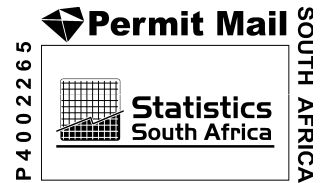


MINING LARGE SAMPLE SURVEY, 2004

↓ *When contacting Stats SA please quote this number*

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↑ *Please correct any errors in the above address label*

Purpose of the survey

The Mining Large Sample Survey is a periodic survey covering the activities of a sample of private and public establishments operating in the mining sector of the South African economy. Results of the survey are used to compile estimates of the Gross Domestic Product (GDP) and its components, which are used to develop and monitor government policy. These statistics are also used by the private sector in analyses of comparative business and industry performance.

Collection authority

The information required is collected under Section 16 of the Statistics Act, 1999 (Act No. 6 of 1999). Your co-operation is sought in completing and returning this questionnaire by the due date. **The provision of the information sought is compulsory.**

Confidentiality

According to Section 17 of the Statistics Act, 1999 (Act No. 6 of 1999), your completed questionnaire remains confidential to Statistics South Africa (Stats SA). **Your responses are not shared with any individual institution e.g. South African Revenue Services.**

Due date

Please complete this questionnaire and return it in the business reply service envelope or fax it to Stats SA by **30 September 2004**. Stats SA recommend that you retain a copy to consult in the event of a query.

Help available

If you have problems completing this questionnaire, or find that it will be difficult for you to meet the due date, please contact us at:

- Telephone number: (012) 310-8230 / 8112
310-8234 / 8065 / 8639
- Fax number: (012) 310-8366 / 8598 / 8301
- E-mail address: MiningLSS@statssa.gov.za
- Postal address: Statistics South Africa
Private Bag X44
Pretoria
0001

Person whom Stats SA should contact if any queries arise regarding the completed questionnaire

Name	
Position or title	
Telephone number	()
Fax number	()
E-mail address	
Signature	
Date	

Office use only		
Status	Name	Date
Received		
Checked		
Captured		
Edited		

Please note

- All figures should exclude value added tax (VAT)
- Report all monetary values in **thousands of rands** (R '000). Where the values in your accounts are not expressed in thousands of rands, round them off to the nearest thousand rand
- Only the South African-based activities of the enterprise shown on the label should be included on the questionnaire
- If exact figures are not available, provide careful estimates
- The items listed under '**Include**' and '**Exclude**' are only examples and should not be taken as a complete list of items to be included or excluded
- Information reported in this questionnaire should comply with South African accounting standards

Part 1 – General Information**1. Location of the establishment**

Registered name

Trading name

Street number

Street name

Municipality or city/town

Postal Code

2. Indicate your type of ownership or type of organisation

Individual

Partnership

Public company

Private company

Public corporation

Close corporation

Co-operative society

Government enterprise

Non-profit institution

Joint Venture

Other (specify)

3. Period covered by this questionnaire

Note

- This questionnaire must be completed for your financial year **ended on any date** between **1 July 2003** and **30 June 2004**

Indicate the period covered by this questionnaire

From
/ /

To
/ /

Indicate any changes in this enterprise that occurred since 1 July 2003, e.g. change of financial year, takeover, merger, new location, expansion or closure

4. Indicate the main kind of activity carried out by this enterprise (tick one box only)

Mining of coal and lignite	<input type="checkbox"/>
Extraction of crude petroleum and natural gas	<input type="checkbox"/>
Mining of gold and uranium ore	<input type="checkbox"/>
Mining of other metal ores	
<i>Iron</i>	<input type="checkbox"/>
<i>Chrome</i>	<input type="checkbox"/>
<i>Copper</i>	<input type="checkbox"/>
<i>Manganese</i>	<input type="checkbox"/>
<i>Platinum group metals</i>	<input type="checkbox"/>
<i>Other metal ores (e.g. aluminium, lead, zinc, tin and vanadium) (specify)</i>	<input type="checkbox"/>

