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Retail trade sales (Preliminary)

July 2024

The results published in the next publication (August 2024) will be based on a new sample. This is an annual procedure which typically affects the level of sales at both current and constant prices. To avoid breaks in time series and to minimise revisions to historical growth rates, historical sales levels will be revised (i.e. they will be linked to the estimates based on the new sample).

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Sales at constant 2019 prices: results for July 2024

Table A – Key growth rates in retail trade sales at constant 2019 prices

	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
Year-on-year % change, unadjusted	-0,7	2,3	0,7	1,1	4,1	2,0
Month-on-month % change, seasonally adjusted	1,0	1,1	0,8	-0,5	1,6	-0,2
3-month % change, seasonally adjusted ¹	-0,3	-1,0	0,3	1,1	2,1	1,5

¹ Percentage change between the previous 3 months and the 3 months ending in the month indicated.

Measured in real terms (constant 2019 prices), retail trade sales increased by 2,0% year-on-year in July 2024. The largest positive contributors to this increase were:

- general dealers (4,4% and contributing 1,8 percentage points); and
- retailers in pharmaceuticals and medical goods, cosmetics and toiletries (5,9% and contributing 0,5 of a percentage point).

The largest negative contributor was retailers in hardware, paint and glass (-6,3% and contributing -0,5 of a percentage point) – see Tables 5 and 6.

Seasonally adjusted retail trade sales decreased by 0,2% in July 2024 compared with June 2024. This followed month-on-month changes of 1,6% in June 2024 and -0,5% in May 2024.

Table B - Retail trade sales at constant 2019 prices for the latest three months by type of retailer

Type of retailer	May – Jul 2023 (R million)	Weight (%)	May – Jul 2024 (R million)	% change between May – Jul 2023 and May – Jul 2024	Contribution (% points) to the total % change
General dealers	117 927	42,9	123 058	4,4	1,9
Food, beverages and tobacco in specialised stores	21 183	7,7	21 782	2,8	0,2
Pharmaceuticals and medical goods, cosmetics and toiletries	20 639	7,5	21 328	3,3	0,3
Textiles, clothing, footwear and leather goods	50 956	18,5	51 445	1,0	0,2
Household furniture, appliances and equipment	12 308	4,5	12 886	4,7	0,2
Hardware, paint and glass	22 160	8,1	21 782	-1,7	-0,1
All other retailers	29 827	10,8	29 323	-1,7	-0,2
Total	275 000	100,0	281 604	2,4	2,4

Retail trade sales increased by 2,4% in the three months ended July 2024 compared with the three months ended July 2023. The largest contributor to this increase was general dealers (4,4% and contributing 1,9 percentage points) – see Table B.

Table C – Seasonally adjusted retail trade sales at constant 2019 prices for the latest three months by type of retailer

Type of retailer	Feb – Apr 2024 (R million)	Weight (%)	May – Jul 2024 (R million)	% change between Feb – Apr 2024 and May – Jul 2024	Contribution (% points) to the total % change
General dealers	126 764	43,9	127 964	0,9	0,4
Food, beverages and tobacco in specialised stores	22 666	7,8	22 909	1,1	0,1
Pharmaceuticals and medical goods, cosmetics and toiletries	21 247	7,3	21 560	1,5	0,1
Textiles, clothing, footwear and leather goods	51 352	17,8	54 249	5,6	1,0
Household furniture, appliances and equipment	13 584	4,7	13 726	1,0	0,0
Hardware, paint and glass	22 497	7,8	22 067	-1,9	-0,1
All other retailers	30 966	10,7	30 846	-0,4	0,0
Total	289 078	100,0	293 319	1,5	1,5

Seasonally adjusted retail trade sales increased by 1,5% in the three months ended July 2024 compared with the previous three months. The largest contributors to the increase were retailers in textiles, clothing, footwear and leather goods (5,6% and contributing 1,0 percentage point) and general dealers (0,9% and contributing 0,4 of a percentage point) – see Table C.

