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Agricultural survey (Preliminary) 2020

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Summary of findings for the year 2020

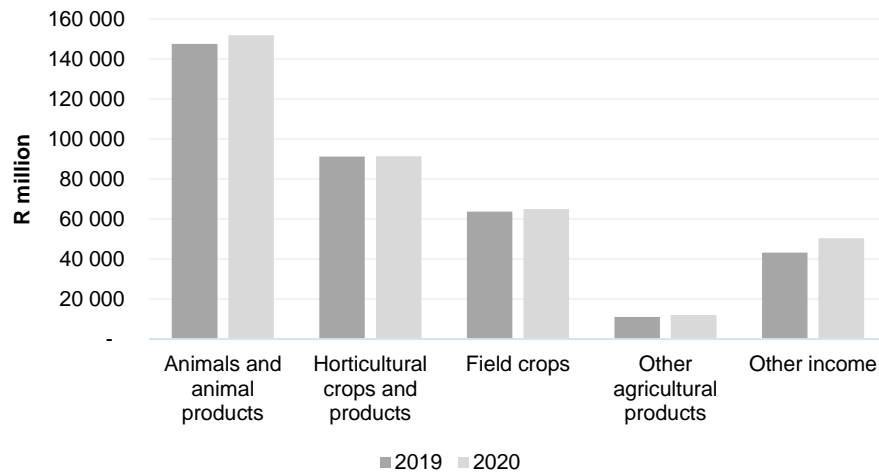
Income by type of product

Total income earned in the agriculture and related services industry was R370,7 billion in 2020 compared with R356,8 billion in 2019. The total income figures reflect an increase of 3,9% between 2019 and 2020 (Figure 1 and Table 1, page 6).

In 2020, 'animals and animal products' generated the largest sales (R151,8 billion), followed by 'horticultural crops and products' (R91,4 billion) and 'field crops' (R65,0 billion).

The highest percentage increase was recorded for income earned from the sale of 'animals and animal products' (2,8%), followed by 'field crops' (2,2%) and 'horticultural crops and products' (0,2%).

Figure 1 – Income by type of product in the agriculture and related services industry, 2019 and 2020



Concentration ratios for total income

In 2020, the 100 largest enterprises (in terms of total income) in the agriculture and related services industry contributed 26,4% of total income. Between 2019 and 2020 the concentration ratios decreased in the 5, 10 and 50 categories, but increased for the top 20 and 100 largest enterprises.

Table A – Concentration ratios for total income in the agriculture and related services industry, 2019 and 2020

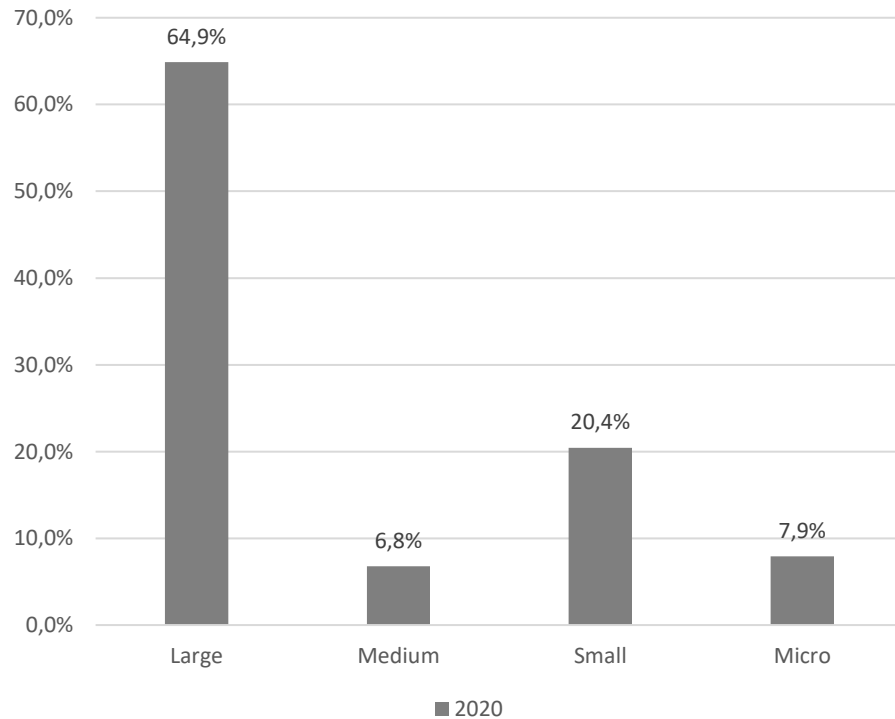
Concentration ratio	2019	2020
	%	
CR5	8,1	7,8
CR10	12,3	12,0
CR20	16,0	16,3
CR50	21,4	21,3
CR100	26,2	26,4

