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Statistical release

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Consumer Price Index

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KEY FINDINGS

Headline consumer price index (CPI for all urban areas)

Annual consumer price inflation was 6,3% in March 2016, down from 7,0% in February 2016. The consumer price index increased by 0,8% month-on-month in March 2016.

Table C (page 5) shows contributions to headline annual consumer price inflation.

- **Food and non-alcoholic beverages** increased from 1,3 percentage points in February to 1,5 percentage points in March. The index increased by 9,5% year-on-year.
- **Transport** decreased from 1,3 percentage points in February to 0,7 of a percentage point in March. The index increased by 4,5% year-on-year.
- **Education** decreased from 0,3 of a percentage point in February to 0,2 of a percentage point in March. The index increased by 4,6% year-on-year.

Table D (page 5) shows contributions to monthly consumer price inflation.

- **Food and non-alcoholic beverages** contributed 0,3 of a percentage point in March. The index increased by 1,6% month-on-month. The items with the highest monthly rates were fruit (7,9%), bread and cereals (3,4%), sugar, sweets and desserts (2,3%) and oils and fats (2,1%).
- **Alcoholic beverages and tobacco** contributed 0,1 of a percentage point in March. The index increased by 1,4% month-on-month.
- **Housing and utilities** contributed 0,2 of a percentage point in March. The index increased by 0,8% month-on-month, mainly due to actual rentals for housing and owners' equivalent rent.
- **Education** contributed 0,1 of a percentage point in March. The index increased by 4,6% month-on-month, mainly due to primary and secondary school fees (the tertiary education index was unchanged).
- **Transport** contributed -0,1 of a percentage point in March. The index decreased by 0,8% month-on-month, mainly due to the petrol price.

In March the CPI for **goods** increased by 6,9% year-on-year (down from 7,9% in February), and the CPI for **services** increased by 5,7% year-on-year (down from 6,1% in February).

Provincial annual inflation rates ranged from 5,1% in Northern Cape to 7,6% in Limpopo (see Table A).

Note: Not all items in the CPI are surveyed every month. Table F (page 8) shows the survey schedule for items that are not surveyed monthly. No additional surveys are scheduled for April 2016.

PJ Lehohla
Statistician-General

TABLES

Table A - Consumer Price Index: Main indices

Unless otherwise stated the table refers to all urban areas.