Stone quarrying, clay and sand pits

<i>Dimension stone (e.g. Granite, marble, slate and wonderstone)</i>	<input type="text"/>
<i>Limestone and lime works</i>	<input type="text"/>
<i>Silica</i>	<input type="text"/>
<i>Stone crushing</i>	<input type="text"/>
<i>Clay pits</i>	<input type="text"/>
<i>Sand pits</i>	<input type="text"/>
<i>Sand-pumping</i>	<input type="text"/>
<i>Other stone quarrying, e.g. dolomite, gypsum, kaolin and quartzite (specify)</i>	<input type="text"/>
Mining of diamonds (including alluvial and marine diamonds)	<input type="text"/>
Mining of chemical and fertilizer minerals:	
<i>Phosphates</i>	<input type="text"/>
<i>Other e.g. barytes, rutile and fluorspar (specify).....</i>	<input type="text"/>
Extraction and evaporation of salt	<input type="text"/>
Other mining and quarrying:	
<i>Precious and semi-precious stones, e.g. tiger's eye (excluding diamonds).....</i>	<input type="text"/>
<i>Asbestos</i>	<input type="text"/>
<i>Other mining and quarrying, e.g. andalusite, kieselguhr, quartz, mica, talc and Feldspar (specify)</i>	<input type="text"/>
Service activities incidental mining of minerals	<input type="text"/>
Other (Specify)	<input type="text"/>

Part 2 – Employment

5. Number of employees who received salaries and wages for the last pay period ended on or before 30 June 2003

Definitions

- **Employees** are those people employed by the business/organisation who received payment (in salaries, wages, commission, piece rates or payments in kind) for any part of the reference period (excluding independent contractors)
- **Full-time employees** are those employees (permanent, temporary or casual) who usually work the agreed hours for a full-time employee in a specific occupation. If agreed hours do not apply, employees are regarded as full-time employees if they work 35 hours or more per week
- **Part-time employees** are those employees (permanent, temporary or casual) who are not full-time employees as defined above or who normally work less than 35 hours per week

Gender	Full Time	Part Time	Total
Male			
Female			
Total			

Include

- Directors (who received a salary, who did not receive a salary, who received a fee)
- Executive, managerial, casual and any other employee who received payment but who are not included on the main payroll
- Employees who were absent for part or all of the reference period but who received payment through the payroll, including those who commenced or terminated employment
- Employees absent on paid leave or on leave without payment
- People paid by commission only, with no salary or wage component
- Employees who received payment through the payroll from the Compensation Commissioner's Compensation Fund
- Employees based abroad but paid from South Africa

Exclude

- Subcontractors and consultants who are self employed
- Any employees not paid during the reference period
- Employees based in South Africa but paid from abroad

Part 3 – Income items

R '000

6. Sales and transfers-out (report net value after discounts given)

Include

- Sales of goods whether or not mined by this establishment
- Export sales
- For long-term contracts include progress payments billed
- Delivery and/or installation charges not separately invoiced to customers
- Export freight charges and transport-out

Exclude

- Net profit on sales of fixed assets (include in Question 17)
- Interest received (Include in Question 13)
- Rent leasing and hiring income

R '000

7. Income from services rendered (report net value after discounts given).....

Include

- Income and fees from repairs or services
- Amounts received for installations, erections or assembly
- Income from subcontracts and commission

Exclude

- Net profit on sales of fixed assets
- Interest received (include in Question 13)
- Export freight charges and transport-out

R '000

8. Income from mineral rights leases.....

R '000

9. Income from rental and leasing of land, buildings and other structures.....

R '000

10. Income from operational leasing and hiring of plant, machinery and equipment.....

R '000

11. Income from operational leasing and hiring of motor vehicles and other transport equipment.....

Exclude

- Payments received under hire purchase arrangements

R '000

12. Mining leases received

R '000

13. Interest received

Include

- Interest on loans and advances made to related and unrelated enterprises
- Interest on finance leases
- Earnings on discounted bills
- Interest from deposits in banks and non-bank financial institutions
- Interest on decentralisation benefits
- Interest on debentures
- Interest on derivatives

Exclude

- Capital repayments received

R '000

14. Dividends received.....

R '000

15. Royalties, copyright, trade names, trade and patent rights received

Include

- Payments received under licensing arrangements

R '000

16. Subsidies and incentives received from government

R '000

17. Profit on assets, investments and liabilities sold or revalued

Include

- Profit from the sale or realisation for cash or revaluation of assets at a value higher than book value, if credited
- Profit from the redemption, liquidation or revaluation of liabilities, at a value lower than book value, if credited, e.g. foreign exchange profits
- Net profit on foreign loans as a result of variations in foreign exchange rates/transactions
- Net profit on share trading
- Capital profit

R '000

18. Other income

Include

- Sundry income

R '000

19. Total income (Question 6 to Question 18)

Part 4 – Stock Items

Opening stock items

R '000

20. Opening stocks of minerals, metals and ores, sand, stone and gravel

R '000

21. Other opening stocks

Include

- Consumables etc.

