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## **STATISTICAL RELEASE**

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# Construction Material Price Indices

June 2023

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## Key findings

### Table 1: Contract price adjustment provisions (CPAP) work group indices

Noteworthy month-on-month changes in June 2023 were as follows:

Work group 120 – waterproofing: the index increased by 5,2%. There was a change of 7,5% in the PPI index for bituminous mixtures (accounting for 65,0% of this group).

Work group 125 – metal roofing (aluminium): the index increased by 4,5%. There was a change of 4,9% in the SEIFSA index for aluminium products 99.7 EC grade rod (accounting for 90,0% of this group).

Work group 154 – roadworks: the index increased by 2,1%. There were changes of 1,2% in the PPI index for aggregated stone (accounting for 34,0% of this group), 7,5% in the PPI index for bituminous mixtures (accounting for 21,0% of this group) and 0,3% in the index for plant and equipment (accounting for 20,0% of this group).

Work group 124 – metal roofing (steel): the index decreased by 1,8%. There was a change of -2,2% in the SEIFSA index for galvanised sheets (table E-X) (accounting for 85,0% of this group).

Work group 141 – stainless steel work: the index decreased by 4,9%. There were changes of -13,3% in the SEIFSA index for stainless steel flat products cold rolled 316b (accounting for 25,0% of this group) and -6,5% in the SEIFSA index for stainless steel flat products cold rolled 304b (accounting for 25,0% of this group).

### Tables 2 and 3: Construction input price index (CIPI)

The annual change in the index for total construction was 4,4% in June 2023. The index decreased by 0,1% month-on-month.

The following indices recorded noteworthy month-on-month changes:

- bituminous mixtures (7,5%);
- construction electric motors, generators or transformers (1,1%);
- cement (-1,1%);
- paints (-1,7%); and
- electrical cable (-4,0%).

### Table 4: Mining and construction plant and equipment price indices

The annual change in the index for plant and equipment was 8,0% in June 2023. The index increased by 0,3% month-on-month.

### Table 5: Mechanical and electrical engineering input price indices

The annual change in the index for mechanical engineering was 4,3% in June 2023. The index increased by 0,4% month-on-month.

The annual change in the index for electrical engineering was 6,1% in June 2023. The index decreased by 0,5% month-on-month.

### Table 6: Civil engineering material price indices

The annual change in the total index (civil engineering material) was 1,0% in June 2023. The index increased by 0,1% month-on-month.

**Risenga Maluleke**  
**Statistician-General**

Detailed results

Table 1 – Contract price adjustment provisions (CPAP) work group indices

Base: Dec 2021=100

Year and month		102	104	106	110	111	112	113	114
		Alterations	Earthworks	Piling	Concrete (excluding formwork)	Formwork	Precast concrete	Post tensioning	Reinforcement
2022	Jun	104,2	105,8	107,5	108,9	105,4	107,9	113,9	109,4
	Jul	105,8	107,4	108,4	109,7	105,8	108,1	114,3	108,2
	Aug	106,0	107,8	108,2	109,2	105,3	107,3	114,4	105,6
	Sep	106,1	108,1	108,4	109,5	105,4	107,4	114,4	105,4
	Oct	106,5	108,3	108,5	111,3	104,7	106,7	109,9	103,0
	Nov	106,8	108,8	108,3	110,1	104,8	106,2	110,0	101,6
Dec	107,2	108,9	108,4	109,5	105,1	106,2	110,1	102,2	
2023	Jan	107,1	110,4	111,0	115,2	105,0	108,0	110,0	101,8
	Feb	107,9	110,9	111,9	118,6	105,4	109,3	110,3	101,8
	Mar	109,0	111,6	111,6	115,6	106,6	109,0	111,9	101,8
	Apr	109,4	112,4	112,0	115,3	107,3	107,8r	112,0	101,2
	May	109,6	112,6	112,2	115,2	107,5	107,9r	112,0	102,0
	Jun	109,8	113,0	112,4	114,9	107,3	107,7	112,1	102,0

