248	21 508	1 159 048	1 251 804

Figures might not add up due to rounding

X does not apply

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table 6 of the TSA is the core of the TSA and focuses on total domestic supply and internal tourism consumption (at purchasers' prices). This is the table where the confrontation and reconciliation between supply and internal tourism consumption takes place. It is derived from the SU-tables in the SNA³⁵.

The tourism ratios (in %) allow for the estimate of the two main aggregates, namely TDGVA and TDGDP. This is important because a series of assumptions³⁶ is used to relate inputs to particular outputs of the production processes of industries, the results have a modelled component and thus cannot be considered to be directly observed or reconciled with statistical data³⁷.

The identification of inconsistencies between supply and demand allows for an extensive analysis of previous data used. Any inconsistencies identified need to be studied to determine their origin and a method to rectify and improve them.

Table 6 of the TSA focuses on the total domestic supply and internal tourism consumption (at purchasers' prices) for 2005. Table G shows the prescribed format of Table 6 of the TSA.

Table 7 of the TSA focuses on employment in the tourism industries. Countries are encouraged to measure employment at least twice a year, at peak and low tourism season³⁸. The IRTS describes in detail 'concepts and definitions of employment in the tourism industries, its basic categories, major classifications as well as statistical measures'³⁹. Chapter 7 in the IRTS should be considered when compiling Table 7 in the TSA framework as it provides details on the specifics involved when measuring employment in the tourism industry.

Table H shows the prescribed⁴⁰ format of Table 7. Currently it is not possible to populate the table as prescribed, and an alternative format⁴¹ is presented earlier in this document.

³⁵ TSA: RMF

³⁶ The more refined and accurate the assumptions on how tourism consumption affects each industry, the more precise the measurement

³⁷ TSA: RMF

³⁸ TSA: RMF

³⁹ TSA: RMF

⁴⁰ TSA: RMF

⁴¹ For the interim

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	35 086	28 102	11 991	4 455	3 912	274	84 392	32 729	14	7	16 143	15 530
A.1 Tourism-characteristic products	35 086	28 102	11 991	4 455	3 912	274	84 392	32 729	14	7	16 143	15 530
1 – Accommodation services for visitors (*)	25 368	24 491										
1.a – Accommodation services for visitors other than 1.b (*)	25 368	24 491										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	9 718	3 610	11 991	4 455								
Total passenger transport services (*)					3 912	274	84 392	32 729	14	7	16 143	15 530
3 – Railway passenger transport services (*)					3 912	274						
4 – Road passenger transport services (*)							84 392	32 729				
5 – Water passenger transport services (*)									14	7		
6 – Air passenger transport services (*)											16 143	15 530
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	237	1	291	1			1 246	14			373	2
Services	237	1	291	1			133	1			262	1
Goods							1 113	14			111	1
I. Total output (at basic prices)	35 323	28 102	12 282	4 456	3 912	274	85 638	32 743	14	7	16 516	15 532
II. Total intermediate consumption (at purchasers' prices) (b)	18 072	14 378	8 174	2 965	1 525	107	43 575	16 661	9	5	12 321	11 587
(I-II). Total gross value added (at basic prices)	17 251	13 724	4 108	1 490	2 387	167	42 063	16 083	5	3	4 195	3 945

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries	Tourism-related industries		
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services			Retail trade of tourism-connected goods		
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	3 893	2 686	4 506	4 416	952	206	18 086	5 564	178 976	93 968	59 543	5 465
A.1 Tourism-characteristic products	3 893	2 686	4 506	4 416	952	206	18 086	5 564	178 976	93 968		
1 – Accommodation services for visitors (*)									25 368	24 491		
1.a – Accommodation services for visitors other than 1.b (*)									25 368	24 491		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									21 710	8 065		
Total passenger transport services (*)	3 893	2 686							108 354	51 226		
3 – Railway passenger transport services (*)									3 912	274		
4 – Road passenger transport services (*)									84 392	32 729		
5 – Water passenger transport services (*)									14	7		
6 – Air passenger transport services (*)									16 143	15 530		
7 – Transport equipment rental services (*)	3 893	2 686							3 893	2 686		
8 – Travel agencies and other reservation services (**)			4 506	4 416					4 506	4 416		
9 – Cultural services (*)					952	206			952	206		
10 – Sports and recreational services (*)							18 086	5 564	18 086	5 564		
A.2 Tourism-connected products (*) (a)											59 543	5 465
Retail sales of food, beverages and tobacco											23 456	2 763
Retail sales of textiles, clothing, footwear and leather goods											8 949	961
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											7 921	89
Retail sales of household furniture, appliances, articles and equipment											13 052	666
Retail sales of automotive fuels											6 165	986
B. Non-specific products	159	1			5	-	102	-	2 414	20	5 679	22
Services	159	1			5	-	102	-	1 190	5	5 679	22
Goods									1 224	15		
I. Total output (at basic prices)	4 052	2 686	4 506	4 416	957	206	18 188	5 564	181 389	93 987	65 223	5 487
II. Total intermediate consumption (at purchasers' prices) (b)	2 331	1 545	2 862	2 804	776	167	14 749	4 512	104 395	54 731	31 553	2 654
(I-II). Total gross value added (at basic prices)	1 721	1 140	1 645	1 612	181	39	3 439	1 052	76 994	39 256	33 670	2 832

