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Tourist accommodation (Preliminary)

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IMPROVING LIVES THROUGH DATA ECOSYSTEMS

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Contents

Results for March 2023	2
Table A – Year-on-year percentage change in tourist accommodation statistics (income at current prices)	2
Table B – Year-on-year percentage change in income from accommodation at current prices by type of accommodation	2
Table C – Income from accommodation at current prices for the latest three months by type of accommodation.	3
Figure 1 – Seasonally adjusted occupancy rate for the accommodation industry	3
Figure 2 – Income from accommodation at current prices	4
Tables	5
Table 1 – Income from accommodation at current prices (R million)	5
Table 2 – Year-on-year percentage change in income from accommodation at current prices	5
Table 3 – Seasonally adjusted income from accommodation at current prices	5
Table 4 – Tourist accommodation statistics by type of accommodation (income at current prices)	6
Table 5 – Year-on-year percentage change in tourist accommodation statistics by type of accommodation (income at current prices)	7
Table 6 – Contribution of each type of accommodation to the year-on-year percentage change in income from accommodation at current prices (percentage points)	7
Table 7 – Seasonally adjusted tourist accommodation statistics by type of accommodation (income at current prices) prices)	8
Survey information	9
Technical notes	0
Glossary1	1
Technical enquiries	2
General information	3

Results for March 2023

	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
Stay units available	0,3	0,4	0,3	0,3	0,4	0,3
Stay unit nights sold	27,7	20,4	18,5	16,2	12,9	7,2
Average income per stay unit night sold	20,3	19,4	19,9	34,3	41,9	27,3
Income from accommodation	53,6	43,8	42,1	56,0	60,2	36,5
Total income 1/	33,8	28,3	41,2	39,4	35,2	26,8

Table A – Year-on-year percentage change in tourist accommodation statistics (income at current prices)

2

1/ Includes restaurant and bar sales and 'other' income.

Measured in nominal terms (current prices), total income for the tourist accommodation industry increased by 26,8% in March 2023 compared with March 2022.

Income from accommodation increased by 36,5% year-on-year in March 2023, the result of a 7,2% increase in the number of stay unit nights sold and a 27,3% increase in the average income per stay unit night sold.

Table B – Year-on-year percentage change in income from accommodation at current prices by type of accommodation

Type of accommodation	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
Hotels	72,4	55,3	62,6	64,1	68,8	40,4
Caravan parks and camping sites	-18,2	67,7	0,0	22,1	118,8	23,5
Guest-houses and guest-farms	57,0	24,0	22,0	23,1	13,0	40,9
Other accommodation	40,1	33,2	28,3	55,4	56,2	31,9
Total income from accommodation 1/	53,6	43,8	42,1	56,0	60,2	36,5

1/ Excludes restaurant and bar sales and 'other' income.

In March 2023, the largest contributors to the 36,5% year-on-year increase in income from accommodation were:

- hotels (40,4% and contributing 20,7 percentage points); and
- 'other' accommodation (31,9% and contributing 12,9 percentage points) see Tables B and 6.

Table C – Income from accommodation at current prices for the latest three months by type of accommodation

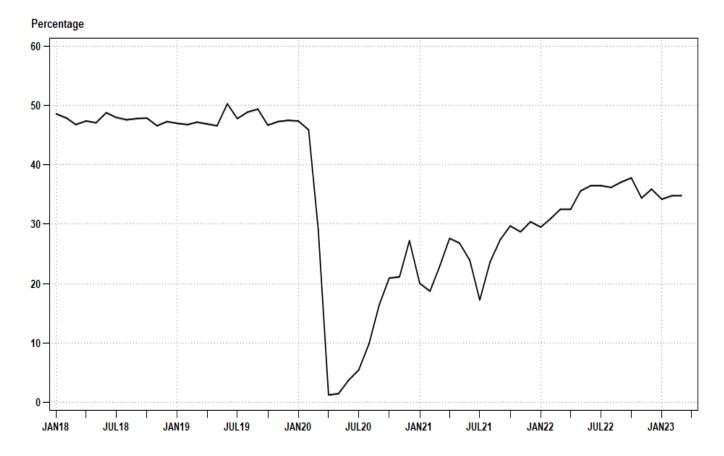
Type of accommodation	Jan – Mar 2022 (R million)	Weight (%)	Jan – Mar 2023 (R million)	% change between Jan – Mar 2022 and Jan – Mar 2023	Contribution (% points) to the total % change
Hotels	2 228,6	49,7	3 482,3	56,3	28,0
Caravan parks and camping sites	127,3	2,8	180,3	41,6	1,2
Guest-houses and guest-farms	300,1	6,7	374,6	24,8	1,7
Other accommodation	1 830,6	40,8	2 686,7	46,8	19,1
Total income from accommodation 1/	4 486,6	100,0	6 723,9	49,9	49,9