| Group | Weight | Index (Dec 2012=100) | | | Percentage change | | | |
|---------------------------------|---|----------------------|----------|----------|-----------------------|-----------------------|------|-----|
| | | Mar 2015 | Feb 2016 | Mar 2016 | Mar 2016 vs. Feb 2016 | Mar 2016 vs. Mar 2015 | | |
| All items (CPI Headline) | 100,00 | 113,1 | 119,3 | 120,2 | 0,8 | 6,3 | | |
| Analytical series | CPI per expenditure quintile | 1 | 2,27 | 113,2 | 120,3 | 121,9 | 1,3 | 7,7 |
| | | 2 | 4,58 | 112,7 | 119,5 | 120,9 | 1,2 | 7,3 |
| | | 3 | 8,08 | 112,5 | 118,9 | 120,1 | 1,0 | 6,8 |
| | | 4 | 18,60 | 112,3 | 118,6 | 119,4 | 0,7 | 6,3 |
| | | 5 | 66,47 | 113,4 | 119,5 | 120,3 | 0,7 | 6,1 |
| | CPI for all goods | 49,86 | 110,4 | 117,4 | 118,0 | 0,5 | 6,9 | |
| | CPI for durable goods | 8,02 | 107,1 | 110,9 | 112,9 | 1,8 | 5,4 | |
| | CPI for semi-durable goods | 6,32 | 109,9 | 114,1 | 114,9 | 0,7 | 4,5 | |
| | CPI for non-durable goods | 35,52 | 111,3 | 119,5 | 119,7 | 0,2 | 7,5 | |
| | CPI for services | 50,14 | 115,7 | 121,2 | 122,3 | 0,9 | 5,7 | |
| | CPI for pensioners | .. | 113,0 | 119,5 | 120,1 | 0,5 | 6,3 | |
| | CPI for administered prices | Total | 18,48 | 109,3 | 117,1 | 116,3 | -0,7 | 6,4 |
| | | Regulated | 13,70 | 104,3 | 113,8 | 111,4 | -2,1 | 6,8 |
| | | Not regulated | 4,78 | 123,6 | 126,6 | 130,3 | 2,9 | 5,4 |
| | CPI for food and non-alcoholic beverages (NAB) | 15,41 | 113,4 | 122,2 | 124,2 | 1,6 | 9,5 | |
| | CPI excluding food and NAB | 84,59 | 113,0 | 118,8 | 119,4 | 0,5 | 5,7 | |
| | CPI excluding petrol | 94,32 | 114,3 | 120,3 | 121,5 | 1,0 | 6,3 | |
| | CPI excluding food and NAB and petrol | 78,91 | 114,4 | 119,9 | 121,0 | 0,9 | 5,8 | |
| | CPI excluding food and NAB, petrol, VAT, assessment rates, and finance charges | 76,41 | 114,4 | 119,8 | 121,0 | 1,0 | 5,8 | |
| | CPI excluding housing | 75,48 | 113,2 | 119,4 | 120,2 | 0,7 | 6,2 | |
| | CPI excluding petrol and energy | 90,19 | 114,2 | 119,9 | 121,3 | 1,2 | 6,2 | |
| | CPI excluding energy | 95,87 | 113,0 | 118,9 | 119,8 | 0,8 | 6,0 | |
| | CPI excluding food and NAB, petrol and energy | 74,78 | 114,4 | 119,5 | 120,6 | 0,9 | 5,4 | |
| | CPI excluding owners' equivalent rent | 88,58 | 113,3 | 119,8 | 120,6 | 0,7 | 6,4 | |
| | CPI excluding administered prices | 81,52 | 114,0 | 119,8 | 121,1 | 1,1 | 6,2 | |
| | CPI administered prices excluding petrol and paraffin | 12,75 | 116,2 | 123,3 | 124,7 | 1,1 | 7,3 | |
| | Trimmed mean | .. | 112,2 | 117,8 | 118,4 | 0,5 | 5,5 | |
| Geographic indices | CPI for primary urban areas | 61,90 | 113,2 | 119,5 | 120,3 | 0,7 | 6,3 | |
| | CPI for secondary urban areas | 20,49 | 112,7 | 118,9 | 119,7 | 0,7 | 6,2 | |
| | CPI for rural areas¹ | 17,61 | 112,2 | 119,4 | 120,7 | 1,1 | 7,6 | |
| | CPI for total country | 100,00 | 112,9 | 119,3 | 120,3 | 0,8 | 6,6 | |
| | CPI per province | Western Cape | 15,55 | 113,1 | 119,3 | 120,3 | 0,8 | 6,4 |
| | | Eastern Cape | 8,12 | 112,4 | 119,7 | 120,4 | 0,6 | 7,1 |
| | | Northern Cape | 1,57 | 112,5 | 117,7 | 118,2 | 0,4 | 5,1 |
| | | Free State | 5,12 | 113,0 | 119,7 | 120,8 | 0,9 | 6,9 |
| | | KwaZulu-Natal | 15,33 | 112,5 | 118,8 | 120,0 | 1,0 | 6,7 |
| | | North West | 5,59 | 112,3 | 118,2 | 119,0 | 0,7 | 6,0 |
| | | Gauteng | 36,97 | 113,4 | 119,7 | 120,5 | 0,7 | 6,3 |
| Mpumalanga | 5,69 | 112,1 | 118,6 | 119,3 | 0,6 | 6,4 | | |
| Limpopo | 6,06 | 113,0 | 120,2 | 121,6 | 1,2 | 7,6 | | |

¹ The rural CPI is compiled using data from rural and urban areas in accordance with the purchasing patterns of rural residents.

Table B - CPI headline

Table B1 - CPI headline index numbers (Dec 2012=100)

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Average ¹ |
|------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------------|
| 2012 | 95,2 | 95,7 | 96,8 | 97,2 | 97,2 | 97,5 | 97,8 | 98,0 | 98,9 | 99,5 | 99,8 | 100,0 | 97,8 |
| 2013 | 100,3 | 101,3 | 102,5 | 102,9 | 102,6 | 102,9 | 104,0 | 104,3 | 104,8 | 105,0 | 105,1 | 105,4 | 103,4 |
| 2014 | 106,1 | 107,3 | 108,7 | 109,2 | 109,4 | 109,7 | 110,6 | 111,0 | 111,0 | 111,2 | 111,2 | 111,0 | 109,7 |
| 2015 | 110,8 | 111,5 | 113,1 | 114,1 | 114,4 | 114,9 | 116,1 | 116,1 | 116,1 | 116,4 | 116,5 | 116,8 | 114,7 |
| 2016 | 117,7 | 119,3 | 120,2 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |

¹ Annual average.