Figure 1 - Retail trade sales at constant 2019 prices

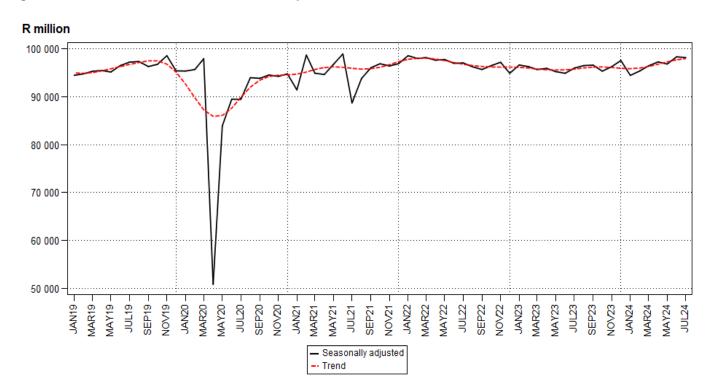
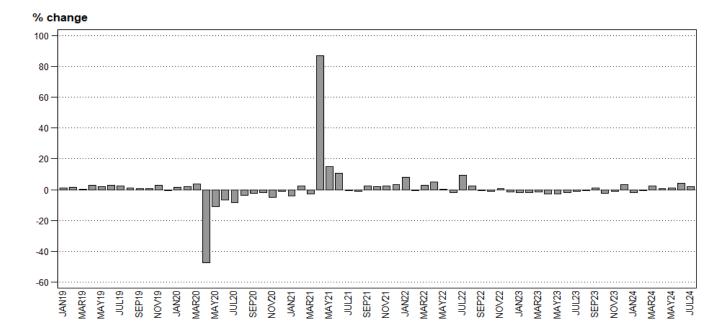


Figure 2 – Retail trade sales at constant 2019 prices: year-on-year percentage change



Sales at current prices: results for July 2024

Table D - Key growth rates in retail trade sales at current prices

	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
Year-on-year % change, unadjusted	3,8	6,2	4,1	4,4	7,6	5,3
Month-on-month % change, seasonally adjusted	1,2	1,1	0,8	-0,2	2,1	0,0
3-month % change, seasonally adjusted ¹	0,9	0,1	0,9	1,5	2,5	2,0

¹ Percentage change between the previous 3 months and the 3 months ending in the month indicated.

Table E - Retail trade sales at current prices for the latest three months by type of retailer

Type of retailer	May – Jul 2023 (R million)	Weight (%)	May – Jul 2024 (R million)	% change between May – Jul 2023 and May – Jul 2024	Contribution (% points) to the total % change
General dealers	149 487	45,8	162 988	9,0	4,1
Food, beverages and tobacco in specialised stores	26 928	8,3	28 443	5,6	0,5
Pharmaceuticals and medical goods, cosmetics and toiletries	25 499	7,8	27 767	8,9	0,7
Textiles, clothing, footwear and leather goods	53 636	16,4	54 808	2,2	0,4
Household furniture, appliances and equipment	12 415	3,8	12 798	3,1	0,1
Hardware, paint and glass	26 742	8,2	26 709	-0,1	0,0
All other retailers	31 569	9,7	31 602	0,1	0,0
Total	326 275	100,0	345 117	5,8	5,8

Table F - Seasonally adjusted retail trade sales at current prices for the latest three months by type of retailer

Type of retailer	Feb – Apr 2024 (R million)	Weight (%)	May – Jul 2024 (R million)	% change between Feb – Apr 2024 and May – Jul 2024	Contribution (% points) to the total % change
General dealers	166 437	47,3	169 650	1,9	0,9
Food, beverages and tobacco in specialised stores	29 468	8,4	29 965	1,7	0,1
Pharmaceuticals and medical goods, cosmetics and toiletries	27 370	7,8	27 872	1,8	0,1
Textiles, clothing, footwear and leather goods	54 466	15,5	57 815	6,1	1,0
Household furniture, appliances and equipment	13 556	3,8	13 683	0,9	0,0
Hardware, paint and glass	27 550	7,8	27 031	-1,9	-0,1
All other retailers	33 280	9,5	33 292	0,0	0,0
Total	352 128	100,0	359 307	2,0	2,0



