

Quarterly Employment Statistics

Q2:2018



#StatsSA

QES Background

01

QES is an enterprise-based sample survey

02

QES collects information on employing businesses registered for VAT with annual turnover greater than R300 000

R300 000

03

Samples are drawn from private non-agricultural businesses e.g. Factories, offices, stores as well as national, provincial and local government

entities

04

Sample size of approximately 20 000 was selected

QES Coverage

QES
Q2: 2018

INCLUDES



EXCLUDES



* Administrative data from DMR

QES Variables

Estimates are published on a quarter lag (SDDS)

Number of employees

as at the **last month** of the
reference quarter



*Average monthly
earnings*

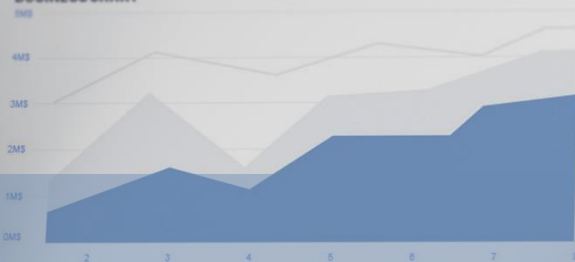
for **the middle month** of the
reference quarter

Gross earnings

for the **three months** of the
reference quarter

BUSINESS CHART - VISUAL

BUSINESS CHART



Who is your audience and what are their needs? This can help you better articulate the benefits of doing business with you and deliver a smarter product or service.

INTERACTIVE USER

1 505

USERS OF STRATEGY

18 321

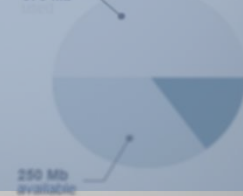
NEW USERS

SPACEUSAGE(750MB)

Marketing strategy's goal is to increase sales and achieve the advantage over other competitors. It includes short term and long term activities of marketing that has to do with the analysis of a company's situation and contribute to its objectives. The objectives will be based on how you gain sales by acquiring and keeping customers.

A marketing strategy helps convey effective messages with the right twist of marketing approaches that will maximize your sales outcome and marketing activities.

