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SOUTH AFRICA

# SURVEY OF ACTUAL AND EXPECTED CAPITAL EXPENDITURE OF THE NATIONAL GOVERNMENT, PROVINCIAL GOVERNMENT AND THE EXTRA-BUDGETARY FUNDS: 2005

↓ *When contacting Stats SA please quote this number*

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↑ *Please correct any errors in the above address label*

## Purpose of the survey

The Survey of Actual and Expected Capital Expenditure of the National Government, Provincial Governments and Extra-budgetary funds is an annual survey covering the public sector in South Africa. The results of this survey are used to furnish the private and public sectors with vital new capital works information. The results will be published annually in the statistical releases P9101.1 – Actual and Expected Capital Expenditure of the Public Sector.

## Collection authority

The information required is collected under Section 16 of the Statistics Act, 1999 (Act No. 6 of 1999). Your co-operation is sought in completing and returning this questionnaire by the due date. The provision of the information sought is compulsory.

## Confidentiality

According to Section 17 of the Statistics Act, 1999 (Act No. 6 of 1999) your completed questionnaire remains confidential to Statistics South Africa (Stats SA).

## Due date

Please complete this questionnaire and return it in the enclosed business reply service envelope or fax it to Statistics South Africa not later than **31 October 2005.** Stats SA recommend that you retain a copy for your use to consult in case of a query.

## Help available

If you experience problems in completing this questionnaire, or find that you may have difficulty in meeting the due date, please contact:

- |                    |                              |                   |                         |
|--------------------|------------------------------|-------------------|-------------------------|
| • Contact persons  | Hellen Maisela / Bruce Platt | • Postal address: | Statistics South Africa |
| • Telephone number | (012) 310 2931 / 310 8673    |                   | Private Bag X44         |
| • Fax number       | (012) 310 8332 / 321 7428/36 |                   | Pretoria                |
| • Email address    | brucep@statssa.gov.za        |                   | 0001                    |

*Person whom Stats SA should contact if any queries arise regarding the completed questionnaire.*

Name		Telephone number	( )
Position or title		Fax number	( )
Signature		Email address	
Date		Cellular telephone	



*Please note*

*For this survey:*

- When providing estimates in respect of expected capital expenditure, please take into account all factors which may influence the figures, for example the effect of specific policies and inflation. The respondents retain the right to revise their estimates.
- Provide estimates of capital expenditure at current prices (year 2005 prices).
- Capital expenditure includes all expenditure on construction works, land and existing buildings, fees payable to architects, engineers and other professional enterprises (firms) relating to the different construction items, machinery and equipment, computer hardware and software and capital expenditure financed from loans or grants received from other public institutions.
- Capital expenditure excludes loans granted to other institutions.
- Where expenditure on a specific project (such as roads) extends beyond the municipal boundary, furnish **an estimated apportionment** of the amounts **between the municipalities or towns concerned**.
- Indicate all monetary values **in rand thousands** (R'000). Where the values in your accounts are not expressed in thousands, round them off to the nearest rand thousand.

## Part 1 – Actual and expected capital expenditure

### Note

- **Only complete** what is applicable to your institution.
- **Total capital expenditure:** Total capital expenditure on construction work in the relevant financial year.
- **Total allocation to private construction firms:** Indicate only that part of the capital expenditure that has been allocated to the private construction industry.

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>

### 1. CONSTRUCTION WORK

#### Include

- New construction works completed.
- Expenditure on improvements which are generally regarded as capital expenditure.
- Expenditure on works under construction (work in progress).

#### Exclude

- Repairs and maintenance.

1.1 Residential buildings .....

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#### Include

- Houses, flats, hostels and other accommodation.

Must correspond with page 20, column 1, residential buildings, total construction works, (question 15)

1.2 Non-residential buildings .....

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#### Include

- Offices, clinics, hospitals, restaurants and hotels.

Must correspond with page 20, column 2, non-residential buildings, total construction works, (question 15)

Expected capital expenditure for the financial year ending 31 March 2006		Expected capital expenditure for the financial year ending 31 March 2007		Expected capital expenditure for the financial year ending 31 March 2008	
Total capital expenditure  <b>R'000</b>	Total allocation to private construction firms  <b>R'000</b>	Total capital expenditure  <b>R'000</b>	Total allocation to private construction firms  <b>R'000</b>	Total capital expenditure  <b>R'000</b>	Total allocation to private construction firms  <b>R'000</b>

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Must correspond with page 22, column 1, residential buildings, total construction works, (question 16)

Must correspond with page 24, column 1, residential buildings, total construction works, (question 17)

Must correspond with page 26, column 1, residential buildings, total construction works, (question 18)

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Must correspond with page 22, column 2, non-residential buildings, total construction works, (question 16)

Must correspond with page 24, column 2, non-residential buildings, total construction works, (question 17)