Note: The information was collected from enterprises for their financial year, which ended on any date between 1 July 2019 and 30 June 2020. The majority of enterprises have a financial year ending February 2020.

Income by enterprise size in the agriculture and related services industry, 2020

Large enterprises contributed 64,9% or R240,6 billion of the total income in 2020, followed by small enterprises with a contribution of 20,4% or R75,7 billion. Micro enterprises and medium enterprises contributed 7,9% and 6,8% respectively (Figure 2 and Table 3, page 8).

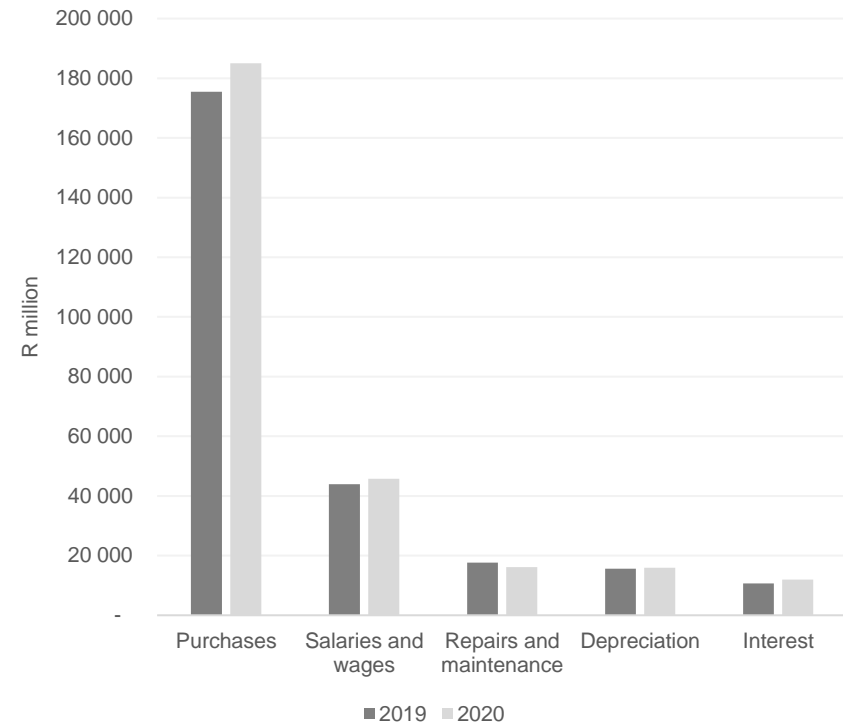
Figure 2 – Income by enterprise size (% contribution) in the agriculture and related services industry, 2020



Expenditure

Total expenditure incurred by the farming sector in 2020 was R353,6 billion compared with R334,8 billion in 2019 (an increase of 5,6%). The highest contributor to total expenditure was ‘purchases’ (52,3% of the total), followed by ‘salaries and wages’ (13,0%), ‘repairs and maintenance’ (4,6%) and ‘depreciation’ (4,5%) (Figure 3 and Table 6, page 11).

Figure 3 – Expenditure according to major contributors in the agriculture and related services industry, 2019 and 2020