1/ Excludes restaurant and bar sales and 'other' income.

Income from accommodation increased by 49,9% in the first quarter of 2023 compared with the first quarter of 2022. The main contributors to this increase were:

- hotels (56,3% and contributing 28,0 percentage points); and
- 'other' accommodation (46,8% and contributing 19,1 percentage points).

Figure 1 – Seasonally adjusted occupancy rate for the accommodation industry



MAR23

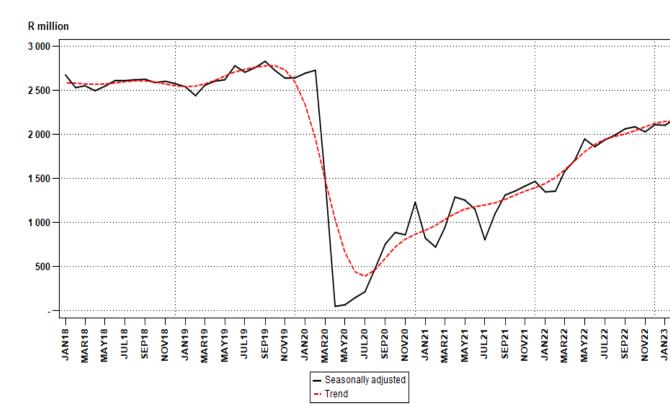


Figure 2 – Income from accommodation at current prices

Seasonally adjusted income from accommodation decreased by 1,2% month-on-month in March 2023 following an increase of 3,5% month-on-month in February 2023 – see Table 3.

Risenga Maluleke Statistician-General

Tables

Note that income from accommodation excludes restaurant and bar sales and 'other' income.

Month	2018	2019	2020	2021	2022	2023 1/
Jan	2 747,0	2 614,3	2 769,1	848,2	1 391,0	2 169,8
Feb	2 615,1	2 515,8	2 783,1	721,8	1 388,7	2 224,4
Mar	2 778,5	2 773,8	1 649,0	1 006,1	1 706,9	2 329,7
Apr	2 432,6	2 536,6	49,7	1 258,8	1 653,0	
Мау	2 120,0	2 171,7	56,6	1 038,9	1 620,6	
Jun	2 107,3	2 258,7	122,2	943,2	1 522,7	
Jul	2 430,5	2 525,5	201,2	754,3	1 791,8	
Aug	2 520,4	2 666,0	470,6	1 064,0	1 915,3	
Sep	2 577,2	2 801,1	757,4	1 308,2	2 050,0	
Oct	2 840,0	2 988,8	966,8	1 474,4	2 264,5	
Nov	2 769,6	2 795,4	899,5	1 496,5	2 152,0	
Dec	3 120,9	3 194,3	1 516,3	1 788,4	2 541,5	
Total	31 059,1	31 842,0	12 241,5	13 702,8	21 998,0	

Table 1 – Income from accommodation at current prices (R million)

1/ Figures for the latest month are preliminary.

