

Quarterly Labour Force Survey (QLFS) Q2:2022

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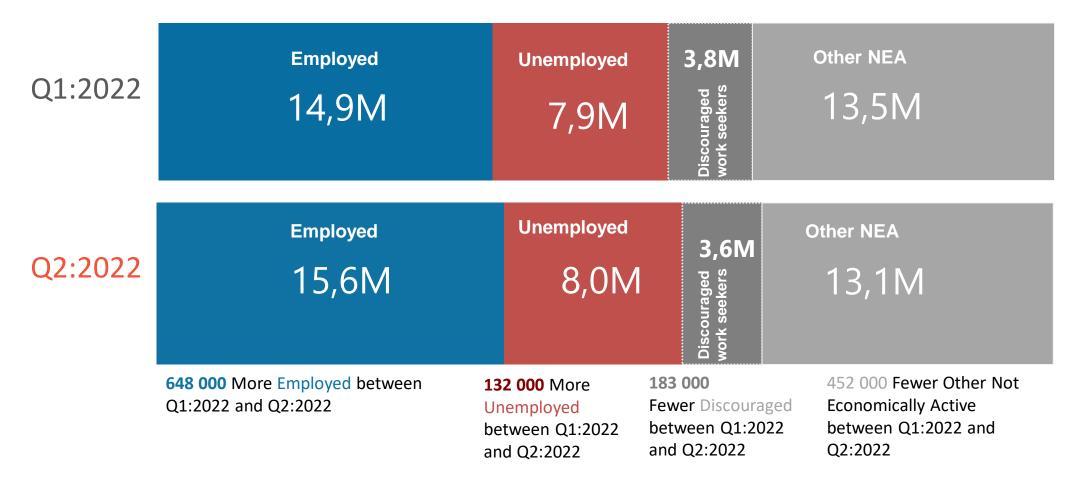






Both employed and unemployed persons increased in Q2:2022

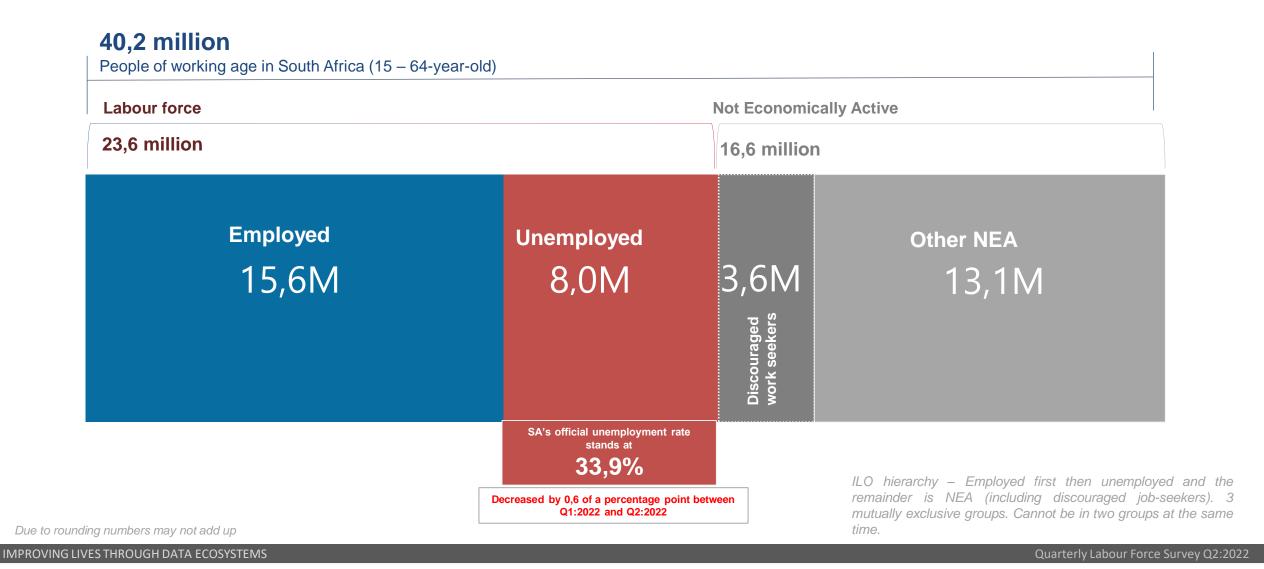
Not Economically Active (NEA)