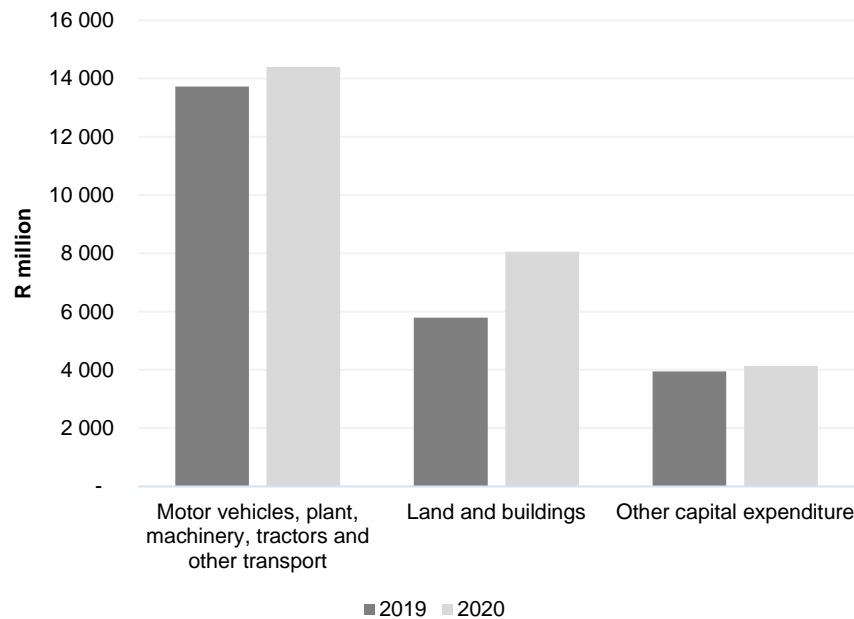


Capital expenditure on new assets in the agriculture and related services industry, 2019 and 2020

The total capital expenditure on new assets in the agriculture and related services industry in 2020 amounted to R26,6 billion compared with R23,5 billion in 2019, an increase of 13,3% (Figure 4 and Table 7, page 12).

‘Land and buildings’ reported the largest increase, namely R2,3 billion (from R5,8 billion to R8,1 billion).

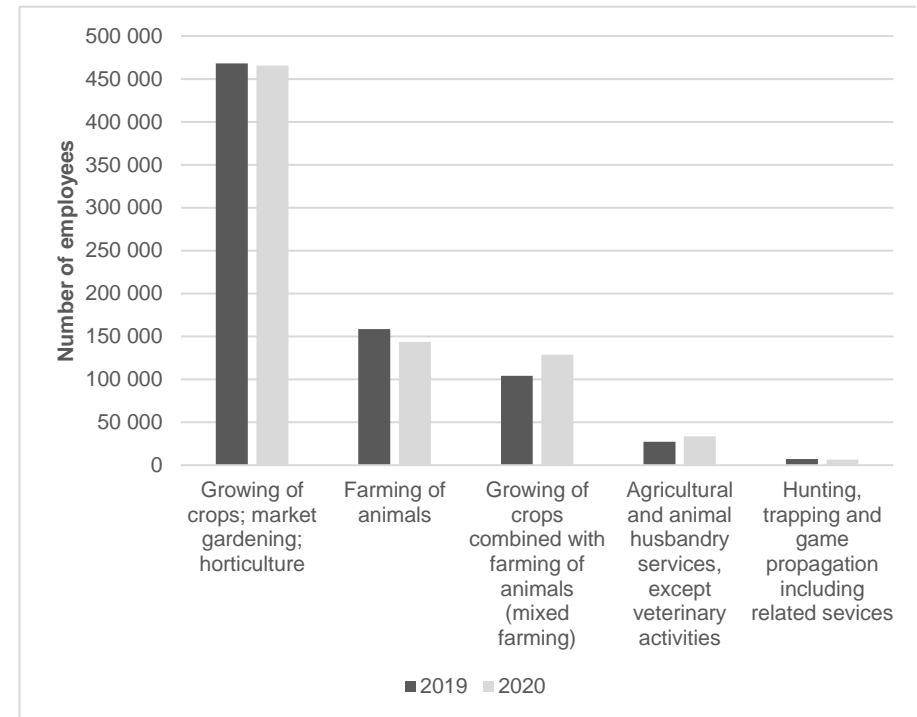
Figure 4 – Distribution of capital expenditure by type of asset in the agriculture and related services industry, 2019 and 2020



Employment

The total number of persons employed in the agriculture and related services industry as at the end of June 2020 was 777 879 compared with 765 269 in June 2019, an increase of 1,6%.

