

Quarterly Employment Statistics Q3:2018



#StatsSA

QES Background

01

QES is an enterprise-based sample survey

02

QES collects information on employing businesses registered for VAT with annual turnover greater than R300 000

R300 000

03

Samples are drawn from private non-agricultural businesses e.g. Factories, offices, stores as well as national, provincial and local government entities

04

Sample size of approximately 20 000 was selected

QES Coverage

QES
Q3: 2018

INCLUDES



EXCLUDES



* Administrative data from DMR

QES Variables

Estimates are published on a quarter lag (SDDS)

Number of employees

as at the **last month** of the
reference quarter



*Average monthly
earnings*

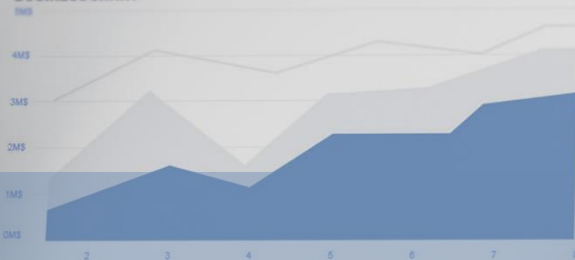
for **the middle month** of the
reference quarter

Gross earnings

for the **three months** of the
reference quarter

BUSINESS CHART - VISUAL

BUSINESS CHART



Who is your audience and what are their needs? This can help you better articulate the benefits of doing business with you and deliver a smarter product or service.

INTERACTIVE USER

1 505

USERS OF STRATEGY

18 321

NEW USERS

SPACEUSAGE(750MB)

Marketing strategy's goal is to increase sales and achieve the advantage over other competitors. It includes short term and long term activities of marketing that has to do with the analysis of a company's situation and contribute to its objectives. The objectives will be based on how you gain sales by acquiring and keeping customers.

A marketing strategy helps convey effective messages with the right twist of marketing approaches that will maximize your sales outcome and marketing activities.

375 Mb

250 Mb available

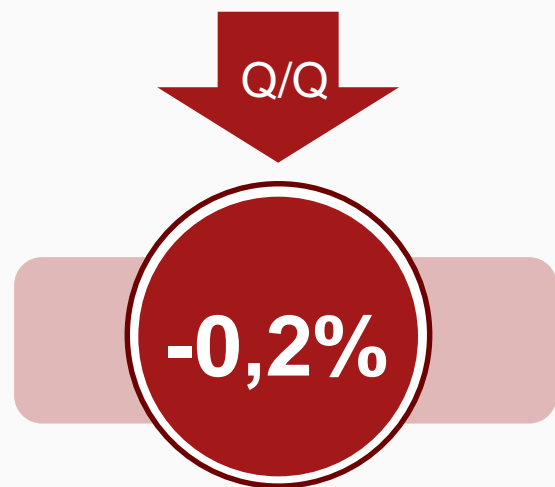


Results for Q3:2018

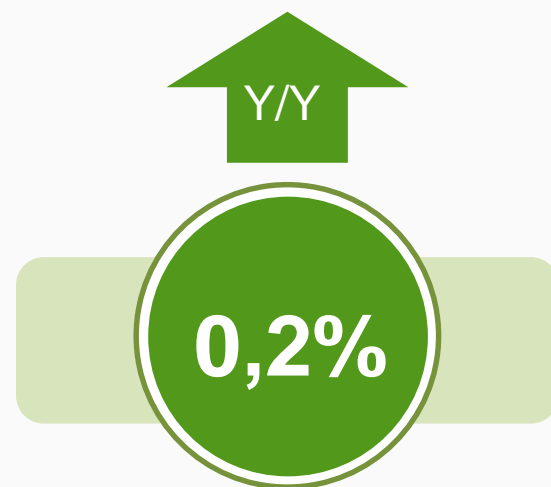
Q3:2018 EMPLOYMENT RESULTS

9,733M

The total number of persons employed decreased from **9,749M** in Q2:2018



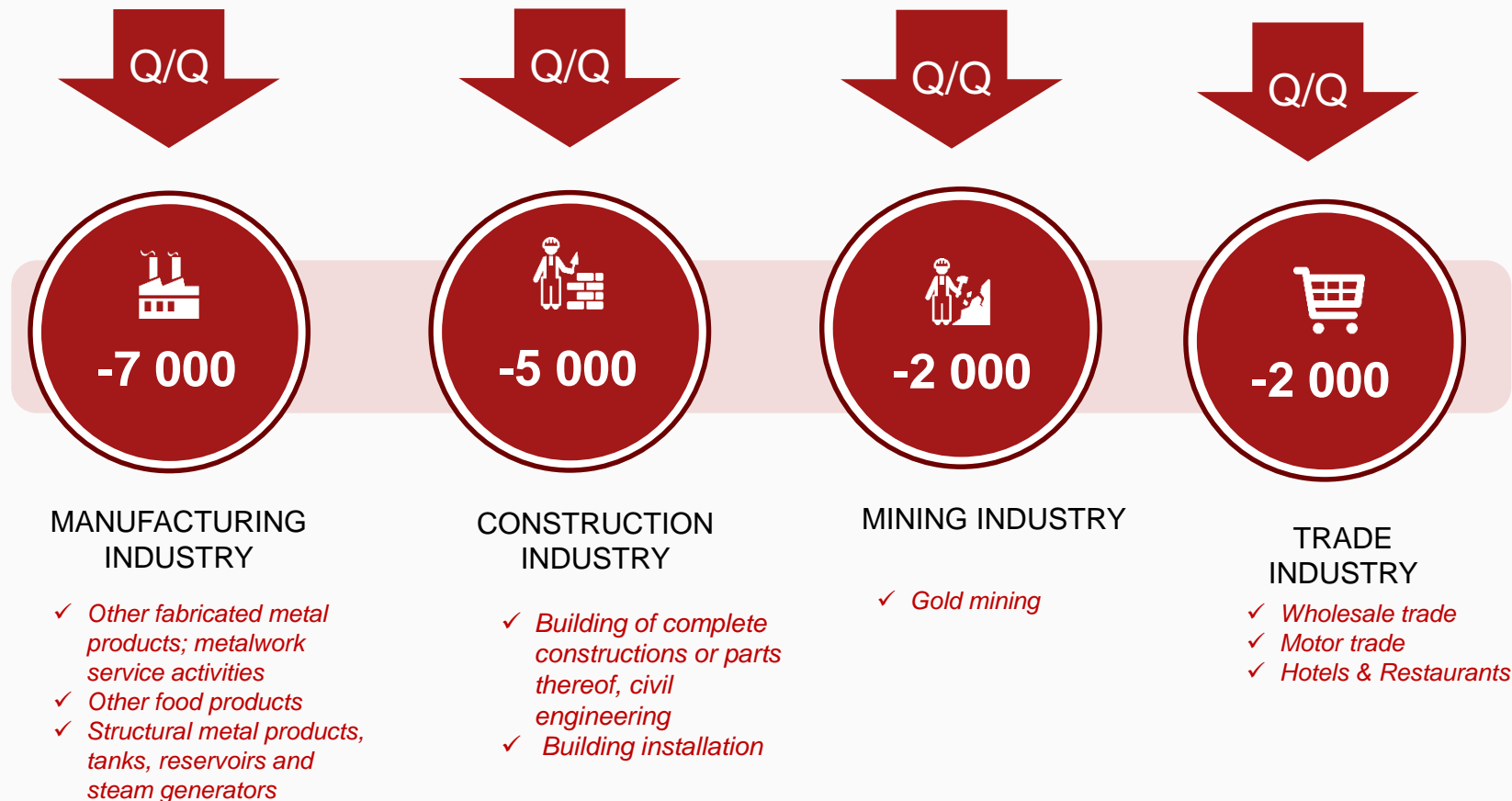
Employment has decreased by **16 000** in September 2018 quarter compared to June 2018 quarter.