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G1: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2008 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	107 879	14 567	346 398	114 000		
A.1 Tourism-characteristic products	10 849	4 074	189 825	98 041		
1 – Accommodation services for visitors (*)			25 368	98 041		
1.a – Accommodation services for visitors other than 1.b (*)			25 368	24 491		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	8 199	3 046	29 908	11 110		
Total passenger transport services (*)	2 651	1 028	111 005	52 254		
3 – Railway passenger transport services (*)			3 912	274		
4 – Road passenger transport services (*)	2 651	1 028	87 042	33 757		
5 – Water passenger transport services (*)			14	7		
6 – Air passenger transport services (*)			16 143	15 530		
7 – Transport equipment rental services (*)			3 893	2 686		
8 – Travel agencies and other reservation services (**)			4 506	4 416		
9 – Cultural services (*)			952	206		
10 – Sports and recreational services (*)			18 086	5 564		
A.2 Tourism-connected products (*) (a)	97 029	10 494	156 573	15 958		
Retail sales of food, beverages and tobacco	55 949	6 590	79 404	9 353		
Retail sales of textiles, clothing, footwear and leather goods	26 847	2 882	35 796	3 843		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	3 938	44	11 859	133		
Retail sales of household furniture, appliances, articles and equipment	6 152	314	19 204	980		
Retail sales of automotive fuels	4 145	663	10 310	1 650		
B. Non-specific products	4 395 534	32 476	4 403 627	32 518		
Services	2 573 586	9 917	2 580 455	9 943		
Goods	1 821 948	22 559	1 823 172	22 574		
I. Total output (at basic prices)	4 503 413	47 043	4 750 025	146 517	228 733	5 032
II. Total intermediate consumption (at purchasers' prices) (b)	2 586 326	27 017	2 722 274	84 403		
(I-II). Total gross value added (at basic prices)	1 917 087	20 026	2 027 751	62 115		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	38 447	30 568	13 432	4 819	4 149	290	93 768	34 918	15	7	19 231	18 404
A.1 Tourism-characteristic products	38 447	30 568	13 432	4 819	4 149	290	93 768	34 918	15	7	19 231	18 404
1 – Accommodation services for visitors (*)	27 849	26 766										
1.a – Accommodation services for visitors other than 1.b (*)												
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	10 597	3 802	13 432	4 819								
Total passenger transport services (*)					4 149	290	93 768	34 918	15	7	19 231	18 404
3 – Railway passenger transport services (*)					4 149	290						
4 – Road passenger transport services (*)							93 768	34 918				
5 – Water passenger transport services (*)									15	7		
6 – Air passenger transport services (*)											19 231	18 404
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	258	1	324	1			1 392	13			444	2
Services	255	1	324	1			148	0			312	1
Goods							1 243	12			133	1
I. Total output (at basic prices)	38 704	30 569	13 756	4 820	4 149	290	95 159	34 930	15	7	17 379	18 407
II. Total intermediate consumption (at purchasers' prices) (b)	19 985	15 784	8 984	3 148	1 648	115	49 182	18 053	10	5	12 962	12 737
(I-II). Total gross value added (at basic prices)	18 720	14 785	4 772	1 672	2 501	175	45 977	16 877	5	3	4 417	5 669

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries		Tourism-related industries	
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services				Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	4 016	2 811	5 011	4 911	1 088	232	20 676	6 286	199 833	103 248	65 247	5 941
A.1 Tourism-characteristic products	4 016	2 811	5 011	4 911	1 088	232	20 676	6 286	199 833	103 248		
1 – Accommodation services for visitors (*)									27 849	26 766		
1.a – Accommodation services for visitors other than 1.b (*)									27 849	26 766		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									24 030	8 622		
Total passenger transport services (*)									121 179	56 431		
3 – Railway passenger transport services (*)	4 016	2 811							4 149	290		
4 – Road passenger transport services (*)									93 768	34 918		
5 – Water passenger transport services (*)									15	7		
6 – Air passenger transport services (*)									19 231	18 404		
7 – Transport equipment rental services (*)	4 016	2 811							4 016	2 811		
8 – Travel agencies and other reservation services (**)			5 011	4 911					5 011	5 011		
9 – Cultural services (*)					1 088	232			1 088	232		
10 – Sports and recreational services (*)							20 676	6 286	20 676	6 286		
A.2 Tourism-connected products (*) (a)											65 247	5 941
Retail sales of food, beverages and tobacco											26 055	3 017
Retail sales of textiles, clothing, footwear and leather goods											9 982	1 020
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											8 716	106
Retail sales of household furniture, appliances, articles and equipment											13 713	714
Retail sales of automotive fuels											6 782	1 085
B. Non-specific products	164		1	1	6		117		2 705	17	6 127	17
Services	164		1	1	6		117		1 329	4	6 127	17
Goods									1 376	13		
I. Total output (at basic prices)	4 180	2 811	5 012	4 912	1 094	232	20 793	6 286	202 538	103 265	71 375	5 959
II. Total intermediate consumption (at purchasers' prices) (b)	2 457	1 653	3 040	2 979	855	181	16 239	4 909	116 015	59 565	35 728	2 983
(I-II). Total gross value added (at basic prices)	1 722	1 158	1 972	1 933	240	51	4 554	1 377	86 523	43 700	35 647	2 976