Figure 5 – Employment in the agriculture and related services industry, 2019 and 2020



Risenga Maluleke
 Statistician-General

Detailed results

Table 1 – Principal statistics in the agriculture and related services industry, 2019 and 2020, at current prices

Item	2019 ¹	2020 ²	% change
	R'000		
Total income	356 799 589	370 689 908	3,9
Field crops	63 650 548	65 035 772	2,2
Horticultural crops and products	91 277 595	91 428 099	0,2
Animals and animal products	147 606 037	151 797 136	2,8
Other agricultural products	11 002 252	11 987 224	9,0
Other income	43 263 157	50 441 677	16,6
Total expenditure	334 783 856	353 623 495	5,6
Purchases	175 479 482	185 008 653	5,4
Salaries and wages	43 913 067	45 794 773	4,3
Other current expenditure	115 391 307	122 820 069	6,4
Capital expenditure	23 473 483	26 592 465	13,3
Land and book value of assets	215 540 504	220 030 532	2,1

¹ Revised figures.

² Preliminary figures.

Table 2 – Total income and expenditure by type of activity in the agriculture and related services industry, 2019 and 2020

Activity	Total income			Current expenditure		
	2019 ¹	2020 ²	% change	2019 ¹	2020 ²	% change
	R'000	R'000		R'000	R'000	
Growing of crops; market gardening; horticulture	141 676 222	152 993 787	8,0	133 421 812	142 517 594	6,8
Farming of animals	144 279 970	143 144 657	-0,8	134 608 157	139 416 087	3,6
Growing of crops combined with farming of animals (mixed farming)	56 793 604	60 514 516	6,6	53 712 907	58 436 533	8,8
Agricultural and animal husbandry services, except veterinary activities	11 172 470	10 609 041	-5,0	9 737 258	9 366 117	-3,8
Hunting, trapping and game propagation including related services	2 877 323	3 427 907	19,1	3 303 722	3 887 164	17,7
Total	356 799 589	370 689 908	3,9	334 783 856	353 623 495	5,6

¹ Revised figures.² Preliminary figures.

Table 3 – Total income by type of activity and size group in the agriculture and related services industry, 2020²

Activity	Large	Medium	Small	Micro	Total
	R'000				
Growing of crops; market gardening; horticulture	103 794 749	10 059 443	29 105 567	10 034 028	152 993 787
Farming of animals	113 443 509	6 196 960	15 285 896	8 218 292	143 144 657
Growing of crops combined with farming of animals (mixed farming)	14 664 651	8 024 803	28 192 350	9 632 712	60 514 516
Agricultural and animal husbandry services, except veterinary activities	7 288 407	565 770	1 895 444	859 420	10 609 041
Hunting, trapping and game propagation including related services	1 364 557	240 968	1 247 021	575 361	3 427 907
Total	240 555 873	25 087 944	75 726 278	29 319 813	370 689 908

² Preliminary figures.

Table 4 – Details of income in the agriculture and related services industry, 2019 and 2020

Type of income	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Income from sales of goods	321 525 236	90,2	330 359 968	89,1	2,7
Income received from services rendered	9 315 451	2,6	9 485 646	2,6	1,8
Rental income	3 015 530	0,8	3 459 603	0,9	14,7
Interest received	3 872 154	1,1	4 124 232	1,1	6,5
Profit on financial and other assets, other liabilities and foreign exchange	6 128 650	1,7	6 908 512	1,9	12,7
Other income	12 942 568	3,6	16 351 947	4,4	26,3
Total income	356 799 589	100,0	370 689 908	100,0	3,9

¹ Revised figures.² Preliminary figures.

Table 5 – Income from sales of goods by type of product in the agriculture and related services industry, 2019 and 2020

Type of product	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Field crops	63 650 548	19,8	65 035 772	19,7	2,2
Horticulture crops	87 527 444	27,2	87 171 167	26,4	-0,4
Animals	82 720 040	25,7	81 361 852	24,6	-1,6
Animal products	64 885 996	20,2	70 435 284	21,3	8,6
Horticulture products	3 750 151	1,2	4 256 932	1,3	13,5
Other agricultural products	11 002 252	3,4	11 987 224	3,6	9,0
Other sales of goods	7 988 805	2,5	10 111 737	3,1	26,6
Total	321 525 236	100,0	330 359 968	100,0	2,7

¹ Revised figures.² Preliminary figures.

