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## STATISTICAL RELEASE P4141

# Electricity generated and available for distribution (Preliminary)

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#### Electricity generated (produced) in South Africa: results for November 2023

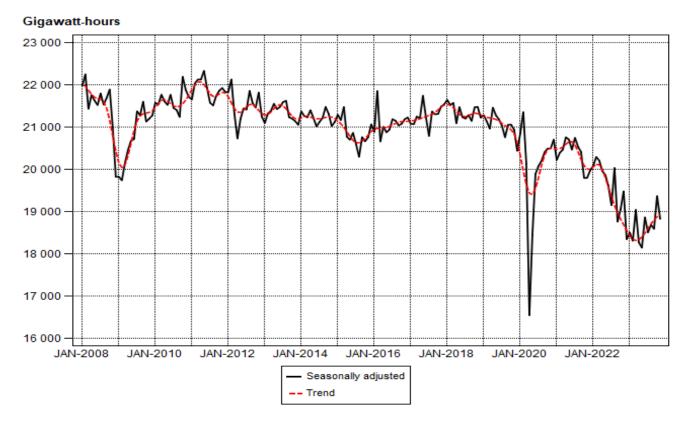
Table A - Key growth rates in the volume of electricity generated

	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23
Year-on-year % change, unadjusted	-3,7	-3,4	-6,4	-1,0	1,6	-3,3
Month-on-month % change, seasonally adjusted	3,9	-1,9	1,0	-0,6	4,2	-2,7
3-month % change, seasonally adjusted <sup>1</sup>	-1,1	-0,2	1,1	0,9	2,0	1,3

<sup>&</sup>lt;sup>1</sup> Percentage change between the previous 3 months and the 3 months ending in the month indicated.

Electricity generation (production) decreased by 3,3% year-on-year in November 2023. Seasonally adjusted electricity generation decreased by 2,7% in November 2023 compared with October 2023. This followed month-on-month changes of 4,2% in October 2023 and -0,6% in September 2023. Seasonally adjusted electricity generation increased by 1,3% in the three months ended November 2023 compared with the previous three months.

Figure 1 - Electricity generated in South Africa



#### Electricity distributed (consumed) in South Africa: results for November 2023

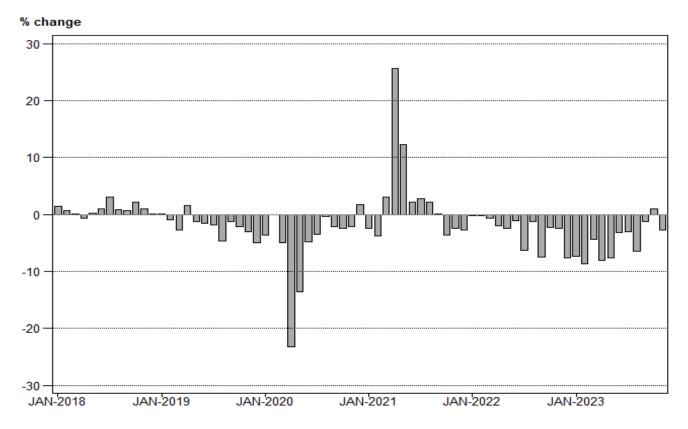
Table B - Key growth rates in the volume of electricity distributed

	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23
Year-on-year % change, unadjusted	-3,2	-3,1	-6,4	-1,2	1,0	-2,7
Month-on-month % change, seasonally adjusted	3,7	-2,1	1,0	-1,6	4,3	-2,5
3-month % change, seasonally adjusted <sup>1</sup>	-0,8	0,5	1,2	0,6	1,2	0,4

<sup>&</sup>lt;sup>1</sup> Percentage change between the previous 3 months and the 3 months ending in the month indicated.

Electricity distribution (consumption) decreased by 2,7% year-on-year in November 2023. Seasonally adjusted electricity distribution decreased by 2,5% month-on-month in November 2023, following month-on-month changes of 4,3% in October 2023 and -1,6% in September 2023. Seasonally adjusted electricity distribution increased by 0,4% in the three months ended November 2023 compared with the previous three months.

