Quarterly Employment Statistics

#StatsSA

STATS SA
STATISTICS SOUTH AFRICA

2030 NDP

THE SOUTH AFRICA I KNOW, THE HOME I UNDERSTAND

QES Background

01 QES is an enterprise-based sample survey

02 QES collects information on employing businesses registered for VAT with annual turnover greater than R300 000

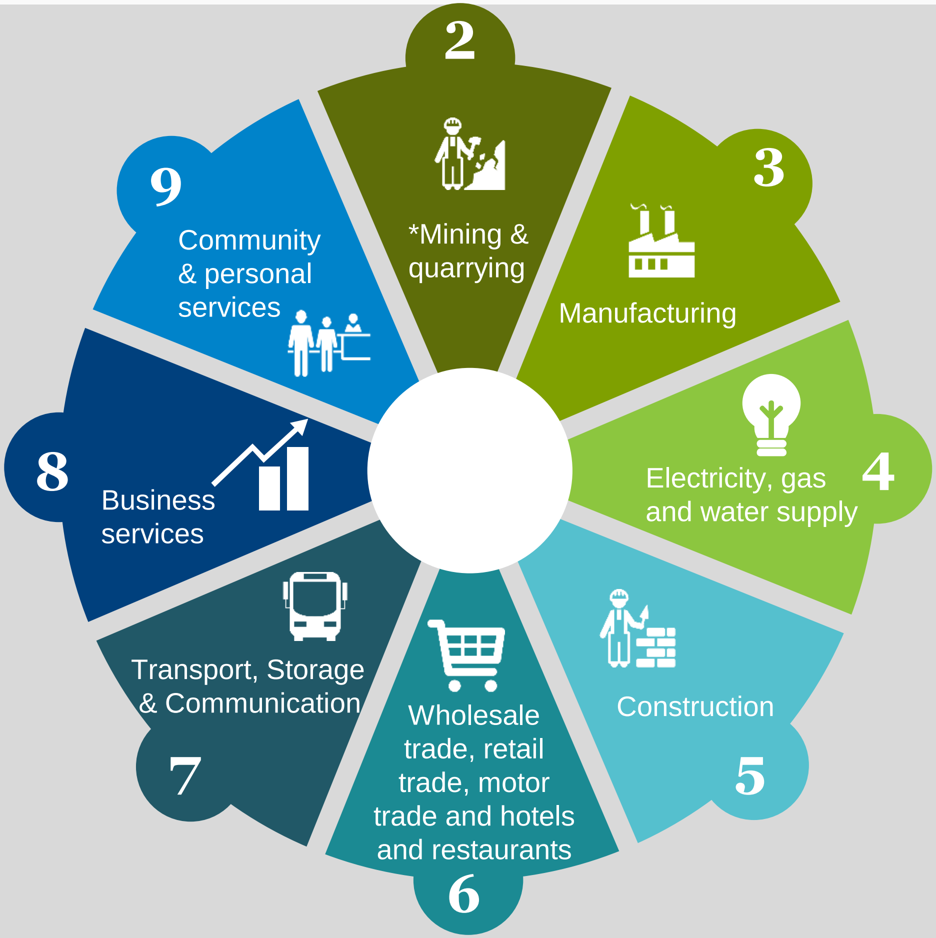
R300 000

03 Samples are drawn from private non-agricultural businesses e.g. Factories, offices, stores as well as national, provincial and local government entities

04 Sample size of approximately 20 000 was selected

QES Coverage

INCLUDES



2 *Mining & quarrying

3 Manufacturing

4 Electricity, gas and water supply

5 Construction

6 Wholesale trade, retail trade, motor trade and hotels and restaurants

7 Transport, Storage & Communication

8 Business services

9 Community & personal services

EXCLUDES

- Agriculture, hunting, forestry and fishing
- The informal business sector
- Domestic services

* *Administrative data from DMR*

QES Variables

Estimates are published on a quarter lag (SDDS)

Number of employees

as at the ***last month*** of the reference quarter

Average monthly earnings

for ***the middle month*** of the reference quarter

Gross earnings

for the ***three months*** of the reference quarter

BUSINESS CHART – VISUAL
BUSINESS CHART
INTERACTIVE USER
1,505
NEW USERS REGISTRATION
18,321

Results for the 2018:Q1

2018 : Q1 EMPLOYMENT RESULTS

9,8M The total number of persons employed in 2018:Q1

Q/Q

0,6%

Employment has increased by ***56 000*** in March 2018 quarter compared to December 2017 quarter.