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G2: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2009 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	118 945	15 665	384 025	124 854		
A.1 Tourism-characteristic products	12 063	4 368	211 886	107 615		
1 – Accommodation services for visitors (*)			27 849	26 766		
1.a – Accommodation services for visitors other than 1.b (*)			27 849	26 766		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	8 876	3 185	32 906	11 806		
Total passenger transport services (*)	3 176	1 183	124 355	57 614		
3 – Railway passenger transport services (*)			4 149	290		
4 – Road passenger transport services (*)	3 176	1 183	96 944	36 100		
5 – Water passenger transport services (*)			15	7		
6 – Air passenger transport services (*)			19 231	18 404		
7 – Transport equipment rental services (*)			4 016	2 811		
8 – Travel agencies and other reservation services (**)			5 011	4 911		
9 – Cultural services (*)			1 088	232		
10 – Sports and recreational services (*)			20 676	6 286		
A.2 Tourism-connected products (*) (a)	106 892	11 298	172 140	17 239		
Retail sales of food, beverages and tobacco	61 194	7 085	87 249	10 102		
Retail sales of textiles, clothing, footwear and leather goods	29 947	3 061	39 929	4 081		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	4 392	53	13 108	159		
Retail sales of household furniture, appliances, articles and equipment	6 661	347	20 374	1 060		
Retail sales of automotive fuels	4 698	752	11 480	1 837		
B. Non-specific products	4 625 649	24 937	4 634 481	24 971		
Services	2 832 821	8 060	2 840 277	8 062		
Goods	1 792 828	16 876	1 794 204	16 889		
I. Total output (at basic prices)	4 744 594	40 602	5 018 507	149 825	228 081	5 018
II. Total intermediate consumption (at purchasers' prices) (b)	2 688 443	23 006	2 840 186	85 554		
(I-II). Total gross value added (at basic prices)	2 056 151	17 595	2 178 321	64 271		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2010 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	50 912	40 172	17 458	6 273	4 558	317	101 517	37 834	17	9	21 925	21 167
A.1 Tourism-characteristic products	50 912	40 172	17 458	6 273	4 558	317	101 517	37 834	17	9	21 925	21 167
1 – Accommodation services for visitors (*)	50 912	40 172										
1.a – Accommodation services for visitors other than 1.b (*)	36 880	35 130										
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	14 032	5 042	17 458	6 273								
Total passenger transport services (*)					4 558	317	101 517	37 834	17	9	21 925	21 167
3 – Railway passenger transport services (*)					4 558	317						
4 – Road passenger transport services (*)							101 517	37 834				
5 – Water passenger transport services (*)									17	9		
6 – Air passenger transport services (*)											21 925	21 167
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	338	1	412	1			1 514	12			506	2
Services	338	1	412	1			161				355	1
Goods							1 352	12			151	1
I. Total output (at basic prices)	51 250	40 173	17 870	6 274	4 558	317	103 031	37 846	17	9	22 431	21 169
II. Total intermediate consumption (at purchasers' prices) (b)	23 836	18 684	10 601	3 722	1 790	124	54 236	19 922	10	5	16 108	15 201
(I-II). Total gross value added (at basic prices)	27 414	21 489	7 269	2 552	2 768	192	48 795	17 923	6	3	6 323	5 968