375 Mb

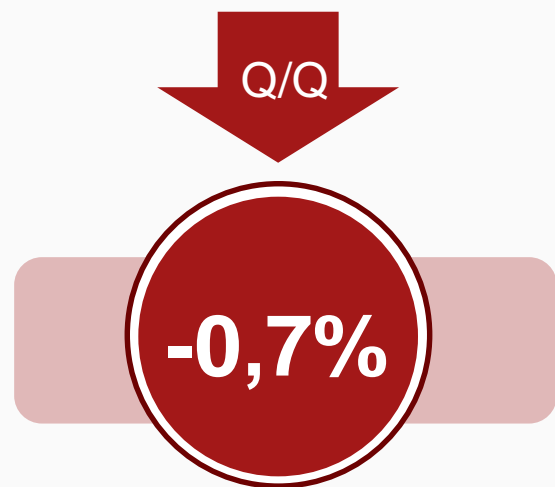


Results for Q2:2018

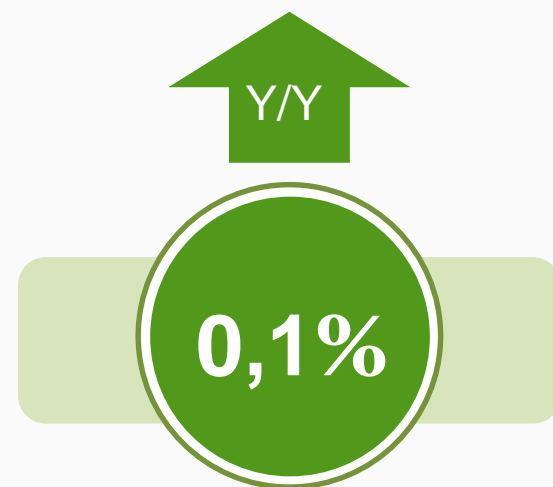
Q2:2018 EMPLOYMENT RESULTS

9,75M

The total number of persons employed decreased from **9,82M** in Q2 : 2018



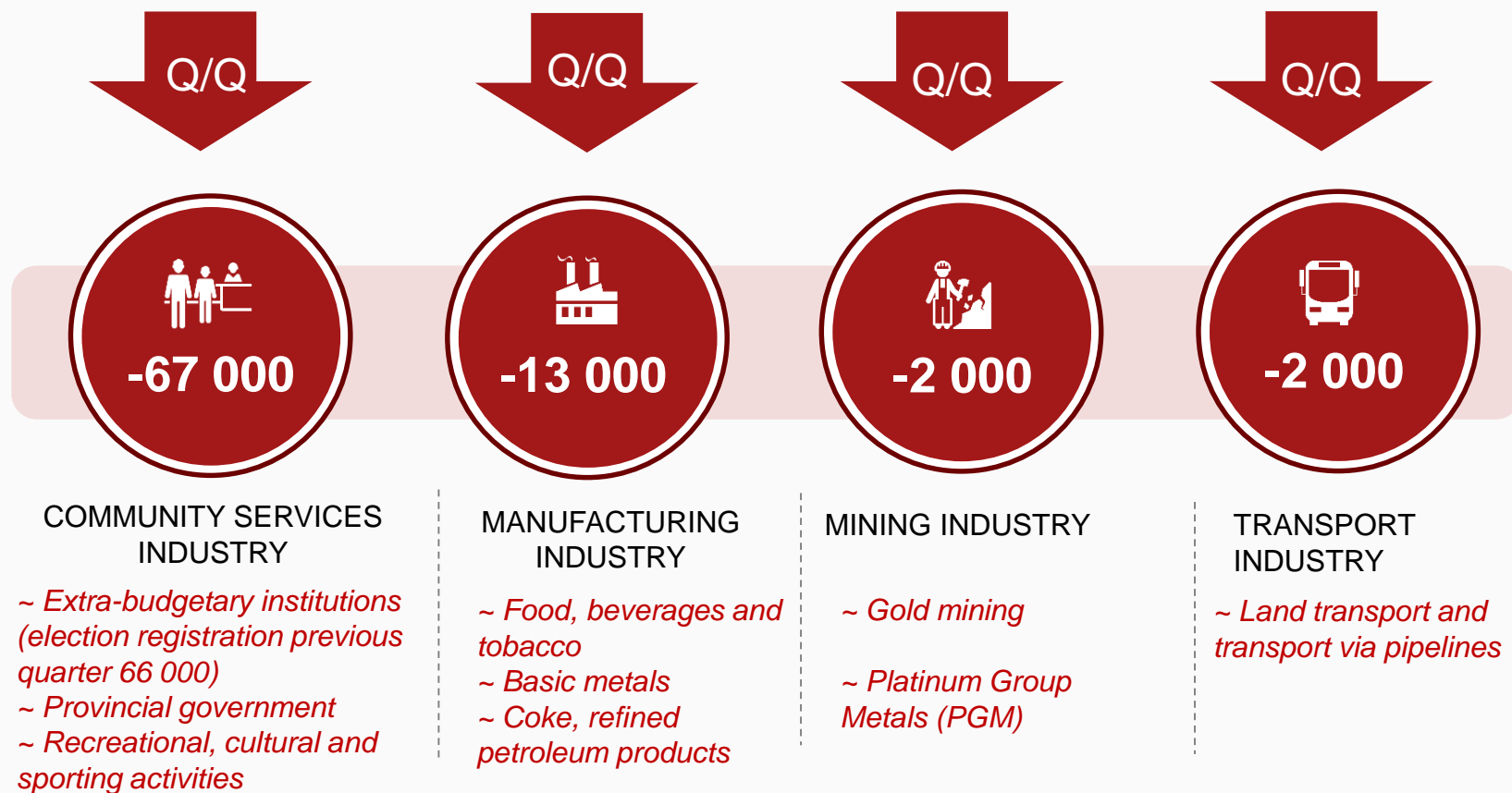
Employment has decreased by **69 000** in June 2018 quarter compared to March 2018 quarter.



There was an annual increase of **13 000** jobs in Q2 : 2018 compared with the same quarter of 2017.

QUARTER-ON-QUARTER EMPLOYMENT LOSSES

Community services industry recorded the highest decrease in employment in the first quarter followed by Manufacturing, Mining and Transport.



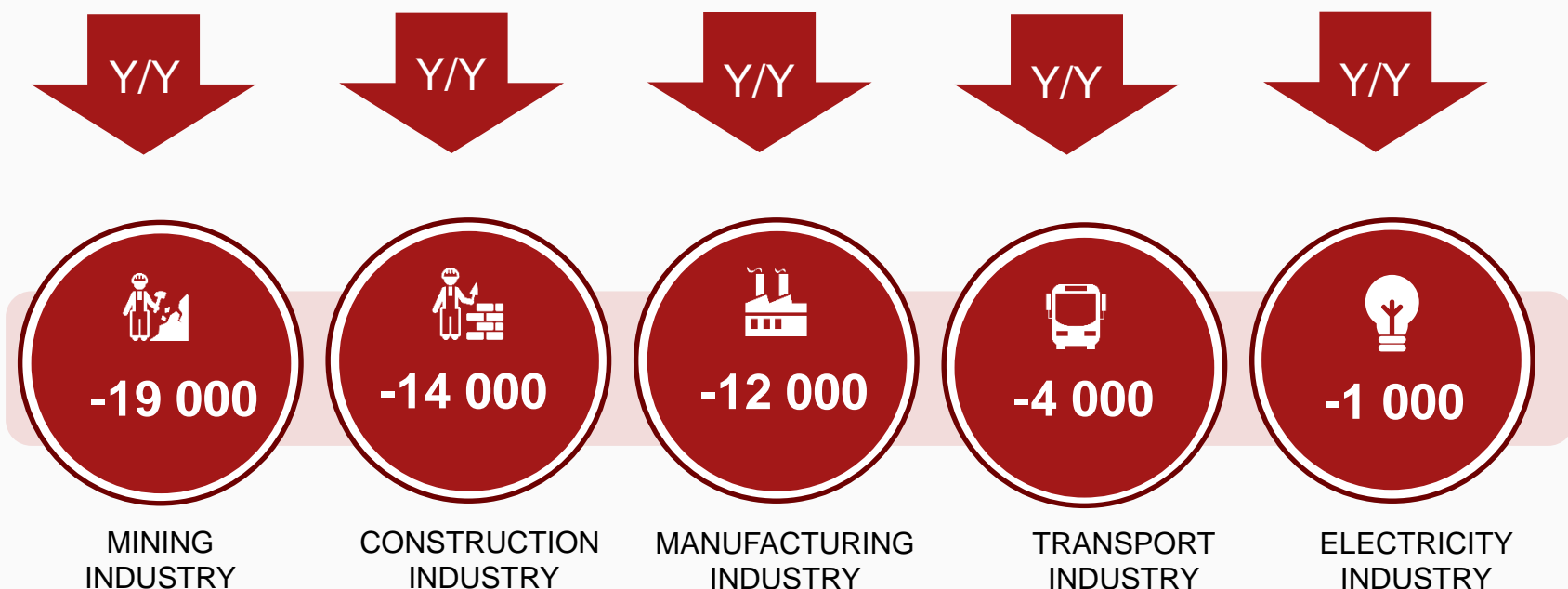
QUARTER-ON-QUARTER EMPLOYMENT **GAINS**

The Trade industry and Business services recorded the highest increase in employment followed by the Construction industry.