There was an annual increase of **17 000** jobs in Q3 : 2018 compared with the same quarter of 2017.

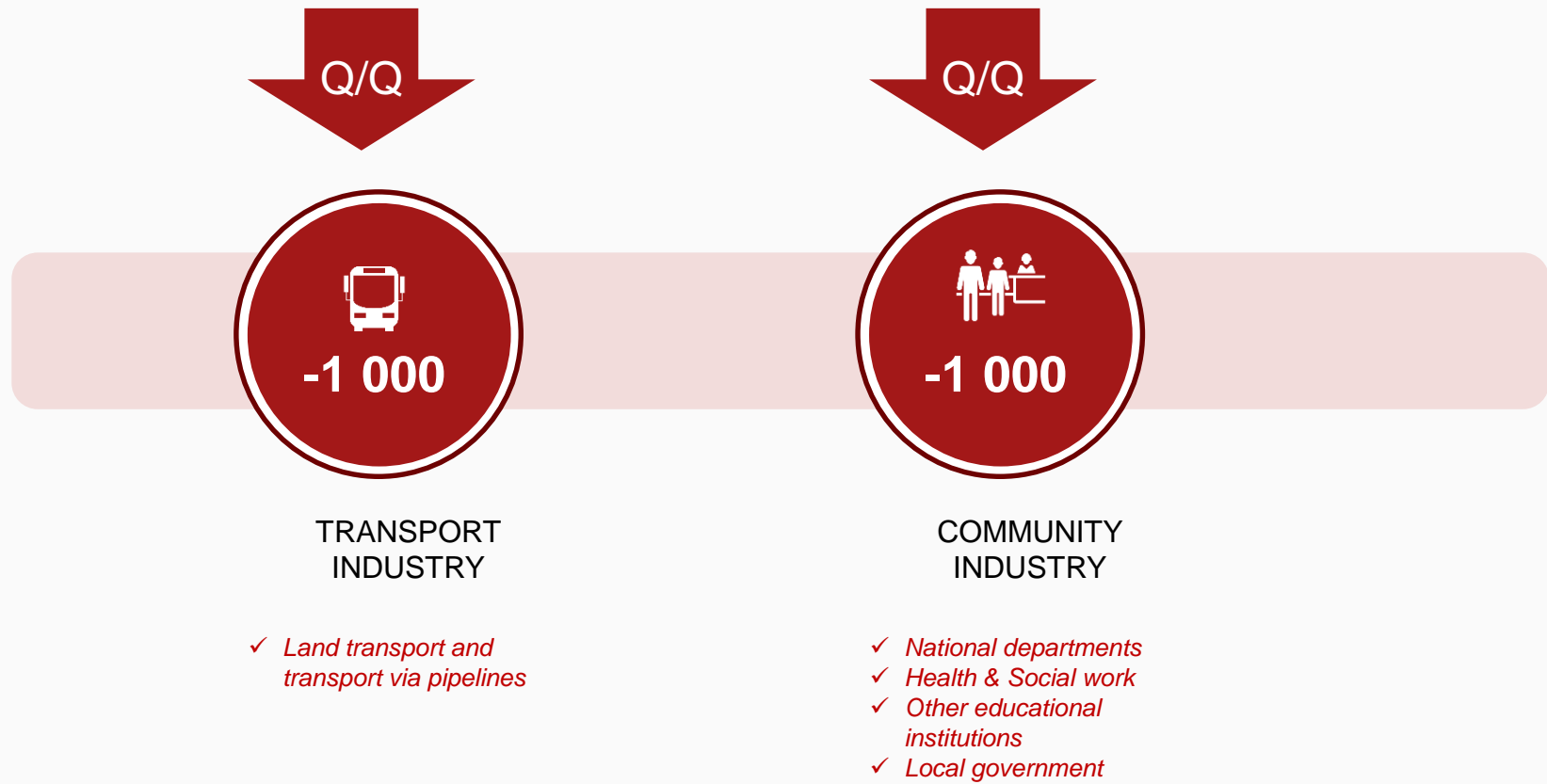
QUARTER-ON-QUARTER EMPLOYMENT LOSSES

Manufacturing industry recorded the highest decrease in employment in the third quarter followed by Construction, Mining and Trade industries.



QUARTER-ON-QUARTER EMPLOYMENT LOSSES

Decrease in employment in the third quarter was reported in Transport and Community industries.



QUARTER-ON-QUARTER EMPLOYMENT **GAINS**

Business services is the only industry that showed an increase in employment for the quarter.