Must correspond with page 26, column 2, non-residential buildings, total construction works, (question 18)

## Part 1 – Actual and expected capital expenditure (continued)

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
1.3 Roads, streets and bridges .....		
<p><b><i>Include</i></b></p> <ul style="list-style-type: none"> <li>Expenditure on improvements that can be regarded as capital works e.g. resurfacing of roads, building of national and provincial roads.</li> </ul>	Must correspond with page 21, column 1, roads, streets and bridges, total construction works, (question 15)	
1.4 Water schemes and other water works		
1.4.1 Dams and reservoirs .....		
1.4.2 Canals, pipelines and tunnels .....		
1.4.3 Other .....		
<p><b><i>Include</i></b></p> <ul style="list-style-type: none"> <li>Water schemes, water purification works.</li> </ul>		
1.5 Total capital expenditure on water schemes and other water works (Questions 1.4.1 to 1.4.3) .....		
	Must correspond with page 21, column 2, water schemes and other water works, total construction works, (question 15)	

Expected capital expenditure for the financial year ending 31 March 2006		Expected capital expenditure for the financial year ending 31 March 2007		Expected capital expenditure for the financial year ending 31 March 2008	
Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
Must correspond with page 23, column 1, roads, streets and bridges, total construction works, (question 16)		Must correspond with page 25, column 1, other roads, streets and bridges, total construction works, (question 17)		Must correspond with page 27, column 1, roads, streets and bridges, total construction works, (question 18)	
Must correspond with page 23, column 2, water schemes and other water works, total construction works, (question 16)		Must correspond with page 25, column 2, water schemes and other water works, total construction works, (question 17)		Must correspond with page 27, column 2, water schemes and other water works, total construction works, (question 18)	

## Part 1 – Actual and expected capital expenditure (continued)

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure R'000	Total allocation to private construction firms R'000
1.6 Sewerage and sanitation .....		
	Must correspond with page 21, column 3, sewerage and sanitation, total construction works, (question 15)	
1.7 Electricity supply .....		
<p><b><i>Include</i></b></p> <ul style="list-style-type: none"> <li>• Electricity networks.</li> </ul>	Must correspond with page 21, column 4, electricity supply, total construction works, (question 15)	
1.8 Other construction works .....		
<p><b><i>Include</i></b></p> <ul style="list-style-type: none"> <li>• Airports, ports, parking sites, afforestation and improvement of sports facilities.</li> </ul>	Must correspond with page 21, column 5, other construction works, total construction works, (question 15)	



Expected capital expenditure for the financial year ending 31 March 2006		Expected capital expenditure for the financial year ending 31 March 2007		Expected capital expenditure for the financial year ending 31 March 2008	
Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
Must correspond with page 23, column 3, sewerage and sanitation, total construction works, (question 16)		Must correspond with page 25, column 3, sewerage and sanitation, total construction works, (question 17)		Must correspond with page 27, column 3, sewerage and sanitation, total construction works, (question 18)	
Must correspond with page 23, column 4, electricity supply, total construction works, (question 16)		Must correspond with page 25, column 4, electricity supply, total construction works, (question 17)		Must correspond with page 27, column 4, electricity supply, total construction works, (question 18)	
Must correspond with page 23, column 5, other construction works, total construction works, (question 16)		Must correspond with page 25, column 5, other construction works, total construction works, (question 17)		Must correspond with page 27, column 5, other construction works, total construction works, (question 18)	

## Part 1 – Actual and expected capital expenditure (concluded)

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure  R'000	Total allocation to private construction firms  R'000
<b>1.9 Subtotal: Construction works (Questions 1.1 to 1.8) .....</b>	<input type="text"/>	<input type="text"/>
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <p><b>Exclude</b></p> <ul style="list-style-type: none"> <li>• Questions 1.4.1, 1.4.2, and 1.4.3</li> </ul> </div>		
2. Expenditure on transport equipment .....	<input type="text"/>	
3. Expenditure on major road equipment .....	<input type="text"/>	
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <p><b>Include</b></p> <ul style="list-style-type: none"> <li>• Bulldozers, loaders etc.</li> </ul> </div>		
4. Expenditure on other machinery, equipment and furniture .....	<input type="text"/>	
5. Expenditure on land and existing buildings .....	<input type="text"/>	
6. Other capital expenditure .....	<input type="text"/>	<input type="text"/>
<div style="border: 1px solid black; padding: 5px; margin-bottom: 10px;"> <p>Specify .....</p> </div>		
<b>7. Total capital expenditure (Questions 1.9 to 6) .....</b>	<input type="text"/>	<input type="text"/>