Figure 2 - Electricity distributed in South Africa: year-on-year percentage change



Risenga Maluleke Statistician-General

#### **Tables**

Table 1 - Index of the volume of electricity generated (Base: 2019=100)

Month	2017	2018	2019	2020	2021	2022	2023 ¹
Jan	99,2	101,5	99,5	97,1	93,9	93,0	85,7
Feb	91,4	93,1	91,3	92,2	88,2	87,9	79,4
Mar	101,3	102,5	99,5	95,5	97,2	96,2	90,8
Apr	97,3	96,8	98,5	76,1	95,5	91,9	84,1
May	106,4	105,5	104,9	91,1	102,2	97,9	89,4
Jun	103,9	104,2	104,3	98,3	101,4	97,3	93,7
Jul	105,6	107,9	107,1	102,3	105,7	97,6	94,3
Aug	105,0	104,6	102,1	99,7	101,7	99,5	93,1
Sep	100,0	99,2	98,7	95,7	95,7	87,9	87,0
Oct	103,7	104,5	102,5	99,7	96,2	92,5	94,0
Nov	101,0	100,9	98,2	95,7	92,2	90,5	87,5
Dec	98,8	97,1	93,3	94,3	90,8	83,3	
Total	101,1	101,5	100,0	94,8	96,7	93,0	

<sup>&</sup>lt;sup>1</sup> Latest month is preliminary.

Table 2 - Year-on-year percentage change in the volume of electricity generated

Month	2018	2019	2020	2021	2022	2023	2023 year-to-date
Jan	2,3	-2,0	-2,4	-3,3	-1,0	-7,8	-7,8
Feb	1,9	-1,9	1,0	-4,3	-0,3	-9,7	-8,7
Mar	1,2	-2,9	-4,0	1,8	-1,0	-5,6	-7,7
Apr	-0,5	1,8	-22,7	25,5	-3,8	-8,5	-7,9
May	-0,8	-0,6	-13,2	12,2	-4,2	-8,7	-8,0
Jun	0,3	0,1	-5,8	3,2	-4,0	-3,7	-7,3
Jul	2,2	-0,7	-4,5	3,3	-7,7	-3,4	-6,7
Aug	-0,4	-2,4	-2,4	2,0	-2,2	-6,4	-6,7
Sep	-0,8	-0,5	-3,0	0,0	-8,2	-1,0	-6,1
Oct	0,8	-1,9	-2,7	-3,5	-3,8	1,6	-5,3
Nov	-0,1	-2,7	-2,5	-3,7	-1,8	-3,3	-5,2
Dec	-1,7	-3,9	1,1	-3,7	-8,3		
Total	0,4	-1,5	-5,2	2,0	-3,8		

Table 3 – Seasonally adjusted index of the volume of electricity generated

Month		Base: 2	019=100		Month-on-month % change				
WOILLI	2020	2021	2022	2023	2020	2021	2022	2023	
Jan	99,0	96,1	95,4	87,9	2,0	-2,3	0,5	0,8	
Feb	101,5	96,9	96,4	87,0	2,5	0,8	1,0	-1,0	
Mar	95,7	97,2	96,0	90,5	-5,7	0,3	-0,4	4,0	
Apr	78,6	98,6	94,8	86,8	-17,9	1,4	-1,3	-4,1	
May	87,7	98,4	94,4	86,2	11,6	-0,2	-0,4	-0,7	
Jun	94,5	97,2	93,1	89,6	7,8	-1,2	-1,4	3,9	
Jul	95,4	98,6	91,0	87,9	1,0	1,4	-2,3	-1,9	
Aug	96,0	97,6	95,2	88,8	0,6	-1,0	4,6	1,0	
Sep	96,9	97,0	89,1	88,3	0,9	-0,6	-6,4	-0,6	
Oct	97,4	94,1	90,5	92,0	0,5	-3,0	1,6	4,2	
Nov	97,4	94,1	92,6	89,5	0,0	0,0	2,3	-2,7	
Dec	98,4	94,9	87,2		1,0	0,9	-5,8		

Table 4 – Volume of electricity distributed in South Africa (gigawatt-hours)