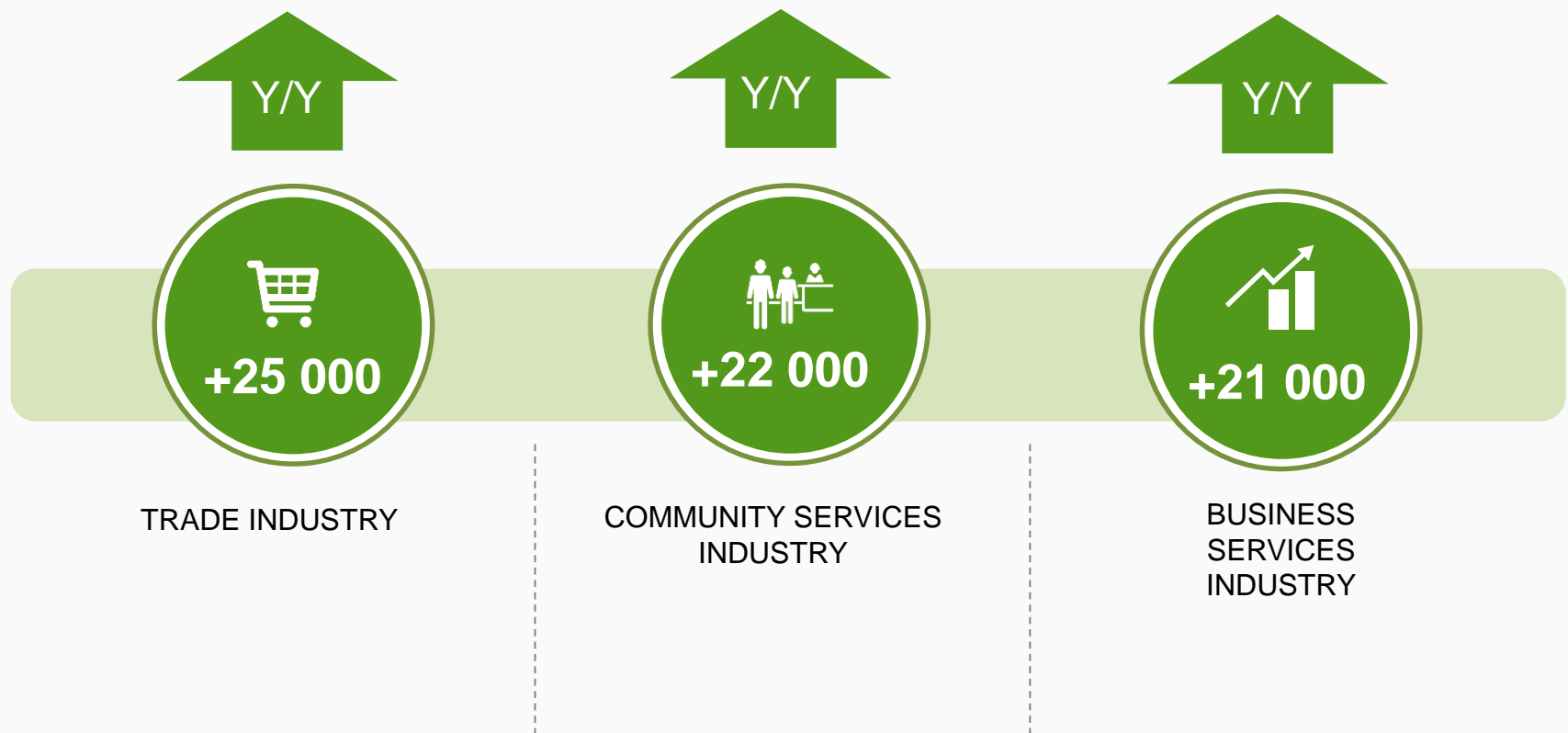


BUSINESS SERVICES INDUSTRY

~ Business activities not elsewhere classified

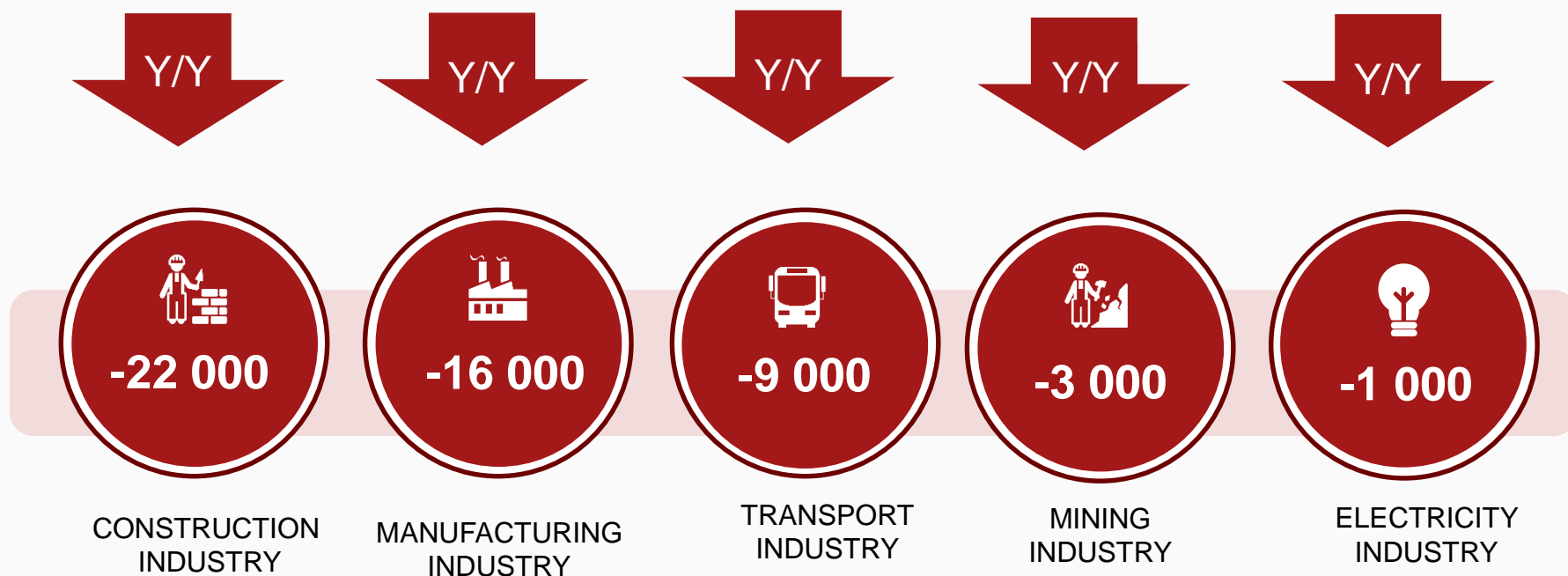
YEAR-ON-YEAR EMPLOYMENT **GAINS**

The Trade industry recorded the highest increase in employment in September 2018 quarter compared with the same period last year. This was followed by the Community and Business Services industries.