Table B2 - CPI headline year-on-year rates

| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Average ¹ |
|------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|----------------------|
| 2012 | 6,3 | 6,1 | 6,0 | 6,1 | 5,7 | 5,5 | 4,9 | 5,0 | 5,5 | 5,6 | 5,6 | 5,7 | 5,6 |
| 2013 | 5,4 | 5,9 | 5,9 | 5,9 | 5,6 | 5,5 | 6,3 | 6,4 | 6,0 | 5,5 | 5,3 | 5,4 | 5,7 |
| 2014 | 5,8 | 5,9 | 6,0 | 6,1 | 6,6 | 6,6 | 6,3 | 6,4 | 5,9 | 5,9 | 5,8 | 5,3 | 6,1 |
| 2015 | 4,4 | 3,9 | 4,0 | 4,5 | 4,6 | 4,7 | 5,0 | 4,6 | 4,6 | 4,7 | 4,8 | 5,2 | 4,6 |
| 2016 | 6,2 | 7,0 | 6,3 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |

¹ Annual average.

Rates shown in Table B2 show the official inflation rates as published in the monthly CPI release. Differences due to rounding off may occur when using the rebased indices in Table B1 to calculate the rates of change.

Figure 1 - CPI headline index numbers and year-on-year rates

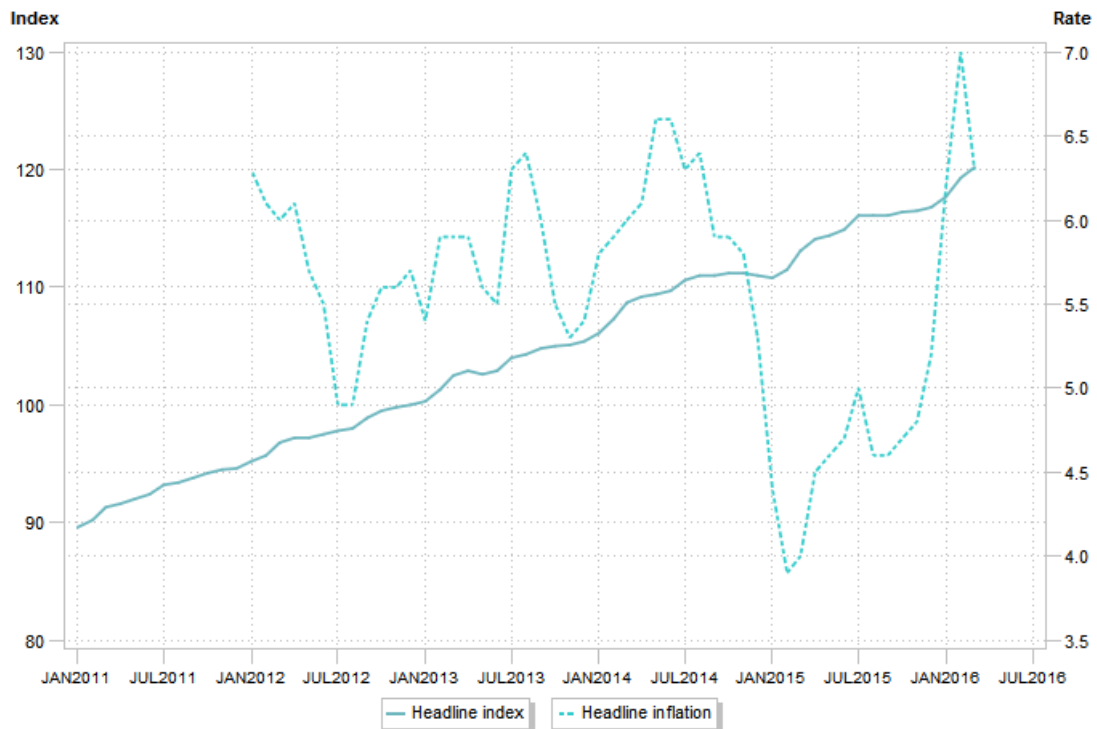


Table C - Contributions of the different groups to the annual percentage change in the CPI headline