There were about **648 thousand** more people employed in Q2:2022 than in Q1:2022

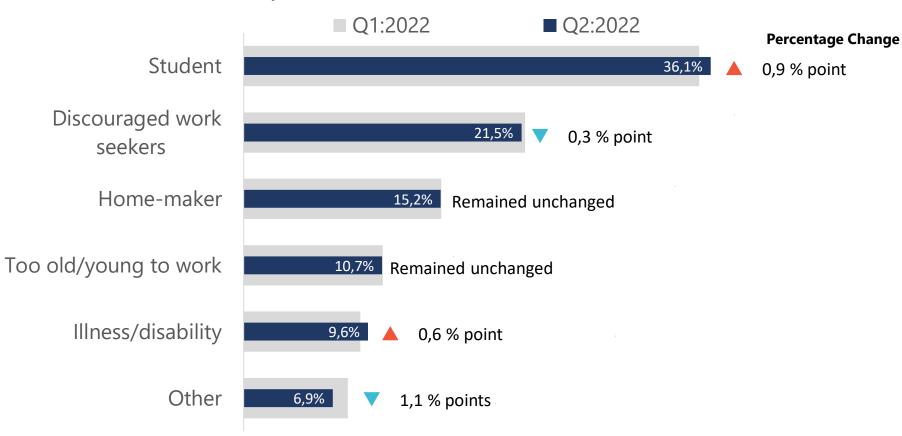






The number of **Not Economically Active** persons decreased by 635 000 in Q2:2022 compared to Q1:2022

Characteristics of the not economically active, Q1:2022 vs Q2:2022

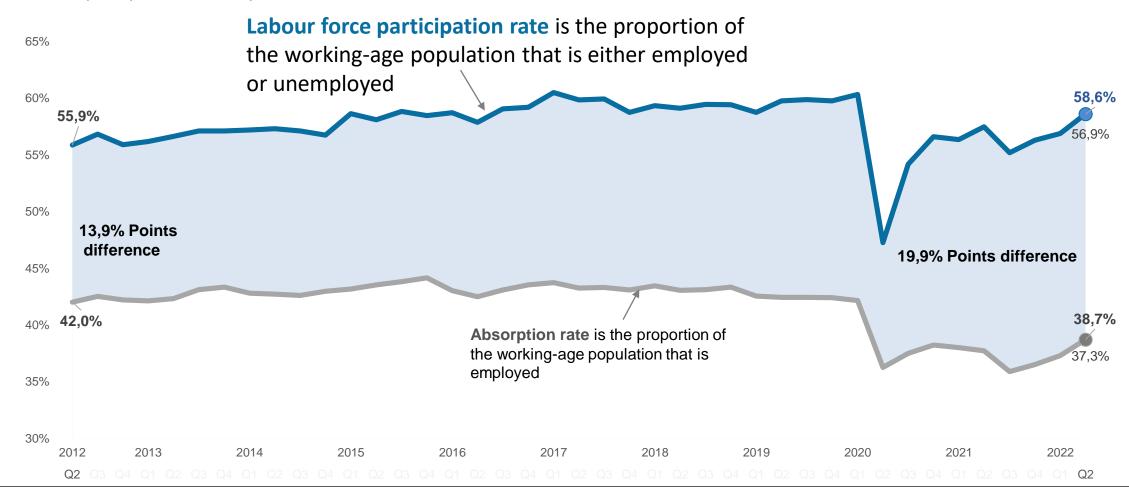






The **Labour force participation rate** increased by 1,7 percentage points from 56,9% in Q1:2022 to 58,6% in Q2:2022