Tables

Table 1 – Retail trade sales at constant 2019 prices (R million)

Month	2018	2019	2020	2021	2022	2023	2024
Jan	85 722	86 812	88 073	84 671	91 515	89 596	87 804
Feb	87 701	88 985	90 750	92 993	92 392	90 677	90 021
Mar	91 618	91 853	95 253	92 786	95 269	93 900	96 061
Apr	87 236	89 698	47 006	88 006	92 263	89 871	90 505
May	92 511	94 335	83 774	96 403	96 689	93 897	94 959
Jun	89 348	91 723	85 416	94 509	92 772	91 113	94 839
Jul	89 074	91 067	83 539	83 111	90 860	89 990	91 806
Aug	93 882	95 103	91 524	90 406	92 525	92 208	
Sep	91 615	92 199	89 996	91 986	91 670	92 624	
Oct	92 765	93 484	91 618	93 427	92 424	90 331	
Nov	106 983	110 099	104 853	107 150	107 935	106 842	
Dec	127 432	127 205	125 707	129 590	127 868	131 985	
Total	1 135 887	1 152 563	1 077 509	1 145 038	1 164 182	1 153 034	

Table 2 - Year-on-year percentage change in retail trade sales at constant 2019 prices

Month	2019	2020	2021	2022	2023	2024	2024 year-to-date
Jan	1,3	1,5	-3,9	8,1	-2,1	-2,0	-2,0
Feb	1,5	2,0	2,5	-0,6	-1,9	-0,7	-1,4
Mar	0,3	3,7	-2,6	2,7	-1,4	2,3	-0,1
Apr	2,8	-47,6	87,2	4,8	-2,6	0,7	0,1
May	2,0	-11,2	15,1	0,3	-2,9	1,1	0,3
Jun	2,7	-6,9	10,6	-1,8	-1,8	4,1	0,9
Jul	2,2	-8,3	-0,5	9,3	-1,0	2,0	1,1
Aug	1,3	-3,8	-1,2	2,3	-0,3		
Sep	0,6	-2,4	2,2	-0,3	1,0		
Oct	0,8	-2,0	2,0	-1,1	-2,3		
Nov	2,9	-4,8	2,2	0,7	-1,0		
Dec	-0,2	-1,2	3,1	-1,3	3,2		
Total	1,5	-6,5	6,3	1,7	-1,0		

Table 3 - Seasonally adjusted retail trade sales at constant 2019 prices

Manth		R mi	llion		Month-on-month % change					
Month	2021	2022	2023	2024	2021	2022	2023	2024		
Jan	91 403	98 557	96 615	94 445	-3,5	1,7	1,8	-3,2		
Feb	98 700	97 980	96 271	95 375	8,0	-0,6	-0,4	1,0		
Mar	94 902	98 169	95 678	96 442	-3,8	0,2	-0,6	1,1		
Apr	94 633	97 625	95 909	97 261	-0,3	-0,6	0,2	0,8		
May	96 747	97 769	95 236	96 818	2,2	0,1	-0,7	-0,5		
Jun	98 928	96 964	94 889	98 329	2,3	-0,8	-0,4	1,6		
Jul	88 671	97 055	95 973	98 172	-10,4	0,1	1,1	-0,2		
Aug	93 776	96 236	96 496		5,8	-0,8	0,5			
Sep	96 049	95 682	96 580		2,4	-0,6	0,1			
Oct	96 879	96 479	95 329		0,9	0,8	-1,3			
Nov	96 416	97 190	96 282		-0,5	0,7	1,0			
Dec	96 900	94 891	97 550		0,5	-2,4	1,3			

Table 4 – Retail trade sales at constant 2019 prices by type of retailer (R million)