Table 2 – Year-on-year percentage change in income from accommodation at current prices

Month	2019	2020	2021	2022	2023	2023 year-to-date
Jan	-4,8	5,9	-69,4	64,0	56,0	56,0
Feb	-3,8	10,6	-74,1	92,4	60,2	58,1
Mar	-0,2	-40,6	-39,0	69,7	36,5	49,9
Apr	4,3	-98,0	2 432,8	31,3		
Мау	2,4	-97,4	1 735,5	56,0		
Jun	7,2	-94,6	671,8	61,4		
Jul	3,9	-92,0	274,9	137,5		
Aug	5,8	-82,3	126,1	80,0		
Sep	8,7	-73,0	72,7	56,7		
Oct	5,2	-67,7	52,5	53,6		
Nov	0,9	-67,8	66,4	43,8		
Dec	2,4	-52,5	17,9	42,1		
Total	2,5	-61,6	11,9	60,5		

Table 3 – Seasonally adjusted income from accommodation at current prices

Manth		R mi	llion		Month-on-month % change					
Month	2020	2021	2022	2023	2020	2021	2022	2023		
Jan	2 695,9	824,0	1 349,7	2 106,1	2,0	-33,1	-8,1	-0,3		
Feb	2 729,5	722,9	1 356,9	2 178,9	1,2	-12,3	0,5	3,5		
Mar	1 528,5	941,5	1 581,2	2 152,6	-44,0	30,2	16,5	-1,2		
Apr	51,0	1 291,1	1 709,3		-96,7	37,1	8,1			
Мау	68,3	1 256,6	1 949,7		33,9	-2,7	14,1			
Jun	149,4	1 152,7	1 861,7		118,7	-8,3	-4,5			
Jul	216,1	805,4	1 937,7		44,6	-30,1	4,1			
Aug	481,6	1 101,5	1 992,9		122,9	36,8	2,8			
Sep	758,5	1 314,5	2 064,4		57,5	19,3	3,6			
Oct	889,1	1 358,6	2 088,2		17,2	3,4	1,2			
Nov	862,3	1 416,6	2 030,5		-3,0	4,3	-2,8			
Dec	1 232,5	1 468,8	2 111,9		42,9	3,7	4,0			

		Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23 1/
	Stay units available (000)	72,2	72,2	72,2	72,2	72,2	72,2
	Stay unit nights sold (000)	915,5	863,9	924,4	751,0	813,8	904,1
	Occupancy rate (%)	40,9	39,9	41,3	33,6	40,3	40,4
Liotolo	Average income per stay unit night sold (Rand)	1 260,5	1 292,2	1 425,6	1 420,4	1 459,8	1 357,8
Hotels	Total income (R million)	2 887,6	2 624,3	3 232,8	2 653,2	2 703,0	2 955,7
	Income from accommodation (R million)	1 154,0	1 116,3	1 317,8	1 066,7	1 188,0	1 227,6
	Income from restaurant and bar sales (R million)	547,4	534,1	611,3	463,6	496,1	558,2
	Other income (R million)	1 186,2	973,9	1 303,7	1 122,9	1 018,9	1 169,9
	Stay units available (000)	4,4	4,4	4,4	4,4	4,4	4,4
	Stay unit nights sold (000)	50,8	53,0	88,0	68,7	62,1	65,2
	Occupancy rate (%)	37,2	40,2	64,5	50,4	50,4	47,8
Caravan parks	Average income per stay unit night sold (Rand)	850,4	892,5	979,5	947,6	880,8	927,9
and camping sites	Total income (R million)	60,3	61,7	118,6	83,0	65,7	73,2
	Income from accommodation (R million)	43,2	47,3	86,2	65,1	54,7	60,5
	Income from restaurant and bar sales (R million)	5,7	3,5	11,9	6,8	2,4	4,2
	Other income (R million)	11,4	10,9	20,5	11,1	8,6	8,5
	Stay units available (000)	14,8	14,8	14,8	14,8	14,8	14,8
	Stay unit nights sold (000)	115,3	110,5	107,1	93,7	109,9	114,4
	Occupancy rate (%)	25,1	24,9	23,3	20,4	26,5	24,9
Guest-houses	Average income per stay unit night sold (Rand)	1 075,5	1 173,8	1 164,3	1 227,3	1 164,7	1 150,3
and guest-farms	Total income (R million)	149,1	153,6	151,2	138,0	150,4	160,5
	Income from accommodation (R million)	124,0	129,7	124,7	115,0	128,0	131,6
	Income from restaurant and bar sales (R million)	18,6	19,0	19,8	17,4	17,9	20,7
	Other income (R million)	6,5	4,9	6,7	5,6	4,5	8,2
	Stay units available (000)	46,3	46,3	46,3	46,3	46,3	46,3
	Stay unit nights sold (000)	628,6	493,6	538,6	457,3	441,7	477,4
	Occupancy rate (%)	43,8	35,5	37,5	31,9	34,1	33,3
Other	Average income per stay unit night sold (Rand)	1 500,6	1 739,7	1 880,4	2 018,4	1 932,8	1 906,2
accommodation	Total income (R million)	1 098,1	1 006,2	1 175,7	1 062,8	988,8	1 057,3
	Income from accommodation (R million)	943,3	858,7	1 012,8	923,0	853,7	910,0
	Income from restaurant and bar sales (R million)	112,0	101,5	110,6	95,6	92,2	102,6
	Other income (R million)	42,8	46,0	52,3	44,2	42,9	44,7
	Stay units available (000)	137,7	137,7	137,7	137,7	137,7	137,7
	Stay unit nights sold (000)	1 710,2	1 521,0	1 658,1	1 370,7	1 427,5	1 561,1
	Occupancy rate (%)	40,1	36,8	38,8	32,1	37,0	36,6
Total industry	Average income per stay unit night sold (Rand)	1 324,1	1 414,9	1 532,8	1 583,0	1 558,2	1 492,3
i otar maasa y	Total income (R million)	4 195,1	3 845,8	4 678,3	3 937,0	3 907,9	4 246,7
	Income from accommodation (R million)	2 264,5	2 152,0	2 541,5	2 169,8	2 224,4	2 329,7
	Income from restaurant and bar sales (R million)	683,7	658,1	753,6	583,4	608,6	685,7
	Other income (R million)	1 246,9	1 035,7	1 383,2	1 183,8	1 074,9	1 231,3