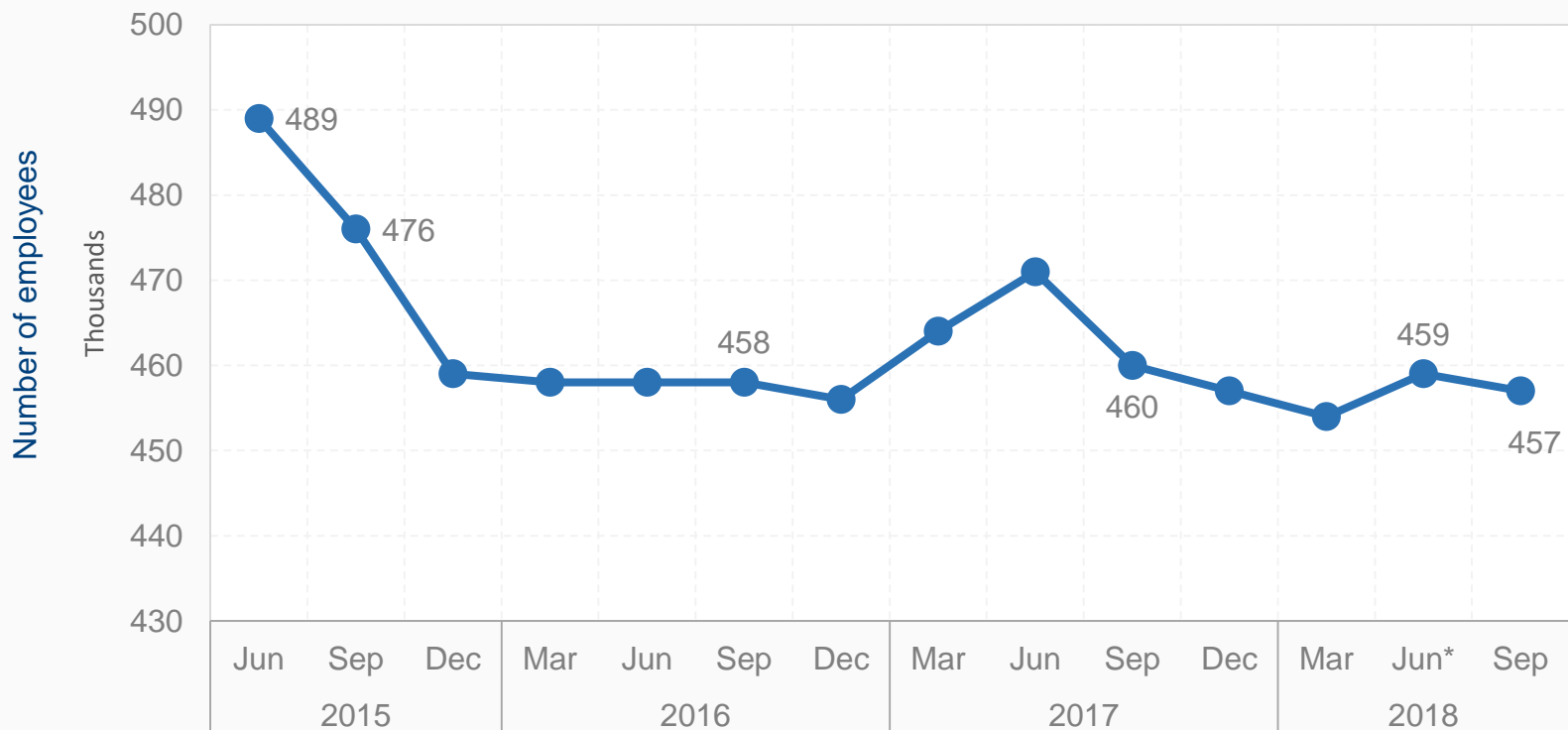
YEAR-ON-YEAR EMPLOYMENT **LOSSES**

The Construction industry has recorded the highest losses of **22 000** in quarter 3 of this year compared with the same period last year. The annual decline was also observed in Manufacturing, Transport, Mining and Electricity industries.



MINING AND QUARRYING INDUSTRY

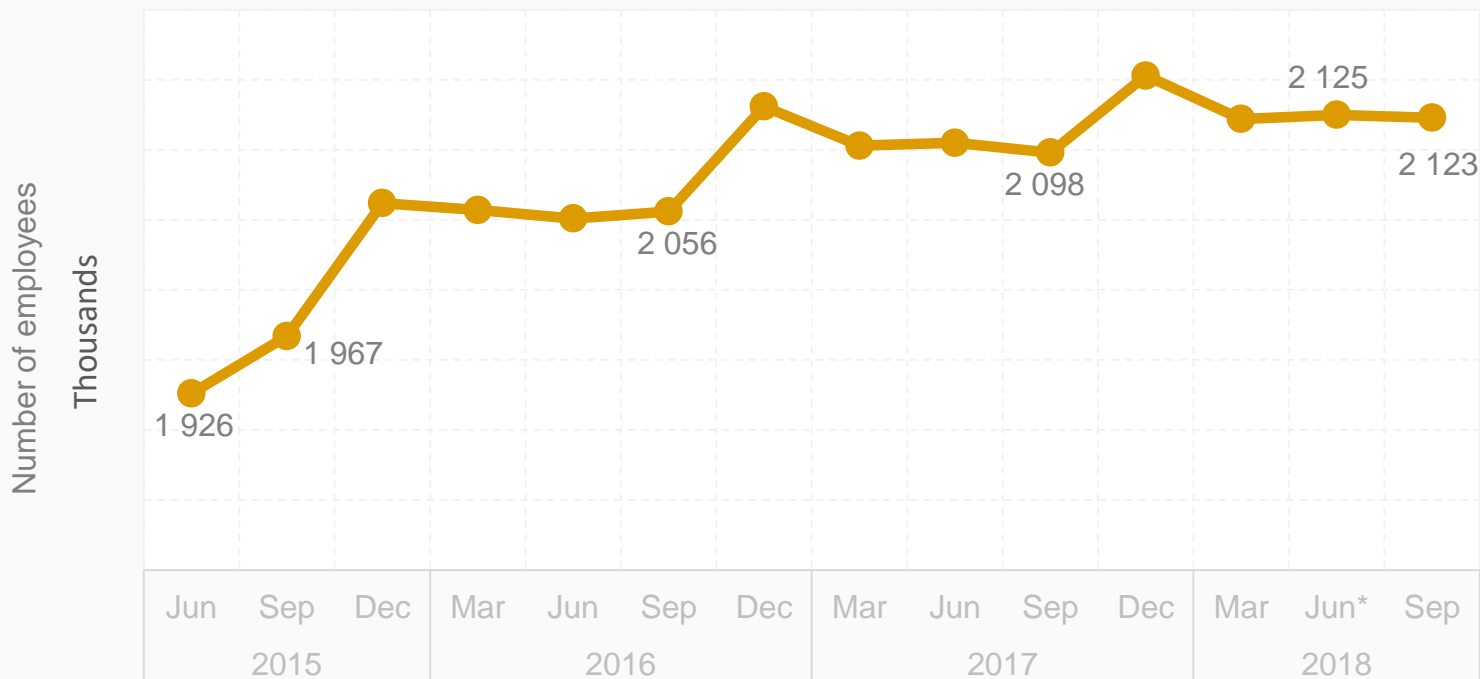
The **Mining** industry shed **2 000** jobs from 459 000 jobs in Q2:2018 to 457 000 jobs in Q3:2018. Year-on-year the industry lost **3 000** jobs.