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
General dealers	40 712	44 363	37 871	40 865	43 602	38 591
Food, beverages and tobacco in specialised stores	7 166	7 549	7 146	7 138	7 058	7 586
Pharmaceuticals and medical goods, cosmetics and toiletries	6 629	6 623	7 649	7 031	6 633	7 664
Textiles, clothing, footwear and leather goods	14 191	15 844	16 393	17 627	16 801	17 017
Household furniture, appliances and equipment	4 021	4 540	4 167	4 178	4 265	4 443
Hardware, paint and glass	6 967	6 963	7 079	7 808	6 923	7 051
All other retailers	10 335	10 179	10 200	10 312	9 557	9 454
Total	90 021	96 061	90 505	94 959	94 839	91 806

Table 5 - Year-on-year percentage change in retail trade sales at constant 2019 prices by type of retailer

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
General dealers	1,0	6,3	0,4	1,7	6,9	4,4
Food, beverages and tobacco in specialised stores	1,4	1,6	-1,3	5,1	-0,2	3,6
Pharmaceuticals and medical goods, cosmetics and toiletries	2,6	-4,9	4,1	3,2	0,7	5,9
Textiles, clothing, footwear and leather goods	-6,3	0,8	0,2	-2,9	6,2	0,3
Household furniture, appliances and equipment	1,0	4,7	6,4	5,6	4,0	4,5
Hardware, paint and glass	-1,8	-4,7	-2,0	2,1	-0,9	-6,3
All other retailers	-2,5	-2,2	1,3	-0,3	-2,2	-2,7
Total	-0,7	2,3	0,7	1,1	4,1	2,0

Table 6 – Contribution of each type of retailer to the year-on-year percentage change in retail trade sales at constant 2019 prices (percentage points)

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
General dealers	0,4	2,8	0,2	0,7	3,1	1,8
Food, beverages and tobacco in specialised stores	0,1	0,1	-0,1	0,4	0,0	0,3
Pharmaceuticals and medical goods, cosmetics and toiletries	0,2	-0,4	0,3	0,2	0,1	0,5
Textiles, clothing, footwear and leather goods	-1,1	0,1	0,0	-0,6	1,1	0,1
Household furniture, appliances and equipment	0,0	0,2	0,3	0,2	0,2	0,2
Hardware, paint and glass	-0,1	-0,4	-0,2	0,2	-0,1	-0,5
All other retailers	-0,3	-0,2	0,1	0,0	-0,2	-0,3
Total	-0,7	2,3	0,7	1,1	4,1	2,0

Table 7 – Seasonally adjusted retail trade sales at constant 2019 prices by type of retailer (R million)

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Month- on- month % change
General dealers	41 894	42 600	42 270	42 096	43 083	42 785	-0,7
Food, beverages and tobacco in specialised stores	7 634	7 492	7 540	7 594	7 625	7 690	0,9
Pharmaceuticals and medical goods, cosmetics and toiletries	7 228	6 745	7 274	7 169	7 082	7 309	3,2
Textiles, clothing, footwear and leather goods	16 505	17 286	17 561	17 432	18 365	18 452	0,5
Household furniture, appliances and equipment	4 468	4 539	4 577	4 550	4 567	4 609	0,9
Hardware, paint and glass	7 458	7 409	7 630	7 617	7 380	7 070	-4,2
All other retailers	10 187	10 370	10 409	10 361	10 227	10 258	0,3
Total	95 375	96 442	97 261	96 818	98 329	98 172	-0,2

Table 8 - Retail trade sales at current prices (R million)

Month	2018	2019	2020	2021	2022	2023	2024
Jan	82 971	85 645	89 225	87 657	98 088	103 070	106 210
Feb	85 111	88 067	92 243	96 648	99 637	105 673	109 736
Mar	88 922	91 279	97 127	97 188	103 523	110 627	117 499
Apr	85 156	89 267	48 146	92 363	100 564	106 143	110 515
May	90 466	94 245	85 102	101 285	106 472	111 130	116 038
Jun	87 391	91 783	86 913	99 827	103 098	108 294	116 561
Jul	87 235	91 125	85 143	87 917	101 412	106 851	112 518
Aug	91 872	95 451	93 621	96 081	104 425	110 113	
Sep	89 766	92 741	92 271	97 783	104 136	111 122	
Oct	90 954	93 950	94 381	99 665	105 329	108 699	
Nov	105 165	110 893	108 261	114 204	122 892	128 425	
Dec	125 230	128 112	129 835	138 076	145 478	157 900	
Total	1 110 239	1 152 563	1 102 268	1 208 694	1 295 054	1 368 047	