Labour force participation and absorption rates Q2:2012-Q2:2022



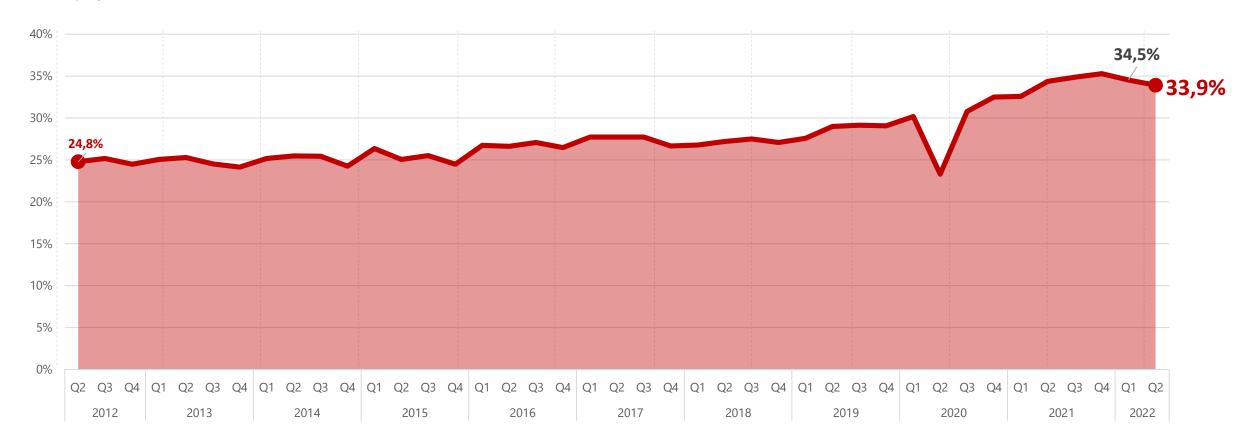
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South Africa's unemployment rate decreased by 0,6 of a percentage point to 33,9% in Q2:2022 compared to Q1:2022.

Unemployment rate: Q2:2012 to Q2:2022

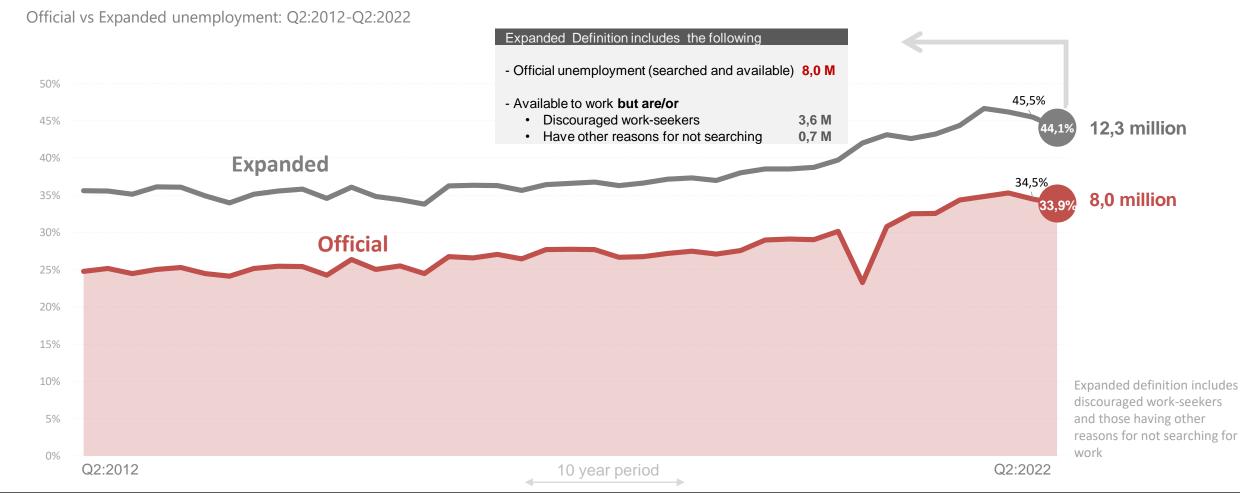


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Expanded unemployment rate **decreased by 1,4** percentage points to **44,1%** in Q2:2022 compared to Q1:2022.