| Group | Contribution | |
|----------------------------------|--------------|----------|
| | Feb 2016 | Mar 2016 |
| Food and non-alcoholic beverages | 1,3 | 1,5 |
| Alcoholic beverages and tobacco | 0,4 | 0,4 |
| Clothing and footwear | 0,2 | 0,2 |
| Housing and utilities | 1,6 | 1,6 |
| Household contents and services | 0,2 | 0,2 |
| Health | 0,1 | 0,1 |
| Transport | 1,3 | 0,7 |
| Recreation and culture | 0,2 | 0,2 |
| Education | 0,3 | 0,2 |
| Restaurants and hotels | 0,2 | 0,2 |
| Miscellaneous goods and services | 1,1 | 1,1 |
| Residual | 0,1 | -0,1 |
| All Items | 7,0 | 6,3 |

Table D - Contributions of the different groups to the monthly percentage change in the CPI headline

| Group | Contribution | |
|----------------------------------|--------------|----------|
| | Feb 2016 | Mar 2016 |
| Food and non-alcoholic beverages | 0,3 | 0,3 |
| Alcoholic beverages and tobacco | 0,0 | 0,1 |
| Housing and utilities | 0,0 | 0,2 |
| Transport | 0,1 | -0,1 |
| Education | 0,0 | 0,1 |
| Miscellaneous goods and services | 0,8 | 0,0 |
| Residual | 0,2 | 0,2 |
| All Items | 1,4 | 0,8 |

Table E - Consumer price indices for all urban areas

| Group | Weight | Index (Dec 2012=100) | | | Percentage change | |
|--|--------|----------------------|----------|----------|-----------------------|-----------------------|
| | | Mar 2015 | Feb 2016 | Mar 2016 | Mar 2016 vs. Feb 2016 | Mar 2016 vs. Mar 2015 |
| All items (CPI Headline) | 100,00 | 113,1 | 119,3 | 120,2 | 0,8 | 6,3 |
| Food and non-alcoholic beverages | 15,41 | 113,4 | 122,2 | 124,2 | 1,6 | 9,5 |
| Food | 14,20 | 113,6 | 122,6 | 124,7 | 1,7 | 9,8 |
| Processed | 6,78 | 115,8 | 122,8 | 123,9 | 0,9 | 7,0 |
| Unprocessed | 7,42 | 111,6 | 122,4 | 125,5 | 2,5 | 12,5 |
| Bread and cereals | 3,55 | 112,5 | 123,3 | 127,5 | 3,4 | 13,3 |
| Meat | 4,56 | 111,4 | 116,6 | 118,2 | 1,4 | 6,1 |
| Fish | 0,37 | 118,0 | 124,5 | 125,5 | 0,8 | 6,4 |
| Milk, eggs and cheese | 1,74 | 121,5 | 123,8 | 125,9 | 1,7 | 3,6 |
| Oils and fats | 0,55 | 105,1 | 121,6 | 124,1 | 2,1 | 18,1 |
| Fruit | 0,23 | 103,9 | 114,3 | 123,3 | 7,9 | 18,7 |
| Vegetables | 1,61 | 113,2 | 135,2 | 134,4 | -0,6 | 18,7 |
| Sugar, sweets and desserts | 0,65 | 119,8 | 130,8 | 133,8 | 2,3 | 11,7 |
| Other food | 0,94 | 116,2 | 121,3 | 121,6 | 0,2 | 4,6 |
| Non-alcoholic beverages | 1,21 | 111,0 | 117,6 | 117,7 | 0,1 | 6,0 |
| Hot beverages | 0,32 | 116,7 | 128,9 | 130,3 | 1,1 | 11,7 |
| Cold beverages | 0,89 | 109,0 | 113,5 | 113,1 | -0,4 | 3,8 |
| Alcoholic beverages and tobacco | 5,43 | 120,0 | 125,7 | 127,4 | 1,4 | 6,2 |
| Alcoholic beverages | 3,95 | 120,7 | 128,0 | 128,8 | 0,6 | 6,7 |
| Spirits | 0,76 | 121,6 | 127,2 | 128,5 | 1,0 | 5,7 |
| Wine | 0,74 | 113,3 | 120,2 | 120,1 | -0,1 | 6,0 |
| Beer | 2,45 | 122,6 | 130,6 | 131,6 | 0,8 | 7,3 |
| Tobacco | 1,48 | 118,0 | 119,6 | 123,7 | 3,4 | 4,8 |
| Clothing and footwear | 4,07 | 111,2 | 115,8 | 116,5 | 0,6 | 4,8 |
| Clothing | 2,76 | 111,6 | 116,6 | 117,3 | 0,6 | 5,1 |
| Footwear | 1,31 | 110,3 | 114,0 | 114,9 | 0,8 | 4,2 |
| Housing and utilities | 24,52 | 112,7 | 118,9 | 119,9 | 0,8 | 6,4 |
| Actual rentals for housing | 4,76 | 112,0 | 116,0 | 117,8 | 1,6 | 5,2 |
| Owners' equivalent rent | 11,42 | 111,4 | 115,5 | 117,0 | 1,3 | 5,0 |
| Maintenance and repair | 1,31 | 110,8 | 110,7 | 109,8 | -0,8 | -0,9 |
| Water and other services | 2,85 | 117,2 | 128,7 | 128,7 | 0,0 | 9,8 |
| Electricity and other fuels | 4,18 | 114,8 | 127,7 | 127,7 | 0,0 | 11,2 |
| Household contents and services | 4,79 | 106,9 | 110,0 | 111,0 | 0,9 | 3,8 |
| Furnishings, floor coverings and textiles | 1,12 | 95,5 | 94,4 | 94,5 | 0,1 | -1,0 |
| Appliances, tableware and equipment | 0,78 | 106,4 | 111,2 | 112,9 | 1,5 | 6,1 |
| Supplies and services | 2,89 | 111,5 | 115,7 | 116,9 | 1,0 | 4,8 |
| Domestic workers' wages | 2,35 | 112,3 | 117,0 | 118,3 | 1,1 | 5,3 |
| Health | 1,46 | 114,7 | 120,8 | 122,3 | 1,2 | 6,6 |
| Medical products | 0,74 | 109,7 | 114,6 | 117,7 | 2,7 | 7,3 |
| Medical services | 0,72 | 119,9 | 127,1 | 127,1 | 0,0 | 6,0 |