R '000

22. Total opening stocks (Question 20 plus Question 21)

Closing stock items

R '000

23. Closing stocks of minerals, metal and ores, sand, stone and gravel

R '000

24. Other closing stocks

Include

- Consumables etc.

R '000

25. Total closing stocks (Question 23 plus Question 24)

Part 5 – Expenditure items

R '000

26. Purchases

Include

- Raw materials, components, etc used in production (including consumables)
- Fuels for off-road vehicles, e.g. fork lifts, mobile plant and quarry dump trucks
- Purchases and transfers-in of factored goods, intermediate products and partially completed goods from related enterprises

Exclude

- Subcontract and commission expenses
- Capitalised purchases of materials for capital work done by own employees

R '000

27. Advertising expenditure

R '000

28. All repair and maintenance expenditure.....

Include

- Plant and equipment
- Off road vehicles

Exclude

- Motor vehicles (included in Question 36)

R '000

29. Bank charges.....

R '000

30. Depreciation provided for during this financial period.....

Note

- Report depreciation or provision for depreciation as recorded in your financial or management accounts on all assets, such as buildings, machinery, equipment, office equipment (including computers) and motor vehicles

R '000

31. Excise and customs duties paid

Include

- Only the tax portion of docking costs, harbour costs, landing fees and other import costs

Exclude

- Company tax

R '000

32. Insurance premiums paid

R '000

33. Interest paid

<i>Include</i>
<ul style="list-style-type: none"> • Interest on bank loans • Interest on loans made to this enterprise from related and unrelated enterprises • Interest paid in respect of finance leases • Interest paid on loans from partners • Expenses associated with discounted bills

<i>Exclude</i>
<ul style="list-style-type: none"> • Other bank charges • Capital repayments

R '000

34. Losses on assets or investments sold or revalued (not related to normal trade)

<i>Include</i>
<ul style="list-style-type: none"> • Inclusive of foreign exchange losses • Losses from the sale or realisation for cash or revaluation of assets or investments at a value lower than book value, if debited, and stock losses • Provision for bad debts and bad debts written off • Assets written off • Losses on share trading

R '000

35. Mining leases paid

R '000

36. Motor vehicle running expenditure including parts and fuel

<i>Include</i>
<ul style="list-style-type: none"> • Motor vehicles

<i>Exclude</i>
<ul style="list-style-type: none"> • Plant and equipment (included in Question 28) • Off road vehicles (included in Question 28)

R '000

37. Operational leasing and hiring of plant, machinery, equipment and vehicles

R '000

38. Paper, printing and stationery expenditure

R '000

39. Payments for water and electricity services (excluding property taxes)	<input type="text"/>				
	R '000				
40. Payments to sub-contractors (including employment brokers) in respect of refining, prospecting, rehabilitation work and other mining activities	<input type="text"/>				
	R '000				
41. Please state the total expenditure during the financial year in respect of research and experimental development undertaken.....	<input type="text"/>				
	R '000				
42. Postal, courier and telecommunication services expenditure.....	<input type="text"/>				
	R '000				
43. Property taxes paid	<input type="text"/>				
	R '000				
44. Railage and transport-out	<input type="text"/>				
	R '000				
45. Regional services council levies	<input type="text"/>				
	R '000				
46. Rental of land, buildings and other structures	<input type="text"/>				
	R '000				
47. Royalties, copyright trade names and patent rights paid.....	<input type="text"/>				
	R '000				
48. Security services (including IT security services).....	<input type="text"/>				
	R '000				
49. Severance, termination and redundancy payments paid.....	<input type="text"/>				
	R '000				
<table border="1"> <tr> <td colspan="2"><i>Include</i></td> </tr> <tr> <td colspan="2"> <ul style="list-style-type: none"> • Payments of accumulated leave made to employees who finished work during the reference • Redundancy payments intended to compensate employees for loss of employment </td> </tr> </table>		<i>Include</i>		<ul style="list-style-type: none"> • Payments of accumulated leave made to employees who finished work during the reference • Redundancy payments intended to compensate employees for loss of employment 	
<i>Include</i>					
<ul style="list-style-type: none"> • Payments of accumulated leave made to employees who finished work during the reference • Redundancy payments intended to compensate employees for loss of employment 					
	R '000				
50. Staff training (skill development levy)	<input type="text"/>				
	R '000				

51. Total gross salaries and wages paid during the financial year.....

Definition

- Gross salaries and wages are payments for ordinary-time, standard or agreed hours and overtime hours during the financial year for all permanent, temporary, casual, managerial and executive employers and employees, before taxation and other deductions