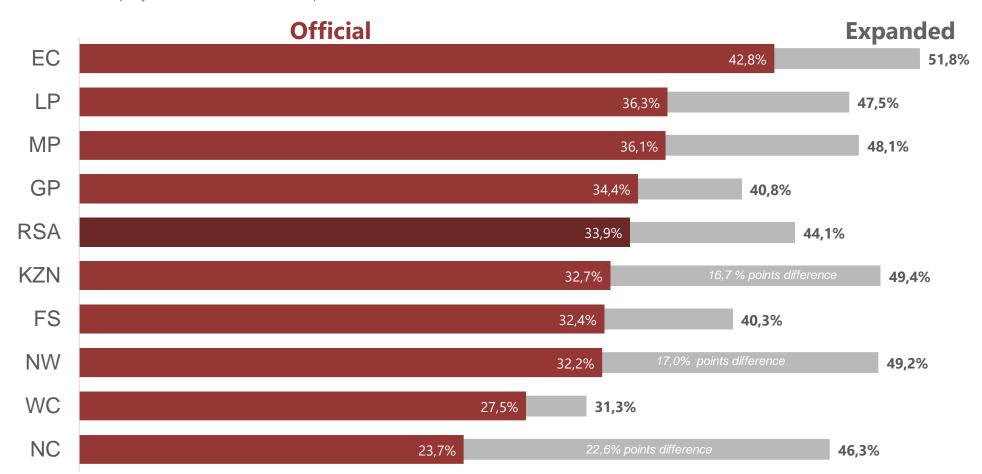
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EC (51,8%) recorded the highest expanded unemployment rate in Q2:2022, followed by KZN (49,4%) and NW (49,2%). NC, NW and KZN recorded more than 15 percentage points difference between expanded and official unemployment rates.

Provincial unemployment rate: Official vs Expanded Q2:2022



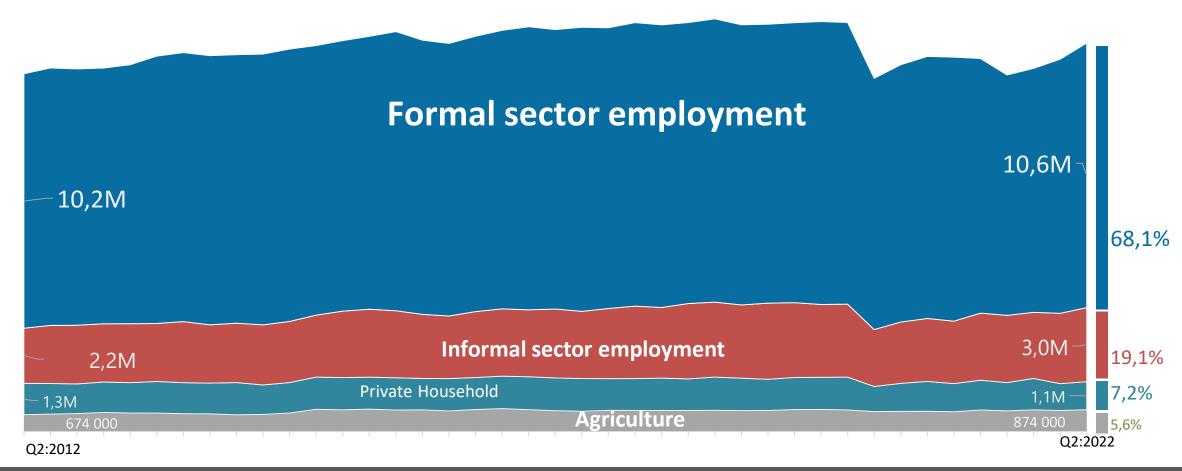
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The **formal sector** in South Africa accounts for **68,1%** of total employment.