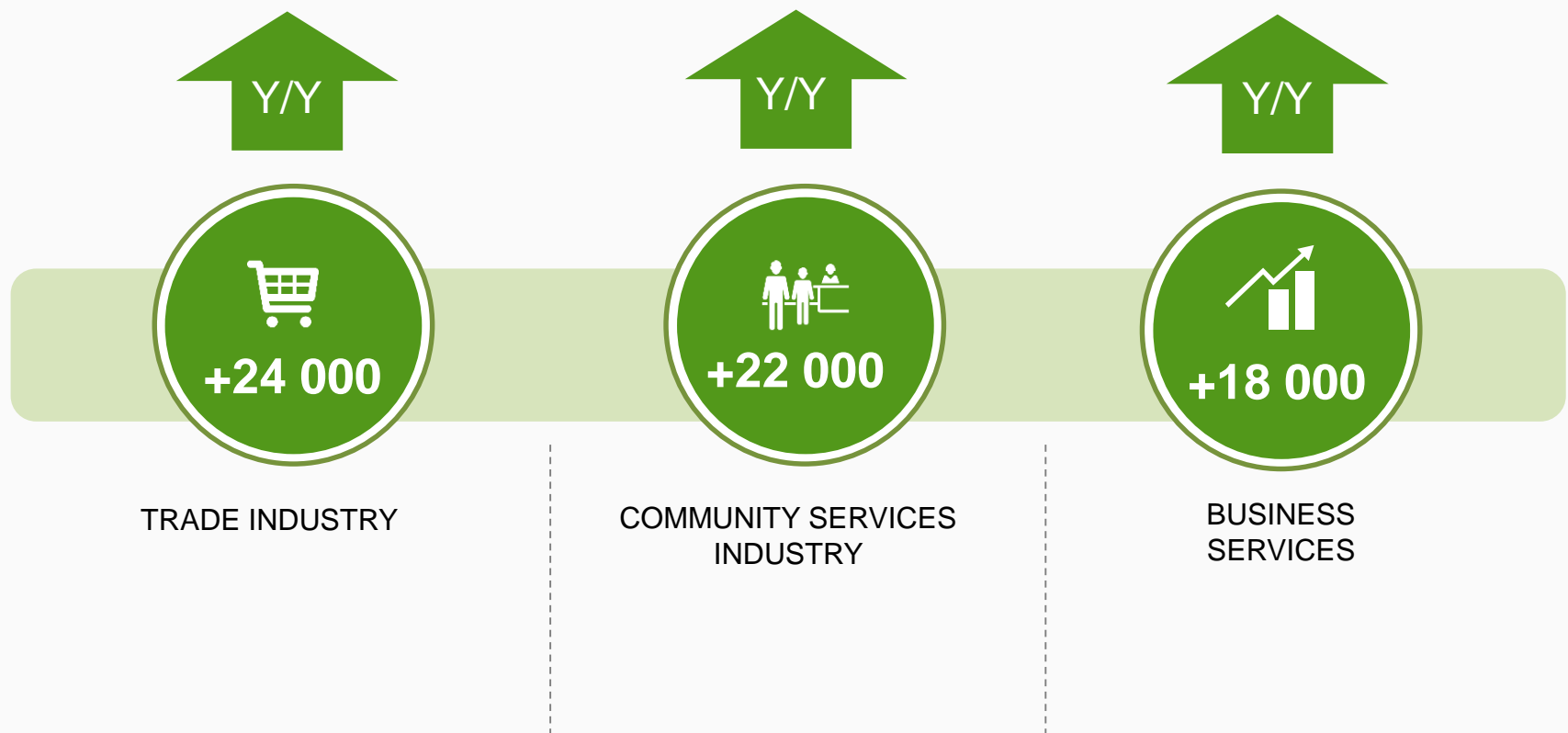
YEAR-ON-YEAR EMPLOYMENT **LOSSES**

The Mining industry has recorded the highest losses of 19 000 in quarter 2 of this year compared with the same period last year. The annual decline was also observed in Construction, Manufacturing, Transport and Electricity industries.