Year and month		116	118	120	122	124	125	126	129
		Brick and block work	Masonry	Water proofing	Non metal roofing	Metal roofing (steel)	Metal roofing (aluminium)	Carpentry and joinery	Ceilings
2022	Jun	101,9	101,5	126,5	106,2	102,3	108,1	106,4	110,7
	Jul	103,1	102,3	131,7	107,9	103,3	106,0	106,1	112,0
	Aug	105,3	102,5	127,9	108,2	94,5	102,2	106,3	111,5
	Sep	102,7	103,7	124,1	109,5	94,5	105,7	106,5	111,4
	Oct	101,9	104,4	124,2	109,2	86,2	104,7	106,6	111,1
	Nov	102,9	104,5	122,5	108,3	86,3	107,1	107,0	113,7
Dec	104,0	105,2	121,4	109,4	86,3	102,2	107,2	115,3	
2023	Jan	105,4	106,9	119,5	110,3	86,3	107,4	106,8	115,7
	Feb	107,8	108,3	121,7	115,8	86,4	112,8	107,1	115,9
	Mar	107,9	111,5	125,2	113,5	89,4	116,3	108,3	115,1
	Apr	106,4	112,9	126,9	114,9	93,6	108,7	108,9	118,7r
	May	108,6	114,3	127,3	114,8	93,6	113,8	108,7	121,0r
	Jun	108,7	113,3	133,9	114,0	91,9	118,9	108,6	121,2

Year and month		130	132	134	136	138	140	141	142
		Resilient floor and wall coverings	Ironmongery	Structural steelwork in buildings	Metalwork	Partitioning systems	Aluminium work	Stainless steel work	In situ finishes
2022	Jun	108,1	120,5	106,8	108,3	109,0	111,3	117,1	106,4
	Jul	108,4	122,8	106,8	107,9	108,6	109,4	118,5	107,5
	Aug	108,5	122,8	105,2	105,9	108,7	109,5	113,5	107,4
	Sep	109,6	122,9	105,2	105,9	109,5	112,2	100,7	107,7
	Oct	109,7	122,9	103,1	102,6	109,3	112,4	101,0	108,7
	Nov	109,8	123,0	103,3	102,7	109,4	110,7	101,7	108,4
Dec	109,9	123,1	103,5	102,8	109,6	110,8	103,8	108,2	
2023	Jan	109,9	127,1	103,5	102,9	109,8	113,3	104,1	110,9
	Feb	110,1	127,3	103,9	103,1	110,1	113,6	102,4	113,0
	Mar	110,4	129,7	105,6	105,1	110,8	110,4	110,8	112,2
	Apr	110,5	129,8	106,6	104,7r	110,5r	110,3	110,6	112,2
	May	110,5	130,5	107,0	105,1r	111,0r	113,9	108,6	112,5
	Jun	110,6	130,6	106,9	105,0	111,0	114,0	103,3	112,4

**Table 1 – Contract price adjustment provisions (CPAP) work group indices (concluded)**

Base: Dec 2021=100

Year and month		144	146	148	149	150	152	154	160
		Tiling	Drainage	Plumbing	Aluminium shop fronts and pre-glazed windows	Glazing	Painting	Roadwork	Electrical installations
2022	Jun	102,0	105,7	107,8	105,9	101,0	104,1	113,6	101,8
	Jul	103,6	106,2	108,2	105,5	101,1	105,7	116,6	100,8
	Aug	106,6	106,1	107,2	105,6	101,1	106,0	115,6	95,5
	Sep	105,1	106,3	104,7	108,0	104,3	106,7	114,0	96,4
	Oct	105,3	106,5	104,9	108,1	104,4	108,2	114,1	94,4
	Nov	105,4	106,7	105,2	107,0	103,3	108,5	113,7	94,7
	Dec	105,6	106,9	105,6	107,2	103,3	108,6	114,1	95,0
2023	Jan	105,5	107,0	105,8	109,0	105,2	108,6	116,0	97,4
	Feb	110,3	107,9	106,0	109,3	105,3	109,8	115,9	100,2
	Mar	111,0	108,8	110,8	108,2	105,4	112,1	117,4	102,7
	Apr	111,2	109,1	110,9	108,3	105,5	112,0	118,4	102,8
	May	111,3	109,4	110,7	109,8	105,5	112,9	117,5	102,8
	Jun	111,3	109,3	109,5	109,9	105,5	112,3	120,0	101,7