Table 9 – Year-on-year percentage change in retail trade sales at current prices

Month	2019	2020	2021	2022	2023	2024	2024 year-to-date
Jan	3,2	4,2	-1,8	11,9	5,1	3,0	3,0
Feb	3,5	4,7	4,8	3,1	6,1	3,8	3,5
Mar	2,7	6,4	0,1	6,5	6,9	6,2	4,4
Apr	4,8	-46,1	91,8	8,9	5,5	4,1	4,3
May	4,2	-9,7	19,0	5,1	4,4	4,4	4,4
Jun	5,0	-5,3	14,9	3,3	5,0	7,6	4,9
Jul	4,5	-6,6	3,3	15,3	5,4	5,3	5,0
Aug	3,9	-1,9	2,6	8,7	5,4		
Sep	3,3	-0,5	6,0	6,5	6,7		
Oct	3,3	0,5	5,6	5,7	3,2		
Nov	5,4	-2,4	5,5	7,6	4,5		
Dec	2,3	1,3	6,3	5,4	8,5		
Total	3,8	-4,4	9,7	7,1	5,6		

Table 10 - Seasonally adjusted retail trade sales at current prices

Manth		R mi	illion		Month-on-month % change					
Month	2021	2022	2023	2024	2021	2022	2023	2024		
Jan	95 071	106 042	111 730	114 863	-3,3	2,1	2,7	-2,5		
Feb	102 897	105 865	112 202	116 216	8,2	-0,2	0,4	1,2		
Mar	99 418	106 093	112 523	117 483	-3,4	0,2	0,3	1,1		
Apr	98 778	106 412	112 767	118 429	-0,6	0,3	0,2	0,8		
May	101 280	107 373	112 491	118 143	2,5	0,9	-0,2	-0,2		
Jun	104 467	107 652	112 600	120 601	3,1	0,3	0,1	2,1		
Jul	93 251	108 056	113 941	120 563	-10,7	0,4	1,2	0,0		
Aug	99 409	108 280	114 811		6,6	0,2	0,8			
Sep	101 974	108 387	115 404		2,6	0,1	0,5			
Oct	103 073	109 490	114 192		1,1	1,0	-1,1			
Nov	103 297	111 228	116 157		0,2	1,6	1,7			
Dec	103 895	108 769	117 852		0,6	-2,2	1,5			

Table 11 - Retail trade sales at current prices by type of retailer (R million)

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
General dealers	53 273	58 314	49 930	53 979	57 780	51 229
Food, beverages and tobacco in specialised stores	9 301	9 822	9 335	9 335	9 221	9 887
Pharmaceuticals and medical goods, cosmetics and toiletries	8 492	8 542	9 925	9 130	8 645	9 992
Textiles, clothing, footwear and leather goods	15 060	16 844	17 465	18 770	17 899	18 139
Household furniture, appliances and equipment	4 040	4 545	4 175	4 155	4 238	4 405
Hardware, paint and glass	8 515	8 522	8 672	9 554	8 487	8 668
All other retailers	11 054	10 910	11 012	11 115	10 289	10 198
Total	109 736	117 499	110 515	116 038	116 561	112 518

Table 12 - Year-on-year percentage change in retail trade sales at current prices by type of retailer

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
General dealers	7,1	12,0	5,3	6,3	11,8	8,9
Food, beverages and tobacco in specialised stores	5,0	4,1	1,1	8,1	2,6	6,3
Pharmaceuticals and medical goods, cosmetics and toiletries	10,7	2,1	11,4	9,1	5,9	11,5
Textiles, clothing, footwear and leather goods	-5,2	1,9	1,4	-1,9	7,7	1,5
Household furniture, appliances and equipment	-0,5	1,5	4,1	3,5	3,4	2,4
Hardware, paint and glass	0,9	-2,9	-0,5	3,1	1,1	-4,5
All other retailers	0,3	-0,5	3,4	1,6	-0,4	-1,0
Total	3,8	6,2	4,1	4,4	7,6	5,3