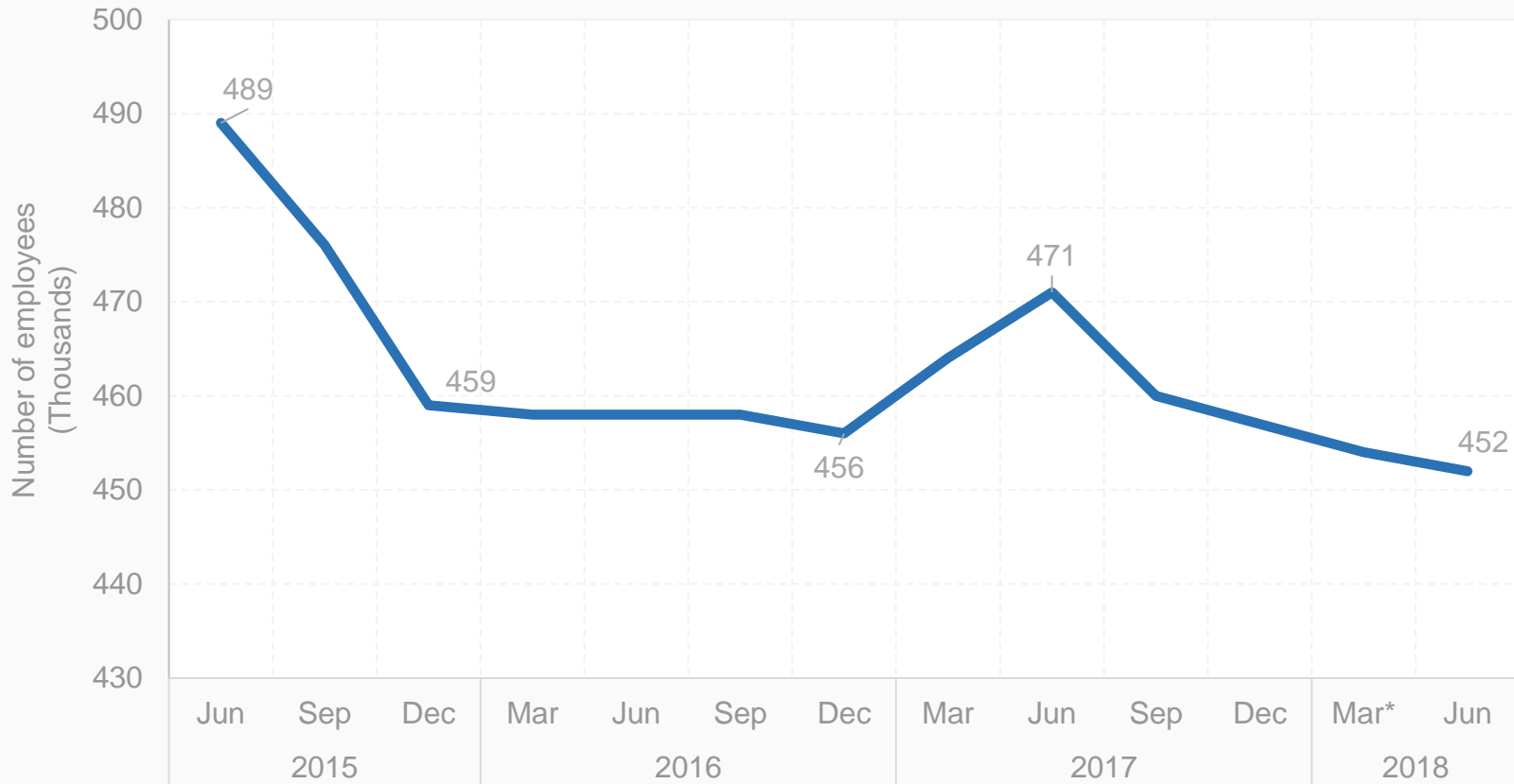
YEAR-ON-YEAR EMPLOYMENT **GAINS**

The Trade industry recorded the highest increase in employment in June 2018 quarter compared with same period last year, followed by Community and Business Services industries.



MINING AND QUARRYING INDUSTRY

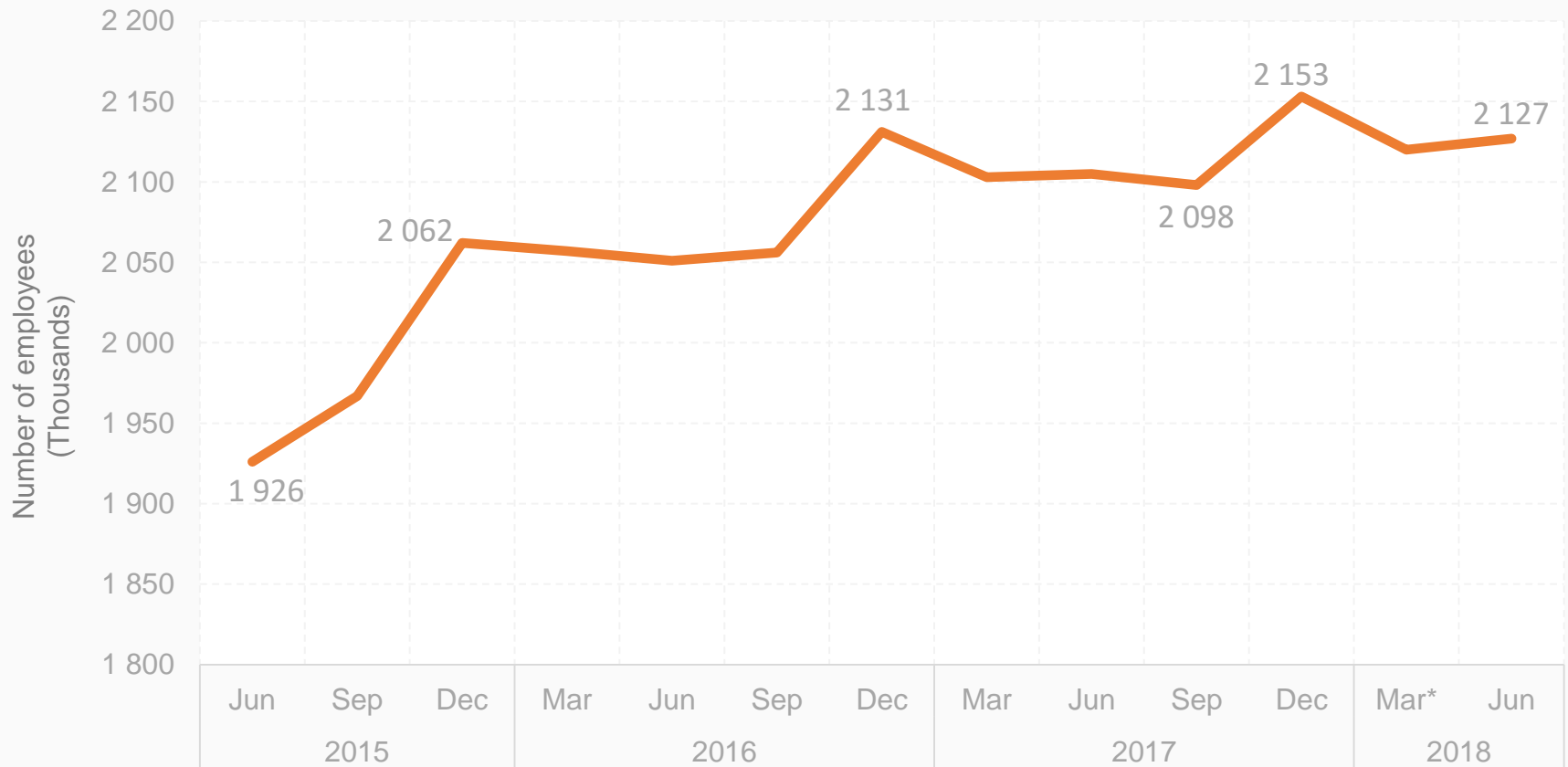
The Mining industry shed jobs for four consecutive quarters.