Month	2018	2019	2020	2021	2022	2023 ¹
Jan	19 106	19 132	18 444	18 002	17 974	16 664
Feb	17 667	17 493	17 491	16 825	16 815	15 362
Mar	19 470	18 930	17 976	18 522	18 408	17 592
Apr	18 421	18 711	14 379	18 078	17 709	16 271
May	20 207	19 943	17 254	19 371	18 897	17 433
Jun	19 926	19 609	18 664	19 049	18 838	18 232
Jul	20 626	20 224	19 533	20 082	18 814	18 239
Aug	20 053	19 105	19 038	19 459	19 220	17 981
Sep	18 839	18 605	18 216	18 230	16 857	16 648
Oct	19 785	19 367	18 883	18 203	17 784	17 970
Nov	19 123	18 539	18 153	17 713	17 281	16 820
Dec	18 582	17 678	17 979	17 496	16 173	
Total	231 805	227 336	216 010	221 030	214 770	

<sup>&</sup>lt;sup>1</sup> Latest month is preliminary.

Table 5 – Year-on-year percentage change in electricity distributed in South Africa

Month	2019	2020	2021	2022	2023	2023 year-to-date
Jan	0,1	-3,6	-2,4	-0,2	-7,3	-7,3
Feb	-1,0	0,0	-3,8	-0,1	-8,6	-7,9
Mar	-2,8	-5,0	3,0	-0,6	-4,4	-6,7
Apr	1,6	-23,2	25,7	-2,0	-8,1	-7,1
May	-1,3	-13,5	12,3	-2,4	-7,7	-7,2
Jun	-1,6	-4,8	2,1	-1,1	-3,2	-6,5
Jul	-1,9	-3,4	2,8	-6,3	-3,1	-6,0
Aug	-4,7	-0,4	2,2	-1,2	-6,4	-6,1
Sep	-1,2	-2,1	0,1	-7,5	-1,2	-5,6
Oct	-2,1	-2,5	-3,6	-2,3	1,0	-4,9
Nov	-3,1	-2,1	-2,4	-2,4	-2,7	-4,7
Dec	-4,9	1,7	-2,7	-7,6		
Total	-1,9	-5,0	2,3	-2,8		

Table 6 - Seasonally adjusted volume of electricity distributed in South Africa

Month		Gigawa	tt-hours		Month-on-month % change				
Month	2020	2021	2022	2023	2020	2021	2022	2023	
Jan	18 806	18 407	18 429	17 097	2,0	-2,0	0,7	1,0	
Feb	19 160	18 396	18 368	16 716	1,9	-0,1	-0,3	-2,2	
Mar	17 964	18 499	18 362	17 523	-6,2	0,6	0,0	4,8	
Apr	14 794	18 621	18 214	16 730	-17,6	0,7	-0,8	-4,5	
May	16 555	18 590	18 178	16 789	11,9	-0,2	-0,2	0,4	
Jun	17 919	18 215	18 002	17 408	8,2	-2,0	-1,0	3,7	
Jul	18 218	18 716	17 554	17 042	1,7	2,8	-2,5	-2,1	
Aug	18 387	18 727	18 441	17 220	0,9	0,1	5,1	1,0	
Sep	18 492	18 518	17 138	16 951	0,6	-1,1	-7,1	-1,6	
Oct	18 551	17 888	17 503	17 680	0,3	-3,4	2,1	4,3	
Nov	18 505	18 105	17 709	17 243	-0,2	1,2	1,2	-2,5	
Dec	18 787	18 300	16 928		1,5	1,1	-4,4		

Table 7 – Volume of electricity by category (gigawatt-hours)

	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23 <sup>1</sup>	Nov-23 year-on- year % change
Total - all producers						
Generated	19 844	19 588	18 308	19 792	18 407	-3,4
Inflow into South Africa	991	954	808	786	878	13,9
Consumed in power stations and auxiliary systems	1 686	1 633	1 495	1 575	1 421	-5,8
Outflow from South Africa	909	927	973	1 033	1 045	1,1
Distributed in South Africa	18 239	17 981	16 648	17 970	16 820	-2,7
Eskom						
Generated	17 298	16 862	15 804	17 250	16 060	-3,3
Inflow into South Africa	991	954	808	786	878	13,9
Consumed in power stations and auxiliary systems	1 569	1 513	1 400	1 481	1 330	-5,5
Outflow from South Africa	909	927	973	1 033	1 045	1,1
Distributed in South Africa	15 811	15 376	14 239	15 522	14 563	-2,5

<sup>&</sup>lt;sup>1</sup> Preliminary.