Table 13 – Contribution of each type of retailer to the year-on-year percentage change in retail trade sales at current prices (percentage points)

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
General dealers	3,3	5,7	2,4	2,9	5,6	3,9
Food, beverages and tobacco in specialised stores	0,4	0,3	0,1	0,6	0,2	0,5
Pharmaceuticals and medical goods, cosmetics and toiletries	0,8	0,2	1,0	0,7	0,4	1,0
Textiles, clothing, footwear and leather goods	-0,8	0,3	0,2	-0,3	1,2	0,3
Household furniture, appliances and equipment	0,0	0,1	0,2	0,1	0,1	0,1
Hardware, paint and glass	0,1	-0,2	0,0	0,3	0,1	-0,4
All other retailers	0,0	0,0	0,3	0,2	0,0	-0,1
Total	3,8	6,2	4,1	4,4	7,6	5,3

Table 14 – Seasonally adjusted retail trade sales at current prices by type of retailer (R million)

Type of retailer	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Month- on- month % change
General dealers	54 991	55 794	55 652	55 563	57 122	56 965	-0,3
Food, beverages and tobacco in specialised stores	9 914	9 836	9 718	9 916	9 970	10 079	1,1
Pharmaceuticals and medical goods, cosmetics and toiletries	9 268	8 716	9 386	9 247	9 182	9 443	2,8
Textiles, clothing, footwear and leather goods	17 435	18 327	18 704	18 430	19 666	19 719	0,3
Household furniture, appliances and equipment	4 472	4 519	4 565	4 529	4 575	4 579	0,1
Hardware, paint and glass	9 146	9 143	9 261	9 287	9 056	8 688	-4,1
All other retailers	10 990	11 146	11 144	11 172	11 030	11 090	0,5
Total	116 216	117 483	118 429	118 143	120 601	120 563	0,0

Explanatory notes

Introduction

1 Statistics South Africa (Stats SA) conducts a monthly survey of the retail trade industry, covering retail enterprises (see point 3 below). This survey is based on a sample drawn from Stats SA's 2023 statistical business register (SBR) that contains businesses registered for value-added tax (VAT). Published retail trade sales estimates include VAT.

Purpose of the survey

2

The results of the monthly retail trade sales survey are used to compile estimates of the gross domestic product (GDP) and its components, which are used in monitoring the state of the economy and formulation of economic policy. These statistics are also used in the analysis of comparative business and industry performance.

Scope of the survey

- 3 This survey covers retail enterprises according to the following types of retailers:
 - general dealers:
 - retail trade in non-specialised stores with food, beverages and tobacco predominating; and
 - 'other' retail trade in non-specialised stores.
 - retailers in food, beverages and tobacco in specialised stores:
 - > retailers in fresh fruit and vegetables;
 - > retailers in meat and meat products;
 - retailers in bakery products:
 - retailers in beverages:
 - retailers in tobacco; and
 - > retailers in 'other' food in specialised stores.
 - retailers in pharmaceutical and medical goods, cosmetics and toiletries;
 - retailers in textiles, clothing, footwear and leather goods:
 - retailers in men's and boys' clothing;
 - retailers in ladies', girls' and infants' clothing;
 - general outfitters; and
 - > retailers in footwear.
 - retailers in household furniture, appliances and equipment;
 - retailers in hardware, paint and glass; and
 - all 'other' retailers:
 - retailers in reading matter and stationery;
 - retailers in jewellery, watches and clocks;
 - retailers in sport goods and entertainment requisites;
 - retailers in 'other' specialised stores;
 - repair of personal and household goods:
 - retail trade in second-hand goods in stores; and
 - retail trade not in stores.

Classification

The 1993 edition of the Standard Industrial Classification of All Economic Activities (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of All Economic Activities (ISIC) with suitable adaptations for local conditions. Each enterprise is classified to the industry which reflects its predominant activity. Statistics in this publication are presented at SIC group (four digit) level.