## Part 2 – Reconstruction and development projects (RDP)

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
8. Residential buildings .....		
<p><b>Include</b></p> <ul style="list-style-type: none"> <li>Houses, flats, hostels and other accommodation.</li> </ul>	Must correspond with page 20, column 1, residential buildings, total construction works, (question 15)	
9. Non-residential buildings .....		
<p><b>Include</b></p> <ul style="list-style-type: none"> <li>Offices, clinics, hospitals, restaurants and hotels.</li> </ul>	Must correspond with page 20, column 2, non-residential buildings, total construction works, (question 15)	
10. Roads, streets and bridges .....		
<p><b>Include</b></p> <ul style="list-style-type: none"> <li>Expenditure on improvements that can be regarded as capital works, e.g. resurfacing of roads, building of national and provincial roads.</li> </ul>	Must correspond with page 21, column 1, roads, streets and bridges, total construction works, (question 15)	

Expected capital expenditure for the financial year ending 31 March 2006		Expected capital expenditure for the financial year ending 31 March 2007		Expected capital expenditure for the financial year ending 31 March 2008	
Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
Must correspond with page 22, column 1, residential buildings, total construction works, (question 16)		Must correspond with page 24, column 1, residential buildings, total construction works, (question 17)		Must correspond with page 26, column 1, residential buildings, total construction works, (question 18)	
Must correspond with page 22, column 2, non-residential buildings, total construction works, (question 16)		Must correspond with page 24, column 2, non-residential buildings, total construction works, (question 17)		Must correspond with page 26, column 2, non-residential buildings, total construction works, (question 18)	
Must correspond with page 23, column 1, roads, streets and bridges, total construction works, (question 16)		Must correspond with page 25, column 1, roads, streets and bridges, total construction works, (question 17)		Must correspond with page 27, column 1, roads, streets and bridges, total construction works, (question 18)	

## Part 2 – Reconstruction and development projects (RDP) (continued)

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
11. Water schemes and other water works .....		
<p><b><i>Include</i></b></p> <ul style="list-style-type: none"> <li>Dams, reservoirs, canals, pipelines, tunnels, water schemes and water purification works.</li> </ul>	Must correspond with page 21, column 2, water schemes and other water works, total construction works, (question 15)	
12. Sewerage and sanitation .....		
	Must correspond with page 21, column 3, sewerage and sanitation, total construction works, (question 15)	
13. Electricity supply .....		
	Must correspond with page 21, column 4, electricity supply, total construction works, (question 15)	

Expected capital expenditure for the financial year ending 31 March 2006		Expected capital expenditure for the financial year ending 31 March 2007		Expected capital expenditure for the financial year ending 31 March 2008	
Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
Must correspond with page 23, column 2, water schemes and other water works, total construction works, (question 16)		Must correspond with page 25, column 2, water schemes and other water works, total construction works, (question 17)		Must correspond with page 27, column 2, water schemes and other water works, total construction works, (question 18)	
Must correspond with page 23, column 3, sewerage and sanitation, total construction works, (question 16)		Must correspond with page 25, column 3, sewerage and sanitation, total construction works, (question 17)		Must correspond with page 27, column 3, sewerage and sanitation, total construction works, (question 18)	
Must correspond with page 23, column 4, electricity supply, total construction works, (question 16)		Must correspond with page 25, column 4, electricity supply, total construction works, (question 17)		Must correspond with page 27, column 4, electricity supply, total construction works, (question 18)	

## Part 2 – Reconstruction and development projects (RDP) (concluded)

Type of capital expenditure	Actual capital expenditure for the financial year ended 31 March 2005	
	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
14. Other construction works .....		
<p><b><i>Include</i></b></p> <ul style="list-style-type: none"> <li>• Airports, ports, parking sites, afforestation and improvements of sport facilities.</li> </ul>	Must correspond with page 21, column 5, other construction works, total construction works, (question 15)	
15. Total capital expenditure on reconstruction and development projects (Questions 8 to 14) .....		



Expected capital expenditure for the financial year ending 31 March 2006		Expected capital expenditure for the financial year ending 31 March 2007		Expected capital expenditure for the financial year ending 31 March 2008	
Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>	Total capital expenditure <b>R'000</b>	Total allocation to private construction firms <b>R'000</b>
Must correspond with page 23, column 5, other construction works, total construction works, (question 16)		Must correspond with page 25, column 5, other construction works, total construction works, (question 17)		Must correspond with page 27, column 5, other construction works, total construction works, (question 18)	

### **Part 3 – Actual and expected expenditure on construction works according to municipality or town**

*Note*

- **Separate sheets of paper should be used for every financial year, if the space provided in part 3 is not enough.**
- State the actual and expected expenditure on **construction works** shown in part 1 (pages 4 to 11) and **Reconstruction and development projects** shown in part 2 (pages 12 to 17) by municipality or town.
- **Please include Reconstruction and Development Projects (part 2) in the breakdown of the expenditure by municipality or town.**
- **Residential buildings include** houses, flats, hostels and other accommodation.
- **Non-residential buildings include** offices, clinics, hospitals, restaurants and hotels.
- **Roads, streets and bridges include** the building of national and provincial roads as well as expenditure on improvements that can be regarded as capital works, e.g. resurfacing of roads.
- **Water schemes and other water works include** dams, reservoirs, canals, pipelines, tunnels, water schemes and water purification works.
- **Electricity supply includes** electricity networks and street lightning projects.
- **Other construction works include** airports, ports, parking sites, afforestation and improvement of sports facilities.
- **Other capital expenditure** refers to capital projects not adequately classified.