Include

- Salaries and/or fees paid to directors, executives and managers
- Commissions paid
- Employer's contribution to pension, provident, medical aid, sick pay and other funds, e.g. Unemployment Insurance Fund and the Commissioner's Compensation Fund
- Payments paid from South Africa to employers or employees based abroad
- Payments for all types of leave
- Incentive payments for piecework or profit-sharing schemes
- Fringe benefits paid in cash, e.g. housing, mortgage and rent subsidies, and transport and cell phone allowances
- Allowances and penalty payments
- Value of any salary sacrificed
- Bonuses
- Payments that were made during the reference period but relate to other pay periods, e.g. annual leave, thirteenth cheque and leave gratuity payments

Exclude

- Payments to subcontractors and consultants who are self-employed and not part of this enterprise (include in Question 40)
- Payments paid from abroad to employers or employees based in South Africa
- Severance, termination and redundancy payments (Include in Question 49)
- Reimbursement of expenses, e.g. travel, entertainment, meals and other expenses
- The imputed value of fringe benefits
- Fringe benefits tax
- Employee stock options

R '000

52. Travelling, accommodation and entertainment expenditure

R '000

53. Other expenditure

Include

- Donations, bursaries and sponsorships
- Payments to outside organisations for staff training
- Professional services, audit services, legal expenses and data processing services
- Severance, termination and redundancy payments

Specify the nature and amount of the two largest items included in 'Other expenditure'

R '000

R '000

54. Total expenditure (Questions 25 to 53)

Part 6 – Profit or loss, company tax and dividends

55. Net profit/loss before tax.....
(Question 19 minus Question 22 plus Question 25 minus Question 54)

R '000

56. Income tax paid or provided for during this financial year

R '000

57. Cash dividends

R '000

58. Other dividends (capitalisation issues or scrip dividends/capitalisation shares)

R '000

59. Total dividends paid or provided for during this financial year
(Question 57 plus Question 58).....

R '000

Part 7 – Assets and liabilities

Note

- Report the total book value of assets and liabilities as at the **end of the financial year**

R '000

60. Current assets and investments

Include

- Debtors, cash and other financial shares
- Closing stock

Exclude

- Fixed assets and intangible assets

R '000

61. Fixed assets and intangible assets

Note

- Fixed assets and intangible assets must correspond with Question 66 column, (g) 1 to 9

R '000

62. Total assets (Question 60 plus Question 61)

R '000

63. Current liabilities

R '000

64. Long term liabilities (excluding owners' equity/shareholders' funds)

R '000

65. Owners' equity (Total book value of shareholders' funds)

Part 8 – Book value of assets and capital expenditure

66. Book value of assets and capital expenditure on fixed assets and intangible assets

Notes

- The value of land and buildings must be shown separately and should be estimated, if necessary. (Exclude own private dwelling or living unit thereof.)
- Purchases of land and existing buildings and used plant, machinery and vehicles which were not imported, should be included in column (d)
- The value of used plant, machinery and vehicles imported by your enterprise or on your behalf, should be included in column (c)
- Major improvements, additions or extensions to fixed assets, machinery, transport equipment and structures, which improve their performances and increase their capacity or prolong their expected working lives, count as fixed capital formation and should be included in column (c)
- Intangible fixed assets are non-financial produced fixed assets that mainly consist of mineral exploration, computer software, entertainment, literary or artistic originals intended to be used for more than one year
- Intangible non-produced assets are assets that entitle their owners to engage in certain specific activities or to produce certain specific goods or services and to exclude other institutional units from doing so, except with the permission of the owner, e.g. patented entities or purchased goodwill

Type of asset (a)	Book value at the beginning of financial year according to balance sheet (b) R '000	<i>Plus</i> Capital expenditure on the erection of new buildings and works; additions to and alterations of existing buildings and works; work in progress capitalised; new plant and machinery; used plant and machinery if imported by you or on your behalf (whether paid to outside contractors or concerns or done by your enterprise itself) (c) R '000
1. Land		
2. Residential buildings		
3. Non-residential buildings		
4. Computers and other IT Equipment		
5. Transport equipment.....		
6. Plant, machinery and other office equipment		
7. Intangible fixed assets		
7.1 Computer software		
7.2 Other		
8. Intangible non-produced assets (goodwill, patented entities, etc.)		
9. Mineral and mining rights		
10. All other mining assets		
Total		