* Revised estimates

TRADE INDUSTRY

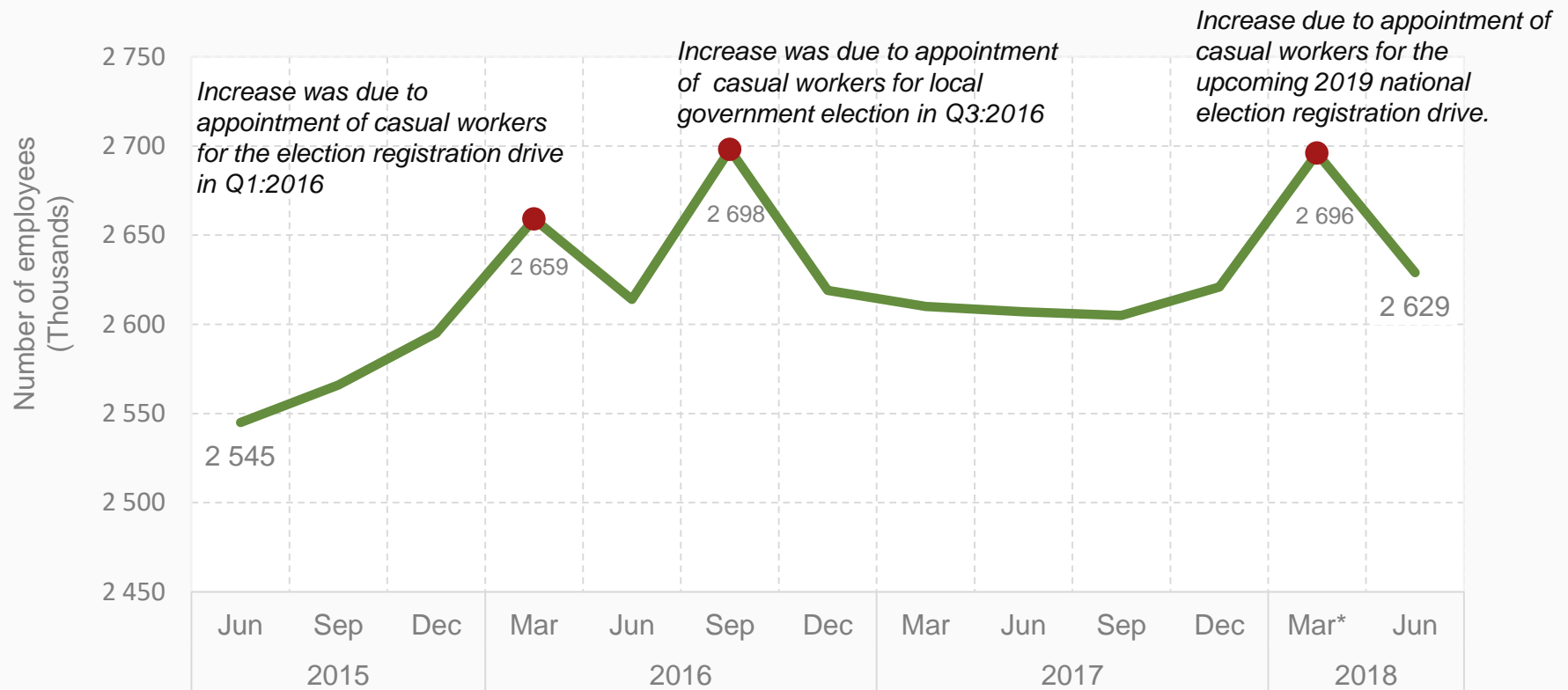
The Trade industry gained jobs in the second quarter of 2018 following a decline in the first quarter of 2018.