Y/Y

0,8%

There was an annual increase of ***74 000*** jobs in 2018:Q1 compared with the same quarter of 2017.

QUARTER-ON-QUARTER EMPLOYMENT GAINS

Community services industry recorded the highest increase in employment followed by Construction and Manufacturing industries.

Q/Q

+67 000

COMMUNITY SERVICES INDUSTRY

~ Extra-budgetary institutions (election registration)
~ Higher educational institutions

Q/Q

+12 000

CONSTRUCTION INDUSTRY

~ Building of complete constructions or part thereof; Civil engineering
~ Building installation

Q/Q

+9 000

MANUFACTURING INDUSTRY

~ Food products, beverages and tobacco
~ Textiles, clothing and leather goods

Q/Q

+4 000

BUSINESS SERVICES INDUSTRY

~ Business services not elsewhere classified
~ Insurance and pension funding
~ Other business activities

QUARTER-ON-QUARTER EMPLOYMENT LOSSES

Trade industry recorded the highest decrease in employment in the first quarter followed by Mining and Transport.

Q/Q

-26 000

TRADE INDUSTRY

~ Retail trade

Q/Q

-7 000

MINING INDUSTRY

~ Gold mining
~ Platinum Group Metals (PGM)

Q/Q

-3 000

TRANSPORT INDUSTRY

~ Supporting and auxiliary transport services; travel agencies

YEAR-ON-YEAR EMPLOYMENT GAINS

Community services industry recorded the highest increase in employment followed by Construction and Manufacturing industries.