* Revised estimates

TRADE INDUSTRY

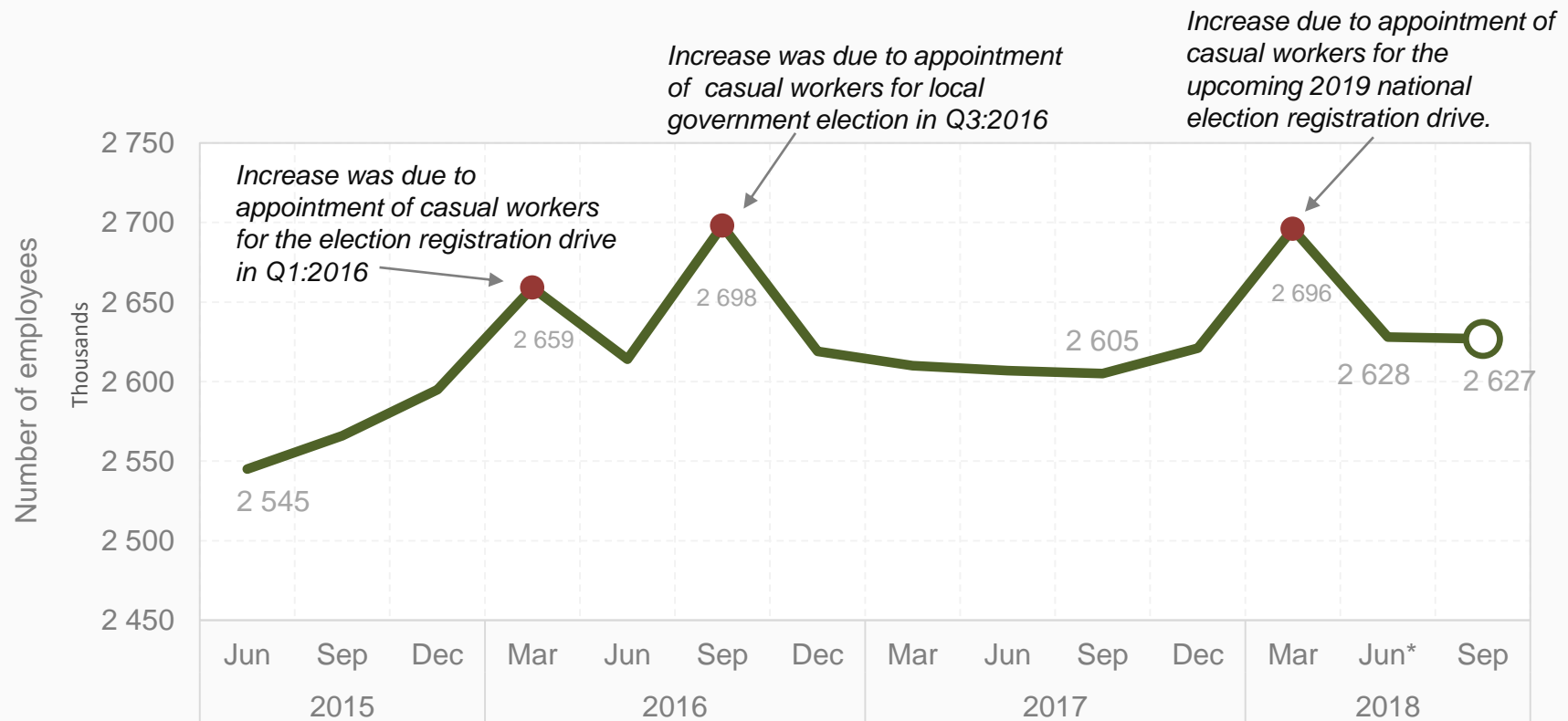
The Trade industry reported a decrease of **2 000** jobs in the third quarter following a moderate gain in the second quarter of this year. Year-on-year the industry gained **25 000** jobs in Q3:2018 compared with same quarter of previous year.