* Revised estimates

COMMUNITY SERVICES INDUSTRY

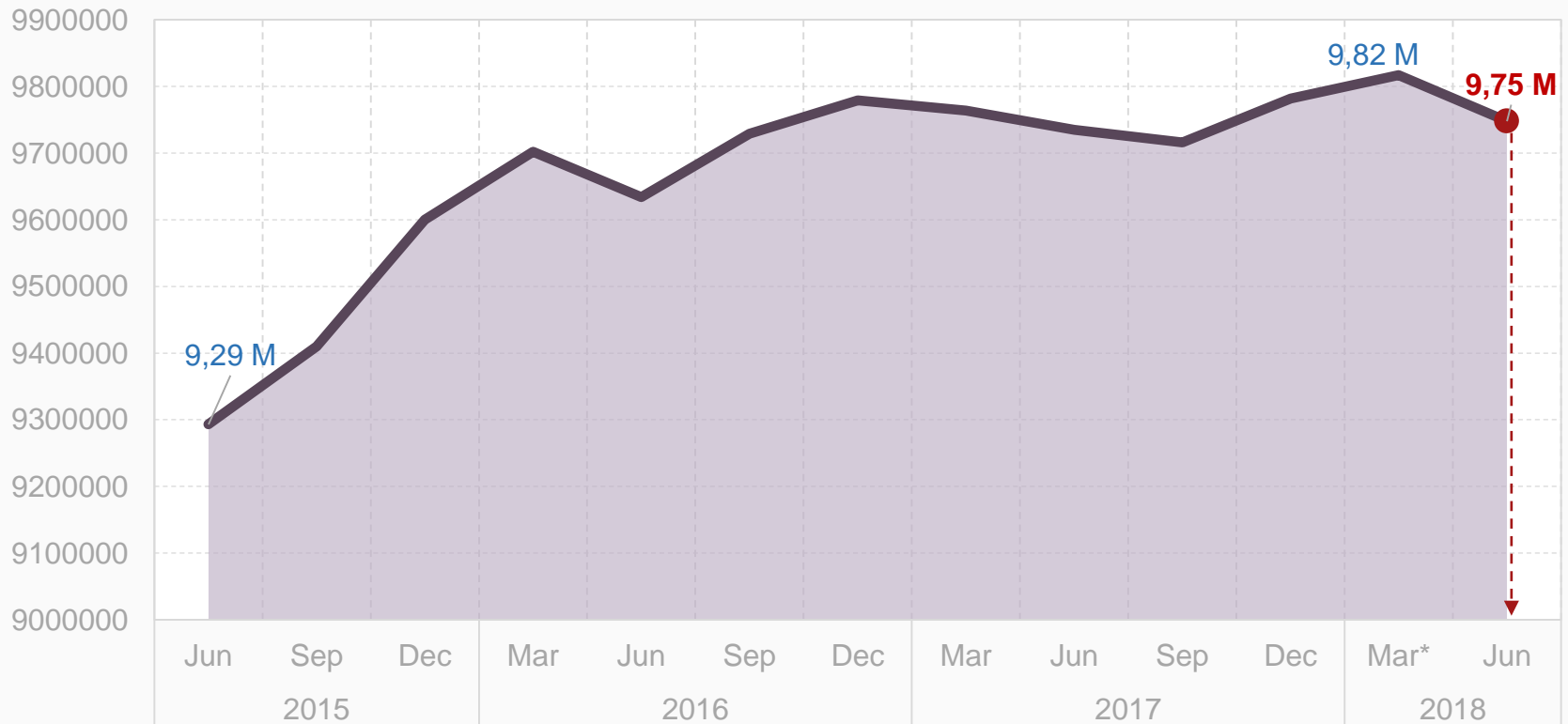
The industry lost 67 000 jobs in the second quarter of 2018. These jobs were mainly casual work and were observed in the extra-budgetary account sub-sector due to next year's national election registration drive.



* Revised estimates

Q2:2018 EMPLOYMENT TIME SERIES

Employment growth over time from June 2015 to June 2018



Q2:2018 GROSS EARNINGS RESULTS

R627B

Total gross earnings paid in the quarter (from R632B in 2018:Q1).

Q/Q

Decreases in gross earnings may be due to bonus and overtime payments paid in the previous quarter.