Y/Y

+78 000

COMMUNITY SERVICES INDUSTRY

Y/Y

+24 000

TRADE INDUSTRY

Y/Y

+16 000

BUSINESS SERVICES

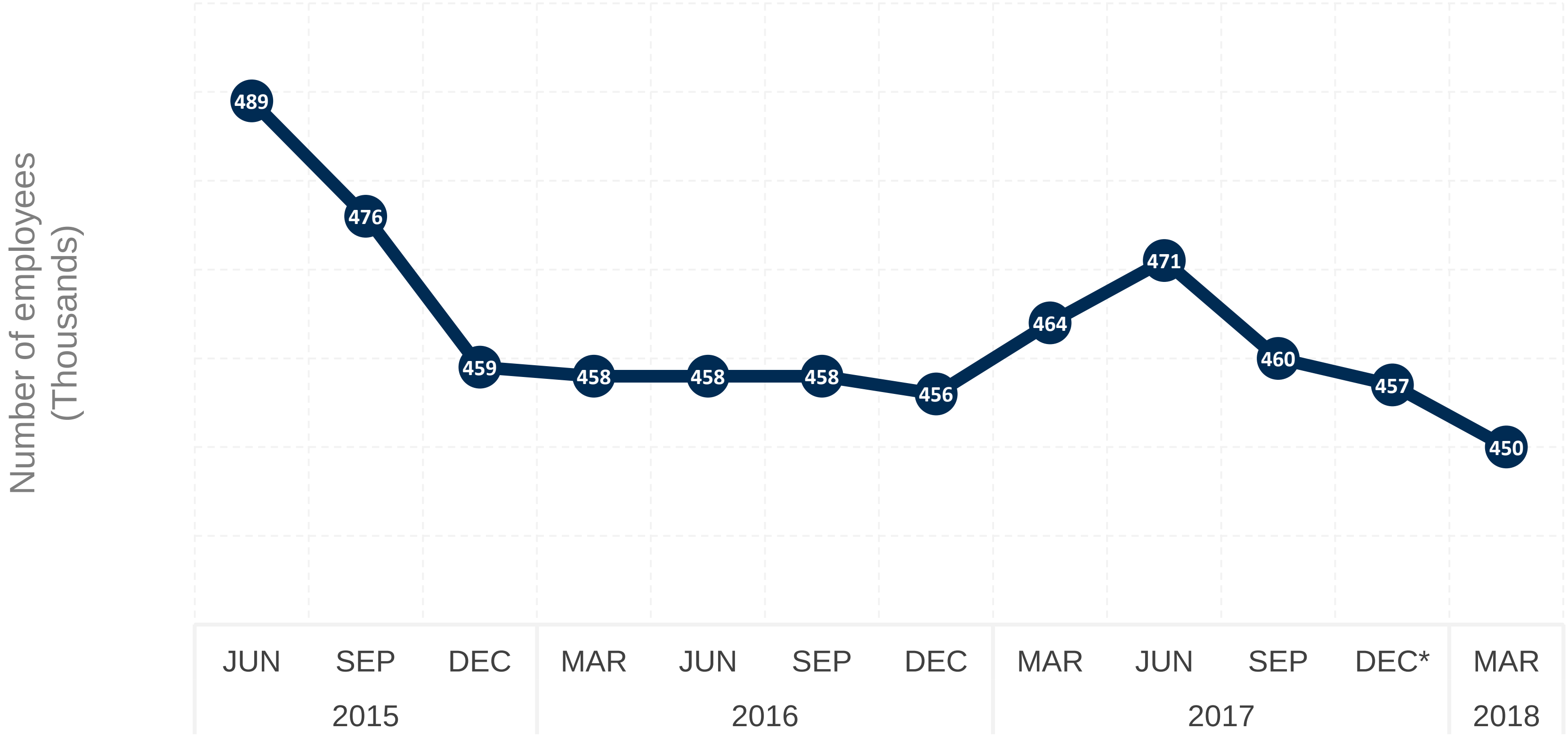
YEAR-ON-YEAR EMPLOYMENT LOSSES

Construction industry has recorded the highest losses of 21 000 in quarter 1 of this year compared with the same period last year.

Y/Y	Y/Y	Y/Y	Y/Y
-21 000	-14 000	-5 000	-4 000
CONSTRUCTION INDUSTRY	MINING INDUSTRY	TRANSPORT INDUSTRY	MANUFACTURING INDUSTRY

MINING AND QUARRYING INDUSTRY

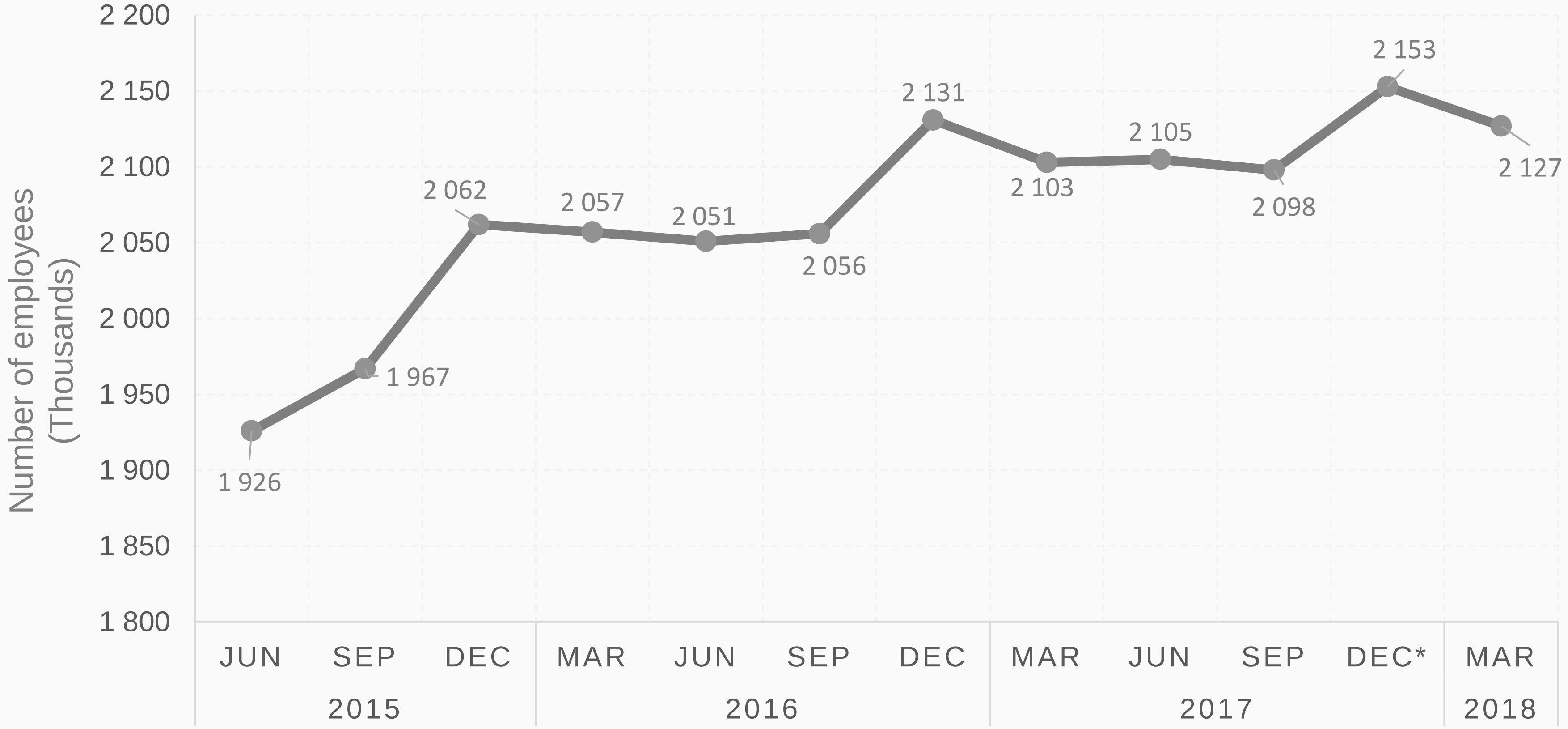
The mining industry continues to shed jobs; and these losses are driven by gold mining and platinum group metals in the first quarter of 2018.