**PLEASE TURN OVER**

### Part 3 – Actual and expected expenditure on construction

16. Actual expenditure on construction works for the financial year ended **31 March 2005**

**Please include Reconstruction and Development Projects (part 2) in the breakdown of the expenditure by municipality or town.**

Municipality / Town	Residential buildings  R'000	Non-residential buildings  R'000
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
<b>Total construction works</b>		
	Must correspond with the amount under the <b>total capital expenditure column for 2005</b> , question 1.1, page 4 and question 8, page 12.	Must correspond with the amount under the <b>total capital expenditure column for 2005</b> , question 1.2, page 4 and question 9, page 12.



### Part 3 – Actual and expected expenditure on construction

17. Expected expenditure on construction works for the financial year ended **31 March 2006**

**Please include Reconstruction and Development Projects (part 2) in the breakdown of the expenditure by municipality or town.**

Municipality / Town	Residential buildings  R'000	Non-residential buildings  R'000
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
<b>Total construction works</b>		
	Must correspond with the amount under the <b>total capital expenditure column for 2006</b> , question 1.1, page 5 and question 8, page 13.	Must correspond with the amount under the <b>total capital expenditure column for 2006</b> , question 1.2, page 5 and question 9, page 13.



### Part 3 – Actual and expected expenditure on construction

18. Expected expenditure on construction works for the financial year ended **31 March 2007**

**Please include Reconstruction and Development Projects (part 2) in the breakdown of the expenditure by municipality or town.**

Municipality / Town	Residential buildings  R'000	Non-residential buildings  R'000
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
<b>Total construction works</b>		
	Must correspond with the amount under the <b>total capital expenditure column for 2007</b> , question 1.1, page 5 and question 8, page 13.	Must correspond with the amount under the <b>total capital expenditure column for 2007</b> , question 1.2, page 5 and question 9, page 13.





### Part 3 – Actual and expected expenditure on construction

19. Actual expenditure on construction works for the financial year ended **31 March 2008**

**Please include Reconstruction and Development Projects (part 2) in the breakdown of the expenditure by municipality or town.**

Municipality / Town	Residential buildings  R'000	Non-residential buildings  R'000
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		
11.		
12.		
13.		
14.		
15.		
<b>Total construction works</b>		
	Must correspond with the amount under the <b>total capital expenditure column for 2008</b> , question 1.1, page 5 and question 8, page 13.	Must correspond with the amount under the <b>total capital expenditure column for 2008</b> , question 1.2, page 5 and question 9, page 13.



## Part 4 – Source of finance for capital expenditure and new construction work

### Note

- Furnish the amounts for the financing of capital expenditure as shown in part 1 and part 2, against the relevant source.

Source of finance	Financing of the actual capital expenditure for the financial year ended 31 March 2005 R'000	Financing of the expected capital expenditure for the financial years ending 31 March		
		2006 R'000	2007 R'000	2008 R'000
20. External sources				
20.1 National government .....	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
20.2 Financial institutions .....	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<div style="border: 1px solid black; padding: 5px;"> <p><b>Include</b></p> <ul style="list-style-type: none"> <li>Banks, building societies, insurance companies and pension funds.</li> </ul> </div>				
20.3 Foreign loans .....	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
20.4 Other external sources .....	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Specify	<input type="text"/>			
21. Internal sources	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
21.1 From own income .....	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
21.2 Internal loans .....	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>22. Total financed capital expenditure (Questions 20 to 21) .....</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Must correspond with the <b>total of question 7, p 10 and question 15, p 16, for 2005.</b>	Must correspond with the <b>total of question 7, p 11 and question 15, p 17, for 2006.</b>	Must correspond with the <b>total of question 7, p 11 and question 15, p 17, for 2007.</b>	Must correspond with the <b>total of question 7, p 11 and question 15, p 17, for 2008.</b>



**25. Please indicate your preferred way of reporting information to Stats SA.**

Mail

Fax

Email

Fax number .....

Email address .....

**Please retain a copy of this questionnaire for your records.**

**Ensure the front page is completed.**

***Thank you for completing this questionnaire.***

*For official use only*

**1** .....

**2** .....

**3** .....