Year and month		162	170	171	172	173	180	181	190
		Electrical reticulation	Mechanical services	Ductwork installations	Refrigeration installations	Steel water pipe installations	Lump sum domestic buildings	Commercial/ industrial buildings	Preliminaries
2022	Jun	102,4	106,4	101,9	100,6	109,2	105,6	106,8	109,0
	Jul	100,7	108,0	103,9	101,2	111,2	106,4	107,5	112,3
	Aug	92,9	107,7	98,7	96,8	113,2	105,8	106,5	111,8
	Sep	95,6	108,3	98,6	98,5	108,2	105,3	106,4	111,5
	Oct	94,3	107,5	93,2	99,0	104,5	104,8	105,9	111,9
	Nov	95,6	107,7	93,2	99,7	106,3	105,1	106,1	113,5
	Dec	94,8	107,4	93,2	100,4	105,5	105,3	106,2	112,3
2023	Jan	98,8	110,1	93,2	101,8	108,8	106,3	107,3	110,9
	Feb	103,1	108,9	93,2	104,4	108,3	107,9	108,5	111,4
	Mar	106,5	110,5	95,0	106,3	109,8	108,9	109,6	112,3
	Apr	105,6	109,6	97,4	106,5	107,7	108,9	109,7	112,3
	May	106,7	110,3	97,6	106,4	109,8	109,4	110,1r	111,9
	Jun	106,8	110,3	96,7	105,6	110,3	109,1	109,9	111,5

**Table 2 – Construction input price index (CIPI): material purchases by type of service**

Service	Weight	Index (Dec 2021=100)			% change	
		Jun 2022	May 2023	Jun 2023	Jun 2023 vs. May 2023	Jun 2023 vs. Jun 2022
<b>Total construction</b>	100,00	109,4	114,3	114,2	-0,1	4,4
Site preparation	1,66	109,6	118,3	118,6	0,3	8,2
Civil engineering: Building of complete structures	63,96	109,7	114,0	114,1	0,1	4,0
Building installation	16,28	107,3	113,6	112,4	-1,1	4,8
Building completion	15,96	109,6	117,0	117,5	0,4	7,2
Renting of construction or demolition equipment with operators	2,14	112,6	102,9	103,6	0,7	-8,0