* Revised estimates

TRADE INDUSTRY

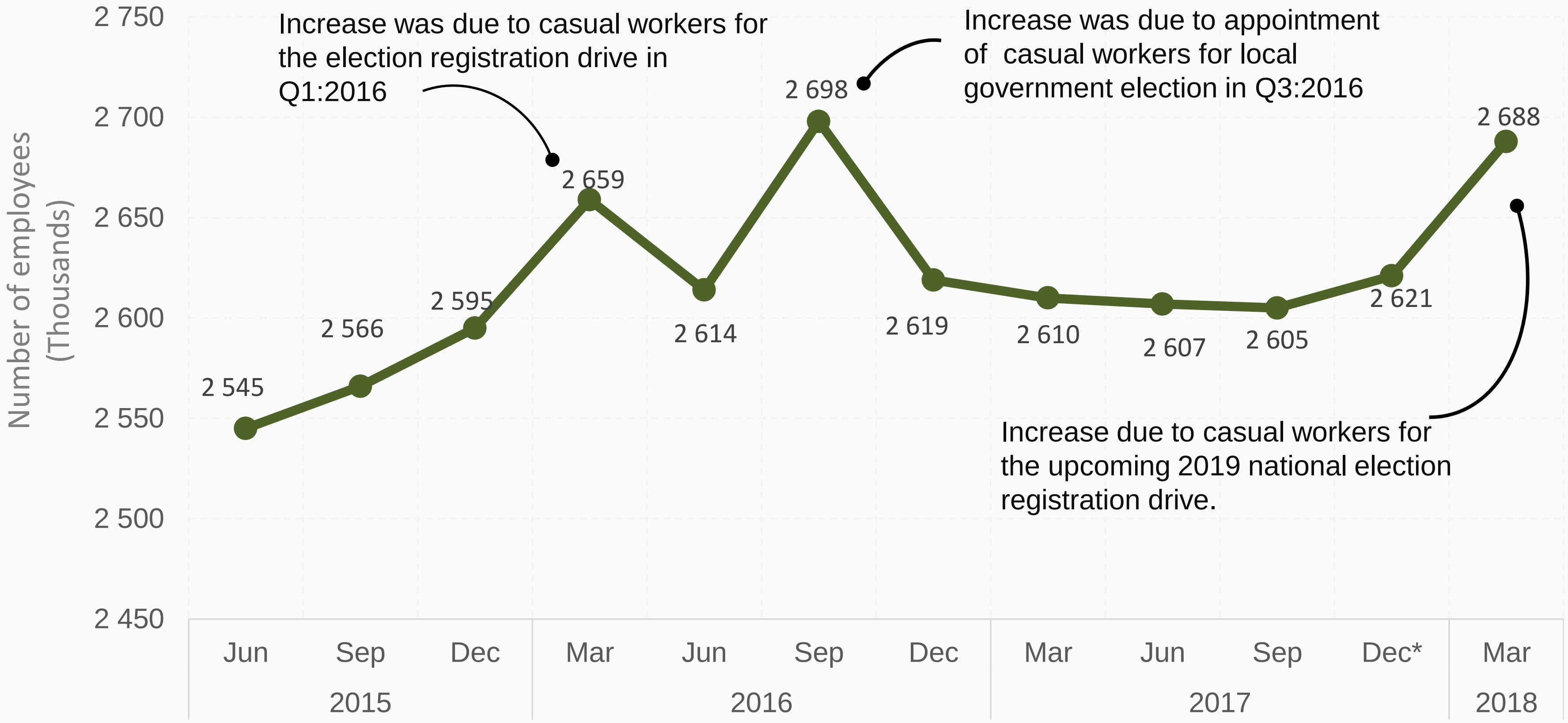
The Trade industry loses more jobs in the first quarter of 2018 following an increase in the previous quarter.