Employment share by sector, Q2:2012 to Q2:2022



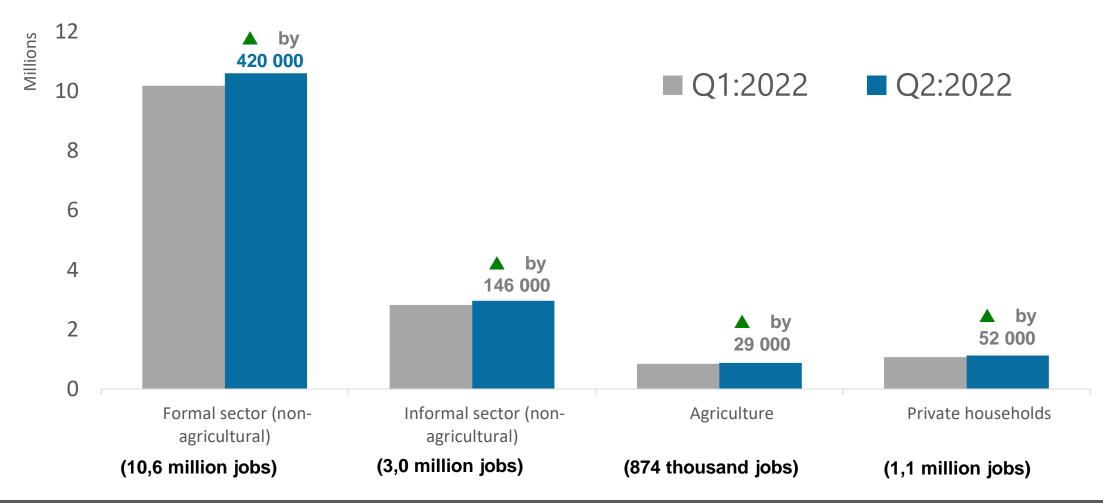
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Formal sector employment increased by 420 000 jobs between Q1:2022 and Q2:2022

Employment changes by sector, (Quarter-on-quarter)



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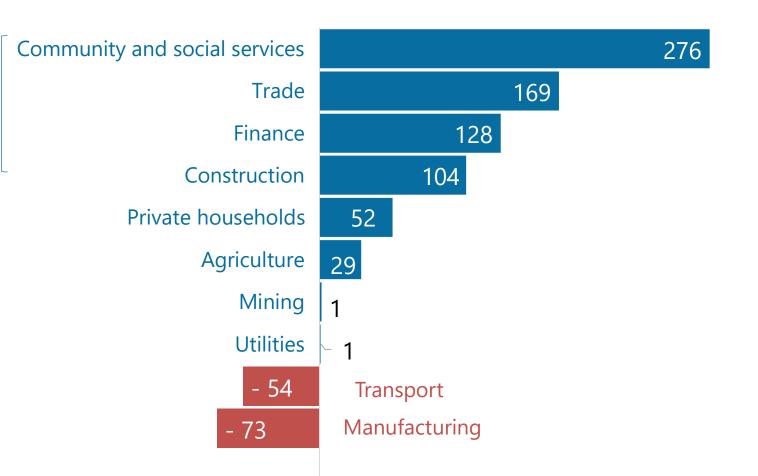




Employment increased by 648 000 in Q2:2022 compared to Q1:2022.

Employment changes by industry, Quarter-on-quarter change ('000)

Increases in employment were mainly in **Community and social services, Trade, Finance** and **Construction**



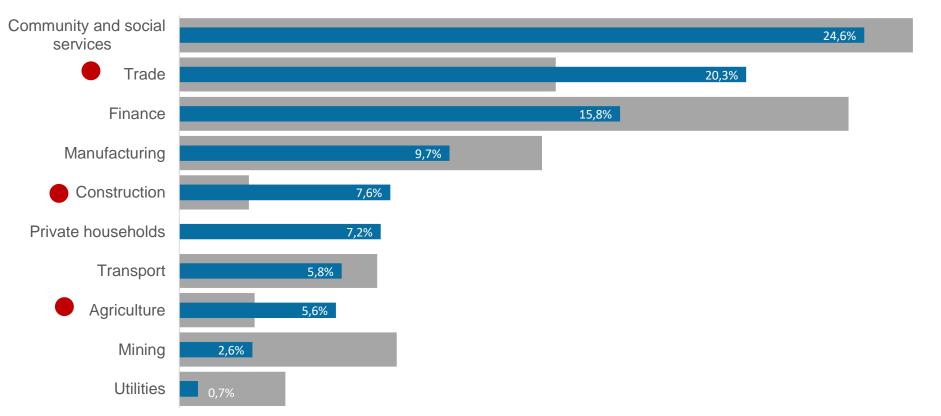
Percentage change 7,8% 5,7% 5,5% 9,7% 4,8% 3,5% 0,4% 0,8%



Trade, construction and agriculture have higher employment shares relative to their GDP contribution.