Collection rate

The preliminary collection rate for the survey on retail trade sales for July 2024 was 76,1%. The revised collection rate for June 2024 was 78,9%.

Statistical unit

The statistical unit for which information is compiled and published is the enterprise, defined as a legal unit or a combination of legal units that includes and directly controls all functions necessary to carry out its sales activities. The statistical units are derived from and linked to the South African Revenue Service (SARS) administrative data.

Revised figures

Revised figures are mainly due to late submission of data to Stats SA, or respondents reporting revisions or corrections to their figures. The reasons for routine revisions are outlined in the following schedule. Any unscheduled revisions will be promptly indicated in relevant tables to maintain transparency and accuracy. It is important to note that seasonally adjusted figures are revised monthly.

Statistical release	Reason for revision	Period subject to revision					
Jul-24	Additional information from respondents	Jun-24					
Aug-24	Additional information from respondents New sample	Jan-02 - Jul-24					
Sep-24	Additional information from respondents	Aug-24					
Oct-24	Additional information from respondents	Sep-24					
Nov-24	Additional information from respondents	Oct-24					
Dec-24	Additional information from respondents	Nov-24					
Jan-25	Additional information from respondents	Dec-24					
Feb-25	Additional information from respondents	Jan-25					
Mar-25	Additional information from respondents	Feb-25					
Apr-25	Additional information from respondents	Mar-25					
May-25	Additional information from respondents	Apr-25					
Jun-25	Additional information from respondents	May-25					
New weights for retail deflators in 2025/26 - periodic, approximately four- to five-year intervals							
New base year in 202	New base year in 2027/28 - periodic, approximately four- to five-year intervals						

Related publications

8 Users may also refer to Stats in Brief available from Stats SA.

Rounding-off of figures

9 Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals.

Historical data

Historical retail trade sales data are available on the Stats SA website. To access the data electronically, use the following link: <u>Click to download historical data.</u>

Past publications

Past retail trade sales releases are available on the Stats SA website. To access the releases electronically, use the following link:

<u>Click to download past releases.</u>

Technical notes

Survey methodology and design

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The survey is conducted on a monthly basis. Questionnaires are sent to a sample of 3 038 enterprises from a population of 22 677 enterprises. Completed questionnaires are required to be returned to Stats SA within ten days after the end of the reference month. Fax, email and telephone reminders are used to follow up on non-respondents.

A stratified random sample was drawn at the SIC four-digit level in April 2023 from Stats SA's statistical business register (SBR). Strata were formed using a combination of the Standard Industrial Classification and the measure of size classes for enterprises (see point three below).

The Neyman optimal allocation formula given below was used to allocate samples to each stratum:

$$nh = n * (Nh * Sh) / [\Sigma (Ni * Si)].$$

Neyman allocation formula not only allocates sample sizes to each stratum, but also calculates the relative precision for each stratum as well as the relative precision for all strata. The relative precision for these strata did not exceed 8,0%.

Class limits

The retail sampling frame is divided into four size groups. All large and medium enterprises (size groups one and two) are completely enumerated. Simple random sampling is applied to size groups three and four (small and very small) enterprises. The total value of sales of the large and medium enterprises (size groups one and two) is added to the weighted totals of size groups three and four to reflect the total value of sales.

Measure of size classes (Rand)

Enterprise size	Size group	Lower limit	Upper limit
Very small	4	1 461 520	8 000 000
Small	3	8 000 001	38 000 000
Medium	2	38 000 001	78 000 000
Large	1	78 000 001	

Sample weighting

For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-response in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated stratum to form group estimates. These procedures are consistent with international best practice.

Seasonal adjustment

Seasonally adjusted estimates are generated each month using the X-12 Seasonal Adjustment Program developed by the United States Census Bureau. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be recognised more clearly. Seasonal adjustment does not aim to remove irregular or non-seasonal influences which may be present in any particular month. Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series, even after adjustment for seasonal variations. Therefore, the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X-12-ARIMA procedure for retail trade sales is described in more detail on the Stats SA website: Click to download seasonal adjustment retail trade sales December 2022.