**Table 3 – Construction input price index (CIPI): material purchases for the whole industry**

Product	Weight	Index (Dec 2021=100)			% change	
		Jun 2022	May 2023	Jun 2023	Jun 2023 vs. May 2023	Jun 2023 vs. Jun 2022
<b>Total construction</b>	100,00	109,4	114,3	114,2	-0,1	4,4
<b>Construction stone and sand</b>	4,86	103,8	114,7	115,3	0,5	11,1
<b>Aggregate stone</b>	3,47	104,8	112,7	114,0	1,2	8,8
<b>Sand</b>	0,42	106,8	123,1	123,1	0,0	15,3
<b>Granite, sandstone and other monumental and building stone</b>	0,97	99,1	118,3	116,3	-1,7	17,4
<b>Carpets (excluding mats and rugs)</b>	2,05	107,5	118,3	118,3	0,0	10,0
<b>Boards of wood</b>	0,33	108,4	109,0	109,0	0,0	0,6
<b>Builders' carpentry of wood</b>	0,14	114,0	114,5	114,5	0,0	0,4
<b>Paints</b>	2,31	103,8	118,9	116,9	-1,7	12,6
<b>Construction tyres</b>	0,36	114,9	126,7	125,8	-0,7	9,5
<b>Construction pipes, tubes and fittings</b>	5,00	107,8	109,1	108,5	-0,5	0,6
<b>Tubes, pipes, tube-fittings and pipe-fittings of copper</b>	0,97	100,0	106,7	104,4	-2,2	4,4
<b>Concrete pipes</b>	0,31	102,5	101,4	99,0	-2,4	-3,4
<b>Construction plastic pipes, tubes and fittings</b>	3,72	110,3	110,3	110,3	0,0	0,0
<b>Adhesive and sealant</b>	0,64	102,8	115,0	115,0	0,0	11,9
<b>Vinyl sheeting and flooring</b>	1,28	110,0	107,8	107,8	0,0	-2,0
<b>Construction bricks and tiles</b>	8,39	102,0	112,9	112,7	-0,2	10,5
<b>Bricks</b>	4,16	102,7	116,0	116,3	0,3	13,2
<b>Tiles</b>	4,23	101,2	109,9	109,1	-0,7	7,8
<b>Cement</b>	7,29	113,7	116,7	115,4	-1,1	1,5
<b>Ready-mix concrete</b>	9,91	108,1	116,1	116,1	0,0	7,4
<b>Ceiling boards</b>	0,93	112,2	128,6	128,8	0,2	14,8
<b>Roof sheeting</b>	0,55	107,6	96,0	96,0	0,0	-10,8
<b>Pre-mix asphalt</b>	3,89	108,9	113,8	114,5	0,6	5,1
<b>Bituminous mixtures</b>	3,26	138,8	135,4	145,6	7,5	4,9
<b>Construction structural and reinforcing steel</b>	26,27	110,7	110,1	109,9	-0,2	-0,7
<b>Reinforcing metal work</b>	9,44	111,2	99,5	99,4	-0,1	-10,6
<b>Equipment for scaffolding, shuttering and propping</b>	1,72	114,0	103,5	102,3	-1,2	-10,3
<b>Welded angles, shapes and sections for use in manufactured structures</b>	8,51	110,1	114,8	114,5	-0,3	4,0
<b>Steel door and window frames</b>	6,60	110,0	121,0	121,0	0,0	10,0
<b>Construction basic metal products</b>	1,68	114,2	101,8	101,4	-0,4	-11,2
<b>Bars and rods of iron or steel</b>	1,00	109,9	104,6	104,0	-0,6	-5,4
<b>Angles, shapes, sections and similar products of iron or steel</b>	0,44	122,5	93,6	93,6	0,0	-23,6
<b>Wire of iron or steel</b>	0,24	117,4	104,6	105,2	0,6	-10,4
<b>Construction pumps, compressors and refrigerator machinery</b>	0,65	104,8	112,1	112,1	0,0	7,0
<b>Construction electric motors, generators or transformers</b>	3,85	108,7	130,9	132,3	1,1	21,7
<b>Electrical components</b>	3,55	102,9	120,7	120,4	-0,2	17,0
<b>Electrical cable</b>	5,79	107,5	111,2	106,8	-4,0	-0,7
<b>Construction, distribution and control equipment</b>	5,89	106,9	111,5	111,5	0,0	4,3
<b>Nails, screws and metal fasteners</b>	1,13	111,7	95,4	96,2	0,8	-13,9

**Table 4 – Mining and construction plant and equipment price indices**

Product	Weight	Index (Dec 2021=100)			% change	
		Jun 2022	May 2023	Jun 2023	Jun 2023 vs. May 2023	Jun 2023 vs. Jun 2022
<b>Plant and equipment</b>	100,00	107,5	115,7	116,1	0,3	8,0
<b>Lifting and handling equipment and parts thereof</b>	5,55	102,8	106,6	106,6	0,0	3,7
<b>Machinery for mining, quarrying and construction and parts thereof</b>	17,94	106,0	120,8	123,5	2,2	16,5
Moving, grading, levelling, scraping, excavating, tamping, compacting and extracting machinery	11,78	104,8	118,2	120,4	1,9	14,9
Machinery for sorting, screening, separating, washing, crushing, grinding, mixing and kneading of construction material	6,16	108,4	125,7	129,5	3,0	19,5
<b>Lorries, trucks and vans exceeding 3,5 tons</b>	76,51	108,1	115,1	115,1	0,0	6,5

**Table 5 – Mechanical and electrical engineering input price indices**

Service	Weight	Index (Dec 2021=100)			% change	
		Jun 2022	May 2023	Jun 2023	Jun 2023 vs. May 2023	Jun 2023 vs. Jun 2022
<b>Mechanical engineering</b>	100,00	109,1	113,4	113,8	0,4	4,3
<b>Electrical engineering</b>	100,00	109,3	116,6	116,0	-0,5	6,1