* Revised estimates

COMMUNITY SERVICES INDUSTRY

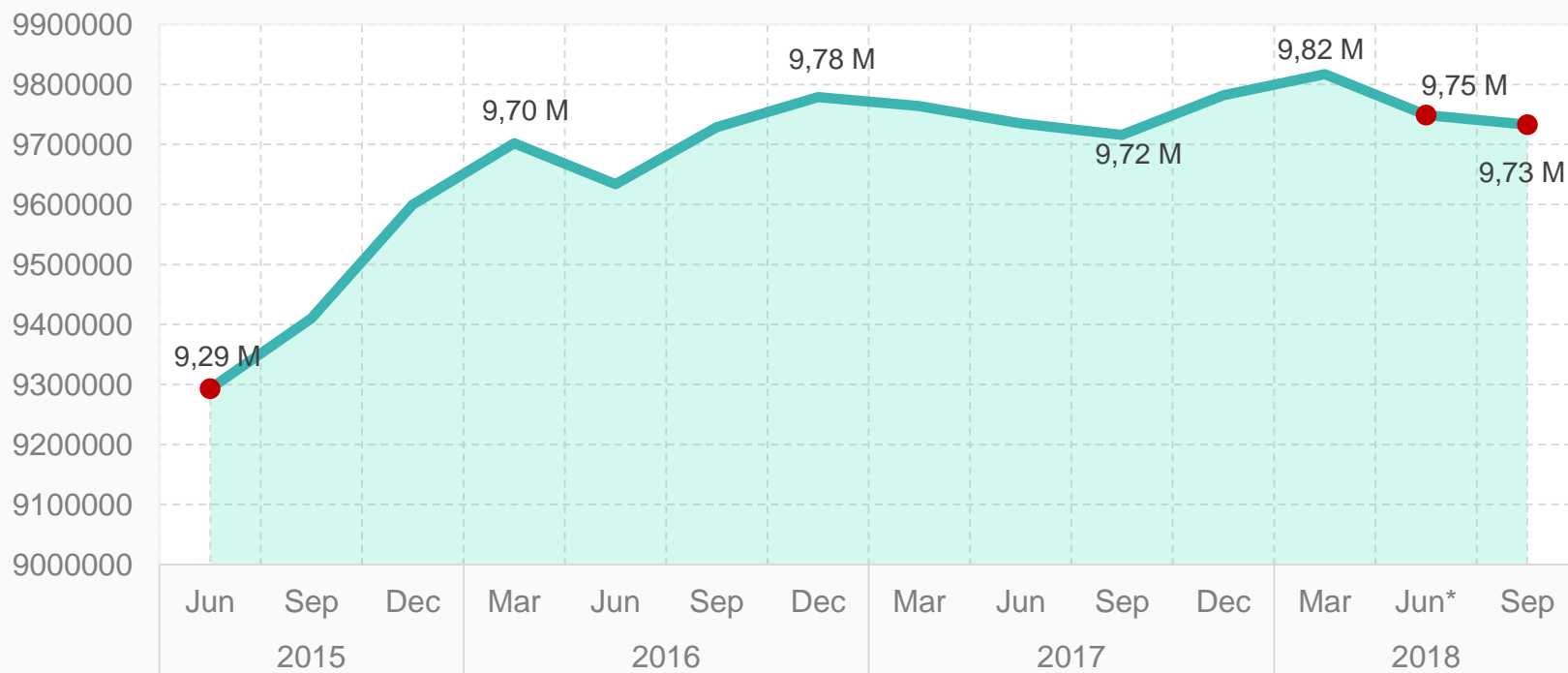
The Community service industry reported a decrease of 1 000 jobs in the third quarter. Year-on-year the industry gained 22 000 jobs in Q3:2018 compared with same quarter of previous year.



* Revised estimates

Q3:2018 EMPLOYMENT TIME SERIES

Employment growth over time from June 2015 to September 2018



* Revised estimates

Q3:2018 GROSS EARNINGS RESULTS

R653bn

Total gross earnings paid in the quarter (from **R627 billion** in 2018:Q2).

Increases in gross earnings may be due to salary increases, bonus and overtime payments paid in the current quarter.