Table E - Consumer price indices for all urban areas (concluded)

| Group | | Weight | Index (Dec 2012=100) | | | Percentage change | | |
|----------------------------------|--|---------------------|----------------------|----------|----------|-----------------------|-----------------------|-----|
| | | | Mar 2015 | Feb 2016 | Mar 2016 | Mar 2016 vs. Feb 2016 | Mar 2016 vs. Mar 2015 | |
| Transport | | 16,43 | 105,5 | 111,2 | 110,3 | -0,8 | 4,5 | |
| | Purchase of vehicles | 5,98 | 111,5 | 116,5 | 119,1 | 2,2 | 6,8 | |
| | Private transport operation | | 7,25 | 97,7 | 105,6 | 101,1 | -4,3 | 3,5 |
| | | Petrol | 5,68 | 93,7 | 103,2 | 97,3 | -5,7 | 3,8 |
| | | Other running costs | 1,57 | 112,5 | 114,2 | 114,9 | 0,6 | 2,1 |
| Public transport | 3,20 | 111,6 | 114,0 | 114,8 | 0,7 | 2,9 | | |
| Communication | | 2,63 | 99,4 | 99,6 | 99,5 | -0,1 | 0,1 | |
| | Postal services and telecommunication services | 2,50 | 100,7 | 101,4 | 101,4 | 0,0 | 0,7 | |
| | Telecommunication equipment | 0,13 | 74,7 | 66,6 | 64,4 | -3,3 | -13,8 | |
| Recreation and culture | | 4,09 | 106,6 | 113,1 | 113,2 | 0,1 | 6,2 | |
| | Recreational equipment | 1,59 | 100,5 | 103,1 | 104,1 | 1,0 | 3,6 | |
| | Recreational and cultural services | 1,72 | 106,3 | 117,1 | 117,1 | 0,0 | 10,2 | |
| | Books, newspapers and stationery | 0,57 | 121,0 | 130,7 | 131,4 | 0,5 | 8,6 | |
| | Package holidays | 0,21 | 116,7 | 108,7 | 101,3 | -6,8 | -13,2 | |
| Education | | 2,95 | 129,5 | 129,5 | 135,5 | 4,6 | 4,6 | |
| | Primary and secondary | 1,72 | 128,7 | 128,7 | 139,0 | 8,0 | 8,0 | |
| | Tertiary | 1,23 | 130,7 | 130,7 | 130,7 | 0,0 | 0,0 | |
| Restaurants and hotels | | 3,50 | 117,8 | 124,1 | 124,8 | 0,6 | 5,9 | |
| | Restaurants | 2,54 | 116,6 | 123,7 | 124,3 | 0,5 | 6,6 | |
| | Hotels | 0,96 | 120,9 | 125,3 | 126,2 | 0,7 | 4,4 | |
| Miscellaneous goods and services | | 14,72 | 121,6 | 129,6 | 129,8 | 0,2 | 6,7 | |
| | Personal care | 2,29 | 115,3 | 119,0 | 120,1 | 0,9 | 4,2 | |
| | Insurance | 9,92 | 125,5 | 135,0 | 135,1 | 0,1 | 7,6 | |
| | Financial services | 1,20 | 114,5 | 123,1 | 123,5 | 0,3 | 7,9 | |
| | Other goods and services | 1,31 | 109,5 | 113,1 | 113,1 | 0,0 | 3,3 | |