Employment and GDP share per industry

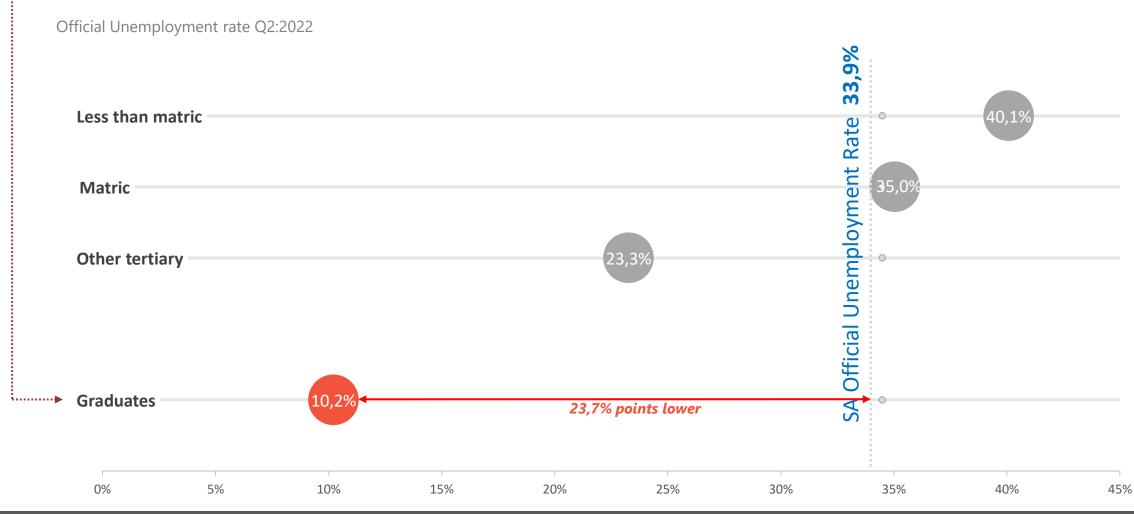
Employment shares, Q2:2022



Share of **Nominal GDP** (Q1:2022) 26,3% 13,5% 24,0% 13,0% 2,5% 7,1% 2,7% 7,8% 3,1%



Graduate unemployment rate (10.2%) is 23,7 percentage points lower than the national official unemployment rate



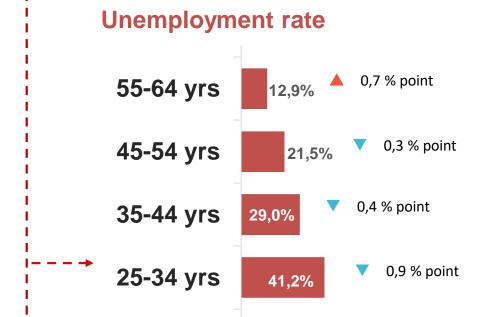
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Youth aged 15-24 years and 25-34 years recorded the highest unemployment rates of 61,4% and 41,2% respectively