Table 6 – Details of expenditure in the agriculture and related services industry, 2019 and 2020

Expenditure items	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Purchases	175 479 482	52,4	185 008 653	52,3	5,4
Salaries and wages	43 913 067	13,1	45 794 773	13,0	4,3
Repairs and maintenance	17 660 855	5,3	16 125 219	4,6	-8,7
Depreciation	15 631 570	4,7	15 933 208	4,5	1,9
Interest	10 702 270	3,2	11 951 417	3,4	11,7
Railage and transport out	8 147 812	2,4	7 722 176	2,2	-5,2
Water and electricity	9 124 435	2,7	9 965 767	2,8	9,2
Rental of land, buildings and other structures under operating lease	8 299 664	2,5	8 136 494	2,3	-2,0
Insurance	4 700 212	1,4	5 062 244	1,4	7,7
Share farming expenses	3 219 946	1,0	3 946 973	1,1	22,6
Other expenditure	37 904 543	11,3	43 976 571	12,4	16,0
Total current expenditure	334 783 856	100,0	353 623 495	100,0	5,6

¹ Revised figures.² Preliminary figures.

Table 7 – Capital expenditure on new assets in the agriculture and related services industry, 2019 and 2020

Type of capital expenditure	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Land and buildings	5 794 406	24,7	8 055 204	30,3	39,0
Motor vehicles, plant, machinery, tractors and other transport	13 730 575	58,5	14 398 206	54,1	4,9
Other capital expenditure	3 948 502	16,8	4 139 055	15,6	4,8
Total capital expenditure	23 473 483	100,0	26 592 465	100,0	13,3

¹ Revised figures.² Preliminary figures.**Table 8 – Book value of assets in the agriculture and related services industry, 2019 and 2020**

Type of asset	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Land and buildings	129 895 833	60,2	138 632 839	63,0	6,7
Motor vehicles, plant, machinery, tractors and other transport	60 695 780	28,2	59 036 936	26,8	-2,7
Other assets	24 948 891	11,6	22 360 757	10,2	-10,4
Total book value of assets	215 540 504	100,0	220 030 532	100,0	2,1

¹ Revised figures.² Preliminary figures.

Table 9 – Fair value of biological assets in the agriculture and related services industry, 2019 and 2020

Type of asset	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Animals	22 351 013	66,7	24 910 185	66,7	11,4
Plantations (forestry, vineyards and orchards)	11 159 858	33,3	12 439 529	33,3	11,5
Total	33 510 871	100,0	37 349 714	100,0	11,5

¹ Revised figures.² Preliminary figures.**Table 10 – Additions to biological assets in the agriculture and related services industry, 2019 and 2020**

Type of asset	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Animals	32 778 630	92,7	29 507 945	91,3	-10,0
Plantations (forestry, vineyards and orchards)	2 563 627	7,3	2 796 455	8,7	9,1
Total	35 342 257	100,0	32 304 400	100,0	-8,6

¹ Revised figures.² Preliminary figures.

Table 11 – Employment for the last pay period ended on or before 30 June in the agriculture and related services industry, 2019 and 2020

Activity	Female			Male			Total		
	2019 ¹	2020 ²	% change	2019 ¹	2020 ²	% change	2019 ¹	2020 ²	% change
	Number			Number			Number		
Growing of crops; market gardening; horticulture	205 624	201 836	-1,8	262 397	263 835	0,5	468 021	465 671	-0,5
Farming of animals	58 898	44 558	-24,3	99 796	98 961	-0,8	158 695	143 518	-9,6
Growing of crops combined with farming of animals (mixed farming)	30 839	42 582	38,1	73 293	86 095	17,5	104 132	128 677	23,6
Agricultural and animal husbandry services, except veterinary activities	11 920	14 692	23,3	15 190	18 939	24,7	27 110	33 631	24,1
Hunting, trapping and game propagation including related services	2 224	1 829	-17,8	5 088	4 552	-10,5	7 311	6 382	-12,7
Total	309 505	305 497	-1,3	455 764	472 382	3,6	765 269	777 879	1,6

¹ Revised figures.² Preliminary figures.