**Table 6 – Civil engineering material price indices<sup>1</sup>**

Product	Index (Dec 2021=100)			% change	
	Jun 2022	May 2023	Jun 2023	Jun 2023 vs. May 2023	Jun 2023 vs. Jun 2022
<b>Civil engineering material - total</b>	111,1	112,1	112,2	0,1	1,0
<b>Civil engineering material (excluding bitumen)</b>	109,3	111,5	111,1	-0,4	1,6
<b>Civil engineering material (excluding reinforcing metal work)</b>	116,8	120,8	123,4	2,2	5,7
<b>Civil engineering material (excluding reinforcing metal work and bitumen)</b>	109,2	113,1	112,7	-0,4	3,2
<b>Civil engineering material - structures (excluding bitumen)</b>	109,8	109,2	108,8	-0,4	-0,9
<b>Civil engineering material - roads, general</b>	113,8	115,4	117,3	1,6	3,1
<b>Civil engineering material - roads, general (excluding bitumen)</b>	107,8	110,5	110,5	0,0	2,5
<b>Civil engineering material - roads, refurbishment</b>	117,8	119,3	122,6	2,8	4,1
<b>Civil engineering material - roads, refurbishment (excluding bitumen)</b>	108,1	112,0	112,0	0,0	3,6
<b>Civil engineering material - roads, reseal</b>	128,5	126,8	133,4	5,2	3,8
<b>Civil engineering material - roads, reseal (excluding bitumen)</b>	108,7	112,9	112,9	0,0	3,9
<b>Civil engineering material - bulk earthworks</b>	110,5	112,7	113,2	0,4	2,4
<b>Civil engineering material - bulk earthworks (excluding bitumen)</b>	108,4	111,1	111,0	-0,1	2,4

<sup>1</sup> The information in this table is published in conjunction with engineering associations SAFCEC and SAICE.



## Glossary

<b>Construction Input Price Indices (CIPI)</b>	The index reflects material purchases in the construction industry.
<b>Contract Price Adjustment Provisions (CPAP)</b>	The CPAP work group indices are used for making adjustments based on cost fluctuations in labour, plant and materials.
<b>Contract Price Adjustment Provisions Steering Committee</b>	The committee is the oversight structure for the Construction Price Adjustment Provisions published by Statistics South Africa (Stats SA) and comprises of representatives of the following industry associations and organisations: The Association of South African Quantity Surveyors (ASAQS), Electrical Contractors' Association (SA), Master Builders South Africa, South African Institute of Architects, Department of Public Works and Stats SA.
<b>CPAP manuals</b>	The updated CPAP manuals "CPAP Application Manual" and "CPAP Work Groups Composition and Weighting of Sub-Indices" are obtainable from ASAQS' website: <a href="http://www.asaqs.co.za">www.asaqs.co.za</a> – search for CPAP, or by phoning (012) 310 8077.
<b>Respondent response rate</b>	The respondent response rate for June 2023 was 95,1%. The rate was calculated by means of the total number of companies where prices were collected as a percentage of the total sample.
<b>Sources for CPAP</b>	The CPAP work group indices are derived from changes in the cost structures prevailing in 37 different sectors of the building industry and are published by Stats SA on a monthly basis. The indices reported on in this publication are mainly based on a combination of PPI, SEIFSA and CPI indices for the particular month.
<b>Tax</b>	Value-added tax (VAT) are not included in these indices.
<b>Weights</b>	Weights are updated according to the availability of new information, as follows: <ul style="list-style-type: none"> <li>• Tables 1 and 6 are updated periodically in consultation with industry expert committees.</li> <li>• Tables 2 and 3 are updated annually from Stats SA's supply and use tables, with effect from the January statistical release each year.</li> <li>• Tables 4 and 5 are updated periodically using Stats SA's construction large sample survey; these weights were last updated in January 2022.</li> </ul>

## Abbreviations

<b>CIPI</b>	Construction Input Price Indices
<b>CPAP</b>	Contract Price Adjustment Provisions
<b>CPI</b>	Consumer Price Index
<b>PPI</b>	Producer Price Index
<b>SAFCEC</b>	South African Forum of Civil Engineering Contractors
<b>SAICE</b>	South African Institution of Civil Engineering
<b>SEIFSA</b>	Steel and Engineering Industries Federation of Southern Africa
<b>r</b>	Revised

## General information

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Issue	Expected release date
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August 2023	28 September 2023
September 2023	26 October 2023

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## Technical enquiries

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