Table 4 – Tourist accommodation statistics by type of accommodation (income at current prices)

1/ Figures are preliminary.

		Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
	Stay units available	0,3	0,4	0,3	0,3	0,4	0,3
	Stay unit nights sold	31,7	25,8	29,1	27,8	21,7	13,1
	Average income per stay unit night sold	31,0	23,4	25,9	28,4	38,7	24,1
Hotels	Total income	34,9	26,3	49,3	35,9	29,9	26,0
	Income from accommodation	72,4	55,3	62,6	64,1	68,8	40,4
	Income from restaurant and bar sales	66,2	64,0	65,0	53,7	49,4	35,7
	Other income	3,8	-5,8	32,5	12,3	-2,4	10,4
	Stay units available	-2,2	-2,2	-2,2	-2,2	-2,2	-2,2
	Stay unit nights sold	-14,2	37,0	29,6	53,3	87,6	23,5
Caravan parks	Average income per stay unit night sold	-4,7	22,5	-22,8	-20,3	16,6	0,0
and camping	Total income	-15,1	52,7	-0,2	15,9	98,5	4,3
sites	Income from accommodation	-18,2	67,7	0,0	22,1	118,8	23,5
	Income from restaurant and bar sales	-53,7	-62,0	-59,8	-55,6	-52,9	-72,5
	Other income	93,2	263,3	583,3	270,0	186,7	44,1
	Stay units available	0,0	0,0	0,0	0,0	0,0	0,0
	Stay unit nights sold	15,4	10,4	6,6	2,7	-7,3	19,0
	Average income per stay unit night sold	36,0	12,3	14,5	19,8	21,9	18,4
Guest-houses and guest-farms	Total income	47,9	22,8	21,5	21,2	9,7	36,5
and guest-lanns	Income from accommodation	57,0	24,0	22,0	23,1	13,0	40,9
	Income from restaurant and bar sales	27,4	62,4	39,4	48,7	13,3	27,8
	Other income	-9,7	-44,3	-16,3	-36,4	-43,8	2,5
	Stay units available	0,7	0,7	0,7	0,7	0,7	0,7
	Stay unit nights sold	29,6	12,9	4,6	0,2	-0,5	-6,1
	Average income per stay unit night sold	8,1	18,0	22,7	55,0	57,0	40,5
Other accommodation	Total income	33,5	33,5	29,8	54,5	54,6	29,5
accommodation	Income from accommodation	40,1	33,2	28,3	55,4	56,2	31,9
	Income from restaurant and bar sales	-4,4	27,8	28,5	44,2	31,5	17,7
	Other income	32,5	57,0	70,4	60,7	87,3	13,5
	Stay units available	0,3	0,4	0,3	0,3	0,4	0,3
	Stay unit nights sold	27,7	20,4	18,5	16,2	12,9	7,2
	Average income per stay unit night sold	20,3	19,4	19,9	34,3	41,9	27,3
Total industry	Total income	33,8	28,3	41,2	39,4	35,2	26,8
	Income from accommodation	53,6	43,8	42,1	56,0	60,2	36,5
	Income from restaurant and bar sales	44,4	54,5	50,6	47,7	43,8	29,4
	Other income	5,0	-3,6	34,9	13,9	-0,3	10,6