Table 12 – Details of sales of goods in the agriculture and related services industry, 2019 and 2020

Type of field crop	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Maize	33 540 840	52,7	35 744 704	55,0	6,6
Wheat	5 798 182	9,1	5 655 577	8,7	-2,5
Sugarcane	4 964 623	7,8	7 881 654	12,1	58,8
Other field crops	19 346 903	30,4	15 753 837	24,2	-18,6
Total	63 650 548	100,0	65 035 772	100,0	2,2

¹ Revised figures.² Preliminary figures.**Table 12 – Details of sales of goods in the agriculture and related services industry, 2019 and 2020 (continued)**

Type of horticulture	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Vegetables	22 867 304	26,1	21 130 129	24,2	-7,6
Fruits excluding grapes	42 165 662	48,2	42 684 167	49,0	1,2
Grapes	12 595 417	14,4	10 876 466	12,5	-13,6
Seeds	5 365 577	6,1	5 525 784	6,3	3,0
Other horticultural crops	4 533 484	5,2	6 954 621	8,0	53,4
Total	87 527 444	100,0	87 171 167	100,0	-0,4

¹ Revised figures.² Preliminary figures.

Table 12 – Details of sales of goods in the agriculture and related services industry, 2019 and 2020 (continued)

Type of animal	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Cattle	51 503 345	62,2	49 042 406	60,3	-4,8
Sheep	7 886 633	9,5	8 275 039	10,2	4,9
Pigs	4 100 908	5,0	4 504 505	5,5	9,8
Chicken: live	14 860 515	18,0	15 764 913	19,4	6,1
Game	2 613 656	3,2	3 008 103	3,7	15,1
Other animals	1 754 983	2,1	766 886	0,9	-56,3
Total	82 720 040	100,0	81 361 852	100,0	-1,6

¹ Revised figures.² Preliminary figures.**Table 12 – Details of sales of goods in the agriculture and related services industry, 2019 and 2020 (continued)**

Type of animal product	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Eggs	11 475 886	17,6	13 669 606	19,4	19,1
Fresh milk and cream	12 890 356	19,9	14 841 551	21,1	15,1
Beef	4 603 457	7,1	4 548 073	6,5	-1,2
Chicken meat: fresh, chilled or frozen	30 924 155	47,7	31 980 963	45,4	3,4
Wool	2 419 522	3,7	2 429 495	3,4	0,4
Other animal products	2 572 620	4,0	2 965 596	4,2	15,3
Total	64 885 996	100,0	70 435 284	100,0	8,6

¹ Revised figures.² Preliminary figures.

Table 12 – Details of sales of goods in the agriculture and related services industry, 2019 and 2020 (continued)

Type of horticulture product	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Sparkling wine	370 458	9,9	408 170	9,6	10,2
Red wine	1 320 512	35,2	1 328 154	31,1	0,6
White wine	476 913	12,7	569 044	13,4	19,3
Other alcoholic beverages	277 025	7,4	296 545	7,0	7,0
Fruit juice	183 458	4,9	177 519	4,2	-3,2
Dried fruit	674 216	18,0	813 001	19,1	20,6
Other horticultural products	447 569	11,9	664 499	15,6	48,5
Total	3 750 151	100,0	4 256 932	100,0	13,5

¹ Revised figures.² Preliminary figures.**Table 12 – Details of sales of goods in the agriculture and related services industry, 2019 and 2020 (concluded)**

Type of product	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Forestry	1 378 765	12,5	1 113 201	9,3	-19,3
Animal feed	7 425 435	67,5	8 819 129	73,6	18,8
Organic fertilisers	747 426	6,8	748 102	6,2	0,1
Other agricultural products	1 450 626	13,2	1 306 792	10,9	-9,9
Total	11 002 252	100,0	11 987 224	100,0	9,0

¹ Revised figures.² Preliminary figures.

Table 13 – Details of purchases in the agriculture and related services industry, 2019 and 2020