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2010 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries		Tourism-related industries	
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services				Retail trade of tourism-connected goods	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	4 568	3 055	6 320	6 194	1 267	265	24 078	7 518	232 620	122 803	70 317	5 890
A.1 Tourism-characteristic products	4 568	3 055	6 320	6 194	1 267	265	24 078	7 518	232 620	122 803		
1 – Accommodation services for visitors (*)									36 880	35 130		
1.a – Accommodation services for visitors other than 1.b (*)												
1.b – Accommodation services associated with all types of vacation home ownership (*)									36 880	35 130		
2 – Food and beverage serving services (*)									31 490	11 316		
Total passenger transport services (*)	4 568	3 055							132 584	62 381		
3 – Railway passenger transport services (*)									4 558	317		
4 – Road passenger transport services (*)									101 517	37 834		
5 – Water passenger transport services (*)									17	9		
6 – Air passenger transport services (*)									21 925	21 167		
7 – Transport equipment rental services (*)	4 568	3 055							4 568	3 055		
8 – Travel agencies and other reservation services (**)			6 320	6 194					6 320	6 194		
9 – Cultural services (*)					1 267	265			1 267	265		
10 – Sports and recreational services (*)							24 078	7 518	24 078	7 518		
A.2 Tourism-connected products (*) (a)											70 317	5 890
Retail sales of food, beverages and tobacco											27 110	2 757
Retail sales of textiles, clothing, footwear and leather goods											10 727	1 020
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											9 732	111
Retail sales of household furniture, appliances, articles and equipment											14 372	662
Retail sales of automotive fuels											8 376	1 340
B. Non-specific products	186		1	1	7		136		3 101	18	6 646	17
Services	186		1	1	7		136		1 597	5	6 646	17
Goods									1 503	13		
I. Total output (at basic prices)	4 754	3 056	6 321	6 195	1 274	265	24 214	7 518	235 720	122 821	76 963	5 907
II. Total intermediate consumption (at purchasers' prices) (b)	2 706	1 739	3 478	3 408	933	194	17 730	5 505	131 427	68 506	38 813	2 979
(I-II). Total gross value added (at basic prices)	2 049	1 317	2 843	2 786	341	71	6 485	2 013	104 293	54 315	38 150	2 928

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G3: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2010 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	129 649	15 957	432 585	144 651		
A.1 Tourism-characteristic products	13 308	4 828	245 927	127 631		
1 – Accommodation services for visitors (*)			36 880	35 130		
1.a – Accommodation services for visitors other than 1.b (*)			36 880	35 130		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	9 854	3 541	41 344	14 856		
Total passenger transport services (*)	3 454	1 287	136 038	63 668		
3 – Railway passenger transport services (*)			4 558	317		
4 – Road passenger transport services (*)	3 454	1 287	104 971	39 121		
5 – Water passenger transport services (*)			17	9		
6 – Air passenger transport services (*)			21 925	21 167		
7 – Transport equipment rental services (*)			4 568	3 055		
8 – Travel agencies and other reservation services (**)			6 320	6 194		
9 – Cultural services (*)			1 267	265		
10 – Sports and recreational services (*)			24 078	7 518		
A.2 Tourism-connected products (*) (a)	116 341	11 129	186 658	17 019		
Retail sales of food, beverages and tobacco	67 038	6 818	94 148	9 576		
Retail sales of textiles, clothing, footwear and leather goods	32 180	3 060	42 906	4 080		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	4 418	50	14 150	161		
Retail sales of household furniture, appliances, articles and equipment	7 309	337	21 681	999		
Retail sales of automotive fuels	5 396	863	13 772	2 204		
B. Non-specific products	5 020 473	23 810	5 030 220	23 845		
Services	3 165 639	8 014	3 173 882	8 035		
Goods	1 854 834	15 797	1 856 337	15 809		
I. Total output (at basic prices)	5 150 122	39 767	5 462 805	168 495	248 944	5 477
II. Total intermediate consumption (at purchasers' prices) (b)	2 880 073	22 239	3 050 314	93 724		
(I-II). Total gross value added (at basic prices)	2 270 049	17 528	2 412 491	74 772		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2011 (R million)

Product	Tourism-characteristic industries											
	1.a Accommodation services in 55		2 Restaurants and similar		3 Railway passenger transport		4 Road passenger transport		5 Water passenger transport		6 Air passenger transport	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	42 158	33 517	14 595	5 476	5 074	356	107 541	40 406	16	9	23 735	22 931
A.1 Tourism-characteristic products	42 158	33 517	14 595	5 476	5 074	356	107 541	40 406	16	9	23 735	22 931
1 – Accommodation services for visitors (*)	30 494	29 141										
1.a – Accommodation services for visitors other than 1.b (*)												
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)	11 664	4 376	14 595	5 476								
Total passenger transport services (*)					5 074	356	107 541	40 406	16	9	23 735	22 931
3 – Railway passenger transport services (*)					5 074	356						
4 – Road passenger transport services (*)							107 541	40 406				
5 – Water passenger transport services (*)									16	9		
6 – Air passenger transport services (*)											23 735	22 931
7 – Transport equipment rental services (*)												
8 – Travel agencies and other reservation services (**)												
9 – Cultural services (*)												
10 – Sports and recreational services (*)												
A.2 Tourism-connected products (*) (a)												
Retail sales of food, beverages and tobacco												
Retail sales of textiles, clothing, footwear and leather goods												
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles												
Retail sales of household furniture, appliances, articles and equipment												
Retail sales of automotive fuels												
B. Non-specific products	290	1	356	1			1 598	13			548	2
Services	290	1	356	1			170	1			385	1
Goods							1 427	13			164	1
I. Total output (at basic prices)	42 448	33 518	14 951	5 477	5 074	356	109 138	40 420	16	9	24 283	22 933
II. Total intermediate consumption (at purchasers' prices) (b)	23 034	18 188	10 138	3 714	1 782	125	51 949	19 239	9	5	15 043	14 207
(I-II). Total gross value added (at basic prices)	19 414	15 330	4 813	1 763	3 292	231	57 190	21 180	7	4	9 240	8 726