-0,8%

-R5 billion

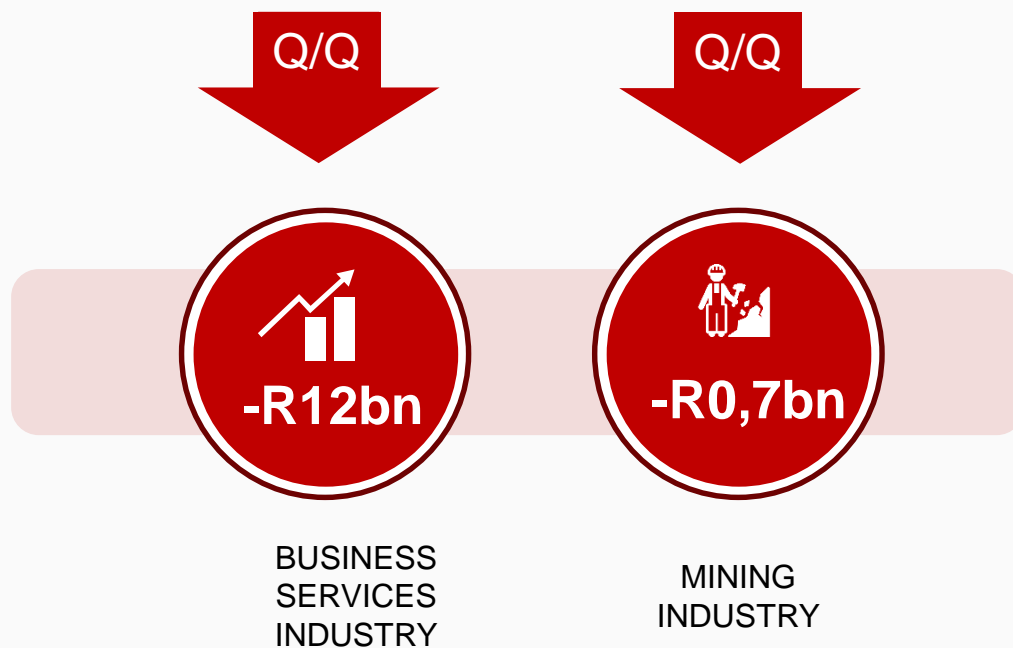
Y/Y

4,5%

R27 billion

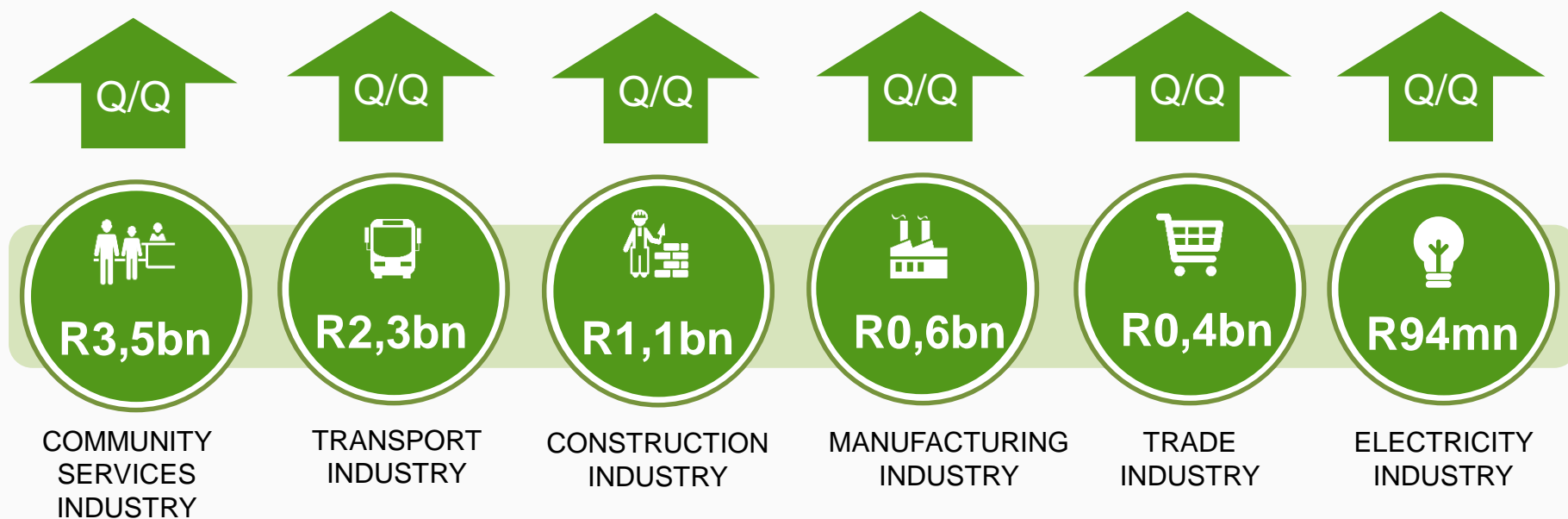
Q2:2018 EARNINGS RESULTS: LOSSES

Decrease in gross earnings was due to bonus payments paid in the first quarter of 2018 and not paid in this quarter (2018:Q2).



Q2:2018 EARNINGS RESULTS: GAINS

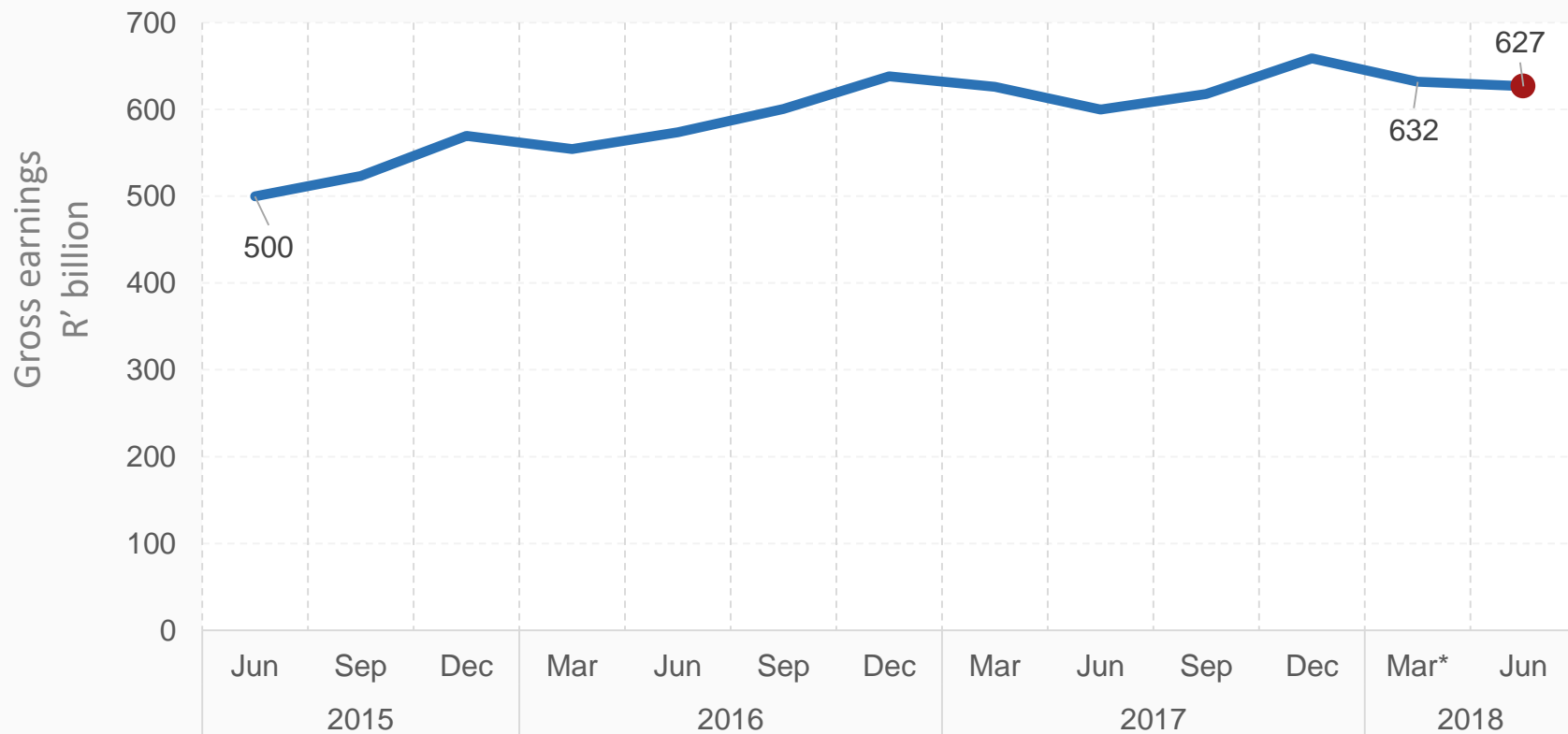
Increase in gross earnings was due to salary, bonuses and overtime payments paid in the second quarter of 2018.