Item	2019 ¹		2020 ²		% change
	R'000	% contribution	R'000	% contribution	
Feed and supplements for livestock, poultry and aquaculture	42 794 695	24,3	45 533 086	24,6	6,4
Fertilisers, both manure and inorganic fertilisers, and lime	19 424 768	11,1	19 676 010	10,6	1,3
Remedies for combating diseases and pests in livestock and poultry	4 248 030	2,4	4 019 331	2,2	-5,4
Remedies for forage, field and horticultural crops	8 031 768	4,6	8 123 351	4,4	1,1
Seed, seedling and other plant material	9 528 133	5,4	10 899 943	5,9	14,4
Fuel, lubricants and grease	12 647 312	7,2	11 831 805	6,4	-6,4
Containers, pallets and packing materials	11 432 685	6,5	11 665 313	6,3	2,0
Field crops	8 353 759	4,8	12 279 945	6,6	47,0
Horticultural products	4 901 334	2,8	4 238 812	2,3	-13,5
Animals	38 081 163	21,7	36 865 087	19,9	-3,2
Animals products	3 110 303	1,8	3 427 677	1,9	10,2
Other purchases	12 925 532	7,4	16 448 293	8,9	27,3
Total	175 479 482	100,0	185 008 653	100,0	5,4

¹ Revised figures.² Preliminary figures.

Explanatory notes

Background	<p>The results presented in this publication are derived from the 2020 agricultural sample survey. This is an annual survey which measures economic activity in the agriculture and related services industry of the South African economy. The survey is based on a sample of private and public enterprises operating in the agriculture and related services industry.</p> <p>The sample was drawn from Stats SA's business register, based on the units registered for value-added tax (VAT).</p> <p>All figures exclude value-added tax (VAT).</p> <p>The last annual agricultural survey was conducted for the year 2019 (Statistical release P1101 Agricultural survey, 2019).</p>
Reference period	<p>The information was collected from enterprises for their financial year, which ended on any date between 1 July 2019 and 30 June 2020. The majority of enterprises have a financial year ending February 2020.</p>
Purpose of the survey	<p>The agricultural survey covers the activities of commercial farms in South Africa which are registered for value added tax (VAT).</p> <p>Uses of the agricultural survey:</p> <ul style="list-style-type: none">• Policy advisers in government monitor the performance of the industry and its contribution to the South African economy, and evaluate the effectiveness of industry policies;• Industry associations monitor trends in their own and competing or complementary industries in order to inform their members of market changes; and• Individual businesses use the data to analyse their performance relative to their industry.
Classification by industry	<p>The 1993 edition of the Standard Industrial Classification of all Economic Activities (SIC), Fifth Edition, Report No. 09-09-02, was used to classify the statistical units in the survey. The SIC is based on the 1990 International Standard Industrial Classification of all Economic Activities (ISIC) with suitable adaptations for local conditions. Statistics in this publication are presented at SIC major group (3-digit) level. Each enterprise is classified to an industry which reflects its predominant activity.</p>
Statistical unit	<p>The statistical units for the collection of the information are enterprises. An enterprise is a legal unit or a combination of legal units that includes and directly controls all functions necessary to carry out its productions activities.</p>

Scope and coverage This survey covers enterprises registered in the taxation system that are mainly engaged in agriculture and related services. It includes the following major groups within its scope:

- Growing of crops, market gardening, horticulture and production of organic fertiliser (SIC 111 and SIC 116);
- Farming of animals (SIC 112);
- Growing of crops combined with farming of animals (mixed farming) (SIC 113);
- Agricultural and animal husbandry services, except veterinary activities (SIC 114); and
- Hunting, trapping, and game propagation, including related services (SIC 115).

Including

- South African-based activities of enterprises which operate in multiple countries.

Excluding

- Activities of South African-based companies in other countries.

Size groups The enterprises are divided into four size groups according to the value of turnover as recorded on Stats SA's business register (BR). Large enterprises are those with an annual recorded turnover above R30,0 million. Table B presents the size groups defined using the Department of Trade, Industry and Competition (DTIC) cut-off points multiplied by 6.

Table B – Size groups for the Agricultural Survey, 2020

Size group	Turnover
Large	Turnover > R30 000 000
Medium	R18 000 000 < turnover ≤ R30 000 000
Small	R3 000 000 < turnover ≤ R18 000 000
Micro	Turnover ≤ R3 000 000

Survey methodology and design The survey was conducted by email, fax, telephone, personal visits and post.

Enterprises were stratified using four-digit level according to the SIC, province and by size of enterprise. Business register turnover was used as a measure of size for stratification.

Collection rate Collection rate = ((collected enterprises + finalised investigations) / sample size)*100. The collection rate was 82,2%.

Turnover collection rate Turnover collection rate = ((weighted collected enterprises BR turnover + weighted finalised investigations BR turnover) / population turnover)*100. The turnover collection rate was 88,4%.