Table 8 – Year-to-date volume of electricity by category: year-on-year percentage change and difference

	Jan – Nov 2022 (GWh)	Jan – Nov 2023 (GWh)	% change between Jan – Nov 2022 and Jan – Nov 2023	Difference between Jan – Nov 2022 and Jan – Nov 2023 (GWh)
Total - all producers				
Generated	217 261	206 026	-5,2	-11 235
Inflow into South Africa	9 773	9 744	-0,3	-29
Consumed in power stations and auxiliary systems	17 129	16 259	-5,1	-870
Outflow from South Africa	11 305	10 297	-8,9	-1 008
Distributed in South Africa	198 597	189 212	-4,7	-9 385
Eskom				
Generated	193 648	178 865	-7,6	-14 783
Inflow into South Africa	9 773	9 744	-0,3	-29
Consumed in power stations and auxiliary systems	16 162	15 170	-6,1	-992
Outflow from South Africa	11 305	10 297	-8,9	-1 008
Distributed in South Africa	175 952	163 141	-7,3	-12 811

Table 9 – Volume of electricity delivered to provinces (gigawatt-hours)

Province	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23 <sup>1</sup>	Nov-23 year-on-year % change
Western Cape	1 630	1 612	1 500	1 566	1 486	-4,2
Eastern Cape	781	774	707	760	676	-2,9
Northern Cape	482	506	473	505	509	6,9
Free State	914	894	783	863	829	0,5
KwaZulu-Natal	3 313	3 309	3 103	3 234	3 079	-2,5
North West	1 550	1 549	1 674	1 832	1 750	-5,6
Gauteng	5 102	4 834	4 122	4 459	4 129	-4,2
Mpumalanga	2 539	2 497	2 341	2 630	2 514	4,7
Limpopo	1 673	1 730	1 686	1 848	1 684	2,1
Total	17 984	17 706	16 390	17 698	16 656	-1,5

<sup>&</sup>lt;sup>1</sup> Preliminary.

#### **Survey information**

#### Introduction

- Statistics South Africa (Stats SA) conducts a monthly survey covering electricity undertakings and establishments (branches) in the electricity industry. This statistical release contains monthly information regarding the volume of electricity units:
  - generated and distributed in South Africa;
  - flowing into and out from South Africa as measured by the metering systems at the South African borders; and
  - delivered to provinces.

Both unadjusted and seasonally adjusted figures are published.

- In accordance with international practice, the indices are usually re-based every five years to a new base year. The current base period of the index is 2019.
- 3 Some information for the current month may have been estimated due to late submission by respondents. These estimates will be revised in the next statistical release(s) as soon as actual information is available.

#### Purpose of the survey

The results of the monthly electricity survey are used to compile estimates of the gross domestic product (GDP) and its components, which are used in monitoring the state of the economy and formulation of economic policy.

#### Scope of the survey

This survey covers electricity undertakings and establishments conducting activities concerned with the generation and/or distribution of electricity (excluding the distribution of purchased electric energy). It includes electrical power installations, which, as subsidiary divisions of undertakings, produce electricity for regular use by these undertakings.

#### Classification

The 1993 edition of the Standard Industrial Classification of All Economic Activities (SIC), Fifth Edition, Report No. 09-90-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of All Economic Activities (ISIC) with suitable adaptations for local conditions. Each statistical unit is classified to an industry which reflects the predominant activity of the electricity undertaking or establishment.

#### Collection rate

7 The collection rate for the survey on electricity generated and available for distribution for November 2023 was 84%. The improved collection rate for October 2023 was 96%.

#### Statistical unit

The statistical unit for the collection of information is the electricity undertaking or establishment. The electricity undertaking or establishment is the smallest economic unit that functions as a separate entity (see point 5).

#### **Revised figures**

- **9** Normally revised figures are due to:
  - late submission of data to Stats SA: and
  - revisions or corrections by respondents to previously reported data.

Data are edited at enterprise level.

#### Rounding-off of figures

Where figures have been rounded off, discrepancies may occur between sums of the component items and the totals.

#### **Historical data**

Historical electricity data are available on the Stats SA webpage. Click on the following link (Time series data) to access the data electronically.

#### Past publications

Past electricity releases are available on the Stats SA webpage. Click on the following link (Past publications) to access the releases electronically.