Table 5 – Year-on-year percentage change in tourist accommodation statistics by type of accommodation (income at current prices)

Table 6 – Contribution of each type of accommodation to the year-on-year percentage change in income from accommodation at current prices (percentage points)

Type of accommodation	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23
Hotels	32,9	26,6	28,4	29,9	34,9	20,7
Caravan parks and camping sites	-0,7	1,3	0,0	0,8	2,1	0,7
Guest-houses and guest-farms	3,1	1,7	1,3	1,6	1,1	2,2
Other accommodation	18,3	14,3	12,5	23,6	22,1	12,9
Total income from accommodation 1/	53,6	43,8	42,1	56,0	60,2	36,5

1/ Excludes restaurant and bar sales and 'other' income.

Table 7 – Seasonally adjusted tourist accommodation statistics by type of accommodation (income at current prices)

		Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Month- on- month % change
	Stay unit nights sold (000)	787,3	914,8	814,2	814,1	837,0	2,8
	Occupancy rate (%)	35,5	40,6	36,8	37,5	39,2	
	Average income per stay unit night sold (Rand)	1 265,3	1 283,2	1 289,7	1 330,1	1 309,5	-1,5
Hotels	Total income (R million)	2 417,5	2 803,3	2 720,7	2 673,2	2 789,2	4,3
	Income from accommodation (R million)	996,0	1 157,6	1 051,0	1 082,6	1 107,8	2,3
	Income from restaurant and bar sales (R million)	460,0	548,1	532,0	489,2	515,7	5,4
	Other income (R million)	961,5	1 097,7	1 137,7	1 101,4	1 165,7	5,8
	Stay unit nights sold (000)	65,2	63,6	74,2	74,1	70,4	-5,0
	Occupancy rate (%)	48,6	47,3	56,0	55,3	51,7	
	Average income per stay unit night sold (Rand)	917,1	670,3	867,0	985,0	929,4	-5,6
Caravan parks and camping sites	Total income (R million)	76,2	71,5	88,7	87,9	85,0	-3,3
and camping cited	Income from accommodation (R million)	61,7	43,5	67,0	75,9	71,8	-5,4
	Income from restaurant and bar sales (R million)	3,6	7,5	10,6	3,4	4,7	38,2
	Other income (R million)	10,9	20,5	11,1	8,6	8,5	-1,2
	Stay unit nights sold (000)	102,4	94,1	88,5	104,5	103,8	-0,7
	Occupancy rate (%)	22,6	20,7	20,0	23,4	23,1	
	Average income per stay unit night sold (Rand)	1 114,1	1 030,1	1 149,7	1 086,1	1 114,0	2,6
Guest-houses and guest-farms	Total income (R million)	134,3	116,0	120,0	132,9	139,4	4,9
guest familis	Income from accommodation (R million)	114,4	94,9	98,4	112,7	111,7	-0,9
	Income from restaurant and bar sales (R million)	16,1	15,7	16,1	15,8	19,7	24,7
	Other income (R million)	3,8	5,3	5,5	4,3	7,9	83,7
	Stay unit nights sold (000)	489,2	462,3	467,2	461,2	451,1	-2,2
	Occupancy rate (%)	34,8	32,7	33,2	32,9	32,1	
	Average income per stay unit night sold (Rand)	1 730,4	1 729,1	1 874,0	1 952,1	1 917,8	-1,8
Other accommodation	Total income (R million)	989,5	947,2	1 036,9	1 044,9	994,7	-4,8
	Income from accommodation (R million)	858,4	815,9	889,8	907,6	861,3	-5,1
	Income from restaurant and bar sales (R million)	87,8	92,0	104,9	93,9	95,3	1,5
	Other income (R million)	43,3	39,4	42,2	43,4	38,1	-12,2
	Stay unit nights sold (000)	1 444,0	1 534,8	1 444,1	1 453,9	1 462,3	0,6
	Occupancy rate (%)	34,4	35,9	34,2	34,8	34,8	
	Average income per stay unit night sold (Rand)	1 400,2	1 392,3	1 451,8	1 485,7	1 497,4	0,8
Total industry	Total income (R million)	3 617,5	3 938,0	3 966,2	3 938,9	4 008,3	1,8
	Income from accommodation (R million)	2 030,5	2 111,9	2 106,1	2 178,9	2 152,6	-1,2
	Income from restaurant and bar sales (R million)	567,5	663,3	663,5	602,3	635,4	5,5
	Other income (R million)	1 019,5	1 162,9	1 196,6	1 157,7	1 220,2	5,4