Weighting methodology

For those strata not completely enumerated, the weights to produce estimates are the inverse ratio of the sampling fraction, modified to take account of non-response in the survey. Stratum estimates are calculated and then aggregated with the completely enumerated strata to form the total estimates.

Relative standard error

Figures presented in this publication are estimated from a sample and are, therefore, subject to sampling variability; that is, figures may differ from those that would have been produced if all enterprises in the agriculture and related services industry in South Africa had been included.

One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might have varied by chance because only a sample of enterprises was used. The relative standard error (RSE) provides an immediate indication of the percentage error likely to have occurred as a result of sampling (Table C).

Table C – Income in the agricultural industry within 95% confidence limits: Agricultural Survey, 2020

Type of product	Lower limit	Income	Upper limit	Relative standard error
	R'000			%
Field crops	60 394 793	65 035 772	69 676 749	3,6
Horticultural crops and products	87 108 015	91 428 099	95 748 188	2,4
Animals and animal products	147 217 010	151 797 136	156 377 259	1,5

Non-sampling errors

Inaccuracies may occur because of imperfections in reporting by enterprises and errors made in the collection and processing of the data. Inaccuracies of this kind are referred to as non-sampling errors. Every effort is made to minimise non-sampling errors by careful design of questionnaires, testing them in pilot studies, editing reported data and implementing efficient operating procedures. Non-sampling errors occur in both sample surveys and censuses.

Comparability with previously published information

The information in this publication is comparable with the information published from the agricultural survey 2019 (P1101).

Rounding off of figures

The figures in the tables have, where necessary, been rounded off to the nearest final digit shown. There may therefore be slight discrepancies between the sums of the constituent items and the totals shown.

Revised figures

Revised figures are due to respondents reporting revisions or corrections to their figures and late submission of their data to Stats SA. Figures for the last 12 months will be regarded as preliminary.

Abbreviations

BR	Business register
DTIC	Department of Trade, Industry and Competition
GDP	Gross domestic product
IT	Income tax
0	Nil or less than half the final digit shown
SARS	South African Revenue Service
Stats SA	Statistics South Africa
VAT	Value-added tax

Glossary

Fair value of biological assets	The price that a seller of an asset would expect to receive at the end of the financial year.
Other assets	Other assets include: <ul style="list-style-type: none">• Construction works, roads and parking areas; computers and other IT equipment; intangible fixed assets (computer software, other);• Intangible non-produced assets (goodwill, patented entities, etc.); and other assets.
Other capital expenditure	Other capital expenditure includes: <ul style="list-style-type: none">• Construction works, roads and parking areas; computers and other IT equipment; intangible fixed assets (computer software, other);• Intangible non-produced assets (goodwill, patented entities, etc.); and other assets.
Other expenditure	Other expenditure includes: <p>Accounting and auditing costs; artificial insemination costs; consulting fees; leasing and hiring of livestock; motor vehicle running expenditure including licence fees; losses on financial and other assets: disposal of assets, realisation for cash and revaluation of assets; losses on financial and other liabilities: redemption, liquidation and revaluation of liabilities; losses on foreign exchange as a result of variations in foreign exchange rates; membership or affiliation costs; property rates paid to municipalities; research and development costs; storage costs; and other expenditure.</p>
Other income	Other income includes: <p>Dividends; insurance; rebates; share farming income; tourism accommodation and services; water rights traded; and other income.</p>
Other purchases	Other purchases include: <p>Coal and gas; semen and embryos; consumables (e.g. food and beverages, hand tools, cleaning materials, uniforms and protective clothing); and other purchases.</p>

Total income

Total income, as reported by the farmer, includes income earned from agricultural products sold and other income. In this release, agricultural products are divided into field crops, horticultural crops and products, other agricultural products, and animals and animal products.

- Field crops include cereals, oil seeds, legumes, sugar-cane and fodder crops;
- Horticultural crops include vegetables, fruits, aromatic crops and seeds;
- Animals include livestock, poultry, game and all other animals;
- Animal products include milk, eggs, hides and skins, wool and feathers;
- Horticultural products include cellar products, dried fruit, cane fruit, sparkling wine and sherry; and
- Other agricultural products include aquaculture products, forestry products, organic fertiliser and forage and silage.

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