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2011 (R million) (continued)

Product	Tourism-characteristic industries								Total tourism-characteristic industries	Tourism-related industries		
	7 Transport equipment rental		8 Travel agencies and similar		9 Cultural services		10 Sports and recreational services			Retail trade of tourism-connected goods		
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	4 532	3 009	5 860	5 743	1 341	256	25 480	7 650	230 332	119 354	82 476	7 244
A.1 Tourism-characteristic products	4 532	3 009	5 860	5 743	1 341	256	25 480	7 650	230 332	119 354		
1 – Accommodation services for visitors (*)									30 494	29 141		
1.a – Accommodation services for visitors other than 1.b (*)									30 494	29 141		
1.b – Accommodation services associated with all types of vacation home ownership (*)												
2 – Food and beverage serving services (*)									26 259	9 852		
Total passenger transport services (*)	4 532	3 009							140 897	66 711		
3 – Railway passenger transport services (*)									5 074	356		
4 – Road passenger transport services (*)									107 541	40 406		
5 – Water passenger transport services (*)									16	9		
6 – Air passenger transport services (*)									23 735	22 931		
7 – Transport equipment rental services (*)	4 532	3 009							4 532	3 009		
8 – Travel agencies and other reservation services (**)			5 860	5 743					5 860	5 743		
9 – Cultural services (*)					1 341	256			1 341	256		
10 – Sports and recreational services (*)							25 480	7 650	25 480	7 650		
A.2 Tourism-connected products (*) (a)											82 476	7 244
Retail sales of food, beverages and tobacco											32 714	3 580
Retail sales of textiles, clothing, footwear and leather goods											13 206	1 342
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles											11 138	113
Retail sales of household furniture, appliances, articles and equipment											16 346	759
Retail sales of automotive fuels											9 071	1 451
B. Non-specific products	185		1	1	8		144		3 129	19	7 617	20
Services	185		1	1	8		144		1 538	5	7 617	20
Goods									1 591	14		
I. Total output (at basic prices)	4 716	3 010	5 861	5 744	1 349	256	25 624	7 650	233 461	119 373	90 092	7 264
II. Total intermediate consumption (at purchasers' prices) (b)	2 743	1 751	3 234	3 169	981	186	18 636	5 564	127 549	66 148	41 071	3 312
(I-II). Total gross value added (at basic prices)	1 973	1 259	2 627	2 574	368	70	6 988	2 086	105 912	53 225	49 021	3 953

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table G4: TSA Table 6 – Total domestic supply and internal tourism consumption (at purchasers' prices), 2011 (R million) (concluded)

Product	Other industries		Total output of domestic producers (at basic prices)		Taxes less subsidies on products nationally produced and imported	
	Output	Tourism share (in value)	Output	Tourism share (in value)	Output	Tourism share (in value)
A. Specific products	151 464	19 547	464 271	146 145		
A.1 Tourism-characteristic products	15 107	5 670	245 439	125 024		
1 – Accommodation services for visitors (*)			30 494	29 141		
1.a – Accommodation services for visitors other than 1.b (*)			30 494	29 141		
1.b – Accommodation services associated with all types of vacation home ownership (*)						
2 – Food and beverage serving services (*)	11 216	4 208	37 475	14 061		
Total passenger transport services (*)	3 891	1 462	144 788	68 173		
3 – Railway passenger transport services (*)			5 074	356		
4 – Road passenger transport services (*)	3 891	1 462	111 432	41 868		
5 – Water passenger transport services (*)			16	9		
6 – Air passenger transport services (*)			23 735	22 931		
7 – Transport equipment rental services (*)			4 532	3 009		
8 – Travel agencies and other reservation services (**)			5 860	5 743		
9 – Cultural services (*)			1 341	256		
10 – Sports and recreational services (*)			25 480	7 650		
A.2 Tourism-connected products (*) (a)	136 357	13 877	218 832	21 121		
Retail sales of food, beverages and tobacco	76 451	8 365	109 166	11 945		
Retail sales of textiles, clothing, footwear and leather goods	39 617	4 025	52 823	5 367		
Retail sales of pharmaceutical and medical goods, cosmetic and toiletry articles	5 227	53	16 365	166		
Retail sales of household furniture, appliances, articles and equipment	8 593	399	24 939	1 157		
Retail sales of automotive fuels	6 468	1 035	15 539	2 486		
B. Non-specific products	5 394 197	26 860	5 404 942	26 899		
Services	3 397 845	8 953	3 407 000	8 978		
Goods	1 996 352	17 907	1 997 943	17 921		
I. Total output (at basic prices)	5 545 660	46 407	5 869 213	173 044	296 160	6 516
II. Total intermediate consumption (at purchasers' prices) (b)	3 079 214	25 767	3 247 834	95 227		
(I-II). Total gross value added (at basic prices)	2 466 446	20 640	2 621 379	77 817		