Trend cycle

The trend is the long-term pattern or movement of a time series. The X-12 Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimate the underlying trend cycle.

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Constant prices

For January 2002 to December 2007 retail trade sales at constant prices were calculated using the consumer price index (CPI) for goods, excluding petrol and purchases of vehicles, for all urban areas to deflate total sales at current prices. From January 2008 onwards total retail trade sales at constant prices are obtained by adding up the deflated sales by type of retailer.

Retail trade sales at constant prices by type of retailer are obtained by deflating estimated sales at current prices by the relevant weighted price index. To obtain total retail trade sales at constant prices, estimates of the deflated sales for each type of retailer are aggregated.

Reliability of estimates

9 Data presented in this publication are based on information obtained from a sample and are, therefore, subject to sampling variability; that is, they may differ from the figures that would have been produced if the data had been obtained from all enterprises in the retail industry in South Africa. Estimates are subject to sampling and non-sampling errors.

Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non-sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Fluctuations may occur in consecutive months as a result of seasonal and economic factors.

Relative standard error

One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might have varied by chance because only a sample of enterprises was used. The relative standard error (RSE) provides an immediate indication of the percentage errors likely to have occurred due to sampling, and thus avoids the need to refer to the size of the estimate.

Estimates of total retail trade sales within 95% confidence limits - July 2024

	Lower limit (R million)	Sales (R million)	Upper limit (R million)	Relative standard error (RSE) (%)
Retail trade sales	110 225	112 518	114 812	1,0

Month-on-month percentage change

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The month-on-month percentage change in a variable for any given month is the change between that month and the previous month, expressed as a percentage of the latter.

Year-on-year percentage change

The year-on-year percentage change in a variable for any given period is the change between that period and the corresponding period of the previous year, expressed as a percentage of the latter.

Contribution (percentage points)

The contribution (percentage points) to the year-on-year percentage change for any given period is calculated by multiplying the percentage change of each type of retailer by its corresponding weight, divided by 100. The weight is the percentage contribution of each type of retailer to total retail trade sales in the corresponding period of the previous year.

Glossary

Enterprise An enterprise is a legal entity or a combination of legal units that includes and directly

controls all functions necessary to carry out its sales activities.

Industry An industry is made up of enterprises engaged in the same or similar kinds of economic

activity. Industries are defined in the System of National Accounts (SNA) in the same way as in the Standard Industrial Classification of All Economic Activities (SIC), Fifth

Edition, Report No. 09-90-02 of January 1993.

Retail trade Retail trade includes the resale (sale without transformation) of new and used goods and

products to the general public for household use.

Retailer A retailer is an enterprise deriving more than 50% of its turnover from sales of goods to

the general public for household use.

Symbols and
abbreviationsCPIConsumer price indexGDPGross domestic product

ISIC International Standard Industrial Classification

SARS South African Revenue Service SBR Statistical Business Register

Revised figures

SIC Standard Industrial Classification of All Economic Activities

SNA System of National Accounts Stats SA Statistics South Africa VAT Value-added tax

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General information

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's 12 official languages. Since the releases are used extensively locally and by international economic and social-scientific communities, Stats SA releases are published in English only.

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Advance release calendar

A release calendar is disseminated on www.statssa.gov.za.

Stats SA products

A complete set of Stats SA publications is available at the Stats SA Library and the following libraries:

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National Library of South Africa, Cape Town Division
Natal Society Library, Pietermaritzburg
Library of Parliament, Cape Town
Bloemfontein Public Library
Johannesburg Public Library
Eastern Cape Library Services, Qonce
Central Regional Library, Polokwane
Central Reference Library, Mbombela
Central Reference Collection, Kimberley
Central Reference Library, Mmabatho

Stats SA also provides a subscription service.

Electronic services

A large range of data is available via online services. For more details about our electronic services, contact Stats SA's user information service at (012) 310 8600.

You can also visit us on the internet at: www.statssa.gov.za.

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