Survey information	
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Introduction

	2	In order to improve timeliness, some information for the latest month had to be estimated due to late response. These estimates will be revised in future statistical releases as soon as information becomes available.
Purpose of the survey	3	The Tourist accommodation survey is a monthly survey covering a sample of public and private enterprises involved in the short-stay accommodation industry in South Africa.
		The results of the survey are used to compile estimates of the tourism satellite accounts (TSA) and the gross domestic product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used in the analysis of comparative business and industry performance.
Scope of the survey	4	This survey covers the following tax registered private and public enterprises that are mainly engaged in providing short-stay commercial accommodation:
		 hotels, motels, botels and inns; caravan parks and camping sites; guest-houses and guest-farms; and 'other' accommodation.
Collection rate	5	The preliminary collection rate for the survey on tourist accommodation for March 2023 was 92,7%. The improved collection rate for February 2023 was 95,1%.
Classification by industry	6	The 1993 edition of the <i>Standard Industrial Classification of All Economic Activities</i> (SIC), Fifth Edition, Report No. 09-90-02 was used to classify the statistical units in the survey. The SIC is based on the 1990 <i>International Standard Industrial Classification of All Economic Activities</i> (ISIC) with suitable adaptations for local conditions. Each enterprise is classified to an industry, which reflects its predominant activity. Statistics in this publication are presented at five-digit SIC level.
Statistical unit	7	The statistical units for the collection of the information are enterprises and establishments.
Revised figures	8	Revised figures are mainly due to late submission of data to Stats SA, or respondents reporting revisions or corrections to their figures. Preliminary figures, as indicated in the relevant tables, are subject to change and when revised will not be indicated as such. Data are edited at the enterprise level.
Rounding-off of figures	9	Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals.
Historical data	10	Historical tourist accommodation data are available on the Stats SA website. To access the data electronically, use the following link: <u>Click to download historical data</u>
Past publications	11	Past tourist accommodation releases are available on the Stats SA website. To access the releases electronically, use the following link: <u>Click to download past releases</u>

The results presented in this publication are derived from the monthly survey of the tourist accommodation industry. This survey is based on a sample drawn from the 2022 business sampling frame (BSF) that contains businesses registered for value-added tax

Comparability with discontinued Hotels' Trading Statistics	12	The information in this statistical release and the discontinued monthly Hotels' trading statistics statistical release is not strictly comparable. The Hotels' Trading Statistics survey was conducted using a list of all hotels graded by the then South African Tourism Board (Satour) when the grading of hotels was still compulsory by law. This survey is conducted from a sample drawn from a business register of all enterprises registered for value-added tax (VAT) and income tax.
		 The higher levels from this survey can be mainly attributed to the following: the coverage of all types of tourist accommodation enterprises including hotels; and the improved coverage of the business register, especially of small and micro enterprises.
Technical notes		
Survey methodology and design	1	The survey was conducted by email, fax and telephone. The 2022 sample of 1 088 enterprises was drawn from a population of 4 294 enterprises using stratified simple random sampling. The enterprises were first stratified at 5-digit level according to the SIC and then by size of enterprise. All large and medium enterprises are completely enumerated. Turnover was used as the measure of size for stratification.
Size groups	2	The enterprises are divided into four size groups according to turnover. All large and medium enterprises (size groups one and two) are completely enumerated. Simple random sampling is applied to size groups three and four (small and very small) enterprises. The total income of the large and medium enterprises (size groups one and two) is added to the weighted totals of size groups three and four to reflect the total income.