Table F - Survey schedule for non-monthly surveys

| Quarterly | |
|---|--|
| January, April, July, October | Gymnasium fees (Recreation and culture) Funeral expenses, funeral policies, gravestone maintenance (Miscellaneous) |
| February, May, August, November | Private-sector hospitals (Health) |
| March, June, September, December | Actual rentals for housing, owners' equivalent rent (Housing and utilities) Domestic workers' wages (Household contents and services) Taxi fares, train fares (Transport) Motor vehicle insurance (Miscellaneous) |
| Biannual | |
| January, July | Building insurance, household content insurance (Miscellaneous) |
| February, April | Medical aid (Miscellaneous) |
| April, October | Television licences (Recreation and culture) |
| May, November | Electricians, plumbers (Housing and utilities) |
| July, August | Municipal charges for water, property rates and electricity (Housing and utilities) |
| Annual | |
| January | Post box rental (Communication) Lotto tickets (Recreation and culture) |
| February | Private-sector doctors and dentists (Health) Rugby tickets (Recreation and culture) |
| March | School and university tuition fees (Education) Toll fees (Transport) University boarding fees (Restaurants and hotels) Crèche fees (Miscellaneous) |
| April | Public-sector hospitals and doctors (Health) Stamps (Communication) |
| October | Cricket tickets (Recreation and culture) |
| Other | |
| January, March, April, June, July, September, October, December | Local bus fares (Transport) |

Additional surveys are conducted for these items when Stats SA is aware of significant price changes outside regular survey months.

GLOSSARY

A complete set of definitions is available in the methods and sources document on the Stats SA website

<http://www.statssa.gov.za>

| | |
|---|--|
| Annual inflation rate | The annual inflation rate is the change in the index of the relevant month of the current year compared with the index of the same month in the previous year expressed as a percentage. |
| Annual percentage change | The annual percentage change is the change in the index of the relevant month of the current year compared with the index of the same month in the previous year expressed as a percentage. |
| Average annual inflation rate | The average annual inflation rate is the change in the average index of one year compared with the average index of the previous year expressed as a percentage. |
| Average annual percentage change | The average annual percentage change is the change in the average index of one year compared with the average index of the previous year expressed as a percentage. |
| CPI for administered prices | An administered price is defined as the price of a product which is set consciously by an individual producer or group of producers and/or any price which can be determined or influenced by government, either directly or through a government agency/institution without reference to market forces. Products and services included are assessment rates, sanitary fees, refuse removal, water, electricity, paraffin, petrol, public transport – trains, motor licences, motor registration, telephone fees, postage, cell calls, television licence, school fees, university/technicons/colleges and university boarding fees. |
| CPI for regulated prices | Regulated prices are those administered prices that are monitored and controlled by government policy. To this end, price regulation does not necessarily imply the presence of an economic regulator, but the restriction on the extent to which prices in August vary, depending on government’s policy objective. Products and services included are water, electricity, paraffin, petrol, telephone fees, postage and cell calls. |
| CPI per expenditure quintile | quintile 1 - up to R 21 399; quintile 2 - R 21 400 up to R 35 750; quintile 3 - R 35 751 up to R 61 624; quintile 4 - R 61 625 up to R 142 083; and quintile 5 - R 142 084 and more. |
| Inflation rate | The inflation rate is the change in the CPI for all items of the relevant month of the current year compared with the CPI for all items of the same month in the previous year expressed as a percentage. |
| Monthly percentage change | The monthly percentage change is the change in the index of the relevant month compared with the index of the previous month expressed as a percentage. |

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