Q/Q

4,2%

R26 billion

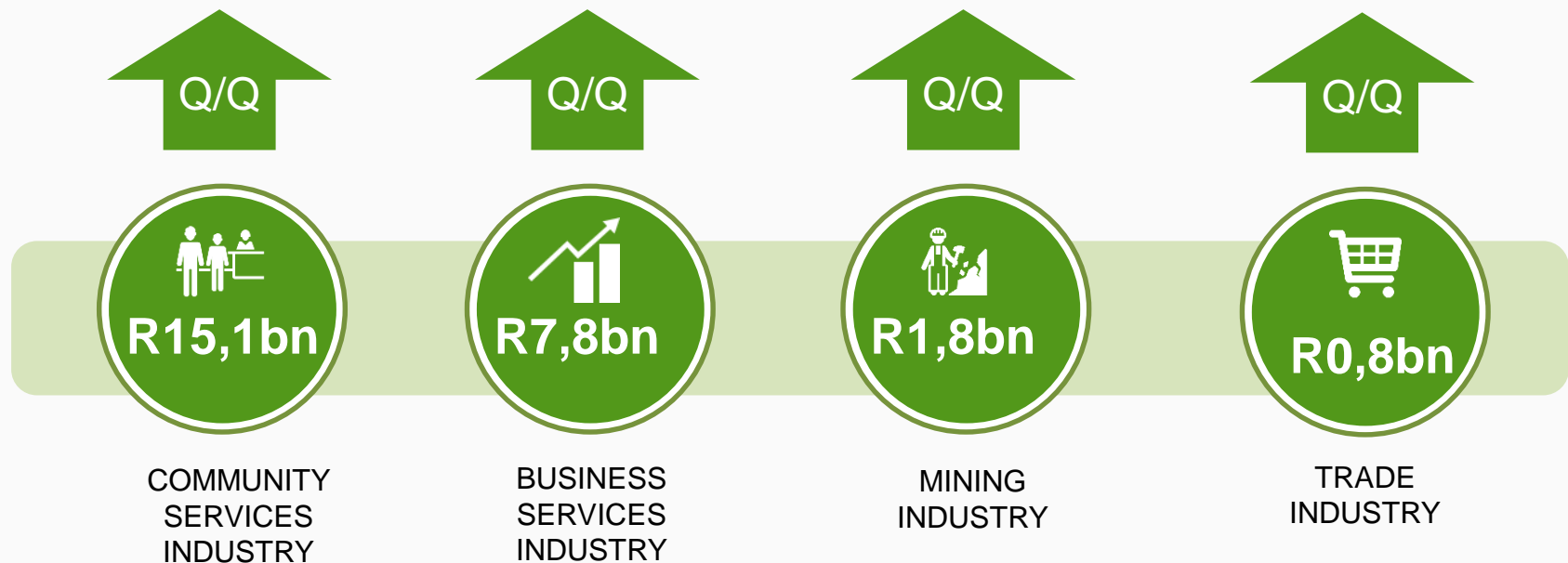
Y/Y

5,6%

R35 billion

QUARTER-ON-QUARTER GAINS

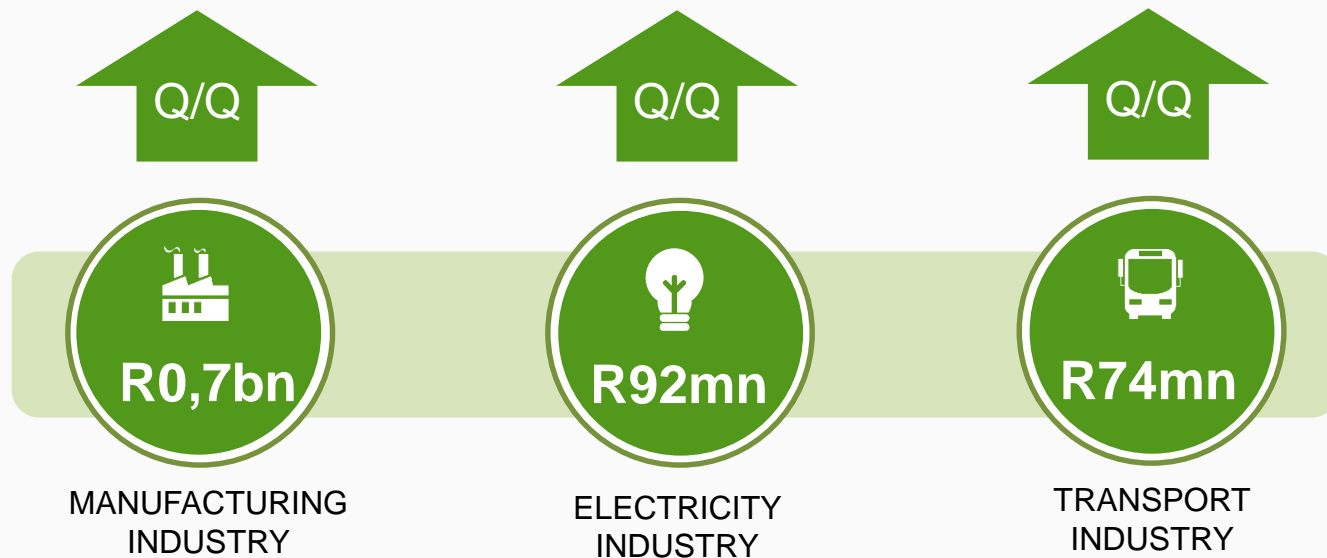
Increases in gross earnings was due to salary, bonuses and overtime payments paid in the third quarter of 2018.



Most of the earnings increases in community services were mainly reported in non-government sector (health and social work sector)

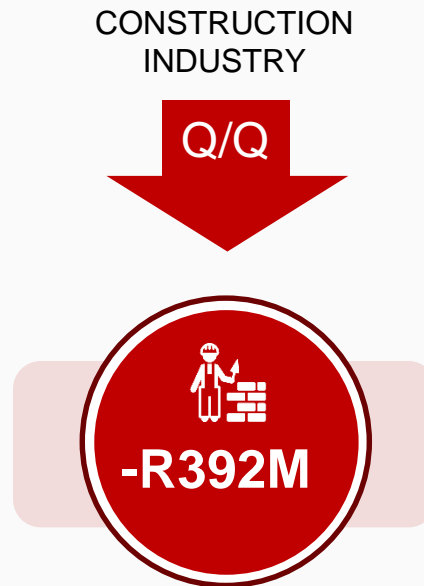
QUARTER-ON-QUARTER GAINS.....*continued*

Increases in gross earnings was due to salary, bonuses and overtime payments paid in the third quarter of 2018.



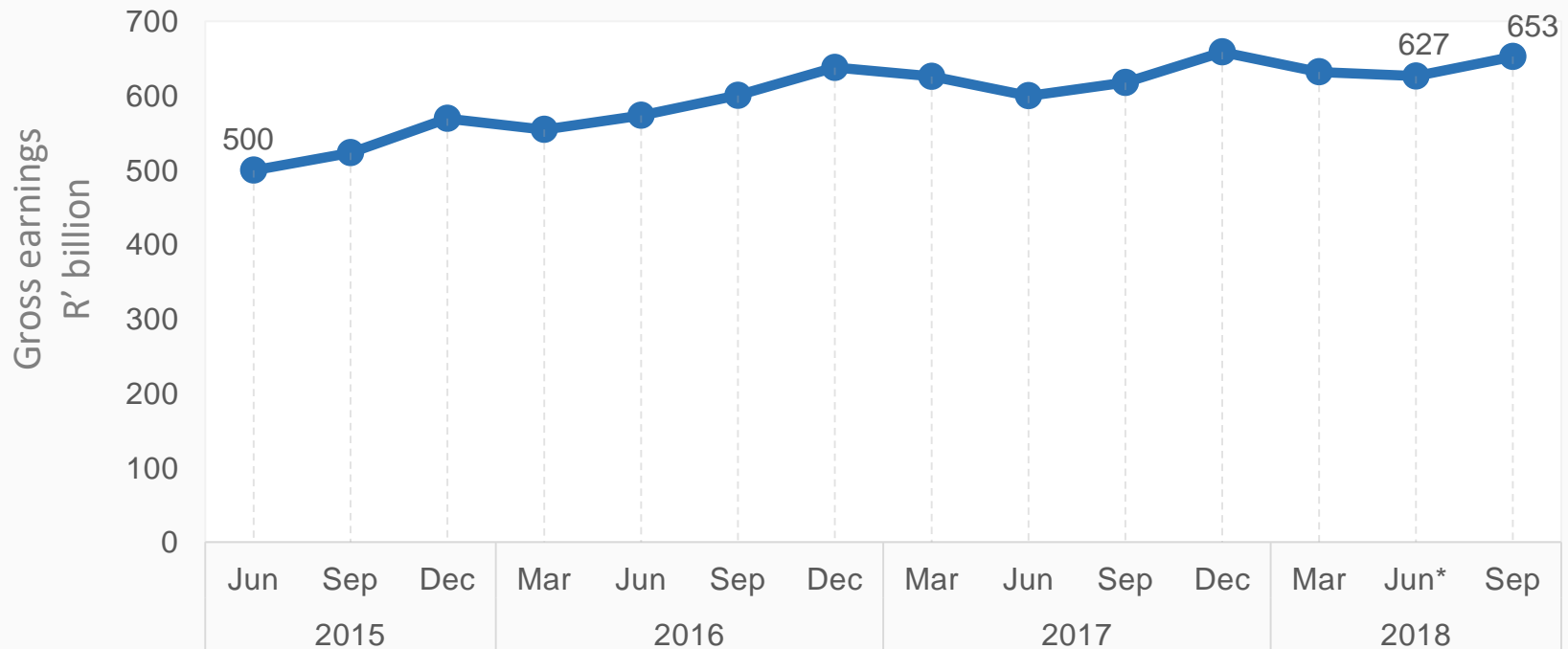
Q3:2018 EARNINGS RESULTS: LOSSES

Decrease in gross earnings in Construction industry was due to bonuses payments paid in the previous quarter and not paid in the current quarter.