Labour market rates by age group, Q2:2022

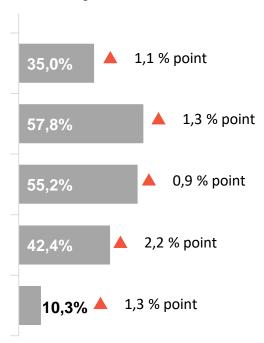


61,4%

2,5 %

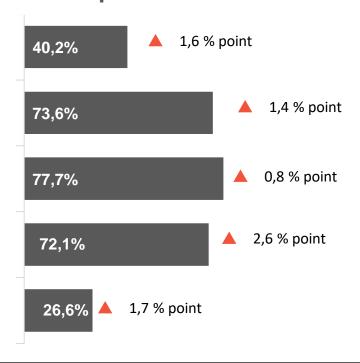
point





Change: Percentage points Q1:2022 to Q2:2022

Participation rate



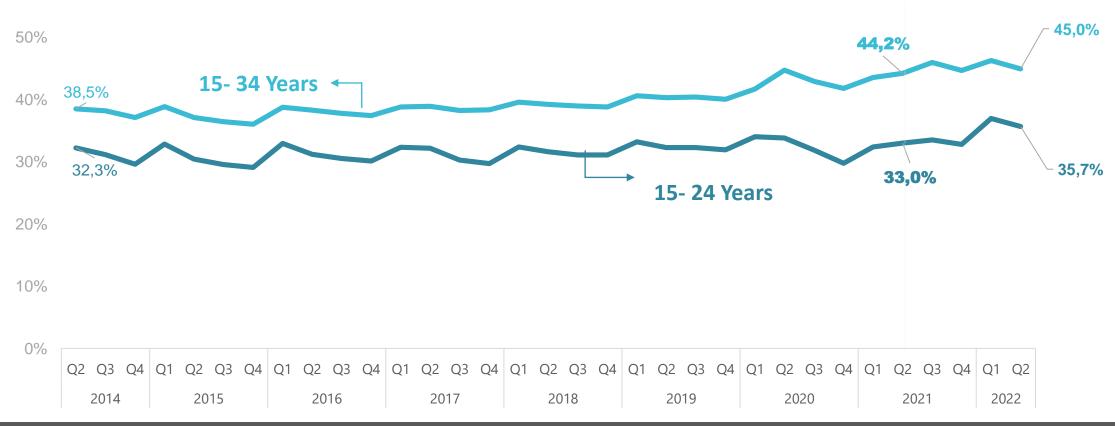
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15-24 yrs



Approximately **3,7 million** (35,7%) out of 10,2 million young people **aged 15-24** years were not in employment, education or training (NEET). The overall NEET rate increased by 2,7 percentage points in Q2:2022 compared to Q2:2021.

2014-2022 NEET rate for ages 15-24 & 15-34,



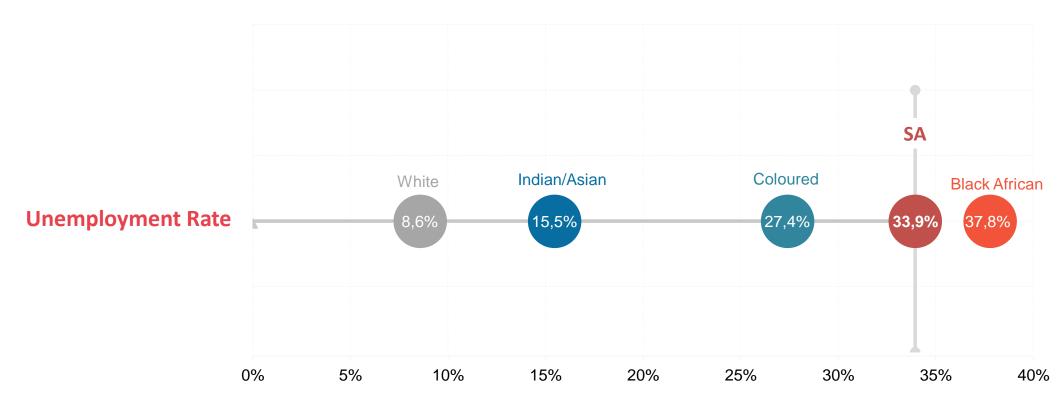






The unemployment rate among the **Black African** (37,8%) population group remains higher than the national average and other population groups.

OFFICIAL unemployment rate by population group, Q2:2022



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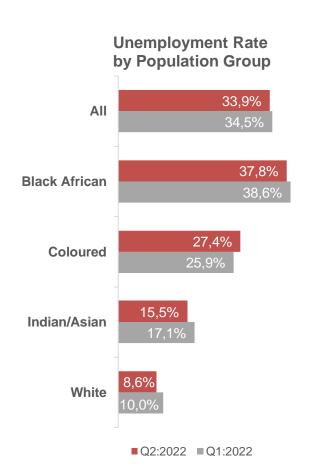