Figures might not add up due to rounding

(*) The value is net of the gross service charges paid to travel agencies, tour operators and other reservation services

(**) Corresponds to the gross service charge of the travel agencies, tour operators and other reservation services and value of other services provided

Table H: TSA Table 7 – Employment in the tourism industries (TSA: RMF, 2008)

Tourism Industry	Number of establishments	Number of jobs by status in employment						Number of hours worked by status in employment						Full-time equivalent by status in employment					
		Employees			Self-employed			Employees			Self-employed			Employees			Self-employed		
		Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total	Male	Female	Total
1 – Accommodation for visitors																			
1.a – Accommodation services for visitors other than																			
1.b																			
1.b – Accommodation services associated with all types of vacation home ownership																			
2 – Food and beverage serving industry																			
3 – Railways passenger transport																			
4 – Road passenger transport																			
5 – Water passenger transport																			
6 – Air passenger transport																			
7 – Transport equipment rental																			
8 – Travel agencies and other reservation services																			
9 – Cultural industry																			
10 – Sports and recreational industry																			
11 – Retail trade of country-specific tourism-characteristic goods																			
12 – Country-specific tourism industries																			
Total																			

Table I: TSA Table 8 – Tourism gross fixed capital formation of tourism industries and other industries (TSA: RMF, 2008)

Product	Tourism industries												Total tourism industries	Other industries			Total tourism gross fixed capital formation of tourism industries and others
	1	2	3	4	5	6	7	8	9	10	11	12		Public administration	Others	Total	
A. Produced non-financial assets																	
A1. Tangible fixed assets																	
1. Tourism accommodation																	
1.1 Hotels and other collective accommodation		x															
1.2 Dwellings for tourism purposes																	
2. Other buildings and structures		x															
2.1 Restaurant and similar buildings		x															
2.2 Construction of infrastructure for passenger transport by road, rail, water and air		x												(1)			
2.3 Buildings for cultural services and similar		x															
2.4 Constructions for sport, recreation and entertainment		x															
2.5 Other construction and structures		x												(1)	(1)		
3. Passenger transport equipment		x															
3.1 Road and rail		x															
3.2 Water		x															
3.3 Air		x															
4. Machinery and equipment		x												(1)	(1)		
A2. Intangible fixed assets		x												(1)	(1)		
B. Improvement of land used for tourism purposes																	
Total																	

Memo:

C. Non-produced non-financial assets		x										
1. Tangible non-produced assets		x										
2. Intangible non-produced assets		x										
TOTAL		x										

x does not apply

(1) Only that which is used for tourism purpose

Key to tourism industries columns

1 – Hotels and similar services

2 – Second home ownership (imputed)

3 – Restaurants and similar

4 – Railway passenger transport

5 – Road passenger transport

6 – Water passenger transport

7 – Air passenger transport

8 – Passenger transport supporting services

9 – Passenger transport equipment rental

10 – Travel agencies and similar

11 – Cultural services

12 – Sporting and other recreation services

Table J: TSA Table 9 – Tourism collective consumption by product and level of government (TSA: RMF, 2008)

Function	National level (9.1)	Regional (state) level (9.2)	Local level (9.3)	Total tourism collective consumption (9.4)=(9.1)+(9.2)+(9.3)	Intermediate consumption by the tourism industries*
Tourism promotion					
General planning and coordination related to tourism affairs					x
Generation of statistics and of basic information on tourism					x
Administration of information bureaus					
Control and regulation of establishments in contract with visitors					x
Specific control to resident and non-resident visitors					x
Special civil defence services related with the protection of visitors					
Other services					
Total					

x does not apply

* This column reflects the expenditure by the tourism industries in tourism promotion or other services related to the functions described, when relevant

Table 10 of the TSA presents a few quantitative non-monetary indicators, which are important for the interpretation of the monetary information presented. The 1993 SNA states explicitly that physical indicators are an important component of satellite accounts and therefore should be viewed as a secondary part of the TSA⁴². The UNWTO, however, states that further work would be required to improve the link between the provisional list of non-monetary indicators and the monetary tables.