* Revised estimates

COMMUNITY SERVICES INDUSTRY

The industry has added a total of 69 000 jobs in the first quarter of 2018. These jobs were mainly casual and were observed in extra-budgetary account sub-sector due to next year national election registration drive.



Increase was due to casual workers for the election registration drive in Q1:2016

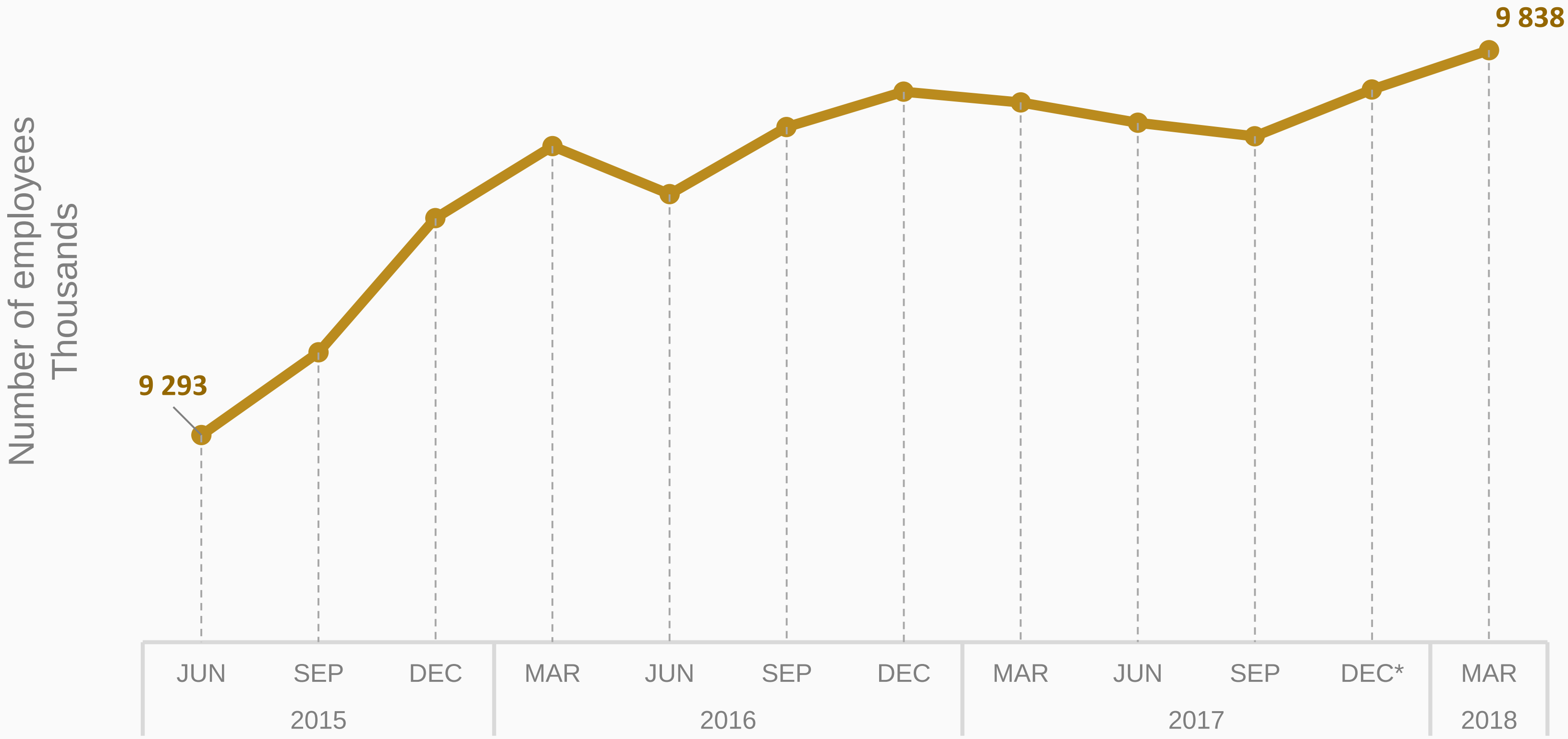
Increase was due to appointment of casual workers for local government election in Q3:2016