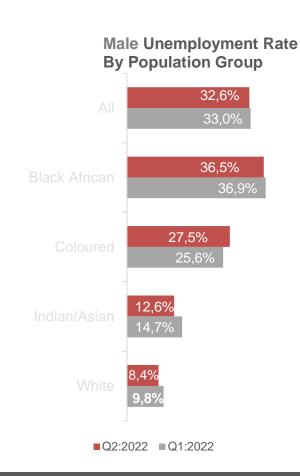


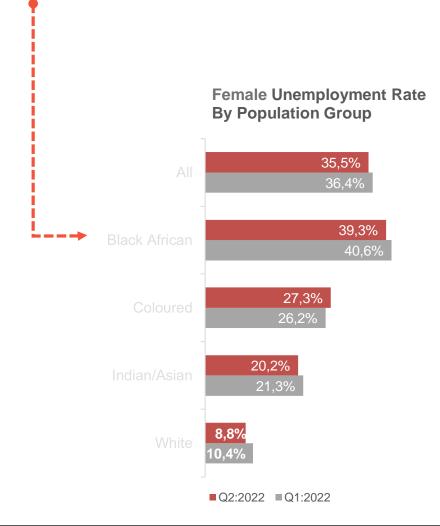
Black African women are the most vulnerable with an unemployment rate of 39,3%

in Q2:2022. This is 3,8 percentage points higher than the national average for women at 35,5%.

OFFICIAL unemployment rate by population group and sex, Q2:2022







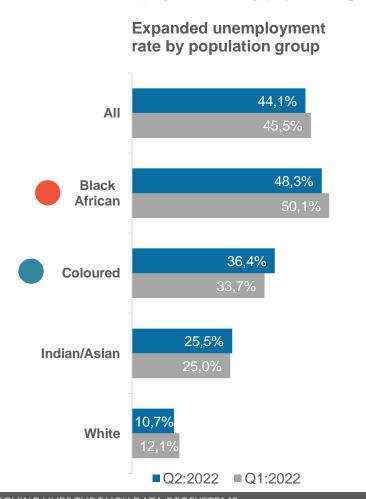
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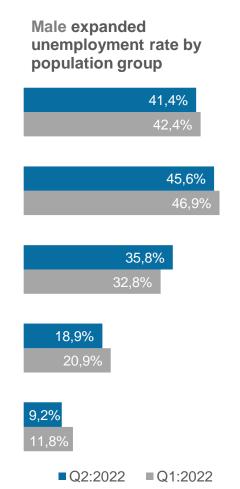


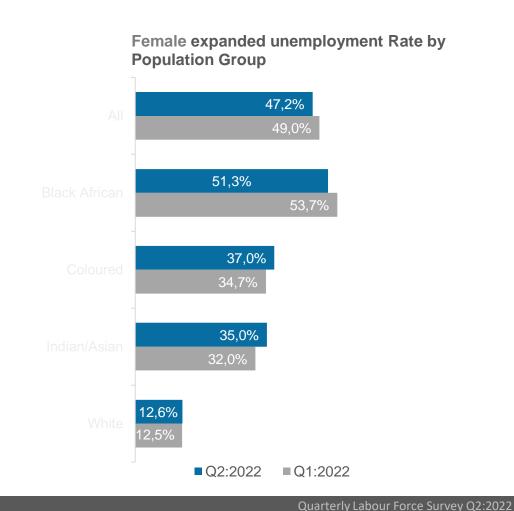


Black African and **Coloured** population groups remain vulnerable in the labour market.

EXPANDED unemployment rate by population group and sex











RECAP (QLFS, Q2:2022)

- Unemployment rate decreased by 0,6 of a percentage point to 33,9%. The Absorption rate (38,7%) and labour force participation rate (58,6%) increased by 1,4 and 1,7 percentage points respectively.
- ❖ The number of those employed and those unemployed increased by 648 000 and 132 000 respectively in Q2:2022 compared to Q1:2022. The not economically active decreased by 635 000 in the same quarter.
- ❖ The largest employment gains were recorded in Community and social services (276 000), Trade (169 000), Finance (128 000) and Construction (104 000).



NOW IN THE FIELD

Geospatial Information Frame Quarterly Labour Force Survey (Collected quarterly)

General Household Survey (January – December)

Domestic Tourism Survey (January – December)

Governance, Public Safety and Justice Survey (April

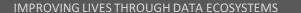
2022 - March 2023)

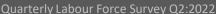
Consumer Price Index

Upcoming Survey Income and Expenditure Survey for 12 months(November 2022 –November 2023)

CENSUS 2022













Ndzi hela kwala!







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