Table K1: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2008 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		32 900	-	32 900	-	-	-
Number of bednights		-		149 000	-	149 000	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

⁴² TSA: RMF

Table K2: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2009 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		30 300	-	30 300	-	-	-
Number of bednights		-		128 400	-	128 400	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table K3: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2010 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		29 700	-	29 700	-	-	-
Number of bednights		-		130 800	-	130 800	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table K4: TSA Table 10a – Number of trips and overnights by form of tourism and class of visitor, 2011 ('000)

	Inbound tourism			Domestic tourism			Outbound tourism		
	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors	Tourists	Same-day visitors	Total visitors
Number of trips or visits (*)		-		26 400	-	26 400	-	-	-
Number of bednights		-		115 200	-	115 200	-	-	-

(*) for trips involving visits to the economy and outside, count the visits. Otherwise, use the trip as a unit

Table L: TSA Table 10b – Number of and overnights by modes of transport

	Number of arrivals	Number of overnights
1. Air		
1.1 Scheduled flights		
1.2 Unscheduled flights		
1.3 Private aircraft		
1.4 Other modes of air transport		
2. Waterway		
2.1 Passenger line and ferry		
2.2 Cruise ship		
2.3 Yacht		
2.4 Other modes of water transport		
3. Land		
3.1 Railway		
3.2 Motor coach or bus and other public road transportation		
(i) taxis, limousines and rental private motor vehicle with driver		
(ii) Rental of main or animal-drawn vehicle		
3.3 Owned private vehicle (with capacity up to 8 persons)		
3.4 Vehicle rental without operator (up to 8 persons)		
3.5 Other modes of land transport (horseback, bicycle, motorcycle, etc.)		
3.6 On foot		
Total		

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2008

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 584	6 803	-	-
Capacity (stay units)	67 700	53 300	-	-
Stay unit nights sold	13 582 000	8 704 800		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	54,8%	47,3%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2009

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 813	7 362	-	-
Capacity (stay units)	69 200	52 300	-	-
Stay unit nights sold	12 125 400	8 475 000		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	48,0%	50,0%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2010

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 808	7 349	-	-
Capacity (stay units)	70 800	53 200	-	-
Stay unit nights sold	12 187 600	7 473 100		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	47,2%	47,1%	-	-
Capacity utilisation (beds)	-	-	-	-

Table M: TSA Table 10c – Number of establishments and capacity by type of accommodation, 2011

	Accommodation services in ISIC 55		Accommodation services in ISIC 68	
	Hotels and similar	Others	Vacation homes	Other forms of vacation ownership
Number of establishments	2 670	7 161	-	-
Capacity (stay units)	70 500	51 000	-	-
Stay unit nights sold	12 162 100	6 969 300		
Capacity (beds)	-	-	-	-
Capacity utilisation (stay units)	47,3%	44,3%	-	-
Capacity utilisation (beds)	-	-	-	-

Table N: TSA Table 10d – Number of establishments in tourism industries classified according to average number of employed persons

	1-4	5-9	10-19	20-49	50-99	100-249	250-499	500-999	>1000	Total
1 – Accommodation for visitors										
1.a – Accommodation services for visitors other than 1.b										
1.b – Accommodation services associated with all types of vacation home ownership										
2 – Food and beverage serving industry										
3 – Railways passenger transport										
4 – Road passenger transport										
5 – Water passenger transport										
6 – Air passenger transport										
7 – Transport equipment rental										
8 – Travel agencies and other reservation services										
9 – Cultural industry										
10 – Sports and recreational industry										
11 – Retail trade of country-specific tourism characteristic goods										
12 – Country-specific tourism industries										
Total establishments										

Glossary

Domestic tourism	The tourism of resident visitors within the economic territory of the country of reference.
Domestic tourism consumption	Domestic tourism consumption is the consumption of domestic tourism; that is, the consumption incurred as a direct result of resident visitors travelling within their country of residence. These purchases might include goods or even services produced abroad or by non-residents but sold within the domestic economy (imported goods and services).
Household final consumption expenditure	Household final consumption expenditure includes all consumption expenditure made by households from their own cash resources (including all income in cash received), as well as all the counterpart of income in kind (except social transfers in kind) that household might have received, such as remuneration in kind and other transfers in kind. It also includes the value of all consumption of output for own final use, such as those provided by second homes on own account used for tourism purposes or what it can have received through barter transactions.
Inbound tourism	Inbound tourism comprises the tourism of non-resident visitors within the economic territory of the country of reference.
Inbound tourism consumption	Inbound tourism consumption is the consumption of inbound tourism; that is, the consumption incurred as a direct result of non-resident visitors travelling to and within the given country. It is limited to purchases from providers resident in the given country. The goods purchased within the given country might have been imported by the given country.
Internal tourism	Internal tourism comprises the tourism of visitors, both resident and non-resident, within the economic territory of the country of reference. Internal tourism comprises domestic tourism and inbound tourism.
Internal tourism consumption	Internal tourism consumption is the consumption of internal tourism; that is, it comprises all consumption expenditure of visitors both resident and non-resident visiting the given country (compiling economy). It is the sum of domestic tourism consumption and inbound tourism consumption. It might include goods and services imported into the country and domestically sold to visitors.
International tourism	International tourism comprises inbound tourism and outbound tourism.