Q3:2018 GROSS EARNINGS TIME SERIES

Changes in gross earnings observed from June 2015 to September 2018



* Revised estimates



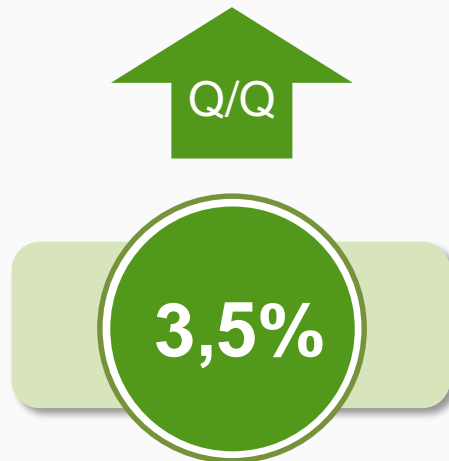
Average Monthly Earnings (AME) August 2018

AUGUST 2018: AVERAGE MONTHLY EARNINGS (AME)

R20 860

AME including bonuses and overtime payments paid in August 2018 increased from **R20 163** in May 2018

There is a quarter on quarter increase in AME



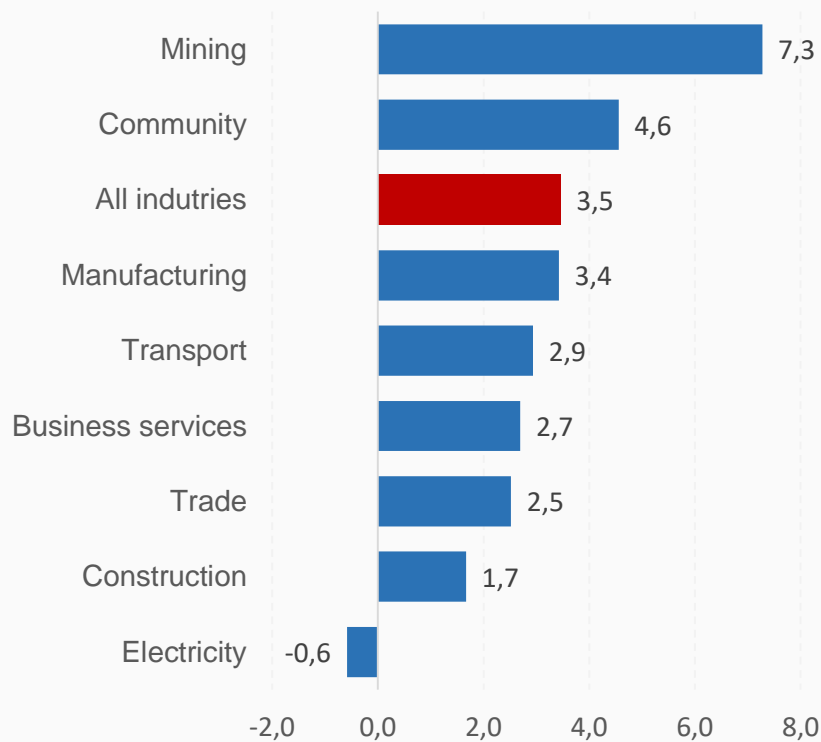
There is a year on year increase in AME



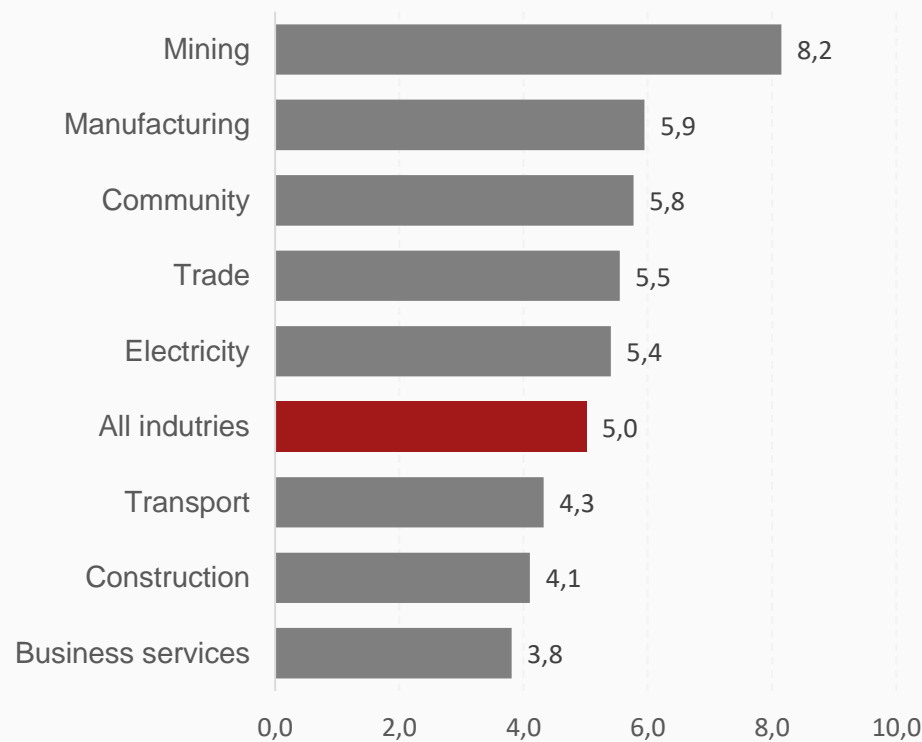
AUGUST 2018: AVERAGE MONTHLY EARNINGS

There was an increase in average monthly earnings for 7 of 8 industries in the third quarter compared with quarter two.

Q/Q



Y/Y



Thank You