Measure of size classes (Rand)

Enterprise size	Size group	Lower limit	Upper limit
Very small	4	412 055	5 100 000
Small	3	5 100 001	6 000 000
Medium	2	6 000 001	13 000 000
Large	1	13 000 001	

- Sample weighting 3 For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-response in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated stratum to form subgroup estimates. These procedures are in line with international best practice.
- **Reliability of estimates 4** Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all enterprises in the tourist accommodation industry in South Africa.

Relative

Estimates of total industry income by type of enterprise within 95% confidence limits – March 2023

	Lower limit (R million)	Estimate (R million)	Upper limit (R million)	Relative standard error (RSE) %
Total income	3 210,0	4 246,7	5 284,0	12,5

- Non-sampling 6 Inaccuracies may occur because of imperfections in reporting by enterprises and errors errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non-sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Non-sampling errors occur in both sample surveys and censuses.
- 7 The year-on-year percentage change in a variable for any given period is the change Year-on-year percentage between that period and the corresponding period of the previous year, expressed as a percentage of the latter. change
- Contribution 8 The contribution (percentage points) to the year-on-year percentage change for any given (percentage period is calculated by multiplying the percentage change of each type of accommodation by its corresponding weight, divided by 100. The weight is the percentage contribution of points) each type accommodation to the total accommodation income in the corresponding period of the previous year. The same result is given by %T x [Δ C / Δ T], where %T = % change in the total, ΔC = change in the component (in rands), and ΔT = change in the total (in rands).
- Seasonal Seasonally adjusted estimates are generated each month using the X-12-ARIMA 9 Seasonal Adjustment Program developed by the United States Census Bureau. Seasonal adjustment adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be recognised more clearly. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. Therefore the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X-12-ARIMA procedure for tourist accommodation is described in more detail on the Stats SA website at:

Click to download seasonal adjustment tourist accommodation March 2022

Trend cycle 10 The trend is the long-term pattern or movement of a time series. The X-12-ARIMA Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimates of the underlying trend cycle.

Glossary

Average income Average rate per stay unit (i.e. rate per room in a hotel or powered site in a caravan park) is per stay unit night calculated by dividing the total income from accommodation by the number of stay unit nights sold sold in the survey period.

- Enterprise An enterprise is a legal unit or combination of legal units that includes and directly controls all functions to carry out its activities.
- Establishment An enterprise or part of an enterprise that is situated in a single location and in which only a single (non-ancillary) productive activity is carried out or in which the principal productive activity accounts for most of the value added.

Income from accommodation	Income from amounts charged for stay units. 'Other' income is excluded (e.g. income from meals).				
Income from restaurant and bar sales	Income from meals, banqueting and beverages and tobacco sales.				
Other income	Income from casino gambling, laundry and telephone services, rentals and fees received for transport services, offices, shops, garages, etc.				
Occupancy rate	The number of stay unit nights sold, divided by the product of the number of stay units available and the number of days in the survey period, expressed as a percentage.				
Other accommodation	Includes lodges, bed-and-breakfast establishments, self-catering establishments and 'other' establishments not elsewhere classified.				
Stay unit	The unit of accommodation available to be charged out to guests, for example, a powered site in a caravan park or a room in a hotel.				
Stay unit nights sold	The total number of stay units occupied on each night during the survey period.				
Symbols and abbreviations	BRBusiness registerBSFBusiness sampling frameGDPGross domestic productDTIDepartment of Trade and IndustryRSERelative standard errorSARSSouth African Revenue ServiceSEStandard errorSICStandard Industrial Classification of All Economic ActivitiesStats SAStatistics South AfricaVATValue-added taxTSATourism satellite accounts				
Total income	Includes income from accommodation, income from restaurant and bar sales and 'other' income.				
Tourist	A visitor who spends at least one night in the place visited.				
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Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's 11 official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

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