International tourism consumption	International tourism consumption comprises inbound tourism consumption and outbound tourism consumption.
National tourism	National tourism comprises the tourism of resident visitors, within and outside the economic territory of the country of reference. National tourism is the tourism by residents; that is, it comprises domestic tourism and outbound tourism.
National tourism consumption	National tourism consumption comprises all tourism consumption by resident visitors regardless of where it occurs. It includes all domestic tourism consumption and outbound tourism consumption by residents of the given country (compiling economy). These purchases may include nationally produced goods and services, imported goods purchased from resident providers, and goods and services purchased from non-resident providers, such as in countries visited.
Outbound tourism	Outbound tourism comprises the tourism of resident visitors outside the economic territory of the country of reference.
Outbound tourism consumption	Outbound tourism consumption is the consumption of outbound tourism; that is, the consumption incurred as a direct result of residents travelling to countries other than the one in which they reside. While most of this consumption happens outside the given country (compiling economy), such purchases might include goods and services produced in the visitor's country of residence and acquired for the trip. Purchases of international transportation are included in their entirety regardless of the residence of the carrier.
Tourism	Tourism comprises the activities of persons travelling to and staying in places outside their usual environment for not more than one consecutive year for leisure, business and other purposes.
Tourism-characteristic activities	Tourism-characteristic activities are those productive activities that have tourism-characteristic products as their principal output. The sum of all tourism-characteristic activities comprises the tourism industries.
Tourism-characteristic products	Tourism-characteristic products are those which, in most countries, would cease to exist in meaningful quantity or those of which the consumption would be significantly reduced in the absence of tourism, and for which statistical information seems possible to obtain.
Tourism-connected products	Tourism-connected products are those products which are consumed by visitors in volumes which are significant for the visitor and/or the provider but which are not included in the list of tourism-characteristic products.
Tourism-connected activities	Tourism-connected activities are those productive activities having as their principal output tourism-connected products.

Tourism consumption	Tourism consumption is the total consumption expenditure made by a visitor or on behalf of a visitor for and during his/her trip and stay at their destination.
Tourism demand	Tourism demand is the sum of the tourism consumption, the tourism collective consumption and tourism gross fixed capital formation.
Tourism expenditure	Tourism expenditure is the acquisition of goods and services by visitors or by others for their benefit through a monetary transaction for the direct satisfaction of their wants and needs for and during their stay at their destination.
Tourism gross domestic product	Tourism GDP is the GDP generated in the economy by the tourism industries and other industries in response to tourism internal consumption.
Tourism industry	A tourism industry consists of a set of establishments whose principal productive activity is a tourism-characteristic activity.
Tourism internal consumption	Tourism internal consumption comprises all tourism consumption expenditure that takes place within the given country (compiling economy). It includes all domestic tourism consumption, inbound tourism consumption, and the part of outbound tourism consumption which corresponds to goods and services provided by residents. It might include goods and services imported into the economy and domestically sold to visitors. It differs from internal tourism consumption by the part of outbound tourism consumption which corresponds to goods and services provided by residents.
Tourism non-specific products	Tourism non-specific products are all other products which are not tourism-specific.
Tourism sector	The tourism sector consists of the set of institutional units whose principal economic activity is a tourism-characteristic activity. These units might belong to the following institutional sectors: households, non-financial corporations (private, foreign owned, publicly owned), financial corporations, general government or non-profit institutions serving households.
Tourism-specific products	Tourism-specific products consist of the set of tourism-characteristic products and tourism-connected products.
Tourism Value Added	Tourism Value Added is defined as the value added generated in the economy by the tourism industries and other industries in response to tourism internal consumption.

Traveller	A traveller is any person on a trip between two or more countries, or between two or more localities within his country of usual residence.
Usual environment	To be outside the 'usual environment' the person should travel more than 40 kilometres from his/her place of residence (one way) AND the place should NOT be visited more than once a week. This includes place of work and place of study. Leisure and recreational trips are included irrespective of frequency.
Visitor	A visitor is any person travelling to a place other than that of his usual environment for less than 12 months and whose main purpose of trip is other than the exercise of an activity remunerated from within the place visited.
Visitors' expenditures	Visitors' expenditures are traditionally used in the analysis of tourism economy. They include expenditures on goods and services consumed by visitors for and during their trips and stay at destination. It corresponds with the monetary transactions component of tourism consumption.

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