Increase due to casual workers for the upcoming 2019 national election registration drive.

* Revised estimates

2018:Q1 EMPLOYMENT TIME SERIES

Employment growth over time from June 2015 to March 2018



2018 : Q1 GROSS EARNINGS RESULTS

R633B

Total gross earnings paid in the quarter.

Q/Q

Decreases in gross earnings may be due to salary increases, bonus and overtime payments paid in the previous quarter.

-3,9%

-R26 billion

Y/Y

1,1%

R7,2 billion

2018 : Q1 EARNINGS RESULTS: LOSSES

Q/Q

-R8bn

COMMUNITY SERVICES INDUSTRY

~ Provincial government
~ National departments

Q/Q

-R7bn

TRADE INDUSTRY

~ Wholesale trade
~ Retail trade

Q/Q

-R7bn

MANUFACTURING INDUSTRY

Food and beverages
Transport equipment

Q/Q

-R5bn

CONSTRUCTION INDUSTRY

~ Building of complete constructions or part thereof; Civil engineering
~ Building installation

Q/Q

-R4bn

TRANSPORT INDUSTRY

~ Land transport; transport via pipeline

Q/Q

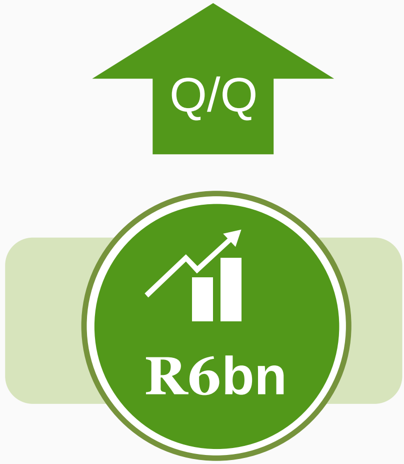
-R1bn

ELECTRICITY INDUSTRY

~ Electricity, gas, steam and hot water supply

2018 : Q1 EARNINGS RESULTS: GAINS

Increase in gross earnings was due to bonuses paid in the first quarter of 2018 in the financial intermediation sub-sector.