#### **Technical notes**

### Survey methodology and design

- All statistical units are stratified by type of economic activity according to the Standard Industrial Classification of All Economic Activities (SIC) and measure of size, where measure of size is the volume of electricity generated by the electricity undertaking or establishment. All large undertakings or establishments (size group one) are completely enumerated. A sample is drawn from medium and small size undertakings and establishments by systematically selecting undertakings or establishments within each size category. An electricity undertaking or establishment with a total generating capacity of less than 500 kilowatts is excluded from the sample.
- The survey is conducted by email and telephone. Information is collected from a sample of 24 electricity undertakings or establishments. As from September 2013, Eskom supplied additional data for independent power producers (IPPs) that were not in the original sample of 24 establishments.

## Monthly index of electricity generated

3 The calculation of the monthly index of electricity generated is based on the volume of electricity units produced.

#### **Benchmarking**

The index of the volume of electricity generated should provide an accurate reflection of the trend of activities of the relevant industry. The level of activities, as measured by the monthly electricity survey, is based on information received from a sample of electricity undertakings and establishments. These levels are weighted according to the original sample and designed to represent the population of electricity undertakings and establishments.

The results of the 1995 Census of electricity, gas and steam served as a benchmark to verify or adjust the level of the monthly index of the volume of electricity generated collected through the monthly survey. The level adjustments were done on the volume index for July of the relevant census year (the 1995 census year covered the period 1 January to 31 December 1995 and therefore, the benchmarking was done using the index of July 1995 as reference point).

#### Seasonal adjustment

Seasonally adjusted estimates are generated each month using the X-12 Seasonal Adjustment Program developed by the United States Census Bureau. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences on the series can be more clearly recognised. Seasonal adjustment does not aim to remove irregular or non-seasonal influences, which may be present in any particular month. Influences that are volatile or unsystematic can still make it difficult to interpret the movement of the series even after adjustment for seasonal variations. This means the month-to-month movements of seasonally adjusted estimates may not be reliable indicators of trend behaviour. The X12-ARIMA procedure for electricity generated and available for distribution is described in more detail on the Stats SA website:

Click to download Electricity seasonal adjustment February 2022.

#### Trend cycle

The trend is the long-term pattern or movement of a time series. The X-12-ARIMA Seasonal Adjustment Program is used for smoothing seasonally adjusted estimates to estimate the underlying trend cycle.

## Month-on-month percentage change

7 The month-on-month percentage change in a variable for any given month is the change between that month and the previous month, expressed as a percentage of the latter.

## Year-on-year percentage change

The year-on-year percentage change in a variable for any given period is the change between that period and the corresponding period of the previous year, expressed as a percentage of the latter.

#### Glossary

**Electricity undertaking** 

An undertaking concerned with the generation and distribution of electricity, including electrical power installations, which, as subsidiary divisions of undertakings, produce electricity for regular use by these undertakings.

Index of the volume of electricity generated

A statistical measure of the change in the volume of electricity generated in a given period and the volume of electricity generated in the base period. The base period is 2019. The production in the base period is set at 100.

Industry

An industry is made up of enterprises engaged in the same or similar kinds of economic activity. Industries are defined in the System of National Accounts (SNA) in the same way as in the *Standard Industrial Classification of All Economic Activities* (SIC), Fifth Edition, Report No. 09-90-02 of January 1993.

Inflow into SA

Electricity flowing into South Africa as measured by the metering systems at the South African borders.

**Outflow from SA** 

Electricity flowing from South Africa as measured by the metering systems at the South African borders.

Unit of electricity

One gigawatt-hour of electricity is equal to one million kilowatt-hours. A kilowatt-hour is the basic unit of electrical energy equal to one kilowatt of power supplied to or taken from an electric circuit steadily for one hour. One kilowatt-hour equals one thousand watt-hours.

Symbols and abbreviations

GDP Gross domestic product

GWh Gigawatt-hour

IPPs Independent Power Producers

ISIC International Standard Industrial Classification

SIC Standard Industrial Classification of All Economic Activities

SA South Africa

Stats SA Statistics South Africa
\* Revised figures

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#### **General information**

Stats SA publishes approximately 300 different statistical releases each year. It is not economically viable to produce them in more than one of South Africa's 12 official languages. Since the releases are used extensively, not only locally but also by international economic and social-scientific communities, Stats SA releases are published in English only.

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Stats SA also provides a subscription service.

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