Most of the earnings increases in community services were mainly reported in non-government sector (health and social work sector)

Q2:2018 GROSS EARNINGS TIME SERIES

Changes in gross earnings observed from June 2015 to June 2018





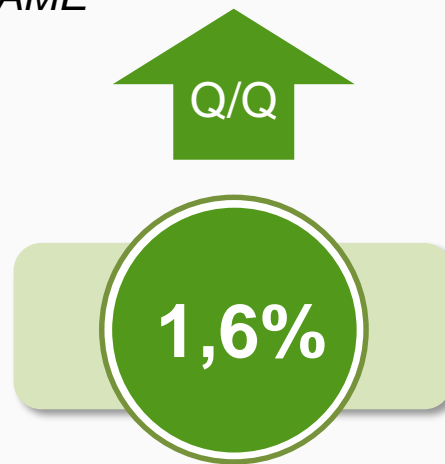
Average Monthly Earnings (AME) May 2018

MAY 2018: AVERAGE MONTHLY EARNINGS (AME)

R20 176

AME including bonuses and overtime payments paid in May 2018

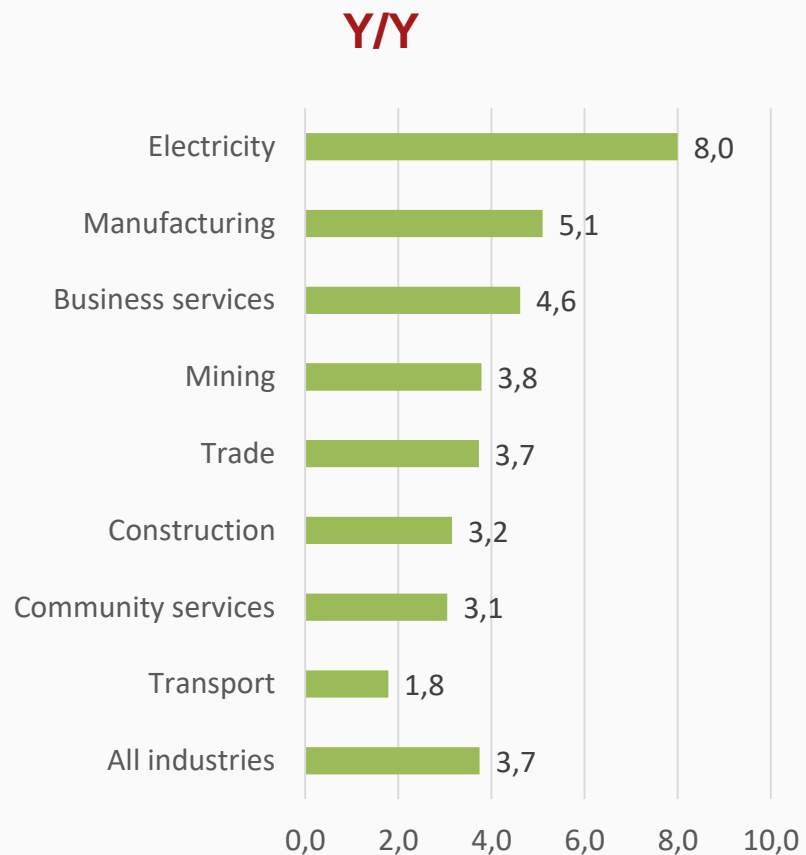
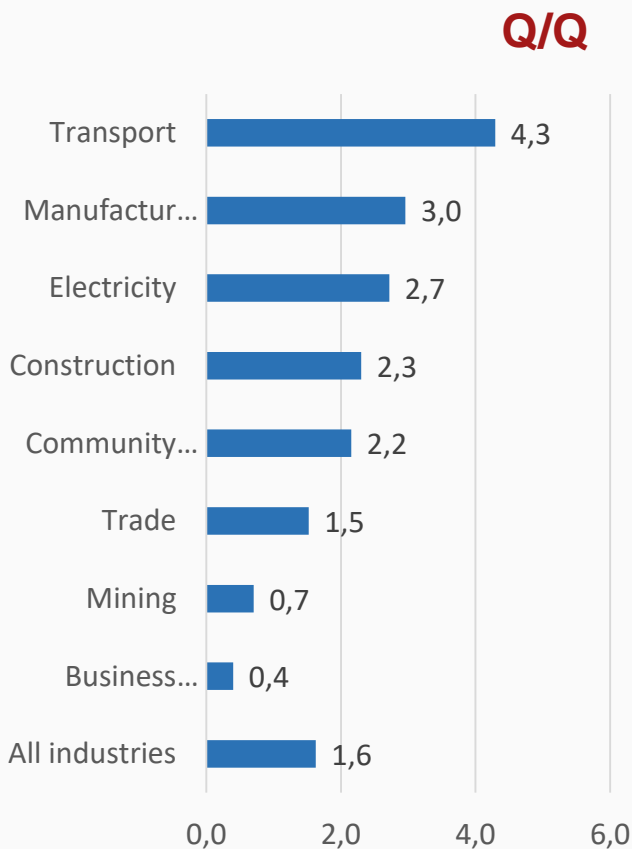
Quarter-on-quarter increase in AME



** There is a year on year increase of 3,7% in AME*

MAY 2018: AVERAGE MONTHLY EARNINGS

There was an increase in average earnings for all industries in the second quarter compared with quarter one.



Thank You