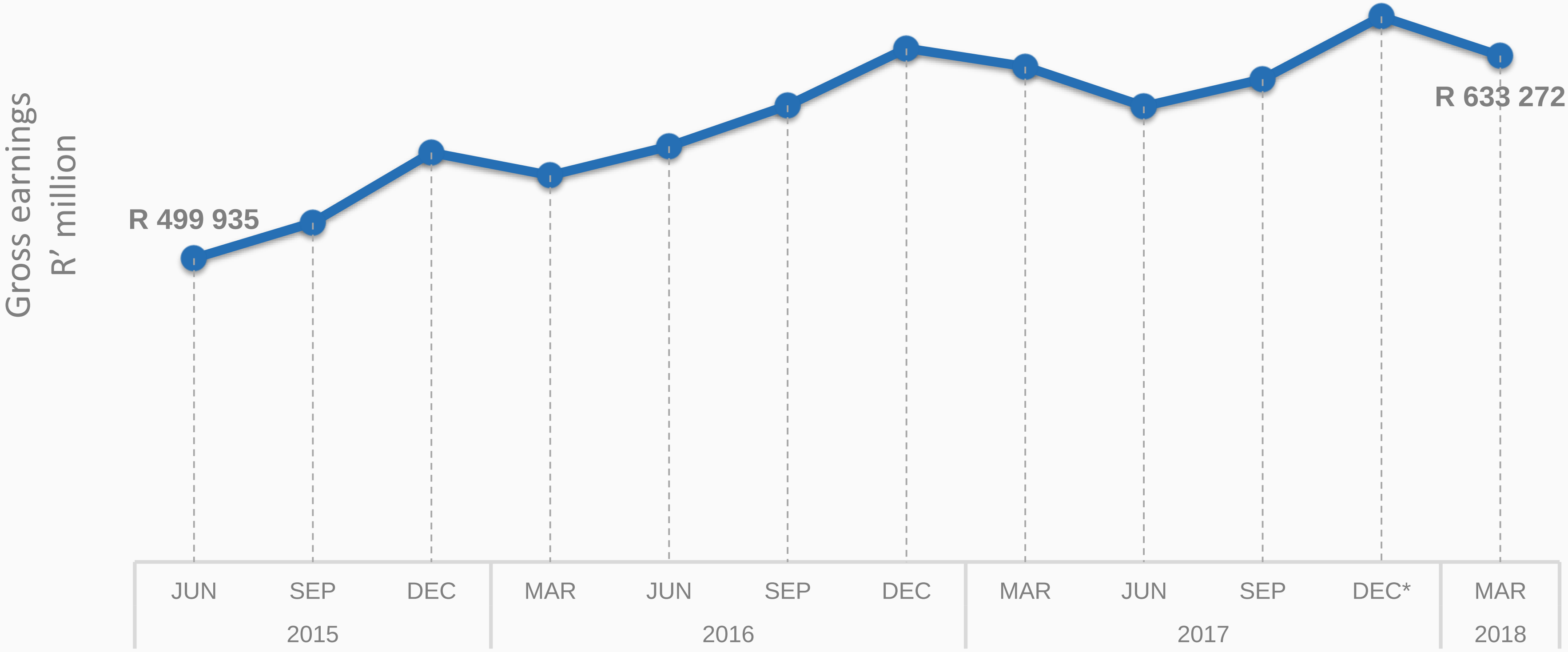


BUSINESS SERVICES
INDUSTRY

~ Financial intermediation (except Insurance and Pension funding)
~ Activities auxiliary to financial intermediation

2018:Q1 GROSS EARNINGS TIME SERIES

Growth in gross earnings observed from June 2015 to March 2018



Average monthly earnings (AME)
February 2018

FEBRUARY 2018: AVERAGE MONTHLY EARNINGS

R19 858

AME paid in February 2018

Q/Q

- 1,0%

Quarter-on-quarter decrease in AME

**** There is a year on year increase of 5,0% in AME***

FEBRUARY 2018: AVERAGE MONTHLY EARNINGS

Seven industries out of eight have shown decreases in average earnings in the current quarter compared with the previous.

CONSTRUCTION INDUSTRY	↓	-4,4%
MANUFACTURING INDUSTRY	↓	-2,5%
TRANSPORT INDUSTRY	↓	-1,6%
ELECTRICITY INDUSTRY	↓	-1,4%
BUSINESS SERVICES INDUSTRY	↓	-0,8%
TRADE INDUSTRY	↓	-0,2%
COMMUNITY SERVICES INDUSTRY	↓	-0,1%
MINING & QUARRYING INDUSTRY	↑	2,1%

Thank You

f StatsSA

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